

**Securities Coordinating Committee
December 2023 to January 2024
Forward Issuance Calendar
(All Dollar Amounts in Millions)**

December 1, 2023

Pricing Date	Issuer	Amount (\$)	Purpose	Type:	New/ Refunding/ Reoffering	Neg/PP/ Comp	Total Amount (\$)	Refunding/ Reoffering Amount (\$)	Net New (\$)
				Fixed, Var, TE, AMT, Tax					
Week of Dec-4	NYCHDC	306.1	Multi-Family Housing Revenue Bonds - Sustainable Development Bonds	Fixed, TE	New/Refunding	Neg	306.1	174.7	131.4
Dec-5	HFA	125.8	Affordable Housing Revenue Bonds (Sustainability Bonds)	Fixed, TE	New	Neg	125.8	0.0	125.8
Dec-6	TFA	1,335.0	Future Tax Secured Subordinate Revenue Bonds	Fixed, TE, Taxable	Refunding	Neg/Comp	1,335.0	1,335.0	0.0
Week of Dec-11	ESD	1,100.0	State Personal Income Tax Revenue Bonds	Fixed, TE	New/Refunding	Comp	1,100.0	350.0	750.0
Week of Dec-11	TBTA	102.5	General Revenue Variable Rate Bonds	Var, TE	Reoffering	Neg	102.5	102.5	0.0
Dec-13	NYCHDC	148.6	Multi-Family Housing Revenue Bonds - Sustainable Development Bonds	Var, TE	Refunding/Reoffering	Neg	148.6	148.6	0.0
Totals for December							3,118.0	2,110.8	1,007.2
Week of Jan-29	NYSTA	1,200.0	NYS Thruway - General Revenue Bonds (Senior)	Fixed, TE	New/Refunding with Tender	Neg	1,200.0	820.0	380.0
Totals for January							1,200.0	820.0	380.0
Planned Issuance Totals for the Above Two Months							4,318.0	2,930.8	1,387.2
NOTE: THE ABOVE DATA IS BASED ON INFORMATION PROVIDED TO OSC FROM THE ISSUERS AND IS TENTATIVE, SUBJECT TO CHANGE.									
Var = Variable Rate Bonds				TE = Tax Exempt			Tax = Taxable		
Neg = Negotiated				PP = Private Placement			Comp = Competitive		
				AMT = Alternative Minimum Tax					