

RETIREMENT LEGISLATION

Office of the New York State Comptroller Thomas P. DiNapoli



A MESSAGE FROM COMPTROLLER THOMAS P. DINAPOLI



Every year, the Legislature passes new laws that affect the New York State and Local Retirement System (NYSLRS) and other State public retirement systems.

This publication covers retirement and retirement-related legislation enacted or vetoed during the 2019 Legislative Session. Sections I and II list legislation directly affecting NYSLRS, our participating employers, members, retirees and beneficiaries. Section III and IV cover legislation affecting other New York State public retirement systems.

I hope you find this 2019 Retirement Legislation publication to be a useful reference.

Sincerely,

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Thomas P. DiNapoli State Comptroller

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Section I

Legislation Affecting the New York State and Local Retirement System

CHAPTER NO.	PAGE	DESCRIPTION
251	3	Relates to sick leave for officers and employees with a qualifying World Trade Center condition [S.5890-A/A.7819-A]
252	8	Relates to providing a final average salary disability retirement benefit to certain participants in World Trade Center rescue, recovery, or cleanup operations [S.5898-D/A.8278-C]
253	11	Relates to extending the period of time to file an application for an accidental death benefit [S.6313/A.7892]
277	14	Authorizes the city of Oswego to offer an optional twenty year retirement plan to a named police officer [A.6913/S.4790]
288	16	Relates to terms and conditions of employment of certain nonjudicial officers and employees of the unified court system [A.8189/S.6385]
304	21	Authorizes the city of Syracuse to offer an optional twenty year retirement program to police officer Thomas R. Nicolini [S.5955/A.7890]
353	23	Authorizes three firefighters in the City of Syracuse Fire Department, in the county of Onondaga, to elect to participate in an optional 20 year retirement program [S.5956/A.6314]
367	25	Authorizes Jason Allen to receive certain service credit under section 384-d of the retirement and social security law [S.3778/A.6341]
382	27	Relates to increasing certain special accidental death benefits [A.4079-B/S.3168-B]
400	33	Authorizes Dustin Waldron to receive certain service credit under section 384-d of the retirement and social security law [S.3547/A.6738]
469	35	Authorizes Brad Steve to receive certain service credit under section 384-d of the retirement and social security law [S.3845/A.6342]
490	37	Relates to discharged LGBT veterans; military service credit under Military Law Section 243 [S.45-B/A.8097]
589	83	Increases the amount of money a retiree may earn in a position of public service to \$35,000 [S.1866-B/A.2858-B]
604	87	Allows deputy sheriffs Matthew Ashton, Bradley Hamilton, and Joshua Whitney, to join the optional twenty-five year retirement plan, county of Washington [S.5611/A.7434]

CHAPTER NO.	PAGE	DESCRIPTION
636	89	Authorizes the city of Newburgh, in the county of Orange, to offer police officer Samuel Kenan Jr. an optional 20 year retirement plan [S.4135-A/A.7014-A]
751	91	Allows individuals who became members of the New York State and Local Police and Fire Retirement System (PFRS) on or after July 1, 2009 and before January 9, 2010, to make an irrevocable election to become covered by the provisions of Tier 2 [S.6367/A.7920-C]

Section II

Vetoed Legislation Affecting the New York State and Local Retirement System

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M.219	100	Relates to criminal justice faculty employed by a community college [S.4308-A/A.7261-A]
M.231	105	Authorizes retroactive tier III membership in the New York state and local employees' retirement system to Steven R. Grice [S.6382/A.8261]
M.235	108	Grants William J. Cooley additional service credit within the New York state and local police and fire retirement system [S.4724/A.6977]
M.236	111	Authorizes Patrick Humiston to receive certain service credit under section 384-d of the retirement and social security law [S.4725/A.6998]
M.246	114	Relates to disability benefits for firefighters employed by the division of military and naval affairs [A.4436/S.3801]
M.249	121	Relates to age and service eligibility requirements for ordinary retirement for members of the unified court system [A.5940/S.3659]
M.254	127	Relates to mandatory retirement age [A.8003/S.6130-A]
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M.263	135	Relates to providing certain accidental disability retirement benefits for Nassau county fire marshals [S.3813/A.5820]
M.265	140	Includes SUNY police officers for purposes of presumption regarding impairment caused by heart disease [S.3841/A.5301]
M.266	144	Relates to disability retirement for members of the department of environmental conservation, forest rangers, university police officers and the regional state park police [S.3922/A.6214]
M.267	151	Relates to disability retirement benefits for sheriffs, deputy sheriffs, undersheriffs and correction officers in Nassau County [S.3946/A.5021]
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VETO NO.	PAGE	DESCRIPTION
M.275	160	Relates to establishing a twenty year retirement plan for members or officers of law enforcement [S.5207/A.4431]
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Legislation Affecting Other New York Public Retirement Systems

CHAPTER NO.	PAGE	DESCRIPTION
76	173	Relates to the rate of interest used in the actuarial valuation of certain liabilities [S.4488-A/A.6596-A]
249	177	Relates to the number of alternate physicians who may be appointed to NYCERS Medical Board [S.1966-A/A.3593-A]
250	179	Relates to disabilities of certain retired firefighters caused by cancer [S.5246-A/A.7716-A]
431	182	Relates to allowing certain members of the New York city police pension fund to receive a membership date in such pension fund attributable to service in certain cadet titles [S.5903-A/A.7620-A]

Section IV

Vetoed Legislation Affecting Other New York Public Retirement Systems

VETO NO.	PAGE	DESCRIPTION
M.279	189	Relates to membership in the New York city teachers' retirement system [S.5905-A/A.7874-A]

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SECTION I

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5890--A

2019-2020 Regular Sessions

IN SENATE

May 16, 2019

- Introduced by Sen. GOUNARDES -- read twice and ordered printed, and when printed to be committed to the Committee on Local Government -committee discharged, bill amended, ordered reprinted as amended and recommitted to said committee
- AN ACT to amend the general municipal law and the administrative code of the city of New York, in relation to sick leave for officers and employees with a qualifying World Trade Center condition; to amend the civil service law, in relation to the review of certain claims; and to amend chapter 273 of the laws of 2017 amending the general municipal law relating to granting sick leave for officers and employees with a qualifying World Trade Center condition, in relation to the reimbursement of any public authority or municipal corporation in a city with a population of less than one million people for the cost of certain line of duty sick leave

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

Section 1. Section 92-d of the general municipal law, as added by 1 chapter 273 of the laws of 2017, is amended to read as follows: 2 3 § 92-d. Sick leave for officers and employees with a qualifying World 4 Trade Center condition. 1.(a) Notwithstanding any other law, rule or 5 regulation to the contrary, officers and employees of the state, a 6 public authority or any municipal corporation outside of a city with a 7 population of one million or more who [filed a] have filed and received 8 approval for such filed notice of participation in World Trade Center 9 rescue, recovery or cleanup operations and subsequently develop a quali-10 fying World Trade Center condition, as defined in section two of the 11 retirement and social security law, [while employed by the state, a 12 public authority or such municipal corporation or public authority] 13 shall, after the receipt of a written request for line of duty sick 14 leave, be granted line of duty sick leave commencing on the date that 15 such employee was diagnosed with a qualifying World Trade Center condi-

EXPLANATION--Matter in <u>italics</u> (underscored) is new; matter in brackets
[-] is old law to be omitted.

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1 tion regardless of whether such officer or employee was employed by his 2 or her current employer at the time that such officer or employee 3 participated in World Trade Center rescue, recovery or cleanup oper-4 ations. The officer or employee shall be compensated at his or her 5 regular rate of pay for those regular work hours during which the offi-6 cer or employee is absent from work <u>due to his or her qualifying World</u> 7 <u>Trade Center condition</u>. Such leave shall be provided without loss of an 8 officer or employee's accrued sick leave.

9 (b) A public employer shall not take any adverse personnel action 10 against a public employee regarding the employee's employment because 11 either (i) the employee utilizes, or requests to utilize, sick leave or 12 any other available leave due to a qualifying World Trade Center condi-13 tion, as such term is defined in section two of the retirement and 14 social security law, or (ii) the employee utilizes or requests to 15 utilize line of duty sick leave provided by this section.

(c) For purposes of this section, an "adverse personnel action" means any discipline, including issuing a notice of discipline, discharge, suspension, demotion, penalization, or discrimination against an employee utilizing line of duty sick leave pursuant to paragraph (a) of this subdivision.

Nothing in this section shall limit an employer's power pursuant to any other provision of law to discipline an officer or employee by termination, reduction of salary, or any other appropriate measure; to terminate an appointee who has not completed his or her probationary term; and to apply for ordinary or accident disability retirement for an officer or employee.

27 § 2. Section 92-d of the general municipal law is amended by adding 28 seven new subdivisions 2, 3, 4, 5, 6, 7 and 8 to read as follows:

29 2.(a) Notwithstanding any other law, rule or regulation to the contra-30 ry, officers and employees of a city with a population of one million or 31 more who (i) do not receive benefits similar to those provided by this 32 section pursuant to a collectively bargained agreement, section 14-122.1 of the administrative code of the city of New York, section 15-108.1 of 33 the administrative code of the city of New York, or other statutory 34 provision and (ii) have filed and received approval for such filed 35 36 notice of participation in World Trade Center rescue, recovery or cleanup operations and subsequently develop a qualifying World Trade Center 37 condition, as defined in section two of the retirement and social secu-38 rity law, shall, after receipt of a written request for line of duty 39 40 sick leave, be granted line of duty sick leave commencing on the date 41 that such employee was diagnosed with a qualifying World Trade Center condition regardless of whether such officer or employee was employed by 42 his or her current employer at the time that such officer or employee 43 participated in World Trade Center rescue, recovery or cleanup oper-44 45 ations. The officer or employee shall be compensated at his or her regu-46 lar rate of pay for those regular work hours during which the officer or 47 employee is absent from work due to his or her qualifying World Trade 48 Center condition. Such leave shall be provided without loss of an offi-49 cer or employee's accrued sick leave. 50 (b) A public employer shall not take any adverse personnel action

(b) A public employer shall not take any adverse personnel action against a public employee regarding the employee's employment because either (i) the employee utilizes, or requests to utilize, sick leave or any other available leave due to a qualifying World Trade Center condition, as such term is defined in section two of the retirement and social security law, or (ii) the employee utilizes or requests to utilize line of duty sick leave provided by this section.

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(c) For purposes of this section, an "adverse personnel action" means 1 any discipline, including issuing a notice of discipline, discharge, 2 3 suspension, demotion, penalization, or discrimination against an employ-4 ee utilizing line of duty sick leave pursuant to subdivision one of this 5 section. Nothing in this section shall limit an employer's power pursuant to 6 another provision of law to discipline an officer or employee by termi-7 8 nation, reduction of salary, or any other appropriate measure; to terminate an appointee who has not completed his or her probationary term; 9 10 and to apply for ordinary or accident disability retirement for an offi-11 cer or employee. 12 3. For purposes of this section, "cost" shall mean the number of days 13 of sick leave that must be restored to an officer or employee pursuant to subdivision one or two of this section multiplied by such officer or 14 15 employee's wage rate at the time that such sick leave for which reimbursement is being sought was taken. 16 17 4. A request, for line of duty sick leave shall be in writing and include a waiver of the protection afforded to the officer or employee 18 19 pursuant to the health insurance portability and accountability act to 20 allow disclosure of the officer or employee's approved notice of partic-21 ipation and any medical records concerning such officer or employee's notice of participation or qualifying World Trade Center condition in 22 the possession of the retirement system in which such officer or employ-23 ee is a member for the purpose of reviewing, processing and auditing his 24 or her claim for line of duty sick leave. Such waiver shall be in the form required by the retirement system of which he or she is a member, 25 26 along with the application for line of duty sick leave, with his or her 27 28 employer. 29 5. Notwithstanding any provision of law to the contrary, upon request 30 from the state, public authority or municipal corporation other than a 31 city with a population of one million or more for a copy of an approved notice of participation in World Trade Center rescue, recovery or clean-32 33 up operations for an officer or employee, the retirement system in which 34 such officer or employee is a member and to which such officer or 35 employee filed his or her notice of participation in World Trade Center 36 rescue, recovery or cleanup operations in accordance with paragraph (a) 37 of subdivision thirty-six of section two of the retirement and social 38 security law, such retirement system shall provide a verified copy of such approved notice of participation that includes the date that such 39 notice was filed to such requestor. A copy of such verified notice of 40 participation shall be filed with any claim for reimbursement submitted 41 42 to the civil service commission pursuant to subdivision four of this 43 section. Except as required for filing, review, and audit purposes, such verified notice of participation and all copies of such verified notice 44 shall be confidential and not subject to disclosure pursuant to article 45 46 six of the public officers law. 47 6. A public authority or municipal corporation other than a city with 48 a population of one million or more shall submit any claim for 49 reimbursement under this section to the civil service commission. In 50 accordance with subdivision one-a of section six of the civil service law, the civil service commission shall review each claim to determine 51 52 if such claim shall be approved, reduced, amended or rejected and shall 53 notify the submitting public authority or municipal corporation, within 54 sixty days of receipt of such claim, as to its determination. Such public authority or municipal corporation shall notify the civil service 55 56 commission within thirty days after receipt of the civil service commis-

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8 9 sion's notification, as to its acceptance or rejection of such determination. Failure to so notify the civil service commission shall constitute an acceptance of the determination. If accepted by such public authority or municipal corporation, such acceptance shall constitute the final and conclusive determination for such claim. If rejected by such public authority or municipal corporation, such public authority or municipal corporation shall resubmit its claim, within thirty days after receipt of the civil service commission's notification, together with its reasons for objection and any additional documentation which may

10 justify its claim. Upon receipt of a resubmitted claim, the civil 11 service commission shall review such claim and within sixty days of 12 receipt of such resubmitted claim, make a final determination as to the 13 amount to be approved for such claim. If such public authority or municipal corporation shall dispute such final determination it may commence 14 15 an action, within sixty days of such final determination, in the court 16 of claims which shall have jurisdiction to adjudicate the claim and enter judgment, which judgment shall be a final determination for 17 purposes of this section and shall be payable in accordance with the 18 provisions of this section. 19

7. The civil service commission shall certify all claims for which a final determination has been made. The civil service commission shall submit all certified claims to the comptroller of the department of audit and control on or before the first day of the immediately succeeding month during which such claim was certified.

8. All claims certified by the civil service commission shall be paid
 monthly and shall be paid upon a warrant from the comptroller.

27 § 3. Section 6 of the civil service law is amended by adding a new 28 subdivision 1-a to read as follows:

1-a. Have the power to review claims for reimbursement submitted by public authorities or municipal corporations other than a city with a population of a million or more pursuant to section ninety-two-d of the general municipal law to determine if such claim shall be approved, reduced, amended or rejected. Such review and determination shall be made in accordance with section ninety-two-d of the general municipal law.

36 § 4. Section 2 of chapter 273 of the laws of 2017, amending the gener-37 al municipal law relating to granting sick leave for officers and 38 employees with a qualifying World Trade Center condition, is amended to 39 read as follows:

40 § 2. The state shall reimburse any public authority or municipal 41 corporation [of less than one million] other than a city with a popu-42 lation of one million or more people for the cost of any line duty sick 43 leave granted pursuant to this act. Such reimbursement shall be made in 44 accordance with the provisions of section 92-d of the general municipal 45 law.

46 § 5. The administrative code of the city of New York is amended by 47 adding a new section 12-140 to read as follows:

§ 12-140 Line of duty sick leave for World Trade Center rescue, recov-48 49 ery or cleanup operations. (a) Notwithstanding any other law, rule or 50 regulation to the contrary, officers and employees of a city with a 51 population of one million or more who (i) do not receive benefits similar to those provided by this section pursuant to a collectively 52 53 bargained agreement, section 14-122.1 of this code, section 15-108.1 of 54 this code, or other statutory provision and (ii) filed and received 55 approval for such filed notice of participation in World Trade Center rescue, recovery or cleanup operations and subsequently develop a quali-56

fying World Trade Center condition, as defined in section two of the retirement and social security law, shall, after receipt of a written 2 3 request for line of duty sick leave, be granted line of duty sick leave commencing on the date that such employee was diagnosed with a qualify-4 ing World Trade Center condition regardless of whether such officer or 5 employee was employed by his or her current employer at the time that 6 such officer or employee participated in World Trade Center rescue, 7 8 recovery or cleanup operations. The officer or employee shall be compensated at his or her regular rate of pay for those regular work hours 9 10 during which the officer or employee is absent from work. Such leave 11 shall be provided without loss of an officer or employee's accrued sick 12 leave.

(b) A public employer shall not take any adverse personnel action against a public employee regarding the employee's employment because either (i) the employee utilizes, or requests to utilize, sick leave or any other available leave due to a qualifying World Trade Center condition, as such term is defined in section two of the retirement and social security law, or (ii) the employee utilizes or requests to utilize line of duty sick leave provided by this section.

20 (c) For purposes of this section, an "adverse personnel action" means 21 any discipline, including issuing a notice of discipline, discharge, 22 suspension, demotion, penalization, or discrimination against an employ-23 ee utilizing line of duty sick leave pursuant to subdivision (a) of this section. Nothing in this section shall limit an employer's power pursu-24 ant to another provision of law to discipline an officer or employee by 25 termination, reduction of salary, or any other appropriate measure; to 26 27 terminate an appointee who has not completed his or her probationary 28 term; and to apply for ordinary or accident disability retirement for an 29 officer or employee.

30 § 6. The commissioner of the department of civil service, in consulta-31 tion with the state comptroller and the commissioner of the department 32 of taxation and finance, shall promulgate rules and regulations to 33 assist with the implementation of section 92-d of the general municipal 34 law. Such rules and regulations shall be issued no later than 90 days 35 after this act shall have become a law. Notwithstanding any other 36 provisions to the contrary in the state administrative procedure act, 37 such rules and regulations may be adopted on an emergency basis if 38 necessary to meet such 90-day deadline.

39 § 7. The commissioner of the department of taxation and finance, in 40 consultation with the state comptroller, shall issue guidance regarding 41 the tax treatment to officers and employees who have received restored 42 sick leave no later than sixty days after this act shall have become a 43 law.

§ 8. This act shall take effect immediately; provided that section one of this act shall be deemed to have been in full force and effect on the same date as chapter 273 of the laws of 2017; and provided further that this act shall apply to all claims for reimbursement filed pursuant to section 92-d of the general municipal law, as amended by this act; and provided further, that any officer or employee who is currently employed by a city with a population of one million or more who has been diagnosed with a qualifying World Trade Center condition and is using sick leave due to such condition shall receive a restoration of such sick set every with a qualifying World Trade Center condition.

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5898--D

2019-2020 Regular Sessions

IN SENATE

May 16, 2019

- Introduced by Sen. GAUGHRAN -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions -- committee discharged, bill amended, ordered reprinted as amended and recommitted to said committee -- committee discharged, bill amended, ordered reprinted as amended and recommitted to said committee -- committee discharged, bill amended, ordered reprinted as amended and recommitted to said committee -- committee discharged, bill amended, ordered reprinted as amended and recommittee discharged, bill amended, ordered reprinted as amended and recommittee to said committee
- AN ACT to amend the retirement and social security law, in relation to disability retirement benefits for certain participants in World Trade Center rescue, recovery, or cleanup operations

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

1 Section 1. Paragraph 4 of subdivision d of section 605 of the retire-2 ment and social security law is renumbered paragraph 5 and a new para-3 graph 4 is added to read as follows:

4 4. Notwithstanding any other law, rule or regulation to the contrary, 5 any member who had an active membership in the New York state and local 6 employees' retirement system or the New York state teachers' retirement 7 system, when such member participated in World Trade Center rescue, 8 recovery, or cleanup operations, as such participation is defined in 9 section two of this chapter, who incurred a qualifying World Trade 10 Center condition, as defined in section two of this chapter, that is 11 determined to have been incurred in the performance and discharge of 12 duty and is the natural and proximate result of an accident not caused 13 by such member's own willful negligence, shall be paid a performance of 14 duty disability retirement allowance equal to three-quarters of final 15 average salary. The payment of such pension shall be subject to the 16 provisions of section sixty-four of this chapter.

EXPLANATION--Matter in **italics** (underscored) is new; matter in brackets
[-] is old law to be omitted.

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1 § 2. Section 507 of the retirement and social security law is amended 2 by adding a new subdivision h-1 to read as follows:

3 h-1. Notwithstanding any other law, rule or regulation to the contrary, any member who had an active membership in the New York state and local employees' retirement system or the New York state teachers' 4 5 retirement system, when such member participated in World Trade Center 6 rescue, recovery, or cleanup operations, as such participation is 7 8 defined in section two of this chapter, who incurred a qualifying World Trade Center condition, as defined in section two of this chapter, that 9 10 is determined to have been incurred in the performance and discharge of duty and is the natural and proximate result of an accident not caused 11 12 by such member's own willful negligence, shall be paid a performance of 13 duty disability retirement allowance equal to three-quarters of final average salary. The payment of such pension shall be subject to the 14 15 provisions of section sixty-four of this chapter.

16 § 3. Notwithstanding any other provision of law to the contrary, none 17 of the provisions of this act shall be subject to section 25 of the 18 retirement and social security law.

19 § 4. This act shall take effect immediately and apply to all active 20 members who are determined to have incurred a qualifying World Trade 21 Center condition in the performance and discharge of duty that is the 22 natural and proximate result of an accident not caused by such member's 23 own willful negligence prior to the effective date of this act.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would amend the benefits of certain members of public retirement systems who are subject to the provisions of Article 14 or Article 15 of the Retirement and Social Security Law who contract any form of disease or disability related to exposure to any elements in connection with the World Trade Center rescue, recovery or cleanup operations. The annual accidental disability benefit would be 75% of a member's final average salary less workers compensation, regardless of a member's plan coverage. Currently, eligible members receive the accidental disability benefit specified in the plan under which they are covered, which for most Article 14 and 15 members is 1/3 of final average salary. This improved benefit would be payable only to current members or their beneficiaries. Current retirees and their beneficiaries would not be affected by this bill.

If this bill is enacted, the cost of the revised benefit will depend upon the applicant's age, service, salary, plan, and benefit type otherwise payable, but is expected to cost up to 4 times final average salary per individual.

Insofar as this bill would affect the New York State and Local Employees' Retirement System, there are currently 610 active members, with a combined salary of \$6.4 million, who have filed an Application for World Trade Notice who could potentially receive benefits under this bill.

A precise cost for future years cannot be determined at this time. Any increased cost would be shared by the State of New York and participating employers of the New York State and Local Employees' Retirement System.

Summary of relevant resources:

The membership data used in measuring the impact of the proposed change was the same as that used in the March 31, 2018 actuarial valuation. Distributions and other statistics can be found in the 2018 Report of the Actuary and the 2018 Comprehensive Annual Financial Report. 3

The actuarial assumptions and methods used are described in the 2015, 2016, 2017 and 2018 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2018 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated June 13, 2019, and intended for use only during the 2019 Legislative Session, is Fiscal Note No. 2019-144, prepared by the Actuary for the New York State and Local Retirement System.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would amend Sections 507 and 605 of the Retirement and Social Security Law to allow any member of the New York State Teachers' Retirement System who had an active membership when such member participated in the World Trade Center rescue, recovery, or cleanup operations and who incurred a qualifying World Trade Center condition determined to have been incurred in the performance and discharge of duty to receive a performance of duty disability retirement benefit equal to 75% of final average salary. Currently an active member would receive an accidental disability retirement benefit which is generally one-third of final average salary. Members who become disabled or die as a result of a qualifying World Trade Center condition are assumed to have become disabled or died as a result of an accidental or on-the-job disability or death. This bill would take effect immediately and apply to all active members who are determined to have incurred a qualifying World Trade Center condition in the performance and discharge of duty prior to the effective date of this act.

The cost, or additional present value of benefits, is estimated to be, on average, \$320,000 for each member who receives this performance of duty disability retirement benefit. Although the potential increase in an affected member's benefit is estimated to be large, the additional annual cost to the employers of members of the New York State Teachers' Retirement System is estimated to be negligible if this bill is enacted because it is anticipated there would be few applications received for this performance of duty disability retirement benefit from our membership.

Member data is from the System's most recent actuarial valuation files, consisting of data provided by the employers to the Retirement System. Data distributions and statistics can be found in the System's Comprehensive Annual Financial Report (CAFR). System assets are as reported in the System's financial statements and can also be found in the CAFR. Actuarial assumptions and methods are provided in the System's Actuarial Valuation Report.

The source of this estimate is Fiscal Note 2019-31 dated June 17, 2019 prepared by the Actuary of the New York State Teachers' Retirement System and is intended for use only during the 2019 Legislative Session. I, Richard A. Young, am the Actuary for the New York State Teachers' Retirement System. I am a member of the American Academy of Actuaries and I meet the Qualification Standards of the American Academy of Actuaries to render the actuarial opinion contained herein.

6313

2019-2020 Regular Sessions

IN SENATE

June 4, 2019

- Introduced by Sen. GOUNARDES -- (at request of the State Comptroller) -- read twice and ordered printed, and when printed to be committed to the Committee on Rules
- AN ACT to amend the retirement and social security law, in relation to extending the period of time to file an application for an accidental death benefit after the death of a member of the New York state and local employees' retirement system or the New York state and local police and fire retirement system

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

1 Section 1. The section heading and the opening paragraph of subdivi-2 sion a of section 61 of the retirement and social security law, as 3 amended by chapter 336 of the laws of 1960, are amended to read as 4 follows:

5 [Accidential] Accidental death benefit.

6 An [accidential] accidental death benefit and the reserve-for-in-7 creased-take-home-pay shall be payable upon the death of a member if, 8 upon application filed within [two] five years after the death of such 9 member, the comptroller shall determine, on the basis of the evidence, 10 that such member:

11 § 2. The opening paragraph of subdivision a of section 361 of the 12 retirement and social security law, as added by chapter 1000 of the laws 13 of 1966, is amended to read as follows:

An accidental death benefit and the reserve-for-increased-take-homepay shall be payable upon the death of a member if, upon application, filed within [**two**] <u>five</u> years after the death of such member the comptroller shall determine, on the basis of the evidence, that such member: § 3. The opening paragraph of subdivision a of section 509 of the retirement and social security law, as amended by chapter 489 of the laws of 2008, is amended to read as follows:

EXPLANATION--Matter in **italics** (underscored) is new; matter in brackets [-] is old law to be omitted.

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S. 6313

The eligible beneficiary of a member in service, or a vested member that dies as a result of a qualifying World Trade Center condition as defined in section two of this chapter, shall be entitled to an accidental death benefit in the form of a pension equal to fifty percent of such member's final average salary if, upon application filed within [**two**] <u>five</u> years after the death of the member, the head of the retirement system determines that such member:

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8 § 4. Subdivision a of section 607 of the retirement and social securi-9 ty law, as amended by chapter 582 of the laws of 2011, is amended to 10 read as follows:

a. The eligible beneficiary of a member in service, or of a vested 11 12 member who dies as a result of a qualifying World Trade Center condition 13 as defined in section two of this chapter, shall be entitled to an acci-14 dental death benefit in the form of a pension equal to fifty percent of 15 such member's wages earned during his or her last year of actual service 16 or his or her annual wage rate if he or she was credited with less than 17 one year of service since last becoming a member, if, upon application 18 filed within [sixty days] five years after the death of the member, the 19 head of the retirement system determines that such member died before 20 the effective date of retirement, as the natural and proximate result of an accident not caused by his or her own willful negligence sustained in 21 22 the performance of his or her duties in active service and while actual-23 ly a member of the retirement system.

Notwithstanding the provisions of section two hundred forty-two, two 24 25 hundred forty-three or two hundred forty-four of the military law or the 26 provisions of any other law to the contrary and solely for the purpose 27 of determining eligibility for an accidental death benefit, a member 28 shall be considered to have died as the natural and proximate result of 29 an accident sustained in the performance of duty provided such member 30 was on the payroll in the service upon which membership is based at the 31 time he or she was ordered to active duty pursuant to Title 10 of the 32 United States Code, with the armed forces of the United States or to 33 service in the uniformed services pursuant to Chapter 43 of Title 38 of 34 the United States Code and died while on such active duty or service in 35 the uniformed services on or after June fourteenth, two thousand five. 36 Provided, however, the head of the retirement system in its sole 37 discretion may accept an application for an accidental death benefit after the expiration of the [sixty day] applicable filing period, where, 38 39 but only where, an ordinary death benefit has not been previously paid.

§ 5. Notwithstanding any other provision of law to the contrary, the provisions of this act shall not be subject to the provisions of section twenty-five of the retirement and social security law requiring an appropriation in an amount equal to the value of the benefits associated with prior service when enacted on a statewide basis. This act extends the filing deadline for accidental death benefits from two to five years following the death of an active member occurring on or after January 1, 2020. Since it is impossible to determine the number of members who could be affected by this act specifically, the number of members who participated in World Trade Center rescue, recovery or cleanup operations and who will qualify for a death benefit, it cannot be readily determined the amount, if any, of an appropriation.

52 § 6. This act shall take effect January 1, 2020 and shall apply to the 53 death of a member occurring on or after such date.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would extend the filing deadline for accidental death benefits to 5 years following the death of an active member of certain 3

public retirement systems. Currently the filing deadline is 2 years. The filing extension will apply only to those deaths occurring on or after January 1, 2020. The provisions of Section 25 of the Retirement and Social Security Law (RSSL) will not apply.

If this bill is enacted, insofar as it would affect the New York State and Local Employees' Retirement System (ERS) and the New York State and Local Police and Fire Retirement System (PFRS), it is estimated that there would be an average per person cost of approximately 3.5 times final salary on behalf of affected ERS members and 11 times final salary on behalf of affected PFRS members whose applications are filed within the extended period.

The number of members and retirees who could be affected by this legislation cannot be readily determined. Those costs arising in ERS would be borne by the State of New York and all the participating employers in ERS. Those costs arising in PFRS would be borne by the State of New York and all the participating employers in PFRS.

Summary of relevant resources:

The membership data used in measuring the impact of the proposed change was the same as that used in the March 31, 2018 actuarial valuation. Distributions and other statistics can be found in the 2018 Report of the Actuary and the 2018 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2015, 2016, 2017 and 2018 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules, and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2018 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated May 13, 2019, and intended for use only during the 2019 Legislative Session, is Fiscal Note No. 2019-113, prepared by the Actuary for the New York State and Local Retirement System.

6913

2019-2020 Regular Sessions

IN ASSEMBLY

March 27, 2019

Introduced by M. of A. BARCLAY -- read once and referred to the Committee on Governmental Employees

AN ACT to authorize the city of Oswego, in the county of Oswego to offer an optional twenty-year retirement plan to police officer Zackary Quinones

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

Section 1. Notwithstanding any other provision of law to the contrary, 1 the city of Oswego, in the county of Oswego, a participating employer in the New York state and local police and fire retirement system, which 3 4 previously elected to offer the optional twenty-year retirement plan, established pursuant to section 384-d of the retirement and social secu-5 6 rity law, to police officers employed by such city, is hereby authorized 7 to make participation in such plan available to Zackary Quinones, a 8 police officer employed by the city of Oswego, who, for reasons not 9 ascribable to his own negligence, failed to make a timely application to 10 participate in such optional twenty-year retirement plan. The city of 11 Oswego may so elect by filing with the state comptroller, on or before 12 December 31, 2019, a resolution of its own common council together with 13 certification that such police officer did not bar himself from partic-14 ipation in such retirement plan as a result of his own negligence. Ther-15 eafter, such police officer may elect to be covered by the provisions of 16 section 384-d of the retirement and social security law, and shall be 17 entitled to the full rights and benefits associated with coverage under 18 such section, by filing a request to that effect with the state comp-19 troller on or before June 30, 2020.

20 § 2. All past costs associated with implementing the provisions of 21 this act shall be borne by the city of Oswego, and may be amortized over 22 a period of ten years.

23 § 3. This act shall take effect immediately.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

EXPLANATION--Matter in **italics** (underscored) is new; matter in brackets [-] is old law to be omitted.

LBD10750-05-9

This bill would allow the city of Oswego to reopen the provisions of Section 384-d of the Retirement and Social Security Law for police officer Zackary Quinones.

If this bill is enacted during the 2019 legislative session and this member becomes covered under the provisions of Section 384-d, we anticipate that there will be an increase of approximately \$2,400 in the annual contributions of the city of Oswego for the fiscal year ending March 31, 2020. In future years, this cost will vary as the billing rates and salary of Zackary Quinones change.

In addition to the annual contributions discussed above, there will be an immediate past service cost of approximately \$10,100 which will be borne by the city of Oswego as a one-time payment. This estimate is based on the assumption that payment will be made on February 1, 2020. If the city of Oswego elects to amortize this cost over a 10 year period, the cost for the first year would be \$1,350.

Summary of relevant resources:

The membership data used in measuring the impact of the proposed change was the same as that used in the March 31, 2018 actuarial valuation. Distributions and other statistics can be found in the 2018 Report of the Actuary and the 2018 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2015, 2016, 2017 and 2018 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2018 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated March 22, 2019, and intended for use only during the 2019 Legislative Session, is Fiscal Note No. 2019-92, prepared by the Actuary for the New York State and Local Retirement System.

8189

2019-2020 Regular Sessions

IN ASSEMBLY

June 6, 2019

- Introduced by M. of A. DINOWITZ -- (at request of the Office of Court Administration) -- read once and referred to the Committee on Ways and Means
- AN ACT to amend chapter 164 of the laws of 2017, relating to terms and conditions of employment of certain nonjudicial officers and employees of the unified court system and chapter 400 of the laws of 2014, relating to terms and conditions of employment of certain nonjudicial officers and employees of the unified court system, in relation to rates of pay on and after April 1, 2020; and to establish certain conditions relating to salary and compensation increases for certain nonjudicial officers and employees of the unified court system

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

Section 1. Section 1 of chapter 164 of the laws of 2017, relating to 1 2 terms and conditions of employment of certain nonjudicial officers and 3 employees of the unified court system, is amended to read as follows: 4 Section 1. Legislative findings. The legislature finds that a collective bargaining agreement has been negotiated by the unified court 5 6 system with an employee organization representing nonjudicial officers and employees in the state judiciary negotiating unit. The purpose of 7 8 this act is to implement this agreement and to provide increases in 9 compensation for nonjudicial officers and employees of the unified court 10 system not in collective negotiating units. References in this act to 11 the unified court system's classification structure shall mean the clas-12 sification structure established by the chief administrator of the 13 courts on May 28, 1979, as amended since that date. References to the 14 April, 2016 salary schedule shall mean the salary schedule promulgated 15 by the chief administrator of the courts pursuant to subdivision (c) of 16 section 2 of chapter 400 of the laws of 2014. References to the April, 17 2017 salary schedule, the April, 2018 salary schedule [and], the April, 18 2019 salary schedule and the April, 2020 salary schedule shall mean the

EXPLANATION--Matter in **italics** (underscored) is new; matter in brackets [-] is old law to be omitted.

LBD13150-02-9

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salary schedules promulgated by the chief administrator pursuant to 1 (b) [and], (c) and (d) of section two of this act, 2 subdivisions (a), 3 respectively. § 2. Section 2 of chapter 164 of the laws of 2017, relating to terms 4 and conditions of employment of certain nonjudicial officers and employ-5 ees of the unified court system, is amended by adding a new subdivision 6 7 (d) to read as follows: 8 (d) Effective April 1, 2020, each of the rates of pay established by 9 the April, 2019 salary schedule shall be increased as follows: 10 (1) the maximum rate for each grade shall be increased by an amount 11 equal to 2 percent thereof (and then rounded up to the nearest dollar); 12 (2) the amount of the increment for each grade shall equal one-seventh 13 of the difference (rounded up to the nearest dollar) between the maximum 14 rate for such grade, as increased by paragraph (1) of this subdivision, 15 and 102 percent of the hiring rate for such grade on the April, 2019 16 salary schedule (rounded up to the nearest dollar); and (3) the hiring, first, second, third, fourth, fifth and sixth year 17 rates of compensation for each grade shall equal the maximum rate for 18 such grade, as increased by paragraph (1) of this subdivision, minus 7, 19 6, 5, 4, 3, 2 and 1 times the amount of the increment for such grade, as 20 increased by paragraph (2) of this subdivision, respectively. 21 22 § 3. The opening paragraph of subdivision (a) of section 3 of chapter 23 164 of the laws of 2017, relating to terms and conditions of employment of certain nonjudicial officers and employees of the unified court 24 system, is amended to read as follows: 25 Each nonjudicial officer and employee of the unified court system in a 26 27 position allocated to a salary grade in the unified court system's clas-28 sification structure that is in the state judiciary negotiating unit or 29 that is not in any collective negotiating unit established pursuant to 30 article 14 of the civil service law, shall receive increased compen-31 sation in accordance with this section. Longevity payments and increases 32 to basic annual salary, as provided in this section, shall be prorated 33 for any nonjudicial officer or employee whose position is part-time, or 34 who otherwise works part-time, and who is eligible, under the rules of 35 the chief judge of the state or an agreement between the state and an 36 employee organization pursuant to the provisions of article 14 of the 37 civil service law, to accrue annual and sick leave credits. Longevity payments as provided in this section, and payments pursuant to paragraph 38 39 (3) of subdivision (d) of this section and paragraph (3) of subdivision (d-1) of this section, shall be in addition to and shall not be a part 40 of an employee's basic annual salary; provided, however, they shall be 41 42 included as compensation for retirement purposes. For purposes of this 43 section: 44 § 4. Subdivision (d) of section 3 of chapter 164 of the laws of 2017, 45 relating to terms and conditions of employment of certain nonjudicial 46 officers and employees of the unified court system, is amended by adding 47 a new paragraph 3 to read as follows: (3) Each such nonjudicial officer and employee in a title on such 48 49 date in the security series under the unified court system's classifica-50 tion structure shall receive a payment equaling 500 dollars, if he or 51 she: (i) served the equivalent of 120 workdays in a title in such security series during the preceding state fiscal year; and (ii) was author-52 53 ized to carry a firearm while on duty at any time during the preceding 54 15 months. Such payment shall be prorated for any such nonjudicial officer or employee otherwise entitled thereto whose position is part-time, 55 56 but not compensated on a per diem or hourly basis.

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1 § 5. Section 3 of chapter 164 of the laws of 2017, relating to terms 2 and conditions of employment of certain nonjudicial officers and employ-3 ees of the unified court system, is amended by adding a new subdivision 4 (d-1) to read as follows:

(d-1) Effective April 1, 2020:

6 (1) Each such nonjudicial officer and employee who is eligible to 7 receive a full or partial increment of the grade of his or her position 8 in accordance with provisions of the judiciary law shall receive such 9 full or partial increment, to be determined in accordance with the 10 April, 2019 salary schedule.

11 (2) Each such nonjudicial officer and employee shall be placed in his 12 or her grade on the April, 2020 salary schedule in the manner provided 13 as follows:

(i) If his or her basic annual salary under the April, 2019 salary schedule, including any increase pursuant to paragraph (1) of this subdivision, is identical with the hiring, first year, second year, third year, fourth year, fifth year, sixth year or maximum rate of compensation of the grade of his or her position, that basic annual salary shall be increased to the corresponding rate of compensation in such grade as established by the April, 2020 salary schedule; or

(ii) If his or her basic annual salary under the April, 2019 salary schedule, including any increase pursuant to paragraph (1) of this subdivision, is not identical with the hiring, first year, second year, third year, fourth year, fifth year, sixth year or maximum rate of compensation of the grade of his or her position, that basic annual salary shall be increased by an amount equaling 2 percent thereof (and then rounded up to the nearest dollar).

28 (3) Each such nonjudicial officer and employee in a title on such date 29 in the security series under the unified court system's classification 30 structure shall receive a payment equaling 750 dollars, if he or she: 31 (i) served the equivalent of 120 workdays in a title in such security 32 series during the preceding state fiscal year; and (ii) was authorized to carry a firearm while on duty at any time during the preceding 15 33 34 months. Such payment shall be prorated for any such nonjudicial officer 35 or employee otherwise entitled thereto whose position is part-time, but 36 not compensated on a per diem or hourly basis.

§ 6. Section 4 of chapter 164 of the laws of 2017, relating to terms and conditions of employment of certain nonjudicial officers and employees of the unified court system, is amended by adding a new subdivision (e) to read as follows:

(e) Effective April 1, 2020, the basic annual salary of each such nonjudicial officer and employee shall be increased by an amount equal to 2 percent thereof (and then rounded up to the nearest dollar).

44 § 7. Subdivision (i) of section 3 of chapter 400 of the laws of 2014, 45 relating to terms and conditions of employment of certain nonjudicial 46 officers and employees of the unified court system, is amended to read 47 as follows:

(i) Effective April 1, 2016 and each April 1 thereafter, each such nonjudicial officer and employee in the employ of the unified court system who has completed at least 4 years of continuous service at a basic annual salary rate equal to or higher than the maximum rate of the employee's salary grade as of the preceding March 31 shall receive an annual longevity payment equaling: (i) 2,250 dollars, if he or she has completed less than 8 years of such service as of such date, or 2,300 dollars, if such date is March 31, 2020 or later; or (ii) 4,600 dollars, if he or she has completed at least 8 but less than 13 years of such 1 service as of such date, or 4,700 dollars, if such date is March 31, 2 <u>2020 or later</u>; or (iii) 6,900 dollars, if he or she has completed at 3 least 13 years of such service as of such date.

§ 8. Subparagraph (iii) of paragraph 1 of subdivision (a) of section 5 of chapter 164 of the laws of 2017, relating to terms and conditions of employment of certain nonjudicial officers and employees of the unified court system, is amended to read as follows:

8 (iii) 4,200 dollars annually, during the fiscal year commencing April
9 1, 2019 and <u>4,300 dollars</u> during each fiscal year commencing [each] on
10 or after April 1 [thereafter], 2020.

\$ 9. Subparagraph (iii) of paragraph 2 of subdivision (a) of section 5 of chapter 164 of the laws of 2017, relating to terms and conditions of employment of certain nonjudicial officers and employees of the unified court system, is amended to read as follows:

(iii) 2,100 dollars annually, during the fiscal year commencing April 16 1, 2019 and 2,150 dollars during each fiscal year commencing [each] on 17 or after April 1 [thereafter], 2020.

§ 10. Collective bargaining agreement required. The provisions of 18 19 sections three, four, five, six, seven, eight and nine of this act shall 20 not be implemented for nonjudicial officers and employees in a collective negotiating unit established pursuant to article 14 of the civil 21 22 service law until the chief administrator of the courts shall have noti-23 fied the comptroller that the members of such negotiating unit have 24 ratified a written collective bargaining agreement with the state pursu-25 ant to article 14 of the civil service law which provides therefor and 26 delivered to the comptroller a copy of such agreement; and any increase 27 in compensation, including increases in basic annual salary, increments 28 or partial increments, lump sum payments, or longevity payments, 29 provided by sections three, four, five, six, seven, eight and nine of 30 this act or otherwise authorized by law:

(a) may be withheld in whole or in part from any nonjudicial officer and employee not in a collective negotiating unit when in the opinion of the chief administrator, such increase is not warranted or is not appropriate; and

35 (b) shall not preclude any other increases in compensation for such a 36 nonjudicial officer or employee as may be authorized by law.

§ 11. Date of entitlement. Notwithstanding the provisions of this act 37 38 or any other law, each increase in salary or compensation for nonjudi-39 cial officers or employees provided by this act shall be added to the 40 salary or compensation of such officer or employee at the beginning of 41 the payroll period the first day of which is nearest to the effective date of such increase as provided in this act; provided, however, for 42 43 the purposes of determining the salary of such officer or employee upon 44 reclassification, reallocation, appointment, promotion, transfer, 45 demotion, reinstatement or other change of status, such salary increase 46 shall be deemed to be effective on the date thereof as prescribed in 47 this act, and the payment thereof pursuant to this section on the date 48 prior thereto instead of on such effective date, shall not operate to 49 confer any additional salary rights or benefits on such officer or 50 employee.

\$ 12. Deferred payment of salary increase. Notwithstanding the provisions of this act or any other law, commencing April 1, 2020, and pending payment pursuant to this act of the basic annual salaries of incumbents of positions subject to this act commencing April 1, 2020, such incumbents shall receive, as partial compensation for services rendered, the rate of compensation otherwise payable in their respective

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1 positions pursuant to law then in effect. An incumbent holding a posi-2 tion subject to this act at any time during the period from April 1, 3 2020 until the time when basic annual salaries are first paid pursuant 4 to this act for such service in excess of the compensation actually 5 received therefor shall be entitled to a lump sum payment for the 6 difference between the salary to which such incumbent is entitled for 7 such service and the compensation actually received therefor. Such lump 8 sum payment shall be made as soon as practicable.

9 § 13. This act shall take effect immediately and shall be deemed to 10 have been in full force and effect on and after April 1, 2019.

5955

2019-2020 Regular Sessions

IN SENATE

May 16, 2019

Introduced by Sen. MAY -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions

AN ACT to authorize the city of Syracuse, in the county of Onondaga to offer an optional twenty year retirement plan to police officer Thomas R. Nicolini

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

Section 1. Notwithstanding any other provision of law to the contrary, 1 2 the city of Syracuse, in the county of Onondaga, a participating employer in the New York state and local police and fire retirement system, 3 which previously elected to offer the optional twenty year retirement 4 5 plan, established pursuant to section 384-d of the retirement and social security law, to police officers employed by such town, is hereby 6 authorized to make participation in such plan available to Thomas R. 7 8 Nicolini, a police officer employed by the city of Syracuse with a start 9 date of July 23, 1999, who, for reasons not ascribable to his own negli-10 gence, failed to make a timely application to participate in such 11 optional twenty year retirement plan. The city of Syracuse may so elect 12 by filing with the state comptroller, within six months from the effec-13 tive date of this act, a resolution of its town board together with 14 certification that such police officer did not bar himself from partic-15 ipation in such retirement plan as a result of his own negligence. Ther-16 eafter, such police officer may elect to be covered by the provisions of 17 section 384-d of the retirement and social security law, and shall be 18 entitled to the full rights and benefits associated with coverage under 19 such section, by filing a request to that effect with the state comp-20 troller within six months from the effective date of such resolution. 21 § 2. All past costs associated with implementing the provisions of

- 21 § 2. All past costs associated with implementing the provisions of 22 this act shall be borne by the city of Syracuse.
- 23 § 3. This act shall take effect immediately.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

EXPLANATION--Matter in <u>italics</u> (underscored) is new; matter in brackets
[-] is old law to be omitted.

LBD11463-03-9

S. 5955

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This bill will allow the City of Syracuse to elect to reopen the provisions of Section 384-d of the Retirement and Social Security Law for police officer Thomas R. Nicolini.

If this bill is enacted during the 2019 legislative session, we anticipate that there will be an increase of approximately \$9,500 in the annual contributions of the City of Syracuse for the fiscal year ending March 31, 2020. In future years, this cost will vary as the billing rates and salary of Officer Nicolini change.

In addition to the annual contributions discussed above, there will be an immediate past service cost of approximately \$384,000 which will be borne by the City of Syracuse as a one-time payment. This estimate is based on the assumption that payment will be made on February 1, 2020.

Summary of relevant resources:

The membership data used in measuring the impact of the proposed change was the same as that used in the March 31, 2018 actuarial valuation. Distributions and other statistics can be found in the 2018 Report of the Actuary and the 2018 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2015, 2016, 2017 and 2018 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2018 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated May 15, 2019, and intended for use only during the 2019 Legislative Session, is Fiscal Note No. 2019-110, prepared by the Actuary for the New York State and Local Retirement System.

5956

2019-2020 Regular Sessions

IN SENATE

May 16, 2019

Introduced by Sen. MAY -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions

AN ACT to authorize Morgan McDole, Baraaka J. Titus and David Dunlap, to elect to participate in the optional twenty year retirement plan for firefighters employed by the City of Syracuse Fire Department in the county of Onondaga

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

1 Section 1. Notwithstanding any other provision of law to the contrary, 2 the City of Syracuse Fire Department, in the county of Onondaga, a 3 participating employer in the New York state and local police and fire retirement system, which previously elected to offer the optional twenty 4 year retirement plan, established pursuant to section 384-d of the 5 6 retirement and social security law, to firefighters employed by such 7 fire district, is hereby authorized to make participation in such plan available to Morgan McDole, Baraaka J. Titus and David Dunlap; fire-8 9 fighters employed by such fire department, who, for reasons not ascriba-10 ble to their own negligence, failed to make a timely application to 11 participate in such optional twenty year retirement plan. Thereafter, 12 Morgan McDole, Baraaka J. Titus and David Dunlap may elect to be covered 13 by the provisions of section 384-d of the retirement and social security 14 law, and shall be entitled to the full rights and benefits associated 15 with coverage under such section, by filing a request to that effect 16 with the state comptroller within six months from the effective date of 17 this act.

18 § 2. All past service costs associated with implementing the 19 provisions of this act shall be borne by the City of Syracuse Fire 20 Department and may be amortized over a period of ten years.

\$ 3. Notwithstanding any other provision of law to the contrary, this act shall be contingent upon the City of Syracuse Fire Department Board of Fire Commissioners passing a resolution requesting the enactment of

EXPLANATION--Matter in **italics** (underscored) is new; matter in brackets [-] is old law to be omitted.

LBD07045-04-9

S. 5956

1 this legislation and providing copies of such resolution to each house 2 of the legislature.

3 § 4. This act shall take effect immediately.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would allow the City of Syracuse to reopen the provisions of Section 384-d of the Retirement and Social Security Law for firefighters Morgan McDole, Baraaka J. Titus and David Dunlap.

If this bill is enacted during the 2019 legislative session and these members become covered under the provisions of Section 384-d, we anticipate that there will be an increase of approximately \$21,000 in the annual contributions of the City of Syracuse for the fiscal year ending March 31, 2020. In future years, this cost will vary as the billing rates and salary of these members change.

In addition to the annual contributions discussed above, there will be an immediate past service cost of \$339,000 which will be borne by the City of Syracuse as a one-time payment. This estimate is based on the assumption that payment will be made on February 1, 2020. If the City of Syracuse elects to amortize this cost over a 10 year period, the cost for the first year would be \$45,100.

Summary of relevant resources:

The membership data used in measuring the impact of the proposed change was the same as that used in the March 31, 2018 actuarial valuation. Distributions and other statistics can be found in the 2018 Report of the Actuary and the 2018 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2015, 2016, 2017 and 2018 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2018 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated February 26, 2019, and intended for use only during the 2019 Legislative Session, is Fiscal Note No. 2019-84, prepared by the Actuary for the New York State and Local Retirement System.

3778

2019-2020 Regular Sessions

IN SENATE

February 14, 2019

Introduced by Sen. HELMING -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions

AN ACT to authorize Jason Allen to receive certain service credit under section 384-d of the retirement and social security law

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

Section 1. Notwithstanding any other provision of law to the contrary, 1 2 Jason Allen, a member of the New York State and local police and fire 3 retirement system, who was employed as a police officer with the village of Wolcott, from September 10, 1999 through November 24, 2000, and who, 4 through no fault of his own, failed to file a timely application to 5 participate in the special twenty year retirement plan contained in section 384-d of the retirement and social security law resulting in the 6 7 8 crediting of his service with the village of Wolcott in the general 9 retirement plan contained in section 375-i of such law, shall be given full credit in the special twenty year retirement plan for such addi-10 11 tional cost of such service upon the election of the village of Wolcott 12 to assume the additional cost of such service. The village of Wolcott 13 may so elect by filing a resolution of its local legislative body 14 together with certification that such police officer did not bar himself 15 from participation in such retirement plan as a result of his own negli-16 gence.

17 § 2. All employer past service costs associated with implementing the 18 provisions of this act shall be borne by the village of Wolcott and may 19 be amortized over a ten year period.

20 § 3. This act shall take effect immediately.

Fiscal Note.--Pursuant to Legislative Law, Section 50:

This bill will grant Jason Allen, a Tier 2 member of the New York State and Local Police and Fire Retirement System, additional service creditable under the provisions of section 384-d of the Retirement and Social Security Law, for time worked as a police officer of the Village

EXPLANATION--Matter in **italics** (underscored) is new; matter in brackets [-] is old law to be omitted.

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of Wolcott between September 1999 and November 2000. Such service is currently creditable in the age 55 retirement plan on section 375-c, but not in the 20 year plan of section 384-d. Jason Allen is currently employed by the Town of Irondequoit.

If this legislation is enacted during the 2019 legislative session, we estimate there will be an immediate past service cost of approximately \$53,800, which would be borne by the Village of Wolcott as a one-time payment. This estimate is based on the assumption that payment will be made on February 1, 2020. If this cost is amortized over 10 years, the cost for the first year, including interest, would be \$7,160.

Summary of relevant resources:

The membership data used in measuring the impact of the proposed change was the same as that used in the March 31, 2018 actuarial valuation. Distributions and other statistics can be found in the 2018 Report of the Actuary and the 2018 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2015, 2016, 2017 and 2018 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2018 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgement of an attorney.

This estimate, dated February 13, 2019, and intended for use only during the 2019 Legislative Session, is Fiscal Note No. 2019-50, prepared by the Actuary for the New York State and Local Retirement System.

2

STATE OF NEW YORK

4079--B

2019-2020 Regular Sessions

IN ASSEMBLY

February 1, 2019

- Introduced by M. of A. JOYNER, LUPARDO, VANEL, WILLIAMS, HYNDMAN, ORTIZ, D'URSO, LENTOL, ENGLEBRIGHT, CRESPO, ZEBROWSKI, JAFFEE, DICKENS, BRAUNSTEIN, MOSLEY, BARRON, GUNTHER, TAYLOR, RAMOS, ARROYO, LAVINE, PERRY, DenDEKKER, COOK, BARNWELL, BLAKE, DAVILA -- Multi-Sponsored by -- M. of A. DINOWITZ, EPSTEIN, HEVESI, SIMON -- read once and referred to the Committee on Governmental Employees -- committee discharged, bill amended, ordered reprinted as amended and recommitted to said committee -- committee discharged, bill amended, ordered reprinted as amended and recommitted to said committee
- AN ACT to amend the general municipal law and the retirement and social security law, in relation to increasing certain special accidental death benefits

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

1	Section 1. Subdivision c of se	ction 208-f of the general municipal
2	law, as amended by chapter 179	of the laws of 2018, is amended to read
3	as follows:	
4	c. Commencing July first, two	thousand [eighteen] <u>nineteen</u> the special
5	accidental death benefit paid to	a widow or widower or the deceased
6	member's children under the age	of eighteen or, if a student, under the
7	age of twenty-three, if the wide	w or widower has died, shall be esca-
8	lated by adding thereto an ad	ditional percentage of the salary of the
9	deceased member (as increased pu	rsuant to subdivision b of this section)
10	in accordance with the following	schedule:
11	calendar year of death	
12	of the deceased member	per centum
13	1977 or prior	[236%] <u>246.1%</u>
14	1978	[226.2%] 236%
15	1979	[216.7%] 226.2%
16	1980	$[\frac{207.5\%}{216.7\%}]$

17

1981

EXPLANATION--Matter in <u>italics</u> (underscored) is new; matter in brackets [-] is old law to be omitted.

[198.5%] 207.5%

LBD07653-06-9

1	1000	[100 00] 100 EQ
1	1982	$[\frac{189.8\%}{198.5\%}]$
2	1983	[181.4%] <u>189.8%</u>
3	1984	[173.2%] <u>181.4%</u>
4	1985	[165.2%] <u>173.2%</u>
5	1986	[157.5%] 165.2%
6	1987	[150.0%] 157.5%
7	1988	$[\frac{142.78}{150.08}]$
8	1989	$[\frac{135.78}{142.78}]$
9	1990	$\begin{bmatrix} 1200.176 \end{bmatrix} = \frac{12176}{135.78}$
10	1991	
		$\begin{bmatrix} \frac{122.18}{115} \end{bmatrix} \frac{128.88}{100.18}$
11	1992	$\left[\frac{115.7\%}{112.1\%}\right]$
12	1993	[109.4%] <u>115.7%</u>
13	1994	[103.3%] <u>109.4%</u>
14	1995	[97.4%] <u>103.3%</u>
15	1996	[91.6%] 97.4%
16	1997	[86.0%] 91.6 %
17	1998	[80.6%] 86.0%
18	1999	[75.4%] 80.6%
19	2000	[70.28] 75.48
20	2001	$\begin{bmatrix} 10120 \\ 10120 \end{bmatrix}$ $\frac{10120}{70.2\%}$
21	2002	$\begin{bmatrix} 60.58 \end{bmatrix} = \frac{70.28}{65.38}$
21		
	2003	$\begin{bmatrix} 55.88 \\ 51.20 \end{bmatrix} = \begin{bmatrix} 60.58 \\ 55.20 \end{bmatrix}$
23	2004	$\begin{bmatrix} 51.38 \end{bmatrix} = 55.88 \\ \hline 51.38 \end{bmatrix}$
24	2005	$[\frac{46.9\%}{51.3\%}]$
25	2006	[42.6%] <u>46.9%</u>
26	2007	[38.4%] <u>42.6%</u>
27	2008	[34.4%] <u>38.4%</u>
28	2009	[30.5%] 34.4%
29	2010	[26.7%] 30.5 %
30	2011	[23.0%] 26.7%
31	2012	[19.4%] 23.0%
32	2013	[15.9%] 19.4 %
33	2014	$[\frac{12.68}{12.68}]$ $\frac{15.10}{15.98}$
34	2015	$[\frac{12.08}{9.38}]$ 12.6%
		· · · ·
35	2016	$\begin{bmatrix} 6.18 \end{bmatrix} \frac{9.38}{6.19}$
36	2017	$[\frac{3.0\%}{2.0\%}]$ <u>6.1%</u>
37	2018	[0.0%] <u>3.0%</u>
38	2019	<u>0.0%</u>
39		section 361-a of the retirement and social secu-
40	rity law, as amended b	by chapter 179 of the laws of 2018, is amended to
41	read as follows:	
42	c. Commencing July fir	est, two thousand [eighteen] nineteen the special
43		paid to a widow or widower or the deceased
44		the age of eighteen or, if a student, under the
45		the widow or widower has died, shall be esca-

43 accidental death benefit paid to a widow or widower or the deceased 44 member's children under the age of eighteen or, if a student, under the 45 age of twenty-three, if the widow or widower has died, shall be esca-46 lated by adding thereto an additional percentage of the salary of the 47 deceased member, as increased pursuant to subdivision b of this section, 48 in accordance with the following schedule: 49 calendar year of death

ч <i>)</i>	carcillar year or acath	
50	of the deceased member	per centum
51	1977 or prior	[236%] <u>246.1%</u>
52	1978	[226.2%] 236%
53	1979	[216.7%] 226.2%
54	1980	[207.5%] 216.7%
55	1981	[198.5%] 207.5%
56	1982	[189.8%] <u>198.5%</u>

1	1983	[181.4%]	189.8%
2	1984	[173.2%]	181.4%
3	1985	[165.2%]	173.2%
4	1986	[157.5%]	165.2%
5	1987	[150.0%]	157.5%
6	1988	[142.7%]	150.0%
7	1989	[135.7%]	142.7 %
8	1990	[128.8%]	135.7%
9	1991	[122.1%]	128.8%
10	1992	[115.7%]	122.1%
11	1993	[109.4%]	115.7%
12	1994	[103.3%]	109.4%
13	1995	[97.4%]	103.3%
14	1996	[91.6%]	<u>97.4</u> %
15	1997	[86.0%]	<u>91.6%</u>
16	1998	[80.6%]	86.0%
17	1999	[75.4%]	80.6%
18	2000	[70.2%]	75.48
19	2001	[65.3%]	70.2%
20	2002	[60.5%]	65.3%
21	2003	[55.8%]	60.5%
22	2004	[51.3%]	55.8%
23	2005	[46.9%]	51.3%
24	2006	[42.6 %]	<u>46.9%</u>
25	2007	[38.4%]	42.6%
26	2008	[34.4%]	38.4%
27	2009	[30.5%]	34.4%
28	2010	[26.7%]	30.5%
29	2011	[23.0%]	26.7%
30	2012	[19.4%]	23.0%
31	2013	[15.9%]	19.4 %
32	2014	[12.6%]	<u>15.9%</u>
33	2015	[9.3%]	<u>12.6%</u>
34	2016	[6.1%]	<u>9.3%</u>
35	2017	[3.0%]	<u>6.1%</u>
36	2018	[0.0%]	3.0%
37	<u>2019</u>		0.0%

38 § 3. This act shall take effect July 1, 2019.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would amend both the General Municipal Law and the Retirement and Social Security Law to increase the salary used in the computation of the special accidental death benefit by 3% in cases where the date of death was before 2019.

Insofar as this bill would amend the Retirement and Social Security Law, it is estimated that there would be an additional annual cost of approximately \$547,000 above the approximately \$12.5 million current annual cost of this benefit. This cost would be shared by the State of New York and all participating employers of the New York State and Local Police and Fire Retirement System.

Summary of relevant resources:

The membership data used in measuring the impact of the proposed change was the same as that used in the March 31, 2018 actuarial valuation. Distributions and other statistics can be found in the 2018 Report of the Actuary and the 2018 Comprehensive Annual Financial Report. 4

The actuarial assumptions and methods used are described in the 2015, 2016, 2017 and 2018 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2018 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated January 24, 2019, and intended for use only during the 2019 Legislative Session, is Fiscal Note No. 2019-38, prepared by the Actuary for the New York State and Local Retirement System.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

SUMMARY OF BILL: This proposed legislation would amend General Municipal Law (GML) Section 208-f(c) to increase certain Special Accidental Death Benefits (SADB) for surviving spouses, dependent children, and certain other individuals (Eligible Beneficiaries) of former uniformed employees of the City of New York and the New York City Health and Hospitals Corporation, and for certain former employees of the Triborough Bridge and Tunnel Authority, who were members of certain New York City Pension Funds or Retirement Systems (NYCRS) and died as a natural and proximate result of an accident sustained in the performance of duty.

Effective Date: July 1, 2019.

BACKGROUND: Under the GML, the basic SADB is defined as:

The salary of the deceased member at date of death (or, in certain instances, a greater salary based on a higher rank or other status) (Final Salary), less the following payments to an Eligible Beneficiary:

* Any NYCRS death benefit as adjusted by any Supplementation or Costof-Living Adjustment (COLA),

* Any Social Security death benefit, and

* Any Workers' Compensation benefit.

The SADB is paid to the deceased member's surviving spouse, if alive. If the spouse is no longer alive, the SADB is paid to the deceased member's children until age eighteen or until age twenty-three if a student. If neither a spouse nor a dependent child is alive, the SADB may be paid to certain other individuals, if eligible, in accordance with certain laws related to the World Trade Center attack.

The GML also provides that the SADB is subject to escalation based on the calendar year in which the former member died. The SADB has traditionally been increased by a cumulative, incremental percentage of Final Salary based on the calendar year of the member's death.

IMPACT ON BENEFITS: With respect to the NYCRS, the proposed legislation would impact the SADB payable to certain survivors of members of the:

* New York City Employees' Retirement System (NYCERS),

* New York City Police Pension Fund (POLICE), or

* New York City Fire Pension Fund (FIRE),

and who were employed by one of the following employers in certain positions:

* New York City Police Department - Uniformed Position,

Ret

* New York City Fire Department - Uniformed Position,

* New York City Department of Sanitation - Uniformed Position,

* New York City Housing Authority - Uniformed Position,

* New York City Transit Authority - Uniformed Position,

* New York City Department of Correction - Uniformed Position,

 \star New York City - Uniformed Position as Emergency Medical Technician (EMT),

 \star New York City Health and Hospitals Corporation - Uniformed $% \left({{\mathcal{T}}_{{\mathcal{T}}}} \right)$ Position as EMT, or

* Triborough Bridge and Tunnel Authority - Bridge and Tunnel Position. Under the proposed legislation, effective July 1, 2019, an additional 3.0% of Final Salary would be applied to the SADB paid due to deaths occurring in each calendar year on and after 1977. The SADB for deaths occurring prior to 1977 would receive the same escalation as deaths occurring in 1977.

FINANCIAL IMPACT - PRESENT VALUES: Based on the Eligible Beneficiaries of deceased NYCRS members who would be impacted by this proposed legislation and the actuarial assumptions and methods described herein, the enactment of this proposed legislation would increase the Present Value of Future Benefits (PVFB) by approximately \$49.2 million.

FINANCIAL IMPACT - ANNUAL EMPLOYER CONTRIBUTIONS: As a result of the past four decades' practice of providing 3.0% COLAs on the SADB each year, and the likelihood that COLAs will continue to be granted in the future, the Actuary assumes that the SADB benefit will continue to increase 3% per year in the future in determining the NYCRS employer contributions. Therefore, the costs of this proposed legislation have already been accounted for and will not result in a further increase in employer contributions. There will, however, be a decrease in employer contributions if the proposed legislation is not enacted.

In accordance with Administrative Code of the City of New York (ACCNY) Section 13-638.2(k-2), new Unfunded Accrued Liability attributable to benefit changes are to be amortized as determined by the Actuary but generally over the remaining working lifetime of those impacted by the benefit changes. However, since changes in the SADB COLA paid are not known in advance, the decrease in expected pension payments due to this legislation not passing would be treated as an actuarial gain. These actuarial gains would be amortized over a 15-year period (14 payments under the One-Year Lag Methodology (OYLM)) using level dollar payments. This would result in a decrease in NYCRS annual employer contributions of approximately \$5.8 million each year.

OTHER COSTS: Not measured in this Fiscal Note are the following:

 \star The initial, additional administrative costs of NYCERS, POLICE, and FIRE and other New York City agencies to implement the proposed legislation.

CONTRIBUTION TIMING: For the purposes of this Fiscal Note, it is assumed that the changes in the PVFB and annual employer contributions if this proposed legislation fails to pass, would be reflected for the first time in the Final June 30, 2020 actuarial valuations of NYCERS, POLICE, and FIRE. In accordance with the OYLM used to determine employer contributions, the decrease in employer contritions would first be reflected in Fiscal Year 2022.

CENSUS DATA: The estimates presented herein are based on upon the census data for such Eligible Beneficiaries provided by the NYCRS.

irement System	Number of Decreased	Annual Accidental
	Members with	Death Benefit

	Eligible Survivors	Prior to Proposed July 1, 2019 Increase (\$ Millions)
NYCERS	39	\$ 3.1
POLICE	398	44.0
FIRE	<u>631</u>	74.1
Total	1,068	\$121.2

ACTUARIAL ASSUMPTIONS AND METHODS: The changes in the PVFB and annual employer contributions presented herein have been calculated based on the actuarial assumptions and methods in effect for the June 30, 2018 (Lag) actuarial valuations used to determine the Preliminary Fiscal Year 2020 employer contributions of NYCERS, POLICE, and FIRE.

RISK AND UNCERTAINTY: The costs presented in this Fiscal Note depend highly on the actuarial assumptions and methods used and are subject to change based on the realization of potential investment, demographic, contribution, and other risks. If actual experience deviates from actuarial assumptions, the actual costs could differ from those presented herein. Costs are also dependent on the actuarial methods used, and therefore different actuarial methods could produce different results. Quantifying these risks is beyond the scope of this Fiscal Note.

STATEMENT OF ACTUARIAL OPINION: I, Sherry S. Chan, am the Chief Actuary for, and independent of, the New York City Retirement Systems and Pension Funds. I am a Fellow of the Society of Actuaries, an Enrolled Actuary under the Employee Retirement Income and Security Act of 1974, a Member of the American Academy of Actuaries, and a Fellow of the Conference of Consulting Actuaries. I meet the Qualification Standards of the American Academy of Actuaries to render the actuarial opinion contained herein. To the best of my knowledge, the results contained herein have been prepared in accordance with generally accepted actuarial principles and procedures and with the Actuarial Standards of Practice issued by the Actuarial Standards Board.

FISCAL NOTE IDENTIFICATION: This Fiscal Note 2019-21 dated May 17, 2019 was prepared by the Chief Actuary for the New York City Employees' Retirement System, the New York City Police Pension Fund, and New York City Fire Pension Fund. This estimate is intended for use only during the 2019 Legislative Session.

STATE OF NEW YORK

3547

2019-2020 Regular Sessions

IN SENATE

February 8, 2019

Introduced by Sen. GALLIVAN -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions

AN ACT to authorize Dustin Waldron to receive certain service credit under section 384-d of the retirement and social security law

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

Section 1. Notwithstanding any other provision of law to the contrary, 1 2 the village of East Aurora, in the county of Erie, a participating employer in the New York state and local police and fire retirement 3 system, which previously elected to offer the optional twenty-year 4 retirement plan, established pursuant to section 384-d of the retirement 5 and social security law, to police officers employed by such village, is 6 7 hereby authorized to make participation in such plan available to Dustin 8 Waldron, a police officer employed by such village, who, for reasons not 9 ascribable to his own negligence, failed to make a timely application to 10 participate in such optional twenty-year retirement plan. Thereafter, 11 Dustin Waldron may elect to be covered by the provisions of section 12 384-d of the retirement and social security law, and shall be entitled 13 to the full rights and benefits associated with coverage under such 14 section as well as section 384-e of such law, provided that a request to 15 that effect is filed with the state comptroller within one year from the 16 effective date of this act.

17 § 2. All past service costs associated with implementing the 18 provisions of this act shall be borne by the village of East Aurora and 19 may be amortized over a period of five years.

20 § 3. This act shall take effect immediately.

Fiscal Note.--Pursuant to Legislative Law, Section 50:

This bill would allow the Village of East Aurora to reopen the provisions of Section 384-d together with Section 384-e of the Retirement and Social Security Law for police officer Dustin Waldron.

EXPLANATION--Matter in **italics** (underscored) is new; matter in brackets [-] is old law to be omitted.

LBD07650-03-9

If this bill is enacted during the 2019 legislative session and Dustin Waldron becomes covered under the provisions of Section 384-d together with Section 384-e, we anticipate that there will be an increase of approximately \$8,500 in the annual contributions of the village of East Aurora for the fiscal year ending March 31, 2020. In future years, this cost will vary as the billing rates and salary of Dustin Waldron change.

In addition to the annual contributions discussed above, there will be an immediate past service cost of \$75,700 which will be borne by the village of East Aurora as a one-time payment. This estimate is based on the assumption that payment will be made on February 1, 2020. If the village of East Aurora elects to amortize this cost over a 5 year period, the cost for the first year would be \$17,300.

Summary of relevant resources:

The membership data used in measuring the impact of the proposed change was the same as that used in the March 31, 2018 actuarial valuation. Distributions and other statistics can be found in the 2018 Report of the Actuary and the 2018 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2015, 2016, 2017 and 2018 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2018 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated February 6, 2019, and intended for use only during the 2019 Legislative Session, is Fiscal Note No. 2019-35, prepared by the Actuary for the New York State and Local Retirement System.

STATE OF NEW YORK

3845

2019-2020 Regular Sessions

IN SENATE

February 19, 2019

Introduced by Sen. HELMING -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions

AN ACT to authorize Brad Steve to receive certain service credit under section 384-d of the retirement and social security law

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

Section 1. Notwithstanding any other provision of law to the contrary, 2 Brad Steve, a member of the New York State and local police and fire 3 retirement system, who was employed as a police officer with the village 4 of Clyde, from August 1, 1997 through September 30, 1999, and who, through no fault of his own, failed to file a timely application to 5 6 participate in the special twenty year retirement plan contained in 7 section 384-d of the retirement and social security law resulting in the 8 crediting of his service with the village of Clyde in the general retirement plan contained in section 375-i of such law, shall be given 9 10 full credit in the special twenty year retirement plan for such addi-11 tional cost of such service upon the election of the village of Clyde to 12 assume the additional cost of such service. The village of Clyde may so elect by filing a resolution of its local legislative body together with 13 14 certification that such police officer did not bar himself from partic-15 ipation in such retirement plan as a result of his own negligence.

16 § 2. All employer past service costs associated with implementing the 17 provisions of this act shall be borne by the village of Clyde and may be 18 amortized over a ten year period.

19 § 3. This act shall take effect immediately.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill will grant Brad Steve, a Tier 2 member of the New York State and Local Police and Fire Retirement System, additional service creditable under the provisions of section 384-d of the Retirement and Social Security Law, for time worked as a police officer of the Village of Clyde between August 1997 and September 1999. Such service is currently

EXPLANATION--Matter in **italics** (underscored) is new; matter in brackets [-] is old law to be omitted.

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creditable in the age 55 retirement plan of section 375-c, but not in the 20 year plan of section 384-d. Brad Steve is currently employed by the Town of Brighton.

If this legislation is enacted during the 2019 legislative session, there will not be any additional costs.

Summary of relevant resources:

The membership data used in measuring the impact of the proposed change was the same as that used in the March 31, 2018 actuarial valuation. Distributions and other statistics can be found in the 2018 Report of the Actuary and the 2018 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2015, 2016, 2017 and 2018 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2018 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated February 15, 2019, and intended for use only during the 2019 Legislative Session, is Fiscal Note No. 2019-51, prepared by the Actuary for the New York State and Local Retirement System.

STATE OF NEW YORK

45**--**B

Cal. No. 1020

2019-2020 Regular Sessions

IN SENATE

(Prefiled)

January 9, 2019

- Introduced by Sens. HOYLMAN, ADDABBO, GIANARIS, KAPLAN, KRUEGER, MAYER, MONTGOMERY, RIVERA, SERRANO, SKOUFIS, THOMAS -- read twice and ordered printed, and when printed to be committed to the Committee on Veterans, Homeland Security and Military Affairs -- committee discharged, bill amended, ordered reprinted as amended and recommitted to said committee -- reported favorably from said committee, ordered to first and second report, ordered to a third reading, amended and ordered reprinted, retaining its place in the order of third reading
- AN ACT to amend the executive law, the civil service law, the county law, the economic development law, the education law, the election law, the general construction law, the general municipal law, the military law, the correction law, the environmental conservation law, the general business law, the highway law, the insurance law, the judiciary law, the private housing finance law, the public health law, the public housing law, the public officers law, the real property tax law, the social services law, the tax law, the town law, the vehicle and traffic law, and the workers' compensation law, in relation to veterans with qualifying conditions and discharged LGBT veterans

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

1 Section 1. Section 350 of the executive law is amended by adding two 2 new subdivisions 8 and 9 to read as follows:

8. The term "qualifying condition" means a diagnosis of post-traumatic stress disorder or traumatic brain injury made by, or an experience of military sexual trauma, as described in 38 USC 1720D, as amended from time to time, disclosed to, an individual licensed to provide health care services at a United States Department of Veterans Affairs facility. The division shall develop a standardized form used to confirm that the veteran has a qualifying condition under this subdivision.

EXPLANATION--Matter in **italics** (underscored) is new; matter in brackets [-] is old law to be omitted.

LBD00460-08-9

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9. The term "discharged LGBT veteran" means a veteran who was 1 discharged less than honorably from military or naval service due to 2 3 their sexual orientation or gender identity or expression, as those 4 terms are defined in section two hundred ninety-two of this chapter, or statements, consensual sexual conduct, or consensual acts relating to 5 6 sexual orientation, gender identity or expression, or the disclosure of 7 such statements, conduct, or acts, that were prohibited by the military 8 or naval service at the time of discharge. The division shall establish 9 a consistent and uniform process to determine whether a veteran quali-10 fies as a discharged LGBT veteran under this subdivision, including, at a minimum, standards for verifying a veteran's status as a discharged 11 12 LGBT veteran, and a method of demonstrating eligibility as a discharged 13 LGBT veteran.

14 § 2. Paragraph (b) of subdivision 5 of section 50 of the civil service 15 law, as amended by chapter 35 of the laws of 2018, is amended to read as 16 follows:

17 (b) Notwithstanding the provisions of paragraph (a) of this subdivi-18 sion, the state civil service department, subject to the approval of the 19 director of the budget, a municipal commission, subject to the approval 20 of the governing board or body of the city or county, as the case may be, or a regional commission or personnel officer, pursuant to govern-21 mental agreement, may elect to waive application fees, or to abolish 22 23 fees for specific classes of positions or types of examinations or 24 candidates, or to establish a uniform schedule of reasonable fees 25 different from those prescribed in paragraph (a) of this subdivision, 26 specifying in such schedule the classes of positions or types of exam-27 inations or candidates to which such fees shall apply; provided, howev-28 er, that fees shall be waived for candidates who certify to the state 29 civil service department, a municipal commission or a regional commis-30 sion that they are unemployed and primarily responsible for the support 31 of a household, or are receiving public assistance. Provided further, 32 the state civil service department shall waive the state application fee 33 for examinations for original appointment for all veterans. Notwith-34 standing any other provision of law, for purposes of this section, the 35 term "veteran" shall mean a person who has served in the armed forces of 36 the United States or the reserves thereof, or in the army national 37 guard, air national guard, New York guard, or the New York naval mili-38 tia, and who (1) has been honorably discharged or released from such 39 service under honorable conditions, or (2) has a qualifying condition, 40 as defined in section three hundred fifty of the executive law, and has 41 received a discharge other than bad conduct or dishonorable from such service, or (3) is a discharged LGBT veteran, as defined in section 42 three hundred fifty of the executive law, and has received a discharge 43 other than bad conduct or dishonorable from such service. The term 44 45 "armed forces" shall mean the army, navy, air force, marine corps, and 46 coast guard. 47 § 3. Paragraph (b) of subdivision 1 of section 75 of the civil service 48 law, as amended by chapter 350 of the laws of 1989, is amended to read 49 as follows:

50 (b) a person holding a position by permanent appointment or employment 51 in the classified service of the state or in the several cities, coun-52 ties, towns, or villages thereof, or in any other political or civil 53 division of the state or of a municipality, or in the public school 54 service, or in any public or special district, or in the service of any 55 authority, commission or board, or in any other branch of public 56 service, who was honorably discharged or released under honorable

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circumstances from the armed forces of the United States including (i) having a qualifying condition as defined in section three hundred fifty of the executive law, and receiving a discharge other than bad conduct or dishonorable from such service, or (ii) being a discharged LGBT veteran, as defined in section three hundred fifty of the executive law, and receiving a discharge other than bad conduct or dishonorable from such service, having served therein as such member in time of war as defined in section eighty-five of this chapter, or who is an exempt volunteer firefighter as defined in the general municipal law, except

10 when a person described in this paragraph holds the position of private 11 secretary, cashier or deputy of any official or department, or

12 § 4. Paragraph (a) of subdivision 1 of section 85 of the civil service 13 law, as amended by chapter 333 of the laws of 1993, is amended to read 14 as follows:

(a) The terms "veteran" and "non-disabled veteran" mean a member of 15 16 the armed forces of the United States who served therein in time of war, 17 who was honorably discharged or released under honorable circumstances 18 from such service including (i) having a qualifying condition as defined in section three hundred fifty of the executive law, and receiving a 19 discharge other than bad conduct or dishonorable from such service, or 20 (ii) being a discharged LGBT veteran, as defined in section three hundred fifty of the executive law, and receiving a discharge other than 21 22 23 bad conduct or dishonorable from such service, who is a citizen of the United States or an alien lawfully admitted for permanent residence in 24 the United States and who is a resident of the state of New York at the 2.5 26 time of application for appointment or promotion or at the time of 27 retention, as the case may be.

28 § 5. Subparagraph 2 of paragraph (b) of subdivision 1 of section 85 of 29 the civil service law, as amended by chapter 616 of the laws of 1995, is 30 amended to read as follows:

31 (2) A veteran who served in world war II, who continued to serve in 32 the armed forces of the United States after the second day of September, 33 nineteen hundred forty-five, or who was employed by the War Shipping 34 Administration or Office of Defense Transportation or their agents as a 35 merchant seaman documented by the United States Coast Guard or Depart-36 ment of Commerce, or as a civil servant employed by the United States 37 Army Transport Service (later redesignated as the United States Army 38 Transportation Corps, Water Division) or the Naval Transportation 39 Service; and who served satisfactorily as a crew member during the peri-40 od of armed conflict, December seventh, nineteen hundred forty-one, to 41 August fifteenth, nineteen hundred forty-five, aboard merchant vessels in oceangoing, i.e., foreign, intercoastal, or coastwise service as such 42 43 terms are defined under federal law (46 USCA 10301 & 10501) and further 44 to include "near foreign" voyages between the United States and Canada, 45 Mexico, or the West Indies via ocean routes, or public vessels in ocean-46 going service or foreign waters and who has received a Certificate of 47 Release or Discharge from Active Duty and a discharge certificate, or an 48 Honorable Service Certificate/Report of Casualty, from the Department of 49 Defense, or who served as a United States civilian employed by the Amer-50 ican Field Service and served overseas under United States Armies and 51 United States Army Groups in world war II during the period of armed 52 conflict, December seventh, nineteen hundred forty-one through May 53 eighth, nineteen hundred forty-five, and who (i) was discharged or 54 released therefrom under honorable [conditions,] circumstances or (ii) 55 has a qualifying condition, as defined in section three hundred fifty of the executive law, and has received a discharge other than bad conduct 56

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or dishonorable from such service, or (iii) is a discharged LGBT veter-1 an, as defined in section three hundred fifty of the executive law, and 2 3 has received a discharge other than bad conduct or dishonorable from 4 such service, or who served as a United States civilian Flight Crew and Aviation Ground Support Employee of Pan American World Airways or one of 5 6 its subsidiaries or its affiliates and served overseas as a result of 7 Pan American's contract with Air Transport Command or Naval Air Trans-8 port Service during the period of armed conflict, December fourteenth, 9 nineteen hundred forty-one through August fourteenth, nineteen hundred 10 forty-five, and who (iv) was discharged or released therefrom under 11 honorable [conditions,] circumstances or (v) has a qualifying condition, 12 as defined in section three hundred fifty of the executive law, and has 13 received a discharge other than bad conduct or dishonorable from such 14 service, or (vi) is a discharged LGBT veteran, as defined in section 15 three hundred fifty of the executive law, and has received a discharge 16 other than bad conduct or dishonorable from such service, and who is 17 certified, as hereinbefore provided, by the United States veterans' 18 administration as receiving disability payments upon the certification 19 of such veterans' administration for a disability incurred by him in 20 such service on or before the date that world war II is declared termi-21 nated. 22 § 6. Section 86 of the civil service law, as amended by chapter 476 of 23 the laws of 2018, is amended to read as follows: § 86. Transfer of veterans or exempt volunteer firefighters upon abol-24 ition of positions. If the position in the non-competitive or in the 25 26 labor class held by any honorably discharged veteran of the armed forces 27 of the United States or by any veteran of the armed forces of the United 28 States released under honorable circumstances from such service includ-29 ing (i) having a qualifying condition as defined in section three 30 hundred fifty of the executive law, and receiving a discharge other than 31 bad conduct or dishonorable from such service, or (ii) being a 32 discharged LGBT veteran, as defined in section three hundred fifty of 33 the executive law, and receiving a discharge other than bad conduct or 34 dishonorable from such service, who served therein in time of war as 35 defined in section eighty-five of this chapter, or by an exempt volun-36 teer firefighter as defined in the general municipal law, shall become unnecessary or be abolished for reasons of economy or otherwise, the 37 38 honorably discharged veteran or exempt volunteer firefighter holding such position shall not be discharged from the public service but shall 39 40 be transferred to a similar position wherein a vacancy exists, and shall 41 receive the same compensation therein. It is hereby made the duty of all persons clothed with the power of appointment to make such transfer 42 43 effective. The right to transfer herein conferred shall continue for a 44 period of one year following the date of abolition of the position, and 45 may be exercised only where a vacancy exists in an appropriate position 46 to which transfer may be made at the time of demand for transfer. Where 47 the positions of more than one such veteran or exempt volunteer fire-48 fighter are abolished and a lesser number of vacancies in similar posi-49 tions exist to which transfer may be made, the veterans or exempt volun-50 teer firefighters whose positions are abolished shall be entitled to 51 transfer to such vacancies in the order of their original appointment in 52 the service. Nothing in this section shall be construed to apply to the 53 position of private secretary, cashier or deputy of any official or 54 department. This section shall have no application to persons encom-55 passed by section eighty-a of this chapter.

1 § 7. Section 831 of the county law, as added by chapter 653 of the 2 laws of 1986, is amended to read as follows:

3 § 831. Soldier burial plots in Dutchess county. The legislature of the 4 county of Dutchess may authorize the purchase of burial plots and 5 provide for marker settings and perpetual care and maintenance of such plots in one or more of the cemeteries of the county of Dutchess for 6 7 deceased veterans, who, at the time of death, were residents of the 8 county of Dutchess and who (i) were discharged from the armed forces of 9 the United States either honorably or under honorable circumstances, or 10 (ii) had a qualifying condition, as defined in section three hundred 11 fifty of the executive law, and received a discharge other than bad 12 conduct or dishonorable, or (iii) were a discharged LGBT veteran, as 13 defined in section three hundred fifty of the executive law, and 14 received a discharge other than bad conduct or dishonorable. The expense 15 thereof shall be a county charge.

§ 8. Subdivision 6 of section 210 of the economic development law, as 16 17 added by chapter 398 of the laws of 2018, is amended to read as follows: 6. "Veteran" shall mean a person who served in [and who has received 18 an honorable or general discharge from,] the United States army, navy, 19 20 air force, marines, coast guard, and/or reserves thereof, and/or in the 21 army national quard, air national quard, New York quard and/or New York 22 naval militia and who (a) has received an honorable or general discharge 23 from such service, or (b) has a qualifying condition, as defined in 24 section three hundred fifty of the executive law, and has received a 25 discharge other than bad conduct or dishonorable from such service, or (c) is a discharged LGBT veteran, as defined in section three hundred 26 27 fifty of the executive law, and has received a discharge other than bad 28 conduct or dishonorable from such service.

29 § 9. Paragraph c of subdivision 1 of section 360 of the education law, 30 as amended by chapter 699 of the laws of 2005, is amended to read as 31 follows:

c. Adopt and enforce campus rules and regulations not inconsistent 32 33 with the vehicle and traffic law relating to parking, vehicular and 34 pedestrian traffic, and safety. Such rules and regulations may include 35 provisions for the disposition of abandoned vehicles, removal by towing 36 or otherwise of vehicles parked in violation of such rules at the 37 expense of the owner, the payment of fees for the registration or park-38 ing of such vehicles, provided that such campus rules and regulations 39 may provide that any veteran attending the state university as a student 40 shall be exempt from any fees for parking or registering a motor vehicle, and the assessment of administrative fines upon the owner or opera-41 42 tor of such vehicles for each violation of the regulations. However, no 43 such fine may be imposed without a hearing or an opportunity to be heard conducted by an officer or board designated by the board of trustees. 44 45 Such fines, in the case of an officer or employee of state university, 46 may be deducted from the salary or wages of such officer or employee 47 found in violation of such regulations, or in the case of a student of 48 state university found in violation of such regulations, the university 49 may withhold his grades and transcripts until such time as any fine is 50 paid. For purposes of this subdivision, the term "veteran" shall mean a 51 member of the armed forces of the United States who served in such armed 52 forces in time of war and who (i) was honorably discharged or released 53 under honorable circumstances from such service, or (ii) has a qualify-54 ing condition, as defined in section three hundred fifty of the execu-55 tive law, and has received a discharge other than bad conduct or 56 dishonorable from such service, or (iii) is a discharged LGBT veteran,

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as defined in section three hundred fifty of the executive law, and has received a discharge other than bad conduct or dishonorable from such service.

4 § 10. The opening paragraph of subdivision 6 of section 503 of the 5 education law, as amended by chapter 616 of the laws of 1995, is amended 6 to read as follows:

7 Credit for service in war after world war I, which shall mean military 8 service during the period commencing the first day of July, nineteen 9 hundred forty, and terminating the thirtieth day of June, nineteen 10 hundred forty-seven, or during the period commencing the twenty-seventh day of June, nineteen hundred fifty, and terminating the thirty-first 11 12 day of January, nineteen hundred fifty-five, or during both such peri-13 ods, as a member of the armed forces of the United States, of any person 14 who (i) has been honorably discharged or released under honorable 15 circumstances from such service, or (ii) has a qualifying condition, as 16 defined in section three hundred fifty of the executive law, and has received a discharge other than bad conduct or dishonorable from such 17 service, or (iii) is a discharged LGBT veteran, as defined in section 18 three hundred fifty of the executive law, and has received a discharge 19 other than bad conduct or dishonorable from such service, or service by 20 21 one who was employed by the War Shipping Administration or Office of 22 Defense Transportation or their agents as a merchant seaman documented 23 by the United States Coast Guard or Department of Commerce, or as a 24 civil servant employed by the United States Army Transport Service (later redesignated as the United States Army Transportation Corps, 25 26 Water Division) or the Naval Transportation Service; and who served 27 satisfactorily as a crew member during the period of armed conflict, 28 December seventh, nineteen hundred forty-one, to August fifteenth, nine-29 teen hundred forty-five, aboard merchant vessels in oceangoing, i.e., 30 foreign, intercoastal, or coastwise service as such terms are defined 31 under federal law (46 USCA 10301 & 10501) and further to include "near 32 foreign" voyages between the United States and Canada, Mexico, or the 33 West Indies via ocean routes, or public vessels in oceangoing service or 34 foreign waters and who has received a Certificate of Release or 35 Discharge from Active Duty and a discharge certificate, or an Honorable 36 Service Certificate/Report of Casualty, from the Department of Defense or who served as a United States civilian employed by the American Field 37 38 Service and served overseas under United States Armies and United States Army Groups in world war II during the period of armed conflict, Decem-39 40 ber seventh, nineteen hundred forty-one through May eighth, nineteen 41 hundred forty-five, and (iv) who was discharged or released therefrom under honorable conditions, or (v) has a qualifying condition, as 42 defined in section three hundred fifty of the executive law, and has 43 received a discharge other than bad conduct or dishonorable from such 44 service, or (vi) is a discharged LGBT veteran, as defined in section 45 46 three hundred fifty of the executive law, and has received a discharge 47 other than bad conduct or dishonorable from such service, or who served 48 as a United States civilian Flight Crew and Aviation Ground Support 49 Employee of Pan American World Airways or one of its subsidiaries or its 50 affiliates and served overseas as a result of Pan American's contract 51 with Air Transport Command or Naval Air Transport Service during the 52 period of armed conflict, December fourteenth, nineteen hundred forty-53 one through August fourteenth, nineteen hundred forty-five, and who 54 (vii) was discharged or released therefrom under honorable conditions, or (viii) has a qualifying condition, as defined in section three 55 hundred fifty of the executive law, and has received a discharge other 56

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than bad conduct or dishonorable from such service, or (ix) is a discharged LGBT veteran, as defined in section three hundred fifty of 2 3 the executive law, and has received a discharge other than bad conduct or dishonorable from such service, and who was a teacher in the public schools of this state at the time of his entrance into the armed forces 4 5 6 of the United States, provided no compensation was received under the 7 provisions of section two hundred forty-two of the military law, and who 8 returned to public school teaching following discharge or completion of 9 advanced education provided under servicemen's readjustment act of nine-10 teen hundred forty-four, or who following such discharge or release 11 entered into a service which would qualify him pursuant to section 12 forty-three of the retirement and social security law to transfer his 13 membership in the New York state teachers' retirement system, shall be 14 provided as follows, any provisions of section two hundred forty-three 15 of the military law to the contrary notwithstanding. § 11. Subdivision 7 of section 503 of the education law, as amended by 16 17 chapter 40 of the laws of 1967, is amended to read as follows: 7. A teacher, who was a member of the New York state teachers retire-18 19 ment system but who withdrew his accumulated contributions immediately 20 prior to his entry into, or during his service in the armed forces of the United States in war after World War I, who (i) has been honorably 21 22 discharged or released from service, or (ii) has a qualifying condition, 23 as defined in section three hundred fifty of the executive law, and has received a discharge other than bad conduct or dishonorable from such 24 service, or (iii) is a discharged LGBT veteran, as defined in section 25 26 three hundred fifty of the executive law, and has received a discharge other than bad conduct or dishonorable from such service, provided no 27 28 compensation was received under the provisions of section two hundred 29 forty-two of the military law, and who returned to public school teach-30 ing in the state of New York following such discharge or release, or 31 following completion of advanced education provided under servicemen's 32 readjustment act of nineteen hundred forty-four, any provisions of 33 section two hundred forty-three of the military law to the contrary 34 notwithstanding, will be entitled to credit for service in war after 35 World War I, cost free, provided, however, that such credit will not be 36 allowed until he claims and pays for all prior teaching service credited 37 to him at the time of his termination of membership in the New York 38 state teachers retirement system, and provided further that claim for 39 such service in war after World War I shall be filed by the member with 40 the retirement board before the first day of July, nineteen hundred 41 sixty-eight. 42 § 12. Paragraph c of subdivision 9 of section 503 of the education law, as added by chapter 801 of the laws of 1962 and as renumbered by 43 44 chapter 41 of the laws of 1966, is amended to read as follows: 45 c. (i) has been honorably discharged or released under honorable 46 circumstances from such service, or (ii) has a qualifying condition, as 47 defined in section three hundred fifty of the executive law, and has 48 received a discharge other than bad conduct or dishonorable from such 49 service, or (iii) is a discharged LGBT veteran, as defined in section 50 three hundred fifty of the executive law, and has received a discharge 51 other than bad conduct or dishonorable from such service, and 52 § 13. Paragraph a of subdivision 10 of section 503 of the education 53 law, as amended by chapter 616 of the laws of 1995, is amended to read 54 as follows: 55 a. In addition to credit for military service pursuant to section two 56 hundred forty-three of the military law and subdivisions six through

1 nine of this section, a member employed as a full-time teacher by an employer as defined in subdivision three of section five hundred one of 2 3 [the education law] this article and who joined the retirement system 4 prior to July first, nineteen hundred seventy-three, may obtain credit 5 for military service not in excess of three years and not otherwise 6 creditable under section two hundred forty-three of the military law and 7 subdivisions six through nine of this section, rendered on active duty 8 in the armed forces of the United States during the period commencing 9 July first, nineteen hundred forty, and terminating December thirty-10 first, nineteen hundred forty-six, or on service by one who was employed 11 by the War Shipping Administration or Office of Defense Transportation 12 or their agents as a merchant seaman documented by the United States 13 Coast Guard or Department of Commerce, or as a civil servant employed by 14 the United States Army Transport Service (later redesignated as the 15 United States Army Transportation Corps, Water Division) or the Naval 16 Transportation Service; and who served satisfactorily as a crew member 17 during the period of armed conflict, December seventh, nineteen hundred 18 forty-one, to August fifteenth, nineteen hundred forty-five, aboard 19 merchant vessels in oceangoing, i.e., foreign, intercoastal, or coast-20 wise service as such terms are defined under federal law (46 USCA 10301 & 10501) and further to include "near foreign" voyages between the 21 22 United States and Canada, Mexico, or the West Indies via ocean routes, 23 or public vessels in oceangoing service or foreign waters and who has received a Certificate of Release or Discharge from Active Duty and a 24 25 discharge certificate, or an Honorable Service Certificate/Report of 26 Casualty, from the Department of Defense or on service by one who served 27 as a United States civilian employed by the American Field Service and 28 served overseas under United States Armies and United States Army Groups 29 in world war II during the period of armed conflict, December seventh, 30 nineteen hundred forty-one through May eighth, nineteen hundred forty-31 five, and who (i) was discharged or released therefrom under honorable 32 conditions, or (ii) has a qualifying condition, as defined in section 33 three hundred fifty of the executive law, and has received a discharge 34 other than bad conduct or dishonorable from such service, or (iii) is a 35 discharged LGBT veteran, as defined in section three hundred fifty of 36 the executive law, and has received a discharge other than bad conduct 37 or dishonorable from such service, or on service by one who served as a 38 United States civilian Flight Crew and Aviation Ground Support Employee 39 of Pan American World Airways or one of its subsidiaries or its affiliates and served overseas as a result of Pan American's contract with 40 41 Air Transport Command or Naval Air Transport Service during the period of armed conflict, December fourteenth, nineteen hundred forty-one 42 through August fourteenth, nineteen hundred forty-five, and who (iv) was 43 44 discharged or released therefrom under honorable conditions, or (v) has 45 a qualifying condition, as defined in section three hundred fifty of the 46 executive law, and has received a discharge other than bad conduct or 47 dishonorable from such service, or (vi) is a discharged LGBT veteran, as 48 defined in section three hundred fifty of the executive law, and has 49 received a discharge other than bad conduct or dishonorable from such 50 service, by a person who was a resident of New York state at the time of 51 entry into such service and at the time of being discharged therefrom 52 under honorable circumstances, and who makes the payments required in 53 accordance with the provisions of this subdivision. 54 However, no military service shall be creditable under this subdivi-

54 However, no military service shall be creditable under this subdivi-55 sion in the case of a member who is receiving a military pension (other 1 than for disability) for military service in the armed forces of the 2 United States.

3 § 14. Paragraph a of subdivision 10-a of section 503 of the education 4 law, as amended by chapter 616 of the laws of 1995, is amended to read 5 as follows:

a. In addition to credit for military service pursuant to section two 6 7 hundred forty-three of the military law and subdivisions six through 8 nine of this section, a member who joined the retirement system prior to 9 July first, nineteen hundred seventy-three, and who was not eligible for 10 credit for military service under subdivision ten of this section as a 11 result of being on a leave of absence without pay between July twenti-12 eth, nineteen hundred seventy-six and October fifteenth, nineteen 13 hundred seventy-seven or on leave of absence with less than full pay July twentieth, nineteen hundred seventy-six and October 14 between 15 fifteenth, nineteen hundred seventy-seven, may obtain credit for mili-16 tary service not in excess of three years and not otherwise creditable 17 under section two hundred forty-three of the military law and subdivi-18 sions six through nine of this section, rendered on active duty in the 19 armed forces of the United States during the period commencing July 20 first, nineteen hundred forty, and terminating December thirty-first, nineteen hundred forty-six, or on service by one who was employed by the 21 22 War Shipping Administration or Office of Defense Transportation or their 23 agents as a merchant seaman documented by the United States Coast Guard 24 or Department of Commerce, or as a civil servant employed by the United 25 States Army Transport Service (later redesignated as the United States 26 Army Transportation Corps, Water Division) or the Naval Transportation 27 Service; and who served satisfactorily as a crew member during the peri-28 od of armed conflict, December seventh, nineteen hundred forty-one, to 29 August fifteenth, nineteen hundred forty-five, aboard merchant vessels 30 in oceangoing, i.e., foreign, intercoastal, or coastwise service as such 31 terms are defined under federal law (46 USCA 10301 & 10501) and further 32 to include "near foreign" voyages between the United States and Canada, 33 Mexico, or the West Indies via ocean routes, or public vessels in ocean-34 going service or foreign waters and who has received a Certificate of 35 Release or Discharge from Active Duty and a discharge certificate, or an 36 Honorable Service Certificate/Report of Casualty, from the Department of 37 Defense, or on service by one who served as a United States civilian employed by the American Field Service and served overseas under United 38 39 States Armies and United States Army Groups in world war II during the period of armed conflict, December seventh, nineteen hundred forty-one 40 through May eighth, nineteen hundred forty-five, and who (i) was 41 discharged or released therefrom under honorable conditions, or (ii) has 42 a qualifying condition, as defined in section three hundred fifty of the 43 executive law, and has received a discharge other than bad conduct or 44 45 dishonorable from such service, or (iii) is a discharged LGBT veteran, as defined in section three hundred fifty of the executive law, and has 46 47 received a discharge other than bad conduct or dishonorable from such 48 **service**, or on service by one who served as a United States civilian 49 Flight Crew and Aviation Ground Support Employee of Pan American World 50 Airways or one of its subsidiaries or its affiliates and served overseas 51 as a result of Pan American's contract with Air Transport Command or 52 Naval Air Transport Service during the period of armed conflict, Decem-53 ber fourteenth, nineteen hundred forty-one through August fourteenth, 54 nineteen hundred forty-five, and who (iv) was discharged or released 55 therefrom under honorable conditions, or (v) has a qualifying condition, 56 as defined in section three hundred fifty of the executive law, and has

received a discharge other than bad conduct or dishonorable from such 1 service, or (vi) is a discharged LGBT veteran, as defined in section 2 3 three hundred fifty of the executive law, and has received a discharge other than bad conduct or dishonorable from such service, by a person 4 who was a resident of New York state at the time of entry into such 5 6 service and at the time of being discharged therefrom under honorable 7 circumstances, and who makes the payments required in accordance with 8 the provisions of this subdivision. 9 However, no military service shall be creditable under this subdivi-10 sion in the case of a member who is receiving a military pension (other than for disability) for military service in the armed forces of the 11 12 United States. 13 § 15. Paragraph (b) of subdivision 1 of section 668 of the education 14 law, as amended by chapter 616 of the laws of 1995, is amended to read 15 as follows: (b) December seven, nineteen hundred forty-one to December thirty-one, 16 17 nineteen hundred forty-six, or have been employed by the War Shipping 18 Administration or Office of Defense Transportation or their agents as a 19 merchant seaman documented by the United States Coast Guard or Depart-20 ment of Commerce, or as a civil servant employed by the United States 21 Army Transport Service (later redesignated as the United States Army Transportation Corps, Water Division) or the Naval Transportation 22 23 Service; and who served satisfactorily as a crew member during the peri-24 od of armed conflict, December seventh, nineteen hundred forty-one, to 25 August fifteenth, nineteen hundred forty-five, aboard merchant vessels 26 in oceangoing, i.e., foreign, intercoastal, or coastwise service as such 27 terms are defined under federal law (46 USCA 10301 & 10501) and further 28 to include "near foreign" voyages between the United States and Canada, 29 Mexico, or the West Indies via ocean routes, or public vessels in ocean-30 going service or foreign waters and who has received a Certificate of 31 Release or Discharge from Active Duty and a discharge certificate, or an 32 Honorable Service Certificate/Report of Casualty, from the Department of 33 Defense or have served as a United States civilian employed by the Amer-34 ican Field Service and served overseas under United States Armies and 35 United States Army Groups in world war II during the period of armed 36 conflict, December seventh, nineteen hundred forty-one through May 37 eighth, nineteen hundred forty-five, and who <u>(i)</u> was discharged or 38 released therefrom under honorable conditions, <u>or (ii) has a qualifying</u> condition, as defined in section three hundred fifty of the executive 39 40 law, and has received a discharge other than bad conduct or dishonorable 41 from such service, or (iii) is a discharged LGBT veteran, as defined in section three hundred fifty of the executive law, and has received a 42 discharge other than bad conduct or dishonorable from such service, or 43 44 have served as a United States civilian Flight Crew and Aviation Ground 45 Support Employee of Pan American World Airways or one of its subsid-46 iaries or its affiliates and served overseas as a result of Pan Ameri-47 can's contract with Air Transport Command or Naval Air Transport Service 48 during the period of armed conflict, December fourteenth, nineteen 49 hundred forty-one through August fourteenth, nineteen hundred forty-50 five, and who (iv) was discharged or released therefrom under honorable 51 conditions, or (v) has a qualifying condition, as defined in section three hundred fifty of the executive law, and has received a discharge 52 53 other than bad conduct or dishonorable from such service, or (vi) is a discharged LGBT veteran, as defined in section three hundred fifty of 54 55 the executive law, and has received a discharge other than bad conduct 56 or dishonorable from such service.

§ 16. Paragraph (b) of subdivision 2 of section 668 of the education 1 law, as amended by chapter 390 of the laws of 1995, is amended to read 2 3 as follows: 4 (b) (i) is an honorably discharged veteran of the United States or member of the armed forces of the United States, or (ii) has a qualify-5 ing condition, as defined in section three hundred fifty of the execu-6 7 tive law, and has received a discharge other than bad conduct or dishonorable from such service, or (iii) is a discharged LGBT veteran, 8 9 as defined in section three hundred fifty of the executive law, and has 10 received a discharge other than bad conduct or dishonorable from such service, who is a resident of the state of New York, and who has a 11 12 current disability of forty percent or more as a result of an injury or 13 illness which is incurred or was incurred during such military service; 14 or 15 § 17. Subdivision 1 of section 668-c of the education law, as added by 16 chapter 474 of the laws of 2000, is amended to read as follows: 17 1. Eligible students. Awards shall be made to Vietnam veterans' resi-18 dent children born with Spina Bifida enrolled in approved undergraduate 19 or graduate programs at degree granting institutions. For the purpose of 20 this section, "Vietnam veteran" shall mean a person who served in Indochina at any time from the twenty-second day of December, nineteen 21 hundred sixty-one, to and including the seventh day of May, nineteen 22 23 hundred seventy-five and (a) was honorably discharged from the armed 24 forces of the United States, or (b) has a qualifying condition, as 25 defined in section three hundred fifty of the executive law, and has 26 received a discharge other than bad conduct or dishonorable from the 27 armed forces of the United States, or (c) is a discharged LGBT veteran, 28 as defined in section three hundred fifty of the executive law, and has 29 received a discharge other than bad conduct or dishonorable from the 30 armed forces of the United States; "born with Spina Bifida" shall mean a 31 diagnosis at birth of such disease inclusive of all forms, manifesta-32 tions, complications and associated medical conditions thereof, but 33 shall not include Spina Bifida Occulta. Such diagnosis shall be in 34 accordance with the provisions of the federal Spina Bifida program and 35 shall be documented by the United States Administration of Veterans' 36 Affairs. 37 § 18. Subdivision 1 of section 669-a of the education law, as amended 38 by section 2 of part N of chapter 57 of the laws of 2008, is amended to 39 read as follows: 40 1. As used in this section, the following terms shall have the follow-41 ing meanings: 42 a. "Vietnam veteran" means (i) a person who is a resident of this 43 state, (ii) who served in the armed forces of the United States in Indochina at any time from the twenty-eighth day of February, nineteen 44 45 hundred sixty-one, to and including the seventh day of May, nineteen 46 hundred seventy-five, and (iii) who was either discharged therefrom 47 under honorable conditions, including but not limited to honorable 48 discharge, discharge under honorable conditions, or general discharge, 49 or has a qualifying condition, as defined in section three hundred fifty 50 of the executive law, and has received a discharge other than bad 51 conduct or dishonorable from such service, or is a discharged LGBT 52 veteran, as defined in section three hundred fifty of the executive law, 53 and has received a discharge other than bad conduct or dishonorable from 54 such service. 55 b. "Persian Gulf veteran" means (i) a person who is a resident of this

56 state, (ii) who served in the armed forces of the United States in the

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1 hostilities that occurred in the Persian Gulf from the second day of 2 August, nineteen hundred ninety through the end of such hostilities, and 3 (iii) who was **<u>either</u>** discharged therefrom under honorable conditions, including but not limited to honorable discharge, discharge under honor-4 able conditions, or general discharge, or has a qualifying condition, as 5 defined in section three hundred fifty of the executive law, and has 6 received a discharge other than bad conduct or dishonorable from such 7 8 service, or is a discharged LGBT veteran, as defined in section three 9 hundred fifty of the executive law, and has received a discharge other 10 than bad conduct or dishonorable from such service.

c. "Afghanistan veteran" means (i) a person who is a resident of this 11 12 state, (ii) who served in the armed forces of the United States in the 13 hostilities that occurred in Afghanistan from the eleventh day of 14 September, two thousand one, to the end of such hostilities, and (iii) 15 who was either discharged therefrom under honorable conditions, includ-16 ing but not limited to honorable discharge, discharge under honorable 17 conditions, or general discharge, or has a qualifying condition, as defined in section three hundred fifty of the executive law, and has 18 received a discharge other than bad conduct or dishonorable from such 19 service, or is a discharged LGBT veteran, as defined in section three 20 hundred fifty of the executive law, and has received a discharge other 21 22 than bad conduct or dishonorable from such service.

23 d. "Other eligible combat veteran" means: an individual who (i) is a resident of this state, (ii) served in the armed forces of the United 24 States in hostilities that occurred after February twenty-eighth, nine-25 26 teen hundred sixty-one, as evidenced by their receipt of an Armed Forces 27 Expeditionary Medal, Navy Expeditionary Medal, or Marine Corps Expedi-28 tionary Medal, and (iii) was either discharged under honorable condi-29 tions, including but not limited to honorable discharge, discharge under 30 honorable conditions, or general discharge, or has a qualifying condi-31 tion, as defined in section three hundred fifty of the executive law, 32 and has received a discharge other than bad conduct or dishonorable from 33 such service, or is a discharged LGBT veteran, as defined in section 34 three hundred fifty of the executive law, and has received a discharge 35 other than bad conduct or dishonorable from such service.

e. "Part time study" means enrollment for at least three but less than 36 twelve semester hours per semester, or the equivalent, in an approved 37 undergraduate or graduate program. 38

39 f. "Approved vocational training programs" means programs offered by 40 agencies approved by the commissioner for funding pursuant to this section. The commissioner shall approve only such non-credit programs 41 which are at least three hundred twenty clock hours in length, and which 42 43 meet standards of instructional quality established in regulations by 44 the commissioner. These standards shall include, but not be limited to, 45 qualifications of administrative and instructional personnel, quality of 46 facilities and equipment, recordkeeping, admission, grading, attendance, 47 and record of placement of completers which meets standards of accepta-48 bility as established by the commissioner.

49 § 19. Subdivision 15 of section 1-104 of the election law is amended 50 to read as follows:

51 15. The term "veterans' hospital" means any sanitarium, hospital, 52 soldiers' and sailors' home, United States Veterans' Administration 53 Hospital, or other home or institution, which is used, operated and 54 conducted exclusively for the care, maintenance and treatment of persons 55 serving in [or honorably discharged from] the military or naval service 56 or coast guard of the United States or the state of New York, or persons

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who (a) were honorably discharged from such service, or (b) have a qual-1 ifying condition, as defined in section three hundred fifty of the exec-2 utive law, and have received a discharge other than bad conduct or 3 4 dishonorable from such service, or (c) are a discharged LGBT veteran, as 5 defined in section three hundred fifty of the executive law, and have received a discharge other than bad conduct or dishonorable from such 6 service. 7 8 20. Subdivision 4 of section 5-210 of the election law, as amended by chapter 179 of the laws of 2005, is amended to read as follows: 9 10 4. Any qualified person who has been honorably discharged from the military after the twenty-fifth day before a general election, or who 11 12 has a qualifying condition, as defined in section three hundred fifty of 13 the executive law, and has received a discharge other than bad conduct 14 or dishonorable from the military after the twenty-fifth day before a 15 general election, or who is a discharged LGBT veteran, as defined in 16 section three hundred fifty of the executive law, and has received a discharge other than bad conduct or dishonorable from the military after 17 the twenty-fifth day before a general election, or who has become a 18 naturalized citizen after the twenty-fifth day before a general election 19 20 may personally register at the board of elections in the county of his or her residence and vote in the general election held at least ten days 21 22 after such registration. § 21. Subdivision 13 of section 353 of the executive law, as added by 23 chapter 652 of the laws of 2007, is amended to read as follows: 24 25 13. To make application to the government of the United States or any 26 political subdivision, agency or instrumentality thereof, for funds for 27 the purpose of providing an optional fund for the burial of [honorably 28 discharged] veterans who (i) were honorably discharged or (ii) had a 29 qualifying condition, as defined in section three hundred fifty of this 30 article, and received a discharge other than bad conduct or dishonor-31 able, or (iii) were a discharged LGBT veteran, as defined in section 32 three hundred fifty of this article, and received a discharge other than 33 bad conduct or dishonorable, in any not-for-profit cemetery corporation 34 in this state; provided, however, that all costs associated with the 35 establishment of such optional fund shall be borne by the political 36 subdivision, agency or instrumentality with which the division has 37 contracted. § 22. The opening paragraph of subdivision 2 of section 354-c of the 38 39 executive law, as added by chapter 652 of the laws of 2007, is amended 40 to read as follows: 41 As provided in subdivision thirteen of section three hundred fifty-42 three of this article, there is hereby established within the division a 43 New York state veterans burial fund for honorably discharged members of the armed forces of the United States who were residents of New York 44 45 state at the time of his or her death who (i) were honorably discharged 46 from such service, or (ii) had a qualifying condition, as defined in 47 section three hundred fifty of this article, and received a discharge 48 other than bad conduct or dishonorable from such service, or (iii) were 49 discharged LGBT veterans, as defined in section three hundred fifty of 50 this article, and received a discharge other than bad conduct or 51 dishonorable from such service. 52 § 23. Paragraph a of subdivision 1 of section 364 of the executive 53 law, as amended by chapter 333 of the laws of 1993, subparagraph 5 as 54 amended by chapter 616 of the laws of 1995, and subparagraph 7 as 55 amended by chapter 179 of the laws of 2006, is amended to read as 56 follows:

1 The word "veteran," as used in this article shall be taken to mean a. 2 and include any person who is a resident of the state of New York, and 3 who (i) has been or may be given an honorable, general or ordinary discharge or any other form of release from such service, except a 4 5 dishonorable discharge, a bad conduct discharge, an undesirable discharge, a discharge without honor or a discharge for the good of the 6 7 service, or (ii) has a qualifying condition, as defined in section three 8 hundred fifty of this article, and has received a discharge other than 9 bad conduct or dishonorable from such service, or (iii) is a discharged 10 LGBT veteran, as defined in section three hundred fifty of this article, and has received a discharge other than bad conduct or dishonorable from 11 12 such service, and who [(i)] (iv) was a recipient of the armed forces 13 expeditionary medal, the navy expeditionary medal or the marine corps 14 expeditionary medal for participation in operations in Lebanon from June 15 first, nineteen hundred eighty-three to December first, nineteen hundred 16 eighty-seven, in Grenada from October twenty-third, nineteen hundred 17 eighty-three to November twenty-first, nineteen hundred eighty-three, or 18 in Panama from December twentieth, nineteen hundred eighty-nine to Janu-19 ary thirty-first, nineteen hundred ninety, or [(ii)] <u>(v)</u> served on 20 active duty for ninety days or more in the armed forces of the United States during any one of the following wars or hostilities: 21 (1) in the Spanish-American war from the twenty-first day of April, 22 23 eighteen hundred ninety-eight to the eleventh day of April, eighteen 24 hundred ninety-nine, inclusive; (2) in the Philippine insurrection or the China relief expedition from 25 26 the eleventh day of April, eighteen hundred ninety-nine to the fourth 27 day of July, nineteen hundred two, inclusive; 28 (3) in the Mexican border campaign from the ninth day of May, nineteen 29 hundred sixteen, to the fifth day of April, nineteen hundred seventeen, 30 inclusive; 31 (4) in world war I from the sixth day of April, nineteen hundred 32 seventeen to the eleventh day of November, nineteen hundred eighteen, 33 inclusive; (5) in world war II from the seventh day of December, nineteen hundred 34 35 forty-one to the thirty-first day of December, nineteen hundred forty-36 six, inclusive, or who was employed by the War Shipping Administration 37 or Office of Defense Transportation or their agents as a merchant seaman 38 documented by the United States Coast Guard or Department of Commerce, 39 or as a civil servant employed by the United States Army Transport 40 Service (later redesignated as the United States Army Transportation Corps, Water Division) or the Naval Transportation Service; and who 41 42 served satisfactorily as a crew member during the period of armed 43 conflict, December seventh, nineteen hundred forty-one, to August 44 fifteenth, nineteen hundred forty-five, aboard merchant vessels in 45 oceangoing, i.e., foreign, intercoastal, or coastwise service as such 46 terms are defined under federal law (46 USCA 10301 & 10501) and further to include "near foreign" voyages between the United States and Canada, 47 48 Mexico, or the West Indies via ocean routes, or public vessels in ocean-49 going service or foreign waters and who has received a Certificate of 50 Release or Discharge from Active Duty and a discharge certificate, or an 51 Honorable Service Certificate/Report of Casualty, from the Department of 52 Defense, or who served as a United States civilian employed by the Amer-53 ican Field Service and served overseas under United States Armies and 54 United States Army Groups in world war II during the period of armed 55 conflict, December seventh, nineteen hundred forty-one through May

56 eighth, nineteen hundred forty-five, and who (i) was discharged or

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1 released therefrom under honorable conditions, or (ii) has a qualifying condition, as defined in section three hundred fifty of this article, 2 3 and has received a discharge other than bad conduct or dishonorable from such service, or (iii) is a discharged LGBT veteran, as defined in section three hundred fifty of this article, and has received a discharge other than bad conduct or dishonorable from such service, or 4 5 6 who served as a United States civilian Flight Crew and Aviation Ground 7 8 Support Employee of Pan American World Airways or one of its subsid-9 iaries or its affiliates and served overseas as a result of Pan Ameri-10 can's contract with Air Transport Command or Naval Air Transport Service 11 during the period of armed conflict, December fourteenth, nineteen 12 hundred forty-one through August fourteenth, nineteen hundred forty-13 five, and who (iv) was discharged or released therefrom under honorable 14 conditions, or (v) has a qualifying condition, as defined in section 15 three hundred fifty of this article, and has received a discharge other 16 than bad conduct or dishonorable from such service, or (vi) is a 17 discharged LGBT veteran, as defined in section three hundred fifty of this article, and has received a discharge other than bad conduct or 18 dishonorable from such service; 19 (6) in the Korean hostilities from the twenty-seventh day of June, 20 21 nineteen hundred fifty to the thirty-first day of January, nineteen 22 hundred fifty-five, inclusive; 23 (7) in the Vietnam conflict from the twenty-eighth day of February, nineteen hundred sixty-one to the seventh day of May, nineteen hundred 24 25 seventy-five;

26 (8) in the Persian Gulf conflict from the second day of August, nine-27 teen hundred ninety to the end of such conflict.

28 § 24. Section 369-a of the executive law, as added by chapter 557 of 29 the laws of 2013, is amended to read as follows:

\$ 369-a. Legislative findings. The legislature hereby finds that it is estimated that over the next five years, forty-four thousand veterans are expected to return to this state from their military posts, making the Empire State home to one of the largest veteran populations in the country. Shockingly, the unemployment rate for Post-9/11 veterans in New York was 10.7% in two thousand twelve, which is nearly one percent higher than the national average and higher than the state's overall 8.2% unemployment rate. The legislature has found previously that it is in the interest of the state to ensure that returning veterans have employment opportunities available upon their separation from military service.

The state already encourages private businesses to hire military veterans through tax credits and other economic incentives. In addition, the legislature has previously found that state agencies spend millions of dollars annually on temporary staff hired from temporary employment service companies to cover temporary staffing needs. These temporary state jobs could serve as a bridge for recently discharged military veterans who have yet to find full-time permanent work. In addition, these temporary assignments could serve to develop the next generation of the state workforce and help with succession planning for the current workforce.

51 The legislature declares it to be the policy of this state to use 52 [honorably discharged] veterans for temporary appointments in state 53 agencies rather than utilizing temporary employment service companies in 54 order to provide employment opportunities for returning military veter-55 ans. 1 § 25. Subdivision 7 of section 369-h of the executive law, as added by 2 chapter 22 of the laws of 2014, is amended to read as follows:

3 7. "Veteran" shall mean a person who served in [and who has received 4 an honorable or general discharge from,] the United States army, navy, air force, marines, coast guard, and/or reserves thereof, and/or in the 5 6 army national guard, air national guard, New York guard and/or the New York naval militia, and who (i) has received an honorable or general 7 8 discharge from such service, or (ii) has a qualifying condition, as 9 defined in section three hundred fifty of this chapter, and has received a discharge other than bad conduct or dishonorable from such service, or 10 11 (iii) is a discharged LGBT veteran, as defined in section three hundred 12 fifty of this chapter, and has received a discharge other than bad 13 conduct or dishonorable from such service.

§ 26. Section 13-a of the general construction law, as amended by 14 15 chapter 616 of the laws of 1995, is amended to read as follows: 16 § 13-a. Armed forces of the United States. "Armed forces of the United 17 States" means the army, navy, marine corps, air force and coast guard, including all components thereof, and the national guard when in the service of the United States pursuant to call as provided by law. Pursu-18 19 ant to this definition no person shall be considered a member or veteran 20 21 of the armed forces of the United States unless his or her service ther-22 ein is or was on a full-time active duty basis, other than active duty for training or he or she was employed by the War Shipping Adminis-23 24 tration or Office of Defense Transportation or their agents as a 25 merchant seaman documented by the United States Coast Guard or Depart-26 ment of Commerce, or as a civil servant employed by the United States 27 Army Transport Service (later redesignated as the United States Army 28 Transportation Corps, Water Division) or the Naval Transportation 29 Service; and who served satisfactorily as a crew member during the peri-30 od of armed conflict, December seventh, nineteen hundred forty-one, to 31 August fifteenth, nineteen hundred forty-five, aboard merchant vessels 32 in oceangoing, i.e., foreign, intercoastal, or coastwise service as such 33 terms are defined under federal law (46 USCA 10301 & 10501) and further 34 to include "near foreign" voyages between the United States and Canada, 35 Mexico, or the West Indies via ocean routes, or public vessels in ocean-36 going service or foreign waters and who has received a Certificate of 37 Release or Discharge from Active Duty and a discharge certificate, or an 38 Honorable Service Certificate/Report of Casualty, from the Department of 39 Defense or he or she served as a United States civilian employed by the 40 American Field Service and served overseas under United States Armies 41 and United States Army Groups in world war II during the period of armed 42 conflict, December seventh, nineteen hundred forty-one through May 43 eighth, nineteen hundred forty-five, and (i) was discharged or released 44 therefrom under honorable conditions, or (ii) has a qualifying condi-45 tion, as defined in section three hundred fifty of the executive law, 46 and has received a discharge other than bad conduct or dishonorable from such service, or (iii) is a discharged LGBT veteran, as defined in 47 section three hundred fifty of the executive law, and has received a 48 discharge other than bad conduct or dishonorable from such service, or 49 50 he or she served as a United States civilian Flight Crew and Aviation 51 Ground Support Employee of Pan American World Airways or one of its 52 subsidiaries or its affiliates and served overseas as a result of Pan 53 American's contract with Air Transport Command or Naval Air Transport 54 Service during the period of armed conflict, December fourteenth, nineteen hundred forty-one through August fourteenth, nineteen hundred 55 56 forty-five, and (iv) was discharged or released therefrom under honor-

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able conditions, or (v) has a qualifying condition, as defined in section three hundred fifty of the executive law, and has received a 1 2 3 discharge other than bad conduct or dishonorable from such service, or 4 (vi) is a discharged LGBT veteran, as defined in section three hundred 5 fifty of the executive law, and has received a discharge other than bad 6 conduct or dishonorable from such service. 7 § 27. Paragraph (a) of subdivision 1 of section 148 of the general 8 municipal law, as amended by chapter 613 of the laws of 1986, is amended 9 to read as follows: (a) The board of supervisors in each of the counties, or the board of 10 11 estimate in the city of New York, shall designate some proper person, association or commission, other than that designated for the care of 12 13 burial of public charges or criminals, who shall cause to be interred the body of any [honorably discharged] member of the armed forces of the 14 15 United States who (i) was honorably discharged from such service or (ii) 16 had a qualifying condition, as defined in section three hundred fifty of the executive law, and received a discharge other than bad conduct or 17 18 dishonorable from such service, or (iii) was a discharged LGBT veteran, 19 as defined in section three hundred fifty of the executive law, and 20 received a discharge other than bad conduct or dishonorable from such 21 service, or the body of any minor child or either parent, or the spouse 22 or unremarried surviving spouse of any such member of the armed forces 23 of the United States, if such person shall hereafter die in a county or 24 in the city of New York without leaving sufficient means to defray his 25 or her funeral expenses. § 28. Paragraph (b) of subdivision 2 of section 148 of the general 26 27 municipal law, as amended by chapter 63 of the laws of 1976, is amended to read as follows: 28 (b) The headstone at the grave of the spouse or surviving spouse of 29 30 such [honorably discharged] member of the armed forces of the United 31 States shall contain the name of the deceased, the war in which his or 32 her spouse served and, if possible, the organization to which he or she 33 belonged or in which he or she served. § 29. Subdivision 1-b of section 247 of the military law, as amended 34 35 by section 26 of part AA of chapter 56 of the laws of 2019, is amended 36 to read as follows: 1-b. The adjutant general is hereby authorized to present in the name 37 38 of the legislature of the state of New York, a certificate, to be known 39 as the "Cold War Certificate", bearing a suitable inscription, to any 40 person: (i) who is a citizen of the state of New York or (ii) who was a 41 citizen of the state of New York while serving in the armed forces of 42 the United States; (iii) who served in the United States Armed Forces 43 during the period of time from September second, nineteen hundred 44 forty-five through December twenty-sixth, nineteen hundred ninety-one, 45 commonly known as the Cold War Era; and (iv) who was honorably 46 discharged or released under honorable circumstances during the Cold War 47 Era, or has a qualifying condition, as defined in section three hundred 48 fifty of the executive law, and received a discharge other than bad conduct or dishonorable during the Cold War Era, or is a discharged LGBT 49 veteran, as defined in section three hundred fifty of the executive law, 50 and received a discharge other than bad conduct or dishonorable during 51 52 the Cold War Era. Not more than one Cold War Certificate shall be awarded or presented, under the provisions of this subdivision, to any 53 54 person whose entire service subsequent to the time of the receipt of 55 such medal shall not have been honorable. In the event of the death of 56 any person during or subsequent to the receipt of such certificate it

1 shall be presented to such representative of the deceased as may be 2 designated. The adjutant general, in consultation with the director of 3 the division of veterans' services, shall make such rules and regu-4 lations as may be deemed necessary for the proper presentation and 5 distribution of the certificate.

6 § 30. Paragraph 1 of subdivision (a) of section 42 of the correction 7 law, as amended by chapter 139 of the laws of 2014, is amended to read 8 as follows:

9 1. There shall be within the commission a citizen's policy and 10 complaint review council. It shall consist of nine persons to be appointed by the governor, by and with the advice and consent of the 11 12 senate. One person so appointed shall have served in the armed forces of 13 the United States in any foreign war, conflict or military occupation, 14 who (i) was discharged therefrom under other than dishonorable condi-15 tions, or (ii) has a qualifying condition, as defined in section three 16 hundred fifty of the executive law, and has received a discharge other than bad conduct or dishonorable from such service, or (iii) is a 17 discharged LGBT veteran, as defined in section three hundred fifty of 18 the executive law, and has received a discharge other than bad conduct 19 or dishonorable from such service, or shall be a duly licensed mental 20 health professional who has professional experience or training with 21 22 regard to post-traumatic stress syndrome. One person so appointed shall 23 be an attorney admitted to practice in this state. One person so appointed shall be a former inmate of a correctional facility. One 24 person so appointed shall be a former correction officer. One person so 25 26 appointed shall be a former resident of a division for youth secure 27 center or a health care professional duly licensed to practice in this 28 state. One person so appointed shall be a former employee of the office 29 of children and family services who has directly supervised youth in a 30 secure residential center operated by such office. In addition, the 31 governor shall designate one of the full-time members other than the 32 chairman of the commission as chairman of the council to serve as such 33 at the pleasure of the governor.

34 § 31. Subdivision 5 of section 605 of the education law, as separately 35 amended by chapters 645 and 844 of the laws of 1975, is amended to read 36 as follows:

37 5. Regents scholarships for war veterans. Regents scholarships for war 38 veterans shall be awarded on a competitive basis, for study beginning 39 with the college year nineteen hundred seventy-five--nineteen hundred 40 seventy-six. Six hundred such scholarships shall be awarded in such year 41 to veterans of the armed forces of the United States who have served on active duty (other than for training) between October one, nineteen 42 hundred sixty-one and March twenty-nine, nineteen hundred seventy-three, 43 44 and who on the date by which applications are required to be submitted 45 (a) have been released from such active duty on conditions not other 46 than honorable, or (b) have a qualifying condition, as defined in 47 section three hundred fifty of the executive law, and have received a 48 discharge other than bad conduct or dishonorable from such service, or 49 (c) are discharged LGBT veterans, as defined in section three hundred 50 fifty of the executive law, and have received a discharge other than bad 51 conduct or dishonorable from such service. Such scholarships shall be 52 allocated to each county in the state in the same ratio that the number 53 of legal residents in such county, as determined by the most recent 54 federal census, bears to the total number of residents in the state; 55 provided, however, that no county shall be allocated fewer scholarships

1 than such county received during the year nineteen hundred sixty-eight-2 -sixty-nine.

3 § 32. Subparagraph 3 of paragraph b of subdivision 3 of section 663 of 4 the education law, as added by chapter 101 of the laws of 1992, is 5 amended to read as follows:

(3) The applicant was enlisted in full time active military service in 6 7 the armed forces of the United States and (i) has been honorably 8 discharged from such service, or (ii) has a qualifying condition, as defined in section three hundred fifty of the executive law, and has 9 10 received a discharge other than bad conduct or dishonorable from such 11 service, or (iii) is a discharged LGBT veteran, as defined in section 12 three hundred fifty of the executive law, and has received a discharge 13 other than bad conduct or dishonorable from such service, and, provided, 14 however, that the applicant has not and will not be claimed as a depend-15 ent by either parent for purposes of either federal or state income tax. § 33. Subdivision 1 of section 3202 of the education law, as amended 16 17 by chapter 106 of the laws of 2003, is amended to read as follows:

1. A person over five and under twenty-one years of age who has not 18 19 received a high school diploma is entitled to attend the public schools 20 maintained in the district in which such person resides without the payment of tuition. Provided further that such person may continue to 21 22 attend the public school in such district in the same manner, if tempo-23 rarily residing outside the boundaries of the district when relocation to such temporary residence is a consequence of such person's parent or 24 25 person in parental relationship being called to active military duty, 26 other than training. Notwithstanding any other provision of law to the 27 contrary, the school district shall not be required to provide transpor-28 tation between a temporary residence located outside of the school 29 district and the school the child attends. A veteran of any age who 30 shall have served as a member of the armed forces of the United States 31 and who (a) shall have been discharged therefrom under conditions other 32 than dishonorable, or (b) has a qualifying condition, as defined in 33 section three hundred fifty of the executive law, and has received a 34 discharge other than bad conduct or dishonorable from such service, or (c) is a discharged LGBT veteran, as defined in section three hundred 35 36 fifty of the executive law, and has received a discharge other than bad 37 conduct or dishonorable from such service, may attend any of the public 38 schools of the state upon conditions prescribed by the board of educa-39 tion, and such veterans shall be included in the pupil count for state 40 aid purposes. A nonveteran under twenty-one years of age who has received a high school diploma shall be permitted to attend classes in 41 42 the schools of the district in which such person resides or in a school of a board of cooperative educational services upon payment of tuition 43 44 under such terms and conditions as shall be established in regulations 45 promulgated by the commissioner; provided, however, that a school 46 district may waive the payment of tuition for such nonveteran, but in 47 any case such a nonveteran who has received a high school diploma shall 48 not be counted for any state aid purposes. Nothing herein contained 49 shall, however, require a board of education to admit a child who 50 becomes five years of age after the school year has commenced unless his 51 birthday occurs on or before the first of December.

52 § 34. Subdivision 4 of section 11-0715 of the environmental conserva-53 tion law, as amended by section 6 of part R of chapter 58 of the laws of 54 2013, is amended to read as follows:

4. A person, resident in the state for at least thirty days immediatebe ly prior to the date of application, who <u>(a)</u> has been honorably

discharged from service in the armed forces of the United States, or (b) 1 has a qualifying condition, as defined in section three hundred fifty of 2 3 the executive law, and has received a discharge other than bad conduct 4 or dishonorable from such service, or (c) is a discharged LGBT veteran, 5 as defined in section three hundred fifty of the executive law, and has received a discharge other than bad conduct or dishonorable from such 6 7 service, and is certified as having a forty percent or greater service-8 connected disability is entitled to receive all licenses, privileges, tags, and permits authorized by this title for which he or she is eligi-9 10 ble, except turkey permits, renewable each year for a five dollar fee.

11 § 35. Subparagraph (iv) of paragraph c of subdivision 1 of section 12 13-0328 of the environmental conservation law, as amended by chapter 21 13 of the laws of 2019, is amended to read as follows:

14 (iv) licenses shall be issued only to persons who demonstrate in a 15 manner acceptable to the department that they received an average of at 16 least fifteen thousand dollars of income over three consecutive years 17 from commercial fishing or fishing, or who successfully complete a 18 commercial food fish apprenticeship pursuant to subdivision seven of 19 this section. As used in this subparagraph, "commercial fishing" means 20 the taking and sale of marine resources including fish, shellfish, crustacea or other marine biota and "fishing" means commercial fishing and carrying fishing passengers for hire. Individuals who wish to qualify based on income from "fishing" must hold a valid marine and coastal 24 district party and charter boat license. No more than ten percent of the 25 licenses issued each year based on income eligibility pursuant to this 26 paragraph shall be issued to applicants who qualify based solely upon 27 income derived from operation of or employment by a party or charter 28 boat. For the income evaluation of this subdivision, the department may 29 consider persons who would otherwise be eligible but for having served 30 in the United States armed forces on active duty, provided that such 31 individual (1) has received an honorable or general discharge, or (2) 32 has a qualifying condition, as defined in section three hundred fifty of 33 the executive law, and has received a discharge other than bad conduct 34 or dishonorable from such service, or (3) is a discharged LGBT veteran, 35 as defined in section three hundred fifty of the executive law, and has 36 received a discharge other than bad conduct or dishonorable from such 37 service, shall not be deemed ineligible.

38 § 36. Subdivision 1 of section 130 of the executive law, as amended by 39 section 1 of subpart D of part II of chapter 55 of the laws of 2019, is 40 amended to read as follows:

41 1. The secretary of state may appoint and commission as many notaries public for the state of New York as in his or her judgment may be deemed 42 43 best, whose jurisdiction shall be co-extensive with the boundaries of 44 the state. The appointment of a notary public shall be for a term of 45 four years. An application for an appointment as notary public shall be 46 in form and set forth such matters as the secretary of state shall 47 prescribe. Every person appointed as notary public must, at the time of 48 his or her appointment, be a citizen of the United States and either a 49 resident of the state of New York or have an office or place of business 50 in New York state. A notary public who is a resident of the state and 51 who moves out of the state but still maintains a place of business or an 52 office in New York state does not vacate his or her office as a notary 53 public. A notary public who is a nonresident and who ceases to have an 54 office or place of business in this state, vacates his or her office as 55 a notary public. A notary public who is a resident of New York state and 56 moves out of the state and who does not retain an office or place of

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1 business in this state shall vacate his or her office as a notary 2 public. A non-resident who accepts the office of notary public in this state thereby appoints the secretary of state as the person upon whom 3 4 process can be served on his or her behalf. Before issuing to any appli-5 cant a commission as notary public, unless he or she be an attorney and 6 counsellor at law duly admitted to practice in this state or a court 7 clerk of the unified court system who has been appointed to such posi-8 tion after taking a civil service promotional examination in the court 9 clerk series of titles, the secretary of state shall satisfy himself or 10 herself that the applicant is of good moral character, has the equiv-11 alent of a common school education and is familiar with the duties and 12 responsibilities of a notary public; provided, however, that where a 13 notary public applies, before the expiration of his or her term, for 14 reappointment with the county clerk or where a person whose term as 15 notary public shall have expired applies within six months thereafter 16 for reappointment as a notary public with the county clerk, such quali-17 fying requirements may be waived by the secretary of state, and further, 18 where an application for reappointment is filed with the county clerk 19 after the expiration of the aforementioned renewal period by a person 20 who failed or was unable to re-apply by reason of his or her induction or enlistment in the armed forces of the United States, such qualifying 21 22 requirements may also be waived by the secretary of state, provided such 23 application for reappointment is made within a period of one year after the military discharge of the applicant under conditions other than 24 25 dishonorable, or if the applicant has a qualifying condition, as defined 26 in section three hundred fifty of this chapter, within a period of one 27 year after the applicant has received a discharge other than bad conduct 28 or dishonorable from such service, or if the applicant is a discharged 29 LGBT veteran, as defined in section three hundred fifty of this chapter, 30 within a period of one year after the applicant has received a discharge 31 other than bad conduct or dishonorable from such service. In any case, 32 the appointment or reappointment of any applicant is in the discretion 33 of the secretary of state. The secretary of state may suspend or remove 34 from office, for misconduct, any notary public appointed by him or her 35 but no such removal shall be made unless the person who is sought to be 36 removed shall have been served with a copy of the charges against him or 37 her and have an opportunity of being heard. No person shall be appointed 38 as a notary public under this article who has been convicted, in this state or any other state or territory, of a crime, unless the secretary 39 40 makes a finding in conformance with all applicable statutory require-41 ments, including those contained in article twenty-three-A of the 42 correction law, that such convictions do not constitute a bar to 43 appointment. § 37. Subdivisions 1, 2, and 3 of section 32 of the general business 44 45 law, subdivisions 1 and 3 as amended by chapter 650 of the laws of 1976 46 and subdivision 2 as amended by chapter 321 of the laws of 1955, are 47 amended to read as follows: 48 1. Every [honorably discharged] member of the armed forces of the 49 United States $[\tau]$ who (a) was honorably discharged from such service, or 50 (b) has a qualifying condition, as defined in section three hundred 51 fifty of the executive law, and has received a discharge other than bad 52 conduct or dishonorable from such service, or (c) is a discharged LGBT

and has received a discharge other than bad conduct or dishonorable from such service, and who is a resident of this state and a veteran of any war, or who shall have served in the armed forces of the United States

veteran, as defined in section three hundred fifty of the executive law,

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1 overseas, and the surviving spouse of any such veteran, if a resident of 2 the state, shall have the right to hawk, peddle, vend and sell goods, 3 wares or merchandise or solicit trade upon the streets and highways 4 within the county of his or her residence, as the case may be, or if 5 such county is embraced wholly by a city, within such city, by procuring 6 a license for that purpose to be issued as herein provided. No part of 7 the lands or premises under the jurisdiction of the division of the 8 state fair in the department of agriculture and markets, shall be deemed 9 a street or highway within the meaning of this section.

10 2. Any such former member of the armed forces of the United States may 11 present to the clerk of any county in which he has resided for a period 12 of at least six months, his original certificate of [honorable] release 13 or discharge from active duty, or a copy thereof duly certified by the 14 recording officer or a certificate in lieu of lost discharge issued by a 15 department of the armed forces of the United States which shall show 16 that the person presenting it is a veteran of any war, or that he has 17 served overseas in the armed forces of the United States. He shall also 18 fill out a blank which shall when filled out state his name, residence 19 at the time of application, nature of goods to be sold, and if the 20 applicant is working on commission or percentage for any person, firm or 21 corporation, the name and business address of such person, firm or corporation. This statement shall be signed by the applicant in the presence of the county clerk, or a deputy designated by him, and the 22 23 name on this application and on the original certificate of [honorable] 24 25 release or discharge from active duty shall be compared by the county 26 clerk to ascertain if the person so applying is the same person named in 27 the original certificate of [honorable] release or discharge from active 28 duty. Such county clerk when so satisfied shall issue, without cost, to 29 such former member of the armed forces of the United States, a license 30 certifying him to be entitled to the benefits of this section.

31 3. A copy of this statement shall be attached to the license granted 32 by the county clerk and shall remain attached thereto. On presentation 33 to such clerk of the affidavit of such surviving spouse and two other 34 residents of the county, that he or she is such surviving spouse, accom-35 panied by such original certificate of [honorable] release or discharge 36 from active duty of his or her deceased spouse, and the filing of the 37 statement hereinabove required, such county clerk shall issue, without 38 cost to the surviving spouse, a license certifying the surviving spouse 39 to be entitled to the benefits of this section.

40 § 38. Section 35 of the general business law, as amended by chapter 41 550 of the laws of 1978, is amended to read as follows:

42 § 35. Municipal regulations. This article shall not affect the appli-43 cation of any ordinance, by-law or regulation of a municipal corporation relating to hawkers and peddlers within the limits of such corporations, 44 45 but the provisions of this article are to be complied with in addition 46 to the requirements of any such ordinance, by-law or regulation; 47 provided, however, that no such by-law, ordinance or regulation shall 48 prevent or in any manner interfere with the hawking or peddling, without 49 the use of any but a hand driven vehicle, in any street, avenue, alley, 50 lane or park of a municipal corporation, by any honorably discharged 51 member of the armed forces of the United States who (1) was honorably 52 discharged from such service, or (2) has a qualifying condition, as 53 defined in section three hundred fifty of the executive law, and has 54 received a discharge other than bad conduct or dishonorable from such 55 service, or (3) is a discharged LGBT veteran, as defined in section three hundred fifty of the executive law, and has received a discharge 56

other than bad conduct or dishonorable from such service, and who isphysically disabled as a result of injuries received while in the 2 service of said armed forces and the holder of a license granted pursu-3 4 ant to section thirty-two of this article. 5 § 39. Paragraph (a) of subdivision 1 of section 35-a of the general 6 business law, as added by chapter 227 of the laws of 1998, is amended to 7 read as follows: 8 (a) In cities having a population of one million or more, the official 9 designated by a local law or ordinance to issue a local license to hawk, 10 peddle, vend and sell goods, wares or merchandise or solicit trade upon 11 the streets and highways within such city shall issue specialized vend-12 ing licenses to [honorably discharged] members of the armed forces of 13 the United States who (i) were honorably discharged from such service, 14 or (ii) have a qualifying condition, as defined in section three hundred 15 fifty of the executive law, and received a discharge other than bad 16 conduct or dishonorable from such service, or (iii) are a discharged 17 LGBT veteran, as defined in section three hundred fifty of the executive 18 law, and received a discharge other than bad conduct or dishonorable 19 from such service, and who are physically disabled as a result of inju-20 ries received while in the service of said armed forces and who are 21 eligible to hold licenses granted pursuant to section thirty-two of this 22 article. Such specialized vending licenses shall authorize holders ther-23 eof to hawk or peddle within such city in accordance with the provisions contained in this section. Specialized vending licenses issued under 24 this section shall permit the holders thereof to vend on any block face, 25 26 and no licensee authorized under this section shall be restricted in any 27 way from vending in any area, except as provided in this section. 28 § 40. Paragraph (b) of subdivision 3 of section 69-p of the general 29 business law, as amended by chapter 575 of the laws of 1993, is amended 30 to read as follows: 31 (b) In the case of persons who are or were in the military service and 32 (i) have been or will be discharged under conditions other than 33 dishonorable, or (ii) have a qualifying condition, as defined in section 34 three hundred fifty of the executive law, and received a discharge other than bad conduct or dishonorable from such service, or (iii) are 35 36 discharged LGBT veterans, as defined in section three hundred fifty of 37 the executive law, and have received a discharge other than bad conduct 38 or dishonorable from such service, the period of two years specified in subdivision one of this section need not be continuous. The length of 39 40 time such person was engaged in the business of installing, servicing or 41 maintaining security or fire alarm systems before entering the military 42 service may be added to any period of time during which such person was 43 or is engaged in the business of installing, servicing or maintaining security or fire alarm systems after the termination of military 44 45 service. § 41. The closing paragraph of section 435 of the general business 46 47 law, as added by chapter 801 of the laws of 1946, is amended to read as 48 follows: 49 In the case of persons who are or were in the military service and (a) 50 have been or will be discharged under conditions other than dishonorable, or (b) have a qualifying condition, as defined in section three 51 52 hundred fifty of the executive law, and received a discharge other than 53 bad conduct or dishonorable from such service, or (c) are discharged 54 LGBT veterans, as defined in section three hundred fifty of the execu-55 tive law, and have received a discharge other than bad conduct or 56 dishonorable from such service, the period of one year specified in

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1 subdivision one of this section and the period of six months specified 2 in subdivision two of this section need not be continuous. The length of 3 time such person was engaged in the practice of barbering before enter-4 ing the military service may be added to any period of time during which 5 such person was or is engaged in the practice of barbering after the 6 termination of military service.

7 § 42. Subdivision 1 of section 77 of the general municipal law, as 8 amended by chapter 476 of the laws of 2018, is amended to read as 9 follows:

10 1. A municipal corporation may lease, for not exceeding five years, to 11 a post or posts of the Grand Army of the Republic, Veterans of Foreign 12 Wars of the United States, American Legion, Catholic War Veterans, Inc., 13 Disabled American Veterans, the Army and Navy Union, U.S.A., Marine Corps League, AMVETS, American Veterans of World War II, Jewish War 14 15 Veterans of the United States, Inc., Italian American War Veterans of 16 the United States, Incorporated, Masonic War Veterans of the State of 17 New York, Inc., Veterans of World War I of the United States of America 18 Department of New York, Inc., Polish-American Veterans of World War II, 19 Amsterdam, N.Y., Inc., Polish-American Veterans of World War II, Sche-20 nectady, N.Y., Inc., Polish Legion of American Veterans, Inc., Vietnam Veterans of America or other veteran organization of [honorably 21 discharged] members of the armed forces of the United States who (a) 22 23 were honorably discharged from such service or (b) have a qualifying condition, as defined in section three hundred fifty of the executive 24 law, and received a discharge other than bad conduct or dishonorable 25 26 from such service, or (c) are discharged LGBT veterans, as defined in 27 section three hundred fifty of the executive law, and received a discharge other than bad conduct or dishonorable from such service, or 28 29 to an incorporated organization or an association of either active or 30 exempt volunteer firefighters, a public building or part thereof, 31 belonging to such municipal corporation, except schoolhouses in actual 32 use as such, without expense, or at a nominal rent, fixed by the board 33 or council having charge of such buildings and provide furniture and 34 furnishings, and heat, light and janitor service therefor, in like 35 manner.

36 § 43. Section 117-c of the highway law, as added by chapter 387 of the 37 laws of 1998, is amended to read as follows:

§ 117-c. Hawking, peddling, vending, sale of goods, wares or merchan-38 39 dise; Erie county; certain areas. Notwithstanding any law to the contra-40 ry, except section thirty-five of the general business law, the county 41 of Erie shall have the power to enact a local law prohibiting hawking, 42 peddling, vending and sale of goods, wares or merchandise or solicitation of trade in the right-of-way of county roads adjacent to arenas, 43 44 stadiums, auditoriums or like facilities, which contain fifty thousand 45 or more seats, which are used for events likely to attract large numbers 46 of spectators, including but not limited to home games of a National 47 Football League franchise. Provided, however, that the power to enact 48 such local law shall be subject to the requirement that provision be 49 made, by lease agreement, regulation or otherwise, for the hawking, 50 peddling, vending and sales of goods, wares or merchandise or solicita-51 tion of trade in designated vending areas on the ground of county-owned 52 lands leased for use as an arena, stadium or auditorium or like facility 53 which contain fifty thousand or more seats; and further provided that 54 [honorably discharged] members of the armed forces of the United States 55 who (a) were honorably discharged from such service, or (b) have a qual-56 ifying condition, as defined in section three hundred fifty of the exec-

utive law, and received a discharge other than bad conduct or dishonor-1 able from such service, or (c) are discharged LGBT veterans, as defined 2 3 in section three hundred fifty of the executive law, and received a 4 discharge other than bad conduct or dishonorable from such service, and who are entitled to hawk, vend, sell or peddle merchandise in the public 5 6 right-of-way pursuant to sections thirty-two and thirty-five of the general business law, shall be given first preference in any assignment 7 or vending locations or in the allocation of such locations. 8 9 § 44. Subparagraph (F) of paragraph 3 of subsection (e) of section 10 2104 of the insurance law, as amended by chapter 687 of the laws of 11 2003, is amended to read as follows: (F) served as a member of the armed forces of the United States at any 12 13 time, and shall (i) have been discharged under conditions other than dishonorable, or (ii) has a qualifying condition, as defined in section 14 three hundred fifty of the executive law, and has received a discharge 15 16 other than bad conduct or dishonorable from such service, or (iii) is a 17 discharged LGBT veteran, as defined in section three hundred fifty of the executive law, and has received a discharge other than bad conduct 18 19 or dishonorable from such service, and who within three years prior to his entry into the armed forces held a license as insurance broker for 20 21 similar lines, provided his application for such license is filed before one year from the date of final discharge; or 22 23 § 45. Paragraph 2 of subsection (f) of section 2104 of the insurance 24 law is amended to read as follows: 25 (2) No license fee shall be required of any person who served as a 26 member of the armed forces of the United States at any time, and who (A) 27 shall have been discharged, under conditions other than dishonorable, or 28 (B) has a qualifying condition, as defined in section three hundred 29 fifty of the executive law, and has received a discharge other than bad 30 conduct or dishonorable from such service, or (C) is a discharged LGBT 31 veteran, as defined in section three hundred fifty of the executive law, and has received a discharge other than bad conduct or dishonorable from 32 33 such service, in a current licensing period, for the duration of such 34 period. 35 § 46. Paragraph 11 of subsection (j) of section 2103 of the insurance law, as added by chapter 769 of the laws of 1984, is amended to read as 36 37 follows: (11) No license fee shall be required of any person who served as a 38 39 member of the armed forces of the United States at any time and who (A) 40 shall have been discharged therefrom, under conditions other than 41 dishonorable, or (B) has a qualifying condition, as defined in section three hundred fifty of the executive law, and has received a discharge 42 43 other than bad conduct or dishonorable from such service, or (C) is a 44 discharged LGBT veteran, as defined in section three hundred fifty of 45 the executive law, and has received a discharge other than bad conduct or dishonorable from such service, in a current licensing period, for 46 47 the duration of such period. 48 § 47. Paragraph 2 of subsection (i) of section 2108 of the insurance law is amended to read as follows: 49 50 (2) No license fee shall be required of any person who served as a member of the armed forces of the United States at any time and who (A) 51 shall have been discharged, under conditions other than dishonorable, or 52 53 (B) has a qualifying condition, as defined in section three hundred 54 fifty of the executive law, and has received a discharge other than bad conduct or dishonorable from such service, or (C) is a discharged LGBT 55 veteran, as defined in section three hundred fifty of the executive law, 56

and has received a discharge other than bad conduct or dishonorable from service, in a current licensing period, for the duration of such 2 such 3 period. 4 § 48. Paragraph 10 of subsection (h) of section 2137 of the insurance 5 law, as added by chapter 499 of the laws of 2009, is amended to read as 6 follows: 7 (10) No license fee shall be required of any person who served as a 8 member of the armed forces of the United States at any time and who (A) 9 shall have been discharged therefrom, under conditions other than 10 dishonorable, or (B) has a qualifying condition, as defined in section three hundred fifty of the executive law, and has received a discharge 11 12 other than bad conduct or dishonorable from such service, or (C) is a 13 discharged LGBT veteran, as defined in section three hundred fifty of 14 the executive law, and has received a discharge other than bad conduct or dishonorable from such service, in a current licensing period, for 15 16 the duration of such period. 17 § 49. Paragraph 11 of subsection (i) of section 2139 of the insurance law, as added by section 14 of part V of chapter 57 of the laws of 2014, 18 19 is amended to read as follows: 20 (11) No license fee shall be required of any person who served as a 21 member of the armed forces of the United States at any time, and who (A) 22 shall have been discharged therefrom under conditions other than dishonorable, or (B) has a qualifying condition, as defined in section 23 three hundred fifty of the executive law, and has received a discharge 24 other than bad conduct or dishonorable from such service, or (C) is a 25 discharged LGBT veteran, as defined in section three hundred fifty of 26 the executive law, and has received a discharge other than bad conduct 27 28 or dishonorable from such service, in a current licensing period for the 29 duration of such period. 30 § 50. Section 466 of the judiciary law, as amended by chapter 455 of 31 the laws of 1960, is amended to read as follows: § 466. Attorney's oath of office. Each person, admitted as prescribed 32 33 in this chapter must, upon his or her admission, take the constitutional 34 oath of office in open court, and subscribe the same in a roll or book, 35 to be kept in the office of the clerk of the appellate division of the 36 supreme court for that purpose. 37 Any person now in actual service in the armed forces of the United 38 States or whose induction or enlistment therein is imminent, or within 39 sixty days after [he] such person (1) has been honorably discharged, or 40 (2) has received a discharge other than bad conduct or dishonorable from such service, if such person has a qualifying condition, as defined in 41 42 section three hundred fifty of the executive law, or (3) has received a discharge other than bad conduct or dishonorable from such service, if 43 such person is a discharged LGBT veteran, as defined in section three 44 hundred fifty of the executive law, if the appellate division of the 45 46 supreme court in the department in which such person resides is not in 47 session, may subscribe and take the oath before a justice of that court, 48 with the same force and effect as if it were taken in open court, except 49 that in the first department the oath must be taken before the presiding 50 justice or, in his or her absence, before the senior justice. 51 § 51. Subdivision 3 of section 20 of the military law, as added by 52 chapter 825 of the laws of 1950, is amended to read as follows: 53 3. Any person who has served as a commissioned or warrant officer in 54 the organized militia or in the armed forces of the United States and 55 (a) has been honorably discharged therefrom, or (b) has a qualifying condition, as defined in section three hundred fifty of the executive 56

law, and has received a discharge other than bad conduct or dishonorable 1 from such service, or (c) is a discharged LGBT veteran, as defined in 2 3 section three hundred fifty of the executive law, and has received a 4 discharge other than bad conduct or dishonorable from such service, may be commissioned and placed on the state reserve list in the highest 5 6 grade previously held by him after complying with such conditions as may 7 be prescribed by regulations issued pursuant to this chapter. 8 § 52. Subdivision 2 of section 238 of the military law, as amended by

9 chapter 302 of the laws of 1967, is amended to read as follows:

10 2. Any person, except members of the armed forces of the United States, members of the organized militia of this or any other state, 11 12 personnel of the independent military organizations designated in 13 section two hundred forty of this article, members of associations whol-14 ly composed of persons who (a) were honorably discharged from the armed 15 forces of the United States, or (b) have a qualifying condition, as defined in section three hundred fifty of the executive law, and have 16 received a discharge other than bad conduct or dishonorable from the 17 armed forces of the United States, or (c) are discharged LGBT veterans, 18 as defined in section three hundred fifty of the executive law, and have 19 received a discharge other than bad conduct or dishonorable from the 20 armed forces of the United States, and members of associations wholly 21 22 composed of sons of veterans of any war of the United States, who shall 23 wear any uniform or any device, strap, knot or insignia of any design or character used as a designation of grade, rank or office, such as are by 24 law or by regulation, duly promulgated, prescribed for the use of the 25 26 organized militia or similar thereto; or,

\$ 53. Paragraphs (b) and (c) of subdivision 1 of section 243 of the military law, paragraph (b) as amended by chapter 248 of the laws of 2001 and paragraph (c) as added by chapter 420 of the laws of 1953, are amended to read as follows:

31 (b) The term "military duty" shall mean military service in the mili-32 tary, naval, aviation or marine service of the United States subsequent 33 to July first, nineteen hundred forty, or service under the selective 34 training and service act of nineteen hundred forty, or the national 35 guard and reserve officers mobilization act of nineteen hundred forty, 36 or any other act of congress supplementary or amendatory thereto, or any 37 similar act of congress hereafter enacted and irrespective of the fact 38 that such service was entered upon following a voluntary enlistment 39 therefor or was required under one of the foregoing acts of congress, or 40 service with the United States public health service as a commissioned 41 officer, or service with the American Red Cross while with the armed forces of the United States on foreign service, or service with the 42 43 special services section of the armed forces of the United States on 44 foreign service, or service in the merchant marine which shall consist 45 of service as an officer or member of the crew on or in connection with 46 a vessel documented under the laws of the United States or a vessel 47 owned by, chartered to, or operated by or for the account or use of the 48 government of the United States, or service by one who was employed by 49 the War Shipping Administration or Office of Defense Transportation or 50 their agents as a merchant seaman documented by the United States Coast 51 Guard or Department of Commerce, or as a civil servant employed by the 52 United States Army Transport Service (later redesignated as the United 53 States Army Transportation Corps, Water Division) or the Naval Transpor-54 tation Service; and who served satisfactorily as a crew member during 55 the period of armed conflict, December seventh, nineteen hundred forty-56 one, to August fifteenth, nineteen hundred forty-five, aboard merchant

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1 vessels in oceangoing, i.e., foreign, intercoastal, or coastwise service 2 as such terms are defined under federal law (46 USCA 10301 & 10501) and 3 further to include "near foreign" voyages between the United States and 4 Canada, Mexico, or the West Indies via ocean routes, or public vessels in oceangoing service or foreign waters and who has received a Certif-5 6 icate of Release or Discharge from Active Duty and a discharge certificate, or an Honorable Service Certificate/Report of Casualty, from the 7 8 Department of Defense, or who served as a United States civilian employed by the American Field Service and served overseas under United 9 10 States Armies and United States Army Groups in world war II during the 11 period of armed conflict, December seventh, nineteen hundred forty-one 12 through May eighth, nineteen hundred forty-five, and who (i) was 13 discharged or released therefrom under honorable conditions, or (ii) has 14 a qualifying condition, as defined in section three hundred fifty of the 15 executive law, and has received a discharge other than bad conduct or 16 dishonorable from such service, or (iii) is a discharged LGBT veteran, 17 as defined in section three hundred fifty of the executive law, and has received a discharge other than bad conduct or dishonorable from such 18 service, or who served as a United States civilian Flight Crew and 19 Aviation Ground Support Employee of Pan American World Airways or one of 20 its subsidiaries or its affiliates and served overseas as a result of 21 Pan American's contract with Air Transport Command or Naval Air Trans-22 23 port Service during the period of armed conflict, December fourteenth, 24 nineteen hundred forty-one through August fourteenth, nineteen hundred 25 forty-five, and who (iv) was discharged or released therefrom under 26 honorable conditions, or (v) has a qualifying condition, as defined in 27 section three hundred fifty of the executive law, and has received a 28 discharge other than bad conduct or dishonorable from such service, or (vi) is a discharged LGBT veteran, as defined in section three hundred 29 30 fifty of the executive law, and has received a discharge other than bad 31 conduct or dishonorable from such service; or service in police duty on 32 behalf of the United States government in a foreign country, if such 33 person is a police officer, as defined by section 1.20 of the criminal 34 procedure law, and if such police officer obtained the prior consent of 35 his or her public employer to absent himself or herself from his or her 36 position to engage in the performance of such service; or as an enrollee 37 in the United States maritime service on active duty and, to such extent 38 as may be prescribed by or under the laws of the United States, any 39 period awaiting assignment to such service and any period of education 40 or training for such service in any school or institution under the jurisdiction of the United States government, but shall not include 41 temporary and intermittent gratuitous service in any reserve or auxilia-42 43 ry force. It shall include time spent in reporting for and returning 44 from military duty and shall be deemed to commence when the public 45 employee leaves his position and to end when he is reinstated to his 46 position, provided such reinstatement is within ninety days after the 47 termination of military duty, as hereinafter defined. Notwithstanding 48 the foregoing provisions of this paragraph, the term "military duty" 49 shall not include any of the foregoing services entered upon voluntarily 50 on or after January first, nineteen hundred forty-seven and before June 51 twenty-fifth, nineteen hundred fifty; and, on or after July first, nine-52 teen hundred seventy, the term "military duty" shall not include any 53 voluntary service in excess of four years performed after that date, or 54 the total of any voluntary services, additional or otherwise, in excess 55 of four years performed after that date, shall not exceed five years, if 56 the service in excess of four years is at the request and for the

1 convenience of the federal government, except if such voluntary service 2 is performed during a period of war, or national emergency declared by 3 the president.

(c) The term "termination of military duty" shall mean the date of a 4 5 certificate of honorable discharge or a certificate of completion of 6 training and service as set forth in the selective training and service 7 act of nineteen hundred forty, and the national guard and reserve offi-8 cers mobilization act of nineteen hundred forty or, or a certificate of 9 release or discharge from active duty where an employee (i) has a quali-10 fying condition, as defined in section three hundred fifty of the execu-11 tive law, and has received a discharge other than bad conduct or 12 dishonorable from such service, or (ii) is a discharged LGBT veteran, as 13 defined in section three hundred fifty of the executive law, and has 14 received a discharge other than bad conduct or dishonorable from such 15 service, or in the event of the incurrence of a temporary disability 16 arising out of and in the course of such military duty, the date of 17 termination of such disability. The existence and termination of such 18 temporary disability, in the case of a public employee occupying a posi-19 tion in the classified civil service or of a person on an eligible list 20 for a position in such service, shall be determined by the civil service commission having jurisdiction over such position and, in the case of a 21 22 public employee occupying a position not in the classified civil 23 service, shall be determined by the officer or body having the power of 24 appointment. 25 § 54. Subparagraphs 1 and 2 of paragraph (a) of subdivision 4-b of 26 section 243 of the military law, subparagraph 1 as amended by chapter 27 739 of the laws of 1987 and subparagraph 2 as amended by chapter 467 of 28 the laws of 1991, are amended to read as follows: 29 (1) "New York city veteran of world war II". Any member of the New 30 York city employees' retirement system in city-service who, after his 31 last membership in such system began, served as a member of the armed

I ast membership in such system began, served as a member of the armed forces of the United States during the period beginning on December seventh, nineteen hundred forty-one and ending on December thirty-first, nineteen hundred forty-six, and (i) was honorably discharged or released under honorable circumstances from such service, or (ii) has a qualifying condition, as defined in section three hundred fifty of the executive law, and has received a discharge other than bad conduct or dishonorable from such service, or (iii) is a discharged LGBT veteran, as defined in section three hundred fifty of the executive law, and has received a discharge other than bad conduct or dishonorable from such service.

42 (2) "New York city veteran of the Korean conflict." Any member of the 43 New York city employees' retirement system in city-service who, after 44 his last membership in such system began, served as a member of the 45 armed forces of the United States during the period beginning on the 46 twenty-seventh of June, nineteen hundred fifty and ending on the thirty-first day of January, nineteen hundred fifty-five, and (i) was honor-47 48 ably discharged or released under honorable circumstances from such 49 service, or (ii) has a qualifying condition, as defined in section three 50 hundred fifty of the executive law, and has received a discharge other 51 than bad conduct or dishonorable from such service, or (iii) is a 52 discharged LGBT veteran, as defined in section three hundred fifty of 53 the executive law, and has received a discharge other than bad conduct 54 or dishonorable from such service.

55 § 55. Section 245 of the military law, as amended by chapter 713 of 56 the laws of 1964, is amended to read as follows:

§ 245. Retirement allowances of certain war veterans. Any member of a 1 2 teachers' retirement system to which the city of New York is required by 3 law to make contributions on account of such member who (i) is an honor-4 ably discharged member of any branch of the armed forces of the United States, or (ii) has a qualifying condition, as defined in section three 5 hundred fifty of the executive law, and has received a discharge other 6 than bad conduct or dishonorable, or (iii) is a discharged LGBT veteran, 7 8 as defined in section three hundred fifty of the executive law, and has 9 received a discharge other than bad conduct or dishonorable, having 10 served as such during the time of war and who has attained the age of 11 fifty years, may retire upon his own request upon written application to 12 the board setting forth at what time not less than thirty days subse-13 quent to the execution and filing thereof he desires to be retired, 14 provided that such member at the time so specified for his retirement 15 shall have completed at least twenty-five years of allowable service. 16 Upon retirement such member shall receive an annuity of equivalent actu-17 arial value to his accumulated deductions, and, in addition, a pension 18 beginning immediately, having a value equal to the present value of the 19 pension that would have become payable had he continued at his current 20 salary to the age at which he would have first become eligible for 21 service retirement, provided, however, that the said member on making 22 application for retirement shall pay into the retirement fund a sum of 23 money which calculated on an actuarial basis, together with his prior 24 contributions and other accumulations in said fund then to his credit, shall be sufficient to entitle the said member to the same annuity and 25 26 pension that he would have received had he remained in the service of 27 the city until he had attained the age at which he otherwise would have 28 first become eligible for service retirement. 29 Notwithstanding any other provision of this section or of any general, 30 special or local law or code to the contrary, a member of any such

31 teachers' retirement system who (i) is separated or discharged under 32 honorable conditions from any branch of the armed forces of the United 33 States, or (ii) has a qualifying condition, as defined in section three 34 hundred fifty of the executive law, and has received a discharge other 35 than bad conduct or dishonorable, or (iii) is a discharged LGBT veteran, 36 as defined in section three hundred fifty of the executive law, and has received a discharge other than bad conduct or dishonorable, having 37 38 served as such during the time of war and who has attained the age of 39 fifty years, may retire upon his own request upon written application to 40 the board setting forth at what time, not less than thirty days subse-41 quent to the execution and filing thereof, he desires to be retired, provided that such member at that time so specified for his retirement 42 shall have completed at least twenty-five years of allowable service. 43 44 Upon reaching his previously selected minimum retirement age, such 45 member shall receive an annuity of equivalent actuarial value, at that 46 time, to his accumulated deductions, and, in addition, a pension based 47 upon his credited years of allowable service, plus the pension-for-in-48 creased-take-home-pay, if any. Should such member die before reaching 49 his retirement age, then any beneficiary under a selected option shall 50 be eligible for benefits under such option at the date upon which the 51 member would have reached his selected retirement age. § 56. Section 249 of the military law, as added by chapter 420 of the 52

1 laws of 1953, is amended to read as follows: 54 § 249. State and municipal officers and employees granted leaves of 55 absence on July fourth in certain cases. Each officer and employee of 56 the state or of a municipal corporation or of any other political subdi-

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1 vision thereof who was a member of the national guard or naval militia or a member of the reserve corps at a time when the United States was 2 3 not at war and who (i) has been honorably discharged therefrom, or (ii) 4 has a qualifying condition, as defined in section three hundred fifty of 5 the executive law, and has received a discharge other than bad conduct or dishonorable from such service, or (iii) is a discharged LGBT veter-6 an, as defined in section three hundred fifty of the executive law, and 7 8 has received a discharge other than bad conduct or dishonorable from such service, shall, in so far as practicable, be entitled to absent 9 10 himself from his duties or service, with pay, on July fourth of each Notwithstanding the provisions of any general, special or local 11 year. 12 law or the provisions of any city charter, no such officer or employee 13 shall be subjected by any person whatever directly or indirectly by 14 reason of such absence to any loss or diminution of vacation or holiday 15 privilege or be prejudiced by reason of such absence with reference to 16 promotion or continuance in office or employment or to reappointment to 17 office or to re-employment. 18 § 57. Subdivision 3 of section 1271 of the private housing finance 19 law, as added by section 1 of part Y of chapter 56 of the laws of 2018, 20 is amended to read as follows: 3. "Veteran" shall mean a resident of this state who (a) has served in 21 22 the United States army, navy, marine corps, air force or coast guard or 23 (b) has served on active duty or ordered to active duty as defined in 10 24 USC 101 (d) (1) as a member of the national guard or other reserve component of the armed forces of the United States or (c) has served on 25 26 active duty or ordered to active duty for the state, as a member of the 27 state organized militia as defined in subdivision nine of section one of 28 the military law, and has been released from such service documented by 29 an honorable or general discharge, or has a qualifying condition, as 30 defined in section three hundred fifty of the executive law, and has 31 received a discharge other than bad conduct or dishonorable from such 32 service, or is a discharged LGBT veteran, as defined in section three 33 hundred fifty of the executive law, and has received a discharge other 34 than bad conduct or dishonorable from such service. 35 § 58. Subdivision 8-a of section 2165 of the public health law, as 36 added by chapter 542 of the laws of 1998, is amended to read as follows: 37 8-a. Proof of [honorable] discharge from the armed services within ten 38 years from the date of application to an institution shall qualify as a 39 certificate enabling a student to attend the institution pending actual 40 receipt of immunization records from the armed services. If while awaiting the receipt of actual immunization records a health risk shall arise 41 42 at an institution, a student presenting a certificate under the terms of 43 this subdivision shall be removed from the institution if proper immunization cannot be proved or otherwise rectified. 44 \$ 59. The opening paragraph and paragraph (d) of subdivision 1 of 45 46 section 2632 of the public health law, as amended by chapter 414 of the 47 laws of 2015, are amended to read as follows: 48 Every veteran of the armed forces of the United States, who (i) (A) 49 was separated or discharged under honorable conditions after serving on 50 active duty therein for a period of not less than thirty days, or (B) has a qualifying condition, as defined in section three hundred fifty of 51 52 the executive law, and has received a discharge other than bad conduct 53 or dishonorable after serving on active duty therein for a period of not 54 less than thirty days, or (C) is a discharged LGBT veteran, as defined in section three hundred fifty of the executive law, and has received a 55 56 discharge other than bad conduct or dishonorable after serving on active

duty therein for a period of not less than thirty days, or (ii) (A) was 1 separated or discharged under honorable conditions after serving on 2 3 active duty therein for a period of not less than thirty days or (B) has a qualifying condition, as defined in section three hundred fifty of the 4 executive law, and has received a discharge other than bad conduct or 5 dishonorable after serving on active duty therein for a period of not 6 less than thirty days, or (C) is a discharged LGBT veteran, as defined 7 8 in section three hundred fifty of the executive law, and has received a 9 discharge other than bad conduct or dishonorable after serving on active 10 duty therein for a period of not less than thirty days, and who was a 11 recipient of the armed forces expeditionary medal, navy expeditionary 12 medal or marine corps expeditionary medal for participation in oper-13 ations in Lebanon from June first, nineteen hundred eighty-three to 14 December first, nineteen hundred eighty-seven, in Grenada from October 15 twenty-third, nineteen hundred eighty-three to November twenty-first, 16 nineteen hundred eighty-three, or in Panama from December twentieth, 17 nineteen hundred eighty-nine to January thirty-first, nineteen hundred 18 ninety, or in Bosnia and Herzgegovina from November twenty-first, nine-19 teen hundred ninety-five to November first, two thousand seven, or was a 20 recipient of the Kosovo campaign medal or (iii) (A) was separated or discharged under honorable conditions after serving on active duty ther-21 ein for a period of not less than thirty days or (B) has a qualifying 22 23 condition, as defined in section three hundred fifty of the executive law, and has received a discharge other than bad conduct or dishonorable 24 after serving on active duty therein for a period of not less than thir-25 ty days, or (C) is a discharged LGBT veteran, as defined in section 26 27 three hundred fifty of the executive law, and has received a discharge 28 other than bad conduct or dishonorable after serving on active duty 29 therein for a period of not less than thirty days, and who served during 30 the period of actual hostilities of either 31 (d) world war II between December seventh, nineteen hundred forty-one 32 and December thirty-first, nineteen hundred forty-six, both inclusive, 33 or who was employed by the War Shipping Administration or Office of 34 Defense Transportation or their agents as a merchant seaman documented 35 by the United States Coast Guard or Department of Commerce, or as a 36 civil servant employed by the United States Army Transport Service (later redesignated as the United States Army Transportation Corps, 37 38 Water Division) or the Naval Transportation Service; and who served 39 satisfactorily as a crew member during the period of armed conflict, 40 December seventh, nineteen hundred forty-one, to August fifteenth, nine-41 teen hundred forty-five, aboard merchant vessels in oceangoing, i.e., foreign, intercoastal, or coastwise service as such terms are defined 42 43 under federal law (46 USCA 10301 & 10501) and further to include "near 44 foreign" voyages between the United States and Canada, Mexico, or the 45 West Indies via ocean routes, or public vessels in oceangoing service or 46 foreign waters and who has received a Certificate of Release or 47 Discharge from Active Duty and a discharge certificate, or an Honorable 48 Service Certificate/Report of Casualty, from the Department of Defense, 49 or who served as a United States civilian employed by the American Field 50 Service and served overseas under United States Armies and United States 51 Army Groups in world war II during the period of armed conflict, Decem-

52 ber seventh, nineteen hundred forty-one through May eighth, nineteen 53 hundred forty-five, and who (i) was discharged or released therefrom 54 under honorable conditions, or (ii) has a qualifying condition, as 55 defined in section three hundred fifty of the executive law, and has 56 received a discharge other than bad conduct or dishonorable from such

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33 service, or (iii) is a discharged LGBT veteran, as defined in section

three hundred fifty of the executive law, and has received a discharge 2 3 other than bad conduct or dishonorable from such service, or who served 4 as a United States civilian Flight Crew and Aviation Ground Support 5 Employee of Pan American World Airways or one of its subsidiaries or its affiliates and served overseas as a result of Pan American's contract 6 7 with Air Transport Command or Naval Air Transport Service during the 8 period of armed conflict, December fourteenth, nineteen hundred forty-9 one through August fourteenth, nineteen hundred forty-five, and who (iv) was discharged or released therefrom under honorable conditions, or (v)10 has a qualifying condition, as defined in section three hundred fifty of 11 12 the executive law, and has received a discharge other than bad conduct 13 or dishonorable from such service, or (vi) is a discharged LGBT veteran, 14 as defined in section three hundred fifty of the executive law, and has 15 received a discharge other than bad conduct or dishonorable from such 16 service; or 17 § 60. Subdivision 3 of section 3422 of the public health law, as added by chapter 854 of the laws of 1971, is amended to read as follows: 18 3. A candidate who fails to attain a passing grade on his licensing 19 examination is entitled to a maximum of three re-examinations; provided, 20 however, that if such candidate fails to attain a passing grade within 21 three years after completion of his training, he must requalify in 22 23 accordance with the provisions of the public health law and rules and 24 regulations promulgated thereunder existing and in force as of the date 25 of subsequent application for licensing examination, except that a 26 satisfactorily completed required course of study need not be recom-27 pleted. A candidate inducted into the armed forces of the United States 28 during or after completion of training may (a) after honorable discharge 29 or (b) after a discharge other than bad conduct or dishonorable where 30 the candidate (i) has a qualifying condition, as defined in section 31 three hundred fifty of the executive law, or (ii) is a discharged LGBT 32 veteran, as defined in section three hundred fifty of the executive law, 33 and upon proper application as required by the department be eligible 34 for an exemption with respect to time served in such service. 35 § 61. Subparagraph 2 of paragraph b of subdivision 1 of section 156 of 36 the public housing law, as amended by chapter 639 of the laws of 1968, 37 is amended to read as follows: (2) (i) have been thereafter discharged or released therefrom under 38 39 conditions other than dishonorable, or (ii) have a qualifying condition, 40 as defined in section three hundred fifty of the executive law, and have 41 received a discharge other than bad conduct or dishonorable from such service, or (iii) are discharged LGBT veterans, as defined in section 42 three hundred fifty of the executive law, and have received a discharge 43 44 other than bad conduct or dishonorable from such service, or (iv) died 45 in such service, not more than five years prior to the time of applica-46 tion for admission to such project, and 47 § 62. Section 63 of the public officers law, as amended by chapter 179 48 of the laws of 2006, is amended to read as follows: 49 § 63. Leave of absence for veterans on Memorial day and Veterans' day. 50 It shall be the duty of the head of every public department and of every 51 court of the state of New York, of every superintendent or foreman on 52 the public works of said state, of the county officers of the several 53 counties of said state, of the town officers of the various towns in this state, of the fire district officers of the various fire districts 54 55 in this state, and of the head of every department, bureau and office in 56 the government of the various cities and villages in this state, and the



1 officers of any public benefit corporation or any public authority of this state, or of any public benefit corporation or public authority of 2 3 any county or subdivision of this state, to give leave of absence with 4 pay for twenty-four hours on the day prescribed by law as a public holi-5 day for the observance of Memorial day and on the eleventh day of Novem-6 ber, known as Veterans' day, to every person in the service of the 7 state, the county, the town, the fire district, the city or village, the 8 public benefit corporation or public authority of this state, or any 9 public benefit corporation or public authority of any county or subdivi-10 sion of this state, as the case may be, (i) who served on active duty in 11 the armed forces of the United States during world war I or world war 12 II, or who was employed by the War Shipping Administration or Office of 13 Defense Transportation or their agents as a merchant seaman documented 14 by the United States Coast Guard or Department of Commerce, or as a 15 civil servant employed by the United States Army Transport Service (later redesignated as the United States Army Transportation Corps, 16 17 Water Division) or the Naval Transportation Service; and who served 18 satisfactorily as a crew member during the period of armed conflict, 19 December seventh, nineteen hundred forty-one, to August fifteenth, nine-20 teen hundred forty-five, aboard merchant vessels in oceangoing, i.e., foreign, intercoastal, or coastwise service as such terms are defined 21 22 under federal law (46 USCA 10301 & 10501) and further to include "near foreign" voyages between the United States and Canada, Mexico, or the 23 West Indies via ocean routes, or public vessels in oceangoing service or 24 foreign waters and who has received a Certificate of Release or 25 26 Discharge from Active Duty and a discharge certificate, or an Honorable 27 Service Certificate/Report of Casualty, from the Department of Defense, 28 or who served as a United States civilian employed by the American Field 29 Service and served overseas under United States Armies and United States 30 Army Groups in world war II during the period of armed conflict, Decem-31 ber seventh, nineteen hundred forty-one through May eighth, nineteen 32 hundred forty-five, and who (a) was discharged or released therefrom 33 under honorable conditions, or (b) has a qualifying condition, as 34 defined in section three hundred fifty of the executive law, and has 35 received a discharge other than bad conduct or dishonorable from such 36 service, or (c) is a discharged LGBT veteran, as defined in section three hundred fifty of the executive law, and has received a discharge 37 other than bad conduct or dishonorable from such service or who served 38 39 as a United States civilian Flight Crew and Aviation Ground Support 40 Employee of Pan American World Airways or one of its subsidiaries or its 41 affiliates and served overseas as a result of Pan American's contract with Air Transport Command or Naval Air Transport Service during the 42 period of armed conflict, December fourteenth, nineteen hundred forty-43 44 one through August fourteenth, nineteen hundred forty-five, and who (d) 45 was discharged or released therefrom under honorable conditions, or $\overline{(e)}$ 46 has a qualifying condition, as defined in section three hundred fifty of 47 the executive law, and has received a discharge other than bad conduct 48 or dishonorable from such service, or (f) is a discharged LGBT veteran, 49 as defined in section three hundred fifty of the executive law, and has 50 received a discharge other than bad conduct or dishonorable from such 51 service or during the period of the Korean conflict at any time between 52 the dates of June twenty-seventh, nineteen hundred fifty and January 53 thirty-first, nineteen hundred fifty-five, or during the period of the 54 Vietnam conflict from the twenty-eighth day of February, nineteen 55 hundred sixty-one to the seventh day of May, nineteen hundred seventy-56 five, or (ii) who served on active duty in the armed forces of the

1 United States and who was a recipient of the armed forces expeditionary 2 medal, navy expeditionary medal or marine corps expeditionary medal for 3 participation in operations in Lebanon from June first, nineteen hundred 4 eighty-three to December first, nineteen hundred eighty-seven, in Grena-5 da from October twenty-third, nineteen hundred eighty-three to November 6 twenty-first, nineteen hundred eighty-three, or in Panama from December 7 twentieth, nineteen hundred eighty-nine to January thirty-first, nine-8 teen hundred ninety, or (iii) who served in the armed forces of a foreign country allied with the United States during world war I or 9 10 world war II, or during the period of the Korean conflict at any time 11 between June twenty-seventh, nineteen hundred fifty and January thirty-12 first, nineteen hundred fifty-five, or during the period of the Vietnam 13 conflict from the twenty-eighth day of February, nineteen hundred 14 sixty-one to the seventh day of May, nineteen hundred seventy-five, or 15 during the period of the Persian Gulf conflict from the second day of 16 August, nineteen hundred ninety to the end of such conflict, or who 17 served on active duty in the army or navy or marine corps or air force 18 or coast guard of the United States, and who (a) was honorably 19 discharged or separated from such service under honorable conditions, or (b) has a qualifying condition, as defined in section three hundred fifty of the executive law, and has received a discharge other than bad 20 21 conduct or dishonorable from such service, or (c) is a discharged LGBT 22 23 veteran, as defined in section three hundred fifty of the executive law, and has received a discharge other than bad conduct or dishonorable from 24 such service except where such action would endanger the public safety 25 26 or the safety or health of persons cared for by the state, in which 27 event such persons shall be entitled to leave of absence with pay on 28 another day in lieu thereof. All such persons who are compensated on a 29 per diem, hourly, semi-monthly or monthly basis, with or without mainte-30 nance, shall also be entitled to leave of absence with pay under the 31 provisions of this section and no deduction in vacation allowance or 32 budgetary allowable number of working days shall be made in lieu there-33 of. A refusal to give such leave of absence to one entitled thereto 34 shall be neglect of duty. 35 § 63. Subdivision 2 of section 458 of the real property tax law, as 36 amended by chapter 63 of the laws of 1976, is amended to read as 37 follows: 2. Real property purchased with moneys collected by popular 38 39 subscription in partial recognition of extraordinary services rendered 40 by any [honorably discharged] veteran of world war one, world war two, 41 or of the hostilities which commenced June twenty-seventh, nineteen hundred fifty, who (a) was honorably discharged from such service, or 42 (b) has a qualifying condition, as defined in section three hundred 43 fifty of the executive law, and has received a discharge other than bad 44 45 conduct or dishonorable from such service, or (c) is a discharged LGBT veteran, as defined in section three hundred fifty of the executive law, 46 47 and has received a discharge other than bad conduct or dishonorable from 48 such service, and who sustained permanent disability while on military 49 duty, either total or partial, and owned by the person who sustained 50 such injuries, or by his or her spouse or unremarried surviving spouse, 51 or dependent father or mother, is subject to taxation as herein 52 provided. Such property shall be assessed in the same manner as other 53 real property in the tax district. At the meeting of the assessors to 54 hear complaints concerning the assessments, a verified application for 55 the exemption of such real property from taxation may be presented to 56 them by or on behalf of the owner thereof, which application must show

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1 the facts on which the exemption is claimed, including the amount of 2 moneys so raised and used in or toward the purchase of such property. No 3 exemption on account of any such gift shall be allowed in excess of five 4 thousand dollars. The application for exemption shall be presented and 5 action thereon taken in the manner provided by subdivision one of this 6 section. If no application for exemption be granted, the property shall 7 be subject to taxation for all purposes. The provisions herein, relating 8 to the assessment and exemption of property purchased with moneys raised 9 by popular subscription, apply and shall be enforced in each municipal 10 corporation authorized to levy taxes.

11 § 64. Subdivision 4-a of section 458 of the real property tax law, as 12 amended by chapter 616 of the laws of 1995, is amended to read as 13 follows:

14 4-a. For the purposes of this section, the term "military or naval 15 services" shall be deemed to also include service: (a) by a person who 16 was employed by the War Shipping Administration or Office of Defense Transportation or their agents as a merchant seaman documented by the 17 18 United States Coast Guard or Department of Commerce, or as a civil serv-19 ant employed by the United States Army Transport Service (later redesig-20 nated as the United States Army Transportation Corps, Water Division) or the Naval Transportation Service; and who served satisfactorily as a 21 crew member during the period of armed conflict, December seventh, nine-22 23 teen hundred forty-one, to August fifteenth, nineteen hundred forty-24 five, aboard merchant vessels in oceangoing, i.e., foreign, inter-25 coastal, or coastwise service as such terms are defined under federal 26 law (46 USCA 10301 & 10501) and further to include "near foreign" 27 voyages between the United States and Canada, Mexico, or the West Indies 28 via ocean routes, or public vessels in oceangoing service or foreign 29 waters and who has received a Certificate of Release or Discharge from 30 Active Duty and a discharge certificate, or an Honorable Service 31 Certificate/Report of Casualty, from the department of defense; (b) 32 service by a United States civilian employed by the American Field 33 Service who served overseas under United States Armies and United States 34 Army Groups in world war II during the period of armed conflict, Decem-35 ber seventh, nineteen hundred forty-one through May eighth, nineteen 36 hundred forty-five, and who (i) was discharged or released therefrom 37 under honorable conditions, or (ii) has a qualifying condition, as defined in section three hundred fifty of the executive law, and has 38 received a discharge other than bad conduct or dishonorable from such 39 40 service, or (iii) is a discharged LGBT veteran, as defined in section 41 three hundred fifty of the executive law, and has received a discharge other than bad conduct or dishonorable from such service; or (c) service 42 43 by a United States civilian Flight Crew and Aviation Ground Support 44 Employee of Pan American World Airways or one of its subsidiaries or its 45 affiliates who served overseas as a result of Pan American's contract 46 with Air Transport Command or Naval Air Transport Service during the 47 period of armed conflict, December fourteenth, nineteen hundred forty-48 one through August fourteenth, nineteen hundred forty-five, and who (i) was discharged or released therefrom under honorable conditions, or (ii) 49 50 has a qualifying condition, as defined in section three hundred fifty of 51 the executive law, and has received a discharge other than bad conduct 52 or dishonorable from such service, or (iii) is a discharged LGBT veter-53 an, as defined in section three hundred fifty of the executive law, and 54 has received a discharge other than bad conduct or dishonorable from 55 such service.

1 § 65. Paragraph (e) of subdivision 1 of section 458-a of the real 2 property tax law, as amended by chapter 384 of the laws of 2008, is 3 amended to read as follows: 4 (e) "Veteran" means a person (i) who served in the active military, 5 naval, or air service during a period of war, or who was a recipient of the armed forces expeditionary medal, navy expeditionary medal, marine 6 7 corps expeditionary medal, or global war on terrorism expeditionary 8 medal, and who (1) was discharged or released therefrom under honorable 9 conditions, or (2) has a qualifying condition, as defined in section 10 three hundred fifty of the executive law, and has received a discharge other than bad conduct or dishonorable from such service, or (3) is a 11 12 discharged LGBT veteran, as defined in section three hundred fifty of 13 the executive law, and has received a discharge other than bad conduct 14 or dishonorable from such service, (ii) who was employed by the War 15 Shipping Administration or Office of Defense Transportation or their 16 agents as a merchant seaman documented by the United States Coast Guard 17 or Department of Commerce, or as a civil servant employed by the United 18 States Army Transport Service (later redesignated as the United States 19 Army Transportation Corps, Water Division) or the Naval Transportation 20 Service; and who served satisfactorily as a crew member during the period of armed conflict, December seventh, nineteen hundred forty-one, to 21 22 August fifteenth, nineteen hundred forty-five, aboard merchant vessels 23 in oceangoing, i.e., foreign, intercoastal, or coastwise service as such terms are defined under federal law (46 USCA 10301 & 10501) and further 24 to include "near foreign" voyages between the United States and Canada, 25 26 Mexico, or the West Indies via ocean routes, or public vessels in ocean-27 going service or foreign waters and who has received a Certificate of 28 Release or Discharge from Active Duty and a discharge certificate, or an 29 Honorable Service Certificate/Report of Casualty, from the department of 30 defense, (iii) who served as a United States civilian employed by the 31 American Field Service and served overseas under United States Armies 32 and United States Army Groups in world war II during the period of armed 33 conflict, December seventh, nineteen hundred forty-one through May 34 eighth, nineteen hundred forty-five, and who (1) was discharged or 35 released therefrom under honorable conditions, or (2) has a qualifying 36 condition, as defined in section three hundred fifty of the executive law, and has received a discharge other than bad conduct or dishonorable 37 from such service, or (3) is a discharged LGBT veteran, as defined in 38 section three hundred fifty of the executive law, and has received a 39 discharge other than bad conduct or dishonorable from such service, (iv) 40 41 who served as a United States civilian Flight Crew and Aviation Ground Support Employee of Pan American World Airways or one of its subsid-42 iaries or its affiliates and served overseas as a result of Pan Ameri-43 44 can's contract with Air Transport Command or Naval Air Transport Service 45 during the period of armed conflict, December fourteenth, nineteen 46 hundred forty-one through August fourteenth, nineteen hundred forty-47 five, and who (1) was discharged or released therefrom under honorable 48 conditions, or (2) has a qualifying condition, as defined in section 49 three hundred fifty of the executive law, and has received a discharge 50 other than bad conduct or dishonorable from such service, or (3) is a 51 discharged LGBT veteran, as defined in section three hundred fifty of 52 the executive law, and has received a discharge other than bad conduct 53 or dishonorable from such service, or (v) notwithstanding any other 54 provision of law to the contrary, who are members of the reserve compo-55 nents of the armed forces of the United States who (1) received an 56 honorable discharge or release therefrom under honorable conditions, or

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(2) has a qualifying condition, as defined in section three hundred 1 fifty of the executive law, and has received a discharge other than bad 2 3 conduct or dishonorable from such service, or (3) is a discharged LGBT 4 veteran, as defined in section three hundred fifty of the executive law, 5 and has received a discharge other than bad conduct or dishonorable from such service, but are still members of the reserve components of the 6 armed forces of the United States provided that such members meet all 7 8 other qualifications under the provisions of this section. § 66. Subdivision 10 of section 458-a of the real property tax law, as 9 10 amended by chapter 141 of the laws of 2017, is amended to read as 11 follows: 12 10. A county, city, town, village or school district may adopt a local 13 law or resolution to include those military personnel who served in the 14 Reserve component of the United States Armed Forces that were deemed on 15 active duty under Executive Order 11519 signed March twenty-third, nine-16 teen hundred seventy, 35 Federal Register 5003, dated March twenty-17 fourth, nineteen hundred seventy and later designated by the United 18 States Department of Defense as Operation Graphic Hand, if such member (1) was discharged or released therefrom under honorable conditions, or 19 (2) has a qualifying condition, as defined in section three hundred fifty of the executive law, and has received a discharge other than bad 20 21 22 conduct or dishonorable from such service, or (3) is a discharged LGBT 23 veteran, as defined in section three hundred fifty of the executive law, and has received a discharge other than bad conduct or dishonorable from 24 such service, provided that such veteran meets all other qualifications 25 26 of this section. 27 § 67. Paragraph (a) of subdivision 1 of section 458-b of the real 28 property tax law, as amended by chapter 6 of the laws of 2008, is 29 amended to read as follows: 30 (a) "Cold War veteran" means a person, male or female, who served on 31 active duty in the United States armed forces, during the time period 32 from September second, nineteen hundred forty-five to December twenty-33 sixth, nineteen hundred ninety-one, and (i) was discharged or released 34 therefrom under honorable conditions, or (ii) has a qualifying condi-35 tion, as defined in section three hundred fifty of the executive law, 36 and has received a discharge other than bad conduct or dishonorable from such service, or (iii) is a discharged LGBT veteran, as defined in 37 section three hundred fifty of the executive law, and has received a 38 39 discharge other than bad conduct or dishonorable from such service. 40 § 68. Subparagraph (v) of paragraph (a) of subdivision 1 of section 41 122 of the social services law, as amended by chapter 214 of the laws of 1998, is amended to read as follows: 42 43 (v) any alien lawfully residing in the state who is on active duty in 44 the armed forces (other than active duty for training) or who (1) has 45 received an honorable discharge (and not on account of alienage) from 46 the armed forces, or (2) has a qualifying condition, as defined in 47 section three hundred fifty of the executive law, and has received a 48 discharge other than bad conduct or dishonorable (and not on account of 49 alienage) from the armed forces, or (3) is a discharged LGBT veteran, as 50 defined in section three hundred fifty of the executive law, and has 51 received a discharge other than bad conduct or dishonorable (and not on 52 account of alienage) from the armed forces, or the spouse, unremarried 53 surviving spouse or unmarried dependent child of any such alien, if such 54 alien, spouse or dependent child is a qualified alien as defined in 55 section 431 of the federal personal responsibility and work opportunity 56 reconciliation act of 1996 (8 U.S. Code 1641), as amended;

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1 § 69. Subdivision 1 of section 168 of the social services law, as 2 amended by chapter 467 of the laws of 1991, is amended to read as 3 follows:

1. Veteran means a person, male or female, who has served in the armed 4 5 forces of the United States in time of war, or who was a recipient of the armed forces expeditionary medal, navy expeditionary medal or marine 6 7 corps expeditionary medal for participation in operations in Lebanon 8 from June first, nineteen hundred eighty-three to December first, nineteen hundred eighty-seven, in Grenada from October twenty-third, nine-9 10 teen hundred eighty-three to November twenty-first, nineteen hundred eighty-three, or in Panama from December twentieth, nineteen hundred 11 12 eighty-nine to January thirty-first, nineteen hundred ninety, and who 13 (1) has been honorably discharged or released under honorable circum-14 stances from such service or furloughed to the reserve, or (2) has a qualifying condition, as defined in section three hundred fifty of the 15 16 executive law, and has received a discharge other than bad conduct or 17 dishonorable from such service, or (3) is a discharged LGBT veteran, as defined in section three hundred fifty of the executive law, and has 18 received a discharge other than bad conduct or dishonorable from such 19 20 service.

21 § 70. Paragraph 5 of subdivision 2 of section 168 of the social 22 services law, as amended by chapter 616 of the laws of 1995, is amended 23 to read as follows:

(5) World war II; from the seventh day of December, nineteen hundred 24 forty-one to and including the thirty-first day of December, nineteen 25 26 hundred forty-six, or who was employed by the War Shipping Adminis-27 tration or Office of Defense Transportation or their agents as a 28 merchant seaman documented by the United States Coast Guard or Depart-29 ment of Commerce, or as a civil servant employed by the United States 30 Army Transport Service (later redesignated as the United States Army 31 Transportation Corps, Water Division) or the Naval Transportation 32 Service; and who served satisfactorily as a crew member during the peri-33 od of armed conflict, December seventh, nineteen hundred forty-one, to 34 August fifteenth, nineteen hundred forty-five, aboard merchant vessels 35 in oceangoing, i.e., foreign, intercoastal, or coastwise service as such 36 terms are defined under federal law (46 USCA 10301 & 10501) and further to include "near foreign" voyages between the United States and Canada, 37 38 Mexico, or the West Indies via ocean routes, or public vessels in ocean-39 going service or foreign waters and who has received a Certificate of 40 Release or Discharge from Active Duty and a discharge certificate, or an 41 Honorable Service Certificate/Report of Casualty, from the Department of Defense or who served as a United States civilian employed by the Ameri-42 43 can Field Service and served overseas under United States Armies and 44 United States Army Groups in world war II during the period of armed 45 conflict, December seventh, nineteen hundred forty-one through May 46 eighth, nineteen hundred forty-five, and who (i) was discharged or 47 released therefrom under honorable conditions, or (ii) has a qualifying 48 condition, as defined in section three hundred fifty of the executive 49 law, and has received a discharge other than bad conduct or dishonorable 50 from such service, or (iii) is a discharged LGBT veteran, as defined in 51 section three hundred fifty of the executive law, and has received a 52 discharge other than bad conduct or dishonorable from such service, or 53 who served as a United States civilian Flight Crew and Aviation Ground 54 Support Employee of Pan American World Airways or one of its subsid-55 iaries or its affiliates and served overseas as a result of Pan Ameri-56 can's contract with Air Transport Command or Naval Air Transport Service

1	during the general of some description. From the state of
1	during the period of armed conflict, December fourteenth, nineteen
2	hundred forty-one through August fourteenth, nineteen hundred forty-
3	five, and who (iv) was discharged or released therefrom under honorable
4 5	conditions, or (v) has a qualifying condition, as defined in section three hundred fifty of the executive law, and has received a discharge
6	other than bad conduct or dishonorable from such service, or (vi) is a
7	discharged LGBT veteran, as defined in section three hundred fifty of
8	the executive law, and has received a discharge other than bad conduct
9	or dishonorable from such service.
10	§ 71. Subparagraph 1 of paragraph (b) of subdivision 29 of section
11	210-B of the tax law, as amended by section 1 of part Q of chapter 59 of
12	the laws of 2018, is amended to read as follows:
13	(1) who served on active duty in the United States army, navy, air
14	force, marine corps, coast guard or the reserves thereof, or who served
15	in active military service of the United States as a member of the army
15 16	national guard, air national guard, New York guard or New York naval
17	militia; who (i) was released from active duty by general or honorable
18	discharge after September eleventh, two thousand one, or (ii) has a
19	qualifying condition, as defined in section three hundred fifty of the
20	executive law, and has received a discharge other than bad conduct or
20	dishonorable from such service after September eleventh, two thousand
22	one, or (iii) is a discharged LGBT veteran, as defined in section three
23	hundred fifty of the executive law, and has received a discharge other
24	than bad conduct or dishonorable from such service after September elev-
25	enth, two thousand one;
26	§ 72. Subparagraph (A) of paragraph 2 of subsection (a-2) of section
27	606 of the tax law, as amended by section 2 of part Q of chapter 59 of
28	the laws of 2018, is amended to read as follows:
29	(A) who served on active duty in the United States army, navy, air
30	force, marine corps, coast guard or the reserves thereof, or who served
31	in active military service of the United States as a member of the army
32	national guard, air national guard, New York guard or New York naval
33	militia; who (i) was released from active duty by general or honorable
34	discharge after September eleventh, two thousand one, or (ii) has a
35	qualifying condition, as defined in section three hundred fifty of the
36	executive law, and has received a discharge other than bad conduct or
37	dishonorable from such service after September eleventh, two thousand
38	one, or (iii) is a discharged LGBT veteran, as defined in section three
39	hundred fifty of the executive law, and has received a discharge other
40	than bad conduct or dishonorable from such service after September elev-
41	enth, two thousand one;
42	§ 73. Subparagraph (A) of paragraph 2 of subsection (g-1) of section
43	1511 of the tax law, as amended by section 3 of part Q of chapter 59 of
44	the laws of 2018, is amended to read as follows:
45	(A) who served on active duty in the United States army, navy, air
46	force, marine corps, coast guard or the reserves thereof, or who served
47	in active military service of the United States as a member of the army
48	national guard, air national guard, New York guard or New York naval
49	militia; who (i) was released from active duty by general or honorable
50	discharge after September eleventh, two thousand one, or (ii) has a
51	qualifying condition, as defined in section three hundred fifty of the
52	executive law, and has received a discharge other than bad conduct or
53	dishonorable from such service after September eleventh, two thousand
54	one, or (iii) is a discharged LGBT veteran, as defined in section three
55	hundred fifty of the executive law, and has received a discharge other

than bad conduct or dishonorable from such service after September eleventh, two thousand one;

3 § 74. Section 295 of the town law, as amended by chapter 658 of the 4 laws of 2004, is amended to read as follows:

5 § 295. Removal of remains of deceased members of armed forces. Upon a verified petition presented to a judge of a court of record by any armed 6 7 forces' organization in any town or city in this state by a majority of 8 its officers, or a majority of any memorial committee in any town or city where there are two or more veteran armed forces' organizations, or 9 10 in towns or cities where there are no veteran armed forces' organiza-11 tions, upon the petition of five or more veterans of the armed forces, 12 the judge to whom said verified petition is presented shall make an 13 order to show cause, returnable before him at a time and place within 14 the county in not less than fourteen or more than twenty days from the 15 date of presentation of said petition, why the remains of any deceased 16 members of the armed forces buried in potter's field, or in any 17 neglected or abandoned cemeteries, should not be removed to and rein-18 terred in a properly kept incorporated cemetery in the same town or city 19 or in a town adjoining the town or city in which the remains of a 20 deceased member of the armed forces are buried, and to fix the amount of 21 the expenses for such removal and reinterment, and the order to show cause shall provide for its publication in a newspaper, to be designated 22 23 in the order, which is published nearest to the cemetery from which the 24 removal is sought to be made, once in each week for two successive 25 weeks. The verified petition presented to the judge shall show that the 26 petitioners are a majority of the officers of a veteran armed forces 27 organization, or a majority of a memorial committee in towns or cities 28 where two or more veteran armed forces organizations exist, or that the 29 petitioners are honorably discharged veterans of the armed forces in 30 towns or cities where no veteran armed forces organization exists, or 31 that the petitioners have a qualifying condition, as defined in section 32 three hundred fifty of the executive law, and received a discharge other 33 than bad conduct or dishonorable from such service and are in towns or 34 cities where no veteran armed forces organizations exist, or that the petitioners are discharged LGBT veterans, as defined in section three 35 36 hundred fifty of the executive law, and received a discharge other than bad conduct or dishonorable from such service and are in towns and 37 cities where no veteran armed forces organizations exist, and (1) the 38 39 name of the deceased member or members of the armed forces, whose 40 remains are sought to be removed, and if known the unit in which he or 41 they served; (2) the name and location of the cemetery in which he is 42 interred and from which removal is asked to be made; (3) the name and 43 location of the incorporated cemetery to which the remains are desired 44 to be removed and reinterred; (4) the facts showing the reasons for such 45 removal. Upon the return day of the order to show cause and at the time 46 and place fixed in said order, upon filing proof of publication of the 47 order to show cause with the judge, if no objection is made thereto, he 48 shall make an order directing the removal of the remains of said 49 deceased member or members of the armed forces to the cemetery desig-50 nated in the petition within the town or city or within a town adjoining 51 the town or city in which the remains are then buried and shall specify 52 in the order the amount of the expenses of such removal, which expenses 53 of removal and reinterment, including the expense of the proceeding under this section, shall be a charge upon the county in which the town 54 55 or city is situated from which the removal is made and such expenses 56 shall be a county charge and audited by the board of supervisors of the

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county and paid in the same manner as other county charges. On and after 1 2 the removal and reinterment of the remains of the deceased member or 3 members of the armed forces in the armed forces' plot, the expenses for 4 annual care of the grave in the armed forces' burial plot to which the removal is made shall be annually provided by the town or city in which 5 6 the remains were originally buried, at the rate of not to exceed twenty 7 dollars per grave, and shall be paid annually to the incorporated ceme-8 tery association to which the remains of each deceased member of the 9 armed forces may be removed and reinterred. The petition and order shall 10 be filed in the county clerk's office of the county in which the remains 11 of the deceased member of the armed forces were originally interred, and 12 the service of a certified copy of the final order upon the cemetery 13 association shall be made prior to any removal. Any relative of the 14 deceased member or members of the armed forces, or the officer of any 15 cemetery association in which the remains of the deceased member or 16 members of the armed forces were originally interred, or the authorities 17 of the county in which the member or members of the armed forces were 18 originally buried, may oppose the granting of said order and the judge 19 shall summarily hear the statement of the parties and make such order as 20 the justice and equity of the application shall require. Any headstone or monument which marks the grave of the deceased member of the armed 21 22 forces shall be removed and reset at the grave in the cemetery in which 23 the removal is permitted to be made and in each case the final order shall provide the amount of the expenses of such removals and reinter-24 25 ment and resetting of the headstone or monument, including the expenses 26 of the proceedings under this section; except that where provision is 27 otherwise made for the purchase or erection of a new headstone, monument 28 or marker at the grave in the cemetery to which such removal is permit-29 ted, such old headstone or monument need not be so removed and reset, in 30 which case such final order shall not provide for the expense of reset-31 ting. The order shall designate the person or persons having charge of 32 the removals and reinterments. Upon completion of the removal, reinter-33 ment and resetting of the headstones or monuments, the person or persons 34 having charge of the same shall make a verified report of the removal, 35 reinterment and resetting of the headstone or monument and file the 36 report in the clerk's office of the proper county. The words "member of 37 the armed forces" shall be construed to mean [an honorably discharged] a 38 member of the armed forces who served in the armed forces of the United 39 States and who (5) was honorably discharged from such service, or (6) 40 has a qualifying condition, as defined in section three hundred fifty of the executive law, and has received a discharge other than bad conduct 41 or dishonorable from such service, or (7) is a discharged LGBT veteran, 42 as defined in section three hundred fifty of the executive law, and has 43 received a discharge other than bad conduct or dishonorable from such 44 45 service, and the words "armed forces plot" shall be construed to mean a 46 plot of land in any incorporated cemetery set apart to be exclusively 47 used as a place for interring the remains of deceased veterans of the 48 armed forces of the United States. 49 § 75. Section 404-v of the vehicle and traffic law, as added by chap-50 ter 389 of the laws of 2004, is amended to read as follows: 51 § 404-v. Distinctive plates for the United States Naval Armed Guard. 52 1. Any [honorably discharged] member of the United States Naval Armed 53 Guard residing in this state shall, upon request, be issued a license 54 plate bearing the words "United States Naval Armed Guard", or such other 55 phrase as the commissioner shall designate showing the registrant served 56 in the United States Naval Armed Guard. Application for such license

1 plate shall be filed with the commissioner in such form and detail as 2 the commissioner shall prescribe.

2. The distinctive plate authorized pursuant to this section shall be 3 4 issued upon proof, satisfactory to the commissioner, that the applicant is [an honorably discharged] <u>a</u> veteran who served in the United States 5 Naval Armed Guard and who (1) was honorably discharged from such 6 service, or (2) has a qualifying condition, as defined in section three 7 8 hundred fifty of the executive law, and has received a discharge other 9 than bad conduct or dishonorable from such service, or (3) is a 10 discharged LGBT veteran, as defined in section three hundred fifty of the executive law, and has received a discharge other than bad conduct 11 12 or dishonorable from such service.

3. A distinctive plate issued pursuant to this section shall be issued in the same manner as other number plates upon payment of the regular registration fee prescribed by section four hundred one of this article, provided, however, that an additional one-time service charge of ten dollars shall be charged for such plate. Provided, however, that one year after the effective date of this section funds in the amount of five thousand dollars, or so much thereof as may be available, shall be allocated from such funds to the department to offset costs associated with the production of such license plates.

22 § 76. Subdivision 1 of section 404-w of the vehicle and traffic law, 23 as added by chapter 105 of the laws of 2005, is amended to read as 24 follows:

1. Any war on terror veteran residing in this state shall, upon request, be issued a license plate bearing the words "War on Terror veteran". Application for said license plate shall be filed with the commissioner in such form and detail as the commissioner shall prescribe. For purposes of this section, a "war on terror" veteran shall mean:

31 (a) a person who served in the armed forces of the United States in 32 the hostilities that occurred in the Persian Gulf from the eleventh day 33 of September, two thousand one, to the end of such hostilities, who (i) 34 was discharged therefrom under other than dishonorable conditions, or 35 (ii) has a qualifying condition, as defined in section three hundred 36 fifty of the executive law, and has received a discharge other than bad conduct or dishonorable from such service, or (iii) is a discharged LGBT 37 38 veteran, as defined in section three hundred fifty of the executive law, 39 and has received a discharge other than bad conduct or dishonorable from 40 such service; or

41 (b) a person who served in the armed forces of the United States in 42 the hostilities that occurred in Afghanistan from the eleventh day of September, two thousand one, to the end of such hostilities, who (i) was 43 discharged therefrom under other than dishonorable conditions, or (ii) 44 45 has a qualifying condition, as defined in section three hundred fifty of the executive law, and has received a discharge other than bad conduct 46 47 or dishonorable from such service, or (iii) is a discharged LGBT veter-48 an, as defined in section three hundred fifty of the executive law, and 49 has received a discharge other than bad conduct or dishonorable from 50 such service.

51 § 77. Subdivision 3 of section 404-w of the vehicle and traffic law, 52 as added by chapter 493 of the laws of 2005, is amended to read as 53 follows:

54 3. For the purposes of this section, "Persian Gulf veteran" shall mean 55 a person who is a resident of this state, who served in the armed forces 56 of the United States in the hostilities that occurred in the Persian

1 Gulf from the second day of August, nineteen hundred ninety to the end of such hostilities, and [were] was (a) honorably discharged from the 2 3 military, or (b) has a qualifying condition, as defined in section three 4 hundred fifty of the executive law, and has received a discharge other than bad conduct or dishonorable from such service, or (c) is a discharged LGBT veteran, as defined in section three hundred fifty of 5 6 the executive law, and has received a discharge other than bad conduct 7 8 or dishonorable from such service. § 78. Subdivision 3 of section 404-y of the vehicle and traffic law, 9 10 as added by chapter 107 of the laws of 2017, is amended to read as follows: 11 12 3. For the purposes of this section, the following terms shall have 13 the following meanings: 14 (a) "Veteran of the Iraq War" shall mean a person who is a resident of 15 this state, who served in the armed forces of the United States in the 16 hostilities that occurred in Iraq from the sixteenth day of October, two 17 thousand two to the end of such hostilities who (i) was discharged ther-18 efrom under other than dishonorable conditions or (ii) has a qualifying condition, as defined in section three hundred fifty of the executive 19 law, and has received a discharge other than bad conduct or dishonorable 20 21 from such service, or (iii) is a discharged LGBT veteran, as defined in 22 section three hundred fifty of the executive law, and has received a 23 discharge other than bad conduct or dishonorable from such service; and "Veteran of the Afghanistan War" shall mean a person who is a 24 (b) 25 resident of this state, who served in the armed forces of the United 26 States in the hostilities that occurred in Afghanistan from the seventh 27 day of October, two thousand one to the end of such hostilities who (i) 28 was discharged therefrom under other than dishonorable conditions or 29 (ii) has a qualifying condition, as defined in section three hundred 30 fifty of the executive law, and has received a discharge other than bad 31 conduct or dishonorable from such service, or (iii) is a discharged LGBT 32 veteran, as defined in section three hundred fifty of the executive law, 33 and has received a discharge other than bad conduct or dishonorable from 34 such service. 35 § 79. Paragraph (b) of subdivision 3 of section 490 of the vehicle and 36 traffic law, as amended by chapter 429 of the laws of 2014, is amended 37 to read as follows: (b) The identification card shall contain a distinguishing number or 38 39 mark and adequate space upon which an anatomical gift, pursuant to arti-40 cle forty-three of the public health law, by the holder may be recorded 41 and shall contain such other information and shall be issued in such form as the commissioner shall determine; provided, however, every iden-42 43 tification card or renewal thereof issued to a person under the age of 44 twenty-one years shall have prominently imprinted thereon the statement 45 "UNDER 21 YEARS OF AGE" in notably distinctive print or format. 46 Provided, further, however, that every identification card issued to an 47 applicant who was a member of the armed forces of the United States and (i) received an honorable discharge or was released therefrom under 48 49 honorable conditions, or (ii) has a qualifying condition, as defined in 50 section three hundred fifty of the executive law, and has received a 51 discharge other than bad conduct or dishonorable from such service, or (iii) is a discharged LGBT veteran, as defined in section three hundred 52 53 fifty of the executive law, and has received a discharge other than bad

54 **conduct or dishonorable from such service,** shall, upon his or her 55 request and submission of proof as set forth herein, contain a distin-56 guishing mark, in such form as the commissioner shall determine, indi-

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1 cating that he or she is a veteran. Such proof shall consist of a certificate of release or discharge from active duty including but not 2 3 limited to a DD Form 214 or other proof satisfactory to the commission-4 er. The commissioner shall not require fees for the issuance of such identification cards or renewals thereof to persons under twenty-one 5 6 years of age which are different from the fees required for the issuance 7 of identification cards or renewals thereof to persons twenty-one years 8 of age or over, nor fees to persons requesting a veteran distinguishing 9 mark which are different from fees that would otherwise be required. 10 Provided, however, that notwithstanding the provisions of section four 11 hundred ninety-one of this article, the commissioner shall not require 12 any fees for the duplication or amendment of an identification card 13 prior to its renewal if such duplication or amendment was solely for the 14 purpose of adding a veteran distinguishing mark to such identification 15 card.

16 § 80. Paragraph (a-1) of subdivision 1 of section 504 of the vehicle 17 and traffic law, as amended by chapter 429 of the laws of 2014, is 18 amended to read as follows:

(a-1) Every license or renewal thereof issued to an applicant who was 19 20 a member of the armed forces of the United States and who (i) received 21 an honorable discharge or was released therefrom under honorable conditions, or (ii) has a qualifying condition, as defined in section three 22 hundred fifty of the executive law, and has received a discharge other 23 24 than bad conduct or dishonorable from such service, or (iii) is a discharged LGBT veteran, as defined in section three hundred fifty of 25 the executive law, and has received a discharge other than bad conduct 26 or dishonorable from such service, shall, upon his or her request and 27 28 submission of proof as set forth herein, contain a distinguishing mark, 29 in such form as the commissioner shall determine, indicating that he or 30 she is a veteran. Such proof shall consist of a certificate of release 31 or discharge from active duty including but not limited to a DD Form 214 32 or other proof satisfactory to the commissioner. The commissioner shall 33 not require fees for the issuance of such licenses or renewals thereof 34 to persons requesting a veteran distinguishing mark which are different 35 from fees otherwise required; provided, however, that notwithstanding 36 the provisions of this section, the commissioner shall not require fees 37 for a duplication or amendment of a license prior to its renewal if such 38 duplication or amendment was solely for the purpose of adding a veteran 39 distinguishing mark to such license.

40 § 81. Paragraph (a) of subdivision 8 of section 15 of the workers' 41 compensation law, as amended by chapter 635 of the laws of 1996, is 42 amended to read as follows:

43 (a) Declaration of policy and legislative intent. As a guide to the 44 interpretation and application of this subdivision, the policy and 45 intent of this legislature is declared to be as follows:

46 First: That every person in this state who works for a living is enti-47 tled to reasonable opportunity to maintain his independence and self-48 respect through self-support even after he/she has been physically hand-49 icapped by injury or disease;

Second: That any plan which will reasonably, equitably and practically operate to break down hindrances and remove obstacles to the employment of partially disabled persons who (i) are honorably discharged from our armed forces, or (ii) have a qualifying condition, as defined in section three hundred fifty of the executive law, and received a discharge other than bad conduct or dishonorable from such service, or (iii) are discharged LGBT veterans, as defined in section three hundred fifty of

the executive law, and received a discharge other than bad conduct or dishonorable from such service, or any other physically handicapped persons, is of vital importance to the state and its people and is of concern to this legislature;

5 Third: That it is the considered judgment of this legislature that the 6 system embodied in this subdivision, which makes a logical and equitable 7 adjustment of the liability under the workers' compensation law which an 8 employer must assume in hiring employees, constitutes a practical and 9 reasonable approach to a solution of the problem for the employment of 10 physically handicapped persons.

11 Moreover, because of the insidious nature of slowly developing 12 diseases such as silicosis and other dust diseases and because of the 13 reluctance on the part of employers to employ persons previously exposed 14 to silica or other harmful dust, means should also be provided whereby 15 employers will be encouraged to employ and to continue the employment of 16 such persons, by apportioning liability fairly between the employer and 17 industry as a whole without at the same time removing any incentive for 18 the prevention of harmful dust diseases.

\$ 82. This act shall take effect one year after it shall have become a law; provided, however that the amendments to subdivision 7 of section 369-h of the executive law made by section twenty-five of this act shall not affect the repeal of such section and shall be deemed repealed therewith. Effective immediately, the addition, amendment and/or repeal of any rule or regulation necessary for the implementation of this act on its effective date are authorized to be made and completed on or before such effective date.

STATE OF NEW YORK

1866--В

2019-2020 Regular Sessions

IN SENATE

January 17, 2019

- Introduced by Sens. BRESLIN, ADDABBO, FUNKE, HARCKHAM -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions -- committee discharged, bill amended, ordered reprinted as amended and recommitted to said committee -committee discharged, bill amended, ordered reprinted as amended and recommitted to said committee
- AN ACT to amend the retirement and social security law, in relation to increasing the retiree earnings cap

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

Section 1. Subdivision 2 of section 212 of the retirement and social 1 2 security law, as amended by chapter 74 of the laws of 2006, is amended 3 to read as follows:

4 2. The earning limitations for retired persons in positions of public 5 service under this section shall be in accordance with the following 6 table:

7	For the year	Earnings limitation
8	1996	\$12,500
9	1997	\$13,500
10	1998	\$14,500
11	1999	\$15,500
12	2000	\$17,000
13	2001	\$18 , 500
14	2002	\$20,000
15	2003	\$25,000
16	2004	\$27 , 500
17	2005 and 2006	\$27 , 500
18	2007 [and thereafter] through 2019	\$30,000
19	2020 and thereafter	<u>\$35,000</u>
20	§ 2. This act shall take effect immediately.	

§ 2. This act shall take effect immediately.

EXPLANATION--Matter in italics (underscored) is new; matter in brackets [-] is old law to be omitted.

LBD00537-07-9

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would amend subdivision 2 of section 212 of the Retirement and Social Security Law to increase the earnings limitation for retired members in positions of public employment to \$35,000 for the calendar year 2020 and thereafter. The earnings limitation for the calendar year 2019 is \$30,000.

The annual cost to the employers of members of the New York State Teachers' Retirement System is estimated to be negligible if this bill is enacted.

Member data is from the System's most recent actuarial valuation files, consisting of data provided by the employers to the Retirement System. Data distributions and statistics can be found in the System's Comprehensive Annual Financial Report (CAFR). System assets are as reported in the System's financial statements, and can also be found in the CAFR. Actuarial assumptions and methods are provided in the System's Actuarial Valuation Report.

The source of this estimate is Fiscal Note 2019-9 dated January 15, 2019 prepared by the Actuary of the New York State Teachers' Retirement System and is intended for use only during the 2019 Legislative Session. I, Richard A. Young, am the Actuary for the New York State Teachers' Retirement System. I am a member of the American Academy of Actuaries and I meet the Qualification Standards of the American Academy of Actuaries to render the actuarial opinion contained herein.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill will amend Section 212 of the Retirement and Social Security Law to set the amount a retired person may earn in public employment without reduction in retirement allowance during the year 2020 and thereafter to \$35,000.

If this bill is enacted during the 2019 legislative session, insofar as it would affect the New York State and Local Employees' Retirement System and the New York State and Local Police and Fire Retirement System, the resulting 16.7% increase over the current \$30,000 limit, in place since 2007, is less than the increase in the consumer price index over the same period and thus would not affect retirement patterns. Therefore, the annual cost is estimated to be negligible.

Summary of relevant resources:

The membership data used in measuring the impact of the proposed change was the same as that used in the March 31, 2018 actuarial valuation. Distributions and other statistics can be found in the 2018 Report of the Actuary and the 2018 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2015, 2016, 2017 and 2018 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2018 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated January 23, 2019, and intended for use only during the 2019 Legislative Session, is Fiscal Note No. 2019-34,

prepared by the Actuary for the New York State and Local Retirement System.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

SUMMARY OF BILL: This proposed legislation would amend Retirement and Social Security Law (RSSL) Section 212 to increase the earnings limit of certain New York City Retirement Systems and Pension Funds (NYCRS) retirees who return to Public Service.

Effective Date: Upon enactment.

IMPACT ON BENEFITS: Retirees who return to Public Service and elect to be covered under the provisions of RSSL Section 212 are permitted to earn an amount not exceeding a specific dollar limit in a calendar year without loss, suspension, or diminution of their retirement allowances. Once this dollar limit is reached, the retiree's pension is suspended for the remainder of that calendar year. Generally, there are no earnings limitations in, or following, the calendar year in which the retiree attains age 65.

Currently, the dollar limitation in effect for Calendar Year 2007 and thereafter is \$30,000.

Under the proposed legislation, if enacted, the RSSL Section 212 postretirement Public Service earnings limitation would be increased to \$35,000 for Calendar Year 2020 and thereafter.

FINANCIAL IMPACT - ANNUAL EMPLOYER CONTRIBUTIONS: The Actuary estimates that the potential impact of the proposed legislation would be to increase pension payments in Calendar Year 2020 from the NYCRS by approximately \$310,000. In accordance with Administrative Code of the City of New York (ACCNY) Section 13-638.2(k-2), new Unfunded Accrued Liability (UAL) attributable to benefit changes are to be amortized as determined by the Actuary but generally over the remaining working lifetime of those impacted by the benefit changes. However, since changes in the applicable retirement allowances paid to the NYCRS retired members under this proposed legislation are not known in advance, the increase in pension payments due to this legislation has been treated as an actuarial loss. These actuarial losses were amortized over a 15-year period (14 payments under the One-Year Lag Methodology (OYLM)) using level dollar payments for the purpose of this Fiscal Note.

Overall, the Actuary believes the changes in employer contributions to the NYCRS as a result of enactment of the proposed legislation would be approximately \$37,000 in the first year. Future years' costs in addition to the aforementioned cost would depend on factors such as, but not limited to, the number of retirees that benefit under the legislation.

OTHER COSTS: Not measured in this Fiscal Note are the following:

* The initial, additional administrative costs of the NYCRS and other New York City agencies to implement the proposed legislation.

* The impact of this proposed legislation on Other Postemployment Benefit (OPEB) costs.

CONTRIBUTION TIMING: For the purposes of this Fiscal Note, it is assumed that the changes in the UAL would be reflected for the first time in the June 30, 2020 actuarial valuations of the NYCRS. In accordance with the OYLM used to determine employer contributions, the increase in employer contributions would first be reflected in Fiscal Year 2022.

CENSUS DATA: For purposes of analyzing the impact of the proposed legislation, data on retirees reemployed in Public Service was furnished by the NYCRS. This data averaged over the past five years was considered illustrative of those who could potentially be impacted by this proposed legislation. The average for calendar years 2013 to 2017 of the number S. 1866--B

of retirees that would benefit from this proposal legislation was approximately 90.

ACTUARIAL ASSUMPTIONS AND METHODS: The changes in the employer contributions presented herein have been calculated based on the actuarial assumptions and methods in effect for the June 30, 2018 (Lag) actuarial valuations used to determine the Preliminary Fiscal Year 2020 employer contributions of the NYCRS.

RISK AND UNCERTAINTY: The costs presented in this Fiscal Note depend highly on the actuarial assumptions and methods used and are subject to change based on the realization of potential investment, demographic, contribution, and other risks. If actual experience deviates from actuarial assumptions, the actual costs could differ from those presented herein. Costs are also dependent on the actuarial methods used, and therefore different actuarial methods could produce different results. Quantifying these risks is beyond the scope of this Fiscal Note.

STATEMENT OF ACTUARIAL OPINION: I, Sherry S. Chan, am the Chief Actuary for, and independent of, the New York City Retirement Systems and Pension Funds. I am a Fellow of the Society of Actuaries, an Enrolled Actuary under the Employee Retirement Income and Security Act of 1974, a Member of the American Academy of Actuaries, and a Fellow of the Conference of Consulting Actuaries. I meet the Qualification Standards of the American Academy of Actuaries to render the actuarial opinion contained herein. To the best of my knowledge, the results contained herein have been prepared in accordance with generally accepted actuarial principles and procedures and with the Actuarial Standards of Practice issued by the Actuarial Standards Board.

FISCAL NOTE IDENTIFICATION: This Fiscal Note 2019-20 dated May 16, 2019 was prepared by the Chief Actuary for the New York City Employees' Retirement System, the New York City Board of Education Retirement System, the New York City Police Pension Fund, and the New York City Fire Pension Fund. This estimate is intended for use only during the 2019 Legislative Session.

STATE OF NEW YORK

5611

2019-2020 Regular Sessions

IN SENATE

May 8, 2019

Introduced by Sen. LITTLE -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions

AN ACT to allow deputy sheriffs Matthew Ashton, Bradley Hamilton, and Joshua Whitney to join the optional twenty-five year retirement plan, county of Washington

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

Section 1. Notwithstanding any other provision of law to the contrary, 1 2 the county of Washington, a participating employer in the New York state employees' retirement system, which previously elected to offer the 3 optional twenty-five year retirement plan, established pursuant to arti-4 cle 14-B of the retirement and social security law, is hereby authorized 5 6 to make participation in such plan available to Matthew Ashton, Bradley Hamilton, and Joshua Whitney, deputy sheriffs employed by the county of 7 Washington, who, for reasons not ascribable to their own negligence 8 9 failed to make a timely application to participate in such optional 10 twenty-five year retirement plan. The county of Washington may so elect 11 by filing with the state comptroller, on or before 180 days after this 12 act shall have become a law, a resolution of its governing body together 13 with certification that such deputy sheriffs did not bar themselves from 14 participation in such retirement plan. Thereafter, such deputy sheriffs, 15 may individually elect to be covered by the provisions of section 551 of 16 the retirement and social security law, and shall be entitled to the 17 full rights and benefits associated with coverage under such section, by 18 filing a request to that effect with the state comptroller on or before 19 one year after this act shall have become a law.

23 § 3. This act shall take effect immediately.

FISCAL NOTE.--Pursuant to Legislative Law, Section 50:

EXPLANATION--Matter in <u>italics</u> (underscored) is new; matter in brackets [-] is old law to be omitted.

LBD04995-03-9

S. 5611

2

This bill will allow the county of Washington to elect to reopen the provisions of Section 551 of the Retirement and Social Security Law for deputy sheriffs Matthew Ashton, Bradley Hamilton and Joshua Whitney.

If this bill is enacted during the 2019 legislative session and these three deputy sheriffs become covered under the provisions of Section 551, we anticipate that there will be an increase of approximately \$9,700 in the annual contributions of Washington County for the fiscal year ending March 31, 2020. In future years, this cost will vary as the billing rates and salaries of these deputy sheriffs change.

In addition to the annual contributions discussed above, there will be an immediate past service cost of \$83,800 which will be borne by Washington County as a one-time payment. This estimate is based on the assumption that payment will be made on February 1, 2020. If Washington County elects to amortize this cost over a 5 year period, the cost for the first year including interest would be \$19,100.

Summary of relevant resources:

The membership data used in measuring the impact of the proposed change was the same as that used in the March 31, 2018 actuarial valuation. Distributions and other statistics can be found in the 2018 Report of the Actuary and the 2018 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2015, 2016, 2017 and 2018 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2018 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated March 28, 2019, and intended for use only during the 2019 Legislative Session, is Fiscal Note No. 2019-96, prepared by the Actuary for the New York State and Local Retirement System.

STATE OF NEW YORK

4135--A

2019-2020 Regular Sessions

IN SENATE

March 1, 2019

- Introduced by Sen. SKOUFIS -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions -- committee discharged, bill amended, ordered reprinted as amended and recommitted to said committee
- AN ACT to authorize the city of Newburgh, in the county of Orange, to offer an optional twenty year retirement plan to police officer Samuel Kenan Jr.

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

1 Section 1. Samuel Kenan Jr., a police officer who was previously 2 employed from May 28, 1996 through October 6, 2001 by the city of Newburgh, in the county of Orange, a participating employer in the New 3 4 York state and local police and fire retirement system, and who is 5 currently employed by the city of Peekskill, for reasons not ascribable 6 to his own negligence failed to make a timely application to participate 7 in the optional twenty year retirement plan established pursuant to 8 section 384-d of the retirement and social security law while employed 9 by the city of Newburgh. Notwithstanding any other provision of law to 10 the contrary, upon the city of Newburgh filing with the state comp-11 troller, within one year of the effective date of this act, a resolution 12 of the city council together with certification that such police officer 13 did not bar himself from participation in such retirement plan as a 14 result of his own negligence, such police officer may elect to be grant-15 ed full credit in the special twenty year plan for such service rendered 16 with the city of Newburgh by filing a request to that effect with the 17 state comptroller within eighteen months of the effective date of this 18 act.

19 § 2. All employer past service costs associated with implementing the 20 provisions of this act shall be borne by the city of Newburgh and may be 21 amortized over a ten year period.

EXPLANATION--Matter in <u>italics</u> (underscored) is new; matter in brackets [-] is old law to be omitted.

LBD09548-04-9

^{22 § 3.} This act shall take effect immediately.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill will grant Samuel Kenan Jr., a Tier 2 member of the New York State and Local Police and Fire Retirement System, additional service creditable under the provisions of section 384-d of the Retirement and Social Security Law, for time worked as a police officer with the City of Newburgh between May 1996 and October 2001. Such service is currently creditable only in the age 55 retirement plan of section 375-i. Officer Kenan is currently employed by the City of Peekskill and covered under 384-d.

If this bill is enacted, there will be no change in anticipated future annual costs as the member continues to be covered by 384-d. There will be an immediate past service costs of \$178,000 to be borne by the City of Newburgh as a one-time payment. This cost assumes a payment date of February 1, 2020. If the City of Newburgh elects to amortize this cost over a 10 year period, the cost for the first year would be \$23,700.

Summary of relevant resources:

The membership data used in measuring the impact of the proposed change was the same as used in the March 31, 2018 actuarial valuation. Distributions and other statistics can be found in the 2018 Report of the Actuary and the 2018 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2015, 2016, 2017 and 2018 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2018 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated February 15, 2019, and intended for use only during the 2019 Legislative Session, is Fiscal Note No. 2019-75, prepared by the Actuary for the New York State and Local Retirement System.

STATE OF NEW YORK

6367

2019-2020 Regular Sessions

IN SENATE

June 6, 2019

- Introduced by Sen. GOUNARDES -- read twice and ordered printed, and when printed to be committed to the Committee on Rules
- AN ACT to amend chapter 504 of the laws of 2009 amending the retirement and social security law and other laws relating to establishing police and fire retirement provisions, in relation to a special retirement plan for certain members of the New York state and local police and fire retirement system

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

1 Section 1. Section 8 of part A of chapter 504 of the laws of 2009 2 amending the retirement and social security law and other laws relating 3 to establishing police and fire retirement provisions, as amended by 4 chapter 263 of the laws of 2016, is amended to read as follows:

§ 8. (a) Notwithstanding any provision of law to the contrary, nothing in this act shall limit the eligibility of any member of an employee organization to join a special retirement plan open to him or her pursuant to a collectively negotiated agreement with any state or local government employer, where such agreement is in effect on the effective date of this act and so long as such agreement remains in effect thereafter; provided, however, that any such eligibility shall not apply upon termination of such agreement for employees otherwise subject to the provisions of article [twenty-two] <u>22</u> of the retirement and social security law.

15 (b) Notwithstanding any other provision of law to the contrary, any 16 member of a retirement system within New York state who became a member 17 of such system on or after July 1, 2009 and before January 10, 2010 and 18 subsequently become a member of the New York state and local police and 19 fire retirement system and thereafter transferred his or her membership 20 in the first retirement system to the New York state and local police 21 and fire retirement system may elect to be covered by the provisions of 22 article [**twenty-two**] <u>22</u> of the retirement and social security law effec-

EXPLANATION--Matter in <u>italics</u> (underscored) is new; matter in brackets [-] is old law to be omitted.

LBD11962-06-9

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2 3 4 tive on the date of membership in the first retirement system. Such member shall also be permitted to elect any special retirement plan available to him or her. Any contributions for previous pension benefits shall not be refunded.

5 (c) Notwithstanding any other provision of law to the contrary any member of the New York state and local police and fire retirement system 6 7 who became a member on or after July 1, 2009 and before January 9, 2010 may join a special retirement plan open to him or her pursuant to a 8 collective negotiated agreement with any state or local government 9 10 employer, where such agreement was in effect on or after July 1, 2009 and before January 9, 2010 or such agreement was expired but continued 11 pursuant to section 209 of the civil service law on or after July 1, 12 13 2009 and before January 9, 2010.

(d) Any member of the New York state and local police and fire retirement system who elects coverage of a special retirement plan pursuant to subdivision (c) of this section shall be considered a member subject to all the terms and conditions of article 11 of the retirement and social security law.

19 § 2. No employee contributions made to the New York state and local 20 police and fire retirement system by any police officer or firefighter 21 who elects to make such change in plan coverage pursuant to this act 22 shall be returned to such officer or firefighter. Such employee contrib-23 ution shall be used to offset any past service costs incurred by opera-24 tion of the provisions of this act.

25 § 3. This act shall take effect immediately.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would amend Chapter 504 of the Laws of 2009 to allow individuals who became a member of the New York State and Local Police and Fire Retirement System (PFRS) on or after July 1, 2009 and before January 9, 2010, to make an irrevocable election to become covered by the provisions of Tier 2. Any member who elects to become covered would not receive a refund of member contributions.

If this bill is enacted during the 2019 legislative session, there will be an increase in annual contributions made to PFRS on behalf of affected members by such member's employers based upon the current and resulting plan coverage. For the fiscal year ending March 31, 2020, anticipated increases in employer contribution rates, as a percent of salary, are approximately

Current Plan

reburtering			
Tier 2 Plan	Tier 3	Tier 5	Tier 5
		Contributory	Non-Contrib
384-d	0.1%	4.5%	1.1%
384-e	0.9%	4.5%	1.1%
381-b	2.8%	4.6%	

In future years, these costs will vary as billing rates and salaries change.

This proposal is expected to affect 231 active members earning a salary of approximately \$21.6 million as of March 31, 2018.

Summary of relevant resources:

The membership data used in measuring the impact of the proposed change was the same as that used in the March 31, 2018 actuarial valuation. Distributions and other statistics can be found in the 2018 Report of the Actuary and the 2018 Comprehensive Annual Financial Report.

Resulting

The actuarial assumptions and methods used are described in the 2015, 2016, 2017 and 2018 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules, and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2018 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated May 16, 2019, and intended for use only during the 2019 Legislative Session, is Fiscal Note No. 2019-112, prepared by the Actuary for the New York State and Local Retirement System.

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SECTION II

Vetoed Legislation Affecting the New York State and Local Retirement System This page intentionally left blank.

STATE OF NEW YORK

1577

2019-2020 Regular Sessions

IN SENATE

January 15, 2019

Introduced by Sen. GALLIVAN -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions

AN ACT granting retroactive membership in the New York state and local employees' retirement system to Adam Markel

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

Section 1. Notwithstanding any other law to the contrary, Adam Markel, 1 2 who was employed as a part-time employee with the state university of 3 New York at Buffalo with a start date of September 5, 2006 until April 14, 2009, and who is currently a member of the New York state and local 4 5 police and fire retirement system, who through no fault of his own did not become a member of the New York state and local employees' retire-6 ment system on September 5, 2006 when first employed by the state 7 8 university at Buffalo shall be deemed to have been a member of the New 9 York state and local employees' retirement system on such date and such 10 service credit shall be transferred to the New York state and local 11 police and fire retirement system, provided that an application is filed 12 with the head of the New York state and local police and fire retirement 13 system within one year from the effective date of this act.

14 § 2. No contributions made to the New York state and local police and 15 fire retirement system by Adam Markel shall be returned or refunded to 16 him pursuant to this act.

17 § 3. All past service costs associated with the implementation of this 18 act shall be borne by the state university of New York at Buffalo.

19 § 4. This act shall take effect immediately.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill will grant Tier 2 status in the New York State and Local Police and Fire Retirement System to Adam Markel, a current Tier 5 member employed by the City of Buffalo, by changing his date of membership to September 5, 2006, his first date of employment with the State

EXPLANATION--Matter in **italics** (underscored) is new; matter in brackets [-] is old law to be omitted.

LBD02966-02-9

S. 1577

2

University of New York at Buffalo. There will be no refund of member contributions.

If this bill is enacted during the 2019 legislative session, we anticipate that there will be an increase of approximately \$3,800 in the annual contributions of the City of Buffalo for the fiscal year ending March 31, 2020. In future years, this cost will vary as the billing rates and salary of Adam Markel change.

In addition to the annual contributions discussed above, there will be an immediate past service cost of approximately \$11,900 which will be borne by the State University of New York at Buffalo as a one-time payment. This estimate is based on the assumption that payment will be made on March 1, 2020.

Summary of relevant resources:

The membership data used in measuring the impact of the proposed change was the same as that used in the March 31, 2018 actuarial valuation. Distributions and other statistics can be found in the 2018 Report of the Actuary and the 2018 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2015, 2016, 2017 and 2018 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2018 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgement of an attorney.

This estimate, dated January 8, 2019, and intended for use only during the 2019 Legislative Session, is Fiscal Note No. 2019-7, prepared by the Actuary for the New York State and Local Retirement System.

VETO MESSAGE - No. 207

TO THE SENATE:

I am returning herewith, without my approval, the following bill:

Senate Bill Number 1577, entitled:

"AN ACT granting retroactive membership in the New York State and local employees' retirement system to Adam Markel"

Senate Bill Number 6382, entitled:

"AN ACT granting retroactive membership in the New York State and local employees' retirement system to Steven R. Grice"

NOT APPROVED

These bills would provide public employees with a variety of enhanced

retirement benefits without offering any funding source to cover their costs in the current fiscal year or in future years. They also contravene the State's recent enactment of two new pension tiers (Tier V and Tier VI) to reduce taxpayer costs and existing law disallowing deputy sheriff service as creditable service in the New York State and Local Police and Fire Retirement System 20-year police retirement plan.

I have vetoed similar or identical bills in each of the past several years because they circumvented recent pension tier reform, and the costs imposed were not accounted for in State and local financial plans. As the Legislature has failed to appropriate any funds to pay for these benefits, I cannot support a package of bills that would necessarily impose a substantial and unplanned burden on New York State taxpayers.

Moreover, these costs will also place an undue fiscal pressure on local governments to provide vital services to their residents. Fixed costs associated with pension enhancements hinder the ability of local governments to function within current property tax levels and negatively impact the State's economic competitiveness. I am therefore constrained to veto these bills.

These bills are disapproved.

(signed) ANDREW M. CUOMO

STATE OF NEW YORK

4308--A

Cal. No. 316

2019-2020 Regular Sessions

IN SENATE

March 7, 2019

Introduced by Sen. GOUNARDES -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions -- reported favorably from said committee, ordered to first and second report, ordered to a third reading, amended and ordered reprinted, retaining its place in the order of third reading

AN ACT to amend the retirement and social security law, in relation to criminal justice faculty employed by a community college

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

1	Section 1. Section 211 of the retirement and social security law is
2	amended by adding a new subdivision 9 to read as follows:
3	9. Any person employed by a community college as a faculty member
4	under a criminal justice program of the state university of New York or
5	city university of New York who retired from public employment while a
6	member of the New York state and local police and fire retirement
7	system, the New York city police pension fund, or the New York city fire
8	department pension fund and who is entitled to receive a retirement
9	allowance from such retirement system prior to the commencement date of
10	such employment by a community college shall automatically be deemed to
11	have been granted a waiver of retirement earnings limitation and such
12	person may be employed by a community college without loss, suspension
13	or diminution of his or her retirement allowance. Any person employed
14	by a community college as a faculty member under a criminal justice
15	program of the state university of New York or city university of New
16	York who has not retired as a member of the New York state and local
17	police and fire retirement system, the New York city police pension
18	fund, or the New York city fire department pension fund shall not auto-
19	matically be deemed to have been granted a waiver of retirement earnings
20	limitation.
21	§ 2. This act shall take effect immediately.

\$ 2. This act shall take effect immediately. FISCAL NOTE.--Pursuant to Legislative Law, Section 50:

EXPLANATION--Matter in **italics** (underscored) is new; matter in brackets [-] is old law to be omitted.

LBD06636-03-9

This bill will allow certain retirees of the New York State and Local Police and Fire Retirement System (NYSLPFRS), the New York City Police Pension Fund (NYCPPF), and the New York City Fire Department Pension Fund (NYCFDPF) to work in a community college as a faculty member of a criminal justice program of the state university of New York or city university of New York to automatically be deemed to have been granted a waiver of retirement earnings limitation without loss, suspension or diminution of his or her retirement allowance. Any such person employed who has not retired from the NYSLPFRS, NYCPPF or NYCFDPF shall not automatically be deemed to have been granted a waiver of retirement earnings limitation.

If this bill is enacted, insofar as it will affect the New York State and Local Police and Fire Retirement System, we expect few retirees to be affected. There would be negligible additional annual costs. However, if large numbers of retirees are hired into such positions, there would be additional annual costs which would be shared by the state of New York and all of the participating employers in the System.

Summary of relevant resources:

The membership data used in measuring the impact of the proposed change was the same as that used in the March 31, 2018 actuarial valuation. Distributions and other statistics can be found in the 2018 Report of the Actuary and the 2018 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2015, 2016, 2017 and 2018 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2018 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated March 5, 2019, and intended for use only during the 2019 Legislative Session, is Fiscal Note No. 2019-87, prepared by the Actuary for the New York State and Local Retirement System.

FISCAL NOTE.--Pursuant to Legislative Law, Section 50:

SUMMARY OF BILL: This proposed legislation would amend Retirement and Social Security Law (RSSL) Section 211 to permit eligible retirees of the New York City Police Pension Fund (POLICE) or the New York City Fire Pension Fund (FIRE) to serve as faculty members in the criminal justice programs of the State University of New York (SUNY) or City University of New York (CUNY) by way of an automatic post-retirement earnings waiver pursuant to the provisions of RSSL Section 211.

Effective Date: Upon enactment.

IMPACT ON PENSION PAYMENTS: Currently, retirees of public pension funds and retirement systems who return to public service within New York, and do not rejoin the applicable public fund or system, are generally subject to various post-retirement earnings restrictions. Police and Fire retirees are subject to, among other things, post-retirement earnings restrictions as provided in RSSL Sections 211 and 212.

Those who elect to be covered under the provisions of RSSL Section 212 are permitted to earn post-retirement earnings from a public employer in an amount not exceeding a specific dollar limit in each calendar year

without loss, suspension, or diminution of their retirement allowances. Once this dollar limit is reached, the retiree's retirement allowance is suspended for the remainder of that calendar year. Generally, there are no earnings limitations in, or following, the calendar year in which the retiree attains age 65. Currently, the RSSL Section 212 post-retirement earnings limitation in effect for calendar year 2007 and each year thereafter is \$30,000.

When certain exigent criteria are met and approval is given to the employer by a specially designated entity, a waiver pursuant to RSSL Section 211 may be granted, for a two-year period. Under RSSL Section 211, there is no salary restriction for reemployment with a public entity that is not the former employer.

Under the proposed legislation, if enacted, the RSSL Section 211 postretirement public service earnings waiver would be automatically granted, without the need to satisfy the criteria currently required pursuant to RSSL Section 211, to retired Police and Fire members employed as a faculty member in a SUNY or CUNY criminal justice program.

For purposes of this fiscal note, it has been assumed that Police and Fire retirees who are or would be employed as faculty members in a SUNY or CUNY criminal justice program would not be subject to any post-retirement earnings limitation pursuant to RSSL Section 211 since they would not be working for their former employer.

For illustrative purposes only, the table below presents the estimated additional retirement allowances paid if RSSL Section 211 waivers are granted in lieu of applying RSSL Section 212 post-retirement earnings limitation for various sample combinations of post-retirement annual earnings and annual retirement allowance amounts.

Annual Retirement Allowance	Annual Post-Retin \$40,000	cement Earnings \$50,000	in Calendar Year \$60,000
\$30,000	\$ 7,500	\$12,000	\$15,000
\$40,000	\$10,000	\$16,000	\$20,000
\$50,000	\$12,500	\$20,000	\$25,000
\$60,000	\$15,000	\$24,000	\$30,000
\$70,000	\$17,500	\$28,000	\$35,000

FINANCIAL IMPACT - ANNUAL EMPLOYER CONTRIBUTIONS: In accordance with Administrative Code of the City of New York (ACCNY) Section 13-638.2(k-2), new UAL attributable to benefit changes are to be amortized as determined by the Actuary but generally over the remaining working lifetime of those impacted by the benefit changes. However, since changes in the applicable retirement allowances paid to Police and Fire retirees under this proposed legislation are not known in advance, the increase in pension payments due to this legislation would be treated as an actuarial loss. These actuarial losses would be amortized over a 15-year period (14 payments under the One-Year Lag Methodology (OYLM)) using level dollar payments.

The number of Police and Fire retirees who could potentially be impacted by this proposed legislation cannot be readily determined. However, the Actuary believes the increase in pension payments, if the proposed legislation is enacted, would be approximately \$1.5 million to \$2.0 million per year for each 100 faculty SUNY and CUNY criminal justice program positions created for eligible Police and Fire service retirees. This would result in an increase in annual employer contributions of \$180,000 to \$240,000 compounded each year (e.g. \$240,000 in the first year, \$480,000 in the second year, \$720,000 in the third year, etc.) for 14 years and then will remain level thereafter, assuming 100 such faculty members are employed each year. Future years' costs would depend on factors such as, but not limited to, the number of retirees that benefit under the legislation and the amount of their earnings and retirement allowances.

OTHER COSTS: Not measured in this Fiscal Note are the following:

* The initial, additional administrative costs of POLICE, FIRE and other New York City agencies to implement the proposed legislation.

* The impact of this proposed legislation on Other Postemployment Benefit (OPEB) costs.

CONTRIBUTION TIMING: For the purposes of this Fiscal Note, it is assumed that the changes in the Present Value of future employer contributions and annual employer contributions would be reflected for the first time in the June 30, 2020 actuarial valuations of POLICE and FIRE. In accordance with the OYLM used to determine employer contributions, the increase in employer contributions would first be reflected in Fiscal Year 2022.

CENSUS DATA: For purposes of analyzing the impact of the proposed legislation, illustrative examples with various salary and retirement allowance amounts have been provided above.

ACTUARIAL ASSUMPTIONS AND METHODS: The changes in the Present Value of future employer contributions and annual employer contributions presented herein have been calculated based on the actuarial assumptions and methods in effect for the June 30, 2018 (Lag) actuarial valuations used to determine the Preliminary Fiscal Year 2020 employer contributions of POLICE and FIRE.

RISK AND UNCERTAINTY: The costs presented in this Fiscal Note depend highly on the actuarial assumptions and methods used and are subject to change based on the realization of potential investment, demographic, contribution, and other risks. If actual experience deviates from actuarial assumptions, the actual costs could differ from those presented herein. Costs are also dependent on the actuarial methods used, and therefore different actuarial methods could produce different results. Quantifying these risks is beyond the scope of this Fiscal Note.

STATEMENT OF ACTUARIAL OPINION: I, Sherry S. Chan, am the Chief Actuary for, and independent of, the New York City Retirement Systems and Pension Funds. I am a Fellow of the Society of Actuaries, an Enrolled Actuary under the Employee Retirement Income and Security Act of 1974, a Member of the American Academy of Actuaries, and a Fellow of the Conference of Consulting Actuaries. I meet the Qualification Standards of the American Academy of Actuaries to render the actuarial opinion contained herein. To the best of my knowledge, the results contained herein have been prepared in accordance with generally accepted actuarial principles and procedures and with the Actuarial Standards of Practice issued by the Actuarial Standards Board.

FISCAL NOTE IDENTIFICATION: This Fiscal Note 2019-06 dated April 11, 2019 was prepared by the Chief Actuary for the New York City Police Pension Fund and the New York City Fire Pension Fund. This estimate is intended for use only during the 2019 Legislative Session.

TO THE SENATE:

I am returning herewith, without my approval, the following bill:

Senate Bill Number 4308-A, entitled:

"AN ACT to amend the retirement and social security law, in relation to criminal justice faculty employed by a community college"

NOT APPROVED

This bill would amend Section 211 of the Retirement and Social Security Law to permit eligible retirees of the New York State and Local Police and Retirement System, the New York City Police Pension Fund, or the New York City Fire Pension Fund to collect their full pension while serving as faculty for criminal justice programs of the community colleges within State University of New York ("SUNY") or City University of New York ("CUNY") systems. These retirees would no longer need to satisfy the Section 211 provisions requiring an urgent need for the retiree's services for a position and the employer to undertake extensive recruitment efforts to fill the vacancy before hiring the retiree. This exception would circumvent the publicly transparent Section 211 waiver process.

Section 211 already permits retirees to receive post-retirement earnings from a public employer up to a capped amount in a calendar year without loss, suspension, or diminution of their retirement benefits. This capped amount was recently increased to \$35,000 in Chapter 589 of the Laws of 2019. The clear intent of Section 211 is to restrict the circumstances in which a retiree can receive a full pension from New York State.

Furthermore, there are no automatic, blanket exceptions to the Section 211 waiver process except for retired police officers employed as a school resource officer. This sole exception was authorized in response to school attacks across the nation. This bill would set problematic precedent by creating an exception that is not based on a critical or urgent need.

Since there is already a process for hiring criminal justice instructors at community colleges within SUNY and CUNY systems under the current construct, I am constrained to veto this bill.

18

STATE OF NEW YORK

6382

2019-2020 Regular Sessions

IN SENATE

June 7, 2019

Introduced by Sen. RANZENHOFER -- read twice and ordered printed, and when printed to be committed to the Committee on Rules

AN ACT granting retroactive tier III membership in the New York state and local employees' retirement system to Steven R. Grice

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

Section 1. Notwithstanding any other law to the contrary, Steven R. 1 2 Grice, who is currently a Tier VI member of the New York state and local 3 employees' retirement system and currently employed by the county of Genesee, and who commenced employment with the county of Genesee on June 4 5 22, 1981, and who, for reasons not ascribable to his own negligence, 6 failed to become a member of the New York state and local employees' retirement system in 1981, may be deemed to have become a member of the 7 8 New York state and local employees' retirement system on June 22, 1981, 9 if within one year of the effective date of this act he shall file an application therefor with the state comptroller. Upon receipt of such application, Steven R. Grice shall be granted Tier III status in the New 10 11 12 York state and local employees' retirement system and be eligible for 13 all the rights and benefits thereof. No contributions made to the New 14 York state and local employees' retirement system by Steven R. Grice 15 shall be returned to him pursuant to this act.

16 § 2. Any past service costs incurred in implementing the provisions of 17 this act shall be borne by the county of Genesee.

§ 3. This act shall take effect immediately.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill will grant Tier 3 status in the New York State and Local Employees' Retirement System to Steven R. Grice, a current Tier 6 member employed by the county of Genesee, by changing his date of membership to June 22, 1981, his first date of employment with the county of Genesee. There will be no refund of member contributions. As a Tier 3 member with

EXPLANATION--Matter in **italics** (underscored) is new; matter in brackets [-] is old law to be omitted.

LBD02405-02-9

S. 6382

over 10 years of membership, he will no longer be required to make 3% member contributions.

If this bill is enacted during the 2019 legislative session, we anticipate that there will be an increase of approximately \$4,900 in the annual contributions of the county of Genesee for the fiscal year ending March 31, 2020. In future years, this cost will vary as the billing rates and salary of Steven Grice change.

In addition to the annual contributions discussed above, there will be an immediate past service cost of \$8,430 which will be borne by the county of Genesee as a one-time payment. This estimate is based on the assumption that payment will be made on February 1, 2020.

Summary of relevant resources:

The membership data used in measuring the impact of the proposed change was the same as that used in the March 31, 2018 actuarial valuation. Distributions and other statistics can be found in the 2018 Report of the Actuary and the 2018 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2015, 2016, 2017 and 2018 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2018 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated May 16, 2019, and intended for use only during the 2019 Legislative Session, is Fiscal Note No. 2019-123, prepared by the Actuary for the New York State and Local Retirement System.

VETO MESSAGE - No. 231

TO THE SENATE:

I am returning herewith, without my approval, the following bill:

Senate Bill Number 1577, entitled:

"AN ACT granting retroactive membership in the New York State and local employees' retirement system to Adam Markel"

Senate Bill Number 6382, entitled:

"AN ACT granting retroactive membership in the New York State and local employees' retirement system to Steven R. Grice"

NOT APPROVED

These bills would provide public employees with a variety of enhanced retirement benefits without offering any funding source to cover their

costs in the current fiscal year or in future years. They also contravene the State's recent enactment of two new pension tiers (Tier V and Tier VI) to reduce taxpayer costs and existing law disallowing deputy sheriff service as creditable service in the New York State and Local Police and Fire Retirement System 20-year police retirement plan.

I have vetoed similar or identical bills in each of the past several years because they circumvented recent pension tier reform, and the costs imposed were not accounted for in State and local financial plans. As the Legislature has failed to appropriate any funds to pay for these benefits, I cannot support a package of bills that would necessarily impose a substantial and unplanned burden on New York State taxpayers.

Moreover, these costs will also place an undue fiscal pressure on local governments to provide vital services to their residents. Fixed costs associated with pension enhancements hinder the ability of local governments to function within current property tax levels and negatively impact the State's economic competitiveness. I am therefore constrained to veto these bills.

These bills are disapproved.

(signed) ANDREW M. CUOMO

STATE OF NEW YORK

4724

2019-2020 Regular Sessions

IN SENATE

March 22, 2019

Introduced by Sen. GALLIVAN -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions

AN ACT in relation to granting William J. Cooley additional service credit with the New York state and local police and fire retirement system

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

1 Section 1. Notwithstanding any other provision of law, William J. 2 Cooley, currently a city of Buffalo police officer and member of the New 3 York state and local police and fire retirement system covered by 4 section 384-d of the retirement and social security law, who for the period beginning November 12, 2002 and ending in July of 2006, was 5 employed as a deputy sheriff by the Erie County Sheriff's Department 6 7 where he was a member of the New York state and local employees' retirement system, and who, for reasons not ascribable to his own negligence, 8 9 was not granted service credit under section 384-d of the retirement and 10 social security law for his period of employment with the Erie County 11 Sheriff's Department, shall be granted such service credit under section 12 384-d of the retirement and social security law, if on or before the 13 thirty-first of December next succeeding the effective date of this act, 14 he shall file a written request to that effect with the state comp-15 troller.

16 § 2. All past service costs incurred in implementing the provisions of 17 this act shall be borne by the city of Buffalo.

18 § 3. This act shall take effect immediately.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill will grant service credit under section 384-d of the Retirement and Social Security Law to William J. Cooley, a current member of the New York State and Local Police and Fire Retirement System (PFRS), for the period of November 12, 2002 through July of 2006, during which he was employed as a deputy sheriff in Erie County. Currently, deputy

EXPLANATION--Matter in **italics** (underscored) is new; matter in brackets [-] is old law to be omitted.

LBD02857-02-9

S. 4724

sheriff service is not creditable in a PFRS twenty year police retirement plan.

If this bill is enacted during the 2019 legislative session, there will be an immediate past service cost of approximately \$352,000 which will be borne by the City of Buffalo as a one-time payment. This estimate is based on the assumption that payment will be made on February 1, 2020.

There will be no increase in the annual contributions of the City of Buffalo.

Summary of relevant resources:

The membership data used in measuring the impact of the proposed change was the same as that used in the March 31, 2018 actuarial valuation. Distributions and other statistics can be found in the 2018 Report of the Actuary and the 2018 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2015, 2016, 2017, and 2018 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2018 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated March 21, 2019, and intended for use only during the 2019 Legislative Session, is Fiscal Note No. 2019-94, prepared by the Actuary for the New York State and Local Retirement System.

VETO MESSAGE - No. 235

TO THE SENATE:

I am returning herewith, without my approval, the following bills:

Senate Bill Number 4724, entitled:

"AN ACT in relation to granting William J. Cooley additional service credit with the New York state and local police and fire retirement system"

Senate Bill Number 4725, entitled:

"AN ACT to authorize Patrick Humiston to receive certain service credit under section 384-d of the retirement and social security law"

NOT APPROVED

These bills would allow two police officers to transfer service credit accrued while they were employed with the Erie County Sheriff's Depart-

ment to the pension plan of the City of Buffalo Police Department. While granting this credit creates a precedent, these two officers were laid off from the City of Buffalo in July of 2002, and due to no fault of their own were not hired back by the City once re-hiring began. The City of Buffalo has provided a home rule message indicating its support.

However, because these bills provide transfer of service credit for time earned as Erie County Deputy Sheriffs prior to the date that the City of Buffalo should have rehired them, I am constrained to veto these bills as written.

These bills are disapproved.

(signed) ANDREW M. CUOMO

STATE OF NEW YORK

4725

2019-2020 Regular Sessions

IN SENATE

March 22, 2019

Introduced by Sen. GALLIVAN -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions

AN ACT to authorize Patrick Humiston to receive certain service credit under section 384-d of the retirement and social security law

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

1 Section 1. Notwithstanding any other provision of law, Patrick Humi-2 ston, currently a city of Buffalo police officer and member of the New York State and local police and fire retirement system covered under 3 section 384-d of the retirement and social security law, who for a peri-4 od beginning November 12, 2002 and ending August 21, 2006, was employed 5 as a deputy sheriff by the Erie County Sheriff's Department where he was 6 7 a member of the New York state and local employees' retirement system, and who, for reasons not ascribable to his own negligence, was not 9 granted service credit under section 384-d of the retirement and social 10 security law for his period of employment with the Erie County Sheriff's 11 Department, shall be granted such service credit under section 384-d of 12 the retirement and social security law and shall be entitled to the full 13 rights and benefits associated with coverage under such section as well 14 as section 384-e of such law, provided that a request to that effect is 15 filed with the state comptroller within one year from the effective date 16 of this act.

17 § 2. All past service costs incurred in implementing the provisions of 18 this act shall be borne by the city of Buffalo.

19 § 3. This act shall take effect immediately.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill will grant service credit under section 384-d together with section 384-e of the Retirement and Social Security Law to Patrick J. Humiston, a current member of the New York State and Local Police and Fire Retirement System (PFRS), for the period of November 12, 2002 through August 21, 2006, during which he was employed as a deputy sher-

EXPLANATION--Matter in **italics** (underscored) is new; matter in brackets [-] is old law to be omitted.

LBD02951-02-9

S. 4725

iff in Erie County. Currently, deputy sheriff service is not creditable in a PFRS twenty year police retirement plan.

If this bill is enacted during the 2019 legislative session, there will be an immediate past service cost of approximately \$237,000 which will be borne by the City of Buffalo as a one-time payment. This estimate is based on the assumption that payment will be made on February 1, 2020.

There will be no increase in the annual contributions of the City of Buffalo.

Summary of relevant resources:

The membership data used in measuring the impact of the proposed change was the same as that used in the March 31, 2018 actuarial valuation. Distributions and other statistics can be found in the 2018 Report of the Actuary and the 2018 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2015, 2016, 2017, and 2018 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2018 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated March 21, 2019, and intended for use only during the 2019 Legislative Session, is Fiscal Note No. 2019-93, prepared by the Actuary for the New York State and Local Retirement System.

VETO MESSAGE - No. 236

TO THE SENATE:

I am returning herewith, without my approval, the following bills:

Senate Bill Number 4724, entitled:

"AN ACT in relation to granting William J. Cooley additional service credit with the New York state and local police and fire retirement system"

Senate Bill Number 4725, entitled:

"AN ACT to authorize Patrick Humiston to receive certain service credit under section 384-d of the retirement and social security law"

NOT APPROVED

These bills would allow two police officers to transfer service credit accrued while they were employed with the Erie County Sheriff's Department to the pension plan of the City of Buffalo Police Department. While granting this credit creates a precedent, these two officers were laid off from the City of Buffalo in July of 2002, and due to no fault of their own were not hired back by the City once re-hiring began. The City of Buffalo has provided a home rule message indicating its support.

However, because these bills provide transfer of service credit for time earned as Erie County Deputy Sheriffs prior to the date that the City of Buffalo should have rehired them, I am constrained to veto these bills as written.

These bills are disapproved.

(signed) ANDREW M. CUOMO

STATE OF NEW YORK

4436

2019-2020 Regular Sessions

IN ASSEMBLY

February 4, 2019

AN ACT to amend the retirement and social security law, in relation to disability benefits for firefighters employed by the division of military and naval affairs

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

1 Section 1. The retirement and social security law is amended by adding two new sections 63-g and 63-h to read as follows: 2 § 63-g. Performance of duty disability retirement. a. Any member of 3 4 the retirement system employed by the division of military and naval 5 affairs shall be eligible to retire pursuant to the provisions of this section if he or she is an airport firefighter apprentice, airport fire-6 fighter I, airport firefighter II, airport firefighter III or training 7 and safety officer. 8 b. Notwithstanding any provision of this chapter or of any general or 9 10 special law to the contrary, any member who becomes physically or 11 mentally incapacitated as the result of a disability, who is presently 12 employed and who shall have sustained such disability while so employed 13 and while actually a member of the retirement system, provided that such 14 disability or death (A) was caused by the natural and proximate result 15 of a disability, not caused by such firefighter's own willful negligence 16 and (B) was incurred in the performance and discharge of duty, unless 17 the contrary be proven by competent evidence, shall be paid a perform-18 ance of duty disability retirement benefit payable pursuant to this 19 section. c. Application for a performance of duty disability retirement allow-20 21 ance for such a member may be made by: 22 1. Such member;

- 23 2. The head of the department in which such member is employed; or
- 24 **3.** Some person acting on behalf of and authorized by such member.

EXPLANATION--Matter in **italics** (underscored) is new; matter in brackets [-] is old law to be omitted.

LBD06127-02-9

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1 d. After the filing of such an application such member shall be given more medical examinations. If the comptroller determines that 2 one or 3 the member is physically or mentally incapacitated for the performance of duty and ought to be retired for performance of duty disability, such 4 5 member shall be so retired. Such retirement shall be effective as of a date approved by the comptroller. 6 e. The retirement allowance payable upon retirement for performance of 7 8 duty disability shall consist of a pension of one-half of his or her final average salary plus an annuity which shall be the actuarial equiv-9 10 alent of such member's accumulated contributions, if any. 11 f. If the member, at the time of the filing of an application under 12 the provisions of subdivision c of this section, is eligible for a 13 service retirement benefit, then and in that event, such member may 14 simultaneously file an application for service retirement in accordance with the provisions of section seventy of this article, provided that 15 the member indicates on the application for service retirement that such 16 17 application is filed without prejudice to the application for performance of duty disability retirement. 18 19 g. Any benefit provided pursuant to this section shall not be consid-20 ered as an accidental disability benefit within the meaning of section 21 sixty-four of this title. Any benefit payable pursuant to the workers' compensation law to a member receiving a disability allowance pursuant 22 to this section shall be in addition to such retirement for disability 23 incurred in performance of duty allowance. 24 25 § 63-h. Certain impairments of health; presumption. a. Any member of the retirement system employed by the division of military and naval 26 27 affairs shall be eligible to retire pursuant to the provisions of this section if he or she is an airport firefighter apprentice, airport fire-28 29 fighter I, airport firefighter II, airport firefighter III or training 30 and safety officer. 31 b. Notwithstanding any provision of this chapter or of any general or 32 special law to the contrary, any condition of impairment of health 33 caused by: (1) diseases of the heart; or (2) any (i) melanoma or (ii) condition of cancer affecting the lymphatic, digestive, hematological, 34 urinary, neurological, breast, reproductive or prostate systems result-35 36 ing in disability to a member covered by this section, presently 37 employed, who successfully passed a physical examination on entry into 38 service as an airport firefighter apprentice, airport firefighter I, airport firefighter II, airport firefighter III or training and safety 39 officer which examination failed to reveal evidence of any disease or 40 other impairment of the heart or such melanoma or condition, shall be 41 presumptive evidence that it was incurred in the performance and 42 43 discharge of duty, unless the contrary be proven by competent evidence and shall be paid a performance of duty disability retirement allowance 44 45 equal to that which is provided in section sixty-three of this title, subject to the provisions of section sixty-four of this title. 46 c. Notwithstanding any provision of this chapter or of any general or 47 48 special law to the contrary, any condition of impairment of health 49 caused by diseases of the lung, resulting in disability to a member 50 covered by this section, presently employed, who successfully passed a 51 physical examination on entry into service as an airport firefighter 52 apprentice, airport firefighter I, airport firefighter II, airport fire-53 fighter III or training and safety officer, which examination failed to 54 disclose evidence of any disease or other impairment of the lung, shall 55 be presumptive evidence that it was incurred in the performance and 56 discharge of duty, unless the contrary be proven by competent evidence

1	and shall be paid a performance of duty disability retirement allowance
2	equal to that which is provided in section sixty-three of this title,
3	subject to the provisions of section sixty-four of this title.
4	d. After the filing of an application such member shall be given one
5	or more medical examinations. If the comptroller determines that the
6	member is physically or mentally incapacitated for the performance of
7	duty and ought to be retired for performance of duty disability, such
8	member shall be so retired. Such retirement shall be effective as of a
9	date approved by the comptroller.
10	e. If the member, at the time of the filing of such application, is
11	eligible for a service retirement benefit, then and in that event, such
12	member may simultaneously file an application for service retirement,
13	provided that the member indicates on the application for service
14	retirement that such application is filed without prejudice to the
15	application for performance of duty disability retirement.
16	§ 2. The retirement and social security law is amended by adding two
17	new sections 607-i and 607-j to read as follows:
18	§ 607-i. Performance of duty disability retirement. a. Any member of
19	the retirement system employed by the division of military and naval
20	affairs shall be eligible to retire pursuant to the provisions of this
21	section if he or she is an airport firefighter apprentice, airport fire-
22	fighter I, airport firefighter II, airport firefighter III or training
23	and safety officer.
24	b. Notwithstanding any provision of this chapter or of any general or
25	special law to the contrary, any member who becomes physically or
26	mentally incapacitated as the result of a disability, who is presently
27	employed and who shall have sustained such disability while so employed
28	and while actually a member of the retirement system, provided that such
29	disability or death (A) was caused by the natural and proximate result
30	of a disability, not caused by such firefighter's own willful negligence
31	and (B) was incurred in the performance and discharge of duty, unless
32	the contrary be proven by competent evidence, shall be paid a perform-
33	ance of duty disability retirement benefit payable pursuant to this
34	section.
35	c. Application for a performance of duty disability retirement allow-
36	ance for such a member may be made by:
37	1. Such member;
38	2. The head of the department in which such member is employed; or
39	3. Some person acting on behalf of and authorized by such member.
40	d. After the filing of such an application such member shall be given
41	one or more medical examinations. If the comptroller determines that
42	the member is physically or mentally incapacitated for the performance
43	of duty and ought to be retired for performance of duty disability, such
44	member shall be so retired. Such retirement shall be effective as of a
45	date approved by the comptroller.
46	e. The retirement allowance payable upon retirement for performance of
47	duty disability shall consist of a pension of one-half of his or her
48	final average salary plus an annuity which shall be the actuarial equiv-
49	alent of such member's accumulated contributions, if any.
50	f. If the member, at the time of the filing of an application under
51	the provisions of subdivision c of this section, is eligible for a
52	service retirement benefit, then and in that event, such member may
53	simultaneously file an application for service retirement in accordance
54	with the provisions of section seventy of this chapter, provided that
55	the member indicates on the application for service retirement that such

application is filed without prejudice to the application for perform-1 2 ance of duty disability retirement. g. Any benefit provided pursuant to this section shall not be consid-3 ered as an accidental disability benefit within the meaning of section 4 sixty-four of this chapter. Any benefit payable pursuant to the workers' 5 compensation law to a member receiving a disability allowance pursuant 6 to this section shall be in addition to such retirement for disability 7 incurred in performance of duty allowance. 8 § 607-j. Certain impairments of health; presumption. a. Any member of 9 10 the retirement system employed by the division of military and naval affairs shall be eligible to retire pursuant to the provisions of this 11 12 section if he or she is an airport firefighter apprentice, airport fire-13 fighter I, airport firefighter II, airport firefighter III or training 14 and safety officer. 15 b. Notwithstanding any provision of this chapter or of any general or 16 special law to the contrary, any condition of impairment of health caused by: (1) diseases of the heart; or (2) any (i) melanoma or (ii) 17 condition of cancer affecting the lymphatic, digestive, hematological, 18 urinary, neurological, breast, reproductive or prostate systems result-19 ing in disability to a member covered by this section, presently employed, who successfully passed a physical examination on entry into 20 21 service as an airport firefighter apprentice, airport firefighter I, airport firefighter II, airport firefighter III or training and safety 22 23 officer which examination failed to reveal evidence of any disease or 24 25 other impairment of the heart or such melanoma or condition, shall be presumptive evidence that it was incurred in the performance and discharge of duty, unless the contrary be proven by competent evidence 26 27 and shall be paid a performance of duty disability retirement allowance 28 equal to that which is provided in section sixty-three of this chapter, 29 30 subject to the provisions of sections sixty-three and sixty-four of this 31 chapter. 32 c. Notwithstanding any provision of this chapter or of any general or 33 special law to the contrary, any condition of impairment of health caused by diseases of the lung, resulting in disability to a member 34 35 covered by this section, presently employed, who successfully passed a physical examination on entry into service as an airport firefighter 36 apprentice, airport firefighter I, airport firefighter II, airport fire-37 38 fighter III or training and safety officer, which examination failed to disclose evidence of any disease or other impairment of the lung, shall 39 be presumptive evidence that it was incurred in the performance and 40 discharge of duty, unless the contrary be proven by competent evidence 41 and shall be paid a performance of duty disability retirement allowance 42 equal to that which is provided in section sixty-three of this chapter, 43 subject to the provisions of section sixty-four of this chapter. 44 45 d. After the filing of an application such member shall be given one 46 or more medical examinations. If the comptroller determines that the 47 member is physically or mentally incapacitated for the performance of 48 duty and ought to be retired for performance of duty disability, such 49 member shall be so retired. Such retirement shall be effective as of a 50 date approved by the comptroller. e. If the member, at the time of the filing of such application, 51 52 eligible for a service retirement benefit, then and in that event, such member may simultaneously file an application for service retirement, 53 provided that the member indicates on the application for service 54 retirement that such application is filed without prejudice to the 55 application for performance of duty disability retirement. 56

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§ 3. This act shall take effect immediately.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would grant improved disability pensions to airport firefighters and training and safety officers in the New York State division of military and naval affairs who sustain a disability in the performance of their duties equal to 50% of final average salary (FAS), or 75% of FAS less worker's compensation (WC) when such disability is related to heart disease, lung disease, or certain forms of cancer, unless the contrary be proven by competent evidence. Currently, affected members are entitled to an ordinary disability benefit of 1/3 of FAS.

If this bill is enacted during the 2019 legislative session, we anticipate that there will be an increase of approximately \$95,000 in the annual contributions of for the fiscal year ending March 31, 2020. In future years, this cost will vary as the billing rates and salary of the affected members change.

In addition to the annual contributions discussed above, there will be an immediate past service cost of approximately \$725,000 which will be borne by the state of New York as a one-time payment. This estimate is based on the assumption that payment will be made on March 1, 2020.

These estimated costs are based on 71 members having an annual salary for the fiscal year ending March 31, 2018 of approximately \$4.4 million. Summary of relevant resources:

The identities of the members who are affected by this legislation are not obtainable from our database. Job title code data provided by the Civil Service Employees Association was relied upon to identify affected members.

The membership data used in measuring the impact of the proposed change was the same as that used in the March 31, 2018 actuarial valuation. Distributions and other statistics can be found in the 2018 Report of the Actuary and the 2018 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2015, 2016, 2017 and 2018 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2018 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated January 22, 2019, and intended for use only during the 2019 Legislative Session, is Fiscal Note No. 2019-30, prepared by the Actuary for the New York State and Local Retirement System.

TO THE ASSEMBLY:

I am returning herewith, without my approval, the following bills:

Assembly Bill Number 4436, entitled:

"AN ACT to amend the retirement and social security law, in relation to disability benefits for firefighters employed by the division of military affairs"

Assembly Bill Number 5940, entitled:

"AN ACT to amend the retirement and social security law, in relation to eligibility for retirement benefits for certain members of the unified court system"

Assembly Bill Number 8003, entitled:

"AN ACT to amend the retirement and social security law, in relation to mandatory retirement age"

TO THE SENATE:

I am returning herewith, without my approval, the following bills:

Senate Bill Number 3813, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing accidental disability retirement benefits for chief fire marshals, assistant chief fire marshals, division supervising fire marshals, supervising fire marshals and fire marshal trainees in Nassau county"

Senate Bill Number 3841, entitled:

"AN ACT to amend the retirement and social security law, in relation to certain disabilities of university police officers appointed by the state university of New York"

Senate Bill Number 3922, entitled:

"AN ACT to amend the retirement and social security law, in relation to disability retirement for members of the department of environmental conservation, forest rangers, university police officers and the regional state park police"

Senate Bill Number 3946, entitled:

"AN ACT to amend the retirement and social security law, in relation to disability retirement benefits for sheriffs, deputy sheriffs, undersheriffs, and correction officers in Nassau county"

Senate Bill Number 5133, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing performance of duty disability retirement benefits

for ambulance medical technician supervisors, ambulance medical technician coordinators and ambulance medical technicians in Nassau county"

Senate Bill Number 5207, entitled:

"AN ACT to amend the retirement and social security law, in relation to establishing a twenty year retirement plan for members or officers of law enforcement"

Senate Bill Number 5905-A, entitled:

"AN ACT to amend the administrative code of the city of New York, in relation to membership in the New York city teachers' retirement system"

Senate Bill Number 6110-A, entitled:

"AN ACT to amend the retirement and social security law, in relation to transfer of retirement membership for certain employees of SUNY within the professional, scientific and technical bargaining unit"

NOT APPROVED

These bills would provide retirement benefit enhancements to State and local employees without offering any funding sources to cover such costs in the current and future fiscal years.

I have repeatedly vetoed similar or identical bills for the past several years because the costs imposed were not accounted for in the State's financial plan. This would necessarily impose a substantial, and unplanned burden on New York State taxpayers. Moreover, the fixed costs associated with pension enhancements negatively impact the State's economic competitiveness and hinder the ability of local governments to deliver vital services within current property tax levels.

Finally, the costs of these bills cannot be considered in a vacuum. In order to provide all of the benefits associated with the above-referenced bills, the State and its localities would be required to pay a combined, estimated total of over \$70 million in near-term costs. Since such costs must be addressed in the context of the annual budget negotiations, I am constrained to veto these bills.

These bills are disapproved.

(signed) ANDREW M. CUOMO

STATE OF NEW YORK

5940

2019-2020 Regular Sessions

IN ASSEMBLY

February 20, 2019

Introduced by M. of A. ABBATE -- read once and referred to the Committee
 on Governmental Employees

AN ACT to amend the retirement and social security law, in relation to eligibility for retirement benefits for certain members of the unified court system

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

1 Section 1. Subdivision a of section 503 of the retirement and social 2 security law, as amended by chapter 18 of the laws of 2012, is amended 3 to read as follows:

4 a. The normal service retirement benefit specified in section five 5 hundred four of this article shall be payable to general members, other than elective members, who have met the minimum service requirements 6 7 upon retirement and attainment of age sixty-two, provided, however, a general member who is a peace officer employed by the unified court system or a member of a teachers' retirement system may retire without 8 9 10 reduction of his or her retirement benefit upon attainment of at least 11 fifty-five years of age and completion of thirty or more years of 12 service. For members who become members of the New York state and local 13 employees' retirement system on or after April first, two thousand 14 twelve, the normal service retirement benefits specified in section five 15 hundred four of this article shall be payable to general members, other 16 than elective members, who have met the minimum service requirements 17 upon retirement and attainment of age sixty-three; provided that, a 18 member who is a peace officer employed by the unified court system may 19 retire without reduction of his or her retirement benefit upon attain-20 ment of at least fifty-five years of age and completion of thirty or 21 more years of service.

22 § 2. Subdivisions a and a-1 of section 603 of the retirement and 23 social security law, subdivision a as amended and subdivision a-1 as 24 added by chapter 18 of the laws of 2012, are amended to read as follows:

EXPLANATION--Matter in <u>italics</u> (underscored) is new; matter in brackets
[-] is old law to be omitted.

LBD07907-02-9

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a. The service retirement benefit specified in section six hundred 1 2 four of this article shall be payable to members who have met the mini-3 mum service requirements upon retirement and attainment of age sixty-4 two, other than members who are eligible for early service retirement pursuant to subdivision c of section six hundred four-b of this article, 5 subdivision c of section six hundred four-c of this article, subdivision 6 7 d of section six hundred four-d of this article, subdivision c of 8 section six hundred four-e of this article, subdivision c of section six 9 hundred four-f of this article, subdivision c of section six hundred 10 four-g of this article, subdivision c of section six hundred four-h of 11 this article or subdivision c of section six hundred four-i of this 12 article, provided, however, a member of a teachers' retirement system or 13 the New York state and local employees' retirement system who first 14 joins such system before January first, two thousand ten or a member who 15 is a uniformed court officer or peace officer employed by the unified 16 court system [who first becomes a member of the New York state and local 17 employees' retirement system before April first, two thousand twelve] 18 may retire without reduction of his or her retirement benefit upon 19 attainment of at least fifty-five years of age and completion of thirty 20 or more years of service, provided, however, that a uniformed court officer or peace officer employed by the unified court system who first 21 22 becomes a member of the New York state and local employees' retirement 23 system on or after January first, two thousand ten and retires without 24 reduction of his or her retirement benefit upon attainment of at least fifty-five years of age and completion of thirty or more years of 25 26 service pursuant to this section shall be required to make the member 27 contributions required by subdivision f of section six hundred thirteen 28 of this article for all years of credited and creditable service, 29 provided further that the [the] preceding provisions of this subdivision 30 shall not apply to a New York city revised plan member. 31 a-1. For members who first become a member of a public retirement 32 system of the state on or after April first, two thousand twelve, except 33 for uniformed court officers or peace officers employed by the unified 34 court system, the service retirement benefit specified in section six 35 hundred four of this article shall be payable to members who have met 36 the minimum service requirements upon retirement and have attained age 37 sixty-three. 38 3. Subdivisions a and b-1 of section 604 of the retirement and 39 social security law, subdivision a as amended and subdivision b-1 as added by chapter 18 of the laws of 2012, are amended to read as follows: 40 41 a. The service retirement benefit at normal retirement age for a 42 member with less than twenty years of credited service, or less than 43 twenty-five years credited service for a member who joins the New York 44 state teachers' retirement system on or after January first, two thou-45 sand ten, shall be a retirement allowance equal to one-sixtieth of final 46 average salary times years of credited service. Normal retirement age 47 for members who first become members of a public retirement system of 48 the state on or after April first, two thousand twelve shall be age 49 sixty-three; except that the normal retirement age shall be sixty-two 50 for a member who is a peace officer or uniformed court officer employed 51 by the unified court system. b-1. Notwithstanding any other provision of law to the contrary, the 52 53 service retirement benefit for members with twenty or more years of 54 [credit] credited service who first become a member of a public retire-55 ment system of the state on or after April first, two thousand twelve at 56 age sixty-three, or at age sixty-two for uniformed court officers or

1 **peace officers employed by the unified court system**, shall be a pension 2 equal to the sum of thirty-five per centum and one-fiftieth of final 3 average salary for each year of service in excess of twenty times final 4 average salary times years of credited service. In no event shall any 5 retirement benefit payable without optional modification be less than 6 the actuarially equivalent annuitized value of the member's contrib-7 utions accumulated with interest at five percent per annum compounded 8 annually to the date of retirement.

9 § 4. Paragraph 3 of subdivision i of section 603 of the retirement and 10 social security law, as added by chapter 18 of the laws of 2012, is 11 amended to read as follows:

12 3. A member of a public retirement system of the state who has met the 13 minimum service requirement, but who is not a New York city transit 14 authority member, as defined in paragraph one of subdivision a of 15 section six hundred four-b of this article, may retire prior to normal 16 retirement age, but no earlier than attainment of age fifty-five, in 17 which event, the amount of his or her retirement benefit computed with-18 out optional modification shall be reduced by six and one-half per 19 centum for each year by which early retirement precedes age sixty-three; provided, however, that for a member who is a uniformed court officer or 20 peace officer employed by the unified court system, the retirement bene-21 22 fit computed without optional modification shall be reduced in accord-23 ance with paragraph one of this subdivision.

S 5. Notwithstanding any other provision of law to the contrary, none of the provisions of this act shall be subject to the appropriation requirement of section 25 of the retirement and social security law.

§ 6. This act shall take effect immediately; provided that the amendments to subdivision a of section 603 of the retirement and social security law made by section two of this act shall not affect the expiration of such subdivision and shall be deemed to expire therewith.

FISCAL NOTE. -- Pursuant to Legislative law, Section 50:

This bill will allow any Tier 6 member who is a uniformed court officer or peace officer employed by the unified court system to retire without early age reduction upon attaining 30 years of creditable service and age 55. It would also reduce the normal retirement age from 63 to 62, and lessen the reductions in benefits for those who retire prior to normal retirement age.

If this bill is enacted during the 2019 legislative session, we anticipate that there will be an increase of approximately 1.0% of the compensation of the affected members. For the fiscal year ending March 31, 2020, this is estimated to be approximately \$560,000. In future years, this cost will vary as the billing rates and salary of the affected members change.

In addition to the annual contributions discussed above, there will be an immediate past service cost of approximately \$2.02 million which will be borne by the state of New York as a one-time payment. This estimate is based on the assumption that payment will be made on March 1, 2020.

The estimated costs above are based on 795 members employed by the unified court system as a uniformed court officer or peace officer with a total estimated annual salary of approximately \$43 million for the fiscal year ending March 31, 2018.

Summary of relevant resources:

The membership data used in measuring the impact of the proposed change was the same as that used in the March 31, 2018 actuarial valuation. Distributions and other statistics can be found in the 2018

Report of the Actuary and the 2018 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2015, 2016, 2017 and 2018 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2018 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated February 7, 2019, and intended for use only during the 2019 Legislative Session, is Fiscal Note No. 2019-41, prepared by the Actuary for the New York State and Local Retirement System.

VETO MESSAGE - No. 249

TO THE ASSEMBLY:

I am returning herewith, without my approval, the following bills:

Assembly Bill Number 4436, entitled:

"AN ACT to amend the retirement and social security law, in relation to disability benefits for firefighters employed by the division of military affairs"

Assembly Bill Number 5940, entitled:

"AN ACT to amend the retirement and social security law, in relation to eligibility for retirement benefits for certain members of the unified court system"

Assembly Bill Number 8003, entitled:

"AN ACT to amend the retirement and social security law, in relation to mandatory retirement age"

TO THE SENATE:

I am returning herewith, without my approval, the following bills:

Senate Bill Number 3813, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing accidental disability retirement benefits for chief fire marshals, assistant chief fire marshals, division supervising fire marshals, supervising fire marshals and fire marshal trainees in Nassau county" Senate Bill Number 3841, entitled:

"AN ACT to amend the retirement and social security law, in relation to certain disabilities of university police officers appointed by the state university of New York"

Senate Bill Number 3922, entitled:

"AN ACT to amend the retirement and social security law, in relation to disability retirement for members of the department of environmental conservation, forest rangers, university police officers and the regional state park police"

Senate Bill Number 3946, entitled:

"AN ACT to amend the retirement and social security law, in relation to disability retirement benefits for sheriffs, deputy sheriffs, undersheriffs, and correction officers in Nassau county"

Senate Bill Number 5133, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing performance of duty disability retirement benefits

for ambulance medical technician supervisors, ambulance medical technician coordinators and ambulance medical technicians in Nassau county"

Senate Bill Number 5207, entitled:

"AN ACT to amend the retirement and social security law, in relation to establishing a twenty year retirement plan for members or officers of law enforcement"

Senate Bill Number 5905-A, entitled:

"AN ACT to amend the administrative code of the city of New York, in relation to membership in the New York city teachers' retirement system"

Senate Bill Number 6110-A, entitled:

- "AN ACT to amend the retirement and social security law, in relation to transfer of retirement membership for certain employees of SUNY within the professional, scientific and technical bargaining unit"
- NOT APPROVED

These bills would provide retirement benefit enhancements to State and local employees without offering any funding sources to cover such costs in the current and future fiscal years.

I have repeatedly vetoed similar or identical bills for the past several years because the costs imposed were not accounted for in the State's financial plan. This would necessarily impose a substantial, and unplanned burden on New York State taxpayers. Moreover, the fixed costs associated with pension enhancements negatively impact the State's economic competitiveness and hinder the ability of local governments to deliver vital services within current property tax levels.

Finally, the costs of these bills cannot be considered in a vacuum. In order to provide all of the benefits associated with the above-referenced bills, the State and its localities would be required to pay a combined, estimated total of over \$70 million in near-term costs. Since such costs must be addressed in the context of the annual budget negotiations, I am constrained to veto these bills.

These bills are disapproved.

(signed) ANDREW M. CUOMO

STATE OF NEW YORK

8003

2019-2020 Regular Sessions

IN ASSEMBLY

May 30, 2019

Introduced by M. of A. ABBATE -- read once and referred to the Committee on Governmental Employees

AN ACT to amend the retirement and social security law, in relation to mandatory retirement age

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

1 Section 1. Subparagraph (f) of paragraph 1 and the opening paragraph 2 of subparagraph (g) of paragraph 2 of subdivision e and subdivisions h 3 and k of section 384 of the retirement and social security law, as 4 amended by chapter 1043 of the laws of 1968, are amended to read as 5 follows:

6 (f) Upon completion of twenty-five years service, an additional 7 pension, if required, of such amount as shall be necessary to increase 8 the total amount of the benefits provided herein to one-half of his final average salary. The pension provided by this [sub paragraph] 9 subparagraph shall be payable only if a member retires from service on 10 11 or before the last day of the calendar month next succeeding the calen-12 dar month in which he attains age [sixty-two] sixty-five. Provided, 13 however, that in the case of any member who attained the age of [sixtytwo] sixty-five on or before July first, nineteen hundred sixty-six, to 14 be eligible for additional pension credit under this [sub-paragraph] 15 subparagraph, his service shall be terminated and he shall retire on or 16 before December thirty-first, nineteen hundred sixty-seven. For the 17 purpose only of determining the amount of the pension provided in this 18 19 paragraph, the annuity shall be computed as it would be if it were not 20 reduced by the actuarial equivalent of any outstanding loan, and if it 21 were not increased by the actuarial equivalent of any additional 22 contributions, and if it were not reduced by reason of the member's 23 election to decrease his annuity contributions to the retirement system 24 in order to apply the amount of such reduction in payment of his 25 contributions for old-age and survivors insurance coverage.

EXPLANATION--Matter in **italics** (underscored) is new; matter in brackets [-] is old law to be omitted.

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Upon completion of twenty-five years service, an additional pension, 2 if required, of such amount as shall be necessary to increase the total amount of the benefits provided herein to one-half of his final average salary. The pension provided by this [sub-paragraph] subparagraph shall be payable only if a member retires from service on or before the last day of the calendar month next succeeding the calendar month in which he attains age [sixty-two] sixty-five. Provided, however, that in the case of any member who attained the age of [sixty-two] sixty-five before or

9 within one month after his employer first elected to assume all or part 10 of the additional cost of service as provided by paragraph two of subdi-11 vision d of this section, to be eligible for additional pension credit 12 under this [sub-paragraph] subparagraph, his service shall be terminated 13 and he shall retire within three months after his employer so elects or 14 on or before December thirty-first, nineteen hundred sixty-eight, which-15 ever shall last occur.

16 h. Any officer or member of such organized fire department or organ-17 ized police force or department, may, within one year after he becomes 18 such officer or member or within one year after his employer assumes the additional cost therefor, whichever shall last occur, elect to receive 19 20 the additional benefits provided for by subdivision f [hereof] of this 21 section. Any officer or member who elects to receive such benefits shall 22 be separated from service on the first day of the calendar month next 23 succeeding his attainment of age [sixty-two] sixty-five and the completion of twenty-five years of service, provided, however, that in 24 the case of any officer or member who attained the age of [sixty-two] 25 26 sixty-five before his employer assumed the additional cost therefor, or 27 who attains the age of [sixty two] sixty-five within one month after his 28 employer assumes the additional cost therefor, to be eligible for addi-29 tional pension credit under subdivision f of this section, his service 30 shall be terminated and he shall be retired within three months after 31 his employer assumes the additional cost therefor or on or before Decem-32 ber thirty-first, nineteen hundred sixty-eight, whichever shall last 33 occur, and provided further that a member who is a chief or commanding 34 officer of a police department or police force shall retire on the first 35 day of the calendar month next succeeding his attainment of age sixty-36 five; a member who is a chief or commanding officer of a police depart-37 ment or police force, who attained age sixty-five before his employer 38 elected to provide this added benefit and has rendered twenty-five years 39 of total creditable service, shall retire on or before December thirty-40 first, nineteen hundred sixty-eight, or within one year after his employer assumes the additional cost therefor, whichever shall last 41 42 occur.

43 k. Any officer or member of such organized fire department or organ-44 ized police force or department, may, within one year after he becomes 45 such officer or member or within one year after his employer assumes the 46 additional cost therefor, whichever shall last occur, elect to receive 47 the additional benefits provided for by subdivision i [hereof] of this 48 section. Any officer or member who elects to receive such benefits shall 49 be separated from service on the first day of the calendar month next 50 succeeding his attainment of age [sixty-two] sixty-five and the 51 completion of twenty-five years of service, provided, however, that in 52 the case of any officer or member who attained the age of [sixty-two] 53 sixty-five before his employer assumed the additional cost therefor, or 54 who attains the age of [sixty-two] sixty-five within one month after his 55 employer assumes the additional cost therefor, to be eligible for addi-56 tional pension credit under subdivision i of this section, his service

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1 shall be terminated and he shall be retired within three months after 2 his employer assumes the additional cost therefor, or on or before 3 December thirty-first, nineteen hundred sixty-eight, whichever shall 4 last occur, and provided further that a member who is a chief or 5 commanding officer of a police department or police force shall retire 6 on the first day of the calendar month next succeeding his attainment of 7 age sixty-five; a member who is a chief or commanding officer of a 8 police department or police force, who attained age sixty-five before 9 his employer elected to provide this added benefit and has rendered 10 twenty-five years of total creditable service, shall retire on or before 11 December thirty-first, nineteen hundred sixty-eight, or within one year 12 after his employer assumes the additional cost therefor, whichever shall 13 last occur.

- 14 § 2. This act shall take effect immediately.
 - FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill will increase the mandatory retirement age from 62 to 65 for members of the New York State and Local Police and Fire Retirement System (PFRS) who are covered under the provisions of Section 384 of the Retirement and Social Security Law.

If this bill is enacted, there would be additional benefits for certain members who remain employed beyond age 62. However, if some members delay retirement due to the enactment of this bill, we would not anticipate that there would be an increase in the annual contributions of the participating employers in the PFRS.

Summary of relevant resources:

The membership data used in measuring the impact of the proposed change was the same as that used in the March 31, 2018 actuarial valuation. Distributions and other statistics can be found in the 2018 Report of the Actuary and the 2018 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2015, 2016, 2017 and 2018 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules, and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2018 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated May 16, 2019, and intended for use only during the 2019 Legislative Session, is Fiscal Note No. 2019-118, prepared by the Actuary for the New York State and Local Retirement System.

VETO MESSAGE - No. 254

TO THE ASSEMBLY:

I am returning herewith, without my approval, the following bills:

Assembly Bill Number 4436, entitled:

"AN ACT to amend the retirement and social security law, in relation to disability benefits for firefighters employed by the division of military affairs"

Assembly Bill Number 5940, entitled:

"AN ACT to amend the retirement and social security law, in relation to eligibility for retirement benefits for certain members of the unified court system"

Assembly Bill Number 8003, entitled:

"AN ACT to amend the retirement and social security law, in relation to mandatory retirement age"

TO THE SENATE:

I am returning herewith, without my approval, the following bills:

Senate Bill Number 3813, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing accidental disability retirement benefits for chief fire marshals, assistant chief fire marshals, division supervising fire marshals, supervising fire marshals and fire marshal trainees in Nassau county"

Senate Bill Number 3841, entitled:

"AN ACT to amend the retirement and social security law, in relation to certain disabilities of university police officers appointed by the state university of New York"

Senate Bill Number 3922, entitled:

"AN ACT to amend the retirement and social security law, in relation to disability retirement for members of the department of environmental conservation, forest rangers, university police officers and the regional state park police"

Senate Bill Number 3946, entitled:

"AN ACT to amend the retirement and social security law, in relation to disability retirement benefits for sheriffs, deputy sheriffs, undersheriffs, and correction officers in Nassau county"

Senate Bill Number 5133, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing performance of duty disability retirement benefits

for ambulance medical technician supervisors, ambulance medical technician coordinators and ambulance medical technicians in Nassau county"

Senate Bill Number 5207, entitled:

"AN ACT to amend the retirement and social security law, in relation to establishing a twenty year retirement plan for members or officers of law enforcement"

Senate Bill Number 5905-A, entitled:

"AN ACT to amend the administrative code of the city of New York, in relation to membership in the New York city teachers' retirement system"

Senate Bill Number 6110-A, entitled:

- "AN ACT to amend the retirement and social security law, in relation to transfer of retirement membership for certain employees of SUNY within the professional, scientific and technical bargaining unit"
- NOT APPROVED

These bills would provide retirement benefit enhancements to State and local employees without offering any funding sources to cover such costs in the current and future fiscal years.

I have repeatedly vetoed similar or identical bills for the past several years because the costs imposed were not accounted for in the State's financial plan. This would necessarily impose a substantial, and unplanned burden on New York State taxpayers. Moreover, the fixed costs associated with pension enhancements negatively impact the State's economic competitiveness and hinder the ability of local governments to deliver vital services within current property tax levels.

Finally, the costs of these bills cannot be considered in a vacuum. In order to provide all of the benefits associated with the above-referenced bills, the State and its localities would be required to pay a combined, estimated total of over \$70 million in near-term costs. Since such costs must be addressed in the context of the annual budget negotiations, I am constrained to veto these bills.

These bills are disapproved.

(signed) ANDREW M. CUOMO

STATE OF NEW YORK

3675

2019-2020 Regular Sessions

IN SENATE

February 12, 2019

Introduced by Sen. GOUNARDES -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions

AN ACT to amend the retirement and social security law, in relation to accidental disability retirement for uniformed court officers and peace officers employed in the unified court system

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

1 Section 1. Subdivision a of section 605-a of the retirement and social 2 security law, as amended by chapter 489 of the laws of 2008, is amended to read as follows: 3 a. A member employed as a uniformed court officer or peace officer in 4 5 the unified court system shall be entitled to an accidental disability retirement allowance if, at the time application therefor is filed, such 6 7 member is: 8 1. Physically or mentally incapacitated for performance of duty as the 9 natural and proximate result of an accident, not caused by his or her 10 own willful negligence, sustained in such service and while actually a 11 member of the retirement system; and 12 2. Actually in service upon which his or her membership is based. 13 However, in a case where a member is discontinued from service subse-14 quent to the accident, either voluntarily or involuntarily, and provided 15 that the member meets the requirements of paragraph one of this subdivi-16 sion, application may be made either (a) by a vested member incapaci-17 tated as the result of a qualifying World Trade Center condition as 18 defined in section two of this chapter at any time, or (b) not later 19 than two years after the member is first discontinued from service. For purposes of this subdivision, a member who is injured as the 20 21 result of a physical assault by an assailant, suffered while in service 22 shall be entitled to accidental disability retirement unless the contra-23 ry can be proven by competent evidence under this section.

EXPLANATION--Matter in <u>italics</u> (underscored) is new; matter in brackets
[-] is old law to be omitted.

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1 § 2. Notwithstanding any other provision of law to the contrary, none 2 of the provisions of this act shall be subject to section 25 of the 3 retirement and social security law.

§ 3. This act shall take effect immediately.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would allow Tier 3, 4, 5 and 6 uniformed court officers and peace officers in the unified court system to be eligible for an accidental disability for injuries sustained in the performance of duty as the result of a physical assault by an assailant, unless the contrary be proven by competent evidence. The benefit for an accidental disability would be 75% of final average salary less worker's compensation.

If this bill is enacted, the cost will vary depending on the members' age, service, tier and salary. It is estimated that the average per person cost will be approximately three (3) times salary.

The exact number of members who would be affected by this legislation cannot be readily determined. In all likelihood, very few members would be affected.

Summary of relevant resources:

The membership data used in measuring the impact of the proposed change was the same as that used in the March 31, 2018 actuarial valuation. Distributions and other statistics can be found in the 2018 Report of the Actuary and the 2018 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2015, 2016, 2017 and 2018 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2018 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated January 23, 2019, and intended for use only during the 2019 Legislative Session, is Fiscal Note No. 2019-40, prepared by the Actuary for the New York State and Local Retirement System.

VETO MESSAGE - No. 262

TO THE SENATE:

I am returning herewith, without my approval, the following bill:

Senate Bill Number 3675, entitled:

"AN ACT to amend the retirement and social security law, in relation to accidental disability retirement for uniformed court officers and peace officers employed by the unified court system"

NOT APPROVED

This bill would allow uniformed court officers and peace officers in the Unified Court System to be eligible for an Accidental Disability Retirement (ADR) of seventy-five percent of final average salary if they are injured as the result of a physical assault by an assailant.

The costs of this bill would be dependent on the number of ADRs granted and varying factors, including the members' age, years of service, tier, and salary. While I support legislation to ensure uniformed court officers and peace officers are protected in the event they are injured, other uniformed officers do not have an explicit statutory reference to benefits available in the event of an assault on an officer. Additionally, such pension enhancements must be addressed in the context of the annual budget negotiations. Therefore, I am constrained to veto this bill.

This bill is disapproved.

(signed) ANDREW M. CUOMO

STATE OF NEW YORK

3813

2019-2020 Regular Sessions

IN SENATE

February 15, 2019

- Introduced by Sen. KAPLAN -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions
- AN ACT to amend the retirement and social security law, in relation to providing accidental disability retirement benefits for chief fire marshals, assistant chief fire marshals, division supervising fire marshals, supervising fire marshals, fire marshals and fire marshal trainees in Nassau county

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

Section 1. The retirement and social security law is amended by adding 2 a new section 607-i to read as follows: 3 § 607-i. Performance of duty, disability retirement for chief fire marshals, assistant chief fire marshals, division supervising fire 4 marshals, supervising fire marshals, fire marshals and fire marshal 5 trainees in Nassau county. a. The county of Nassau shall make the bene-6 7 fits provided herein available to chief fire marshals, assistant chief fire marshals, division supervising fire marshals, supervising fire 8 marshals, fire marshals and fire marshal trainees in the employ of 9 Nassau county. 10 11 b. A member shall be entitled to retirement for disability incurred in 12 the performance of duty if, at the time application therefor is filed, 13 he or she is: 1. Physically or mentally incapacitated for performance of duty as the 14 natural and proximate result of a disability, not caused by his or her 15 16 own willful negligence sustained in such service and while actually a 17 member of the retirement system; and 18 2. Actually in service upon which his or her membership is based. 19 However, in a case where a member is discontinued from service, either 20 voluntarily or involuntarily, subsequent to sustaining a disability in 21 such service, application may be made not later than two years after the 22 member is first discontinued from service; and provided that the member

EXPLANATION--Matter in **italics** (underscored) is new; matter in brackets [-] is old law to be omitted.

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1	meets the requirements of subdivision a of this section and this subdi-
2	vision.
3	c. Application for a performance of duty disability retirement allow-
4	ance for such a member may be made by:
5	1. Such member; or
6	2. The head of the department in which such member is employed; or
7	3. Any person acting on behalf of and authorized by such member.
8	d. 1. After the filing of such an application, such member shall be
	given one or more medical examinations. No such application shall be
9	
10	approved, however, unless the member or some other person on his or her
11	behalf shall have filed written notice in the office of the comptroller
12	within ninety days after such occurrence which is the basis for the
13	disability incurred in the performance of duty, setting forth:
14	(a) The time and the place of such occurrence; and
15	(b) The particulars thereof; and
16	(c) The nature and extent of the member's injuries; and
17	(d) His or her alleged disability.
18	2. The notice herein required need not be given:
19	(a) If the notice of such occurrence shall be filed in accordance with
20	the provisions of the workers' compensation law of any state within
21	which a participating employer in Nassau county shall have its employees
22	located or performing functions and duties within the normal scope of
23	their employment; or
24	(b) If the application for performance of duty disability retirement
25	is filed within one year after the date of the occurrence which forms
26	the basis for the application; or
27	(c) If a failure to file notice has been excused for good cause shown
28	as provided by rules and regulations promulgated by the comptroller.
29	e. If the comptroller determines that the member is physically or
30	mentally incapacitated for the performance of duty pursuant to subdivi-
31	sion b of this section and ought to be retired, such member shall be so
32	retired. Such retirement shall be effective as of a date approved by the
33	comptroller.
34	f. The annual retirement allowance payable upon retirement for disa-
35	bility incurred in the performance of duty shall be a pension of one-
36	half of his or her final average salary plus an annuity which shall be
37	the actuarial equivalent of the member's accumulated contributions, if
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39	g. If the member, at the time of the filing of an application under
40	the provisions of subdivision c of this section, is eligible for a
41	service retirement benefit, then and in that event, he or she may simul-
42	taneously file an application for service retirement in accordance with
	the provisions of section seventy of this chapter, provided that the
43	
44	member indicates on the application for service retirement that such
45	application is filed without prejudice to the application for the
46	retirement for disability incurred in performance of duty.
47	h. Any benefit provided pursuant to this section shall not be consid-
48	ered as an accidental disability benefit within the meaning of section
49	sixty-four of this chapter.
50	i. Any benefit payable pursuant to the workers' compensation law to a
51	member receiving a disability allowance pursuant to this section shall
52	be in addition to such retirement for disability incurred in performance
53	of duty allowance.
54	j. A final determination of the comptroller that the member is not
55	entitled to retirement benefits pursuant to this section shall not in
56	any respect be, or constitute, a determination with regard to benefits

1 payable pursuant to section two hundred seven-a of the general municipal 2 law.

§ 2. All costs associated with implementing the provisions of this act 4 shall be borne by Nassau county.

5 § 3. All past service costs incurred due to implementing the 6 provisions of this act will be borne by Nassau County, and may be amor-7 tized over a 10 year period.

8 § 4. This act shall take effect immediately.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would grant any Nassau County Tier 3, 4, 5 and 6 chief fire marshal, assistant chief fire marshal, division supervising fire marshal, supervising fire marshal, fire marshal and fire marshal trainee an enhanced disability benefit for injuries sustained in the performance of duty. The benefit for a performance of duty disability would be 50% of final average salary.

If this bill is enacted during the 2019 legislative session, we anticipate that there will be an increase of approximately \$30,000 in the annual contributions of Nassau County for the fiscal year ending March 31, 2020. In future years, this cost will vary as the billing rates and salary of affected members change.

In addition to the annual contributions discussed above, there will be an immediate past service cost of approximately \$197,000 which will be borne by Nassau County as a one-time payment. This estimate is based on the assumption that payment will be made on February 1, 2020. If Nassau County elects to amortize this cost over a 10 year period, the cost for the first year would be approximately \$26,000.

These estimated costs above are based on 35 fire marshals employed by Nassau County with a total estimated annual salary of approximately \$4.4 million for the fiscal year ending March 31, 2018.

Summary of relevant resources:

The membership data used in measuring the impact of the proposed change was the same as that used in the March 31, 2018 actuarial valuation. Distributions and other statistics can be found in the 2018 Report of the Actuary and the 2018 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2015, 2016, 2017 and 2018 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2018 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated February 6, 2019, and intended for use only during the 2019 Legislative Session, is Fiscal Note No. 2019-43, prepared by the Actuary for the New York State and Local Retirement System.

TO THE ASSEMBLY:

I am returning herewith, without my approval, the following bills:

Assembly Bill Number 4436, entitled:

"AN ACT to amend the retirement and social security law, in relation to disability benefits for firefighters employed by the division of military affairs"

Assembly Bill Number 5940, entitled:

"AN ACT to amend the retirement and social security law, in relation to eligibility for retirement benefits for certain members of the unified court system"

Assembly Bill Number 8003, entitled:

"AN ACT to amend the retirement and social security law, in relation to mandatory retirement age"

TO THE SENATE:

I am returning herewith, without my approval, the following bills:

Senate Bill Number 3813, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing accidental disability retirement benefits for chief fire marshals, assistant chief fire marshals, division supervising fire marshals, supervising fire marshals and fire marshal trainees in Nassau county"

Senate Bill Number 3841, entitled:

"AN ACT to amend the retirement and social security law, in relation to certain disabilities of university police officers appointed by the state university of New York"

Senate Bill Number 3922, entitled:

"AN ACT to amend the retirement and social security law, in relation to disability retirement for members of the department of environmental conservation, forest rangers, university police officers and the regional state park police"

Senate Bill Number 3946, entitled:

"AN ACT to amend the retirement and social security law, in relation to disability retirement benefits for sheriffs, deputy sheriffs, undersheriffs, and correction officers in Nassau county"

Senate Bill Number 5133, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing performance of duty disability retirement benefits

for ambulance medical technician supervisors, ambulance medical technician coordinators and ambulance medical technicians in Nassau county"

Senate Bill Number 5207, entitled:

"AN ACT to amend the retirement and social security law, in relation to establishing a twenty year retirement plan for members or officers of law enforcement"

Senate Bill Number 5905-A, entitled:

"AN ACT to amend the administrative code of the city of New York, in relation to membership in the New York city teachers' retirement system"

Senate Bill Number 6110-A, entitled:

"AN ACT to amend the retirement and social security law, in relation to transfer of retirement membership for certain employees of SUNY within the professional, scientific and technical bargaining unit"

NOT APPROVED

These bills would provide retirement benefit enhancements to State and local employees without offering any funding sources to cover such costs in the current and future fiscal years.

I have repeatedly vetoed similar or identical bills for the past several years because the costs imposed were not accounted for in the State's financial plan. This would necessarily impose a substantial, and unplanned burden on New York State taxpayers. Moreover, the fixed costs associated with pension enhancements negatively impact the State's economic competitiveness and hinder the ability of local governments to deliver vital services within current property tax levels.

Finally, the costs of these bills cannot be considered in a vacuum. In order to provide all of the benefits associated with the above-referenced bills, the State and its localities would be required to pay a combined, estimated total of over \$70 million in near-term costs. Since such costs must be addressed in the context of the annual budget negotiations, I am constrained to veto these bills.

These bills are disapproved.

(signed) ANDREW M. CUOMO

STATE OF NEW YORK

3841

2019-2020 Regular Sessions

IN SENATE

February 19, 2019

- Introduced by Sen. GOUNARDES -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions
- AN ACT to amend the retirement and social security law, in relation to certain disabilities of university police officers appointed by the state university of New York

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

1 Section 1. Subdivision 3 of section 363-a of the retirement and social 2 security law, as amended by chapter 437 of the laws of 2016, is amended 3 to read as follows:

3. As used in this section, the terms "firefighter" and "police officer" mean any member who is performing police or fire service, as the phrase police or fire service is defined in paragraphs a, b, c, d, f (as added by chapter six hundred seventy-four of the laws of nineteen eighty-six), f (as added by chapter six hundred seventy-seven of the laws of nineteen eighty-six), g, h<u>, i</u> and j of subdivision eleven of section three hundred two of this article, and who, prior to entry into service as a firefighter or police officer, successfully passed a physical examination which failed to disclose evidence of any disease or other impairment of the heart.

§ 2. The amendments to section 363-a of the retirement and social 14 15 security law made by section one of this act shall not affect, impair, or invalidate any temporary right, privilege, or benefit conferred 16 pursuant to the provisions of a general, special or local law (other 17 than pursuant to articles 14 and 15 of the retirement and social securi-18 ty law) for any member of a public retirement system or pension plan 19 20 funded by the state or one of its political subdivisions, nor shall any 21 amendments thereto affect the application of such provisions as extended 22 by the provisions of section 480 of the retirement and social security 23 law.

24 § 3. This act shall take effect immediately.

EXPLANATION--Matter in **italics** (underscored) is new; matter in brackets [-] is old law to be omitted.

LBD08624-02-9

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill is a technical correction to Chapter 561 of the Laws of 2015. It would add a "heart bill" performance of duty disability provision for police officers of the State University of New York who are members of the New York State and Local Police and Fire Retirement System.

If this bill is enacted, it could lead to more disabilities being classified as "performance of duty". We anticipate that few performance of duty disability retirements will be granted, and thus, the resulting costs will be negligible.

Summary of relevant resources:

The membership data used in measuring the impact of the proposed change was the same as that used in the March 31, 2018 actuarial valuation. Distributions and other statistics can be found in the 2018 Report of the Actuary and the 2018 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2015, 2016, 2017 and 2018 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2018 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated January 31, 2019, and intended for use only during the 2019 Legislative Session, is Fiscal Note No. 2019-45, prepared by the Actuary for the New York State and Local Retirement System.

VETO MESSAGE - No. 265

TO THE ASSEMBLY:

I am returning herewith, without my approval, the following bills:

Assembly Bill Number 4436, entitled:

"AN ACT to amend the retirement and social security law, in relation to disability benefits for firefighters employed by the division of military affairs"

Assembly Bill Number 5940, entitled:

"AN ACT to amend the retirement and social security law, in relation to eligibility for retirement benefits for certain members of the unified court system"

Assembly Bill Number 8003, entitled:

"AN ACT to amend the retirement and social security law, in relation to mandatory retirement age"

TO THE SENATE:

I am returning herewith, without my approval, the following bills:

Senate Bill Number 3813, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing accidental disability retirement benefits for chief fire marshals, assistant chief fire marshals, division supervising fire marshals, supervising fire marshals and fire marshal trainees in Nassau county"

Senate Bill Number 3841, entitled:

"AN ACT to amend the retirement and social security law, in relation to certain disabilities of university police officers appointed by the state university of New York"

Senate Bill Number 3922, entitled:

"AN ACT to amend the retirement and social security law, in relation to disability retirement for members of the department of environmental conservation, forest rangers, university police officers and the regional state park police"

Senate Bill Number 3946, entitled:

"AN ACT to amend the retirement and social security law, in relation to disability retirement benefits for sheriffs, deputy sheriffs, undersheriffs, and correction officers in Nassau county"

Senate Bill Number 5133, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing performance of duty disability retirement benefits

for ambulance medical technician supervisors, ambulance medical technician coordinators and ambulance medical technicians in Nassau county"

Senate Bill Number 5207, entitled:

"AN ACT to amend the retirement and social security law, in relation to establishing a twenty year retirement plan for members or officers of law enforcement"

Senate Bill Number 5905-A, entitled:

"AN ACT to amend the administrative code of the city of New York, in relation to membership in the New York city teachers' retirement system"

Senate Bill Number 6110-A, entitled:

"AN ACT to amend the retirement and social security law, in relation

to transfer of retirement membership for certain employees of SUNY within the professional, scientific and technical bargaining unit"

NOT APPROVED

These bills would provide retirement benefit enhancements to State and local employees without offering any funding sources to cover such costs in the current and future fiscal years.

I have repeatedly vetoed similar or identical bills for the past several years because the costs imposed were not accounted for in the State's financial plan. This would necessarily impose a substantial, and unplanned burden on New York State taxpayers. Moreover, the fixed costs associated with pension enhancements negatively impact the State's economic competitiveness and hinder the ability of local governments to deliver vital services within current property tax levels.

Finally, the costs of these bills cannot be considered in a vacuum. In order to provide all of the benefits associated with the above-referenced bills, the State and its localities would be required to pay a combined, estimated total of over \$70 million in near-term costs. Since such costs must be addressed in the context of the annual budget negotiations, I am constrained to veto these bills.

These bills are disapproved.

(signed) ANDREW M. CUOMO

STATE OF NEW YORK

3922

2019-2020 Regular Sessions

IN SENATE

February 21, 2019

- Introduced by Sens. GOUNARDES, FUNKE -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions
- AN ACT to amend the retirement and social security law, in relation to disability retirement for members of the department of environmental conservation, forest rangers, university police officers and the regional state park police

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

1 Section 1. The retirement and social security law is amended by adding 2 a new section 363-ee to read as follows: 3 § 363-ee. Accidental disability retirement allowance for certain members or officers of the division of law enforcement in the department 4 5 of environmental conservation, forest rangers, regional state park police officers, and university police officers. a. A member may elect 6 to receive an accidental disability retirement allowance as provided 7 under this section in lieu of the benefits provided under section three 8 hundred sixty-three-e of this title if, at the time application therefor 9 is filed, he or she is: 10 11 1. Physically or mentally incapacitated for performance of duty as the 12 natural and proximate result of an accident not caused by his or her own 13 willful negligence sustained in such service and while actually a nonseasonally appointed member of the division of law enforcement in the 14 department of environmental conservation, a police officer in the 15 16 department of environmental conservation, an officer in the regional state park police, a forest ranger in the service of the department of 17 18 environmental conservation which shall mean a person who serves on a

19 full-time basis in the title of forest ranger I, forest ranger II, 20 forest ranger III, assistant superintendent of forest fire control, 21 superintendent of forest fire control or any successor titles or new 22 titles in the forest ranger title series in the department of environ-

EXPLANATION--Matter in <u>italics</u> (underscored) is new; matter in brackets [-] is old law to be omitted.

LBD08623-02-9

1	mental conservation, or a university police officer appointed pursuant
2	to paragraph 1 of subdivision two of section three hundred fifty-five of
3	the education law, and
4	2. Actually in service upon which his or her membership is based.
5	However, in a case where a member is discontinued from service subse-
6	quent to the accident, either voluntarily or involuntarily, and provided
7	that the member meets the requirements of paragraph one of this subdivi-
8	sion, application may be made, either (a) by a vested member incapaci-
9	tated as the result of a qualifying World Trade Center condition as
10	defined in section two of this chapter at any time, or (b) not later
11	than two years after the member is first discontinued from service.
12	b. Application for an accidental disability retirement allowance for
13	such a member may be made by:
14	1. Such member, or
15	2. The head of the department where such member is employed or his or
16	her designee, or
17	3. A person acting on behalf of and authorized by such member.
18	c. (a) After the filing of such an application such member shall be
19	given one or more medical examinations. No such application shall be
20	approved, however, unless the member or some other person on his or her
21	behalf shall have filed written notice in the office of the comptroller
22	within ninety days after the accident, setting forth:
23	1. The time when and the place where such accident occurred;
24	2. The particulars thereof;
25	3. The nature and extent of the member's injuries; and
26	4. His or her alleged incapacity.
27	(b) The notice herein required need not be given:
28	1. If notice of such accident shall be filed in accordance with the
29	provisions of the workers' compensation law of any state within which a
30	participating employer shall have its employees located or performing
31	functions and duties within the normal scope of their employment, or
32	2. If the application for accidental disability retirement is filed
33	within one year after the date of such accident, or
34	3. If a failure to file notice has been excused for good cause shown
35	as provided by rules and regulations promulgated by the comptroller.
36	d. If the comptroller determines that the member is physically or
37	mentally incapacitated for the performance of duty and ought to be
38	retired for accidental disability, such member shall be so retired. Such
39	retirement shall be effective as of a date approved by the comptroller.
40	e. Notwithstanding any other provision of law, the retirement allow-
41	ance payable upon accidental disability retirement shall consist of:
42	1. An annuity which shall be the actuarial equivalent of the member's
43	accumulated contributions, plus
44	2. A pension which is the actuarial equivalent of the reserved-for-in-
45	creased-take-home-pay to which he or she may be entitled, if any, plus
46	3. A pension of three-quarters of his or her final average salary. The
47	payment of such pension shall be subject to the provisions of section
48	three hundred sixty-four of this title.
49	f. If the member, at the time of the filing of an application under
50	the provisions of subdivision b of this section, is eligible for a
51	service retirement benefit, then and in that event, he or she may simul-
52	taneously file an application for service retirement in accordance with
53	the provisions of section seventy of this chapter, provided that the
54	member indicates on the application for service retirement that such
55	application is filed without prejudice to the application for accidental
56	disability retirement.

s. 3922

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g. For purposes of this section, the term "accident" shall have the 1 same meaning and be interpreted in the same manner as such 2 term is 3 defined and interpreted to mean in section three hundred sixty-three of 4 this title. 5 h. 1. (a) Notwithstanding any provisions of this chapter or of any general, special or local law, charter, administrative code or rule or 6 regulation to the contrary, if any condition or impairment of health is 7 8 caused by a qualifying World Trade Center condition as defined in 9 section two of this chapter, it shall be presumptive evidence that it 10 was incurred in the performance and discharge of duty and the natural and proximate result of an accident not caused by such member's own 11 12 willful negligence, unless the contrary be proved by competent evidence. 13 (b) The comptroller is hereby authorized to promulgate rules and regulations to implement the provisions of this paragraph. 14 15 2. (a) Notwithstanding the provisions of this chapter or of any gener-16 al, special or local law, charter, administrative code or rule or regulation to the contrary, if a member who participated in World Trade 17 Center rescue, recovery or cleanup operations, as defined in section two 18 of this chapter, and subsequently retired on a service retirement, an 19 ordinary disability retirement or a performance of duty disability 20 retirement and subsequent to such retirement is determined by the comp-21 troller to have a qualifying World Trade Center condition, as defined in 22 section two of this chapter, upon such determination by the comptroller 23 it shall be presumed that such disability was incurred in the perform-24 ance and discharge of duty as the natural and proximate result of an 25 26 accident not caused by such member's own willful negligence, and that the member would have been physically or mentally incapacitated for the 27 performance and discharge of duty of the position from which he or she 28 29 retired had the condition been known and fully developed at the time of 30 the member's retirement, unless the contrary is proven by competent 31 evidence. (b) The comptroller shall consider a reclassification of the member's 32 retirement as an accidental disability retirement effective as of the 33 34 date of such reclassification. 35 (c) Such member's retirement option shall not be changed as a result 36 of such reclassification. 37 (d) The member's former employer at the time of the member's retirement shall have an opportunity to be heard on the member's application 38 for reclassification by the comptroller according to procedures devel-39 oped by the comptroller. 40 41 (e) The comptroller is hereby authorized to promulgate rules and regulations to implement the provisions of this paragraph. 42 i. Notwithstanding any other provision of this chapter or of any 43 general, special or local law, charter, administrative code or rule or 44 45 regulation to the contrary, if a retiree who: (1) has met the criteria 46 of subdivision h of this section and retired on a service or disability retirement, or would have met the criteria if not already retired on an 47 accidental disability; and (2) has not been retired for more than twen-48 49 ty-five years; and (3) dies from a qualifying World Trade Center condi-50 tion, as defined in section two of this chapter, as determined by the 51 applicable head of the retirement system or applicable medical board, then unless the contrary be proven by competent evidence, such retiree 52 shall be deemed to have died as a natural and proximate result of an 53 54 accident sustained in the performance of duty and not as a result of willful negligence on his or her part. Such retiree's eligible benefici-55

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shall be entitled to an accidental death benefit as provided by section 1 three hundred sixty-one of this title, however, for the purposes of 2 determining the salary base upon which the accidental death benefit is 3 calculated, the retiree shall be deemed to have died on the date of his 4 or her retirement. Upon the retiree's death, the eligible beneficiary 5 shall make a written application to the head of the retirement system 6 within the time for filing an application for an accidental death bene-7 8 fit as set forth in section three hundred sixty-one of this title requesting conversion of such retiree's service or disability retirement 9 benefit to an accidental death benefit. At the time of such conversion, 10 the eligible beneficiary shall relinquish all rights to the prospective 11 12 benefits payable under the service or disability retirement benefit, 13 including any post-retirement death benefits, since the retiree's death. 14 If the eligible beneficiary is not the only beneficiary receiving or 15 entitled to receive a benefit under the service or disability retirement benefit (including, but not limited to, post-retirement death benefits 16 17 or benefits paid or payable pursuant to the retiree's option selection), the accidental death benefit payments to the eligible beneficiary will 18 be reduced by any amounts paid or payable to any other beneficiary. 19 20 j. Notwithstanding any other provision of this chapter or of anv 21 general, special or local law, charter, administrative code or rule or regulation to the contrary, if a member who: (1) has met the criteria of 22 23 subdivision h of this section; and (2) dies in active service from a qualifying World Trade Center condition, as defined in section two of 24 this chapter, as determined by the applicable head of the retirement 25 system or applicable medical board to have been caused by such member's 26 participation in the World Trade Center rescue, recovery or cleanup 27 operations, as defined in section two of this chapter, then unless the 28 contrary be proven by competent evidence, such member shall be deemed to 29 30 have died as a natural and proximate result of an accident sustained in 31 the performance of duty and not as a result of willful negligence on his 32 or her part. Such member's eligible beneficiary, as set forth in section 33 three hundred sixty-one of this title, shall be entitled to an acci-34 dental death benefit provided he or she makes written application to the 35 head of the retirement system within the time for filing an application 36 for an accidental death benefit as set forth in section three hundred sixty-one of this title. 37 38 § 2. The section heading and subdivision a of section 363-e of the retirement and social security law, as added by chapter 208 of the laws 39 40 of 1997, are amended to read as follows: Disability retirement allowance for members of the division of law 41 enforcement in the department of environmental conservation, police officers in the department of environmental conservation, forest 42 43 rangers, university police officers and the regional state park police. 44 45 a. Every non-seasonally appointed sworn member or officer of the divi-46 sion of law enforcement in the department of environmental conservation and the regional state park police, every police officer in the depart-47 48 ment of environmental conservation, every forest ranger and every 49 university police officer appointed pursuant to paragraph 1 of subdivi-50 sion two of section three hundred fifty-five of the education law who 51 becomes physically or mentally incapacitated for the performance of duty 52 shall be covered by the provisions of this section in lieu of the 53 provisions of section three hundred sixty-two or three hundred sixty-54 three of this [article] title; except, however, any such member or offi-55 cer who last entered or reentered service in the department of environ-56 mental conservation or state park police, as the case may be, prior to

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1 September first, nineteen hundred ninety-seven, shall be entitled to 2 apply for disability retirement pursuant to such sections and to receive

2 apply for disability retirement pursuant to such sections and to receive 3 the benefit so payable in lieu of the benefit payable pursuant to this

4 section. The benefits provided by this section for university police

5 officers shall be in lieu of section three hundred sixty-three of this

 $\begin{array}{c} 6 \\ 7 \\ \hline & \$ 3 \end{array}$

§ 3. This act shall take effect immediately.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would grant improved accidental and performance of duty disability pensions to certain members or officers of the division of law enforcement in the department of environmental conservation, forest rangers, regional state park police and university police officers. The benefit for an accidental disability would be 75% of final average salary minus worker's compensation. The benefit for a performance of duty disability benefit would be 50% of final average salary.

If this bill is enacted during the 2019 legislative session, we anticipate that there will be an increase of approximately \$360,000 in the annual contributions for the fiscal year ending March 31, 2020. In future years, this cost will vary as the billing rates and salary of affected members change.

In addition to the annual contributions discussed above, there will be an immediate past service cost of approximately \$1.04 million which will be borne by the state of New York as a one-time payment. This estimate is based on the assumption that payment will be made on March 1, 2020.

These estimated costs are based on 578 members having an annual salary for the fiscal year ending March 31, 2018 of approximately \$48.9 million.

Summary of relevant resources:

The membership data used in measuring the impact of the proposed change was the same as that used in the March 31, 2018 actuarial valuation. Distributions and other statistics can be found in the 2018 Report of the Actuary and the 2018 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2015, 2016, 2017 and 2018 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2018 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgement of an attorney.

This estimate, dated February 12, 2019, and intended for used only during the 2019 Legislative Session, is Fiscal Note No. 2019-46, prepared by the Actuary for the New York State and Local Retirement System.

TO THE ASSEMBLY:

I am returning herewith, without my approval, the following bills:

Assembly Bill Number 4436, entitled:

"AN ACT to amend the retirement and social security law, in relation to disability benefits for firefighters employed by the division of military affairs"

Assembly Bill Number 5940, entitled:

"AN ACT to amend the retirement and social security law, in relation to eligibility for retirement benefits for certain members of the unified court system"

Assembly Bill Number 8003, entitled:

"AN ACT to amend the retirement and social security law, in relation to mandatory retirement age"

TO THE SENATE:

I am returning herewith, without my approval, the following bills:

Senate Bill Number 3813, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing accidental disability retirement benefits for chief fire marshals, assistant chief fire marshals, division supervising fire marshals, supervising fire marshals and fire marshal trainees in Nassau county"

Senate Bill Number 3841, entitled:

"AN ACT to amend the retirement and social security law, in relation to certain disabilities of university police officers appointed by the state university of New York"

Senate Bill Number 3922, entitled:

"AN ACT to amend the retirement and social security law, in relation to disability retirement for members of the department of environmental conservation, forest rangers, university police officers and the regional state park police"

Senate Bill Number 3946, entitled:

"AN ACT to amend the retirement and social security law, in relation to disability retirement benefits for sheriffs, deputy sheriffs, undersheriffs, and correction officers in Nassau county"

Senate Bill Number 5133, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing performance of duty disability retirement benefits

for ambulance medical technician supervisors, ambulance medical technician coordinators and ambulance medical technicians in Nassau county"

Senate Bill Number 5207, entitled:

"AN ACT to amend the retirement and social security law, in relation to establishing a twenty year retirement plan for members or officers of law enforcement"

Senate Bill Number 5905-A, entitled:

"AN ACT to amend the administrative code of the city of New York, in relation to membership in the New York city teachers' retirement system"

Senate Bill Number 6110-A, entitled:

"AN ACT to amend the retirement and social security law, in relation to transfer of retirement membership for certain employees of SUNY within the professional, scientific and technical bargaining unit"

NOT APPROVED

These bills would provide retirement benefit enhancements to State and local employees without offering any funding sources to cover such costs in the current and future fiscal years.

I have repeatedly vetoed similar or identical bills for the past several years because the costs imposed were not accounted for in the State's financial plan. This would necessarily impose a substantial, and unplanned burden on New York State taxpayers. Moreover, the fixed costs associated with pension enhancements negatively impact the State's economic competitiveness and hinder the ability of local governments to deliver vital services within current property tax levels.

Finally, the costs of these bills cannot be considered in a vacuum. In order to provide all of the benefits associated with the above-referenced bills, the State and its localities would be required to pay a combined, estimated total of over \$70 million in near-term costs. Since such costs must be addressed in the context of the annual budget negotiations, I am constrained to veto these bills.

These bills are disapproved.

(signed) ANDREW M. CUOMO

STATE OF NEW YORK

3946

2019-2020 Regular Sessions

IN SENATE

February 21, 2019

Introduced by Sen. GOUNARDES -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions

AN ACT to amend the retirement and social security law, in relation to disability retirement benefits for sheriffs, deputy sheriffs, undersheriffs, and correction officers in Nassau county

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

1 Section 1. Section 607-c of the retirement and social security law is 2 amended by adding a new subdivision g to read as follows:

g. Any sheriff, deputy sheriff, undersheriff, or correction officer as 3 4 defined in subdivision a of section sixty-three-b of this chapter, and 5 who is employed in Nassau county, who becomes physically or mentally incapacitated for the performance of duties as the natural and proximate 6 result of an injury, sustained in the performance or discharge of his or 7 8 her duties by, or as the natural and proximate result of an intentional or reckless act of any civilian visiting, or otherwise present at, an 9 institution under the jurisdiction of such county where such injury was 10 sustained and documented after the enactment of this section, shall be 11 12 paid a performance of duty disability retirement allowance equal to that 13 which is provided in section sixty-three of this chapter, subject to the 14 provisions of section sixty-four of this chapter. Notwithstanding any 15 other provision of law to the contrary, none of the provisions of this subdivision shall be subject to section twenty-five of this chapter. 16

- 17 § 2. All past service costs associated with implementing the 18 provisions of this act will be borne by Nassau county, and may be amor-
- 19 tized over a ten year period.
- 20 § 3. This act shall take effect immediately.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill will allow any Tier 3, 4, 5 or 6 sheriff, undersheriff, deputy sheriff, or correction officer employed by Nassau County to become eligible to receive a performance of duty benefit due to the

EXPLANATION--Matter in **italics** (underscored) is new; matter in brackets [-] is old law to be omitted.

LBD07906-02-9

intentional or reckless act of a civilian visiting an institution under the jurisdiction of such county. The benefit will be 75% of final average salary less worker's compensation. Currently, to be eligible for such improved benefit, it is required that such injuries be sustained as the result of an "act of an inmate". Such injuries must be sustained and documented after the enactment of this legislation.

If this legislation is enacted during the 2019 legislative session, we anticipate that there will be an increase in the annual contributions of Nassau County of approximately \$220,000 for the fiscal year ending March 31, 2020.

In addition to the annual contributions discussed above, it is estimated that there will be a past service cost of approximately \$1.30 million which would be borne by Nassau County as a one-time payment. This estimate is based on the assumption that payment will be made on February 1, 2020. If Nassau County elects to amortize this cost over a 10 year period, the cost for the first year would be \$173,000.

These estimated costs are based on 873 sheriffs, undersheriffs, deputy sheriffs and correction officers employed by Nassau County with a total estimated annual salary of approximately \$103 million for the fiscal year ending March 31, 2018.

Summary of relevant resources:

The membership data used in measuring the impact of the proposed change was the same as that used in the March 31, 2018 actuarial valuation. Distributions and other statistics can be found in the 2018 Report of the Actuary and the 2018 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2015, 2016, 2017 and 2018 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2018 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated January 29, 2019, and intended for use only during the 2019 Legislative Session, is Fiscal Note No. 2019-39, prepared by the Actuary for the New York State and Local Retirement System.

VETO MESSAGE - No. 267

TO THE ASSEMBLY:

I am returning herewith, without my approval, the following bills:

Assembly Bill Number 4436, entitled:

"AN ACT to amend the retirement and social security law, in relation

to disability benefits for firefighters employed by the division of military affairs"

Assembly Bill Number 5940, entitled:

"AN ACT to amend the retirement and social security law, in relation to eligibility for retirement benefits for certain members of the unified court system"

Assembly Bill Number 8003, entitled:

"AN ACT to amend the retirement and social security law, in relation to mandatory retirement age"

TO THE SENATE:

I am returning herewith, without my approval, the following bills:

Senate Bill Number 3813, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing accidental disability retirement benefits for chief fire marshals, assistant chief fire marshals, division supervising fire marshals, supervising fire marshals and fire marshal trainees in Nassau county"

Senate Bill Number 3841, entitled:

"AN ACT to amend the retirement and social security law, in relation to certain disabilities of university police officers appointed by the state university of New York"

Senate Bill Number 3922, entitled:

"AN ACT to amend the retirement and social security law, in relation to disability retirement for members of the department of environmental conservation, forest rangers, university police officers and the regional state park police"

Senate Bill Number 3946, entitled:

"AN ACT to amend the retirement and social security law, in relation to disability retirement benefits for sheriffs, deputy sheriffs, undersheriffs, and correction officers in Nassau county"

Senate Bill Number 5133, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing performance of duty disability retirement benefits

for ambulance medical technician supervisors, ambulance medical technician coordinators and ambulance medical technicians in Nassau county"

Senate Bill Number 5207, entitled:

"AN ACT to amend the retirement and social security law, in relation to establishing a twenty year retirement plan for members or offi-

cers of law enforcement"

Senate Bill Number 5905-A, entitled:

"AN ACT to amend the administrative code of the city of New York, in relation to membership in the New York city teachers' retirement system"

Senate Bill Number 6110-A, entitled:

"AN ACT to amend the retirement and social security law, in relation to transfer of retirement membership for certain employees of SUNY within the professional, scientific and technical bargaining unit"

NOT APPROVED

These bills would provide retirement benefit enhancements to State and local employees without offering any funding sources to cover such costs in the current and future fiscal years.

I have repeatedly vetoed similar or identical bills for the past several years because the costs imposed were not accounted for in the State's financial plan. This would necessarily impose a substantial, and unplanned burden on New York State taxpayers. Moreover, the fixed costs associated with pension enhancements negatively impact the State's economic competitiveness and hinder the ability of local governments to deliver vital services within current property tax levels.

Finally, the costs of these bills cannot be considered in a vacuum. In order to provide all of the benefits associated with the above-referenced bills, the State and its localities would be required to pay a combined, estimated total of over \$70 million in near-term costs. Since such costs must be addressed in the context of the annual budget negotiations, I am constrained to veto these bills.

These bills are disapproved.

(signed) ANDREW M. CUOMO

STATE OF NEW YORK

5133

2019-2020 Regular Sessions

IN SENATE

April 10, 2019

Introduced by Sen. KAPLAN -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions

AN ACT to amend the retirement and social security law, in relation to providing performance of duty disability retirement benefits for ambulance medical technician supervisors, ambulance medical technician coordinators and ambulance medical technicians in Nassau county

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

Section 1. The retirement and social security law is amended by adding 1 2 a new section 607-i to read as follows: 3 § 607-i. Performance of duty disability retirement benefits for ambu-4 lance medical technician supervisors, ambulance medical technician coor-5 dinators and ambulance medical technicians in Nassau county. a. The 6 county of Nassau shall make the benefits provided herein available to ambulance medical technician supervisors, ambulance medical technician 7 8 coordinators and ambulance medical technicians in the employ of Nassau 9 county. 10 b. A member shall be entitled to retirement for disability incurred in 11 the performance of duty if, at the time application therefor is filed, 12 he or she is: 13 1. Physically or mentally incapacitated for performance of duty as the 14 natural and proximate result of a disability not caused by his or her own willful negligence sustained in such service and while actually a 15 16 member of the retirement system; and 2. Actually in service upon which his or her membership is based. 17 18 However, in the case where a member is discontinued from service, either 19 voluntarily, or involuntarily, subsequent to sustaining a disability in 20 such service, application may be made not later than two years after the 21 member is first discontinued from service; and provided that the member 22 meets the requirements of subdivision a of this section and this subdi-

23 **vision**.

EXPLANATION--Matter in <u>italics</u> (underscored) is new; matter in brackets
[-] is old law to be omitted.

LBD07954-02-9

1	c. Application for a performance of duty disability retirement allow-
2	ance for such a member may be made by:
3	1. Such member; or
4	2. The head of the department in which such member is employed; or
5	3. Any person acting on behalf of and authorized by such member.
6	d. 1. After the filing of such an application, such member shall be
7	given one or more medical examinations. No such application shall be
8	approved, however, unless the member or some other person on his or her
9	behalf shall have filed written notice in the office of the comptroller
10	within ninety days after the occurrence which is the basis for the disa-
11	bility incurred in the performance of duty, setting forth:
12	(a) The time when and the place of such occurrence; and
13	(b) The particulars thereof; and
14	(c) The nature and extent of the member's injuries; and
15	(d) His or her alleged disability.
16	2. The notice herein required need not be given:
17	(a) If the notice of such accident shall be filed in accordance with
18	the provisions of the workers' compensation law of any state within
19	which a participating employer in Nassau county shall have its employees
20	located or performing functions and duties within the normal scope of
21	their employment; or
22	(b) If the application for performance of duty disability retirement
23	is filed within one year after the date of the occurrence which forms
24	the basis for the application; or
25	(c) If a failure to file notice has been excused for good cause shown
26	as provided by rules and regulations promulgated by the comptroller.
27	e. If the comptroller determines that the member is physically or
28	mentally incapacitated for the performance of duty pursuant to subdivi-
29	sion b of this section and ought to be retired, such member shall be so
30	retired. Such retirement shall be effective as of a date approved by the
31	comptroller.
32	f. The annual retirement allowance payable upon retirement for disa-
33	bility incurred in the performance of duty shall be a pension of one-
34	half of his or her final average salary plus an annuity which shall be
35	the actuarial equivalent of the member's accumulated contributions, if
36	any.
37	g. If the member, at the time of the filing of an application under
38	the provision of subdivision c of this section, is eligible for a
39	service retirement benefit, then and in that event, he or she may simul-
40	taneously file an application for service retirement in accordance with
41	the provision of section seventy of this chapter, provided that the
42	
43	application is filed without prejudice to the application for the
44	retirement for disability incurred in performance of duty.
45	h. Any benefit provided pursuant to this section shall not be consid-
46	ered as an accidental disability benefit within the meaning of section
47	sixty-four of this chapter.
48	i. Any benefit payable pursuant to the workers' compensation law to a
49 50	member receiving a disability allowance pursuant to this section shall
50 51	be in addition to such retirement for disability incurred in performance
51 52	of duty allowance.
52 53	j. A final determination of the comptroller that the member is not
53 54	entitled to retirement benefits pursuant to this section shall not in
54 55	any respect be, or constitute, a determination with regard to benefits
55 56	payable pursuant to section two hundred seven-c of the general municipal

56 <u>law.</u>

1 § 2. All costs associated with implementing the provisions of this act 2 shall be borne by Nassau county.

3 § 3. All past costs incurred due to implementing the provisions of 4 this act will be borne by Nassau county, and may be amortized over a ten 5 year period.

§ 4. This act shall take effect immediately.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would grant Nassau County Tier 3, 4, 5 and 6 ambulance medical technician supervisors, ambulance medical technician coordinators and ambulance medical technicians an enhanced disability benefit for injuries sustained in the performance of duty. The benefit for a performance of duty disability would be 50% of final average salary.

If this bill is enacted during the 2019 legislative session, there will be an estimated increase of approximately \$270,000 in the annual contributions of Nassau County for the fiscal year ending March 31, 2020.

In addition to the annual contributions discussed above, there will be an immediate past service cost of \$1.82 million which may be borne by Nassau County as a one-time payment. This estimate is based on the assumption that payment will be made on February 1, 2020. If Nassau County elects to amortize this cost over a 10 year period, the cost for the first year would be \$243,000.

These estimated costs are based on 123 members having an annual salary for the fiscal year ending March 31, 2018 of approximately \$14 million. Summary of relevant resources:

The membership data used in measuring the impact of the proposed change was the same as that used in the March 31, 2018 actuarial valuation. Distributions and other statistics can be found in the 2018 Report of the Actuary and the 2018 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2015, 2016, 2017 and 2018 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2018 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am an member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgement of an attorney.

This estimate, dated January 31, 2019, and intended for use only during the 2019 Legislative Session, is Fiscal Note No. 2019-42, prepared by the Actuary for the New York State and Local Retirement System.

VETO MESSAGE - No. 274

TO THE ASSEMBLY:

I am returning herewith, without my approval, the following bills:

Assembly Bill Number 4436, entitled:

"AN ACT to amend the retirement and social security law, in relation to disability benefits for firefighters employed by the division of military affairs"

Assembly Bill Number 5940, entitled:

"AN ACT to amend the retirement and social security law, in relation to eligibility for retirement benefits for certain members of the unified court system"

Assembly Bill Number 8003, entitled:

"AN ACT to amend the retirement and social security law, in relation to mandatory retirement age"

TO THE SENATE:

I am returning herewith, without my approval, the following bills:

Senate Bill Number 3813, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing accidental disability retirement benefits for chief fire marshals, assistant chief fire marshals, division supervising fire marshals, supervising fire marshals and fire marshal trainees in Nassau county"

Senate Bill Number 3841, entitled:

"AN ACT to amend the retirement and social security law, in relation to certain disabilities of university police officers appointed by the state university of New York"

Senate Bill Number 3922, entitled:

"AN ACT to amend the retirement and social security law, in relation to disability retirement for members of the department of environmental conservation, forest rangers, university police officers and the regional state park police"

Senate Bill Number 3946, entitled:

"AN ACT to amend the retirement and social security law, in relation to disability retirement benefits for sheriffs, deputy sheriffs, undersheriffs, and correction officers in Nassau county"

Senate Bill Number 5133, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing performance of duty disability retirement benefits

for ambulance medical technician supervisors, ambulance medical technician coordinators and ambulance medical technicians in Nassau county"

Senate Bill Number 5207, entitled:

"AN ACT to amend the retirement and social security law, in relation to establishing a twenty year retirement plan for members or officers of law enforcement"

Senate Bill Number 5905-A, entitled:

"AN ACT to amend the administrative code of the city of New York, in relation to membership in the New York city teachers' retirement system"

Senate Bill Number 6110-A, entitled:

"AN ACT to amend the retirement and social security law, in relation to transfer of retirement membership for certain employees of SUNY within the professional, scientific and technical bargaining unit"

NOT APPROVED

These bills would provide retirement benefit enhancements to State and local employees without offering any funding sources to cover such costs in the current and future fiscal years.

I have repeatedly vetoed similar or identical bills for the past several years because the costs imposed were not accounted for in the State's financial plan. This would necessarily impose a substantial, and unplanned burden on New York State taxpayers. Moreover, the fixed costs associated with pension enhancements negatively impact the State's economic competitiveness and hinder the ability of local governments to deliver vital services within current property tax levels.

Finally, the costs of these bills cannot be considered in a vacuum. In order to provide all of the benefits associated with the above-referenced bills, the State and its localities would be required to pay a combined, estimated total of over \$70 million in near-term costs. Since such costs must be addressed in the context of the annual budget negotiations, I am constrained to veto these bills.

These bills are disapproved.

(signed) ANDREW M. CUOMO

STATE OF NEW YORK

5207

2019-2020 Regular Sessions

IN SENATE

April 16, 2019

Introduced by Sen. GOUNARDES -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions

AN ACT to amend the retirement and social security law, in relation to establishing a twenty year retirement plan for members or officers of law enforcement

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

1 Section 1. The retirement and social security law is amended by adding 2 a new section 383-e to read as follows:

3 § 383-e. Retirement of officers of state law enforcement; twenty year retirement plan. a. Membership. Every non-seasonally appointed sworn 4 member or officer of the division of law enforcement in the department 5 of environmental conservation, a forest ranger in the service of the 6 7 department of environmental conservation, which shall mean a person who 8 serves on a full-time basis in the title of forest ranger I, forest ranger II, forest ranger III, assistant superintendent of forest fire 9 control, superintendent of forest fire control or any successor titles 10 or new titles in the forest ranger title series in the department of 11 environmental conservation, a police officer in the department of envi-12 13 ronmental conservation, the regional state park police, and university police officers who enter or re-enter service in any such title shall be 14 15 covered by the provisions of this section, and every member described in this subdivision in such service on or before one year prior to the 16 17 effective date of this section may elect to be covered by the provisions 18 of this section by filing an election therefor with the comptroller. To be effective, such election must be duly executed and acknowledged on a 19 20 form prepared by the comptroller for that purpose. 21 b. Retirement allowance. A member, covered by the provisions of this

22 section at the time of retirement, shall be entitled to retire upon 23 completion of twenty years of total creditable service in such titles, 24 and shall retire upon the attainment of the mandatory retirement age

EXPLANATION--Matter in <u>italics</u> (underscored) is new; matter in brackets
[-] is old law to be omitted.

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s. 5207

prescribed by this section, by filing an application therefor in a 1 manner similar to that provided in section three hundred seventy of this 2 3 article. 1. Upon completion of twenty years of such service and upon retire-4 ment, each such member shall receive a pension which, together with an 5 annuity for such years of service as provided in paragraph four of this 6 subdivision, shall be sufficient to provide him with a retirement allow-7 8 ance of one-half of his final average salary. 2. Upon completion of more than twenty years of such service and upon 9 10 retirement, each such member shall receive, for each year of service in excess of twenty, an additional pension which, together with an annuity 11 12 for each such year as provided in paragraph four of this subdivision, 13 shall be equal to one-sixtieth of his final average salary, provided, however, that the pension payable pursuant to this section shall not 14 15 exceed three-quarters of final average salary. 16 3. Upon attainment of the mandatory retirement age without completion of twenty years of such service, each such member shall receive a 17 pension which, together with an annuity for such years of service as 18 provided in paragraph four of this subdivision, shall be equal to one-19 fortieth of his final average salary for each year of creditable service 20 in such titles. Every such member shall also be entitled to an addi-21 22 tional pension equal to the pension for any creditable service rendered 23 while not an employee in such titles as provided under paragraphs three and four of subdivision a of section three hundred seventy-five of this 24 25 article. This latter pension shall not increase the total allowance to more than one-half of his final average salary. 26 4. The annuity provided under paragraphs one, two and three of this 27 28 subdivision shall be the actuarial equivalent, at the time of retire-29 ment, of the member's accumulated contributions based upon the rate of 30 contribution fixed under section three hundred eighty-three of this 31 title and upon the salaries earned while in such service. Such annuity 32 shall be computed as it would be if it were not reduced by the actuarial equivalent of any outstanding loan nor by reason of the member's 33 election to decrease his contributions toward retirement in order to 34 35 apply the resulting amount toward payment of contributions for old age 36 and survivor's insurance. Any accumulated contributions in excess of the amount required to provide the annuity computed pursuant to this para-37 graph shall be used to increase the member's retirement allowance. 38 c. Credit for previous service. In computing the years of total 39 creditable service for each member described herein, full credit shall be 40 given and full allowance shall be made for service rendered as a police 41 officer or state university peace officer or member of a police force or 42 department of a state park authority or commission or an organized 43 police force or department of a county, city, town, village, police 44 45 district, authority or other participating employer or member of the 46 capital police force in the office of general services while a member of 47 the New York state and local police and fire retirement system, of the 48 New York state and local employees' retirement system or of the New York 49 city police pension fund and for all service for which full credit has 50 been given and full allowance made pursuant to the provisions of section 51 three hundred seventy-five-h of this article provided, however, that full credit pursuant to the provisions of such section shall mean only 52 such service as would be creditable service pursuant to the provisions 53 of section three hundred eighty-three, three hundred eighty-three-a, 54 55 three hundred eighty-three-b, as added by chapter six hundred seventy-

56 four of the laws of nineteen hundred eighty-six, three hundred eighty-

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three-b, as added by chapter six hundred seventy-seven of the laws of nineteen hundred eighty-six, three hundred eighty-three-c or three 2 hundred eighty-three-d of this title or pursuant to the provisions of 3 4 title thirteen of the administrative code of the city of New York for any member contributing pursuant to this section who transferred to the 5 jurisdiction of the department of environmental conservation including 6 7 but not limited to environmental conservation officers and forest 8 rangers, regional state park police or state university of New York 9 peace officers.

10 d. Retirement for cause. Upon receipt of a certificate from the head 11 of the entity where such member is employed or his or her designee, a 12 member as described in subdivision a of this section, who has accrued 13 twenty-five or more years of service credit under this section shall be 14 retired on the first day of the second month next succeeding the date 15 such certificate was filed with the comptroller.

e. Credit for military service. In computing the years of total creditable service full credit shall be given and full allowance shall be made for service of such member in war after world war I as defined in section three hundred two of this article, provided such member at the time of his or her entrance into the armed forces was in police service as defined in subdivision eleven of section three hundred two of this article.

f. Transfer of membership to employees' retirement system. Any member currently enrolled pursuant to this section and who previously transferred service credit from the New York state and local employees' retirement system to the New York state and local police and fire retirement system, may elect to transfer such previously transferred service credit back to the New York state and local employees' retirement system, and such member shall have the option to retroactively transfer his or her membership into such employees' retirement system.

31 g. The provisions of this section shall be controlling, notwithstand-32 ing any provision of this article to the contrary.

33 § 2. All past service costs associated with implementing the 34 provisions of this act shall be borne by the state of New York and may 35 be amortized over a period of ten years.

36 § 3. This act shall take effect on the sixtieth day after it shall 37 have become a law.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill will allow any non-seasonally appointed sworn member or officer of the division of law enforcement in the department of environmental conservation, a police officer in the department of environmental conservation, a forest ranger in the department of environmental conservation, a regional state park police officer or a university police officer to become covered by the provisions of a special 20 year retirement plan, which will provide a benefit of one-half of final average salary upon retirement, and an additional benefit of one-sixtieth of final average salary for each year of creditable service in excess of 20 years, not to exceed 12 such years.

If this bill is enacted, there will be an increase in the annual contributions of the state of New York of approximately \$3.1 million for the fiscal year ending March 31, 2020.

In addition to the annual contributions discussed above, there will be an immediate past service cost to the state of New York of approximately \$38.0 million. This estimate is based on the assumption that payment will be made on March 1, 2020. If the State of New York elects to amor-

tize this cost over a 10-year period, the cost for the first year would be \$5.1 million.

This estimate is based on 1,220 affected officers, with an estimated annual salary of approximately \$98 million for the fiscal year ending March 31, 2018.

Summary of relevant resources:

The membership data used in measuring the impact of the proposed change was the same as that used in the March 31, 2018 actuarial valuation. Distributions and other statistics can be found in the 2018 Report of the Actuary and the 2018 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2015, 2016, 2017 and 2018 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2018 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated January 23, 2019, and intended for use only during the 2019 Legislative Session, is Fiscal Note No. 2019-24, prepared by the Actuary for the New York State and Local Retirement System.

VETO MESSAGE - No. 275

TO THE ASSEMBLY:

I am returning herewith, without my approval, the following bills:

Assembly Bill Number 4436, entitled:

"AN ACT to amend the retirement and social security law, in relation to disability benefits for firefighters employed by the division of military affairs"

Assembly Bill Number 5940, entitled:

"AN ACT to amend the retirement and social security law, in relation to eligibility for retirement benefits for certain members of the unified court system"

Assembly Bill Number 8003, entitled:

"AN ACT to amend the retirement and social security law, in relation to mandatory retirement age"

TO THE SENATE:

I am returning herewith, without my approval, the following bills:

Senate Bill Number 3813, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing accidental disability retirement benefits for chief fire marshals, assistant chief fire marshals, division supervising fire marshals, supervising fire marshals and fire marshal trainees in Nassau county"

Senate Bill Number 3841, entitled:

"AN ACT to amend the retirement and social security law, in relation to certain disabilities of university police officers appointed by the state university of New York"

Senate Bill Number 3922, entitled:

"AN ACT to amend the retirement and social security law, in relation to disability retirement for members of the department of environmental conservation, forest rangers, university police officers and the regional state park police"

Senate Bill Number 3946, entitled:

"AN ACT to amend the retirement and social security law, in relation to disability retirement benefits for sheriffs, deputy sheriffs, undersheriffs, and correction officers in Nassau county"

Senate Bill Number 5133, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing performance of duty disability retirement benefits

for ambulance medical technician supervisors, ambulance medical technician coordinators and ambulance medical technicians in Nassau county"

Senate Bill Number 5207, entitled:

"AN ACT to amend the retirement and social security law, in relation to establishing a twenty year retirement plan for members or officers of law enforcement"

Senate Bill Number 5905-A, entitled:

"AN ACT to amend the administrative code of the city of New York, in relation to membership in the New York city teachers' retirement system"

Senate Bill Number 6110-A, entitled:

"AN ACT to amend the retirement and social security law, in relation to transfer of retirement membership for certain employees of SUNY within the professional, scientific and technical bargaining unit"

NOT APPROVED

These bills would provide retirement benefit enhancements to State and local employees without offering any funding sources to cover such costs in the current and future fiscal years.

I have repeatedly vetoed similar or identical bills for the past several years because the costs imposed were not accounted for in the State's financial plan. This would necessarily impose a substantial, and unplanned burden on New York State taxpayers. Moreover, the fixed costs associated with pension enhancements negatively impact the State's economic competitiveness and hinder the ability of local governments to deliver vital services within current property tax levels.

Finally, the costs of these bills cannot be considered in a vacuum. In order to provide all of the benefits associated with the above-referenced bills, the State and its localities would be required to pay a combined, estimated total of over \$70 million in near-term costs. Since such costs must be addressed in the context of the annual budget negotiations, I am constrained to veto these bills.

These bills are disapproved.

(signed) ANDREW M. CUOMO

STATE OF NEW YORK

6110--A

2019-2020 Regular Sessions

IN SENATE

May 16, 2019

- Introduced by Sen. SAVINO -- read twice and ordered printed, and when
 printed to be committed to the Committee on Civil Service and Pensions
 -- committee discharged, bill amended, ordered reprinted as amended
 and recommitted to said committee
- AN ACT to amend the retirement and social security law, in relation to transfer of retirement membership for certain employees of SUNY within the professional, scientific and technical bargaining unit

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

1	Section 1. The retirement and social security law is amended by adding
2	a new section 618 to read as follows:
3	§ 618. Transfer of membership into New York state and local employees'
4	retirement system. a. Definitions. Whenever used in this section:
5	1. The term "eligible employee" shall mean a person who as of the
6	effective date of this section is an employee of the state university of
7	New York in a position within the professional, scientific and technical
8	bargaining unit and who is, as of said effective date, a member of the
9	optional retirement program and who is a registered nurse who first
10	became an employee of the state university of New York at Stony Brook
11	Hospital on a date between January first, nineteen hundred ninety-six
12	and December thirty-first, nineteen hundred ninety-nine and who is still
13	employed by the state university of New York as of the date said employ-
14	ee files an application pursuant to subdivision b of this section;
15	2. The term "optional retirement program" shall mean the optional
16	retirement program established pursuant to article eight-B of the educa-
17	tion law.
18	b. Notwithstanding any other provision of law, an eligible employee
19	shall be allowed to become a member of the New York state and local
20	employees' retirement system by filing an application with said retire-
21	ment system no later than December thirty-first, two thousand twenty.

EXPLANATION--Matter in **italics** (underscored) is new; matter in brackets [-] is old law to be omitted.

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c. An eligible employee who files an application to become a member of the New York state and local employees' retirement system shall be deemed to be a member of that retirement system with a date of membership as of the date said eligible employee was first employed by the state university of New York. The eligible employee's membership in the optional retirement program shall terminate as of the date said application is filed.

8 d. An eligible employee who becomes a member of the New York state and local employees' retirement system pursuant to subdivision b of this 9 10 section may elect to purchase credit for previous service for any period during which said employee was a member of the optional retirement 11 12 program by filing an application with the New York state and local 13 employees' retirement system no later than December thirty-first, two thousand twenty and by paying to said retirement system an amount as 14 15 determined by the comptroller equal to the full cost of such previous service credit purchased which shall include an amount equivalent to the 16 additional costs to the employer of providing retirement service credit 17 to such employee while such employee was a member of the optional 18 retirement program as determined by the actuary for the retirement 19 20 system. Said payment may be made by a transfer of funds from the employ-21 ee's optional retirement program account to the New York state and local employees' retirement system. Said payment may also be made in one 22 23 payment by the employee or by payroll deduction over a period not to exceed five years. 24

25 § 2. Notwithstanding any other provision of law to the contrary, none 26 of the provisions of this act shall be subject to section 25 of the 27 retirement and social security law.

§ 3. This act shall take effect immediately.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill will allow any employee of the State University of New York (SUNY) who is a registered nurse in a position within the Professional, Scientific and Technical bargaining unit, who first became employed with SUNY at Stony Brook Hospital between January 1, 1996 and December 31, 1999, and who enrolled in the Optional Retirement Program, to terminate their membership in the Optional Retirement Program and to be deemed to be a member of the New York State and Local Employees' Retirement System (NYSLERS) with a date of membership as of the date of first employment by SUNY. Affected members will be required to pay the entire past service cost as determined by the Comptroller in order to receive retirement service credit for service rendered prior to their dates of membership.

If this bill is enacted, the number of employees who may be affected cannot be readily determined. For every employee who does so elect, there will be an annual cost to the State of New York of approximately 15.8% of salary beginning with the fiscal year ending March 31, 2020.

In addition to the annual cost above, for every member who elects this benefit, there will be a past service cost that will depend on the age, service and salary of the member. Members will be able to pay this cost using any of three methods, including a transfer of funds from their Optional Retirement Program balance, a one-time payment, or by payroll deduction over a period not to exceed five (5) years.

Summary of relevant resources:

The membership data used in measuring the impact of the proposed change was the same as that used in the March 31, 2018 actuarial valuation. Distributions and other statistics can be found in the 2018 S. 6110--A

Report of the Actuary and the 2018 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2015, 2016, 2017 and 2018 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules, and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2018 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated April 30, 2019, and intended for use only during the 2019 Legislative Session, is Fiscal Note No. 2019-106, prepared by the Actuary for the New York State and Local Retirement System.

VETO MESSAGE - No. 283

TO THE ASSEMBLY:

I am returning herewith, without my approval, the following bills:

Assembly Bill Number 4436, entitled:

"AN ACT to amend the retirement and social security law, in relation to disability benefits for firefighters employed by the division of military affairs"

Assembly Bill Number 5940, entitled:

"AN ACT to amend the retirement and social security law, in relation to eligibility for retirement benefits for certain members of the unified court system"

Assembly Bill Number 8003, entitled:

"AN ACT to amend the retirement and social security law, in relation to mandatory retirement age"

TO THE SENATE:

I am returning herewith, without my approval, the following bills:

Senate Bill Number 3813, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing accidental disability retirement benefits for chief fire marshals, assistant chief fire marshals, division supervising fire marshals, supervising fire marshals and fire marshal trainees in Nassau county"

Senate Bill Number 3841, entitled:

"AN ACT to amend the retirement and social security law, in relation to certain disabilities of university police officers appointed by the state university of New York"

Senate Bill Number 3922, entitled:

"AN ACT to amend the retirement and social security law, in relation to disability retirement for members of the department of environmental conservation, forest rangers, university police officers and the regional state park police"

Senate Bill Number 3946, entitled:

"AN ACT to amend the retirement and social security law, in relation to disability retirement benefits for sheriffs, deputy sheriffs, undersheriffs, and correction officers in Nassau county"

Senate Bill Number 5133, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing performance of duty disability retirement benefits

for ambulance medical technician supervisors, ambulance medical technician coordinators and ambulance medical technicians in Nassau county"

Senate Bill Number 5207, entitled:

"AN ACT to amend the retirement and social security law, in relation to establishing a twenty year retirement plan for members or officers of law enforcement"

Senate Bill Number 5905-A, entitled:

"AN ACT to amend the administrative code of the city of New York, in relation to membership in the New York city teachers' retirement system"

Senate Bill Number 6110-A, entitled:

"AN ACT to amend the retirement and social security law, in relation to transfer of retirement membership for certain employees of SUNY within the professional, scientific and technical bargaining unit"

NOT APPROVED

These bills would provide retirement benefit enhancements to State and local employees without offering any funding sources to cover such costs in the current and future fiscal years.

I have repeatedly vetoed similar or identical bills for the past several years because the costs imposed were not accounted for in the State's financial plan. This would necessarily impose a substantial, and unplanned burden on New York State taxpayers. Moreover, the fixed costs associated with pension enhancements negatively impact the State's economic competitiveness and hinder the ability of local governments to deliver vital services within current property tax levels.

Finally, the costs of these bills cannot be considered in a vacuum. In order to provide all of the benefits associated with the above-referenced bills, the State and its localities would be required to pay a combined, estimated total of over \$70 million in near-term costs. Since such costs must be addressed in the context of the annual budget negotiations, I am constrained to veto these bills.

These bills are disapproved.

(signed) ANDREW M. CUOMO

SECTION III

Legislation Affecting Other New York Public Retirement Systems This page intentionally left blank.

4488--A

2019-2020 Regular Sessions

IN SENATE

March 13, 2019

- Introduced by Sen. GOUNARDES -- (at request of the NYC Actuary) -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions -- committee discharged, bill amended, ordered reprinted as amended and recommitted to said committee
- AN ACT to amend the administrative code of the city of New York, in relation to the rate of interest used in the actuarial valuation of liabilities for the purpose of calculating contributions to the New York city employees' retirement system, the New York city teachers' retirement system, the police pension fund, subchapter two, the fire department pension fund, subchapter two and the board of education retirement system of such city by public employers and other obligors required to make employer contributions to such retirement systems, the crediting of special interest and additional interest and additional interest to members of such retirement systems, and the allowance of supplementary interest on the funds of such retirement systems

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

Section 1. Paragraph 2 of subdivision b of section 13-638.2 of the administrative code of the city of New York, as amended by chapter 100 of the laws of 2018, is amended to read as follows:

4 (2) With respect to each retirement system, such rate of interest 5 shall be as hereinafter set forth in this paragraph:

6 7			First day and last day of
8 9		Rate of interest per centum per	fiscal year or series of fiscal
	Retirement System	annum, compounded annually	years for which rate is effective

EXPLANATION--Matter in <u>italics</u> (underscored) is new; matter in brackets
[-] is old law to be omitted.

LBD10353-04-9

1			
1 2	NYCERS	78	July 1, 2011 to
3	NICHIO	7 0	June 30, [2019] 2021
4	NYCTRS	7%	July 1, 2011 to
5			June 30, [2019] 2021
6	PPF	7%	July 1, 2011 to
7			June 30, [2019] 2021
8	FPF	7%	July 1, 2011 to
9			June 30, [2019] 2021
10	BERS	7%	July 1, 2011 to
11			June 30, [2019] <u>2021</u>
12	5 0 Deveeweek	0 ef euldisieien f ef eestier	12 C20 2 of the educate
13		2 of subdivision f of section he city of New York, as amende	
$13 \\ 14$		amended to read as follows:	ed by chapter 100 of the
15		ial interest shall be allowed	lat the rates and for the
16		below in this paragraph:	at the faces and for the
10	periods see ioren	berow in enits paragraph.	
17			First day and
18			last day of
19		Rate of interest	fiscal year or
20		per centum per	series of fiscal
21	Retirement	annum, compounded	years for which
22	System	annually	rate is effective
23			
24	NYCERS	1 1/4%	July 1, 2011 to
25			June 30, [2019] <u>2021</u>
26	NYCTRS	1 1/4%	July 1, 2011 to
27			June 30, [2019] <u>2021</u>
28	PPF	1 1/4%	July 1, 2011 to
29			June 30, [2019] <u>2021</u>
30	FPF	1 1/4%	July 1, 2011 to
31			June 30, [2019] <u>2021</u>
32	BERS	1 1/4%	July 1, 2011 to
33			June 30, [2019] <u>2021</u>
34	§ 3. Paragraph	2 of subdivision g of section	13-638.2 of the adminis-
35		the city of New York, as amen	
36		amended to read as follows:	
37		onal interest shall be include	ed at the rates and for
38		orth below in this paragraph:	
	-		
39			First day and
40			last day of
41		Rate of interest	fiscal year or
42		per centum per	series of fiscal
43	Retirement	annum, compounded	years for which
44	System	annually	rate is effective
45		1 1 / 40	
46	NYCERS	1 1/4%	July 1, 2011 to
47		1 1 / 40	June 30, [2019] <u>2021</u>
48	NYCTRS	1 1/4%	July 1, 2011 to
49		1 1 / 4 0	June 30, [2019] <u>2021</u>
50	PPF	1 1/4%	July 1, 2011 to
51	EDE	1 1 / 1 9.	June 30, [2019] <u>2021</u>
52	FPF	1 1/4%	July 1, 2011 to

S. 4488--A

1		June 30, [2019] <u>2021</u>	
2	BERS	1 1/4% July 1, 2011 to	
3		June 30, [2019] 2021	

4 § 4. Paragraph 2 of subdivision i of section 13-638.2 of the adminis-5 trative code of the city of New York, as amended by chapter 100 of the 6 laws of 2018, is amended to read as follows:

7 (2) Such supplementary interest shall be allowed at the rates and for 8 the periods set forth below in this paragraph:

9 10 11 12 13 14 15	Retirement System	Rate of interest per centum per annum, compounded annually	First day and last day of fiscal year or series of fiscal years for which rate is effective
	NYCERS	0%	July 1, 2011 to
17			June 30, [2019] <u>2021</u>
-	NYCTRS	0%	July 1, 2011 to
19			June 30, [2019] <u>2021</u>
20	PPF	0%	July 1, 2011 to
21			June 30, [2019] <u>2021</u>
22	FPF	0%	July 1, 2011 to
23			June 30, [2019] 2021
24	BERS	0%	July 1, 2011 to
25			June 30, [2019] <u>2021</u>

5. This act shall take effect July 1, 2019, except that if it shall have become a law subsequent to such date, this act shall take effect immediately and be deemed to have been in full force and effect on and after July 1, 2019.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

SUMMARY OF BILL: The enactment of this proposed legislation (the Interest Rate Extender Legislation) would amend Administrative Code of the City of New York (ACCNY) Section 13-638.2, as amended by Chapter 100 of the Laws of 2018, to continue for Fiscal Years 2020 and 2021 the following rates of interest that expire on July 1, 2019 for the five actuarially-funded New York City Retirement Systems and Pension Funds (NYCRS):

* The 8.25% per annum rate used to credit interest on Tier 1 and Tier 2 member account balances (the sum of the 7.00% regular interest rate and the 1.25% special interest rate) and Increased-Take-Home-Pay (ITHP) Reserves (the sum of the 7.00% regular interest rate and the 1.25% additional interest rate), and

 \star The 7.00% per annum Actuarial Interest Rate (AIR) assumption used to compute employer contributions.

Effective Date: July 1, 2019.

FINANCIAL IMPACT - ANNUAL EMPLOYER CONTRIBUTIONS: The continuation for Fiscal Years 2020 and 2021 of the same 8.25% per annum rate that was used for Fiscal Year 2019 to credit interest on Tier 1 and Tier 2 member contributions and ITHP Reserves would not change the amount or timing of expected employer contributions.

The continuation of the AIR assumption of 7.00% per annum that was used to determine preliminary employer contributions to the NYCRS for

Fiscal Year 2019 would not change the expected amount or timing of employer contributions.

OTHER COSTS: Enactment of this proposed legislation would not be expected to produce any additional costs.

RISK AND UNCERTAINTY: The costs presented in this Fiscal Note depend highly on the actuarial assumptions and methods used and are subject to change based on the realization of potential investment, demographic, contribution, and other risks. If actual experience deviates from actuarial assumptions, the actual costs could differ from those presented herein. Costs are also dependent on the actuarial methods used, and therefore different actuarial methods could produce different results. Quantifying these risks is beyond the scope of this Fiscal Note.

STATEMENT OF ACTUARIAL OPINION: I, Sherry S. Chan, am the Chief Actuary for, and independent of, the New York City Retirement Systems and Pension Funds. I am a Fellow of the Society of Actuaries, an Enrolled Actuary under the Employee Retirement Income and Security Act of 1974, a Member of the American Academy of Actuaries, and a Fellow of the Conference of Consulting Actuaries. I meet the Qualification Standards of the American Academy of Actuaries to render the actuarial opinion contained herein. To the best of my knowledge, the results contained herein have been prepared in accordance with generally accepted actuarial principles and procedures and with the Actuarial Standards of Practice issued by the Actuarial Standards Board.

FISCAL NOTE IDENTIFICATION: This Fiscal Note 2019-01 dated March 8, 2019 was prepared by the Chief Actuary for the New York City Retirement Systems and Pension Funds. This estimate is intended for use only during the 2019 Legislative Session.

1966--A

2019-2020 Regular Sessions

IN SENATE

January 18, 2019

- Introduced by Sens. GOUNARDES, KAMINSKY, STAVISKY -- read twice and ordered printed, and when printed to be committed to the Committee on Cities -- committee discharged, bill amended, ordered reprinted as amended and recommitted to said committee
- AN ACT to amend the administrative code of the city of New York, in relation to the medical board of the New York city employees' retirement system

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

Section 1. Subdivision a of section 13-123 of the administrative code of the city of New York, as amended by local law number 59 of the city of New York for the year 1996, is amended to read as follows:

4 a. [(1)] There shall be a medical board of three physicians. [One of 5 such physicians shall be appointed by the board and shall hold office at 6 the pleasure of such board, one shall be appointed by the commissioner 7 of health and shall hold office at the pleasure of such commissioner, 8 and the third shall be appointed by the commissioner of citywide admin-9 istrative services and shall hold office at the pleasure of such commis-10 sioner.

11 (2) The board, the commissioner of health and the commissioner of 12 citywide administrative services shall each have power to appoint one or 13 more but not exceeding [four alternate] eight physicians, who shall hold 14 office at the pleasure of such appointing board or official. Whenever 15 the board of trustees of the retirement system shall so direct, the 16 functions, powers and duties of the medical board, [in addition to being 17 performed and exercised by the three physicians appointed pursuant to 18 paragraph one of this subdivision,] shall be performed and exercised by 19 one or more groups of three physicians as hereinafter prescribed. Each 20 such group of three physicians shall function separately as the medical 21 board and each such group may consist [partly] of [a physician or] any 22 physicians appointed pursuant to [paragraph one of] this subdivision

EXPLANATION--Matter in <u>italics</u> (underscored) is new; matter in brackets
[-] is old law to be omitted.

LBD07694-04-9

S. 1966--A

1 [and partly of one or more alternate physicians or may consist entirely

2 of alternate physicians; provided, however, that one of the physicians

3 or alternate physicians in each such group shall be appointed by the

4 board, one by the commissioner of health and one by the commissioner of

5 **citywide administrative services**].

6 § 2. This act shall take effect immediately.

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Cal. No. 847

2019-2020 Regular Sessions

IN SENATE

April 18, 2019

Introduced by Sens. GOUNARDES, LIU, ORTT -- read twice and ordered
printed, and when printed to be committed to the Committee on Cities
-- reported favorably from said committee, ordered to first and second
report, ordered to a third reading, amended and ordered reprinted,
retaining its place in the order of third reading

AN ACT to amend the general municipal law, in relation to disabilities of certain retired firefighters caused by cancer

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

Section 1. Section 207-kk of the general municipal law, as amended by 1 chapter 531 of the laws of 2003, is amended to read as follows: 2 3 § 207-kk. Disabilities of firefighters in certain cities caused by cancer. Notwithstanding any other provisions of this chapter to the contrary, any condition of impairment of health caused by (i) any condi-4 5 tion of cancer affecting the lymphatic, digestive, hematological, urinary, neurological, breast, reproductive, or prostate systems or (ii) 6 7 8 melanoma resulting in total or partial disability or death to a paid 9 member of a fire department in a city with a population of one million 10 or more, or any retired member of such department who has been retired 11 for five or less years, who successfully passed a physical examination 12 on entry into the service of such department, which examination failed 13 to reveal any evidence of such condition, shall be presumptive evidence 14 that it was incurred in the performance and discharge of duty unless the 15 contrary be proved by competent evidence. The provisions of this section 16 shall remain in full force and effect [to and including the thirtieth 17 day of June, two thousand five] pursuant to section four hundred eighty 18 of the retirement and social security law. 19

19 § 2. The board of trustees of the New York City fire department 20 pension fund shall take appropriate administrative action to implement 21 the intent of section one of this act.

22 § 3. This act shall take effect immediately.

EXPLANATION--Matter in **italics** (underscored) is new; matter in brackets [-] is old law to be omitted.

LBD11238-02-9

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

SUMMARY OF BILL: This proposed legislation would amend General Municipal Law (GML) Section 207-kk to allow retirees of the New York City Fire Pension Fund (FIRE) who become disabled from an enumerated cancer within five years of retirement use of the Cancer Bill presumptions.

Effective Date: Upon enactment.

BACKGROUND: Currently, the Cancer Bill presumption only applies to active members of FIRE. The presumption is that the enumerated disabling cancer resulted from an accident on the job, but the presumption of causation can be rebutted by evidence to the contrary. If the presumption is not rebutted by the Medical Board, the member is granted accidental disability benefits.

FINANCIAL IMPACT - PRESENT VALUES: There is no data available to estimate the number of members who might develop and become disabled by cancer within five years of retirement, and potentially benefit from this proposed legislation. Therefore, the estimated financial impact has been calculated on a per-event basis equal to the increase in the Present Value of Future Benefits (PVFB) for an average member who is diagnosed with cancer as the result of the enactment of the proposed legislation.

With respect to an individual member, the additional cost of this proposed legislation could vary greatly depending on the member's length of service, age, and salary history.

Based on the census data and the actuarial assumptions and methods described herein, the enactment of this proposed legislation would increase the PVFB by approximately \$420,000, on average, for each occurrence of cancer within five years of retirement.

FINANCIAL IMPACT - ANNUAL EMPLOYER CONTRIBUTIONS: Enactment of this proposed legislation would increase employer contributions, where such amount would depend on the number of members affected as well as other characteristics including the age, years of service, and salary history of the member.

As there is no data currently available to estimate the number of members who might be diagnosed with cancer within five years of retirement, the financial impact would be recognized at the time of event.

Consequently, changes in employer contributions have been estimated assuming that the increase in the PVFB will be financed over a time period used under the current amortization period for actuarial losses. Using this approach, the additional PVFB would be amortized over a closed 15-year period (14 payments under the One-Year Lag Methodology (OYLM) using level dollar payments.

Based on the Actuary's actuarial assumptions and methods in effect as of June 30, 2018, the enactment of this proposed legislation is estimated to increase annual employer contributions by approximately \$50,000 for each Accidental Disability Retirement (ADR) reclassification due to cancer within five years of retirement. With respect to the timing, increases in employer contributions would depend upon when members would be reclassified, but generally, increased employer contributions will first occur the second fiscal year following approval of the ADR.

OTHER COSTS: Not measured in this Fiscal Note are the following:

* The initial, additional administrative costs of FIRE and other New York City agencies to implement the proposed legislation.

 \star The impact of this proposed legislation on Other Postemployment Benefit (OPEB) costs.

 \star The cost of any potential Special Accidental Death Benefits paid pursuant to GML Section 208-f.

S. 5246--A

* The potential Line-of-Duty Death benefits paid to beneficiaries should the member die within five years of retirement.

CENSUS DATA: The estimates presented herein are based on the census data used in the Preliminary June 30, 2018 (Lag) actuarial valuation of FIRE to determine the Preliminary Fiscal Year 2020 employer contributions.

There are 103 FIRE members who retired for service during Fiscal Year 2018 with an average age of approximately 56 years, average service of approximately 29 years, average annual pension of approximately \$123,500, plus a Variable Supplements Fund (VSF) payment of \$12,000 per year.

ACTUARIAL ASSUMPTIONS AND METHODS: The changes in the PVFB and annual employer contributions presented herein have been calculated based on the actuarial assumptions and methods in effect for the June 30, 2018 (Lag) actuarial valuations used to determine the Preliminary Fiscal Year 2020 employer contributions of FIRE. Also, based on the analysis of World Trade Center disabilities from 2001 to 2017, it was estimated that the ADR benefits are approximately 40% greater than the service retirement benefits.

RISK AND UNCERTAINTY: The costs presented in this Fiscal Note depend highly on the actuarial assumptions and methods used and are subject to change based on the realization of potential investment, demographic, contribution, and other risks. If actual experience deviates from actuarial assumptions, the actual costs could differ from those presented herein. Costs are also dependent on the actuarial methods used, and therefore different actuarial methods could produce different results. Quantifying these risks is beyond the scope of this Fiscal Note.

STATEMENT OF ACTUARIAL OPINION: I, Sherry S. Chan, am the Chief Actuary for, and independent of, the New York City Retirement Systems and Pension Funds. I am a Fellow of the Society of Actuaries, an Enrolled Actuary under the Employee Retirement Income and Security Act of 1974, a Member of the American Academy of Actuaries, and a Fellow of the Conference of Consulting Actuaries. I meet the Qualification Standards of the American Academy of Actuaries to render the actuarial opinion contained herein. To the best of my knowledge, the results contained herein have been prepared in accordance with generally accepted actuarial principles and procedures and with the Actuarial Standards of Practice issued by the Actuarial Standards Board.

FISCAL NOTE IDENTIFICATION: This Fiscal Note 2019-29 dated May 31, 2019 was prepared by the Chief Actuary for the New York City Fire Pension Fund. This estimate is intended for use only during the 2019 Legislative Session.

7620--A

2019-2020 Regular Sessions

IN ASSEMBLY

May 14, 2019

- Introduced by M. of A. ABBATE, CRUZ, ROZIC, PHEFFER AMATO, D'URSO, SOLAGES, BRAUNSTEIN, ORTIZ, COLTON, PERRY, BARNWELL, D. ROSENTHAL, DenDEKKER, LENTOL, WEPRIN, M. G. MILLER -- Multi-Sponsored by -- M. of A. HEVESI -- read once and referred to the Committee on Governmental Employees -- committee discharged, bill amended, ordered reprinted as amended and recommitted to said committee
- AN ACT to amend the general municipal law, in relation to allowing certain members of the New York city police pension fund to receive a membership date in the New York city police pension fund attributable to service in the titles of police cadet program or police cadet program II in the New York city police department cadet program

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

1 Section 1. The general municipal law is amended by adding a new 2 section 209-fff to read as follows:

3 \underline{S} 209-fff. Provisions relating to a membership date in the New York city police pension fund attributable to service in the titles of police 4 cadet program and police cadet program II in the New York city police 5 department cadet program. 1. Notwithstanding any provision of law to the 6 7 contrary, upon election, any member of the New York city police pension 8 fund who is subject to article fourteen of the retirement and social 9 security law, and who served in the New York city police department 10 cadet program in the title of police cadet program or police cadet 11 program II prior to April first, two thousand twelve, but did not join 12 the New York city employees' retirement system while serving in either 13 such title, may purchase credit for the period of service in such titles 14 in the New York city police department cadet program by paying into the 15 New York city police pension fund all member contributions plus inter-16 est, at a rate of five percent per annum, which would have been payable 17 to the New York city employees' retirement system under any provision of 18 law had such member joined the New York city employees' retirement

EXPLANATION--Matter in **italics** (underscored) is new; matter in brackets [-] is old law to be omitted.

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system on the earliest date that he or she was appointed to the title of police cadet program or police cadet program II in the New York city police department cadet program, provided such payment is made within five years after the effective date of this <u>section</u>.

5 2. Any member of the New York city police pension fund who acquires service credit pursuant to this section shall be entitled to all rights, 6 benefits and privileges to which he or she would have been entitled had 7 8 his or her membership in the New York city police pension fund begun 9 upon the earliest date that he or she was appointed to the title of 10 police cadet program or police cadet program II in the New York city 11 police department cadet program, but in no event shall the service cred-12 it acquired pursuant to this section be deemed to be service in the 13 police force or any other type of service counted or creditable as 14 service in the police force under section 13-218 of the administrative 15 code of the city of New York, section five hundred thirteen of the retirement and social security law or any other provision of law for 16 purposes of eligibility for benefits and to determine the amount of 17 benefits under the New York city police pension fund. 18

19 § 2. This act shall take effect immediately.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

SUMMARY OF BILL: The attached draft legislation would amend the General Municipal Law by adding a new Section 209-fff to allow New York City Police Pension Fund (POLICE) members subject to Article 14 of the RSSL (Tier 3, Tier 3 Revised, and Tier 3 Enhanced) to purchase prior service as a cadet in the New York Police Department (NYPD) and use the appointment date as a cadet to determine the initial date of POLICE membership for plan or tier eligibility provided such purchase of service is made within five years of the effective date.

Effective Date: Upon enactment.

BACKGROUND: Currently, the purchase of prior NYPD cadet service performed while not a member of the New York City Employees' Retirement System (NYCERS) does not provide a retroactive date of membership in POLICE nor would it provide additional service retirement benefits.

IMPACT ON BENEFITS: Under the proposed legislation, if enacted, purchased NYPD cadet service performed while not a member of NYCERS would entitle members with a cadet service date before July 1, 2009 to be deemed Tier 2 member with all the rights and privileges of such Tier, and such service would be included in the calculation of benefits as non-qualifying service credit.

Also, under the proposed legislation, if enacted, purchased NYPD cadet service would entitle members with cadet service between July 1, 2009 and April 1, 2012 who joined POLICE after April 1, 2012 as a Tier 3 Revised or Enhanced member to be deemed an original Tier 3 member with all the rights and privileges of a member who joined such Tier prior to April 1, 2012.

Since eligibility for POLICE benefits are based on tier or plan, including cadet service towards tier or plan eligibility would increase and/or accelerate the payability date of the benefits in accordance with applicable earlier tiers or plans.

ADDITIONAL MEMBER CONTRIBUTIONS: For cadets who did not join NYCERS, the member would have to pay member contributions that would have been payable to NYCERS had they joined on their initial cadet appointment date, plus 5% annual interest.

Member contributions for POLICE are determined by tier and plan as follows:

* Tier 2 - contribution rates are based on entry age.

3

* Tier 3 and Tier 3 Revised - Basic Member Contributions (BMC) of 3%.
* Tier 3 Enhanced - BMC of 3% plus Additional Member Contributions currently equal to 1%.

FINANCIAL IMPACT - PRESENT VALUES: Based on the data provided by POLICE and the actuarial assumptions and methods described herein, the enactment of this proposed legislation would increase the Present Value of Future Benefits (PVFB) by approximately \$37.6 million and decrease the Present Value of member contributions of approximately \$7.5 million. The net result is an increase in the Present Value of future employer contributions of approximately \$45.1 million.

Under the Entry Age Normal cost method used to determine the employer contributions to POLICE, there would be an increase in the Unfunded Accrued Liability (UAL) of approximately \$17.0 million and an increase in the Present Value of future employer Normal Cost of \$28.1 million.

FINANCIAL IMPACT - ANNUAL EMPLOYER CONTRIBUTIONS: In accordance with Administrative Code of the City of New York (ACCNY) Section 13-638.2(k-2), new UAL attributable to benefit changes are to be amortized as determined by the Actuary but generally over the remaining working lifetime of those impacted by the benefit changes. As of June 30, 2017, the remaining working lifetime of the affected cadets is approximately 15 years.

For the purposes of this Fiscal Note, the increase in UAL was amortized over a 15-year period (14 payments under the One-Year Lag Methodology (OYLM)) using level dollar payments. This payment plus the increase in the Normal Cost results in an increase in annual employer contributions of approximately \$5.6 million each year.

OTHER COSTS: Not measured in this Fiscal Note are the following:

* The initial, additional administrative costs of POLICE and other New York City agencies to implement the proposed legislation.

* The impact of this proposed legislation on Other Postemployment Benefit (OPEB) costs.

CONTRIBUTION TIMING: For the purposes of this Fiscal Note, it is assumed that the changes in the Present Value of future employer contributions and annual employer contributions would be reflected for the first time in the June 30, 2019 actuarial valuation of POLICE. In accordance with the OYLM used to determine employer contributions, the increase in employer contributions would first be reflected in Fiscal Year 2021.

CENSUS DATA: The estimates presented herein are based on the census data used in the Preliminary June 30, 2018 (Lag) actuarial valuation of POLICE to determine the Preliminary Fiscal Year 2020 employer contributions.

Additional data for the cadets was provided by POLICE. There were 358 affected cadets as of June 30, 2018. These members had an average age of approximately 31.3 years, average service of approximately 7.5 years, and an average salary of approximately \$113,500.

ACTUARIAL ASSUMPTIONS AND METHODS: The changes in the Present Value of future employer contributions and annual employer contributions presented herein have been calculated based on the actuarial assumptions and methods in effect for the June 30, 2018 (Lag) actuarial valuations used to determine the Preliminary Fiscal Year 2020 employer contributions of POLICE. Additionally, 1.2 years of cadet service was assumed based on the amount of cadet service previously purchased by members of POLICE.

RISK AND UNCERTAINTY: The costs presented in this Fiscal Note depend highly on the actuarial assumptions and methods used and are subject to change based on the realization of potential investment, demographic, contribution, and other risks. If actual experience deviates from actuarial assumptions, the actual costs could differ from those presented herein. Costs are also dependent on the actuarial methods used, and therefore different actuarial methods could produce different results. Quantifying these risks is beyond the scope of this Fiscal Note.

STATEMENT OF ACTUARIAL OPINION: I, Sherry S. Chan, am the Chief Actuary for, and independent of, the New York City Retirement Systems and Pension Funds. I am a Fellow of the Society of Actuaries, an Enrolled Actuary under the Employee Retirement Income and Security Act of 1974, a Member of the American Academy of Actuaries, and a Fellow of the Conference of Consulting Actuaries. I meet the Qualification Standards of the American Academy of Actuaries to render the actuarial opinion contained herein. To the best of my knowledge, the results contained herein have been prepared in accordance with generally accepted actuarial principles and procedures and with the Actuarial Standards of Practice issued by the Actuarial Standards Board.

FISCAL NOTE IDENTIFICATION: This Fiscal Note 2019-36 dated June 15, 2019 was prepared by the Chief Actuary for the New York City Police Pension Fund. This estimate is intended for use only during the 2019 Legislative Session.

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SECTION IV

Vetoed Legislation Affecting Other New York Public Retirement Systems This page intentionally left blank.

5905--A

Cal. No. 1261

2019-2020 Regular Sessions

IN SENATE

May 16, 2019

- Introduced by Sen. GOUNARDES -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions -- reported favorably from said committee and committed to the Committee on Finance -- committee discharged and said bill committed to the Committee on Rules -- ordered to a third reading, amended and ordered reprinted, retaining its place in the order of third reading
- AN ACT to amend the administrative code of the city of New York, in relation to membership in the New York city teachers' retirement system

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

1 Section 1. Paragraph (a) of subdivision 7 of section 13-501 of the 2 administrative code of the city of New York, as amended by chapter 650 3 of the laws of 1990, is amended to read as follows:

4 (a) "Teacher" shall mean the superintendent of schools, the associate superintendents, the assistant superintendents, the director and the 5 assistant director of the divisions of reference and research, the 6 director and the assistant directors of the bureau of compulsory educa-7 8 tion, school census and child welfare, attendance teachers and specially 9 certificated attendance officers who are first employed by the New York 10 city board of education on or after September first, nineteen hundred 11 sixty-eight, attendance teachers and specially certificated attendance 12 officers who were members of the New York city board of education 13 retirement system and who, on or before December thirty-first, nineteen 14 hundred sixty-nine, gave notice to said board of education retirement 15 system of their intention to transfer to the New York city teachers' 16 retirement system, the director of attendance, assistant director of 17 attendance, chief attendance officer, division supervising attendance 18 officers and district supervising attendance officers of the bureau of 19 compulsory education, school census and child welfare, supervisors of 20 school social workers who are first employed by the New York city board

EXPLANATION--Matter in **italics** (underscored) is new; matter in brackets [-] is old law to be omitted.

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1 of education on or after September first, nineteen hundred sixty-nine or 2 who were members of the New York city board of education retirement 3 system and who on or before December thirty-first, nineteen hundred 4 seventy, gave notice to the said board of education retirement system of their intention to transfer to the New York city teachers' retirement 5 6 system, the members of the board of examiners, the directors and the 7 assistant directors of special branches, the supervisor and assistant 8 supervisors of lectures, all principals, vice-principals, assistants-to-9 principals, heads of departments, and all regular and special teachers 10 of the public day schools of the city, and all employees of the board of 11 education appointed to regular positions in the service of the public 12 schools at annual salaries and whose appointments were made or shall be 13 made from eligible lists prepared as the result of examinations held by 14 the board of examiners or from hiring lists established by the chancel-15 lor of the board of education, as the case may be, and all employees 16 employed by the board of education in the titles of teacher aide, educa-17 tional assistant, educational associate, auxiliary trainer[τ] or bilin-18 gual professional assistant [, family worker, family assistant, family 19 associate, parent program assistant, who file an application for member-20 ship in the retirement association on a form supplied by the retirement

21 **board**].

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§ 2. This act shall take effect immediately.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

SUMMARY OF BILL: This proposed legislation would amend paragraph (a) of subdivision 7 of Section 13-501 of the Administrative Code of the City of New York to eliminate the requirement that certain titles file an application to become members of the New York City Teachers' Retirement System (TRS).

Under current law, individuals in the title of teacher aide, educational assistant, educational associate, auxiliary trainer, bilingual professional assistant, family worker, family assistant, family associate, and parent program assistant (collectively, paraprofessionals) have the option of joining TRS by filing an application for membership.

The proposed legislation would make TRS membership for paraprofessionals mandatory.

Effective Date: Upon enactment.

FINANCIAL IMPACT - ANNUAL EMPLOYER CONTRIBUTIONS: If enacted into law, the ultimate employer cost for this proposed legislation would be based on the number, ages, years of service, and salary of those paraprofessionals that would otherwise not have elected to become members of TRS.

Based on these assumptions and other actuarial assumptions, data, and methods described herein, the enactment of this proposed legislation would increase annual employer contributions as follows:

	Paraprofessional Count	Estimated First Year Annual Employer Contribution (\$ Millions)
Estimate of Paraprofessional who would be mandated into TRS and otherwise would not	S	Concribución (3 Militóns)
have joined	3,100	\$9.0
Estimate of Paraprofessional whose membership is being accelerated into TRS Total	.s <u>2,500</u> 5,600	<u>6.7</u> \$15.7

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These employer contribution amounts are representative of the annual employer contribution amounts for each future year if paraprofessional member participation numbers and demographic characteristics do not significantly change.

OTHER COSTS: Not measured in this Fiscal Note are the following:

* The initial, additional administrative costs of TRS and other New York City agencies to implement the proposed legislation.

* The impact of this proposed legislation on Other Postemployment Benefit (OPEB) costs.

 $\star\,$ The cost of potential Tax-Deferred Annuity (TDA) plan participation and benefits.

CONTRIBUTION TIMING: For the purposes of this Fiscal Note, it is assumed that the changes in the annual employer contributions would be reflected for the first time in the June 30, 2019 actuarial valuation of TRS. In accordance with the One-Year Lag Methodology (OYLM) used to determine employer contributions, the increase in employer contributions would first be reflected in Fiscal Year 2021.

CENSUS DATA: In order to estimate the costs associated with this group, census data of approximately 5,600 paraprofessionals who are not currently members of TRS was provided by the United Federation of Teachers and was reviewed. Based on this data and the population of paraprofessionals who have already joined TRS, it was estimated that approximately 3,100 paraprofessionals, who would not have otherwise joined TRS, would be mandated into TRS membership if this proposed legislation is enacted. The remaining 2,500 paraprofessionals were assumed to have become members of TRS at some point in their careers even absent the proposed legislation.

These paraprofessionals had an average age of approximately 36.8 years, and an average salary of approximately \$32,300 as of June 30, 2018.

ACTUARIAL ASSUMPTIONS AND METHODS: The additional employer contributions presented herein have been calculated based on the same actuarial assumptions and methods in effect for the June 30, 2018 (Lag) actuarial valuation used to determine the Preliminary Fiscal Year 2020 employer contributions of TRS with an additional graded participation rate that decreases as an individual's years of service increases.

RISK AND UNCERTAINTY: The costs presented in this Fiscal Note depend highly on the actuarial assumptions and methods used and are subject to change based on the realization of potential investment, demographic, contribution, and other risks. If actual experience deviates from actuarial assumptions, the actual costs could differ from those presented herein. Costs are also dependent on the actuarial methods used, and therefore different actuarial methods could produce different results. Quantifying these risks is beyond the scope of this Fiscal Note.

STATEMENT OF ACTUARIAL OPINION: I, Sherry S. Chan, am the Chief Actuary for, and independent of, the New York City Retirement Systems and Pension Funds. I am a Fellow of the Society of Actuaries, an Enrolled Actuary under the Employee Retirement Income and Security Act of 1974, a Member of the American Academy of Actuaries, and a Fellow of the Conference of Consulting Actuaries. I meet the Qualification Standards of the American Academy of Actuaries to render the actuarial opinion contained herein. To the best of my knowledge, the results contained herein have been prepared in accordance with generally accepted actuarial principles and procedures and with the Actuarial Standards of Practice issued by the Actuarial Standards Board. FISCAL NOTE IDENTIFICATION: This Fiscal Note 2019-17 dated May 14, 2019 was prepared by the Chief Actuary for the New York City Teachers' Retirement System. This estimate is intended for use only during the 2019 Legislative Session.

VETO MESSAGE - No. 279

TO THE ASSEMBLY:

I am returning herewith, without my approval, the following bills:

Assembly Bill Number 4436, entitled:

"AN ACT to amend the retirement and social security law, in relation to disability benefits for firefighters employed by the division of military affairs"

Assembly Bill Number 5940, entitled:

"AN ACT to amend the retirement and social security law, in relation to eligibility for retirement benefits for certain members of the unified court system"

Assembly Bill Number 8003, entitled:

"AN ACT to amend the retirement and social security law, in relation to mandatory retirement age"

TO THE SENATE:

I am returning herewith, without my approval, the following bills:

Senate Bill Number 3813, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing accidental disability retirement benefits for chief fire marshals, assistant chief fire marshals, division supervising fire marshals, supervising fire marshals and fire marshal trainees in Nassau county"

Senate Bill Number 3841, entitled:

"AN ACT to amend the retirement and social security law, in relation to certain disabilities of university police officers appointed by the state university of New York"

Senate Bill Number 3922, entitled:

"AN ACT to amend the retirement and social security law, in relation to disability retirement for members of the department of environmental conservation, forest rangers, university police officers and the regional state park police"

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Senate Bill Number 3946, entitled:

"AN ACT to amend the retirement and social security law, in relation to disability retirement benefits for sheriffs, deputy sheriffs, undersheriffs, and correction officers in Nassau county"

Senate Bill Number 5133, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing performance of duty disability retirement benefits

for ambulance medical technician supervisors, ambulance medical technician coordinators and ambulance medical technicians in Nassau county"

Senate Bill Number 5207, entitled:

"AN ACT to amend the retirement and social security law, in relation to establishing a twenty year retirement plan for members or officers of law enforcement"

Senate Bill Number 5905-A, entitled:

"AN ACT to amend the administrative code of the city of New York, in relation to membership in the New York city teachers' retirement system"

Senate Bill Number 6110-A, entitled:

"AN ACT to amend the retirement and social security law, in relation to transfer of retirement membership for certain employees of SUNY within the professional, scientific and technical bargaining unit"

NOT APPROVED

These bills would provide retirement benefit enhancements to State and local employees without offering any funding sources to cover such costs in the current and future fiscal years.

I have repeatedly vetoed similar or identical bills for the past several years because the costs imposed were not accounted for in the State's financial plan. This would necessarily impose a substantial, and unplanned burden on New York State taxpayers. Moreover, the fixed costs associated with pension enhancements negatively impact the State's economic competitiveness and hinder the ability of local governments to deliver vital services within current property tax levels.

Finally, the costs of these bills cannot be considered in a vacuum. In order to provide all of the benefits associated with the above-referenced bills, the State and its localities would be required to pay a combined, estimated total of over \$70 million in near-term costs. Since such costs must be addressed in the context of the annual budget negotiations, I am constrained to veto these bills.

These bills are disapproved. (signed) ANDREW M. CUOMO

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