

Office of the New York State Comptroller Thomas P. DiNapoli



New York State and Local Retirement System

A MESSAGE FROM COMPTROLLER THOMAS P. DINAPOLI



Every year, the Legislature passes new laws that affect the New York State and Local Retirement System (NYSLRS) and other New York public retirement systems.

This publication covers retirement and retirement-related legislation enacted or vetoed during the 2022 Legislative Session. Sections I and II list legislation directly affecting NYSLRS, our participating employers, members, retirees and beneficiaries. Sections III and IV cover legislation affecting other New York public retirement systems.

I hope you find this 2022 Retirement Legislation publication to be a useful reference.

Sincerely,

Thomas P. DiNapoli State Comptroller

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Section I
Legislation Affecting the New York State and Local Retirement System

CHAPTER NO.	PAGE	DESCRIPTION
56	3	Waives the post retirement earnings limitations on public retirees working for a school or BOCES (Part HH); Excludes pensionable earnings above the annual base wages of Tier 6 members for plan years April 1, 2022 through April 1, 2024 (Part SS); and lowers the vesting requirement for Tier 5 and 6 members to 5 years (Part TT) [S.8006/A.9006]
60	19	Allows members of the New York State and Local Police and Fire Retirement System represented by the Agency Police Services negotiating unit, to receive salary increases and other pensionable lump sum payments; allows such members to receive service credit for up to 200 days of unused sick leave; provides them with salary increases and other lump sum payments that are pensionable [S.8748/A.9771]
359	41	Implements the terms of a collectively negotiated agreement between NYS and Council 82 [S.9463/A.10489]
361	77	Implements the terms of a collectively negotiated agreement between NYS and CSEA and M/C; provides them with salary increases and other lump sum payments that are pensionable [S.9478/A.10526]
482	106	Relates to defining the terms "retiree" and "beneficiary" within the freedom of information law [S.190/A.5469]
528	108	Increases the amounts of certain special accidental death benefits [S.9056/A.10190]
561	114	Relates to disability claims for a qualifying World Trade Center condition [S.9294/A.10416]
585	119	Relates to allowing veterans with qualifying conditions and discharged LGBT veterans to receive military service credit [S.6022/A.5278]
607	131	Authorizes the county of Orleans to offer an optional twenty year retirement plan to Kevin Colonna, a deputy sheriff employed by such county [S.3722/A.9353]
608	133	Authorizes the county of Orleans to offer an optional twenty year retirement plan to Ryan Flaherty, a deputy sheriff employed by such county [S.3723/A.9375]
609	135	Authorizes the county of Broome to offer an optional twenty year retirement plan to Joshua Quinn, a deputy sheriff employed by such county [S.8443/A.9437]

CHAPTER NO.	PAGE	DESCRIPTION
610	137	Authorizes Nicholas Moore, Joshua Golden and Nathan Kasprzak to receive certain service credit under section 384-d of the retirement and social security law [S.8505/A.9517]
616	140	Authorizes the county of Clinton to offer an optional twenty-five year retirement plan to certain deputy sheriffs employed by such county [S.9141/A.10231]
719	142	Relates to providing accidental disability retirement benefits for fire protection specialists [S.1889/A.4084]
720	144	Relates to delaying the reduction in the ordinary death benefit payable to the beneficiaries of Tier 5 and Tier 6 members who die in active service [S.6619/A.7730]
752	150	Authorizes the town of Niskayuna, in the county of Schenectady, to offer certain retirement options to four police officers employed by such town [S.7238/A.7642]
756	152	Grants retroactive tier IV membership in the New York state and local employees' retirement system to Mark Pavlak [S.8676/A.9690]
761	154	Relates to granting retroactive tier IV status to Kimberly Kinblom [S.9026/A.10218]
769	156	Deems an application filed with the New York state and local police and fire retirement system by the widow of Stephen L. Raymond as timely filed [S.6058/A.7078]
770	158	Authorizes retroactive tier III membership in the New York state and local employees' retirement system to Steven R. Grice [S.7240/A.8025]
775	160	Relates to increasing the allowable investments by public pension funds in "Basket Clause" investments from 25% to 35% of fund assets [S.8532/A.9668]
783	163	Relates to extending the coronavirus disease 2019 (COVID-19) benefit for public employee death benefits through December 31, 2024 [S.9119/A.10022]
784	172	Provides clarification for the creation of valid statutory short form and other powers of attorney [S.9209/A.10234]

Section II

Vetoed Legislation Affecting the New York State and Local Retirement System

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VETO NO.	PAGE	DESCRIPTION
M.112	175	Provides a heart disease presumption for correction officers, correction supervisors, deputy sheriff patrol or deputy sheriff patrol supervisors [S.8558/A.4607]
M.114	181	Relates to authorizing service credit for unpaid or reduced paid child care leave for members of the state police twenty year retirement plan [S.7162/A.7914]
M.116	186	Relates to the calculation of final average salary for certain members of the New York state and local police and fire retirement system [S.8401/A.9581]
M.117	192	Provides for certain death benefits to fire marshals employed by Nassau county [S.8584/A.9738]
M.123	202	Relates to the effect of certain medical presumptions relating to heart disease [S.6093/A.7004]
M.131	208	Relates to accidental disability retirement for uniformed court officers and peace officers employed in the unified court system [S.8399/A.6365]
M.132	213	Provides for certain death benefits to correction officers, correction officer- sergeants, correction officer-captains, assistant wardens, associate wardens or wardens employed by Westchester county [S.8448/A.9670]
M.133	218	Establishes a twenty year retirement plan for members or officers of law enforcement [S.8477/A.9325]
M.135	225	Relates to accidental disability retirement for deputy sheriffs [S.8559/A.9666]
M.136	230	Relates to the retirement of deputy sheriffs-civil in the county of Monroe [S.8682/A.9440]
M.137	238	Relates to transfer of retirement membership for certain employees of SUNY within the professional, scientific and technical bargaining unit [S.8959/A.4460]
M.146	244	Relates to the calculation of past service credit for NYC DEP police transferring between the New York city employees' retirement system to the state and local police and fire retirement system [S.5557/A.7383]
M.165	250	Grants retroactive membership in the New York state and local employees' retirement system to Justin Whitmore [S.4686/A.6164]
M.196	253	Makes technical changes to provisions providing for certification for service as a retired judge of the court of appeals or a retired justice of the supreme court [S.9341/A.10470]

Section III

Legislation Affecting Other New York Public Retirement Systems

CHAPTER NO.	PAGE	DESCRIPTION
782	259	Provides a special accidental death benefit to the parents of certain deceased members under certain conditions [S.9085/A.10466]

Section IV

Vetoed Legislation Affecting Other New York Public Retirement Systems

VETO NO.	PAGE	DESCRIPTION
M.45	263	Provides for the automatic enrollment of employees of the city of New York eligible to join the New York city board of education retirement system [S.8644/A.9620]
M.126	269	Relates to authorizing police/fire members of the New York city fire department pension fund to obtain credit for service as an EMT member [S.6980/A.10029]
M.127	276	Relates to additional member contributions for certain members under the age fifty-seven retirement program [S.6981/A.7971]
M.128	283	Relates to automotive members of the New York city employees' retirement system [S.6985/A.7873]
M.129	290	Relates to the establishment of twenty-five year retirement programs for members of the New York city employees' retirement system employed as fire protection inspectors and associate fire protection inspectors [S.6988/A.7962]
M.138	314	Allows retirees of the New York state teachers' retirement system who suspend their retirement the option of a benefit recalculation after two years of service [S.9296/A.7184]
M.173	320	Relates to allowing certain members of the New York city police pension fund to borrow from contributions [S.9327/A.10360]

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Senate Bills

Assembly Bills

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8748	60	I	19		9771	60	1	19
9463	359	I	41		10489	359	1	41
9478	361	I	77		10526	361	1	77
190	482	I	106		5469	482	I	106
9056	528	I	108		10190	528	I	108
9294	561	I	114		10416	561	I	114
6022	585	1	119		5278	585	1	119
3722	607	I	131		9353	607	I	131
3723	608	I	133		9375	608	1	133
8443	609	I	135		9437	609	1	135
8505	610	1	137		9517	610	I	137
9141	616	1	140		10231	616	I	140
1889	719	1	142		4084	719	1	142
6619	720	1	144		7730	720	1	144
7238	752	1	150		7642	752	1	150
8676	756	1	152		9690	756	1	152
9026	761	1	154		10218	761	1	154
6058	769	I	156		7078	769	1	156
7240	770	I	158		8025	770	1	158
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SECTION I

Legislation Affecting the New York State and Local Retirement System This page intentionally left blank.

STATE OF NEW YORK

S. 8006--C A. 9006--C

SENATE - ASSEMBLY

January 19, 2022

IN SENATE -- A BUDGET BILL, submitted by the Governor pursuant to arti-cle seven of the Constitution -- read twice and ordered printed, and when printed to be committed to the Committee on Finance - committee discharged, bill amended, ordered reprinted as amended and recommitted to said committee -- committee discharged, bill amended, ordered reprinted as amended and recommitted to said committee - committee discharged, bill amended, ordered reprinted as amended and recommitted to said committee

IN ASSEMBLY -- A BUDGET BILL, submitted by the Governor pursuant to article seven of the Constitution -- read once and referred to the Committee on Ways and Means -- committee discharged, bill amended, ordered reprinted as amended and recommitted to said committee -- again reported from said committee with amendments, ordered reprinted as amended and recommitted to said committee -- again reported from said committee with amendments, ordered reprinted as amended and recommitted to said committee

AN ACT to amend the retirement and social security law, in relation to waiving approval and income limitations on retirees employed in school districts and board of cooperative educational services; and providing for the repeal of such provisions upon expiration thereof (Part HH); to amend the retirement and social security law, in relation to enacting reforms related to public service performed during the COVID-19 pandemic (Part SS); to amend the retirement and social security law, in relation to providing reforms to Tier 5 and Tier 6 of the retirement system (Part TT)

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

PART HH

- 49 Section 1. Section 211 of the retirement and social security law is 50 amended by adding a new subdivision 9 to read as follows:
- of american by adding a new subdivision y to read as follows.
- 51 9. Notwithstanding the provisions of this section, sections two 52 hundred twelve and four hundred one of this chapter and section five
- hundred three of the education law and any other law, regulation, rule,
- 54 local law, or charter to the contrary, a retired person may be employed

- and earn compensation in a position or positions in the service of a school district or a board of cooperative educational services in the state without any effect on his or her status as retired and without suspension or diminution of his or her retirement allowance and without prior approval pursuant to subdivision two of this section. Earnings received as a result of employment in a school district or a board of cooperative educational services in the state shall not be applied to a retired person's earnings when calculating the earnings limitations imposed by subdivisions one and two of section two hundred twelve of this article.
- $\overline{$ § 2. This act shall take effect immediately and shall expire and be deemed repealed June 30, 2023.

PART SS

Section 1. The second undesignated paragraph of subdivision a of section 517 of the retirement and social security law, as amended by chapter 18 of the laws of 2012, is amended to read as follows:

Notwithstanding the foregoing, during each of the first three plan years (April first to March thirty-first) in which such member has established membership in the New York state and local employees' retirement system, such member shall contribute a percentage of annual wages in accordance with the preceding schedule based upon a projection of annual wages provided by the employer. Notwithstanding the foregoing,

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53 54 when determining the rate at which each such member who became a member of the New York state and local employees' retirement system on or after April first, two thousand twelve shall contribute for any plan year (April first to March thirty-first) between April first, two thousand twenty-two and April first, two thousand twenty-four, such rate shall be determined by reference to employees annual base wages of such member in the second plan year (April first to March thirty-first) preceding such current plan year. Base wages shall include regular pay, shift differential pay, location pay, and any increased hiring rate pay, but shall not include any overtime payments.

§ 2. The second undesignated paragraph of paragraph 1 and the second undesignated paragraph of paragraph 2 of subdivision a, the second undesignated paragraph of subdivision f and the second undesignated paragraph of subdivision g of section 613 of the retirement and social security law, the second undesignated paragraph of paragraph 1 and the second undesignated paragraph of paragraph 2 of subdivision a as amended by chapter 510 of the laws of 2015 and the second undesignated paragraph of subdivision g as amended by chapter 18 of the laws of 2012, are amended to read as follows:

Notwithstanding the foregoing, during each of the first three plan years (April first to March thirty-first, except for members of New York city employees' retirement system, New York city teachers' retirement system and New York city board of education retirement system, plan year shall mean January first through December thirty-first commencing with the January first next succeeding the effective date of [the] chapter five hundred ten of the laws of two thousand fifteen [that amended this paragraph]) in which such member has established membership in a public retirement system of the state, such member shall contribute a percentage of annual wages in accordance with the preceding schedule based upon a projection of annual wages provided by the employer. Notwithstanding the foregoing, when determining the rate at which each such member who became a member of the New York state and local employees' retirement system, New York city employees' retirement system, New York city teachers' retirement system and New York city board of education retirement system, on or after April first, two thousand twelve shall contribute for any plan year (April first to March thirty-first, except for members of the New York city employees' retirement system, New York city teachers' retirement system and New York city board of education retirement system, plan year shall mean January first through December thirty-first commencing with January first next succeeding the effective date of chapter five hundred ten of the laws of two thousand fifteen) between April first, two thousand twenty-two and April first, two thousand twenty-four, such rate shall be determined by reference to employees annual base wages of such member in the second plan year (April first to March thirty-first) preceding such current plan year. Base wages shall include regular pay, shift differential pay, location pay, and any increased hiring rate pay, but shall not include any overtime payments or compensation earned for extracurricular programs or any other pensionable earnings paid in addition to the annual base wages.

Notwithstanding the foregoing, during each of the first three plan years (April first to March thirty-first, provided, however, that plan year shall mean January first through December thirty-first commencing with the January first next succeeding the effective date of [the] chapter five hundred ten of the laws of two thousand fifteen [that amended this paragraph]) in which such member has established membership in the

New York city employees' retirement system, such member shall contribute 1 a percentage of annual wages in accordance with the preceding schedule 3 based upon a projection of annual wages provided by the employer. 4 Notwithstanding the foregoing, when determining the rate at which each such member who became a member of, New York city employees' retirement system, on or after April first, two thousand twelve shall contribute for any plan year (April first to March thirty-first, provided, however, that plan year shall mean January first through December thirtyfirst commencing with the January first next succeeding the effective date of chapter five hundred ten of the laws of two thousand fifteen) between April first, two thousand twenty-two and April first, two thousand twenty-four, such rate shall be determined by reference to employees annual base wages of such member in the second plan year (April first to March thirty-first) preceding such current plan year. Base wages shall include regular pay, shift differential pay, location pay, and any increased hiring rate pay, but shall not include any overtime payments.

Notwithstanding the foregoing, during each of the first three plan years (April first to March thirty-first) in which such member has established membership in the New York state and local employees' retirement system, such member shall contribute a percentage of annual wages in accordance with the preceding schedule based upon a projection of annual wages provided by the employer. Notwithstanding the foregoing, when determining the rate at which each such member who became a member of the New York state and local employees' retirement system on or after April first, two thousand twelve shall contribute for any plan year (April first to March thirty-first) between April first, two thousand twenty-two and April first, two thousand twenty-four, such rate shall be determined by reference to employees annual base wages of such member in the second plan year (April first to March thirty-first) preceding such current plan year. Base wages shall include regular pay, shift differential pay, location pay, and any increased hiring rate pay, but shall not include any overtime payments.

Notwithstanding the foregoing, during each of the first three plan years (July first to June thirtieth) in which such member has established membership in the New York state teachers' retirement system, such member shall contribute a percentage of annual wages in accordance with the preceding schedule based upon a projection of annual wages provided by the employer. Notwithstanding the foregoing, when determining the contribution rate at which a member of the New York state teachers' retirement system with a date of membership on or after April first, two thousand twelve shall contribute for plan years (July first to June thirtieth) between July first, two thousand twenty-two and July first, two thousand twenty-four, such rate shall be determined by reference to the member's annual base wages in the second plan year (July first to June thirtieth) preceding such current plan year. Annual base wages shall not include compensation earned for extracurricular programs or any other pensionable earnings paid in addition to the annual base wages.

§ 3. The second undesignated paragraph of section 1204 of the retirement and social security law, as amended by chapter 18 of the laws of 2012, is amended to read as follows:

Notwithstanding the foregoing, during each of the first three plan years (April first to March thirty-first) in which such member has established membership in the New York state and local police and fire 56 retirement system, such member shall contribute a percentage of annual

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1 wages in accordance with the preceding schedule based upon a projection of annual wages provided by the employer. Notwithstanding the foregoing, 3 when determining the rate at which each such member who became a member of the New York state and local police and fire retirement system on or after April first, two thousand twelve shall contribute for any plan year (April first to March thirty-first) between April first, two thou-7 sand twenty-two and April first, two thousand twenty-four, such rate 8 shall be determined by reference to employees annual base wages of such 9 member in the second plan year (April first to March thirty-first) 10 preceding such current plan year. Base wages shall include regular pay, shift differential pay, location pay, and any increased hiring rate pay, 11 but shall not include any overtime payments. Effective April first, two 12 thousand twelve, all members subject to the provisions of this article 13 shall not be required to make member contributions on annual wages 14 15 excluded from the calculation of final average salary pursuant to 16 section [1203] twelve hundred three of this article. Nothing in this 17 section, however, shall be construed or deemed to allow members to 18 receive a refund of any member contributions on such wages paid prior to April first, two thousand twelve. 19

- § 4. Nothing in this act shall be construed or deemed to allow members to receive a refund of any member contributions made or collected prior to the effective date of this act.
- 23 § 5. Notwithstanding any other provision of law to the contrary, none 24 of the provisions of this act shall be subject to section 25 of the 25 retirement and social security law.
- 26 § 6. This act shall take effect immediately and shall be deemed to 27 have been in full force and effect on and after April 1, 2022.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would exclude overtime pay from the annual wages used to determine the variable member contribution rate for Tier 6 members of the New York State and Local Retirement System during the period of April 1, 2022 to April 1, 2024. There will be no return of member contributions.

Section 25 does not apply.

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Insofar as this bill affects the New York State and Local Employees' Retirement System (NYSLERS), if this legislation is enacted during the 2022 legislative session, there will be an increase in the present value of benefits of approximately \$27 million which would be shared by the State of New York and all participating employers in the NYSLERS. The estimated first-year cost would be approximately \$1.2 million to the State of New York and approximately \$1.7 million to the participating employers in the NYSLERS.

Insofar as this bill affects the New York State and Local Police and Fire Retirement System (NYSLPFRS), if this legislation is enacted during the 2022 legislative session, there will be an increase in the present value of benefits of approximately \$5 million which would be shared by the State of New York and all participating employers in the NYSLPFRS. The estimated first-year cost would be approximately \$0.1 million to the State of New York and approximately \$0.4 million to the participating employers in the NYSLPFRS.

In addition to the first-year costs discussed above, implementing the provisions of this legislation would generate administrative costs.

Summary of relevant resources:

Membership data as of March 31, 2021 was used in measuring the impact of the proposed change, the same data used in the April 1, 2021 actuarial valuation. Distributions and other statistics can be found in the

2021 Report of the Actuary and the 2021 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2020 and 2021 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2021 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated April 7, 2022, and intended for use only during the 2022 Legislative Session, is Fiscal Note No. 2022-123, prepared by the Actuary for the New York State and Local Retirement System.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

As this bill relates to the New York State Teachers' Retirement System, this bill would amend Section 613 of the Retirement and Social Security Law to permit the employee contribution rate for Tier 6 members to be determined using only a member's annual base wages and would not include compensation earned for extracurricular programs or any other pensionable earnings paid in addition to the annual base wages, for employee contributions to be made during the two fiscal years ending June 30, 2023 and June 30, 2024. Currently, the employee contribution rate for a Tier 6 member is determined using a member's total annual wages, including earnings from extracurricular programs and any other pensionable earnings paid to the member.

The cost for using only annual base wages to determine the employee contribution rate for Tier 6 members during 2023 and 2024 is estimated to be \$9.3 million, over the two-year period, if this bill is enacted. This is not a recurring annual cost, but rather a temporary cost due to the projected decrease in employee contributions to be made during the two fiscal years ending June 30, 2023 and June 30, 2024.

Member data is from the System's most recent actuarial valuation files, consisting of data provided by the employers to the Retirement System. Data distributions and statistics can be found in the System's Annual Report. System assets are as reported in the System's financial statements and can also be found in the System's Annual Report. Actuarial assumptions and methods are provided in the System's Actuarial Valuation Report and the 2021 Actuarial Assumptions Report.

The source of this estimate is Fiscal Note 2022-37 dated April 6, 2022 prepared by the Office of the Actuary of the New York State Teachers' Retirement System and is intended for use only during the 2022 Legislative Session. I, Richard A. Young, am the Chief Actuary for the New York State Teachers' Retirement System. I am a member of the American Academy of Actuaries and I meet the Qualification Standards of the American Academy of Actuaries to render the actuarial opinion contained herein.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

SUMMARY OF BILL: This proposed legislation, as it relates to the New York City Retirement Systems and Pension Funds (NYCRS), would amend Section 613 of the Retirement and Social Security Law (RSSL) to limit the salary used in determining employee contribution rates during a certain period of time by excluding compensation earned for work performed outside of the regular hours or workday for Tier 6 members of

the New York City Employees' Retirement System (NYCERS), the New York City Teachers' Retirement System (NYCTRS), and the New York City Board of Education Retirement System (BERS).

Effective Date: Upon enactment.

BACKGROUND: Currently, Tier 6 members of NYCERS, NYCTRS, and BERS are required to make Basic Member Contributions (BMC) ranging from 3% to 6% depending on the members' applicable annual wages. Annual wages include overtime up to a certain limit (\$17,301 for calendar year 2021).

Under the proposed legislation, if enacted, any pensionable earnings paid in addition to the annual base wages, including overtime and compensation earned for extracurricular activities, during the specified period would be excluded from annual wages used to calculate Tier 6 BMC rates.

FINANCIAL IMPACT - PRESENT VALUES: The estimated financial impact of implementing the changes described above is a decrease in the Present Value of member contributions. There is also a small decrease in the Present Value of Future Benefits (PVFB) as a result of reduced refunds of member contributions upon termination of employment. The net result is an increase in the Present Value of future employer contributions and annual employer contributions of NYCERS, NYCTRS, and BERS. A breakdown of the financial impact by System is shown in the table below.

	Additional	Estimated First Year
NYCRS	Present Value of Future	Annual Employer
	Employer Contributions	Contributions
	(\$ Millions)	(\$ Millions)
NYCERS	\$ 9.9	\$0.9
NYCTRS	6.1	0.4
BERS *	0.0	0.0
Total	\$16.0	\$1.3**

* The increase in the Present Value of future employer contributions and annual employer contributions for BERS is expected to be de minimis.

** The increase in the employer contributions is estimated to be \$0.8

million for New York City and \$0.5 million for the other obligors of NYCRS.

In accordance with Section 13-638.2(k-2) of the Administrative Code of the City of New York (ACCNY), new Unfunded Accrued Liability (UAL) attributable to benefit changes are to be amortized as determined by the Actuary but are generally amortized over the remaining working lifetime of those impacted by the benefit changes.

As of June 30, 2021, the remaining working lifetime of NYCERS Tier 6 members is approximately 16 years, NYCTRS Tier 6 members is approximately 20 years, and BERS Tier 6 members is approximately 15 years.

For purposes of this Fiscal Note, the increase in the UAL for NYCERS was amortized over a 16-year period (15 payments under the One-Year Lag Methodology (OYLM)) using level dollar payments. Under the same methodology the increase in the UAL for NYCTRS and BERS was amortized over 19 and 14 payments, respectively.

CONTRIBUTION TIMING: For the purposes of this Fiscal Note, it is assumed that the changes in the Present Value of future employer contributions and annual employer contributions would be reflected for the first time in the Final June 30, 2021 actuarial valuation of NYCERS, NYCTRS, and BERS. In accordance with the OYLM used to determine employer

contributions, the increase in employer contributions would first be reflected in Fiscal Year 2023.

CENSUS DATA: The estimates presented herein are based on the census data used in the Preliminary June 30, 2021 (Lag) actuarial valuation of NYCERS, NYCTRS, and BERS to determine the Preliminary Fiscal Year 2023 employer contributions.

The table below contains a summary of the census data for Tier 6 members in NYCERS, NYCTRS, and BERS as of June 30, 2021.

NYCRS	Active Count	Average Age	Average Service	Average Salary
NYCERS	71,663	41.3	3.9	\$72,000
NYCTRS	49,642	37.1	4.5	\$74,600
BERS	12,229	45.5	3.3	\$50,400

ACTUARIAL ASSUMPTIONS AND METHODS: The changes in the Present Value of future employer contributions and annual employer contributions presented herein have been calculated based on the actuarial assumptions and methods in effect for the June 30, 2021 (Lag) actuarial valuations used to determine the Preliminary Fiscal Year 2023 employer contributions of NYCERS, NYCTRS, and BERS.

RISK AND UNCERTAINTY: The costs presented in this Fiscal Note depend highly on the realization of the actuarial assumptions used, as well as certain demographic characteristics of NYCERS, NYCTRS, and BERS and other exogenous factors such as investment, contribution, and other risks. If actual experience deviates from actuarial assumptions, the actual costs could differ from those presented herein. Costs are also dependent on the actuarial methods used, and therefore different actuarial methods could produce different results. Quantifying these risks is beyond the scope of this Fiscal Note.

Not measured in this Fiscal Note are the following:

* The initial, additional administrative costs of NYCERS, NYCTRS, and BERS and other New York City agencies to implement the proposed legislation.

STATEMENT OF ACTUARIAL OPINION: I, Michael J. Samet, am the Interim Chief Actuary for, and independent of, the New York City Retirement Systems and Pension Funds. I am a Fellow of the Society of Actuaries and a Member of the American Academy of Actuaries. I meet the Qualification Standards of the American Academy of Actuaries to render the actuarial opinion contained herein. To the best of my knowledge, the results contained herein have been prepared in accordance with generally accepted actuarial principles and procedures and with the Actuarial Standards of Practice issued by the Actuarial Standards Board.

FISCAL NOTE IDENTIFICATION: This Fiscal Note 2022-16 dated April 7, 2022 was prepared by the Interim Chief Actuary for the New York City Employees' Retirement System, the New York City Teachers' Retirement System, and the New York City Board of Education Retirement System. This estimate is intended for use only during the 2022 Legislative Session.

1 PART TT

2 Section 1. Subdivision a of section 516 of the retirement and social 3 security law, as amended by section 4 of part B of chapter 504 of the

4 laws of 2009, is amended to read as follows:

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- a. A member who has five or more years of credited service [er ten or more years of credited service for members who first join the New York 3 state and local employees' retirement system on or after January first, two thousand ten] upon termination of employment shall be entitled to a deferred vested benefit as provided herein.
 - 2. Subdivisions a and a-1 of section 612 of the retirement and social security law, as amended by chapter 18 of the laws of 2012, are amended to read as follows:
- a. Except as provided in subdivision a-1 of this section, a member who has five or more years of credited service[, or ten or more years of credited service for a member who first joined the New York state and local employees' retirement system or the New York state teachers' retirement system on or after January first, two thousand ten], upon termination of employment, other than a member who is entitled to a deferred vested benefit pursuant to any other provision of this article, shall be entitled to a deferred vested benefit at normal retirement age computed in accordance with the provisions of section six hundred four of this article. Except as provided in subdivision a-1 of this section, a member of a teachers' retirement system or the New York state and local employees' retirement system who has five or more years of credited service, [or ten or more years of credited service for a member who first becomes a member of the New York state and local employees! 23 retirement system or the New York state teachers' retirement system on or after January first, two thousand ten, | upon termination of employment shall be entitled to a deferred vested benefit prior to normal retirement age, but no earlier than age fifty-five, computed in accordance with the provisions of subdivision i of section six hundred three this article as amended by section eight of part B of chapter five hundred four of the laws of two thousand nine. Anything to the contrary 30 notwithstanding, a member of a public retirement system of the state who 31 first became a member of such system on or after April first, two thou-32 sand twelve must have at least [ten] five years of credited service in order to qualify for a deferred vested benefit under this section; such member shall not be entitled to such benefit prior to the member's attainment of age sixty-three; and such deferred vested benefit shall be computed pursuant to subdivision b-1 of section six hundred four of this article.
- a-1. Notwithstanding the provisions of subdivision a of this section or any other provision of law to the contrary, (i) a member of the New York city teachers' retirement system who holds a position represented by the recognized teacher organization for collective purposes, who became subject to the provisions of this article after the effective date of this subdivision, and who has [ten] five or more years credited service, or (ii) a member of the New York city board of education retirement system who holds a position represented by the recognized teacher organization for collective bargaining purposes, who became subject to the provisions of this article after the effective date of this subdivision, and who has [ten] five or more years of credited service, other than such a member of either of such retirement systems who is entitled to a deferred vested benefit pursuant to any other provision of this article, shall, upon termination of employment, be entitled to a deferred vested benefit at normal retirement age computed in accordance with the provisions of section six hundred four of this article. Notwithstanding the provisions of subdivision a of this section or any other provision of law to the contrary, a member of 56 the New York city teachers' retirement system who holds a position

1 represented by the recognized teacher organization for collective 2 bargaining purposes, who became subject to the provisions of this arti-3 cle after the effective date of this subdivision, and who has [ten] five 4 or more years of credited service, shall, upon termination of employment, be entitled to a deferred vested benefit prior to normal retirement age, but no earlier than age fifty-five, computed in accordance 6 7 with the provisions of subdivision i of section six hundred this article, provided, however, that any such member of either of such 8 9 retirement systems who is a New York city revised plan member shall be 10 required to have at least [ten] five years of credited service in order to be eligible for a deferred vested benefit, such member shall not be 11 entitled to payability of such benefit prior to attainment of age 12 sixty-three and such deferred vested benefit shall be computed pursuant 13 to subdivision b-1 of section six hundred four of this article. 14

- § 3. Subdivisions a and b of section 502 of the retirement and social security law, as amended by section 2 of part B of chapter 504 of the laws of 2009, are amended to read as follows:
- a. A member who first joins a public retirement system of this state on or after June thirtieth, nineteen hundred seventy-six shall not be eligible for service retirement benefits hereunder until such member has rendered a minimum of five years of creditable service after July first, nineteen hundred seventy-three[, except that a member who first joins the New York state and local employees' retirement system on or after January first, two thousand ten shall not be eligible for service retirement benefits pursuant to this article until such member has rendered a minimum of ten years of credited service].
- b. A member who previously was a member of a public retirement system of this state shall not be eligible for service retirement benefits hereunder until such member has rendered a minimum of five years of service which is creditable pursuant to section five hundred thirteen of this article. [A member who first joins the New York state and local employees' retirement system on or after January first, two thousand ten shall not be eligible for service retirement benefits pursuant to this article until such member has rendered a minimum of ten years of credited service.
- § 4. Subdivisions a, b and b-1 of section 602 of the retirement and social security law, subdivisions a and b as separately amended by section 6 of part B and section 1 of part C of chapter 504 of the laws of 2009, and subdivision b-1 as amended by chapter 18 of the laws of 2012, are amended to read as follows:
- a. Except as provided in subdivision b-1 of this section, a member who first joins a public retirement system of this state on or after July first, nineteen hundred seventy-six shall not be eligible for service retirement benefits hereunder until such member has rendered a minimum of five years of credited service[- except that a member who first joins the New York state and local employees' retirement system or the New York state teachers' retirement system on or after January first, two thousand ten shall not be eligible for service retirement benefits pursuant to this article until such member has rendered a minimum of ten years of credited service].
- b. Except as provided in subdivision b-1 of this section, a member who 52 previously was a member of a public retirement system of this state shall not be eligible for service retirement benefits hereunder until such member has rendered a minimum of five years of service which is credited pursuant to section six hundred nine of this article. [A member who first joins the New York state and local employees' retirement

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system or the New York state teachers' retirement system on or after January first, two thousand ten shall not be eligible for service retirement benefits pursuant to this article until such member has rendered a minimum of ten years of credited service.

- b-1. (1) Notwithstanding the provisions of subdivision a or b of this section or any other provision of law to the contrary, (i) a member of the New York city teachers' retirement system who holds a position represented by the recognized teacher organization for collective bargaining purposes, and who became subject to the provisions of this article after the effective date of this subdivision, or (ii) a member of the New York city board of education retirement system who holds a position represented by the recognized teacher organization for collective bargaining purposes, and who became subject to the provisions of this article after the effective date of this subdivision, shall not be eligible for service retirement benefits hereunder until such member has rendered a minimum of [ten] five years of credited service.
- (2) Notwithstanding the provisions of subdivision a or b of this section or any other provision of law to the contrary, a member who first joins a public retirement system of the state on or after April first, two thousand twelve shall not be eligible for service retirement benefits hereunder until such member has rendered a minimum of [ten] five years of credited service.
- § 5. Subparagraph (ii) of paragraph 1 of subdivision d of section 604-b of the retirement and social security law, as amended by chapter 18 of the laws of 2012, is amended to read as follows:
- (ii) [in the case of a participant who is not a New York city revised plan member,] prior to such discontinuance, completed five but less than twenty-five years of allowable service in the transit authority [or, in the case of a participant who is a New York city revised plan member, has completed ten but less than twenty-five years of allowable service in the transit authority prior to such discontinuance]; and
- § 6. Subparagraph (ii) of paragraph 1 of subdivision d of section 604-c of the retirement and social security law, as amended by chapter 18 of the laws of 2012, is amended to read as follows:
- (ii) [in the case of a participant who is not a New York city revised plan member,] prior to such discontinuance, completed five but less than twenty years of credited service [or, in the case of a participant who is a New York city revised plan member, has completed ten but less than twenty years of credited service]; and
- § 7. Subparagraph (ii) of paragraph 1 of subdivision d of section 604-e of the retirement and social security law, as amended by section 41 of chapter 18 of the laws of 2012, is amended to read as follows:
- (ii) [in the case of a participant who is not a New York city revised plan member,] who prior to such discontinuance, completed five but less than twenty-five years of allowable service as a dispatcher member [or, in the case of a participant who is a New York city revised plan member, who prior to such discontinuance, completed ten but less than twenty-five years of allowable service as a dispatcher member]; and
- § 8. Subparagraph (ii) of paragraph 1 of subdivision d of section 604-e of the retirement and social security law, as amended by section 43 of chapter 18 of the laws of 2012, is amended to read as follows:
- (ii) [in the case of a participant who is not a New York city revised plan member,] who prior to such discontinuance, completed five but less than twenty-five years of allowable service as an EMT member [or, in the case of a participant who is a New York city revised plan member, who

prior to such discontinuance, completed ten but less than twenty-five years of allowable service as an EMT member]; and

- § 9. Subparagraph (ii) of paragraph 1 of subdivision d of section 604-f of the retirement and social security law, as amended by section 45 of chapter 18 of the laws of 2012, is amended to read as follows:
- [in the case of a participant who is not a New York city revised plan member,] who prior to such discontinuance, completed five but less than twenty-five years of credited service [or, in the case of a participant who is a New York city revised plan member, who prior to such discontinuance, completed ten but less than twenty-five years of credited service]; and
- § 10. Subparagraph (ii) of paragraph 1 of subdivision d of section 604-f of the retirement and social security law, as amended by section 47 of chapter 18 of the laws of 2012, is amended to read as follows:
- (ii) [in the case of a participant who is not a New York city revised plan member, who prior to such discontinuance, completed five but less than twenty-five years of allowable service as a special officer, parking control specialist, school safety agent, campus peace officer or taxi and limousine inspector member [er, in the case of a participant who is a New York city revised plan member, who prior to such discontinuance, completed ten but less than twenty-five years of allowable service as a special officer, parking control specialist, school safety agent, campus peace officer or taxi and limousine inspector member]; and § 11. Subparagraph (ii) of paragraph 1 of subdivision d of section 604-g of the retirement and social security law, as amended by chapter 18 of the laws of 2012, is amended to read as follows:
- (ii) [in the case of a participant who is not a New York city revised plan member, who prior to such discontinuance, completed five but less than twenty-five years of credited service [or, in the case of a participant who is a New York city revised plan member, who prior to such discontinuance, completed ten but less than twenty-five years of credited service]; and
- § 12. Subparagraph (ii) of paragraph 1 of subdivision d of section 604-h of the retirement and social security law, as amended by chapter 18 of the laws of 2012, is amended to read as follows:
- (ii) [in the case of a participant who is not a New York city revised plan member, who prior to such discontinuance, completed five but less than twenty-five years of credited service [or, in the case of a participant who is a New York city revised plan member, who prior to such discontinuance, completed ten but less than twenty-five years of credited service]; and
- § 13. Subdivision a of section 1202 of the retirement and social security law, as added by section 1 of part A of chapter 504 of the laws of 2009, is amended to read as follows:
- a. In order to qualify for a service retirement benefit, members subject to the provisions of this article must have a minimum of $[\frac{\mathsf{ten}}{}]$ five years of creditable service.
- 48 § 14. Nothing in this act shall be construed or deemed to allow 49 members to receive a refund of any member contributions made prior to the effective date of this act. 50
- 51 § 15. Notwithstanding any other provision of law to the contrary, none 52 of the provisions of this act shall be subject to section 25 of the retirement and social security law. 53
- 54 § 16. This act shall take effect immediately. FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

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This bill would provide members of Tier 5 and Tier 6 in the New York State and Local Employees' Retirement System (NYSLERS) or in the New York State and Local Police and Fire Retirement System (NYSLPFRS) vested status upon attainment of 5 years of service credit. It also clarifies that these NYSLERS members will only be ineligible for a service retirement benefit prior to attaining 5 years of service credit, to align with the revised vesting requirement. Currently, these members are ineligible for a service retirement benefit prior to attaining 10 years of service credit, after which they become vested and eligible for a vested deferred benefit.

Insofar as this bill affects the NYSLERS, if this legislation is enacted during the 2022 legislative session, there would be an increase in accrued liabilities of approximately \$430 million, due to the past service accruals of tier 5 and 6 members, which would be shared by the State of New York and all local participating employers in the NYSLERS. This will increase the billing rates charged annually to all participating employers by approximately 0.2% of salary, beginning with the fiscal year ending March 31, 2023.

In addition to the cost for past service above, there would be a cost for future service accruals which would further increase the annual billing rates for tier 5 members by 0.2% of salary (for a 0.4% total annual rate increase) and further increase the annual billing rates for tier 6 members by 0.1% of salary (for a 0.3% total annual rate increase).

Insofar as this bill affects the NYSLPFRS, if this legislation is enacted during the 2022 legislative session, there would be an increase in the billing rates charged annually to the State of New York and all other participating employers in the NYSLPFRS of approximately 0.1% of salary, beginning with the fiscal year ending March 31, 2023.

These estimated costs are based on 250,109 affected members with annual salary of approximately \$11.6 billion as of March 31, 2021.

Summary of relevant resources:

Membership data as of March 31, 2021 was used in measuring the impact of the proposed change, the same data used in the April 1, 2021 actuarial valuation. Distributions and other statistics can be found in the 2021 Report of the Actuary and the 2021 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2020 and 2021 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2021 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated April 6, 2022, and intended for use only during the 2022 Legislative Session, is Fiscal Note No. 2022-122, prepared by the Actuary for the New York State and Local Retirement System.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

As this bill relates to the New York State Teachers' Retirement System, this bill would amend Sections 602 and 612 of the Retirement and Social Security Law by reducing the number of years of credited service

required for vesting to five years for Tier 5 and 6 members for purposes of eligibility for a service retirement benefit or a deferred-vested retirement benefit. Currently, Tier 5 and 6 members need to have ten years of credited service to be vested for a service retirement benefit or a deferred-vested retirement benefit. Members who withdraw with between five and ten years of service credit will have the option of either receiving a refund of their accumulated member contributions or receiving the deferred-vested retirement benefit when eligible.

The annual cost to the employers of members of the New York State Teachers' Retirement System for this benefit is estimated to be \$6.2 million or .04% of payroll if this bill is enacted.

The System's "new entrant rate", a hypothetical employer contribution rate that would occur if we started a new Retirement System without any assets, is equal to 4.69% of pay under the current Tier 6 benefit structure. This can be thought of as the long-term expected employer cost of Tier 6, based on the current actuarial assumptions. For the proposed change to the Tier 6 benefit structure under this bill, this new entrant rate is estimated to increase to 4.76% of pay, an increase of .07% of pay.

Member data is from the System's most recent actuarial valuation files, consisting of data provided by the employers to the Retirement System. Data distributions and statistics can be found in the System's Annual Report. System assets are as reported in the System's financial statements and can also be found in the System's Annual Report. Actuarial assumptions and methods are provided in the System's Actuarial Valuation Report and the 2021 Actuarial Assumptions Report.

The source of this estimate is Fiscal Note 2022-36 dated April 8, 2022, prepared by the Office of the Actuary of the New York State Teachers' Retirement System and is intended for use only during the 2022 Legislative Session. I, Richard A. Young, am the Chief Actuary for the New York State Teachers' Retirement System. I am a member of the American Academy of Actuaries and I meet the Qualification Standards of the American Academy of Actuaries to render the actuarial opinion contained herein.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

SUMMARY OF BILL: This proposed legislation, as it relates to the New York City Retirement Systems (NYCRS), would amend Article 15 of the Retirement and Social Security Law (RSSL) to reduce vesting requirements for certain Tier 4 members with a membership date after December 10, 2009 and Tier 6 members of the New York City Employees' Retirement System (NYCERS), the New York City Teachers' Retirement System (NYCTRS), and the New York City Board of Education Retirement System (BERS).

Effective Date: Upon enactment.

IMPACT ON BENEFITS: Currently, Tier 6 members of NYCERS, NYCTRS, and BERS, as well as Tier 4 members of NYCTRS and BERS who held a position represented by the recognized teacher organization and who became members after December 10, 2009, need a minimum of 10 years of Credited Service to be eligible for a vested benefit. Such members are also ineligible to retire for service without at least 10 years of Credited Service.

Under the proposed legislation, if enacted, the required service for a vested benefit or service retirement benefit would be lowered to five years.

FINANCIAL IMPACT-SUMMARY: The financial impact will generally increase as the impacted populations increase over time, assuming that the demographics of new entrants remain similar to what they were historically.

The estimated financial impact of implementing the changes described above is an increase in the Present Value of Future Benefits (PVFB) and a decrease in the Present Value of member contributions. The net result is an increase in the Present Value of future employer contributions and annual employer contributions for NYCERS, NYCTRS, and BERS. A breakdown of the financial impact by System is shown in the table below.

	Additional	Estimated First Year
NYCRS	Present Value of Future	Annual Employer
	Employer Contributions	Contributions
	(\$ Millions)	(\$ Millions)
NYCERS	\$110.8	\$25.8
NYCTRS	39.8	7.8
BERS	30.9	<u>5.0</u>
Total	\$181.5	\$38.6*

* The increase in the employer contributions is estimated to be \$24.5 million for New York City and \$14.1 million for the other obligors of NYCRS.

In accordance with Section 13-638.2(k-2) of the Administrative Code of the City of New York (ACCNY), new Unfunded Accrued Liability (UAL) attributable to benefit changes are to be amortized as determined by the Actuary but are generally amortized over the remaining working lifetime of those impacted by the benefit changes. As of June 30, 2021, the remaining working lifetime of NYCERS Tier 6 members is approximately 16-years, NYCTRS impacted members is approximately 20 years, and BERS impacted members is approximately 14 years.

For purposes of this Fiscal Note, the increase in the UAL for NYCERS was amortized over a 16-year period (15 payments under the One-Year Lag Methodology (OYLM)) using level dollar payments. Under the same methodology the increase in the UAL for NYCTRS and BERS was amortized over 19 and 13 payments, respectively.

CONTRIBUTION TIMING: For the purposes of this Fiscal Note, it is assumed that the changes in the Present Value of future employer contributions and annual employer contributions would be reflected for the first time in the Final June 30, 2021 actuarial valuations of NYCERS, NYCTRS, and BERS. In accordance with the OYLM used to determine employer contributions, the increase in employer contributions would first be reflected in Fiscal Year 2023.

CENSUS DATA: The estimates presented herein are based on the census data used in the Preliminary June 30, 2021 (Lag) actuarial valuations of NYCERS, NYCTRS, and BERS to determine the Preliminary Fiscal Year 2023 employer contributions.

The table below contains a summary of the census data for the members in the plans affected by the proposed legislation as of June 30, 2021.

NYCRS	Active	Average	Average	Average
	Count	Age	Service	Salary
NYCERS	71,663	41.3	3.9	\$72,000
NYCTRS	59,134	38.0	5.4	\$76,200
BERS	12,707	45.5	3.5	\$52,100

ACTUARIAL ASSUMPTIONS AND METHODS: The changes in the Present Value of future employer contributions and annual employer contributions presented herein have been calculated based on the actuarial assumptions and methods in effect for the June 30, 2021 (Lag) actuarial valuations

used to determine the Preliminary Fiscal Year 2023 employer contributions of NYCERS, NYCTRS, and BERS.

RISK AND UNCERTAINTY: The costs presented in this Fiscal Note depend highly on the realization of the actuarial assumptions used, as well as certain demographic characteristics of NYCERS, NYCTRS, and BERS and other exogenous factors such as investment, contribution, and other risks. If actual experience deviates from actuarial assumptions, the actual costs could differ from those presented herein. Costs are also dependent on the actuarial methods used, and therefore different actuarial methods could produce different results. Quantifying these risks is beyond the scope of this Fiscal Note.

Not measured in this Fiscal Note are the following:

- * The initial, additional administrative costs of NYCERS, NYCTRS, BERS, and other New York City agencies to implement the proposed legislation.
- * The impact of this proposed legislation on Other Postemployment Benefit (OPEB) costs.
- * Costs associated with former members of NYCRS with five or more years of service who may become eligible to vest under the proposed legislation.
- * The cost of potential Tax-Deferred Annuity (TDA) plan accelerated vesting.

STATEMENT OF ACTUARIAL OPINION: I, Michael J. Samet, am the Interim Chief Actuary for, and independent of, the New York City Retirement Systems and Pension Funds. I am a Fellow of the Society of Actuaries and a Member of the American Academy of Actuaries. I meet the Qualification Standards of the American Academy of Actuaries to render the actuarial opinion contained herein. To the best of my knowledge, the results contained herein have been prepared in accordance with generally accepted actuarial principles and procedures and with the Actuarial Standards of Practice issued by the Actuarial Standards Board.

FISCAL NOTE IDENTIFICATION: This Fiscal Note 2022-17 dated April 7, 2022 was prepared by the Interim Chief Actuary for the New York City Employees' Retirement System, the New York City Teachers' Retirement System, and the New York City Board of Education Retirement System. This estimate is intended for use only during the 2022 Legislative Session.

STATE OF NEW YORK

8748

IN SENATE

April 7, 2022

Introduced by Sen. JACKSON -- (at request of the Governor) -- read twice and ordered printed, and when printed to be committed to the Committee on Rules

AN ACT to amend the civil service law, the state finance law, and the retirement and social security law, in relation to compensation, benefits and other terms and conditions of employment for members of the collective negotiating unit designated as the agency police services unit; to implement an agreement between the state of New York and the employee organization representing members of the collective negotiating unit designated as the agency police services unit; making an appropriation therefor; and to repeal certain provisions of the civil service law relating thereto (Part A); and to amend the civil service law, in relation to compensation, benefits and other terms and conditions of employment for members of the district council 37 rent regulation services unit; to implement a collective bargaining agreement between the state of New York and the district council 37 rent regulation services unit; making an appropriation therefor; and to repeal certain provisions of such law relating thereto (Part B)

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

Section 1. This act enacts into law major components of legislation relating to compensation, benefits and other terms and conditions of employment of various units. Each component is wholly contained within a Part identified as Parts A and B. The effective date for each particular provision contained within such Part is set forth in the last section of such Part. Any provision in any section contained within a Part, including the effective date of the Part, which makes a reference to a section "of this act", when used in connection with that particular component, shall be deemed to mean and refer to the corresponding section of the Part in which it is found. Section three of this act sets forth the general effective date of this act.

12 PART A

13 COLLECTIVE BARGAINING AGREEMENT BETWEEN
14 THE STATE OF NEW YORK AND THE AGENCY POLICE SERVICES UNIT
15 FOR 2019 - 2023

EXPLANATION--Matter in in [-] is old law to be omitted.

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1 Section 1. Paragraph h of subdivision 1 of section 130 of the civil 2 service law is REPEALED and a new paragraph h is added to read as 3 follows:

h. Pursuant to the terms of an agreement entered into pursuant to 5 article fourteen of the civil service law between the state and an employee organization covering members of the collective negotiating unit designated as the agency police services unit, effective on the dates indicated, salary grades for such unit members shall be as follows:

(1) Effective April first, two thousand nineteen:

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18 19 20 21 22 23 24 25 26 27 28 29 30 31	SG 1 2 3 4 5 6 7 8 9 .	Hir- ing Rate 31646 32616 33966 35265 36697 38352 40234 42219 44289	Perf. Ad- vance Step 1 32760 33789 35190 36556 38054 39778 41720 43762 45898	Perf. Ad- vance Step 2 33874 34962 36414 37847 39411 41204 43206 45305 47507	Perf. Ad- vance Step 3 34988 36135 37638 39138 40768 42630 44692 46848 49116	Perf. Ad- vance Step 4 36102 37308 38862 40429 42125 44056 46178 48391 50725	Perf. Ad- vance Step 5 37216 38481 40086 41720 43482 45482 47664 49934 52334

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1	2	39654	1173	41415	43175	46492	48256
2	3	41310	1224	43146	44982	48378	50215
3	4	43011	1291	44943	46876	50363	52291
4	5	44839	1357	46871	48903	52492	54524
5	6	46908	1426	49048	51188	54887	57029
6	7	49150	1486	51375	53599	57382	59607
7	2 3 4 5 6 7 8 9 10	51477	1543	53788	56099	59970	62285
8	9	53943	1609	56362	58779	62753	65167
9	10	56677	1693	59211	61742	65830	68364
10	11	59539	1762	62176	64808	69008	71645
11	12	62434	1838	65192	67950	72269	75027
12	13	65692	1920	68564	71437	75872	78744
13	14	69073	2013	72083	75091	79664	82673
14	15	72544	2094	75679	78815	83511	86644
15	16	76200	2187	79478	82757	87589	90865
16	17	80161	2304	83609	87057	92064	95513
17	18	84340	2420	87964	91588	96776	100404
18	19	88516	2528	92301	96086	101428	105213
19	20	92690	2640	96652	100613	106129	110092
20	21	97228	2753	101357	105489	111171	115298
21	22	102247	2916	106613	110977	116900	121267
22	23	107046	2998	111543	116042	122097	126594
23	24	112256	3110	116917	121579	127803	132463
24	25	117997	3244	122859	127723	134140	139001

25 (3) Effective April first, two thousand twenty-one:

26			Perf.	Perf.	Perf.	Perf.	Perf.
27			Ad-	Ad-	Ad-	Ad-	Ad-
28		Hir-	vance	vance	vance	vance	vance
29		ing	Step	Step	Step	Step	Step
30	SG	Rate	1	2	3	4	5
31	1	32279	$33\overline{4}15$	34551	35 6 87	36 <mark>8</mark> 23	37 <mark>9</mark> 59
32	2	33268	34465	35662	36859	38056	39253
33	3	34645	35894	37143	38392	39641	40890
34	4	35970	37287	38604	39921	41238	42555
35	5	37431	38815	40199	41583	42967	44351
36	6	39119	40574	42029	43484	44939	46394
37	1 2 3 4 5 6 7 8 9 10	41039	42555	44071	45587	47103	48619
38	8	43063	44637	46211	47785	49359	50933
39	9	45175	46816	48457	50098	51739	53380
40	$\overline{1}$ 0	47449	49176	50903	52630	54357	56084
41	11	49946	51743	53540	55337	57134	58931
42	12	52434	54309	56184	58059	59934	61809
43	13	55255	57214	59173	61132	63091	65050
44	14	58135	60188	62241	64294	66347	68400
45	15	61180	63316	65452	67588	69724	71860
46	16	64340	66571	68802	71033	73264	75495
47	17	67664	70014	72364	74714	77064	79414
48	18	71216	73685	76154	78623	81092	83561
49	19	74815	77394	79973	82552	85131	87710
50	20	78387	81080	83773	86466	89159	91852
51	21	82324	85132	87940	90748	93556	96364
52	22	86446	89420	92394	95368	98342	101316
53	23	90839	93897	96955	100013	103071	106129

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1 2	24 25	95468 100504	98640 103813	101812 107122	104984 110431	108156 113740	111328 117049
3 4 5 6 7 8 9 10 11 2 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 31 31 31 31 31 31 31 31 31 31 31 31	SG 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 19 19 19 19 19 19 19 19 19 19 19 19	Job Rate 39095 40450 42139 43872 45735 47849 50135 52507 55021 57811 60728 63684 67009 70453 73996 77726 81764 86030 90289 94545 99172 104290 109187 114500	Perf. Adv. 1136 1197 1249 1317 1384 1455 1516 1574 1641 1727 1797 1875 1959 2053 2136 2231 2350 2469 2579 2693 2808 2974 3058 3172	10-yr. Long Step 40792 42246 44012 45843 47808 50032 52405 54864 57488 60396 63418 66497 69938 73523 77194 81070 85281 89726 94150 98586 103384 108743 113774 119254	15-yr. Long Step 42488 44041 45884 47814 49880 52215 54673 57221 59954 62977 66102 69310 72869 76591 80392 84414 88798 93423 98010 102626 107598 113195 118363 124009	20-yr. Long Step 45776 47425 49348 51371 53541 55988 58532 61170 64007 67147 70386 73716 77393 81256 85182 89343 93905 98715 103459 108253 113394 119236 124539 130358	Long Max. 25-yr. Long Step 47474 49224 51222 53338 55614 58172 60801 63531 66469 69732 73076 76529 80322 84325 88378 92684 97423 102415 107320 112295 117603 123690 129126 135111
32	25	120358	<u>3309</u>	125317	<u>130279</u>	<u>136824</u>	141782
33	<u>(</u>	4) Effec	tive Ap	ril first,	two thous	and twenty	-two:
34 35 36 37 38 39 40 41 42 43 44 45 46 47 48 55 55 53	SG 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15	Hir- ing Rate 32925 33933 35338 36689 38180 39901 41860 43924 46079 48398 50945 53483 56360 59298 62404	Perf. Ad- vance Step 1 34084 35154 36612 38032 39592 41385 43406 45530 47753 50160 52778 55396 58358 61392 64583	Perf. Ad- vance Step 2 35243 36375 37886 39375 41004 42869 44952 47136 49427 51922 54611 57309 60356 63486 66762	Perf. Ad- vance Step 3 36402 37596 39160 40718 42416 44353 46498 48742 51101 53684 56444 59222 62354 65580 68941	Perf. Ad- vance Step 4 37561 38817 40434 42061 43828 45837 48044 50348 52775 55446 58277 61135 64352 67674 71120	Perf. Ad- vance Step 5 38720 40038 41708 43404 45240 47321 49590 51954 54449 57208 60110 63048 66350 69768 73299

1 2 3 4 5 6 7 8 9	16 17 18 19 20 21 22 23 24 25	65627 69017 72640 76311 79955 83970 88175 92656 97377 102514	67903 71414 75159 78942 82702 86834 91209 95775 100613 105889	70179 73811 77678 81573 85449 89698 94243 98894 103849 109264	72455 76208 80197 84204 88196 92562 97277 102013 107085 112639	74731 78605 82716 86835 90943 95426 100311 105132 110321 116014	77007 81002 85235 89466 93690 98290 103345 108251 113557 119389
11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34 35 36 36 36 36 36 36 36 36 36 36 36 36 36	SG 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 9 10 11 12 13 14 15 16 17 18 9 10 11 12 13 14 15 16 17 18 19 10 10 10 10 10 10 10 10 10 10 10 10 10	Job Rate 39879 41259 42982 44747 46652 48805 51136 53560 56123 58970 61943 64961 68348 71862 75478 79283 83399 87754 92097	Perf. Adv. 1159 1221 1274 1343 1412 1484 1546 1606 1674 1762 1833 1913 1998 2094 2179 2276 2397 2519 2631	10-yr. Long Step 41610 43091 44892 46757 48766 51032 53451 55964 58639 61607 64687 67830 71336 74993 78740 82694 86986 91524 96035	15-yr. Long Step 43340 44922 46802 48768 50880 53258 55765 58368 61155 64239 67424 70700 74325 78123 82002 86105 90574 95295	20-yr. Long Step 46694 48374 50335 52396 54614 57107 59701 62396 65289 68493 71794 75194 78940 82881 86888 91132 95783 100693 105530	Long Max. 25-yr. Long Step 48426 50208 52247 54402 56729 59334 62015 64804 67800 71129 74538 78063 81927 86011 90148 94540 99371 104467 109469
35 36 37 38 39 40	20 21 22 23 24 25	96437 101154 106379 111370 116793 122764	2747 2864 3034 3119 3236 3375	100559 105450 110921 116049 121642 127822	104680 109749 115462 120730 126492 132883	110419 115660 121624 127029 132968 139559	114542 119954 126167 131708 137816 144616

- § 2. Subdivision 2 of section 207-d of the state finance law, as 41 42 amended by section 2 of part VV of chapter 55 of the laws of 2021, is amended to read as follows:
- 2. Where and to the extent that an agreement between the state and an employee organization entered into pursuant to article fourteen of the civil service law or an interest arbitration award issued pursuant to subdivision four of section two hundred nine of the civil service law between the state and an employee organization so provides on behalf of employees in the collective negotiating unit designated as the agency 50 police services unit established pursuant to article fourteen of the 51 civil service law, and upon audit and warrant of the comptroller, the 52 director shall provide for the payment of moneys to such employee organization for the establishment and maintenance of an employee benefit 54 fund established by the employee organization for the employees in the

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negotiating unit covered by the controlling provision of such agreement or award providing for such employee benefit fund, such amount to be 3 determined consistent with said agreement or award on the basis of the 4 number of full-time annual salaried employees, as determined by the comptroller, [on the payroll on March first, two thousand fifteen for payments to be made on April first, two thousand fifteen, on the payroll on March first, two thousand sixteen for payments to be made on April first, two thousand sixteen, on the payroll on March first, two thousand seventeen for payments to be made on April first, two thousand seventeen, and on the payroll on March first, two thousand eighteen for payments to be made on April first, two thousand eighteen] on the payroll on March first, two thousand nineteen for payments to be made on April first, two thousand nineteen, on the payroll on March first, two thousand twenty for payments to be made on April first, two thousand twenty, on the payroll on March first, two thousand twenty-one payments to be made on April first, two thousand twenty-one, and on the payroll on March first, two thousand twenty-two for payments to made on April first, two thousand twenty-two. The amount, which will be determined pursuant to this section, for employees who are paid from special or administrative funds, other than the general fund or the capital projects fund of the state, will be paid from the appropriations as provided by law, in which case the comptroller will establish procedures to ensure repayment from said special or administrative funds. The director shall enter into an agreement with an employee organization which sets forth the specific terms and conditions for the establishment and administration of an employee benefit fund as a condition for the transmittal of moneys pursuant to this section.

§ 3. Paragraph 1 of subdivision j of section 41 of the retirement and social security law, as amended by chapter 18 of the laws of 2012, is amended to read as follows:

1. In addition to any other service credit to which he or she is entia member who meets the requirements set forth in paragraphs two and three of this subdivision shall be granted one day of additional service credit for each day of accumulated unused sick leave which he or she has at time of retirement for service, but such credit shall not (a) exceed one hundred sixty-five days, (b) be considered in meeting any service or age requirements prescribed in this chapter, and (c) be considered in computing final average salary. However, for an executive branch member designated managerial or confidential pursuant to article fourteen of the civil service law or in the collective negotiating units established by article fourteen of the civil service law designated the professional, scientific and technical services unit, the rent regulation services negotiating unit, the security services negotiating unit, the security supervisors negotiating unit, the state university professional services negotiating unit, the administrative services negotiating unit, the institutional services negotiating unit, the operational services negotiating unit and the division of military and naval affairs negotiating unit and, effective on and after June twenty-seventh, two thousand seventeen for the agency police services unit such service credit limitation provided in subparagraph (a) of this paragraph shall not exceed two hundred days. For a nonjudicial officer or employee of the unified court system not in a collective negotiating unit or in a collective negotiating unit specified in section one of chapter two hundred three of the laws of two thousand four, for employees of the New York state dormitory authority, for employees of the New York state thruway authority, the New York state canal corporation and the state

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university construction fund and for employees of the New York liqui-1 dation bureau such service credit limitation provided in subparagraph (a) of this paragraph shall not exceed two hundred days. For members who 4 first become members of a public retirement system of the state on or after April first, two thousand twelve, such credit shall not exceed one hundred days.

- § 4. Paragraph 1 of subdivision j of section 341 of the retirement and social security law, as amended by chapter 244 of the laws of 2002, amended to read as follows:
- 1. In addition to any other service credit to which he or she is entitled, a member who meets the requirements set forth in paragraphs two and three of this subdivision shall be granted one day of additional service credit for each day of accumulated unused sick leave which he or she has at time of retirement for service, but such credit shall not (a) exceed one hundred sixty-five days, (b) be considered in meeting any service or age requirements prescribed in this chapter, and (c) be considered in computing final average salary. However, for a member of the collective negotiating units established by article fourteen of the civil service law designated the security services negotiating unit [and], the security supervisors negotiating unit and effective on and after June twenty-seventh, two thousand seventeen, the agency police services unit such service credit limitation provided in subparagraph (a) of this paragraph shall not exceed two hundred days.
- § 5. Compensation for members of the collective negotiating unit designated as agency police services unit pursuant to an agreement between the state of New York and the employee organization representing such individuals or an interest arbitration award binding the state of New York and the employee organization representing such individuals.
- 1. The provisions of this section shall apply to all full-time officers and employees in the collective negotiating unit designated as the agency police services unit established pursuant to article 14 of the civil service law.
- 2. Effective April 1, 2019, the basic annual salary of all members of the agency police services unit who were in full-time annual salaried employment status on March 31, 2019 shall be increased by two percent.
- 3. Effective April 1, 2020, the basic annual salary of all members of the agency police services unit who were in full-time annual salaried employment status on March 31, 2020 shall be increased by two percent.
- 4. Effective April 1, 2021, the basic annual salary of all members of the agency police services unit who were in full-time annual salaried employment status on March 31, 2021 shall be increased by two percent.
- 5. Effective April 1, 2022, the basic annual salary of all members of the agency police services unit who were in full-time annual salaried employment status on March 31, 2022 shall be increased by two percent.
- Advancement within salary grade. Payments pursuant to the provisions of subdivision 6 of section 131 of the civil service law for members of the agency police services unit shall be payable pursuant to the terms of an agreement between the state and an employee organization representing employees subject to the provisions of this section.
- 7. Effective April 1, 2015, pursuant to the terms of an agreement covering members of the agency police services unit, for such unit members who are on the institutional payroll, the ten-year, the fifteen-year, the twenty-year, and the twenty-five-year longevity step payment for such unit members to whom the provisions of this section apply shall be that amount prescribed by paragraph h of subdivision 1 of

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1 section 130 of the civil service law, as added by section one of this 2 act.

- 8. Notwithstanding any of the foregoing provisions of this section, if the basic annual salary of such unit members to whom the provisions of this section apply is identical with the hiring rate, performance advance step one, two, three, four or five, the job rate, the ten-year longevity step, the fifteen-year longevity step, the twenty-year longevity step or the twenty-five-year longevity step of his or her position on the effective dates of the increases provided in this section, such basic annual salary shall be increased to the hiring rate, performance advance step one, two, three, four or five, the job rate, the ten-year longevity step, the fifteen-year longevity step, the twenty-year longevity step or the twenty-five-year longevity step, respectively, of such salary grade as contained in the appropriate salary schedule in subparagraphs (1), (2), (3), and (4) of paragraph h of subdivision 1 of section 130 of the civil service law, as added by section one of this act, to take effect on the dates provided in subparagraphs (1), (2), (3), and (4), respectively. The increases in basic annual salary provided by this subdivision shall be in lieu of any increase in basic annual salary provided for in subdivisions two, three, four and five of this section.
- 9. If an unencumbered position is one which if encumbered, would be subject to the provisions of this section, the salary of such position shall be increased by the salary increase amounts specified in this section. If a position is created and is filled by the appointment of such unit members to whom the provisions of this section apply, the salary otherwise provided for such position shall be increased in the same manner as though such position had been in existence but unencumbered. Notwithstanding the provisions of this section, the director of the budget may reduce the salary of any such position, which is or becomes vacant.
- 10. The increases in salary payable pursuant to this section shall apply on a prorated basis to officers and employees, otherwise eligible to receive an increase in salary pursuant to this section, who are paid on an hourly or per diem basis, employees serving on a part-time or seasonal basis and employees paid on any basis other than at an annual salaried rate; except that the provisions of subdivision eleven or twelve of this section shall not apply to employees serving on an hourly, per diem, or seasonal basis, except as determined by the director of the budget.
- 40 11. Notwithstanding any other provision of this section, the 41 provisions of this section shall not apply to officers or employees paid 42 on a fee schedule basis.
 - 12. In order to provide for the officers and employees to whom this section applies who are not allocated to salary grades, performance advancements and payments in proportion to those provided to persons to whom this section applies who are allocated to salary grades, the director of the budget is authorized to add appropriate adjustments to the compensation which such officers and employees are otherwise entitled to receive. The director of the budget shall issue certificates which shall contain schedules of positions and the salaries thereof for which adjustments are made pursuant to the provisions of this subdivision, and a copy of each such certificate shall be filed with the state comptroller, the department of civil service, the chairman of the senate finance committee and the chairman of the assembly ways and means committee.

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13. Notwithstanding any of the foregoing provisions of this section, any increase in compensation may be withheld in whole or in part from any such unit members to whom the provisions of this section apply when, in the opinion of the director of the division of the budget and the director of employee relations, such increase is not warranted or is not appropriate.

- § 6. Additional compensation for certain members of the agency police services collective negotiating unit. 1. In recognition of the general requirement for full-time employees of the state in the agency police services unit to assemble for briefing prior to the commencement of duties, where and to the extent an agreement so provides, each such employee except such an employee receiving additional compensation pursuant to subdivision 5 of section 134 of the civil service law, shall continue to receive additional compensation in recognition of pre-shift briefing at one and one-half times the hourly rate of pay provided for by subdivision 1 of section 134 of the civil service law and the rules and regulations of the director of the budget.
- 2. Members of the agency police services collective negotiating unit who are full-time annual salaried and are police officers pursuant to subdivision 34 of section 1.20 of the criminal procedure law, who are required, authorized and actually assemble for pre-shift briefing or line up before the commencement of their regular tour of duty shall continue to be paid for pre-shift briefing. However, employees of the department of environmental conservation who do not physically line up shall be paid the equivalent of pre-shift compensation for vehicle, equipment, office maintenance, and the handling of phone calls and home visitations received and instigated outside of the regular workday. This payment supplants any payments made to such employees for equipment storage. There shall be no payment of pre-shift briefing for any day in which any employee who is a member of the agency police services unit, full-time annual salaried and a police officer pursuant to subdivision 34 of section 1.20 of the criminal procedure law is not physically reporting to work. There shall be no change in the payment for pre-shift briefing for all other members of the agency police services unit.
- 3. Any such additional compensation pursuant to this section shall be paid in addition to and shall not be a part of such employee's basic annual salary and shall not be included as compensation for the purposes of computation of overtime pay, provided, however, that such additional compensation shall be included for retirement purposes. Notwithstanding the foregoing provisions of this section or of any other law, such additional compensation as added by this section shall be in lieu of the continuation of any other additional compensation for such unit members in recognition of pre-shift briefing.
- 44 § 7. Clothing allowance. Effective April 1, 2019, pursuant to the 45 terms of an agreement covering members of the agency police services 46 collective negotiating unit who are full-time annual salaried and are classified as investigators or detectives, in recognition of the general 47 requirement for such unit members to whom the provisions of this section 48 49 apply to wear professional attire, each such employee who is on the 50 payroll on the first day of November preceding the annual effective date shall continue to receive a clothing allowance at a rate of four hundred 52 dollars per year effective December 1, 2011.
- § 8. Location pay. 1. Pursuant to the terms of an agreement covering members of the agency police services collective negotiating unit, and notwithstanding any inconsistent provision of law, effective April 1, 2019, all members of this unit who are full-time annual salaried employ-

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ees and whose principal place of employment, or, in the case of a field 1 employee, whose official station is determined in accordance with the 3 regulations of the state comptroller, is located in the city of New 4 York, or in the county of Rockland, Westchester, Nassau, or Suffolk shall continue to receive location pay in the amount of fifteen hundred twenty dollars. Effective April 1, 2020, this amount shall increase to fifteen hundred fifty dollars. Effective April 1, 2021, this amount shall increase to fifteen hundred eighty-one dollars. Effective April 1, 2022, the amount shall increase to sixteen hundred thirteen dollars.

- 2. The location pay as set out in this section shall be in addition to and shall not be a part of an employee's basic annual salary, and shall not affect or impair any performance advance or other rights or benefits to which an employee may be entitled by law, provided, however, that location pay shall be included as compensation for the purposes of computation of overtime pay and for retirement purposes. This payment will be equally divided over the twenty-six payroll periods in each fiscal year.
- § 9. Supplemental location pay. 1. Pursuant to the terms of an agreement covering members of the agency police services collective negotiating unit, and notwithstanding any inconsistent provision of law, all members of this unit who are full-time annual salaried employees and whose principal place of employment, or, in the case of a field employee, whose official station is determined in accordance with the regulations of the state comptroller, is located in the city of New York, or in the county of Putnam, Orange, Dutchess, Rockland, Westchester, Nassau or Suffolk, shall continue to receive supplemental location pay, in the following amounts:

28				Orange/Putnam/	NYC/Rockland/	Nassau/
29				Dutchess	Westchester	Suffolk
30	Effective Apri	l 1,	2019	\$1,266	\$1,900	\$2,217
31	Effective Apri	l 1,	2020	\$1,291	\$1,938	\$2,261
32	Effective Apri	l 1,	2021	\$1,317	\$1,977	\$2,306
33	Effective Apri	l 1,	2022	\$1,343	\$2,017	\$2,352

- 2. The supplemental location pay as set out in this section shall be in addition to and shall not be a part of an employee's basic annual salary and shall not affect or impair any performance advance or other rights or benefits to which an employee may be entitled by law; provided, however, that supplemental location pay shall be included as compensation for the purposes of computation of overtime pay and for retirement purposes. This payment will be equally divided over the twenty-six payroll periods in each fiscal year.
- § 10. Expanded duty pay. Pursuant to the terms of an agreement or award covering members of the agency police services collective negotiating unit who are full-time annual salaried employees, in recognition of the additional and continued duties and responsibilities performed by the police officers in this unit as a result of the September 11th terrorist attacks, and notwithstanding any provision of law, rule or regulation to the contrary, members of this unit, effective April 1, 2019, shall continue to receive expanded duty pay in the amount of three thousand eight hundred and twenty-five dollars. Effective April 1, 2022, this amount shall increase to five thousand dollars.
- 52 Expanded duty pay as set out in this section shall be in addition to 53 and shall not be a part of an employee's basic annual salary and shall 54 not affect or impair any performance advance or other rights or benefits

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to which an employee may be entitled by law; provided, however, that expanded duty pay shall be included as compensation for the purposes of computation of overtime pay and for retirement purposes. This payment will be equally divided over the twenty-six payroll periods in each fiscal year. Effective with the first academy class enrolled subsequent to ratification of the 2019-2023 collective bargaining agreement, expanded duty pay shall not be paid to such individuals until the beginning of the first pay period following their one-year anniversary of employment.

§ 11. Marine/off-road enforcement pay. Pursuant to the terms of an agreement covering members of the agency police services collective negotiating unit who are full-time annual salaried employees, effective April 1, 2019, all members of this unit who are employed by the office of parks, recreation and historic preservation or the department of environmental conservation shall continue to receive one thousand five hundred dollars per year in recognition of their expertise in marine and off-road enforcement. Marine/off-road enforcement pay as set out in this section shall be in addition to and shall not be a part of an employee's basic annual salary, and shall not affect or impair any performance advance or other rights or benefits to which an employee may be entitled by law; provided, however, that marine/off-road enforcement pay shall be included as compensation for the purposes of computation of overtime pay and for retirement purposes. This payment will be equally divided over the twenty-six payroll periods in each fiscal year. Effective with the first academy class enrolled subsequent to ratification of the 2019-2023 collective bargaining agreement, marine/off-road enforcement pay shall not be paid to such individuals until the beginning of the first pay period following their one-year anniversary of employment.

§ 12. Hazardous material pay. 1. Pursuant to the terms of an agreement covering members of the agency police services collective negotiating unit who are full-time annual salaried employees, effective April 1, 2019, all members who are employed by the department of environmental conservation, except for those in the forest ranger title series, continue to receive one thousand five hundred dollars per year in recognition of their expertise and handling of hazardous materials. Hazardous material pay as set out in this section shall be in addition to and shall not be a part of an employee's basic annual salary, and shall not affect or impair any performance advance or other rights or benefits to which an employee may be entitled by law; provided, however, that hazardous material pay shall be included as compensation for the purposes of computation of overtime pay and for retirement purposes. This payment will be equally divided over the twenty-six payroll periods in each fiscal year. Effective with the first academy class enrolled subsequent to ratification of the 2019-2023 collective bargaining agreement, hazardous material pay shall not be paid to such individuals until the beginning of the first pay period following their one-year anniversary of employment.

2. Hazardous material/fire management/search and rescue pay. Pursuant to the terms of an agreement covering members of the agency police services collective negotiating unit who are full-time annual salaried employees, effective April 1, 2015, all members who are employed by the department of environmental conservation in the forest ranger title series shall continue to receive one thousand five hundred dollars per year in recognition of their expertise and handling of hazardous materials. Hazardous material/fire management/search and rescue pay as set out in this section shall be in addition to and shall not be a part of an

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employee's basic annual salary, and shall not affect or impair any 1 performance advance or other rights or benefits to which an employee may 3 be entitled by law; provided, however, that hazardous material/fire 4 management/search and rescue pay shall be included as compensation for the purposes of computation of overtime pay and for retirement purposes. This payment will be equally divided over the twenty-six payroll periods 6 7 in each fiscal year. Effective with the first academy class enrolled 8 subsequent to ratification of the 2019-2023 collective bargaining agree-9 ment, hazardous material/fire management/search and rescue pay shall not 10 be paid to such individuals until the beginning of the first pay period 11 following their one-year anniversary of employment.

- § 13. Effective with the first academy class enrolled subsequent ratification of the 2019-2023 collective bargaining agreement, the two hundred dollar payment to individuals who complete their initial training shall be eliminated.
- 14. Fifteen years of service pay. Notwithstanding any provision of law to the contrary, pursuant to the terms of the agreement negotiated 18 between the state and the employee organization representing the agency police services unit, effective April 1, 2021, all members of the unit who have fifteen years of service in the agency police services unit, including service in any predecessor units, shall receive a payment of 22 twelve hundred dollars. Such payment shall be annualized and paid during regular bi-weekly periods. Such payment shall be in addition to, and shall not be a part of, a member's annual basic salary, and shall not affect or impair any increments or other rights or benefits to which the member may be entitled; provided, however, that the payment shall be included as compensation for purposes of computation of overtime pay and for retirement purposes. Such amount shall also be included for such eligible employees in the calculation of premium pay for those members who receive such pay.
 - § 15. Inconvenience pay program. Pursuant to chapter 333 of the laws of 1969, as amended, and an agreement negotiated between the state and the employee organization representing members of the agency police services unit, effective April 1, 2019, members of the agency police services unit shall continue to receive inconvenience pay in the amount of five hundred ninety-seven dollars. Any such additional compensation pursuant to this section shall be included as compensation for retirement purposes.
 - § 16. During the period April 1, 2019 through March 31, 2023 or as otherwise agreed, there shall be a statewide joint labor-management committee continued and administered pursuant to the terms of the agreement negotiated between, or an interest arbitration award binding the state and the employee organization representing employees in the collective negotiating unit designated as the agency police services unit established pursuant to article 14 of the civil service law which shall, with the amounts available therefore, study and make recommendations concerning major issues of employee assistance, performance evaluation, education and training, quality of work life, health benefits, and provide for the implementation of the terms of agreements of committees.
- § 17. Notwithstanding any provision of law to the contrary, the appro-52 priations contained in this act shall be available to the state for the payment and publication of grievance and arbitration settlements and awards pursuant to articles 7 and 8 of the collective negotiating agreement between the state and the employee organization representing the

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1 collective negotiating unit designated as the agency police services 2 unit established pursuant to article 14 of the civil service law.

§ 18. Notwithstanding any provision of law, rule or regulation to the contrary, and where and to the extent an agreement negotiated between the state and the employee organization representing employees in the agency police services collective negotiating unit established pursuant to article 14 of the civil service law so provides, the salaries of newly hired employees on or after September 1, 1992 into state service in positions within said negotiating unit shall not be subject to the provisions of subdivision 2-a of section 200 of the state finance law.
§ 19. Date of entitlement to salary increase. Notwithstanding the provisions of this act or of any other provision of law to the contrary,

provisions of this act or of any other provision of law to the contrary, the increase in salary or compensation provided by this act of any member of the agency police services collective negotiating unit established pursuant to article 14 of the civil service law who are full-time annual salaried employees and are police officers pursuant to subdivision 34 of section 1.20 of the criminal procedure law shall be added to the salary of such member at the beginning of that payroll period, the first day of which is nearest to the effective date of such increase as provided in this act, or at the beginning of the earlier of two payroll periods, the first days of which are nearest but equally near to the effective date of such increase as provided in this act; provided, however, that, for the purposes of determining the salary of such unit members upon reclassification, reallocation, appointment, promotion, transfer, demotion, reinstatement, or other change of status, such salary increase shall be deemed to be effective on the date thereof as prescribed by this act, with payment thereof pursuant to this section on a date prior thereto, instead of on such effective date, and shall not operate to confer any additional salary rights or benefits on such unit Payment of such salary increase may be deferred pursuant to section twenty of this act.

§ 20. Deferred payment of salary increases. Notwithstanding the provisions of any other section of this act or of any other provision of law to the contrary, pending payment pursuant to this act of the basic annual salaries of incumbents of positions subject to this act, incumbents shall receive, as partial compensation for services rendered, the rate of salary and other compensation otherwise payable in their respective positions. An incumbent holding a position subject to this act at any time during the period from April 1, 2019, until the time when basic annual salaries and other compensation due are first paid pursuant to this act for such services in excess of the salary and other compensation actually received therefor, shall be entitled to a lump sum payment for the difference between the salary and other compensation to which such incumbent is entitled for such services and the salary and other compensation actually received. Notwithstanding any law, rule or regulation to the contrary, no member of the agency police services unit to whom the provisions of this act apply shall be entitled to, or owed, any interest or other penalty for any reason on any monies due to such member pursuant to the terms of this act and the terms of the agreement or interest arbitration award covering employees in the agency police services unit.

§ 21. Use of appropriations. Notwithstanding any provision of the state finance law or any other provision of law to the contrary, the state comptroller is authorized to pay any amounts required during the fiscal year commencing April 1, 2022 by the provisions of this act for any state department or agency from any appropriation or other funds

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1 available to such state department or agency for personal service or for 2 other related employee benefits during such fiscal year. To the extent 3 that such appropriations are insufficient in any fund to accomplish the 4 purposes herein set forth, the director of the budget is authorized to allocate to the various departments and agencies, from any appropriations available in any fund, the amounts necessary to pay such amounts. The aforementioned appropriations shall be available for payment of any liabilities or obligations incurred prior to April 1, 2022, in addition to current liabilities.

§ 22. Notwithstanding any provision of the state finance law or any other provision of law to the contrary, the sum of thirty-four million dollars (\$34,000,000) is hereby appropriated in the general fund/state purposes account (10050) in miscellaneous-all state departments and agencies solely for apportionment/transfer by the director of the budget for use by any state department or agency in any fund for the period April 1, 2019 through March 31, 2023 to supplement appropriations for personal service, other than personal service and fringe benefits, and to carry out the provisions of this act. No money shall be available for expenditure from this appropriation until a certificate of approval has 20 been issued by the director of the budget and a copy of such certificate or any amendment thereto has been filed with the state comptroller, the chair of the senate finance committee and the chair of the assembly ways and means committee. The monies hereby appropriated are available for payment of any liabilities or obligations incurred prior to or during the period April 1, 2019 through March 31, 2023. For this purpose, the monies appropriated shall remain in full force and effect for the payment of liabilities incurred on or before March 31, 2023.

§ 23. Notwithstanding any provision of the state finance law or any other provision of law to the contrary, the several amounts as hereinafter set forth, or so much thereof as may be necessary, are hereby appropriated from the fund so designated for use by any state department or agency for the period April 1, 2019 through March 31, 2023 to supplement appropriations from each respective fund available for other than personal service and fringe benefits, and to carry out the provisions of this act. The monies hereby appropriated are available for the payment of any liabilities or obligations incurred prior to or during the period commencing April 1, 2019 through March 31, 2023. No money shall be available for expenditure from the monies appropriated until a certificate of approval has been issued by the director of the budget and a copy of such certificate or any amendment thereto has been filed with the state comptroller, the chair of the senate finance committee and the chair of the assembly ways and means committee. Notwithstanding the provisions of any other section of this act, the salary increases, lump sum payments provided for in this act shall not be implemented until the director of employee relations has delivered notice to the director of the budget and the comptroller a letter certifying that there is in effect with respect to such negotiating unit a collectively negotiated agreement, ratified by the membership, which provides for such increases and modifications, and which are fully executed in writing with the state pursuant to article 14 of the civil service law.

ALL STATE DEPARTMENTS AND AGENCIES 51 52 SPECIAL PAY BILLS

53 General Fund / State Operations

54 State Purposes Account - 003

1 NONPERSONAL SERVICE

2	Joint committee on health benefits	\$18,000
3	Contract administration	\$30,000
4	Education and Training	\$99,000
5	Education and Training - Management Directed	\$61,000
6	Employee Assistance Program	\$15,000
7	Organizational Alcohol Program	\$24,000
8	Legal Defense Fund	\$10,000
9	Quality of Work Life Initiatives	\$73,000
10	Employee Benefit Fund	\$218,000

11 § 24. This act shall take effect immediately and shall be deemed to 12 have been in full force and effect on and after April 1, 2019. Appro-13 priations made by this act shall remain in full force and effect for 14 liabilities incurred through March 31, 2023.

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REPEAL NOTE: Subparagraphs 1, 2, 3 and 4 of paragraph h of subdivision 17 1 of section 130 of the civil service law are REPEALED by section 1 of this act and are replaced with new subparagraphs 1, 2, 3 and 4.

19 PART B

20 COLLECTIVE BARGAINING AGREEMENT BETWEEN
21 THE STATE OF NEW YORK AND THE DISTRICT COUNCIL 37 RENT REGULATION
22 SERVICES UNIT
23 FOR 2021 - 2023

Section 1. Subparagraphs 1, 2, 3, 4 and 5 of paragraph e of subdivi-25 sion 1 of section 130 of the civil service law are REPEALED and two new 26 subparagraphs 1 and 2 are added to read as follows:

(1) Effective April first, two thousand twenty-one:

28	SG	HR	STEP	STEP	STEP	STEP	STEP	STEP	JR	INCR	JR
29			<u>1</u>	2	<u>3</u>	<u>4</u>	<u>5</u>	6			INC
30	1	25825	26696	27567	28438	29309	30180	31051	31922	871	871
31	2	26811	27725	28639	29553	30467	31381	32295	33216	914	921
32	3	28150	29106	30062	31018	31974	32930	33886	34835	956	949
33	4	29379	30390	31401	32412	33423	34434	35445	36456	1011	1011
34	5	30785	31844	32903	33962	35021	36080	37139	38198	1059	1059
35	6	32507	33607	34707	35807	36907	38007	39107	40214	1100	1107
36	7	34304	35458	36612	37766	38920	40074	41228	42389	1154	1161
37	8	36239	37438	38637	39836	41035	42234	43433	44625	1199	1192
38	9	38257	39510	40763	42016	43269	44522	45775	47028	1253	1253
39	10	40446	41760	43074	44388	45702	47016	48330	49637	1314	1307
40	11	42792	44171	45550	46929	48308	49687	51066	52438	1379	1372
41	12	45241	46668	48095	49522	50949	52376	53803	55223	1427	1420
42	13	47923	49416	50909	52402	53895	55388	56881	58374	1493	1493
43	14	50697	52251	53805	55359	56913	58467	60021	61575	1554	1554
44	15	53641	55260	56879	58498	60117	61736	63355	64981	1619	1626
45	16	56646	58340	60034	61728	63422	65116	66810	68511	1694	1701
46	17	59834	61624	63414	65204	66994	68784	70574	72364	1790	1790
47	18	60069	62129	64189	66249	68309	70369	72429	76387	2060	3958
48	19	63325	65472	67619	69766	71913	74060	76207	80429	2147	4222
49	20	66566	68808	71050	73292	75534	77776	80018	84450	2242	4432
50	21	70094	72430	74766	77102	79438	81774	84110	88877	2336	4767

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1	22	73863	76298	78733	81168	83603	86038	88473	93519	2435	5046
2	23	77771	80304	82837	85370	87903	90436	92969	98372	2533	5403
3	24	81912	84546	87180	89814	92448	95082	97716	103405	2634	5689
4	25	86432	89177	91922	94667	97412	100157	102902	108935	2745	6033
5	26	90984	93839	96694	99549	102404	105259	108114	114357	2855	6243
6	27	95910	98917	101924	104931	107938	110945	113952	120454	3007	6502
7	28	100959	104083	107207	110331	113455	116579	119703	126437	3124	6734
8	29	106252	109494	112736	115978	119220	122462	125704	132689	3242	6985
9	30	111803	115166	118529	121892	125255	128618	131981	139202	3363	7221
10	31	117762	121252	124742	128232	131722	135212	138702	146179	3490	7477
11	32	124025	127631	131237	134843	138449	142055	145661	153401	3606	7740

(2) Effective April sixth, two thousand twenty-two:

13	sg	HR	STEP	STEP	STEP	STEP	STEP	STEP	JR	INCR	JR
14			1	2	3	4	<u>5</u>	6			INC
15	1	26342	$2\overline{7}231$	28120	29009	2 <mark>9</mark> 898	30787	3 1 676	32558	889	882
16	2	27347	28279	29211	30143	31075	32007	32939	33878	932	939
17	3	28713	29688	30663	31638	32613	33588	34563	35531	975	968
18	4	29967	30998	32029	33060	34091	35122	36153	37184	1031	1031
19	5	31401	32481	33561	34641	35721	36801	37881	38961	1080	1080
20	6	33157	34279	35401	36523	37645	38767	39889	41018	1122	1129
21	1 2 3 4 5 6 7 8 9 10	34990	36167	37344	38521	39698	40875	42052	43236	1177	1184
22	8	36964	38187	39410	40633	41856	43079	44302	45518	1223	1216
23	9	39022	40300	41578	42856	44134	45412	46690	47968	1278	1278
24	10	41255	42595	43935	45275	46615	47955	49295	50628	1340	1333
25	$\overline{11}$	43648	45055	46462	47869	49276	50683	52090	53490	1407	1400
26	12	46146	47601	49056	50511	51966	53421	54876	56324	1455	1448
27	13	48881	50404	51927	53450	54973	56496	58019	59542	1523	1523
28	14	51711	53296	54881	56466	58051	59636	61221	62806	1585	1585
29	15	54714	56366	58018	59670	61322	62974	64626	66278	1652	1652
30	16	57779	59507	61235	62963	64691	66419	68147	69882	1728	1735
31	17	61031	62857	64683	66509	68335	70161	71987	73813	1826	1826
32	18	61270	63372	65474	67576	69678	71780	73882	77912	2102	4030
33	19	64592	66782	68972	71162	73352	75542	77732	82036	2190	4304
34	20	67897	70184	72471	74758	77045	79332	81619	86140	2287	4521
35	21	71496	73879	76262	78645	81028	83411	85794	90657	2383	4863
36	22	75340	77823	80306	82789	85272	87755	90238	95392	2483	5154
37	23	79326	81910	84494	87078	89662	92246	94830	100342	2584	5512
38	24	83550	86237	88924	91611	94298	96985	99672	105472	2687	5800
39	25	88161	90961	93761	96561	99361	102161	104961	111111	2800	6150
40	26	92804	95716	98628	101540	104452	107364	110276	118931	2912	8655
41	27	97828	100895	103962	107029	110096	113163	116230	125272	3067	9042
42	28	102978	106165	109352	112539	115726	118913	122100	131494	3187	9394
43	29	108377	111684	114991	118298	121605	124912	128219	137997	3307	9778
44	30	114039	117470	120901	124332	127763	131194	134625	144770	3431	10145
45	31	120117	123677	127237	130797	134357	137917	141477	152026	3560	10549
46	32	126506	130184	133862	137540	141218	144896	148574	159537	3678	10963

 $[\]S$ 2. Compensation for certain state officers and employees in collective negotiating units.

^{1.} The provisions of this section shall apply to full-time officers and employees in the collective negotiating unit designated as the rent regulation services negotiating unit.

^{2.} Effective April 1, 2021, the basic annual salary of officers and employees in full-time employment status on the day before such payroll

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period shall be increased by two percent adjusted to the nearest whole dollar amount.

- Effective April 6, 2022, the basic annual salary of officers and employees in full-time employment status on the day before such payroll period shall be increased by two percent adjusted to the nearest whole dollar amount.
- 4. Notwithstanding the provisions of subdivisions two and three of this section, if the basic annual salary of an officer or employee to whom the provisions of this section apply is identical with the hiring rate, job rate, or step 1, 2, 3, 4, 5, or 6 of the salary grade of his or her position on the effective dates of the increases provided in these subdivisions, such basic annual salary shall be increased to the hiring rate, step 1, 2, 3, 4, 5, 6, or job rate, respectively, of such salary grade as contained in the appropriate salary schedules in subparagraphs 1 and 2 of paragraph e of subdivision 1 of section 130 of the civil service law, as added by section one of this act, to take effect the dates provided in subparagraphs 1 and 2 of such paragraph, respectively. The increases in basic annual salary provided by this subdivision shall be in lieu of any increase in basic annual salary provided for in subdivisions two and three of this section.
- 5. Advancement within salary grade. Payments pursuant provisions of subdivision 6 of section 131 of the civil service law for officers and employees entitled to such payments to whom the provisions this section apply shall be payable in accordance with the terms of an agreement reached pursuant to article 14 of the civil service law between the state and an employee organization representing employees in the collective negotiating unit designated as the rent regulation services negotiating unit.
- 6. If an unencumbered position is one which if encumbered, would be subject to the provisions of this section, the salary of such position shall be increased by the salary increase amounts specified in this 32 section. If a position is created and filled by the appointment of an officer or employee who is subject to the provisions of this section, the salary otherwise provided for such position shall be increased in the same manner as though such position had been in existence but unencumbered. Notwithstanding the provisions of this section, the director of the budget may reduce the salary of any such position which is or becomes vacant.
 - 7. The increases in salary provided in subdivisions two and three of this section shall apply on a prorated basis to officers and employees, otherwise eligible to receive an increase in salary, who are paid on an hourly or per diem basis, employees serving on a part-time or seasonal basis and employees paid on any basis other than at an annual salary rate. Notwithstanding the foregoing, the provisions of subdivisions four and five of this section shall not apply to employees serving on a seasonal basis, except as determined by the director of the budget.
 - In order to provide for the officers and employees to whom this section applies who are not allocated to salary grades, increases and payments pursuant to this section in proportion to those provided to persons to whom this section applies who are allocated to salary grades, the director of the budget is authorized to add appropriate adjustments and/or payments to the compensation which such officers and employees are otherwise entitled to receive. The director of the budget shall issue certificates which shall contain schedules of positions and the salaries and/or payments thereof for which adjustments and/or payments are made pursuant to the provisions of this subdivision, and a copy of

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each such certificate shall be filed with the state comptroller, the state department of civil service, the chairman of the senate finance committee and the chairman of the assembly ways and means committee.

- 9. Notwithstanding any of the foregoing provisions of this section, the provisions of this section shall not apply to officers or employees paid on a fee schedule basis.
- 10. Notwithstanding any of the foregoing provisions of this section except subdivision one, any increase in compensation for any officer or employee appointed to a lower graded position from a redeployment list pursuant to subdivision 1 of section 79 of the civil service law who continues to receive his or her former salary pursuant to such subdivision shall be determined on the basis of such lower graded position provided, however, that the increases in salary provided in subdivisions two and three of this section shall not cause such officer's or employee's salary to exceed the job rate of such lower graded position.
- 11. Notwithstanding any of the foregoing provisions of this section or any law to the contrary, any increase in compensation may be withheld in whole or in part from any employee to whom the provisions of this section are applicable when, in the opinion of the director of the budget and the director of employee relations, such increase is not warranted or is not appropriate for any reason.
- § 3. Location compensation for certain state officers and employees in units. Notwithstanding collective negotiating any inconsistent provisions of law, officers and employees, including seasonal officers and employees who shall receive the compensation provided for pursuant to this section on a pro-rated basis, except part-time officers and employees, in the collective negotiating unit designated as the rent regulation services negotiating unit, whose principal place of employ-29 ment or, in the case of a field employee, whose official station as 30 determined in accordance with the regulations of the comptroller, is located in the city of New York, or in the county of Rockland, Westchester, Nassau or Suffolk shall continue to receive a downstate adjustment at the annual rate of three thousand twenty-six dollars. Such location payments shall be in addition to and shall not be a part of an officer's or employee's basic annual salary, and shall not affect or impair any performance advancements or other rights or benefits to which an officer or employee may be entitled by law, provided, however, that location payments shall be included as compensation for purposes of computation of overtime pay and for retirement purposes.
 - § 4. Notwithstanding any inconsistent provision of law, where and to the extent that any agreement between the state and an employee organization entered into pursuant to article 14 of the civil service law so provides on behalf of employees in the collective negotiating unit designated as the rent regulation services negotiating unit, the state shall contribute an amount designated in such agreement and for the period covered by such agreement to the accounts of such employees enrolled for dependent care deductions pursuant to subdivision 7 of section 201-a of the state finance law. Such amounts shall be from funds appropriated in this act and shall not be part of basic annual salary for overtime or retirement purposes.
- § 5. Notwithstanding any provision of law to the contrary, the appro-52 priations contained in this act shall be available to the state for the payment and publication of grievance and arbitration settlements and 53 awards pursuant to articles 31 and 33 of the collective negotiating agreement between the state and the employee organization representing

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1 the collective negotiating unit designated as the rent regulation 2 services negotiating unit.

- § 6. During the period April 2, 2021 through April 1, 2023, there shall be labor-management committees continued, administered and created pursuant to the terms of the agreement negotiated between the state and an employee organization representing employees in the collective negotiating unit designated as the rent regulation services negotiating unit established pursuant to article 14 of the civil service law which shall, after April 2, 2021, have the responsibility for discussing and attempting to resolve matters of mutual concern and implementing any agreements reached.
- § 7. The salary increases, benefit modifications, and any other modifications to the terms and conditions of employment provided for by this act for state employees in the collective negotiating unit designated as the rent regulations services negotiating unit established pursuant to article 14 of the civil service law shall not be implemented until the director of employee relations shall have delivered to the director of the budget and the comptroller a letter certifying that there is in effect with respect to such negotiating unit a collectively negotiated agreement, ratified by the membership, which provides for such increases and modifications and which are fully executed in writing with the state pursuant to article 14 of the civil service law.
- § 8. Use of appropriations. The comptroller is authorized to pay any amounts required during the fiscal year commencing April 1, 2022 by the foregoing provisions of this act for any state department or agency from any appropriation or other funds available to such state department or agency for personal service or for other related employee benefits during such fiscal year. To the extent that such appropriations in any fund are insufficient to accomplish the purposes herein set forth, the director of the budget is authorized to allocate to the various departments and agencies, from any appropriations available in any fund, the amounts necessary to pay such amounts.
- § 9. Effect of participation in special annuity program. No officer or employee participating in a special annuity program pursuant to the provisions of article 8-C of the education law shall, by reason of an increase in compensation pursuant to this act, suffer any reduction of the salary adjustment to which he or she would otherwise be entitled by reason of participation in such program, and such salary adjustment shall be based upon the salary of such officer or employee without regard to the reduction authorized by such article.
- § 10. Deferred payment of salary increase. Notwithstanding the provisions of any other section of this act, or any other law, pending payment pursuant to this act of the basic annual salaries of incumbents of positions subject to this act, such incumbents shall receive, as partial compensation for services rendered, the rate of compensation otherwise payable in their respective positions. An incumbent holding a position subject to this act at any time during the period from April 1, 2021, until the time when basic annual salaries are first paid pursuant to this act for such services in excess of the compensation actually received therefor, shall be entitled to a lump sum payment for the difference between the salary to which such incumbent is entitled for such services and the compensation actually received therefor. Such lump sum payment shall be made as soon as practicable.
- 54 § 11. Notwithstanding any provision of the state finance law or any 55 other provision of law to the contrary, the sum of two million, four 56 hundred thousand dollars (\$2,400,000) is hereby appropriated in the

1 general fund/state purposes account (10050) in miscellaneous-all state 2 departments and agencies solely for apportionment/transfer by the direc-3 tor of the budget for use by any state department or agency in any fund 4 for the fiscal year beginning April 1, 2021 through March 31, 2023 to 5 supplement appropriations for personal service, other than personal 6 service and fringe benefits, and to carry out the provisions of this 7 act. No money shall be available for expenditure from this appropriation until a certificate of approval has been issued by the director of the 8 9 budget and a copy of such certificate or any amendment thereto has been 10 filed with the state comptroller, the chair of the senate finance 11 committee and the chair of the assembly ways and means committee. The 12 monies hereby appropriated are available for payment of any liabilities or obligations incurred prior to or during the state fiscal year 13 commencing April 1, 2021 through March 31, 2023. For this purpose, these 14 15 appropriations shall remain in full force and effect for the payment of 16 liabilities incurred on or before March 31, 2023.

§ 12. Notwithstanding any provision of the state finance law or any 18 other provision of law to the contrary, the several amounts as hereinafter set forth, or so much thereof as may be necessary, are hereby 19 20 appropriated from the fund so designated for use by any state department 21 or agency for the fiscal year beginning April 1, 2021 through March 31, 22 2023 to supplement appropriations from each respective fund available 23 for personal service, other than personal service and fringe benefits, 24 and to carry out the provisions of this act. The monies hereby appropri-25 ated are available for payment of any liabilities or obligations incurred prior to or during the state fiscal year commencing April 1, 2021 through March 31, 2023. No money shall be available for expenditure 28 from this appropriation until a certificate of approval has been issued 29 by the director of the budget and a copy of such certificate or any 30 amendment thereto has been filed with the state comptroller, the chair 31 of the senate finance committee, and the chair of the assembly ways and 32 means committee.

33 ALL STATE DEPARTMENTS AND AGENCIES 34 SPECIAL PAY BILLS

- 35 General Fund/State Operations
- 36 State Purposes Account 003
- 37 Non-Personal Service

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38 39	Joint Committee on Health Benefits \$12,000 Employee Assistance Program/Work-Life
40	Services/Family Benefits \$32,000
41	Employee Development and Training \$158,000
42	Statewide Performance Rating Committee \$3,000
43	Time & Attendance Umpire Process Admin \$3,000
44	Disciplinary Panel Administration \$3,000
45	Contract Administration \$3,000
46	Employee Benefit Fund \$705,000

47 § 13. This act shall take effect immediately and shall be deemed to 48 have been in full force and effect on and after April 2, 2021. Appropriations made by this act shall remain in full force and effect for 49 50 liabilities incurred through March 31, 2023.

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REPEAL NOTE: Subparagraphs 1, 2, 3, 4 and 5 of paragraph e of subdivision 1 of section 130 of the civil service law are REPEALED by section 1 of this act and are replaced with new subparagraphs 1 and 2.

§ 2. Severability clause. If any clause, sentence, paragraph, subdivision, section or part of this act shall be adjudged by any court of competent jurisdiction to be invalid, such judgment shall not affect, impair, or invalidate the remainder thereof, but shall be confined in its operation to the clause, sentence, paragraph, subdivision, section or part thereof directly involved in the controversy in which such judgment shall have been rendered. It is hereby declared to be the intent of the legislature that this act would have been enacted even if such invalid provisions had not been included herein.

13 § 3. This act shall take effect immediately, provided, however, that 14 the applicable effective dates of Parts A and B of this act shall be as 15 specifically set forth in the last section of such Parts.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would allow members of the New York State and Local Police and Fire Retirement System (NYSLPFRS), represented by the Agency Police Services negotiating unit, to receive service credit for up to 200 days of unused sick leave. Currently, the maximum is 165 days. This would be retroactive to include retirements on or after July 27, 2017.

If this bill is enacted during the 2022 legislative session, we anticipate that there may occasionally be years where the annual sick leave rate in the NYSLPFRS increases by 0.1% as a result of this legislation, but such years are expected to be rare. Employees represented by the Agency Police Services negotiating unit are members of the NYSLPFRS only so there will not be any increases in the sick leave rates for the New York State and Local Employees' Retirement System (NYSLERS) as a result of this legislation.

There would also be additional administrative costs to review the retirements since July 27, 2017 and recalculate the benefits of those affected.

Summary of relevant resources:

Membership data as of March 31, 2021 was used in measuring the impact of the proposed change, the same data used in the April 1, 2021 actuarial valuation. Distributions and other statistics can be found in the 2021 Report of the Actuary and the 2021 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2020 and 2021 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2021 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated March 29, 2022, and intended for use only during the 2022 Legislative Session, is Fiscal Note No. 2022-95, prepared by the Actuary for the New York State and Local Retirement System.

STATE OF NEW YORK

9463

IN SENATE

May 30, 2022

Introduced by Sen. JACKSON -- (at request of the Governor) -- read twice and ordered printed, and when printed to be committed to the Committee on Finance

AN ACT to amend the civil service law, in relation to compensation, benefits and other terms and conditions of employment of state officers and employees who are the members of the security supervisors unit; to amend the state finance law, in relation to the employee benefit fund for all members of the security supervisors unit; to amend the civil service law, in relation to increases in salary payable to certain officers and employees; to authorize funding of joint labor-management committees; to implement an agreement between the state and the employee organization representing the members of the security supervisors unit; to repeal certain provisions of the civil service law relating thereto; and making an appropriation for the purpose of effectuating certain provisions thereof

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

- Section 1. Paragraph i of subdivision 1 of section 130 of the civil 2 service law is REPEALED and a new paragraph i is added to read as 3 follows:
- i. Pursuant to the terms of an agreement between the state and an 5 employee organization entered into pursuant to article fourteen of this chapter covering members of the collective negotiating unit designated 7 as security supervisors who are employed by the state department of corrections and community supervision and are designated as peace officers pursuant to subdivision twenty-five of section 2.10 of the criminal 9 10 procedure law, effective on the dates indicated, salary grades for positions in the competitive, non-competitive and labor classes shall be as
- 11 follows: 12
- (1) Effective April seventh, two thousand sixteen for officers and 13 14 employees on the administrative payroll and effective March thirty-
- 15 first, two thousand sixteen for officers and employees on the institu-
- 16 tional payroll:

EXPLANATION--Matter in <a href="mailto:jttle [-] is old law to be omitted.

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1 2 3 4 5	<u>sg</u>	Hir- ing Rate	Perf. Ad- vance Step 1	Perf. Ad- vance Step 2	Perf. Ad- vance Step 3	Perf. Ad- vance Step 4	Perf. Ad- vance Step 5
6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29	1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24	26961 27855 29106 30305 31625 33156 34896 36726 38643 40698 42963 45218 47772 50378 53139 56001 59010 62226 65487 68725 72288 76021 80000 84195	27989 28939 30236 31496 32879 34474 36269 38151 40129 42262 44589 46915 49546 52236 55073 58021 61138 64460 67821 71163 74830 78715 82770 87068	29017 30023 31366 32687 34133 35792 37642 39576 41615 43826 46215 48612 51320 54094 57007 60041 63266 66694 70155 73601 77372 81409 85540 89941	30045 31107 32496 33878 35387 37110 39015 41001 43101 45390 47841 50309 53094 55952 58941 62061 65394 68928 72489 76039 79914 84103 88310 92814	31073 32191 33626 35069 36641 38428 40388 42426 44587 46954 49467 52006 54868 57810 60875 64081 67522 71162 74823 78477 82456 86797 91080 95687	32101 33275 34756 36260 37895 39746 41761 43851 46073 48518 51093 53703 56642 59668 62809 66101 69650 73396 77157 80915 84998 89491 93850 98560
30 31 33 33 34 35 36 37 38 39 40 41 42 44 45 46 47 48 49 55 55 54	SG 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20	Job Rate 33129 34359 35886 37451 39149 41064 43134 45276 47559 50082 52719 55400 58416 61526 64743 68121 71778 75630 79491 83353	Perf. Adv. 1028 1084 1130 1191 1254 1318 1373 1425 1486 1564 1626 1697 1774 1858 1934 2020 2128 2234 2334 2438	94750 10 Yr. Long Step 34667 35987 37583 39238 41023 43040 45189 47411 49793 52420 55153 57949 61068 64308 67639 71147 74962 78977 82986 87011	97748 15 Yr. Long Step 36203 37613 39279 41020 42899 45015 47242 49549 52024 54758 57590 60501 63722 67092 70538 74175 78145 82330 86481 90670	20 Yr. Long Step 39181 40679 42416 44246 46217 48436 50740 53122 55698 58536 61466 64487 67819 71311 74873 78641 82773 87118 91419 95768	Max 25 Yr. Long Step 40718 42308 44113 46029 48094 50414 52795 55260 57930 60877 63902 67035 70473 74094 77769 81667 85958 90469 94915 99428

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         87540 2542
                        91354
                                 <u>95166</u> <u>100420</u> <u>104233</u>
   22
                                                 109755
2
         92185 2694
                        96217
                                100250
                                        105721
   23
3
         96620 2770
                       100777
                                104934
                                        110526
                                                  114682
         101433 2873
                       105741
                                110048
                                         115798
                                                  120104
5
         106742 2998
                       111233
                                115720
                                         121655
                                                  126145
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6 (2) Effective April sixth, two thousand seventeen for officers and
7 employees on the administrative payroll and effective March thirtieth,
8 two thousand seventeen for officers and employees on the institutional
9 payroll:

10 11 12 13 14	sg	Hir- ing Rate	Perf. Ad- vance Step 1	Perf. Ad- vance Step 2	Perf. Ad- vance Step 3	Perf. Ad- vance Step 4	Perf. Ad- vance Step 5
15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36 37 38	1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 25 26 26 27 27 27 27 27 27 27 27 27 27 27 27 27	27500 28412 29688 30911 32258 33819 35594 37461 39416 41512 43822 46122 48727 51386 54202 57121 60190 63471 66797 70100 73734 77541 81600 85879 90529	28549 29518 30841 32126 33537 35163 36995 40932 43107 45481 47853 50537 53281 56175 59181 62361 65750 69178 72587 76327 80289 84425 88810 93587	29598 30624 31994 33341 34816 36507 38396 40369 42448 44702 47140 49584 52347 55176 58148 61241 64532 68029 71559 75074 78920 83037 87250 91741 96645	30647 31730 33147 34556 36095 37851 39797 41823 43964 46297 48799 51315 54157 57071 60121 63301 66703 70308 73940 77561 81513 85785 90075 94672 99703	31696 32836 34300 35771 37374 39195 41198 43277 45480 47892 50458 53046 55967 58966 62094 65361 68874 72587 76321 80048 84106 88533 92900 97603 102761	32745 33942 35453 36986 38653 40539 42599 44731 46996 49487 52117 54777 57777 60861 64067 67421 71045 74866 78702 82535 86699 91281 95725 100534 105819
40 41 42 43 44 45 46 47 48 49 50	SG 12345678	Job Rate 33794 35048 36606 38201 39932 41883 44000 46185	Perf. Adv. 1049 1106 1153 1215 1279 1344 1401 1454	10 Yr. Long Step 35360 36707 38335 40023 41843 43901 46093 48359	15 Yr. Long Step 36927 38365 40065 41840 43757 45915 48187 50540	20 Yr. Long Step 39965 41493 43264 45131 47141 49405 51755 54184	Max 25 Yr. Long Step 41532 43154 44995 46950 49056 51422 53851 56365

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          48512
                  1516
                          50789
                                   53064
                                             56812
                                                      59089
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          51082
                  1595
                          53468
                                   55853
                                             59707
                                                      62095
 3
    11
          53776
                  1659
                          56256
                                   58742
                                             62695
                                                      65180
 4
    12
          56508
                  1731
                          59108
                                   61711
                                             65777
                                                      68376
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          59587
                  1810
                          62289
                                   64996
                                             69175
                                                      71882
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    14
          62756
                  1895
                          65594
                                   68434
                                             72737
                                                      75576
 7
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          66040
                  1973
                          68992
                                   71949
                                             76370
                                                      79324
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                                             80214
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          69481
                  2060
                          72570
                                   75659
                                                      83300
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    17
          73216
                  2171
                          76461
                                   79708
                                             84428
                                                      87677
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    18
          77145
                  2279
                          80557
                                   83977
                                             88860
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    19
                  2381
                                                      96813
11
          81083
                          84646
                                   88211
                                             93247
12
    20
          85022
                  2487
                          88751
                                   92483
                                             97683
                                                     101417
    21
          89292
                  2593
                          93181
                                   97069
                                           102428
                                                     106318
13
    22
                  2748
14
          94029
                          98141
                                  102255
                                           107835
                                                     111950
    23
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          98550
                  2825
                         102793
                                  107033
                                            112737
                                                     116976
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16
          103465 2931
                         107856
                                  112249
                                           118114
                                                     122506
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          108877 3058
                                           124088
                         113458
                                  118034
                                                     128668
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18 (3) Effective April fifth, two thousand eighteen for officers and
19 employees on the administrative payroll and effective March twenty20 ninth, two thousand eighteen for officers and employees on the institu21 tional payroll:

2223242526	sg	Hir- ing Rate	Ad- vance Step 1	Ad- vance Step 2	Ad- vance Step 3	Perf. Ad- vance Step 4	Perf. Ad- vance Step 5
27 28	1 2 3 4 5 6 7 8 9 10 11	28050 28980	29120 30108	$\frac{30190}{31236}$	$\frac{31260}{32364}$	32330 33492	33400 34620
29	3	30282	31458	32634	33810	34986	36162
30	4	31529	32768	34007	35246	36485	37724
31	_ 5	32903	34208	35513	36818	38123	39428
32	6	34495	35866	37237	38608	39979	41350
33	7	36306	37735	39164	40593	42022	43451
34	8	38210	39693	41176	42659	44142	45625
35	9	40204	41750	43296	44842	46388	47934
36	10	42342	43969	45596	47223	48850	50477
37		44698	46390	48082	49774	51466	53158
38	12	47044	48810	50576	52342	54108	55874
39	13	49702	51548	53394	55240	57086	58932
40	14	52414	54347	56280	58213	60146	62079
41	15	55286	57299	59312	61325	63338	65351
42	16	58263	60364	62465	64566	66667	<u>68768</u>
43	17	61394	63608	65822	68036	70250	72464
44	18	64740	67065	69390	71715	74040	76365
45	19	68133	70562	72991	75420	77849	80278
46	20	71502	74039	76576	79113	81650	84187
47	21	75209	77854	80499	83144	85789	88434
48	22	79092	81895	84698	87501	90304	93107
49	23	83232	86114	88996	91878	94760	97642
50	24	87597	90587	93577	96567	99557	102547
51	25	92340	95459	98578	101697	104816	107935

Max

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1				10 Yr.	15 Yr.	20 Yr.	25 Yr.
2		Job	Perf.	Long	Long	Long	Long
3	SG	Rate	Adv.	Step	Step	Step	Step
4	1	34470	1070	36067	37666	40764	42363
5	2	35748	1128	37441	39132	42323	44017
6	3	37338	1176	39102	40866	44129	45895
7	4	38963	1239	40823	42677	46034	47889
8	5	40733	1305	42680	44632	48084	50037
9	6	42721	1371	44779	46833	50393	52450
10	7	44880	1429	47015	49151	52790	54928
11	1 2 3 4 5 6 7 8 9	47108	1483	49326	51551	55268	57492
12	9	49480	1546	51805	54125	57948	60271
13	10	52104	1627	54537	56970	60901	63337
14	11	54850	1692	57381	59917	63949	66484
15	12	57640	1766	60290	62945	67093	69744
16	13	60778	1846	63535	66296	70559	73320
17	12 13 14	64012	1933	66906	69803	74192	77088
18	15 16	67364	2013	70372	73388	77897	80910
19	16	70869	2101	74021	77172	81818	84966
20	17	74678	2214	77990	81302	86117	89431
21	18	78690	2325	82168	85657	90637	94124
22	19	82707	2429	86339	89975	95112	98749
23	20	86724	2537	90526	94333	99637	103445
24	21	91079	2645	95045	99010	104477	108444
25	22	95910	2803	100104	104300	109992	114189
26	23	100524	2882	104849	109174	114992	119316
27	<u>24</u>	105537	2990	110013	114494	120476	124956
28	25	111054	3119	115727	120395	126570	131241

29 (4) Effective April fourth, two thousand nineteen for officers and 30 employees on the administrative payroll and effective March twenty-31 eighth, two thousand nineteen for officers and employees on the institutional payroll:

33 34 35 36 37	SG	Hir- ing Rate	Ad- vance Step 1	Ad- vance Step 2	Ad- vance Step 3	Ad- vance Step 4	Ad- vance Step 5
38	1	28611	29702	30793	31884	32975	34066
39	2	29560	30711	31862	33013	34164	35315
40	3	30888	32088	33288	34488	35688	36888
41	4	32160	33424	34688	35952	37216	38480
42	5	33561	34892	36223	37554	38885	40216
43	1 2 3 4 5 6 7 8 9	35185	36583	37981	39379	40777	42175
44	7	37032	38490	39948	41406	42864	44322
45	8	38974	40487	42000	43513	45026	46539
46	9	41008	42585	44162	45739	47316	48893
47	10	43189	44849	46509	48169	49829	51489
48	11	45592	47318	49044	50770	52496	54222
49	12	47985	49786	51587	53388	55189	56990
50	13	50696	52579	54462	56345	58228	60111
51	14	53462	55434	57406	59378	61350	63322
52	15	56392	58445	60498	62551	64604	66657
53	16	59428	61571	63714	65857	68000	70143

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73912
 1
    17
          62622
                  64880
                           67138
                                    69396
                                             71654
 2
    18
          66035
                  68407
                           70779
                                    73151
                                             75523
                                                       77895
 3
    19
                  71974
                           74452
          69496
                                    76930
                                             79408
                                                       81886
                           78108
 4
    20
          72932
                  75520
                                    80696
                                             83284
                                                       85872
 5
    21
          76713
                  79411
                           82109
                                    84807
                                             87505
                                                       90203
 6
    22
                  83533
                                             92110
                                                       94969
          80674
                           86392
                                    89251
 7
    23
          84897
                  87837
                           90777
                                    93717
                                              96657
                                                       99597
 8
    24
          89349
                  92399
                           95449
                                    98499
                                            101549
                                                      104599
 9
    25
                         100549
          94187
                  97368
                                   103730
                                            106911
                                                      110092
10
                                                        Max
                         10 Yr.
11
                                   15 Yr.
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                                            20 Yr.
12
          Job
                  Perf.
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                                    Long
                                             Long
                                                       Long
          Rate
13
                  Adv.
                                             Step
                                                       Step
    SG
                           Step
                                    Step
14
     123456789
          35157
                  1091
                           36788
                                    38419
                                              41579
                                                       43210
                                    39915
15
          36466
                  1151
                           38190
                                              43169
                                                       44897
16
          38088
                  1200
                           39884
                                             45012
                                    41683
                                                       46813
17
          39744
                  1264
                           41639
                                    43531
                                              46955
                                                       48847
          41547
                  1331
                           43534
                                    45525
                                              49046
                                                       51038
18
                                              51401
                                                       53499
19
          43573
                  1398
                           45675
                                    47770
20
          45780
                  1458
                           47955
                                    50134
                                              53846
                                                       56027
21
          48052
                  1513
                           50313
                                    52582
                                             56373
                                                       58642
22
          50470
                  1577
                           52841
                                    55208
                                              59107
                                                       61476
    10
23
          53149
                  1660
                           55628
                                    58109
                                             62119
                                                       64604
    11
          55948
                  1726
                           58529
                                    61115
                                             65228
                                                       67814
24
25
    12
          58791
                  1801
                           61496
                                    64204
                                              68435
                                                       71139
    13
                                                       74786
26
          61994
                  1883
                           64806
                                    67622
                                              71970
                                    71199
27
    14
          65294
                  1972
                           68244
                                              75676
                                                       78630
                                    74856
28
    15
          68710
                  2053
                           71779
                                             79455
                                                       82528
29
    16
                  2143
                           75501
                                    78715
                                             83454
          72286
                                                       86665
    17
30
          76170
                  2258
                           79550
                                    82928
                                             87839
                                                       91220
    18
          80267
                                    87370
                                             92450
                                                       96006
31
                  2372
                           83811
    19
          84364
                  2478
                          88066
                                    91775
                                             97014
                                                      100724
32
    20
          88460
                           92337
33
                  2588
                                    96220
                                            101630
                                                      105514
    21
34
          92901
                  2698
                           96946
                                   100990
                                            106567
                                                      110613
    22
35
          97828
                  2859
                         102106
                                   106386
                                            112192
                                                      116473
    23
36
          102537
                  2940
                         106946
                                   111357
                                            117292
                                                      121702
37
    24
          107649
                  3050
                         112213
                                   116784
                                            122886
                                                      127455
38
    25
          113273 3181
                         118042
                                   122803
                                            129101
                                                      133866
39
            Effective
                         April second,
                                            two thousand
                                                             twenty for officers and
40
    employees on the administrative payroll
                                                     and
                                                           effective
                                                                        March
                                                                                twenty-
41
    sixth,
                   thousand
                              twenty for officers and employees on the institu-
             two
42
    tional payroll:
43
                  Perf.
                          Perf.
                                    Perf.
                                             Perf.
                                                       Perf.
44
                            Ad-
                                               Ad-
                   Ad-
                                     Ad-
                                                        Ad-
45
          Hir-
                  vance
                           vance
                                    vance
                                                       vance
                                              vance
                           Step
                                    Step
                                             Step
          ing
46
                  Step
                                                       Step
47
                             2
    SG
                     1
                                      3
                                                         5
          Rate
                                                4
          29183
                  30296
                           31409
                                    32522
48
                                             33635
                                                       34748
    1
2
3
4
          30151
                  31325
                           32499
                                    33673
                                             34847
                                                       36021
49
          31506
                  32730
                           33954
                                    35178
                                              36402
                                                       37626
50
                                              37959
51
          32803
                  34092
                           35381
                                    36670
                                                       39248
                  35590
                                                       41022
52
          34232
                           36948
                                    38306
                                              39664
```

s. 9463 7

1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17	6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23	35889 37773 39753 41828 44053 46504 48945 51710 54531 57520 60617 63874 67356 70886 74391 78247 82287	37315 39260 41296 43437 45746 48265 50782 53631 56543 59614 62803 66177 69775 73414 77031 80999 85203	38741 40747 42839 45046 47439 50026 52619 55552 58555 61708 64989 68480 72194 75942 79671 83751 88119	40167 42234 44382 46655 49132 51787 54456 57473 60567 63802 67175 70783 74613 78470 82311 86503 91035	41593 43721 45925 48264 50825 53548 56293 59394 62579 65896 69361 73086 77032 80998 84951 89255 93951	43019 45208 47468 49873 52518 55309 58130 61315 64591 67990 71547 75389 79451 83526 87591 92007 96867
18 19	23 24	86595 91136	89594 94247	92593 97358	95592 100469	98591 103580	101590 106691
20	25	96071	99316	102561	105806	109051	112296
21							Max
22				10 Yr.	15 Yr.	20 Yr.	25 Yr.
23		<u>Job</u>	Perf.	Long	Long	Long	Long
24	SG	Rate	Adv.	Step	Step	Step	Step
25	1	35861	1113	37524	39187	42411	44074
26	2	37195	1174	38954	40713	44032	45795
27	3	38850	1224	40682	42517	45912	47749
28	4	40537	1289	42472	44402	47894	49824
29	1 2 3 4 5 6 7 8 9 10	42380	1358	44405	46436	50027	52059
30	6	44445	1426	46589	48725	52429	54569
31	7	46695	1487	48914	51137	54923	57148
32	8	49011	1543	51319	53634	57500	59815
33	19	51482	1609	53898	56312	60289	62706
34		54211	1693	56741	59271	63361	65896
35 36	$\frac{11}{12}$	57070	$\frac{1761}{1927}$	59700 62726	62337	66533	69170
37	13	<u>59967</u> 63236	$\frac{1837}{1921}$	66102	65488 68974	6980 <u>4</u> 73409	72562 76282
38	$\frac{13}{14}$	66603	2012	69609	72623	77190	80203
39	15	70084	2012	73215	76353	81044	84179
40	$\frac{15}{16}$	73733	2186	77011	80289	85123	88398
41	$\frac{10}{17}$	77692	2303	$\frac{77011}{81141}$	84587	89596	93044
42	18	81870	$\frac{2303}{2419}$	85487	89117	94299	97926
43	19	86054	2528	89827	93611	98954	102738
44	20	90231	2640	94184	98144	103663	107624
45	21	94759	2752	98885	103010	108698	112825
46	22	99783	2916	104148	108514	114436	118802
47	23	104589	2999	109085	113584	119638	124136
48	24	109802	3111	114457	119120	125344	130004
49	25	115541	3245	120403	125259	131683	136543

⁽⁶⁾ Effective April first, two thousand twenty-one for officers and employees on the administrative payroll and effective March twenty-fifth, two thousand twenty-one for officers and employees on the insti-tutional payroll:

1 2 3 4 5	sg	Hir- ing Rate	Perf. Ad- vance Step 1	Perf. Ad- vance Step 2	Perf. Ad- vance Step 3	Perf. Ad- vance Step 4	Perf. Ad- vance Step 5
6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30	123456789101121314 156789101122314 1516171819201222324 25	29767 30754 32136 33459 34917 36607 38528 40548 42665 44934 47434 49924 52744 55622 58670 61829 65151 68703 72304 75879 79812 83933 88327 92959 97992	30902 31952 33385 34774 36302 38062 40045 42122 44306 46661 49230 51798 54704 57674 60806 64059 67500 71170 74883 78572 82619 86907 91386 96132 101302	32037 33150 34634 36089 37687 39517 41562 43696 45947 48388 51026 53672 56664 59726 62942 66289 69849 73637 77462 81265 85426 89881 94445 99305 104612	33172 34348 35883 37404 39072 40972 43079 45270 47588 50115 52822 55546 58624 61778 65078 68519 72198 76104 80041 83958 88233 92855 97504 102478 107922	34307 35546 37132 38719 40457 42427 44596 46844 49229 51842 54618 57420 60584 63830 67214 70749 74547 78571 82620 86651 91040 95829 100563 105651 111232	35442 36744 38381 40034 41842 43882 46113 48418 50870 53569 56414 59294 62544 65882 69350 72979 76896 81038 85199 89344 93847 98803 103622 108824 114542
31 32 33 34 35 36 37 38 39 40 41 42 43 44 45 46 47 48 49 55 55 55 55 55 55 55 55 55 55 55 55 55	SG 123456789011231455671890011223145516178900	Job Rate 36577 37942 39630 41349 43227 45337 47630 49992 52511 55296 58210 61168 64504 67934 71486 75209 79245 83505 87778 92037	Perf. Adv. 1135 1198 1249 1315 1385 1455 1517 1574 1641 1727 1796 1874 1960 2052 2136 2230 2349 2467 2579 2693	10 Yr. Long Step 38274 39733 41496 43321 45293 47521 49892 52345 54976 57876 60894 63981 67424 71001 74679 78551 82764 87197 91624 96068	15 Yr. Long Step 39971 41527 43367 45290 47365 49700 52160 54707 57438 60456 63584 66798 70353 74075 77880 81895 86279 90899 95483 100107	20 Yr. Long Step 43259 44913 46830 48852 51028 53478 56021 58650 61495 64628 67864 71200 74877 78734 82665 86825 91388 96185 100933 105736	Max 25 Yr. Long Step 44955 46711 48704 50820 53100 55660 58291 61011 63960 67214 70553 74013 77808 81807 85863 90166 94905 99885 104793 109776

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        96654
        2807
        100863
        105070
        110872
        115082

        101777
        2974
        106231
        110684
        116725
        121178

1 21
     22
2
3
    23
               106681 3059
                                     111267
                                                     <u>115856</u> <u>122031</u> <u>126619</u>
4 24
               111997 3173
                                       116746
                                                      121502
                                                                    127851
                                                                                    132604
5
               117852 3310
                                     122811
                                                      127764
                                                                    134317
                                                                                    139274
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6 (7) Effective September thirtieth, two thousand twenty-one for offi-7 cers and employees on the administrative payroll and effective October 8 seventh, two thousand twenty-one for officers and employees on the 9 institutional payroll:

10 11 12 13 14	sG	Hir- ing Rate	Perf. Ad- vance Step 1	Perf. Ad- vance Step 2	Perf. Ad- vance Step 3	Perf. Ad- vance Step 4	Ad- vance Step
15 16 17 18 19 20 21 22 23 24 25 26 27 28 29	1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16	29767 30754 32136 33459 34917 36607 38528 40548 42665 44934 47434 49924 52744 55622 58670 61829	30902 31952 33385 34774 36302 38062 40045 42122 44306 46661 49230 51798 54704 57674 60806 64059	32037 33150 34634 36089 37687 39517 41562 43696 45947 48388 51026 53672 56664 59726 62942 66289	33172 34348 35883 37404 39072 40972 43079 45270 47588 50115 52822 55546 58624 61778 65078 68519	34307 35546 37132 38719 40457 42427 44596 46844 49229 51842 54618 57420 60584 63830 67214 70749	35442 36744 38381 40034 41842 43882 46113 48418 50870 53569 56414 59294 62544 65882 69350 72979
31 32 33 34 35 36 37 38 39	17 18 19 20 21 22 23 24 25	65151 68703 72304 75879 79812 83933 88327 92959 97992	67500 71170 74883 78572 82619 86907 91386 96132 101302	69849 73637 77462 81265 85426 89881 94445 99305 104612	72198 76104 80041 83958 88233 92855 97504 102478 107922	74547 78571 82620 86651 91040 95829 100563 105651 111232	76896 81038 85199 89344 93847 98803 103622 108824 114542
40 41 42 43 44 45 46 47 48 49 50 51	SG 12345678	Job Rate 36577 37942 39630 41349 43227 45337 47630 49992	Perf. Adv. 1135 1198 1249 1315 1385 1455 1517	10 Yr. Long Step 38274 39733 41496 43321 45293 47521 49892 52345	15 Yr. Long Step 39971 41527 43367 45290 47365 49700 52160 54707	20 Yr. Long Step 43259 44913 46830 48852 51028 53478 56021 58650	Max 25 Yr. Long Step 45455 47211 49204 51320 53600 56160 58791 61511

1	9	52511	1641	54976	57438	61495	64460
2	10	55296	1727	57876	60456	64628	67714
3	11	58210	1796	60894	63584	67864	71053
4	12	61168	1874	63981	66798	71200	74513
5	13	64504	1960	67424	70353	74877	78308
6	14	67934	2052	71001	74075	78734	82307
7	15	71486	2136	74679	77880	82665	86363
8	16	75209	2230	78551	81895	86825	90666
9	17	79245	2349	82764	86279	91388	95405
10	18	83505	2467	87197	90899	96185	100385
11	19	87778	2579	91624	95483	100933	105293
12	20	92037	2693	96068	100107	105736	110276
13	21	96654	2807	100863	105070	110872	115582
14	22	101777	2974	106231	110684	116725	121678
15	23	106681	3059	111267	115856	122031	127119
16	24	111997	3173	116746	121502	127851	133104
17	25	117852	3310	122811	127764	134317	139774

18 (8) Effective March thirty-first, two thousand twenty-two for officers
19 and employees on the administrative payroll and effective April seventh,
20 two thousand twenty-two for officers and employees on the institutional
21 payroll:

22 23 24 25 26	SG	Hir- ing Rate	Perf. Ad- vance Step 1	Ad- vance Step 2	Ad- vance Step 3	Ad- vance Step 4	Ad- vance Step 5
27	<u>1</u>	30362	31520	32678	33836	34994	36152
28	<u>2</u>	31369	32591	33813	35035	36257	37479
29	<u>3</u>	32779	34053	35327	36601	37875	39149
30	12345678910	34128	35469	36810	38151	39492	40833
31	<u>5</u>	35615	37028	38441	39854	41267	42680
32	<u>6</u>	37339	38823	40307	41791	43275	44759
33	7	39299	40846	42393	43940	45487	47034
34	8	41359	42965	44571	46177	47783	49389
35	9	43518	45192	46866	48540	50214	51888
36	10	45833	47595	49357	51119	52881	54643
37	11	48383	50215	52047	53879	55711	57543
38	12	50922	52834	54746	56658	58570	60482
39	13	53799	55798	57797	59796	61795	63794
40	14	56734	58827	60920	63013	65106	67199
41	15	59843	62022	64201	66380	68559	70738
42	16	63066	65341	67616	69891	72166	74441
43	17	66454	68850	71246	73642	76038	78434
44	18 19	70077	72593	75109	77625	80141	82657
45	19	73750	76381	79012	81643	84274	86905
46	20 21	77397	80144	82891	85638	88385	91132
47		81408	84271	87134	89997	92860	95723
48	22 23	85612	88646	91680	94714	97748	100782
49	$\frac{23}{24}$	90094	93214	96334	99454	102574	105694
50		94818	98055	101292	104529	107766	111003
51	25	99952	103328	106704	110080	113456	116832

52 <u>Max</u>

1				10 37-0	15 Yr.	20 37-0	2 E 37=0
		- 1		10 Yr.		20 Yr.	25 Yr.
2		<u>Job</u>	Perf.	Long	Long	Long	Long
3	SG	Rate	Adv.	Step	Step	Step	Step
4	<u>1</u>	37310	1158	<u> 39039</u>	<u>40770</u>	44124	46364
5	2	38701	1222	40528	42358	45811	48155
6	3	40423	1274	42326	44234	47767	50188
7	4	42174	1341	44187	46196	49829	52346
8	<u>5</u>	44093	1413	46199	48312	52049	54672
9	6	46243	1484	48471	50694	54548	57283
10	7	48581	1547	50890	53203	57141	59967
11	SG 1121314151617181910	50995	1606	53392	55801	59823	62741
12	9	53562	1674	56076	58587	62725	65749
13	10	56405	1762	59034	61665	65921	69068
14	11	59375	1832	62112	64856	69221	72474
15	12	62394	1912	65261	68134	72624	76003
16	13	65793	1999	68772	71760	76375	79874
17	12 13 14	69292	2093	72421	75557	80309	83953
18	15 16	72917	2179	76173	79438	84318	88090
19	16	76716	2275	80122	83533	88562	92479
20	17	80830	2396	84419	88005	93216	97313
21	17 18	85173	2516	88941	92717	98109	102393
22	19	89536	2631	93456	97393	102952	107399
23	20	93879	2747	97989	102109	107851	112482
24	21	98586	2863	102880	107171	113089	117894
25	22	103816	3034	108356	112898	119060	124112
26	23	108814	3120	113492	118173	124472	129661
27	24	114240	3237	119081	123932	130408	135766
28	25	120208	3376	125267	130319	137003	142569

- 29 § 2. Paragraph b of subdivision 1 of section 130 of the civil service 30 law is REPEALED and a new paragraph b is added to read as follows:
- b. Pursuant to the terms of an agreement between the state and an 31 32 employee organization entered into pursuant to article fourteen of this chapter covering members of the collective negotiating unit designated 33 as security supervisors who are not eligible for binding interest arbitration pursuant to subdivision four of section two hundred nine of this 35 36 chapter, salary grades for positions in the competitive, non-competitive and labor classes shall be as follows:
- 38 (1) Effective April seventh, two thousand sixteen for officers and 39 employees on the administrative payroll and effective March thirty-40 first, two thousand sixteen for officers and employees on the institutional payroll:

42			Perf.	Perf.	Perf.	Perf.	Perf.
43			Ad-	Ad-	Ad-	Ad-	Ad-
44		Hir-	vance	vance	vance	vance	vance
45		ing	Step	Step	Step	Step	Step
46	SG	Rate	1	2	3	4	5
47	<u>1</u>	24764	25766	26768	27770	28772	29774
48	2	25635	26690	27745	28800	29855	30910
49	3	26854	27955	29056	30157	31258	32359
50	4	28020	29180	30340	31500	32660	33820
51	5	29306	30524	31742	32960	34178	35396
52	6	30795	32079	33363	34647	35931	37215
53	7	32488	33822	35156	36490	37824	39158

37

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35656
                                                       41200
 1
          34270
                           37042
                                    38428
                                             39814
 2
    9
          36134
                  37581
                           39028
                                    40475
                                              41922
                                                       43369
 3
          38136
                  39657
                           41178
                                    42699
                                             44220
                                                       45741
                                    45086
    11
          40337
                  41920
                           43503
                                             46669
                                                       48252
 5
    12
          42534
                  44186
                           45838
                                    47490
                                             49142
                                                       50794
                   46745
 б
    13
          45019
                           48471
                                    50197
                                             51923
                                                       53649
 7
    14
          47556
                   49366
                           51176
                                    52986
                                             54796
                                                       56606
          50243
 8
    15
                  52125
                           54007
                                    55889
                                             57771
                                                       59653
 9
    16
          53027
                  54995
                           56963
                                    58931
                                             60899
                                                       62867
    17
10
          55959
                  58031
                           60103
                                    62175
                                             64247
                                                       66319
    18
11
          59088
                  61264
                           63440
                                    65616
                                             67792
                                                       69968
    19
          62261
                  64532
                           66803
                                    69074
                                             71345
                                                       73616
12
    20
                   67785
                           70159
                                    72533
                                             74907
                                                       77281
          65411
13
    21
          68882
                           73832
                                    76307
14
                   71357
                                             78782
                                                       81257
    22
15
          72513
                   75132
                           77751
                                    80370
                                             82989
                                                       85608
    23
16
          76386
                   79082
                           81778
                                    84474
                                             87170
                                                       89866
    24
17
          80468
                  83266
                                                       94458
                           86064
                                    88862
                                             91660
    25
          84905
                  87821
                           90737
                                                       99485
18
                                    93653
                                             96569
19
                                                        Max
                                   15 Yr.
                                            20 Yr.
20
                          10 Yr.
                                                      25 Yr.
                  Perf.
                           Long
                                    Long
                                             Long
                                                       Long
21
          Job
22
          Rate
                  Adv.
                           Step
                                    Step
                                             Step
                                                       Step
    SG
23
     1
2
3
4
5
6
          30776
                  1002
                           32583
                                    34173
                                              37047
                                                       38639
          31965
                  1055
                           33875
                                    35558
                                              38511
                                                       40194
24
25
          33460
                  1101
                           35452
                                    37209
                                              40223
                                                       41980
26
          34980
                  1160
                           37218
                                    38921
                                              42018
                                                       43721
27
          36614
                  1218
                           38820
                                    40759
                                              43940
                                                       45881
                           40824
28
          38499
                                    42872
                                             46142
                                                       48190
                  1284
      7
29
          40492
                  1334
                           42910
                                    45037
                                             48377
                                                       50502
      8
9
30
          42586
                  1386
                           45097
                                    47310
                                             50718
                                                       52930
                                    49753
                                             53253
31
          44816
                  1447
                           47441
                                                       55561
    10
          47262
                  1521
                                    52432
32
                           50011
                                             56025
                                                       58446
                                    55220
33
    11
          49835
                  1583
                           52699
                                             58901
                                                       61421
    12
          52446
                                    58082
                                             61862
34
                   1652
                           55447
                                                       64502
    13
35
          55375
                  1726
                           58495
                                    61243
                                             65119
                                                       67867
    14
          58416
                  1810
                           61685
                                    64563
                                             68552
                                                       71432
36
37
    15
          61535
                  1882
                           64939
                                    67938
                                             72034
                                                       75031
38
    16
          64835
                  1968
                           68392
                                    71528
                                             75735
                                                       78869
                  2072
39
    17
          68391
                           72137
                                    75432
                                             79787
                                                       83085
40
    18
          72144
                  2176
                           76081
                                    79548
                                             84050
                                                       87520
41
    19
          75887
                   2271
                           79997
                                    83616
                                             88247
                                                       91866
42
    20
          79655
                  2374
                           83955
                                    87738
                                             92520
                                                       96306
    21
43
          83732
                  2475
                           88215
                                    92162
                                             97077
                                                      101023
    22
44
          88227
                   2619
                           92972
                                    97143
                                            102258
                                                      106431
45
    23
          92562
                  2696
                           97447
                                   101748
                                            106969
                                                      111272
    24
          97256
                   2798
                          102319
                                   106776
                                            112137
                                                      116596
46
    25
                  2916
47
          102401
                          107683
                                   112332
                                            117855
                                                      122503
48
       (2) Effective
                        April sixth, two thousand seventeen for officers and
49
    employees on the administrative payroll and effective
                                                                    March
50
    two thousand seventeen for officers and employees on the institutional
51
    payroll:
                                             Perf.
52
                  Perf.
                           Perf.
                                    Perf.
                                                       Perf.
```

Ad-

Ad-

Ad-

Ad-

Ad-

1 2		Hir- ing	vance Step	vance Step	vance Step	vance Step	vance Step
3	SG	Rate	<u>1</u>	2	<u>3</u>	<u>4</u>	<u>5</u>
4 5	12345678910	25259 26148	26281 27224	27303 28300	28325 29376	29347 30452	30369 31528
6	3	27391	28514	29637	30760	31883	33006
7	4	28580	29763	30946	32129	33312	34495
8	5	29892	31134	32376	33618	34860	36102
9 10	6 7	31411 33138	32721	34031	35341	36651	37961 39943
11	/ 8	34955	34499 36369	35860 37783	37221 39197	38582 40611	42025
12	9	36857	38333	39809	41285	42761	44237
13	10	38899	40450	42001	43552	45103	46654
14	11	41144	42759	44374	45989	47604	49219
15	12	43385	45070	46755	48440	50125	51810
16	13	45919	47680	49441	51202	52963	54724
17 18	$\frac{14}{15}$	48507 51248	50353 53168	<u>52199</u> 55088	54045 57008	55891 58928	57737 60848
19	$\frac{15}{16}$	54088	56095	58102	60109	62116	64123
20	$\frac{10}{17}$	57078	59192	61306	63420	65534	67648
21	18	60270	62490	64710	66930	69150	71370
22	19	63506	65823	68140	70457	72774	75091
23	20	66719	69141	71563	73985	76407	78829
24	21	70260	72785	75310	77835	80360	82885
25 26	22 23	73963 77914	$\frac{76635}{80664}$	79307 83414	81979 86164	84651 88914	87323 91664
27	$\frac{23}{24}$	82077	84931	87785	90639	93493	96347
28	25	86603	89577	92551	95525	98499	101473
29							
				10 77	15 75	00 77	Max
30		·Tob	Derf	10 Yr.	15 Yr.	20 Yr.	25 Yr.
30 31	SG	<u>Job</u> Rate	Perf.	Long	Long	Long	25 Yr. Long
30	<u>sg</u> 1	Job Rate 31391	Perf. Adv. 1022				25 Yr.
30 31 32 33 34		Rate	Adv.	Long Step	Long Step	Long Step 37788 39281	25 Yr. Long Step
30 31 32 33 34 35		Rate 31391 32604 34129	Adv. 1022 1076 1123	Long Step 33235 34553 36161	Long Step 34856 36269 37953	Long Step 37788 39281 41027	25 Yr. Long Step 39412 40998 42820
30 31 32 33 34 35 36		Rate 31391 32604 34129 35678	Adv. 1022 1076 1123 1183	Long Step 33235 34553 36161 37962	Long Step 34856 36269 37953 39699	Long Step 37788 39281 41027 42858	25 Yr. Long Step 39412 40998 42820 44595
30 31 32 33 34 35 36 37	1 2 3 4 5	Rate 31391 32604 34129 35678 37344	Adv. 1022 1076 1123 1183 1242	Long Step 33235 34553 36161 37962 39596	Long Step 34856 36269 37953 39699 41574	Long Step 37788 39281 41027 42858 44819	25 Yr. Long Step 39412 40998 42820 44595 46799
30 31 32 33 34 35 36 37 38	1 2 3 4 5	Rate 31391 32604 34129 35678 37344 39271	Adv. 1022 1076 1123 1183 1242 1310	Long Step 33235 34553 36161 37962 39596 41640	Long Step 34856 36269 37953 39699 41574 43729	Long Step 37788 39281 41027 42858 44819 47065	25 Yr. Long Step 39412 40998 42820 44595 46799 49154
30 31 32 33 34 35 36 37	1 2 3 4 5	Rate 31391 32604 34129 35678 37344	Adv. 1022 1076 1123 1183 1242	Long Step 33235 34553 36161 37962 39596	Long Step 34856 36269 37953 39699 41574	Long Step 37788 39281 41027 42858 44819	25 Yr. Long Step 39412 40998 42820 44595 46799
30 31 32 33 34 35 36 37 38 39	1 2 3 4 5	Rate 31391 32604 34129 35678 37344 39271 41304	1022 1076 1123 1183 1242 1310	Long Step 33235 34553 36161 37962 39596 41640 43768	Long Step 34856 36269 37953 39699 41574 43729 45938	Long Step 37788 39281 41027 42858 44819 47065 49345	25 Yr. Long Step 39412 40998 42820 44595 46799 49154 51512
30 31 32 33 34 35 36 37 38 39 40 41 42	1 2 3 4 5 6 7 8 9 10	Rate 31391 32604 34129 35678 37344 39271 41304 43439 45713 48205	Adv. 1022 1076 1123 1183 1242 1310 1361 1414 1476 1551	Long Step 33235 34553 36161 37962 39596 41640 43768 45999 48390 51011	Long Step 34856 36269 37953 39699 41574 43729 45938 48256 50748 53481	Long Step 37788 39281 41027 42858 44819 47065 49345 51732 54318 57146	Long Step 39412 40998 42820 44595 46799 49154 51512 53989 56672 59615
30 31 32 33 34 35 36 37 38 39 40 41 42 43	1 2 3 4 5 6 7 8 9 10 11	Rate 31391 32604 34129 35678 37344 39271 41304 43439 45713 48205 50834	Adv. 1022 1076 1123 1183 1242 1310 1361 1414 1476 1551 1615	Long Step 33235 34553 36161 37962 39596 41640 43768 45999 48390 51011 53753	Long Step 34856 36269 37953 39699 41574 43729 45938 48256 50748 53481 56324	Long Step 37788 39281 41027 42858 44819 47065 49345 51732 54318 57146 60079	Long Step 39412 40998 42820 44595 46799 49154 51512 53989 56672 59615 62649
30 31 32 33 34 35 36 37 38 39 40 41 42 43 44	1 2 3 4 5 6 7 8 9 10 11 12	Rate 31391 32604 34129 35678 37344 39271 41304 43439 45713 48205 50834 53495	Adv. 1022 1076 1123 1183 1242 1310 1361 1414 1476 1551 1615 1685	Long Step 33235 34553 36161 37962 39596 41640 43768 45999 48390 51011 53753 56556	Long Step 34856 36269 37953 39699 41574 43729 45938 48256 50748 53481 56324 59244	Long Step 37788 39281 41027 42858 44819 47065 49345 51732 54318 57146 60079 63099	Long Step 39412 40998 42820 44595 46799 49154 51512 53989 56672 59615 62649 65792
30 31 32 33 34 35 36 37 38 39 40 41 42 43 44 45	1 2 3 4 5 6 7 8 9 10 11 12 13	Rate 31391 32604 34129 35678 37344 39271 41304 43439 45713 48205 50834 53495 56485	Adv. 1022 1076 1123 1183 1242 1310 1361 1414 1476 1551 1615 1685 1761	Long Step 33235 34553 36161 37962 39596 41640 43768 45999 48390 51011 53753 56556 59665	Long Step 34856 36269 37953 39699 41574 43729 45938 48256 50748 53481 56324 59244 62468	Long Step 37788 39281 41027 42858 44819 47065 49345 51732 54318 57146 60079 63099 66421	25 Yr. Long Step 39412 40998 42820 44595 46799 49154 51512 53989 56672 59615 62649 65792 69224
30 31 32 33 34 35 36 37 38 39 40 41 42 43 44	1 2 3 4 5 6 7 8 9 10 11 12 13 14	Rate 31391 32604 34129 35678 37344 39271 41304 43439 45713 48205 50834 53495 56485 59583	1022 1076 1123 1183 1242 1310 1361 1414 1476 1551 1615 1685 1761 1846	Long Step 33235 34553 36161 37962 39596 41640 43768 45999 48390 51011 53753 56556 59665 62919	Long Step 34856 36269 37953 39699 41574 43729 45938 48256 50748 53481 56324 59244 62468 65854	Long Step 37788 39281 41027 42858 44819 47065 49345 51732 54318 57146 60079 63099 66421 69923	25 Yr. Long Step 39412 40998 42820 44595 46799 49154 51512 53989 56672 59615 62649 65792 69224 72861
30 31 32 33 34 35 36 37 38 39 40 41 42 43 44 45 46	1 2 3 4 5 6 7 8 9 10 11 12 13	Rate 31391 32604 34129 35678 37344 39271 41304 43439 45713 48205 50834 53495 56485	Adv. 1022 1076 1123 1183 1242 1310 1361 1414 1476 1551 1615 1685 1761	Long Step 33235 34553 36161 37962 39596 41640 43768 45999 48390 51011 53753 56556 59665	Long Step 34856 36269 37953 39699 41574 43729 45938 48256 50748 53481 56324 59244 62468	Long Step 37788 39281 41027 42858 44819 47065 49345 51732 54318 57146 60079 63099 66421	25 Yr. Long Step 39412 40998 42820 44595 46799 49154 51512 53989 56672 59615 62649 65792 69224
30 31 32 33 34 35 36 37 38 39 40 41 42 43 44 45 46 47 48 49	1 2 3 4 5 6 7 8 9 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Rate 31391 32604 34129 35678 37344 39271 41304 43439 45713 48205 50834 53495 56485 59583 62768 66130 69762	Adv. 1022 1076 1123 1183 1242 1310 1361 1414 1476 1551 1615 1685 1761 1846 1920 2007 2114	Long Step 33235 34553 36161 37962 39596 41640 43768 45999 48390 51011 53753 56556 59665 62919 66238 69760 73580	Long Step 34856 36269 37953 39699 41574 43729 45938 48256 50748 53481 56324 59244 62468 65854 69297 72959 76941	Long Step 37788 39281 41027 42858 44819 47065 49345 51732 54318 57146 60079 63099 66421 69923 73475 77250 81383	25 Yr. Long Step 39412 40998 42820 44595 46799 49154 51512 53989 56672 59615 62649 65792 69224 72861 76532 80446 84747
30 31 32 33 34 35 36 37 38 39 40 41 42 43 44 45 46 47 48 49 50	1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18	Rate 31391 32604 34129 35678 37344 39271 41304 43439 45713 48205 50834 53495 56485 59583 62768 66130 69762 73590	Adv. 1022 1076 1123 1183 1242 1310 1361 1414 1476 1551 1615 1685 1761 1846 1920 2007 2114 2220	Long Step 33235 34553 36161 37962 39596 41640 43768 45999 48390 51011 53753 56556 59665 62919 66238 69760 73580 77603	Long Step 34856 36269 37953 39699 41574 43729 45938 48256 50748 53481 56324 59244 62468 65854 69297 72959 76941 81139	Long Step 37788 39281 41027 42858 44819 47065 49345 51732 54318 57146 60079 63099 66421 69923 73475 77250 81383 85731	25 Yr. Long Step 39412 40998 42820 44595 46799 49154 51512 53989 56672 59615 62649 65792 69224 72861 76532 80446 84747 89270
30 31 32 33 34 35 36 37 38 39 40 41 42 43 44 45 46 47 48 49 50 51	1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 19	Rate 31391 32604 34129 35678 37344 39271 41304 43439 45713 48205 50834 53495 56485 59583 62768 66130 69762 73590 77408	Adv. 1022 1076 1123 1183 1242 1310 1361 1414 1476 1551 1615 1685 1761 1846 1920 2007 2114 2220 2317	Long Step 33235 34553 36161 37962 39596 41640 43768 45999 48390 51011 53753 56556 59665 62919 66238 69760 73580 77603 81597	Long Step 34856 36269 37953 39699 41574 43729 45938 48256 50748 53481 56324 59244 62468 65854 69297 72959 76941 81139 85288	Long Step 37788 39281 41027 42858 44819 47065 49345 51732 54318 57146 60079 63099 66421 69923 73475 77250 81383 85731 90012	25 Yr. Long Step 39412 40998 42820 44595 46799 49154 51512 53989 56672 59615 62649 65792 69224 72861 76532 80446 84747 89270 93703
30 31 32 33 34 35 36 37 38 39 40 41 42 43 44 45 46 47 48 50 51 52	1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 19 19 19 19 19 19 19 19 19 19 19 19	Rate 31391 32604 34129 35678 37344 39271 41304 43439 45713 48205 50834 53495 56485 59583 62768 66130 69762 73590 77408 81251	Adv. 1022 1076 1123 1183 1242 1310 1361 1414 1476 1551 1615 1685 1761 1846 1920 2007 2114 2220 2317 2422	Long Step 33235 34553 36161 37962 39596 41640 43768 45999 48390 51011 53753 56556 59665 62919 66238 69760 73580 77603 81597 85634	Long Step 34856 36269 37953 39699 41574 43729 45938 48256 50748 53481 56324 59244 62468 65854 69297 72959 76941 81139 85288 89493	Long Step 37788 39281 41027 42858 44819 47065 49345 51732 54318 57146 60079 63099 66421 69923 73475 77250 81383 85731 90012 94370	25 Yr. Long Step 39412 40998 42820 44595 46799 49154 51512 53989 56672 59615 62649 65792 69224 72861 76532 80446 84747 89270 93703 98232
30 31 32 33 34 35 36 37 38 39 40 41 42 43 44 45 46 47 48 49 50 51	1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 19	Rate 31391 32604 34129 35678 37344 39271 41304 43439 45713 48205 50834 53495 56485 59583 62768 66130 69762 73590 77408	Adv. 1022 1076 1123 1183 1242 1310 1361 1414 1476 1551 1615 1685 1761 1846 1920 2007 2114 2220 2317	Long Step 33235 34553 36161 37962 39596 41640 43768 45999 48390 51011 53753 56556 59665 62919 66238 69760 73580 77603 81597	Long Step 34856 36269 37953 39699 41574 43729 45938 48256 50748 53481 56324 59244 62468 65854 69297 72959 76941 81139 85288	Long Step 37788 39281 41027 42858 44819 47065 49345 51732 54318 57146 60079 63099 66421 69923 73475 77250 81383 85731 90012	25 Yr. Long Step 39412 40998 42820 44595 46799 49154 51512 53989 56672 59615 62649 65792 69224 72861 76532 80446 84747 89270 93703

 $\begin{array}{c} 94414 \\ \hline 99201 \\ \end{array} \begin{array}{c} 2750 \\ \hline 2854 \\ \end{array}$ 104447 2974

4 (3) Effective April fifth, two thousand eighteen for officers and
5 employees on the administrative payroll and effective March twenty6 ninth, two thousand eighteen for officers and employees on the institu7 tional payroll:

8 9 10 11 12	SG	Hir- ing Rate	Perf. Ad- vance Step 1	Perf. Ad- vance Step 2	Perf. Ad- vance step 3	Perf. Ad- vance Step 4	Ad- vance Step
13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 37 37 37 37 37 37 37 37 37 37 37 37 37	1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25	25764 26671 27939 29152 30490 32039 33801 35654 37594 39677 41967 44253 46837 49477 52273 55170 58220 61475 64776 68053 71665 75442 79472 83719 88335	26807 27769 29085 30359 31757 33375 35189 37096 39100 41259 43614 45972 48633 51360 54231 57217 60376 63740 67139 70524 74241 78168 82277 86630 91369	27850 28867 30231 31566 33024 34711 36577 38538 40606 42841 45261 47691 50429 53243 56189 59264 62532 66005 69502 72995 76817 80894 85082 89541 94403	28893 29965 31377 32773 34291 36047 37965 39980 42112 44423 46908 49410 52225 55126 58147 61311 64688 68270 71865 75466 79393 83620 87887 92452 97437	29936 31063 32523 33980 35558 37383 39353 41422 43618 46005 48555 51129 54021 57009 60105 63358 66844 70535 74228 77937 81969 86346 90692 95363 100471	30979 32161 33669 35187 36825 38719 40741 42864 45124 47587 50202 52848 55817 58892 62063 65405 69000 72800 76591 80408 84545 89072 93497 98274 103505
38 39 40 41 42 43 44 45 46 47 48 49 50 51 52	SG 1 2 3 4 5 6 7 8 9 10 11	Job Rate 32022 33259 34815 36394 38092 40055 42129 44306 46630 49169 51849	Perf. Adv. 1043 1098 1146 1207 1267 1336 1388 1442 1506 1582 1647	10 Yr. Long Step 33900 35244 36884 38721 40388 42473 44643 46919 49358 52031 54828	15 Yr. Long Step 35553 36994 38712 40493 42405 44604 46857 49221 51763 54551 57450	20 Yr. Long Step 38544 40067 41848 43715 45715 48006 50332 52767 55404 58289 61281	Max 25 Yr. Long Step 40200 41818 43676 45487 47735 50137 52542 55069 57805 60807 63902

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54567
                          57687
                                   60429
                                            64361
                                                     67108
 1
    12
                 1719
 2
    13
          57613
                 1796
                          60858
                                   63717
                                            67749
                                                     70608
 3
          60775
                 1883
                          64177
                                   67171
                                            71321
                                                     74318
          64021
                  1958
                          67563
                                   70683
                                            74945
                                                     78063
 5
    16
          67452
                  2047
                          71155
                                   74418
                                            78795
                                                     82055
 6
    17
          71156
                  2156
                          75052
                                   78480
                                            83011
                                                     86442
 7
    18
          75065
                  2265
                          79155
                                   82762
                                            87446
                                                     91055
 8
    19
          78954
                  2363
                          83229
                                   86994
                                            91812
                                                     95577
9
    20
          82879
                  2471
                          87347
                                   91283
                                                    100197
                                            96257
10
    21
          87121
                  2576
                          91779
                                   95885
                                          100999
                                                    105104
    22
11
          91798
                  2726
                          96728
                                 101068
                                          106389
                                                    110731
    23
                        101384
                                          111290
                                                    115767
12
          96302
                  2805
                                 105859
    24
          101185 2911
                         106452
                                  111090
                                           116668
                                                    121307
13
    25
          106539 3034
                        112034
14
                                 116871
                                          122616
                                                    127452
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15 (4) Effective April fourth, two thousand nineteen for officers and employees on the administrative payroll and effective March twenty17 eighth, two thousand nineteen for officers and employees on the institu18 tional payroll:

19 20 21 22 23	SG	Hir- ing Rate	Perf. Ad- vance Step 1	Perf. Ad- vance Step 2	Perf. Ad- vance Step 3	Perf. Ad- vance Step 4	Perf. Ad- vance Step 5
24 25 26 27 28 29 31 32 33 34 35 36 37 38 39 41 42 43 44 45 46 47 48	1 2 3 4 5 6 7 8 9 1 0 1 1 1 1 2 1 3 1 4 1 5 1 6 1 7 1 8 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	26279 27204 28498 29735 31100 32680 34477 36367 38346 40471 42806 45138 47774 50467 53318 56273 59384 62705 66072 69414 73098 76951 81061 85393 90102	27343 28324 29667 30966 32392 34043 35893 37838 39882 42085 44486 46891 49606 52388 55315 58361 61583 65015 68482 71935 75726 79732 83922 88362 93197	28407 29444 30836 32197 33684 35406 37309 39309 41418 43699 46166 48644 51438 54309 57312 60449 63782 74456 78354 82513 86783 91331 96292	29471 30564 32005 33428 34976 36769 38725 40780 42954 45313 47846 50397 53270 56230 59309 62537 65981 69635 73302 76977 80982 85294 89644 94300 99387	30535 31684 33174 34659 36268 38132 40141 42251 44490 46927 49526 52150 55102 58151 61306 64625 68180 71945 75712 79498 83610 88075 92505 97269 102482	31599 32804 34343 35890 37560 39495 41557 43722 46026 48541 51206 53903 56934 60072 63303 66713 70379 74255 78122 82019 86238 90856 95366 100238 105577
49 50 51 52	sg	Job Rate	Perf.	10 Yr. Long Step	15 Yr. Long Step	20 Yr. Long Step	Max 25 Yr. Long Step

1	<u>1</u>	<u>32663</u>	1064	34578	<u> 36264</u>	<u> 39315</u>	41004
2	2	33924	1120	35949	37734	40868	42654
3	3	35512	1169	37622	39486	42685	44550
4	4	37121	1231	39495	41303	44589	46397
5	5	38852	1292	41196	43253	46629	48690
6	6	40858	1363	43322	45496	48966	51140
7	7	42973	1416	45536	47794	51339	53593
8	8	45193	1471	47857	50205	53822	56170
9	9	47562	1536	50345	52798	56512	58961
10	1 2 3 4 5 6 7 8 9 10	50155	1614	53072	55642	59455	62023
11	11	52886	1680	55925	58599	62507	65180
12	12	55656	1753	58841	61638	65648	68450
13	13	58766	1832	62075	64991	69104	72020
14	14	61993	1921	65461	68514	72747	75804
15	15	65300	1997	68914	72097	76444	79624
16	16	68801	2088	72578	75906	80371	83696
17	17	72578	2199	76553	80050	84671	88171
18	18	76565	2310	80738	84417	89195	92876
19	19	80532	2410	84894	88734	93648	97489
20	20	84540	2521	89094	93109	98182	102201
21	21	88866	2628	93615	97803	103019	107206
22	22	93637	2781	98663	103089	108517	112946
23	23	98227	2861	103412	107976	113516	118082
24	24	103207	2969	108581	113312	119001	123733
25	25	108672	3095	114275	119208	125068	130001

26 (5) Effective April second, two thousand twenty for officers and employees on the administrative payroll and effective March twenty28 sixth, two thousand twenty for officers and employees on the institu29 tional payroll:

30 31 32 33 34	sg	Hir- ing Rate	Perf. Ad- vance Step 1	Perf. Ad- vance Step 2	Perf. Ad- vance Step 3	Perf. Ad- vance Step 4	Perf. Ad- vance Step 5
35 36 37 38 39 40 41 42 43 44 45 46 47 48 49 51 52 53	1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 19 19 19 19 19 19 19 19 19 19 19 19	26805 27748 29068 30330 31722 33334 35167 37094 39113 41280 43662 46041 48729 51476 54384 57398 60572 63959 67393	27890 28890 30260 31586 33040 34724 36611 38595 40680 42926 45376 47829 50598 53436 56421 59528 62815 66315 69851	28975 30032 31452 32842 34358 36114 38055 40096 42247 44572 47090 49617 52467 55396 58458 61658 65058 68671 72309	30060 31174 32644 34098 35676 37504 39499 41597 43814 46218 48804 51405 54336 57356 60495 63788 67301 71027 74767	31145 32316 33836 35354 36994 38894 40943 43098 45381 47864 50518 53193 56205 59316 62532 65918 69544 73383 77225	32230 33458 35028 36610 38312 40284 42387 44599 46948 49510 52232 54981 58074 61276 64569 68048 71787 75739 79683

1 20 21 3 22 4 23 5 24 6 25	70802	73374	75946	78518	81090	83662
	74560	77241	79922	82603	85284	87965
	78490	81327	84164	87001	89838	92675
	82682	85600	88518	91436	94354	97272
	87101	90129	93157	96185	99213	102241
	91904	95061	98218	101375	104532	107689
7 8 9 10 11 12 13 14 15 16 17 18 19 20 10 21 11 22 23 13 24 14 25 15 26 16 27 28 19 30 31 32 21 33 34 24 35	Job Rate 33315 34600 36220 37866 39630 41674 43831 46100 48515 51156 53946 56769 59943 63236 66606 70178 74030 78095 82141 86234 90646 95512 100190 105269 110846	Perf. Adv. 1085 1142 1192 1256 1318 1390 1444 1501 1567 1646 1714 1788 1869 1960 2037 2130 2243 2356 2458 2572 2681 2837 2918 3028 3157	10 Yr. Long Step 35270 36668 38374 40285 42020 44188 46447 48814 51352 54133 57044 60018 63317 66770 70292 74030 78084 82353 86592 90876 95487 100636 105480 110753 116561	15 Yr. Long Step 36989 38489 40276 42129 44118 46406 48750 51209 53854 56755 59771 62871 66291 69884 73539 77424 81651 86105 90509 94971 99759 105151 110136 115578 121592	20 Yr. Long Step 40101 41685 43539 45481 47562 49945 52366 54898 57642 60644 63757 66961 70486 74202 77973 81978 86364 90979 95521 100146 105079 110687 115786 121381 127569	Max 25 Yr. Long Step 41824 43507 45441 47325 49664 52163 54665 57293 60140 63263 66484 69819 73460 77320 81216 85370 89934 94734 99439 104245 109350 115205 120444 126208 132601

36 (6) Effective April first, two thousand twenty-one for officers and employees on the administrative payroll and effective March twenty38 fifth, two thousand twenty-one for officers and employees on the insti39 tutional payroll:

40 41 42 43 44	sg	Hir- ing Rate	Perf. Ad- vance Step 1	Perf. Ad- vance Step 2	Perf. Ad- vance Step 3	Perf. Ad- vance Step 4	Perf. Ad- vance Step 5
45	1	29767	30902	32037	33172	34307	35442
46	2	30754	31952	33150	34348	35546	36744
47	3	32136	33385	34634	35883	37132	38381
48	4	33459	34774	36089	37404	38719	40034
49	5	34917	36302	37687	39072	40457	41842
50	6	36607	38062	39517	40972	42427	43882
51	7	38528	40045	41562	43079	44596	46113
52	8	40548	42122	43696	45270	46844	48418

s. 9463 18

1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17	9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25	42665 44934 47434 49924 52744 55622 58670 61829 65151 68703 72304 75879 79812 83933 88327 92959 97992	44306 46661 49230 51798 54704 57674 60806 64059 67500 71170 74883 78572 82619 86907 91386 96132 101302	45947 48388 51026 53672 56664 59726 62942 66289 69849 73637 77462 81265 85426 89881 94445 99305 104612	47588 50115 52822 55546 58624 61778 65078 68519 72198 76104 80041 83958 88233 92855 97504 102478 107922	49229 51842 54618 57420 60584 63830 67214 70749 74547 78571 82620 86651 91040 95829 100563 105651 111232	50870 53569 56414 59294 62544 65882 69350 72979 76896 81038 85199 89344 93847 98803 103622 108824 114542		
18							Max		
19				10 Yr.	15 Yr.	20 Yr.	25 Yr.		
20		Job	Perf.	Long	Long	Long	Long		
21	SG	Rate	Adv.	Step	Step	Step	Step		
22	1	36577	1135	38274	39971	43259	44955		
23	2	37942	1198	39733	41527	44913	46711		
24	3	39630	1249	41496	43367	46830	48704		
25	4	41349	1315	43321	45290	48852	50820		
26	1234567890	43227	1385	45293	47365	51028	53100		
27	6	45337	1455	47521	49700	53478	55660		
28	7	47630	1517	49892	52160	56021	58291		
29	8	49992	$\frac{1517}{1574}$	52345	54707	58650	61011		
30	9	52511	$\frac{1571}{1641}$	54976	57438	61495	63960		
31	10	55296	$\frac{1041}{1727}$	57876	60456	64628	67214		
32	$\frac{10}{11}$	58210	$\frac{1727}{1796}$	60894	63584	67864	70553		
33		61168	$\frac{1796}{1874}$	63981	66798	71200	74013		
34	12								
	13	64504	1960	67424	70353	74877	77808		
35	$\frac{14}{15}$	67934	2052	71001	74075	78734	81807		
36	15	71486	2136	74679	77880	82665	85863		
37	<u>16</u>	75209	2230	78551	81895	86825	90166		
38	<u>17</u>	79245	2349	82764	86279	91388	94905		
39	18	83505	2467	87197	90899	96185	99885		
40	19	87778	2579	91624	95483	100933	104793		
41	20	92037	2693	96068	100107	105736	109776		
42	21	96654	2807	100863	<u>105070</u>	110872	115082		
43	22	101777		106231	110684	116725	121178		
44	23	106681		111267	115856	122031	126619		
45	24	111997		116746	121502	127851	132604		
46	<u>25</u>	117852	3310	122811	127764	134317	139274		
47	(7) Rff	ective	Septemb	er thirt	ieth. tw	o thousand	d twenty-one for	r offi-
48							payroll ar		October
49			wo the		twenty-o			and employees	
50		itution			CHCLLCY 'O		3111CG1 B	and curptofeep	<u> </u>
51			Perf.	Perf.	Perf.	Perf.	Perf.		
52			Ad-	Ad-	Ad-	Ad-	Ad-		
53		Hir-	vance	vance	vance	vance	vance		

1 2	sg	ing Rate	Step 1	Step 2	<u>Step</u> <u>3</u>	Step 4	Step <u>5</u>
3	123456789	29767 30754	30902 31952	32037 33150	33172 34348	34307 35546	35442 36744
5	<u>~</u>	32136	33385	34634	35883	37132	38381
6	<u>3</u>	33459	34774	36089	37404	38719	40034
7	<u>-</u> 5	34917	36302	37687	39072	40457	41842
8	6	36607	38062	39517	40972	42427	43882
9	7	38528	40045	41562	43079	44596	46113
10	8	40548	42122	43696	45270	46844	48418
11		42665	44306	45947	47588	49229	50870
12	10	44934	46661	48388	50115	51842	53569
13	11	47434	49230	51026	52822	54618	56414
14	12	49924	51798	53672	55546	57420	59294
15	13	52744	54704	56664	58624	60584	62544
16	$\frac{14}{1}$	55622	57674	59726	61778	63830	65882
17	15	58670	60806	62942	65078	67214	69350
18	16	61829	64059	66289	68519	70749	72979
19 20	$\frac{17}{18}$	<u>65151</u> 68703	$\frac{67500}{71170}$	69849 73637	72198 76104	74547	76896 81038
21	$\frac{18}{19}$	72304	74883	77462	80041	78571 82620	85199
22	20	75879	78572	81265	83958	86651	89344
23	$\frac{20}{21}$	79812	82619	85426	88233	91040	93847
24	22	83933	86907	89881	92855	95829	98803
25	23	88327	91386	94445	97504	100563	103622
26	24	92959	96132	99305	102478	105651	108824
27	25		101302	104612	107922	111232	114542
28							Max
29				10 Yr.	15 Yr.	20 Yr.	25 Yr.
30		Job	Perf.	Long	Long	Long	Long
31	SG	Rate	Adv.	Step	Step	Step	Step
32	1	36577	1135	38274	39971	43259	45455
33	1 2 3 4 5 6	37942	1198	39733	41527	44913	47211
34	3	39630	1249	41496	43367	46830	49204
35	<u>4</u>	41349	1315	43321	45290	48852	51320
36	5	43227	1385	45293	47365	51028	53600
37	_	45337	1455	47521	49700	53478	56160
38 39	7 8 9 10	47630	1517 1574	49892	<u>52160</u>	56021	58791 61511
39 40	<u> </u>	49992 52511	$\frac{1574}{1641}$	<u>52345</u> 54976	54707 57438	<u>58650</u> 61495	$\frac{61511}{64460}$
41	10	55296	$\frac{1041}{1727}$	57876	60456	64628	67714
42	$\frac{10}{11}$	58210	$\frac{1727}{1796}$	60894	63584	67864	71053
43	12	61168	$\frac{1730}{1874}$	63981	66798	71200	74513
44	13	64504	1960	67424	70353	74877	78308
45	$\frac{14}{14}$	67934	2052	71001	74075	78734	82307
46	15	71486	2136	74679	77880	82665	86363
47	16	75209	2230	78551	81895	86825	90666
48	17	79245	2349	82764	86279	91388	95405
49	18	83505	2467	87197	90899	96185	100385
50	19	87778	2579	91624	95483	100933	105293
_ 1	<u> </u>						
51	20	92037	2693	96068	100107	105736	110276
52	20 21	92037 96654	2807	100863	105070	110872	115582
	20	92037					

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Effective March thirty-first, two thousand twenty-two for offi-4 cers and employees on the administrative payroll and effective April 5 seventh, two thousand twenty-two for officers and employees on the 6 institutional payroll:

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9		Hir-	vance	vance	vance	vance	vance
10		ing	Step	Step	Step	Step	Step
11	sg	Rate	1	2	3	4	5
12		30362	31 <u>5</u> 20	32 6 78	33 8 36	34 <u>9</u> 94	36 1 52
13	=	31369	32591	33813	35035	36257	37479
14	123456789	32779	34053	35327	36601	37875	39149
15	<u> </u>	34128	35469	36810	38151	39492	40833
16	픋						42680
	2	35615	37028	38441	39854	41267	
17	<u>6</u>	37339	38823	40307	41791	43275	44759
18	<u>7</u>	39299	40846	42393	43940	45487	47034
19	<u>8</u>	41359	42965	44571	46177	47783	49389
20	9	43518	45192	46866	48540	50214	51888
21	10	45833	47595	49357	51119	52881	54643
22	11	48383	50215	52047	53879	55711	57543
23	12	50922	52834	54746	56658	58570	60482
24	13	53799	55798	57797	59796	61795	63794
25	$\overline{14}$	56734	58827	60920	63013	65106	67199
26	15	59843	62022	64201	66380	68559	70738
27	16	63066	65341	67616	69891	72166	74441
28	$\frac{10}{17}$	66454	68850	$\frac{37326}{71246}$	73642	76038	78434
29	18	70077	72593	75109	77625	80141	82657
30	19	73750	76381	79012	81643	84274	86905
31	20	77397	80144	82891	85638	88385	91132
32	$\frac{20}{21}$	81408	84271	87134	89997	92860	95723
33	22	85612	88646	91680	94714	97748	100782
34	23	90094	93214	96334	99454	102574	105694
35	24	94818	<u>98055</u>	101292	<u>104529</u>	107766	111003
36	25	99952	103328	106704	110080	113456	116832
2.5							
37							Max
38				10 Yr.	<u> 15 Yr.</u>	20 Yr.	25 Yr.
39		Job	Perf.	Long	Long	Long	Long
40	SG	Rate	Adv.	Step	Step	Step	Step
41	<u>1</u>	37310	1158	39039	40770	44124	46364
42	2	38701	1222	40528	42358	45811	48155
43	3	40423	1274	42326	44234	47767	50188
44	4	42174	1341	44187	46196	49829	52346
45	2 3 4 5 6 7	44093	1413	46199	48312	52049	54672
46	6	46243	1484	48471	50694	54548	57283
47	7	48581	1547	50890	53203	57141	59967
48		50995	1606	53392	55801	59823	62741
49	3	53562	$\frac{1606}{1674}$	56076	58587	62725	65749
	8 9 10						
50		56405	1762	59034	61665	65921	69068
51	11	59375	1832	62112	64856	69221	72474
52	12	62394	1912	65261	68134	72624	76003
53	<u>13</u>	<u>65793</u>	1999	68772	71760	<u>76375</u>	<u>79874</u>

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1	14	69292	2093	72421	75557	80309	83953
2	15	72917	2179	76173	79438	84318	88090
3	16	76716	2275	80122	83533	88562	92479
4	17	80830	2396	84419	88005	93216	97313
5	18	85173	2516	88941	92717	98109	102393
6	19	89536	2631	93456	97393	102952	107399
7	20	93879	2747	97989	102109	107851	112482
8	21	98586	2863	102880	107171	113089	117894
9	22	103816	3034	108356	112898	119060	124112
10	23	108814	3120	113492	118173	124472	129661
11	24	114240	3237	119081	123932	130408	135766
12	25	120208	3376	125267	130319	137003	142569

§ 3. Subdivision 2-a of section 207-a of the state finance law, as amended by chapter 257 of the laws of 2012, is amended to read as follows:

2-a. Where and to the extent that an agreement between the state and an employee organization entered into pursuant to article fourteen of the civil service law or an interest arbitration award issued pursuant to subdivision four of section two hundred nine of the civil service law so provides on behalf of employees in the collective negotiating unit designated as the security supervisors unit established pursuant to article fourteen of the civil service law, and upon audit and warrant of the comptroller, the director shall provide for the payment of moneys to such employee organization for the establishment and maintenance of an employee benefit fund established by the employee organization for the employees in the negotiating unit covered by the controlling provision of such agreement providing for such employee benefit fund, such amount to be determined consistent with said agreement on the basis of the number of full-time annual salaried employees, as determined by the comptroller, on the payroll on the last day of the payroll period in which March first, two thousand [nine] sixteen falls for payments to be made on April first, two thousand [nine] sixteen and, on the last day of the payroll period in which March first, two thousand [ten] seventeen falls for payments to be made on April first, two thousand [ten] seventeen and, on the last day of the payroll period in which March first, two thousand [eleven] eighteen falls for payments to be made on April first, two thousand [eleven] eighteen and, on the last day of the payroll period in which March first, two thousand [twelve] nineteen falls for payments to be made on April first, two thousand [twelve] $\underline{\text{mineteen}}$ and, on the last day of the payroll period in which March first, two thousand [thirteen] twenty falls for payments to be made on April first, two thousand [thirteen] twenty and, on the last day of the payroll period in which March first, two thousand [fourteen] twenty-one falls for payments to be made on April first, two thousand [fourteen] twenty-one and, on the last day of the payroll period in which March two thousand [fifteen] twenty-two falls for payments to be made on April first, two thousand [fifteen] twenty-two. The amount, which will be determined pursuant to this section, for employees who are paid from special or administrative funds, other than the general fund or the capital projects fund of the state, will be paid from the appropriations as provided by law, in which case the comptroller will establish procedures to ensure repayment from said special or administrative funds. The director may enter into an agreement with an employee organization which sets forth the specific terms and conditions of the establishment and administration of an employee benefit fund as a condition for the transS. 9463 22

1 mittal of moneys pursuant to this section. Such agreement shall provide 2 that any contributions paid to the employee organization for the estab-3 lishment and maintenance of the employee benefit fund pursuant to this 4 section on behalf of eligible members of this unit shall be offset by 5 contributions already made on behalf of those members in each of the 6 covered years, where applicable.

7 § 4. Subparagraphs 1 and 2 of paragraph e of subdivision 1 of section 8 130 of the civil service law, as added by section 1 of part B of chapter 9 60 of the laws of 2022, are amended to read as follows:

10 (1) Effective April first, two thousand twenty-one:

11	SG	HR	STEP	STEP	STEP	STEP	STEP	STEP	JR	INCR	JR
12			1	2	3	4	5	6			INC
13	1	25825	26696	27567	28438	29309	30180	31051	31922	871	871
14	2	26811	27725	28639	29553	30467	31381	32295	33216	914	921
15	3	28150	29106	30062	31018	31974	32930	33886	34835	956	949
16	4	29379	30390	31401	32412	33423	34434	35445	36456	1011	1011
17	5	30785	31844	32903	33962	35021	36080	37139	38198	1059	1059
18	6	32507	33607	34707	35807	36907	38007	39107	40214	1100	1107
19	7	34304	35458	36612	37766	38920	40074	41228	42389	1154	1161
20	8	36239	37438	38637	39836	41035	42234	43433	44625	1199	1192
21	9	38257	39510	40763	42016	43269	44522	45775	47028	1253	1253
22	10	40446	41760	43074	44388	45702	47016	48330	49637	1314	1307
23	11	42792	44171	45550	46929	48308	49687	51066	52438	1379	1372
24	12	45241	46668	48095	49522	50949	52376	53803	55223	1427	1420
25	13	47923	49416	50909	52402	53895	55388	56881	58374	1493	1493
26	14	50697	52251	53805	55359	56913	58467	60021	61575	1554	1554
27	15	53641	55260	56879	58498	60117	61736	63355	64981	1619	1626
28	16	56646	58340	60034	61728	63422	65116	66810	68511	1694	1701
29	17	59834	61624	63414	65204	66994	68784	70574	72364	1790	1790
30	18	60069	62129	64189	66249	68309	70369	72429	76387	2060	3958
31	19	63325	65472	67619	69766	71913	74060	76207	80429	2147	4222
32	20	66566	68808	71050	73292	75534	77776	80018	84450	2242	4432
33	21	70094	72430	74766	77102	79438	81774	84110	88877	2336	4767
34	22	73863	76298	78733	81168	83603	86038	88473	93519	2435	5046
35	23	77771	80304	82837	85370	87903	90436	92969	98372	2533	5403
36	24	81912	84546	87180	89814	92448	95082	97716	103405	2634	5689
37	25	86432	89177	91922	94667	97412	100157	102902	108935	2745	6033
38	26	90984	93839	96694	99549	102404	105259	108114	[114357]	2855	[6243]
39											4036
40									112150		
41	27	95910	98917	101924	104931	107938	110945	113952	[120454]	3007	[6502]
42											4177
43									118129		
44	28	100959	104083	107207	110331	113455	116579	119703	[126437]	3124	[6734]
45											4293
46									123996		
47	29	106252	109494	112736	115978	119220	122462	125704	[132689]	3242	[6985]
48											4425
49									130129		
50	30	111803	115166	118529	121892	125255	128618	131981	[139202]	3363	[7221]
51											4535
52									<u>136516</u>		
53	31	117762	121252	124742	128232	131722	135212	138702	[146179]	3490	[7477]
54											4656
55									143358		

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1 32 124025 127631 131237 134843 138449 142055 145661 [153401] 3606[7740]
                                                                               4780
     3
                                                                 150441
         (2) Effective April sixth, two thousand twenty-two:
     5
                           STEP
                                  STEP
                                          STEP
                                                 STEP
                                                        STEP
        SG
                    STEP
                                                                 JR
                                                                         TNCR
                                                                                 JR
     6
                      1
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                                    3
                                           4
                                                  5
                                                         6
                                                                                INC
     7
             26342
                     27231
                            28120
                                   29009
                                           29898
                                                 30787
                                                         31676
                                                                  32558 889
                                                                                882
        1
                                   30143
                                          31075
                                                 32007
     8
        2
             27347
                     28279
                            29211
                                                        32939
                                                                  33878 932
                                                                                939
     9
                     29688
                            30663
                                          32613
                                                                  35531 975
                                                                                968
        3
             28713
                                   31638
                                                 33588
                                                        34563
                     30998
                                          34091
    10
             29967
                            32029
                                   33060
                                                  35122
                                                         36153
                                                                  37184 1031
                                                                              1031
                                                                  38961 1080
        5
                            33561
                                   34641
                                          35721
                                                         37881
    11
             31401
                     32481
                                                  36801
                                                                              1080
                                                                  41018 1122
    12
                     34279
                            35401
                                    36523
                                          37645
                                                  38767
                                                         39889
        6
             33157
                                                                              1129
        7
                                                                  43236 1177
    13
             34990
                     36167
                            37344
                                    38521
                                           39698
                                                  40875
                                                        42052
                                                                               1184
    14
        8
             36964
                     38187
                            39410
                                   40633
                                          41856
                                                  43079
                                                         44302
                                                                  45518 1223
                                                                               1216
   15
        9
            39022
                    40300 41578 42856 44134
                                                  45412 46690
                                                                  47968 1278
                                                                              1278
   16
       10
           41255
                    42595
                            43935
                                   45275
                                          46615
                                                  47955 49295
                                                                  50628 1340
                                                                              1333
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   17
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           43648
                    45055
                            46462
                                   47869
                                                  50683 52090
                                                                  53490 1407
                                                 53421 54876
                    47601
                            49056
                                   50511
                                          51966
                                                                  56324 1455
                                                                              1448
    18
       12
           46146
                                                 56496 58019
                            51927
                                          54973
                                                                  59542 1523
    19
        13
            48881
                    50404
                                   53450
                                                                               1523
    20
                     53296
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                                          58051
                                                 59636 61221
                                                                  62806 1585
        14
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    21
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            54714
                    56366
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                                   59670
                                          61322 62974 64626
                                                                  66278 1652
                                                                              1652
    22
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            57779
                    59507
                            61235
                                   62963 64691
                                                 66419 68147
                                                                  69882 1728
                                                                              1735
    23
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            61031
                     62857
                            64683
                                   66509
                                          68335
                                                  70161
                                                        71987
                                                                  73813 1826
                                                                              1826
    24
       18
           61270
                     63372
                            65474
                                   67576
                                          69678
                                                  71780
                                                        73882
                                                                  77912 2102
                                                                              4030
                                                                  82036 2190
    25
           64592
                     66782
                            68972
                                   71162
                                          73352
                                                  75542 77732
                                                                              4304
       19
       20
                            72471
                                    74758
                                          77045
                                                  79332
                                                                  86140 2287
    26
            67897
                     70184
                                                        81619
                                                                               4521
    27
        21
             71496
                     73879
                            76262
                                    78645
                                          81028
                                                  83411
                                                         85794
                                                                  90657 2383
                                                                              4863
    28
        22
             75340
                     77823
                            80306
                                   82789
                                          85272
                                                  87755
                                                        90238
                                                                  95392 2483
                                                                              5154
    29
        23
            79326
                     81910
                            84494
                                   87078
                                          89662
                                                  92246
                                                        94830
                                                                 100342 2584
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    30
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           83550
                     86237
                            88924
                                   91611
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                                                 96985
                                                        99672
                                                                 105472 2687
    31
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           88161
                     90961
                            93761
                                   96561
                                          99361 102161 104961
                                                                 111111 2800
                                                                              6150
    32
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           92804
                     95716
                            98628 101540 104452 107364 110276 [118931] 2912[8655]
    33
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    34
                                                                  114393
    35
        2.7
             97828
                    100895 103962 107029 110096 113163 116230 [125272] 3067[9042]
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        2.8
            102978 106165 109352 112539 115726 118913 122100 [131494] 3187[9394]
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            108377 111684 114991 118298 121605 124912 128219 [<del>137997</del>] 3307[<del>9778</del>]
    42
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    43
                                                                  132732
            114039 117470 120901 124332 127763 131194 134625
    44
    45
                                                                     [<del>144770</del>]
                                                                              3431
[<del>10145</del>]
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                                                                               4621
    47
                                                                  139246
           120117 123677 127237 130797 134357 137917 141477
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                                                                     [<del>152026</del>]
                                                                              3560
[10549]
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    51
                                                                  146225
            126506 130184 133862 137540 141218 144896 148574
53
                                                                 [<del>159537</del>]
                                                                          3678
[<del>10963</del>]
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2 § 5. Compensation for certain members of the collective negotiating 3 unit designated as the security supervisors collective negotiating unit 4 pursuant to an agreement between the state of New York and the employee 5 organization representing such individuals.

1. The provisions of this section shall apply to full-time annual-salaried officers and employees in the collective negotiating unit designated as the security supervisors collective negotiating unit established pursuant to article 14 of the civil service law (hereinafter security supervisors unit") who are not eligible for binding interest

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ant to article 14 of the civil service law (hereinafter "the agreement" or "an agreement").

- 11. Effective April 1, 2016, pursuant to the terms of an agreement covering all full-time officers and employees in the security supervisors unit to whom the provision of this section apply and, for such unit members who are on the institutional or administrative payroll, the ten-year, the fifteen-year, the twenty-year and the twenty-five year longevity step payment for such unit members to whom the provisions of this section apply shall be that amount prescribed by paragraph b of subdivision 1 of section 130 of the civil service law, as added by section two of this act.
- 12. Notwithstanding any of the foregoing provisions of this section, 13 the basic annual salary of such unit members to whom the provisions of this section apply is identical with the hiring rate, performance advance step one, two, three, four or five, the job rate, the ten-year longevity step, the fifteen-year longevity step, the twenty-year longev-17 ity step or the twenty-five year longevity step of the salary grade of 18 his or her position on the effective dates of the increases provided by this section, respectively, for such unit members to whom the provisions 19 of this section apply on the institutional or administrative payroll, 20 such basic annual salary shall be increased to the hiring rate, performance advance step one, two, three, four or five, the job rate, the tenyear longevity step, the fifteen-year longevity step, the twenty-year longevity step or the twenty-five year longevity step of such salary grade as contained in paragraph b of subdivision 1 of section 130 of the 26 civil service law, as added by section two of this act, to take effect on the dates provided in paragraph b of subdivision 1 of section 130 of the civil service law, as added by section two of this act. The 29 increases in basic annual salary provided by this subdivision shall be in lieu of any increase in basic annual salary provided for in subdivi-30 sions two, three, four, five, six, seven, eight and nine of this 32 section.
 - 13. If an unencumbered position is one which if encumbered, would be subject to the provisions of this section, the salary of such position shall be increased by the salary increase amounts specified in this section. If a position is created and is filled by the appointment of such unit members to whom the provisions of this section apply, the salary otherwise provided for such position shall be increased in the same manner as though such position had been in existence but unencumbered. Notwithstanding the provisions of this section, the director of the budget may reduce the salary of any such position, which is or becomes vacant.
 - 14. The increases in salary payable pursuant to this section shall apply on a prorated basis to officers and employees, otherwise eligible to receive an increase in salary pursuant to this section, who are paid on an hourly or per diem basis, employees serving on a part-time or seasonal basis and employees paid on any basis other than at an annualsalaried rate; except that the provisions of subdivisions ten, eleven and twelve of this section shall not apply to employees serving on an hourly, per diem, or seasonal basis, except as determined by the director of the budget.
- any other provision of this section, 52 Notwithstanding provisions of this section shall not apply to officers or employees paid 53 54 on a fee schedule basis.
- 55 16. In order to provide for the annual-salaried officers and employees to whom this section applies who are not allocated to salary grades,

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performance advancements and payments in proportion to those provided to persons to whom this section applies who are allocated to salary grades, 3 the director of the budget is authorized to add appropriate adjustments the compensation which such officers and employees are otherwise entitled to receive. The director of the budget shall issue certificates 6 which shall contain schedules of positions and the salaries thereof for 7 which adjustments are made pursuant to the provisions of this subdivi-8 sion, and a copy of each such certificate shall be filed with the state 9 comptroller, the department of civil service, the chairman of the senate 10 finance committee and the chairman of the assembly ways and means committee. 11

- 17. Notwithstanding any of the foregoing provisions of this section, any increase in compensation may be withheld in whole or in part from any such unit members to whom the provisions of this section apply when, in the opinion of the director of the division of the budget and the director of employee relations, such increase is not warranted or is not appropriate for any reason.
- § 6. Compensation for certain members of the collective negotiating unit designated as the security supervisors collective negotiating unit pursuant to an agreement between the state of New York and the employee organization representing such individuals.
- 1. The provisions of this section shall apply to full-time annual-salaried officers and employees in the security supervisors unit who are employed within the state department of corrections and community supervision, who are designated as peace officers pursuant to section 2.10 of the criminal procedure law and who are eligible for binding interest arbitration pursuant to subdivision 4 of section 209 of the civil service law (hereinafter "employees who are eligible for interest arbitration").
- 2. Effective April 1, 2016, the basic annual salary of all officers and employees in the security supervisors unit who are eligible for interest arbitration and are in full-time annual-salaried employment status on March 31, 2016, shall be increased by two percent.
- 3. Effective April 1, 2017, the basic annual salary of all officers and employees in the security supervisors unit who are eligible for interest arbitration and are in full-time annual-salaried employment status on March 31, 2017, shall be increased by two percent.
- 4. Effective April 1, 2018, the basic annual salary of all officers and employees in the security supervisors unit who are eligible for interest arbitration and are in full-time annual-salaried employment status on March 31, 2018, shall be increased by two percent.
- 5. Effective April 1, 2019, the basic annual salary of all officers and employees in the security supervisors unit who are eligible for interest arbitration and are in full-time annual-salaried employment status on March 31, 2019, shall be increased by two percent.
- 6. Effective April 1, 2020, the basic annual salary of all officers and employees in the security supervisors unit who are eligible for interest arbitration and are in full-time annual-salaried employment status on March 31, 2020, shall be increased by two percent.
- 7. Effective April 1, 2021, the basic annual salary of all officers and employees in the security supervisors unit who are eligible for interest arbitration and are in full-time annual-salaried employment status on March 31, 2021, shall be increased by two percent.
- 8. Effective October 1, 2021, the basic annual salary of members of the security supervisors unit who are eligible for interest arbitration and are in full-time annual-salaried employment status on September 30,

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2021 and at the twenty-five year longevity step, shall be increased by five hundred dollars.

- Effective April 1, 2022, the basic annual salary of all officers and employees in the security supervisors unit who are eligible for interest arbitration and are in full-time annual-salaried employment status on March 31, 2022, shall be increased by two percent.
- 10. Advancement within a salary grade. Payments pursuant to the provisions of subdivision 6 of section 131 of the civil service law for all annual-salaried officers and employees in the security supervisors unit to whom the provisions of this section apply and who are entitled to such payments shall be payable pursuant to the terms of an agreement between the state of New York and an employee organization representing employees subject to the provisions of this section entered into pursuant to article 14 of the civil service law (hereinafter "the agreement" or "an agreement").
- 11. Effective April 1, 2016, pursuant to the terms of an agreement covering all full-time officer and employee members of the security supervisors unit to whom the provisions of this section apply, for such unit members who are on the institutional or administrative payroll, the ten-year, the fifteen-year, the twenty-year and the twenty-five year 2.0 longevity step payment for such unit members to whom the provisions of this section apply shall be that amount prescribed by paragraph i of subdivision 1 of section 130 of the civil service law, as added by section one of this act.
- 12. Notwithstanding any of the foregoing provisions of this section, if the basic annual salary of such unit members to whom the provisions this section apply is identical with the hiring rate, performance advance step one, two, three, four or five, the job rate, the ten-year longevity step, the fifteen-year longevity step, the twenty-year longevity step or the twenty-five year longevity step of the salary grade of 31 his or her position on the effective dates of the increases provided by this section, respectively, for such unit members to whom the provisions 33 of this section apply on the institutional or administrative payroll, such basic annual salary shall be increased to the hiring rate, performance advance step one, two, three, four or five, the job rate, the tenyear longevity step, the fifteen-year longevity step, the twenty-year longevity step or the twenty-five year longevity step of such salary grade as contained in paragraph i of subdivision 1 of section 130 of the civil service law, as added by section one of this act, to take effect on the dates provided in paragraph i of subdivision 1 of section 130 of the civil service law, as added by section one of this act. The increases in basic annual salary provided by this subdivision shall be in lieu of any increase in basic annual salary provided for in subdivisions two, three, four, five, six, seven, eight and nine of section.
 - If an unencumbered position is one which if encumbered, would be 13. subject to the provisions of this section, the salary of such position shall be increased by the salary increase amounts specified in this section. If a position is created, and is filled by the appointment of such unit members to whom the provisions of this section apply, the salary otherwise provided for such position shall be increased in the same manner as though such position had been in existence but unencumbered. Notwithstanding the provisions of this section, the director of the budget may reduce the salary of any such position, which is or becomes vacant.

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14. The increases in salary payable pursuant to this section shall apply on a prorated basis to officers and employees, otherwise eligible to receive an increase in salary pursuant to this section, who are paid on an hourly or per diem basis, employees serving on a part-time or seasonal basis and employees paid on any basis other than at an annualsalaried rate; except that the provisions of subdivisions ten, eleven and twelve of this section shall not apply to employees serving on an hourly, per diem, or seasonal basis, except as determined by the director of the budget.

- Notwithstanding any other provision of this section, provisions of this section shall not apply to officers or employees paid on a fee schedule basis.
- 16. In order to provide for the annual-salaried officers and employees to whom this section applies who are not allocated to salary grades, performance advancements and payments in proportion to those provided to persons to whom this section applies who are allocated to salary grades, the director of the budget is authorized to add appropriate adjustments to the compensation which such officers and employees are otherwise entitled to receive. The director of the budget shall issue certificates which shall contain schedules of positions and the salaries thereof for which adjustments are made pursuant to the provisions of this subdivision, and a copy of each such certificate shall be filed with the state comptroller, the department of civil service, the chairman of the senate finance committee and the chairman of the assembly ways and means committee.
- 17. Notwithstanding any of the foregoing provisions of this section, any increase in compensation may be withheld in whole or in part from any such unit members to whom the provisions of this section apply when, in the opinion of the director of the division of the budget and the director of employee relations, such increase is not warranted or is not appropriate for any reason.
- § 7. Additional compensation for all members of the security supervisors unit who are in full-time annual-salaried employment status.
- In recognition of the general requirement for full-time annual salaried employees of the state in the security supervisors unit to assemble for briefing prior to the commencement of duties, where and to the extent an agreement so provides, each such employee except such an employee receiving additional compensation pursuant to subdivision 5 of section 134 of the civil service law, shall receive additional compensation in recognition of pre-shift briefing.
- 2. Each such employee holding a position in the security supervisors unit shall be compensated for pre-shift briefing in accordance with the terms of the agreement covering certain members of the security supervisors unit. No payments authorized pursuant to this section and such negotiated agreement shall be made to an employee who is in non status for that day.
- Any such additional compensation pursuant to this section shall be paid in addition to and shall not be a part of the employee's basic annual salary and shall not be included as compensation for the purposes 50 of computation of overtime pay; provided, however, that such additional compensation shall be included for retirement purposes. Notwithstanding 51 the foregoing provisions of this section or of any other law, such additional compensation shall be in lieu of the continuation of any other additional compensation for such employees in recognition of pre-shift 55 briefing.

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§ 8. Command pay. 1. Pursuant to the terms of an agreement between the state and an employee organization entered into pursuant to article 14 of the civil service law covering members of the collective negotiating unit designated as security supervisors, effective April 1, 2016, security supervisors command pay shall continue to be one thousand seven hundred seventy-four dollars. Effective April 1, 2019, this amount shall be increased by eleven hundred dollars plus, for the April 1, 2019 through March 31, 2022 period an additional temporary increase of \$500 per annum.

- 2. These payments will be equally divided over the 26 payroll periods in each fiscal year and shall count as compensation for overtime and retirement purposes.
- § 9. Hazardous duty pay. 1. Pursuant to the terms of an agreement covering certain members of the security supervisors unit who are ineligible for interest arbitration, are full-time annual salaried employees, have completed one year of service in the bargaining unit and, notwithstanding any inconsistent provision of law, rule or regulation to the contrary, where and to the extent that an agreement so provides, effective April 1, 2019, such eligible members of the security supervisors unit shall receive \$150 annually. Effective April 1, 2020, this payment shall increase to \$200 annually. This payment will be equally divided over the 26 payroll periods in each fiscal year and shall be included as compensation for overtime and retirement purposes.
- 2. Pursuant to the terms of an agreement covering members of the security supervisors unit who are employed within the state department of corrections and community supervision and who are designated as peace officers pursuant to section 2.10 of the criminal procedure law, have completed one year of service in the bargaining unit and notwithstanding any other provision of law, effective April 1, 2019, such annual salaried unit members to whom the provisions of this section apply shall receive \$750 annually. Such payment shall be increased to \$950 effective April 1, 2020. Such payment shall be increased to \$1,150 effective April 1, 2021. Such payment shall be increased to \$1,500 effective October 1, 2021. Payment for such compensation shall be equally divided over the 26 payroll periods in each fiscal year and shall be included as compensation for overtime and retirement purposes.
- § 10. Location compensation for certain state officers and employees in the collective negotiating unit designated as security supervisors for arbitration ineligible members.
- 1. Pursuant to the terms of an agreement covering certain members of the security supervisors unit who are ineligible for interest arbitration, and notwithstanding any inconsistent provision of law, rule or regulation to the contrary, effective April 1, 2016, all members of the security supervisors unit who are ineligible for interest arbitration and are full-time annual-salaried employees and whose principal place of employment or, in the case of a field employee, whose official station as determined in accordance with the regulations of the comptroller is located in the county of Monroe and who were eligible to receive locational pay on May 23, 1985 shall receive locational pay at the rate of two hundred three dollars per year provided they continue to be otherwise eligible.
- 2. Pursuant to the terms of an agreement covering certain members of the security supervisors unit who are ineligible for interest arbitration, and notwithstanding any inconsistent provision of law, rule or regulation to the contrary, all members of the security supervisors unit who are ineligible for interest arbitration and are full-time annual-sa-

1 laried employees and whose principal place of employment or, in the case 2 of a field employee, whose official station as determined in accordance

- 3 with the regulations of the state comptroller, is in the city of New
- 4 York or in the county of Nassau, Suffolk, Westchester or Rockland or in
- 5 the county of Orange, Putnam or Dutchess shall receive locational
- 6 compensation in the annual amounts as follows:

7 8		Nassau, Suffolk, Westchester Rockland or city of New York	. 3 .
9	4/1/2016	\$1,722	\$919
10	4/1/2017	\$1,722	\$919
11	4/1/2018	\$1,722	\$919
12	4/1/2019	\$1,722	\$919
13	4/1/2020	\$1,756	\$937
14	4/1/2021	\$1,791	\$956
15	4/1/2022	\$1,827	\$975

- 3. The locational compensation as set out in all subdivisions of this section shall be in addition to and shall not be a part of an employee's basic annual salary, and shall not affect or impair any performance advance or other rights or benefits to which an employee may be entitled by law; provided, however, that locational pay shall be included as compensation for the purposes of computation of overtime pay and for retirement purposes. This payment will be equally divided over the 26 payroll periods in each fiscal year.
- 24 § 11. Location compensation for certain state officers and employees 25 in the collective negotiating unit designated as security supervisors 26 for arbitration eligible members.
- 27 1. Pursuant to the terms of an agreement covering certain members of 28 the security supervisors unit who are eligible for interest arbitration, 29 and notwithstanding any inconsistent provision of law, rule or regulation to the contrary, all members of this unit who are employed by the 31 state department of corrections and community supervision as peace offi-32 cers pursuant to subdivision 25 of section 2.10 of the criminal procedure law, and are full-time annual-salaried employees and whose princi-34 pal place of employment, or, in the case of a field employee, whose 35 official station as determined in accordance with the regulations of the state comptroller, is located in the city of New York, or in the county 37 of Putnam, Orange, Dutchess, Rockland, Westchester, Nassau or Suffolk, 38 shall receive locational compensation in the annual amounts as follows:

39		Orange/Putnam/	NYC/Rockland/	Nassau/Suffolk
40		Dutchess	Westchester	
41	4/1/2016	\$1,280	\$3,438	\$3,514
42	4/1/2017	\$1,280	\$3,438	\$3,514
43	4/1/2018	\$1,280	\$3,438	\$3,514
44	4/1/2019	\$1,280	\$3,438	\$3,514
45	4/1/2020	\$1,306	\$3,507	\$3,584
46	4/1/2021	\$1,332	\$3,577	\$3,656
47	4/1/2022	\$1,359	\$3,649	\$3,729

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 2. The locational compensation as set out in all subdivisions of this section shall be in addition to and shall not be a part of an employee's basic annual salary, and shall not affect or impair any performance advance or other rights or benefits to which an employee may be entitled by law; provided, however, that locational pay shall be included as compensation for the purposes of computation of overtime pay and for retirement purposes. This payment will be equally divided over the 26 payroll periods in each fiscal year.

- § 12. Continuation of locational compensation for certain officers and employees of the Hudson Valley developmental disabilities services office.
- 1. Notwithstanding any law, rule or regulation to the contrary, any officer or employee of the Hudson Valley developmental disabilities services office represented in the security supervisors unit, who is receiving locational pay pursuant to section 5 of chapter 174 of the laws of 1993 shall continue to receive such locational pay under the conditions and at the rates specified by such section 5 of chapter 174 of the laws of 1993.
- 2. Notwithstanding any law, rule or regulation to the contrary, any officer or employee of the Hudson Valley developmental disabilities services office represented in the security supervisors unit who is receiving locational pay pursuant to subdivision 2 of section 11 of chapter 3 of the laws of 1996 shall continue to receive such locational pay under the conditions and at the rates specified by such subdivision 2 of section 11 of chapter 3 of the laws of 1996.
- 3. Notwithstanding this section of this act or any other law, rule or regulation to the contrary, any officer or employee of the Hudson Valley developmental disabilities services office represented in the security supervisors unit who is receiving locational pay pursuant to this section shall continue to be eligible for such locational pay if such officer's or employee's principal place of employment is changed to a location outside of the county of Rockland as the result of a reduction or redeployment of staff; provided, however, that such officer or employee is reassigned to or otherwise appointed or promoted to a different position at another work location within such Hudson Valley developmental disabilities services office located outside of the county of Rockland. The rate of such continued locational pay shall not exceed the rate such officer or employee is receiving on the date of such reassignment, appointment or promotion.
- § 13. Inconvenience pay program for arbitration ineligible employees. Pursuant to chapter 333 of the laws of 1969, as amended, and an agreement covering certain members of the security supervisors unit who are ineligible for interest arbitration, are full-time annual-salaried employees and, notwithstanding any inconsistent provision of law, rule or regulation to the contrary, where and to the extent that an agreement so provides, effective April 1, 2016, the inconvenience pay provided to eligible employees shall continue to be six hundred twenty-six dollars per year for working four or more hours between the hours of 6:00 p.m. and 6:00 a.m., except on an overtime basis.
- § 14. Inconvenience pay program for arbitration eligible employees. Pursuant to the terms of an agreement covering certain members of the security supervisors unit who are eligible for interest arbitration and who are employed by the state department of corrections and community supervision and are designated as peace officers pursuant to subdivision 25 of section 2.10 of the criminal procedure law, effective April 1, 2016, the inconvenience pay paid to unit members to whom the provisions

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1 of this section apply who work the evening shift as defined by the individual facilities within the department of corrections and community 3 supervision, shall continue to be one thousand nine hundred twenty-eight dollars. Effective April 1, 2016, the inconvenience pay paid to unit members to whom the provisions of this section apply who work the night shift as defined by the individual facilities within the department of corrections and community supervision shall continue to be nine hundred sixty-four dollars.

- § 15. Dependent care deductions. Notwithstanding any other provision of law, rule or regulation to the contrary, where and to the extent that an agreement so provides on behalf of employees in the security supervisors unit, the state shall contribute an amount designated in such agreement and for the period covered by such agreement to the accounts of such employees enrolled for dependent care deductions pursuant to section 201-a of the state finance law. Such amounts shall be from funds appropriated in this act and shall not be part of basic annual salary for overtime and retirement purposes.
- 18 § 16. Statewide joint labor-management committee. During the period 2016 through March 31, 2023, there shall be a statewide joint 19 April 1, labor-management committee continued and administered pursuant to the 2.0 terms of an agreement covering employees in the security supervisors 21 22 unit which shall, within the amounts available therefor, study and make 23 recommendations concerning major issues of health insurance, employee 24 assistance, work-life services, family benefits, performance evaluation, education and training and provide for the implementation of the terms 26 of agreements of such committee.
 - § 17. Grievance and arbitration settlements and awards. Notwithstanding any provision of law, rule or regulation to the contrary, the appropriations contained in this act shall be available to the state of New York for the payment and publication of grievance and arbitration settlements and awards to employees of the security supervisors unit covered by the terms of the agreement referenced in sections one and two of this act.
 - § 18. Salaries of employees hired on or after September 1, 1992. Notwithstanding any provision of law, rule or regulation to the contrary, and where and to the extent an agreement covering employees in the security supervisors unit so provides, the salaries of employees newly hired on or after September 1, 1992 into state service in positions within said negotiating unit shall not be subject to the provisions of subdivision 2-a of section 200 of the state finance law.
- 40 41 § 19. Date of entitlement to salary increase. Notwithstanding the 42 provisions of this act or of any other provision of law, rule or regu-43 lation to the contrary, the increase in salary or compensation of all 44 members of the security supervisors unit, including those who are employed by the state department of corrections and community supervision and are peace officers pursuant to subdivision 25 of section 2.10 46 47 of the criminal procedure law, and those who are ineligible for interest 48 arbitration, shall be added to the salary of such member at the begin-49 ning of that payroll period the first day of which is nearest to the 50 effective date of such increase as provided in this act, or at the beginning of the earlier of the payroll periods the first days of which are nearest but equally near to the effective date of such increase as 53 provided in this act; provided, however, that for the purposes of determining the salary of such unit members upon reclassification, reallocation, appointment, promotion, transfer, demotion, reinstatement, or other change of status, such salary increase shall be deemed to be

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effective on the date thereof as prescribed by this act, with payment thereof pursuant to this section on a date prior thereto, instead of on such effective date, and shall not operate to confer any additional salary rights or benefits on such unit members. Payment of such salary increase may be deferred pursuant to section twenty of this act.

§ 20. Deferred payment of salary increase. Notwithstanding the provisions of any other section of this act, or of any other law, rule or regulation to the contrary, pending payment pursuant to this act of the basic annual salaries and other compensation due to incumbents of positions subject to this act such incumbents shall receive, as partial compensation for services rendered, the rate of compensation otherwise payable in their respective positions. An incumbent holding a position subject to this act at any time during the period from April 1, 2016, until the time when basic annual salaries are first paid pursuant to this act for such services in excess of the compensation actually received therefor, shall be entitled to a lump sum payment for the difference between the salary to which such incumbent is entitled for such services and the compensation actually received therefor. Such lump sum payment shall be made in one payment in accordance with the terms of the agreement between the state and the employee organization representing the members of the security supervisors unit. Notwithstanding the 22 provisions of this section or of any other section of this act, effective the pay period for which overtime earned as of April 1, 2019 would be paid, the overtime earned subsequent to April 1, 2019 shall be recalculated to reflect the adjustment of the denominator used for purposes of calculating overtime, and such recalculation will be reconciled, adjusted and applied against the retroactive payment referenced herein. Notwithstanding any provision of law, rule or regulation to the contrary, no lump sum payment shall be made to any member of the security 30 supervisors unit who was terminated from employment pursuant to a disci-31 plinary termination. Notwithstanding any provision of law, rule or regulation to the contrary, no member of the security supervisors unit 33 to whom the provisions of this act apply shall be entitled to, or owed, any interest or other penalty for any reason on any monies due to such member pursuant to the terms of this act and the terms of the agreement covering employees in the security supervisors unit.

§ 21. Use of appropriations. The comptroller is authorized to pay any amounts required during the fiscal year commencing April 1, 2022 by the foregoing provisions of this act for any state department or agency from any appropriation or other funds available to such state department or agency for personal service or for other related employee benefits during such fiscal year. To the extent that such appropriations are insufficient to accomplish the purposes herein set forth, the director the budget is authorized to allocate to the various departments and agencies, from any appropriations available, the amounts necessary to pay such amounts. The aforementioned appropriations shall be available for payment of any liabilities or obligations incurred prior to or during the state fiscal year commencing April 1, 2022.

§ 22. Notwithstanding any provision of law to the contrary or the provisions of any section of this act, the salary increases and lump sum payments provided for in this act shall not be implemented until the director of employee relations has delivered a letter to the director of the budget and the state comptroller certifying that there is in effect with respect to such negotiating unit a collectively negotiated agreement, ratified by the membership, which provides for such increases and

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1 modifications, and which are fully executed in writing with the state pursuant to article 14 of the civil service law.

§ 23. Notwithstanding any provision of the state finance law or any other provision of law to the contrary, the sum of \$52,100,000 is hereby appropriated in the general fund/state purposes account (10050) in miscellaneous-all state departments and agencies solely apportionment/transfer by the director of the budget for use by any state department or agency in any fund for the period April 1, 2016 through March 31, 2023 to supplement appropriations for personal service, other than personal service and fringe benefits, and to carry 10 out the provisions of this act. No money shall be available for expenditure from this appropriation until a certificate of approval has been issued by the director of the budget and a copy of such certificate or any amendment thereto has been filed with the state comptroller, the chair of the senate finance committee and the chair of the assembly ways and means committee. The monies hereby appropriated are available for 16 payment of any liabilities or obligations incurred prior to or during the period April 1, 2016 through March 31, 2023. For this purpose, the monies appropriated shall remain in full force and effect for the payment of liabilities incurred on or before March 31, 2023. 20

§ 24. Notwithstanding any provision of the state finance law or any 22 other provision of law to the contrary, the several amounts as hereinafter set forth, or so much thereof as may be necessary, are hereby appropriated from the fund so designated for use by any state department 25 or agency for the period April 1, 2016 through March 31, 2023 to supple-26 ment appropriations from each respective fund available for the purpose designated herein and to carry out the provisions of this act. The monies hereby appropriated are available for the payment of any liabilities or obligations incurred prior to or during the period commencing 30 April 1, 2016 through March 31, 2023. No money shall be available for expenditure from the monies appropriated until a certificate of approval 32 has been issued by the director of the budget and a copy of such certif-33 icate or any amendment thereto has been filed with the state comp-34 troller, the chair of the senate finance committee and the chair of the assembly ways and means committee.

36 ALL STATE DEPARTMENTS AND AGENCIES 37 Special Pay Bills

General Fund / State Operations

State Purposes Account - 003

40 Nonpersonal Service

41	Employee training and development 63,477
42	Quality of work life committee 118,440
43	Family benefits committee 43,871
44	Employee assistance program 10,662
45	Contract administration 50,000
46	Employee benefit fund 154,000
47	Legal defense fund 5,000
48	Management directed training 143,044
49	Organizational alcoholism program 16,557
50	Joint Committee on Health Benefits 51,283

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1 § 25. This act shall take effect immediately and shall be deemed to 2 have been in full force and effect on and after April 1, 2016.

REPEAL NOTE. -- Paragraph i of subdivision 1 of section 130 of the civil service law is REPEALED and replaced by a new paragraph i reflecting the new salary schedules negotiated between the state and employee organization representing employees in the security supervisors negotiating unit established by article 14 of the civil service law for arbitration eligible employees.

Paragraph b of subdivision 1 of section 130 of the civil service law is REPEALED and replaced by a new paragraph b reflecting the new salary schedules negotiated between the state and employee organization representing employees in the security supervisors negotiating unit established by article 14 of the civil service law for arbitration ineligible employees.

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STATE OF NEW YORK

9478

IN SENATE

June 2, 2022

Introduced by Sen. JACKSON -- (at request of the Governor) -- read twice and ordered printed, and when printed to be committed to the Committee on Finance

AN ACT to amend the civil service law and the state finance law, in relation to compensation and other terms and conditions of employment of certain state officers and employees, to authorize funding of joint labor-management committees, to implement agreements between the state and an employee organization; to amend chapter 333 of the laws of 1969 amending the civil service law and other laws relating to salary increases for certain state officers and employees, in relation to rates of pay for certain state employees; to repeal certain provisions of the civil service law relating thereto; and making an appropriation for the purpose of effectuating certain provisions thereof (Part A); and to amend the civil service law and the correction law, in relation to salaries of certain state officers and employees excluded from collective negotiating units; to repeal certain provisions of the civil service law and the correction law relating thereto; and making an appropriation for the purpose of effectuating certain provisions thereof (Part B)

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

- Section 1. This act enacts into law legislation necessary to implement collective bargaining agreements and to implement changes to salary and
- 3 benefits for certain state officers and employees excluded from collec-
- 4 tive negotiating units. Each component is wholly contained within a
- 5 Part identified as Parts A through B. The effective date for each
- 6 particular provision contained within such Part is set forth in the last
- 7 section of such Part. Any provision in any section contained within a
- 8 Part, including the effective date of the Part, which makes reference to
- 9 a section "of this act", when used in connection with that particular
- 10 component, shall be deemed to mean and refer to the corresponding
- 11 section of the Part in which it is found. Section two of this act sets
- 12 forth the general severability clause applicable to this act. Section
- 13 three of this act sets forth the general effective date of this act.

EXPLANATION--Matter in in [-] is old law to be omitted.

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1	9	39022	40300	41578	42856	44134	45412	46690	47968	1278
2	10	41255	42594	43933	45272	46611	47950	49289	50628	1339
3	11	43648	45054	46460	47866	49272	50678	52084	53490	1406
4	12	46146	47600	49054	50508	51962	53416	54870	56324	1454
5	13	48881	50404	51927	53450	54973	56496	58019	59542	1523
6	14	51711	53296	54881	56466	58051	59636	61221	62806	1585
7	15	54714	56366	58018	59670	61322	62974	64626	66278	1652
8	16	57779	59508	61237	62966	64695	66424	68153	69882	1729
9	17	61031	62857	64683	66509	68335	70161	71987	73813	1826
10	18	64556	66464	68372	70280	72188	74096	76004	77912	1908
11	19	68015	70018	72021	74024	76027	78030	80033	82036	2003
12	20	71573	73654	75735	77816	79897	81978	84059	86140	2081
13	21	75411	77589	79767	81945	84123	86301	88479	90657	2178
14	22	79453	81730	84007	86284	88561	90838	93115	95392	2277
15	23	83703	86080	88457	90834	93211	95588	97965	100342	2377
16	24	88259	90718	93177	95636	98095	100554	103013	105472	2459
17	25	93135	95703	98271	100839	103407	105975	108543	111111	2568

18 (3) Effective March thirtieth, two thousand twenty-three for officers
19 and employees on the administrative payroll and effective April sixth,
20 two thousand twenty-three for officers and employees on the institu21 tional payroll:

22	SG	HR	STEP	STEP	STEP	STEP	STEP	STEP	JR	INCR
23			<u>1</u>	2	<u>3</u>	<u>4</u>	<u>5</u>	6		
24	<u>1</u>	27132	28047	28962	29877	30792	31707	32622	33537	<u>915</u>
25	2	28167	29128	30089	31050	32011	32972	33933	34894	961
26	<u>3</u>	29574	30577	31580	32583	33586	34589	35592	36595	1003
27	4	30866	31928	32990	34052	35114	36176	37238	38300	1062
28	1 2 3 4 5 6 7 8 9	32343	33455	34567	35679	36791	37903	39015	40127	1112
29	6	34152	35309	36466	37623	38780	39937	41094	42251	1157
30	7	36040	37253	38466	39679	40892	42105	43318	44531	1213
31	8	38073	39332	40591	41850	43109	44368	45627	46886	1259
32	9	40193	41509	42825	44141	45457	46773	48089	49405	1316
33	10	42493	43872	45251	46630	48009	49388	50767	52146	1379
34	11	44957	46405	47853	49301	50749	52197	53645	55093	1448
35	12	47530	49028	50526	52024	53522	55020	56518	58016	1498
36	13	50347	51916	53485	55054	56623	58192	59761	61330	1569
37	14	53262	54895	56528	58161	59794	61427	63060	64693	1633
38	15	56355	58057	59759	61461	63163	64865	66567	68269	1702
39	16	59512	61293	63074	64855	66636	68417	70198	71979	1781
40	17	62862	64743	66624	68505	70386	72267	74148	76029	1881
41	18	66493	68458	70423	72388	74353	76318	78283	80248	1965
42	19	70055	72118	74181	76244	78307	80370	82433	84496	2063
43	20	73720	75863	78006	80149	82292	84435	86578	88721	2143
44	21	77673	79916	82159	84402	86645	88888	91131	93374	2243
45	22	81837	84182	86527	88872	91217	93562	95907	98252	2345
46	23	86214	88662	91110	93558	96006	98454	100902	103350	2448
47	24	90907	93440	95973	98506	101039	103572	106105	108638	2533
48	25	95929	98574	101219	103864	106509	109154	111799	114444	2645

49 (4) Effective March twenty-eighth, two thousand twenty-four for offi-50 cers and employees on the administrative payroll and effective April 51 fourth, two thousand twenty-four for officers and employees on the 52 institutional payroll:

1			1	2	3	4	5	6		
2	1	27946	28888	29 <mark>8</mark> 30	$30\overline{7}72$	$31\overline{7}14$	32 <mark>6</mark> 56	33 5 98	34540	942
3	2	29012	30002	30992	31982	32972	33962	34952	35942	990
4	3	30461	31494	32527	33560	34593	35626	36659	37692	1033
5	4	31792	32886	33980	35074	36168	37262	38356	39450	1094
6	5	33313	34458	35603	36748	37893	39038	40183	41328	1145
7	6	35177	36369	37561	38753	39945	41137	42329	43521	1192
8	1 2 3 4 5 6 7 8 9	37121	38370	39619	40868	42117	43366	44615	45864	1249
9	8	39215	40512	41809	43106	44403	45700	46997	48294	1297
10	9	41399	42754	44109	45464	46819	48174	49529	50884	1355
11	10	43768	45188	46608	48028	49448	50868	52288	53708	1420
12	11	46306	47797	49288	50779	52270	53761	55252	56743	1491
13	12	48956	50499	52042	53585	55128	56671	58214	59757	1543
14	13	51857	53473	55089	56705	58321	59937	61553	63169	1616
15	14	54860	56542	58224	59906	61588	63270	64952	66634	1682
16	15	58046	59799	61552	63305	65058	66811	68564	70317	1753
17	16	61297	63131	64965	66799	68633	70467	72301	74135	1834
18	17	64748	66685	68622	70559	72496	74433	76370	78307	1937
19	18	68488	70512	72536	74560	76584	78608	80632	82656	2024
20	18 19	72157	74282	76407	78532	80657	82782	84907	87032	2125
21	20	75932	78139	80346	82553	84760	86967	89174	91381	2207
22	21	80003	82313	84623	86933	89243	91553	93863	96173	2310
23	22	84292	86707	89122	91537	93952	96367	98782	101197	2415
24	23	88800	91322	93844	96366	98888	101410	103932	106454	2522
25	24	93634	96243	98852	101461	104070	106679	109288	111897	2609
26	25	98807	101531	104255	106979	109703	112427	115151	117875	2724

27 (5) Effective March twenty-seventh, two thousand twenty-five for officers and employees on the administrative payroll and effective April third, two thousand twenty-five for officers and employees on the institutional payroll:

31	SG	HR	STEP	STEP	STEP	STEP	STEP	STEP	JR	INCR
32		· 	1	2	3	4	5	6		
33	<u>1</u>	28784	29754	30724	31694	32664	33634	34604	35574	970
34	2	29882	30902	31922	32942	33962	34982	36002	37022	1020
35	3	31375	32439	33503	34567	35631	36695	37759	38823	1064
36	2 3 4 5 6 7 8 9	32746	33873	35000	36127	37254	38381	39508	40635	1127
37	5	34312	35491	36670	37849	39028	40207	41386	42565	1179
38	6	36232	37460	38688	39916	41144	42372	43600	44828	1228
39	7	38235	39521	40807	42093	43379	44665	45951	47237	1286
40	8	40391	41727	43063	44399	45735	47071	48407	49743	1336
41	9	42641	44037	45433	46829	48225	49621	51017	52413	1396
42	10	45081	46544	48007	49470	50933	52396	53859	55322	1463
43	11	47695	49231	50767	52303	53839	55375	56911	58447	1536
44	12	50425	52014	53603	55192	56781	58370	59959	61548	1589
45	13	53413	55077	56741	58405	60069	61733	63397	65061	1664
46	14	56506	58238	59970	61702	63434	65166	66898	68630	1732
47	15	59787	61593	63399	65205	67011	68817	70623	72429	1806
48	16	63136	65025	66914	68803	70692	72581	74470	76359	1889
49	17	66690	68685	70680	72675	74670	76665	78660	80655	1995
50	18	70543	72628	74713	76798	78883	80968	83053	85138	2085
51	19	74322	76511	78700	80889	83078	85267	87456	89645	2189
52	20	78210	80483	82756	85029	87302	89575	91848	94121	2273
53	21	82403	84782	87161	89540	91919	94298	96677	99056	2379
54	22	86821	89308	91795	94282	96769	99256	101743	104230	2487

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- § 2. Subdivision 2 of section 208 of the civil service law, as amended by chapter 165 of the laws of 2017, is amended to read as follows:
- 2. An employee organization certified or recognized pursuant to this article shall be entitled to unchallenged representation status until seven months prior to the expiration of a written agreement between the public employer and said employee organization determining terms and conditions of employment. For the purposes of this subdivision, (a) any such agreement for a term covering other than the fiscal year of the public employer shall be deemed to expire with the fiscal year ending immediately prior to the termination date of such agreement, (b) such agreement having a term in excess of three years shall be treated as an agreement for a term of three years, provided, however, any such agreement between the state and an employee organization representing employees in the executive or judicial branches which commences in the calendar year two thousand [sixteen] twenty-one having a term in excess of three years shall be treated as an agreement for a term certain specified in such agreement but in no event for a term greater than four years, and (c) extensions of any such agreement shall not extend the period of unchallenged representation status.
- § 3. Paragraph (e) of subdivision 3 of section 130 of the civil service law, as amended by chapter 165 of the laws of 2017, is amended to read as follows:
- (e) (1) Where, and to the extent that, an agreement between the state and an employee organization entered into pursuant to article fourteen of this chapter on behalf of officers and employees serving in positions in the administrative services unit, institutional services unit, operational services unit or division of military and naval affairs unit so provides officers and employees to whom paragraph a of subdivision one of this section applies who, on or after April first, two thousand sixteen, on their anniversary date have five or more years, but less than ten years, of continuous service as defined by paragraph (c) of this subdivision at a basic annual salary rate equal to or in excess of the job rate or maximum salary of their salary grade, shall receive a lump sum payment in the amount of one thousand two hundred fifty dollars. Effective April first, two thousand nineteen, such lump sum payment shall increase to one thousand five hundred dollars.
- (2) Effective until March thirty-first, two thousand twenty, where, and to the extent that, an agreement between the state and an employee organization entered into pursuant to article fourteen of this chapter on behalf of officers and employees serving in positions in the administrative services unit, institutional services unit, operational services unit or division of military and naval affairs unit so provides officers and employees to whom paragraph a of subdivision one of this section applies who, on or after April first, two thousand sixteen, on their anniversary date have ten or more years of continuous service as defined by paragraph (c) of this subdivision at a basic annual salary rate equal to or in excess of the job rate or maximum salary of their salary grade shall receive a lump sum payment in the amount of two thousand five hundred dollars which, effective April first, two thousand nineteen, such lump sum payment shall be increased to three thousand dollars. Effective April first, two thousand twenty, where, and to the extent that, an agreement between the state and an employee organization entered into pursuant to article fourteen of this chapter on behalf of

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1 officers and employees serving in positions in the administrative services unit, institutional services unit, operational services unit or 3 division of military and naval affairs unit so provides officers and 4 employees to whom paragraph a of subdivision one of this section applies who, on or after April first, two thousand twenty, on their anniversary date have ten or more years, but less than fifteen years, of continuous service as defined by paragraph (c) of this subdivision at a basic annual salary rate equal to or in excess of the job rate or maximum salary of their salary grade shall receive a lump sum payment in the amount of three thousand dollars.

- (3) Effective April first, two thousand twenty, where, and to the extent that, an agreement between the state and an employee organization entered into pursuant to article fourteen of this chapter on behalf of officers and employees serving in positions in the administrative services unit, institutional services unit, operational services unit or division of military and naval affairs unit so provides officers and employees to whom paragraph a of subdivision one of this section applies who, on or after April first, two thousand twenty, on their anniversary date have fifteen or more years of continuous service as defined by paragraph (c) of this subdivision at a basic annual salary rate equal to or in excess of the job rate or maximum salary of their salary grade shall receive a lump sum payment in the amount of four thousand five hundred dollars.
- (4) Such lump sum payment, as provided by this paragraph, shall be in addition to and not part of the employee's basic annual salary, provided however that any amount payable by this paragraph shall be included as compensation for overtime and retirement purposes. Such lump sum payment, as provided by this paragraph, shall be payable in April of each fiscal year, or as soon as practicable thereafter, for those eligi-30 ble employees who have achieved five or more, or ten or more, or fifteen or more years of continuous service as defined by paragraph (c) of this subdivision at a basic annual salary rate equal to or in excess of job rate or maximum salary of their salary grade during the period October first through March thirty-first of the previous fiscal year. Such lump sum payment, as provided by this paragraph, shall be payable in October of each fiscal year, or as soon as practicable thereafter, for those eligible employees who have achieved five or more, or more, or fifteen or more years of continuous service as defined by paragraph (c) of this subdivision at a basic annual salary rate equal to or in excess of the job rate or maximum salary of their salary grade during the period April first through September thirtieth of that same fiscal year.
 - (5) Effective April first, two thousand twenty-five, where, and to the extent that, an agreement between the state and an employee organization entered into pursuant to article fourteen of this chapter on behalf of officers and employees serving in positions in the administrative services unit, institutional services unit, operational services unit or division of military and naval affairs unit so provides officers and employees to whom paragraph a of subdivision one of this section applies who, on or after April first, two thousand twenty-five, on their anniversary date have twelve or more years, but less than seventeen years, of continuous service within one or any of the collective bargaining units, shall receive a lump sum payment in the amount of one thousand five hundred dollars.
- 55 (6) Effective April first, two thousand twenty-five, where, and to the extent that, an agreement between the state and an employee organization

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entered into pursuant to article fourteen of this chapter on behalf of officers and employees serving in positions in the administrative services unit, institutional services unit, operational services unit or division of military and naval affairs unit so provides officers and employees to whom paragraph a of subdivision one of this section applies who, on or after April first, two thousand twenty-five, on their anniversary date have seventeen or more years but less than twenty-two years continuous service within one or any of the collective bargaining units shall receive a lump sum payment in the amount of three thousand

- (7) Effective April first, two thousand twenty-five, where, and to the extent that, an agreement between the state and an employee organization entered into pursuant to article fourteen of this chapter on behalf of officers and employees serving in positions in the administrative services unit, institutional services unit, operational services unit or division of military and naval affairs unit so provides officers and employees to whom paragraph a of subdivision one of this section applies who, on or after April first, two thousand twenty-five, on their anniversary date have twenty-two or more years of continuous service within one or any of the collective bargaining units shall receive a lump sum payment in the amount of four thousand five hundred dollars.
- (8) Such lump sum payment, as provided by subparagraphs five, six and seven of this paragraph, shall be in addition to and not part of the employee's basic annual salary, provided however that any amount payable by this paragraph shall be included as compensation for overtime and retirement purposes.
- (9) Such lump sum payment, as provided by subparagraphs five, six and seven of this paragraph, shall be payable in April of each fiscal year, or as soon as practicable thereafter, for those eligible employees who have achieved the continuous service required for a specific payment during the period October first through March thirty-first of the previous fiscal year. Such lump sum payment, as provided by subparagraph six or seven of this paragraph, shall be payable in October of each fiscal year, or as soon as practicable thereafter, for those eligible employees who have achieved the continuous service, as defined by this section, required for a specific payment during the period April first through September thirtieth of that same fiscal year.
- (10) Effective April first, two thousand twenty-five, no employee shall receive a longevity payment pursuant to subparagraph one, two or three of this paragraph. All employees, to the extent eligible, shall receive a longevity payment pursuant to subparagraph five, six or seven of this paragraph.
- 43 § 4. Subdivision 12-d of section 8 of the state finance law, as 44 amended by chapter 322 of the laws of 2021, is amended to read as 45
- 12-d. Notwithstanding any inconsistent provision of the court of claims act, examine, audit and certify for payment any claim submitted and approved by the head of a state department or agency, other than a department or agency specified in subdivision twelve of this section, 50 for personal property of an employee damaged or destroyed in the course of the performance of official duties without fault on his or her part 52 by an incarcerated individual, patient or client of such department or 53 agency after March thirty-first, two thousand [sixteen] twenty-one and prior to April first, two thousand [twenty-one] twenty-six, provided no such claim may be certified for payment to an officer or employee who is 56 in a collective negotiating unit until the director of employee

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1 relations shall deliver to the comptroller a letter that there is in effect with respect to such negotiating unit a written collectively 3 negotiated agreement with the state pursuant to article fourteen of the 4 civil service law which provides therefor. Payment of any such claim shall not exceed the sum of three hundred dollars. No person submitting claim under this subdivision shall have any claim for damages to such personal property approved pursuant to the provision of subdivision four of section five hundred thirty of the labor law or any other applicable provision of law.

- § 5. Paragraph (a) of subdivision 12-e of section 8 of the state finance law, as amended by chapter 165 of the laws of 2017, is amended to read as follows:
- (a) Notwithstanding any inconsistent provision of the court of claims act, where, and to the extent that, an agreement between the state and an employee organization entered into pursuant to article fourteen of the civil service law on behalf of officers and employees serving in positions in the administrative services unit, institutional services unit, operational services unit or division of military and naval affairs unit so provides, examine, audit and certify for payment any claim submitted and approved by the head of a state department or agency for personal property of an officer or employee damaged or destroyed in the actual performance of official duties without fault or negligence of the officer or employee other than a claim specified and covered by subdivision twelve or twelve-d of this section after March thirty-first, two thousand [sixteen] twenty-one and prior to April first, two thousand [twenty-one] twenty-six. Payment of such claim shall not exceed the sum of three hundred fifty dollars. Where an agreement between the state and such employee organization entered into pursuant to article fourteen of the civil service law provides for payment to be made to officers and employees by a state department or agency, such payments for claims not in excess of the amount specified in subdivision three of section one 32 hundred fifteen of this chapter may be made from a petty cash account established pursuant to section one hundred fifteen of this chapter and in the manner prescribed therein and pursuant to regulations of the comptroller. No person submitting a claim under this subdivision shall have any claim for damages to such personal property approved pursuant to the provisions of subdivision four of section five hundred thirty of the labor law or any other applicable provision of law.
 - § 6. Notwithstanding any other provision of law, when, in the administrative services unit, the institutional services unit, the operational services unit or the division of military and naval affairs unit, a determination has been implemented to increase the hiring salary of a position in accordance with subdivision 4 of section 130 of the civil service law, incumbents of such positions who are employed in any state department, state institution or other state agency, in the particular area or areas or location or locations affected, who did not receive the benefit of the new hiring salary or have their salaries brought up to such new hiring salary may receive increased compensation as determined by an agreement between the office of employee relations and the employee organization representing such units.
- 51 § 7. Compensation for certain state officers and employees in collec-52 tive negotiating units. 1. The provisions of this section shall apply, except as otherwise stated in this section, to all full-time officers 53 and employees in the collective negotiating units designated as the administrative services unit, the institutional services unit, the oper-

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1 ational services unit, or the division of military and naval affairs 2 unit established pursuant to article 14 of the civil service law.

- 2. Effective April 1, 2021 for officers and employees on the administrative payroll and effective March 25, 2021 for officers and employees on the institutional payroll, the basic annual salary of officers and employees in full-time annual salaried employment status on the day before such payroll period shall be increased by two percent adjusted to the nearest whole dollar amount.
- 3. Effective March 31, 2022 for officers and employees on the administrative payroll and effective April 7, 2022 for officers and employees on the institutional payroll, the basic annual salary of officers and employees in full-time annual salaried employment status on the day before such payroll period shall be increased by two percent adjusted to the nearest whole dollar amount.
- 4. Effective March 30, 2023 for officers and employees on the administrative payroll and effective April 6, 2023 for officers and employees on the institutional payroll, the basic annual salary of officers and employees in full-time annual salaried employment status on the day before such payroll period shall be increased by three percent adjusted to the nearest whole dollar amount.
- 5. Effective March 28, 2024 for officers and employees on the administrative payroll and effective April 4, 2024 for officers and employees on the institutional payroll, the basic annual salary of officers and employees in full-time annual salaried employment status on the day before such payroll period shall be increased by three percent adjusted to the nearest whole dollar amount.
- 6. Effective March 27, 2025 for officers and employees on the administrative payroll and effective April 3, 2025 for officers and employees on the institutional payroll, the basic annual salary of officers and employees in full-time annual salaried employment status on the day before such payroll period shall be increased by three percent adjusted to the nearest whole dollar amount.
- 7. Notwithstanding the provisions of subdivisions two, three, four, five and six of this section, if the basic annual salary of an officer or employee to whom the provisions of this section apply is identical with the hiring rate, step one, two, three, four, five, six or job rate of the salary grade of his or her position on the effective dates of the increases provided in these subdivisions, such basic annual salary shall be increased to the hiring rate, step one, two, three, four, five, six or job rate, respectively, of such salary grade as contained in the appropriate salary schedules in subparagraphs 1, 2, 3, 4 and 5 of paragraph a of subdivision 1 of section 130 of the civil service law, as added by section one of this act, to take effect on the dates provided in such subparagraphs 1, 2, 3, 4 and 5, respectively. The increases in basic annual salary provided by this subdivision shall be in lieu of any increase in basic annual salary provided for in subdivisions two, three, four, five and six of this section.
- 8. Payments pursuant to the provisions of subdivision 6 of section 131 of the civil service law for full-time annual salaried officers and employees entitled to such payments to whom the provisions of this section apply shall be payable in accordance with the terms of an agreement reached pursuant to article 14 of the civil service law between the state and an employee organization representing employees subject to the provisions of this section.
- 9. If an unencumbered position is one which if encumbered, would be subject to the provisions of this section, the salary of such position

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shall be increased by the salary increase amounts specified in this section. If a position is created and filled by the appointment of an officer or employee who is subject to the provisions of this section, the salary otherwise provided for such position shall be increased in the same manner as though such position had been in existence but unencumbered.

- 10. The increases in salary provided in subdivisions two, three, four, five and six of this section, shall apply on a prorated basis to officers and employees, otherwise eligible to receive an increase in salary, who are paid on an hourly or per diem basis, employees serving on a part-time or seasonal basis and employees paid on any basis other than at an annual salary rate. Notwithstanding the foregoing, the provisions of subdivision eight of this section shall not apply to employees serving on an hourly, per diem, or seasonal basis, except as determined by the director of the budget.
- 16 In order to provide for the officers and employees to whom this 17 section applies who are not allocated to salary grades, but are paid on an annual basis, increases and payments pursuant to subdivision eight of this section in proportion to those provided to persons to whom this 20 section applies who are allocated to salary grades, the director of the budget is authorized to add appropriate adjustments and/or payments to the compensation which such officers and employees are otherwise entitled to receive. The director of the budget shall issue certificates 2.3 which shall contain schedules of positions and the salaries and/or 25 payments thereof for which adjustments and/or payments are made pursuant 26 to the provisions of this subdivision, and a copy of each such certif-27 icate shall be filed with the state comptroller, the state department of 28 civil service, the chairman of the senate finance committee and the 29 chairman of the assembly ways and means committee.
- 30 12. Notwithstanding any other provision of this section, the 31 provisions of this section shall not apply to officers or employees paid 32 on a fee schedule basis.
 - 13. Notwithstanding any other provision of this section, any increase in compensation for any officer or employee appointed to a lower graded position from a redeployment list pursuant to subdivision 1 of section 79 of the civil service law who continues to receive his or her former salary pursuant to such subdivision shall be determined on the basis of such lower graded position provided, however, that the increases in salary provided in this section shall not cause such officer's or employee's salary to exceed the job rate of such lower graded position.
- 14. Notwithstanding any of the foregoing provisions of this section or of any law to the contrary, the director of the budget may reduce the salary of any position which is vacant or which becomes vacant, so long as the position, if encumbered, would be subject to the provisions of this section. The director of the budget does not need to provide a reason for such reduction.
- 15. Notwithstanding any of the foregoing provisions of this section or 48 of any law to the contrary, any increase in compensation may be withheld 49 in whole or in part from any employee to whom the provisions of this 50 section are applicable when, in the opinion of the director of the budg-51 et and the director of employee relations, such increase is not 52 warranted or is not appropriate for any reason.
- 53 § 8. Compensation for certain employees of the contract colleges at 54 Cornell and Alfred universities. 1. During the period April 1, 2021 to 55 March 31, 2026, the basic annual salaries of positions in the nonprofes-56 sional service, except those positions in the Cornell service and main-

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1 tenance unit which are subject to the terms of a collective bargaining agreement between Cornell University and the employee organization 3 representing employees in such positions and except those positions in the Alfred service and maintenance unit which are subject to the terms of a collective bargaining agreement between Alfred University and the employee organization representing employees in such positions, in institutions under the management and control of Cornell and Alfred universities as representatives of the board of trustees of the state university may be increased pursuant to plans approved by the state university trustees. Such plans may include new salary schedules which shall supersede the salary schedules then in effect applicable to such employees. Such increases in basic annual salary rates, exclusive of performance advancement payments or merit recognition payments, shall not exceed in the aggregate the payments provided in subdivisions two, three, four, five and six of section seven of this act, for incumbents of positions subject to this subdivision. Such plans may provide, within the appropriations available therefor, an amount for distribution in whole or in part for meritorious service by Cornell and Alfred universities, in their discretion, with the approval of the state university trustees to the incumbents of such positions.

- 2. For the purposes of this section, the basic annual salary of employees is that salary which is obtained through direct appropriation of state moneys for the purpose of paying wages. Nothing in this section shall prevent payment of additional amounts to incumbents of such positions in the nonprofessional service in addition to the basic annual salary; provided, however, that the amounts required for such additional payment, and the cost of fringe benefits attributable to such payment, as determined by the comptroller, are made available to the state in accordance with the procedures established by the state university for such purposes.
- 3. Notwithstanding the foregoing provisions of this section, any increase in compensation provided by this section may be withheld in whole or in part from any officer or employee when, in the opinion of the director of the budget, such withholding is necessary to reflect the job performance of such officer or employee, or to maintain appropriate salary relationships among officers or employees of the state, or to reduce state expenditures to acceptable levels, or when such increase is not warranted or is not appropriate for any reason and the salary of such officer or employee is set at the discretion of the appointing authority.
- 4. Notwithstanding the foregoing provisions of this subdivision, act or any other provision of law, rule or regulation to the contrary, the contract colleges at Cornell and Alfred universities are authorized to provide for a procedure for the repayment of salaries withheld from incumbents of positions subject to this subdivision as described in subdivision one of this section, pursuant to subdivision 2-a of section 200 of the state finance law in lieu of the lump sum payment authorized by subparagraph 3 of paragraph (a) of such subdivision, subject to the approval of the state university trustees. Further, Cornell and Alfred universities are authorized to provide that the salary of employees newly hired on or after September 1, 1992 shall not be subject to the provisions of subdivision 2-a of section 200 of the state finance law.
- § 9. For employees in the administrative services unit, institutional services unit, operational services unit and division of military and naval affairs unit, effective March 30, 2023 for officers and employees on the administrative payroll and effective April 6, 2023 for officers

and employees on the institutional payroll pursuant to article 14 of the 1 civil service law a lump sum payment of \$3,000 shall be made to each employee in such units in full-time annual salaried employment status who was (i) active on the date of ratification of the agreement between the state and the employee organization covering such employee and continuous service, as defined by paragraph (c) of subdivision 3 of б 7 section 130 of the civil service law, from that date until March 30, 8 2023 for officers and employees on the administrative payroll and effec-9 tive April 6, 2023 for officers and employees on the institutional 10 payroll except such payment shall be made to an eligible employee who retires directly from state service between the dates in (i) and (ii). 11 Such lump sum shall not be considered salary for retirement purposes and 12 shall not become part of basic annual salary. Notwithstanding the fore-13 going provisions of this subdivision, officers and employees who would 14 15 have otherwise been eligible to receive such lump sum payment, but who 16 were not on the payroll on such date, shall be eligible for said payment 17 they return to full-time employment status during the fiscal year 18 2023 without a break in continuous service. Such payment shall be prorated for employees in less than full-time annual salaried service. 19 20 § 10. Location compensation for certain state officers and employees 21 in collective negotiating units. Notwithstanding any inconsistent 22 provisions of law, full-time annual salaried officers and employees, as 2.3 well as non-annual salaried seasonal officers and employees who shall receive the compensation provided for pursuant to this section on a 25 prorated basis, except non-annual salaried officers and employees who 26 are not seasonal, in the collective negotiating units designated as the 27 administrative services unit, the institutional services unit, the oper-28 ational services unit, or the division of military and naval affairs 29 unit established pursuant to article 14 of the civil service law, whose 30 principal place of employment or, in the case of a field employee, whose official station as determined in accordance with the regulations of the 32 comptroller is located: (1) in the county of Monroe and who were eligible to receive location pay on March 31, 1985, shall receive location 33 pay at the rate of \$200 per year provided they continue to be otherwise 35 eligible; (2) in the city of New York, or in the county of Rockland, 36 Westchester, Nassau or Suffolk shall, effective April 1, 2021, continue to receive a downstate adjustment at the annual rate of \$3,026; or (3) 37 in the county of Dutchess, Putnam or Orange shall, effective April 1, 39 2021, continue to receive a mid-Hudson adjustment at the annual rate of \$1,513. Effective April 1, 2023, in the city of New York, or in the 40 county of Rockland, Westchester, Nassau or Suffolk such amount shall 41 42 increase to an annual rate of \$3,087; and in the county of Dutchess, 43 Putnam or Orange such amount shall increase to an annual rate of \$1,543. 44 Effective April 1, 2024, in the city of New York, or in the county of 45 Rockland, Westchester, Nassau or Suffolk such amount shall increase to 46 an annual rate of \$3,400; and in the county of Dutchess, Putnam or 47 Orange such amount shall increase to an annual rate of \$1,650. Such location payments shall be in addition to and shall not be a part of an 48 49 officer's or employee's basic annual salary, and shall not affect or 50 impair any performance advancements or other rights or benefits to which officer or employee may be entitled by law, provided, however, that location payments shall be included as compensation for purposes of computation of overtime pay and for retirement purposes. For the sole 53 purpose of continuing eligibility for location pay in Monroe county, an 55 officer or employee previously eligible to receive location pay on March 31, 1985 who is on an approved leave of absence or participates in an

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1 employer program to reduce to part-time service during summer months
2 shall continue to be eligible for said location pay upon return to full3 time state service in Monroe county.

- § 11. Continuation of location compensation for certain officers and employees of the Hudson Valley developmental disabilities services office. 1. Notwithstanding any law, rule or regulation to the contrary, any officer or employee of the Hudson Valley developmental disabilities services office represented in the collective negotiating units designated as the administrative services unit, the institutional services unit or the operational services unit, who is receiving location pay pursuant to section 5 of chapter 174 of the laws of 1993 shall continue to receive such location pay under the conditions and at the rates specified by such section.
- 2. Notwithstanding any law, rule or regulation to the contrary, any officer or employee of the Hudson Valley developmental disabilities services office represented in the collective negotiating units designated as the administrative services unit, the institutional services unit or the operational services unit, who is receiving location pay pursuant to subdivision 2 of section 9 of chapter 315 of the laws of 1995 shall continue to receive such location pay under the conditions and at the rates specified by such subdivision.
- 3. Notwithstanding section ten of this act or any other law, rule or regulation to the contrary, any officer or employee of the Hudson Valley developmental disabilities services office represented in the collective negotiating units designated as the administrative services unit, the institutional services unit or the operational services unit, who is receiving location pay pursuant to such section ten shall continue to be eligible for such location pay if such officer's or employee's principal place of employment is changed to a location outside of the county of Rockland as the result of a reduction or redeployment of staff, provided, however, that such officer or employee is reassigned to or otherwise appointed or promoted to a different position at another work location within the Hudson Valley developmental disabilities services office located outside of the county of Rockland. The rate of such continued location pay shall not exceed the rates such officer or employee is receiving on the date of such reassignment, appointment or promotion.
- § 12. Notwithstanding any law, rule or regulation to the contrary, certain full-time employees of the office for people with developmental disabilities in the collective negotiating unit designated as the institutional services unit who are required to sleep over at their work site shall continue to receive inconvenience pay pursuant to section 17 of chapter 333 of the laws of 1969 as amended, in accordance with and subject to the conditions established by the terms of a negotiated agreement between the state and an employee organization representing such unit and the resolution of a contract grievance bearing identification number 98-04-448.
- § 13. Additional compensation for certain employees in recognition of pre-shift briefing. 1. In recognition of the general requirement for full-time employees of the state in the collective negotiating unit designated as the division of military and naval affairs unit, established pursuant to article 14 of the civil service law, to assemble for briefing prior to the commencement of duties, each such employee shall continue to receive additional compensation at the rate of \$60 per biweekly payroll period in accordance with the terms of a collectively negotiated agreement between the state and an employee organization

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1 representing such employees pursuant to article 14 of the civil service 2 law. Such additional compensation shall be paid in addition to and shall 3 not be a part of the employee's basic annual salary. Notwithstanding the 4 foregoing provisions of this section, or of any other law, such additional compensation as added by this section shall be in lieu of the continuation of any other additional compensation for such employees paid prior to June 2, 1988, in recognition of pre-shift briefing.

- 2. Notwithstanding any inconsistent provisions of law, effective April 1, 2016, where and to the extent that, an agreement between the state and an employee organization entered into pursuant to article 14 of the civil service law so provides, in recognition of the general requirement that certain full-time employees of the state in the collective negotiating unit designated as the institutional services unit, established pursuant to article 14 of the civil service law, in the employ of the office of children and family services, assemble for briefing prior to the commencement of duties, each such employee shall continue to receive additional compensation in the amount of \$4.80, or one-quarter hour of their overtime rate, whichever is higher, when they are required to and actually assemble for such briefing. Such additional compensation shall be paid in addition to and shall not be a part of the employee's basic annual salary.
- § 14. Assignment to duty pay. Notwithstanding any inconsistent provisions of law, effective April 1, 2021, where and to the extent that, an agreement between the state and an employee organization entered into pursuant to article 14 of the civil service law so provides, an assignment to duty lump sum shall be paid each year to an employee who is serving in a particular assignment deemed qualified pursuant to such agreement. Such payment shall be in an amount negotiated for those employees assigned to qualifying work assignments and who work such assignments for the minimum periods of time in a year provided in the negotiated agreement. Assignment to duty pay shall not be paid in 32 any year an employee does not meet the minimum period of time in such qualifying assignment required by the agreement or upon cessation of the assignment to duty program on March 30, 2026 unless an extension is negotiated by the parties. Such lump sum shall be considered salary only for final average salary retirement purposes.
 - § 15. Long term seasonal employees. Notwithstanding any inconsistent provisions of law, effective April 1, 2021, where and to the extent that, an agreement between the state and an employee organization entered into pursuant to article 14 of the civil service law so provides, a lump sum shall be paid each year to an employee who is serving in a qualifying long term seasonal position. Such payment shall be in an amount negotiated and pursuant to negotiated qualifying criteria and shall be considered salary only for final average salary retirement purposes. Such benefit shall be available until March 30, 2026.
- § 16. In recognition of the specific requirements for winter maintenance activity for full-time employees of the state department of transportation in the collective negotiating unit designated as the opera-48 tional services unit, established pursuant to article 14 of the civil 49 50 service law, and to the extent the terms of a negotiated agreement between the state and an employee organization representing such unit entered into pursuant to article 14 of the civil service law so provides, such employees shall receive payments for winter maintenance shifts and call-out responses if otherwise eligible and in accordance with such negotiated agreement.

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§ 17. Subdivision 2 of section 17 of chapter 333 of the laws of 1969 amending the civil service law and other laws relating to salary increases for certain state officers and employees, as amended by chapter 165 of the laws of 2017, is amended to read as follows:

- 2. Any employee subject to this section who is required to work a tour of duty which includes four or more hours between the hours of six p.m. and six a.m., exclusive of any hours for which he or she receives overtime compensation, shall be entitled to inconvenience pay for such tour of duty in an amount equal to the daily rate equivalent of four hundred dollars per year, unless a higher daily rate is authorized under the terms of a collective negotiated agreement between the state and an employee organization pursuant to article 14 of the civil service law, or is authorized by the director of the budget for employees excluded from negotiating rights under article 14 of the civil service law, in which case such daily rate may be up to five hundred seventy-five dollars per year, shall continue effective April 2, [2016] 2021. The provisions of this subdivision shall apply on a prorated basis to officers and employees serving on a seasonal basis in the collective negotiating units designated as the administrative services unit, the institutional services unit, the operational services unit, and the division of military and naval affairs unit, and officers and employees excluded from collective negotiating units established pursuant to article 14 the civil service law.
- § 18. Notwithstanding any inconsistent provision of law, where and to the extent that any agreement between the state and an employee organization entered into pursuant to article 14 of the civil service law so provides on behalf of employees in the collective negotiating units designated as the administrative, institutional, operational services negotiating units or the division of military and naval affairs negotiating unit established pursuant to article 14 of the civil service law, the state shall contribute an amount designated in such agreement and 32 for the period covered by such agreement to the accounts of such employees enrolled for dependent care deductions pursuant to subdivision 7 of section 201-a of the state finance law. Such amounts shall be from funds appropriated in this act and shall not be part of basic annual salary for overtime or retirement purposes.
 - § 19. Notwithstanding any provision of law to the contrary, the appropriations contained in this act shall be available to the state for the payment and publication of grievance and arbitration settlements and awards pursuant to articles 33 and 34 of the collective negotiating agreement between the state and the employee organization representing the collective negotiating units designated as the administrative services unit, the institutional services unit, the operational services unit or the division of military and naval affairs unit established pursuant to article 14 of the civil service law.
 - § 20. During the period April 2, 2021 through April 1, 2026, there shall be a statewide labor-management committee continued and administered pursuant to the terms of the agreement negotiated between the state and an employee organization representing employees in the collective negotiating units designated as the administrative services unit, the institutional services unit, the operational services unit or the division of military and naval affairs unit established pursuant to article 14 of the civil service law which shall, after April 2, 2021, have the responsibility of studying and making recommendations concerning the major issues of productivity, the quality of work life and implementing the agreements reached.

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§ 21. The salary increases, benefit modifications, and any other modifications to terms and conditions of employment provided for by this act for state employees in the collective negotiating units designated as the administrative services unit, the institutional services unit, the operational services unit or the division of military and naval affairs unit established pursuant to article 14 of the civil service law shall not be implemented until the director of employee relations shall have delivered to the director of the budget and the comptroller a letter certifying that there is in effect with respect to such negotiating units collectively negotiated agreements, ratified by the membership, which provide for such increases and modifications.

§ 22. Date of entitlement to salary increase. Notwithstanding the provisions of this act or of any other law, the increase in salary or compensation of any officer or employee provided by this act shall be added to the salary or compensation of such officer or employee at the beginning of that payroll period the first day of which is nearest to the effective date of such increases as provided in this act, or at the beginning of the earlier of two payroll periods the first days of which are nearest but equally near to the effective dates of such increases as provided in this act, provided, however, that for the purposes of determining the salary of such officer or employee upon reclassification, reallocation, appointment, promotion, transfer, demotion, reinstatement or other change of status, such salary increase shall be deemed to be effective on the date thereof as prescribed in this act, and the payment thereof pursuant to this section on a date prior thereto, instead of on such effective date, shall not operate to confer any additional salary rights or benefits on such officer or employee. Payment of such salary increase may be deferred pursuant to section twenty-three of this act.

§ 23. Notwithstanding the provisions of any other section of this act or any other provision of law to the contrary, pending payment pursuant to this act of the basic annual salaries of incumbents of positions subject to this act, such incumbents shall receive, as partial compensation for services rendered, the rate of salary and other compensation otherwise payable in their respective positions. An incumbent holding a position subject to this act at any time during the period from April 1, 2021, until the time when basic annual salaries and other compensation due are first paid pursuant to this act for such services in excess of the salary and other compensation actually received therefor, shall be entitled to a lump sum payment for the difference between the salary and other compensation to which such incumbent is entitled for such services and the salary and other compensation actually received pursuant to the terms of an agreement between the state and the employee organization representing the employees covered by this act.

§ 24. The comptroller is authorized to pay any amounts required during the fiscal year commencing April 1, 2022 by the foregoing provisions of this act for any state department or agency from any appropriation or other funds available to such state department or agency for personal service or for other related employee benefits during such fiscal year. To the extent that such appropriations in any fund are insufficient to accomplish the purposes herein set forth, the director of the budget is authorized to allocate to the various departments and agencies, from any appropriations available in any fund, the amounts necessary to pay such amounts.

§ 25. No officer or employee participating in a special annuity program pursuant to the provisions of article 8-C of the education law shall, by reason of an increase in compensation pursuant to this act,

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suffer any reduction of the salary adjustment to which he or she would 1 otherwise be entitled by reason of participation in such program, and such salary adjustment shall be based upon the salary of such officer or employee without regard to the reduction authorized by such article.

§ 26. Notwithstanding any provision of the state finance law or any other provision of law to the contrary, the sum of \$220,000,000 is here-7 by appropriated in the general fund/state purposes account (10050) in miscellaneous-all state departments and agencies solely 9 apportionment/transfer by the director of the budget for use by any 10 state department or agency in any fund for the fiscal year beginning 11 April 1, 2022 to supplement appropriations for personal service, other than personal service and fringe benefits, and to carry out the 12 provisions of this act. No money shall be available for expenditure from 13 this appropriation until a certificate of approval has been issued by the director of the budget and a copy of such certificate or any amend-15 ment thereto has been filed with the state comptroller, the chairman of 16 the senate finance committee and the chairman of the assembly ways and 18 means committee. The monies hereby appropriated are available for payment of any liabilities or obligations incurred prior to or during 19 20 the state fiscal year commencing April 1, 2021 through March 31, 2023. 21 For this purpose, these appropriations shall remain in full force and effect for the payment of liabilities incurred on or before March 31, 23 2023.

§ 27. The several amounts as hereinafter set forth, or so much thereof 25 as may be necessary, are hereby appropriated from the fund so designated for use by any state department or agency for the fiscal year beginning April 1, 2022 to supplement appropriations from each respective fund available for personal service, other than personal service and fringe 29 benefits, and to carry out the provisions of this act. The monies hereby 30 appropriated are available for payment of any liabilities or obligations 31 incurred prior to or during the state fiscal year commencing April 1, 32 2021 through March 31, 2023. No money shall be available for expenditure 33 from this appropriation until a certificate of approval has been issued by the director of the budget and a copy of such certificate or any amendment thereto has been filed with the state comptroller, the chair of the senate finance committee and the chair of the assembly ways and means committee.

38 ALL STATE DEPARTMENTS AND AGENCIES

39 SPECIAL PAY BILLS

40 General Fund / State Operations

41 State Purposes Account - 003

42 Non-personal Service

43 Joint committee on health benefits 1,980,864 Employee training and development 15,942,512 Safety and health maintenance committee 947,861 45 46 47 Work-Life Services 3,781,531 Discipline 566,930 49 Statewide performance rating committee 62,948 Employee Assistance Program 949,044 50 51 Property damage 46,866 52 Work related clothing (operational services 53 unit) 1,537,802

1	Tool allowance (operational services unit) 112,321
2	Tool insurance (operational services unit) 38,079
3	Uniform allowance (institutional services
4	unit) 605,312
5	Work related clothing (institutional
6	services unit) 112,616
7	Work related clothing (administrative
8	services unit) 62,500
9	Contract Administration 400,000

10 § 28. This act shall take effect immediately and shall be deemed to 11 have been in full force and effect on and after April 1, 2021. Appropri12 ations made by this act shall remain in full force and effect for 13 liabilities incurred through March 31, 2023.

REPEAL NOTE.--Subparagraphs 1, 2, 3, 4 and 5 of paragraph a of subdivision 1 of section 130 of the civil service law, repealed by section one of this act, provided salary schedules for state employees in the administrative services unit, the operational services unit, the institutional services unit and the division of military and naval affairs and are replaced by revised salary schedules in new subparagraphs 1, 2, 3, 4 and 5.

14 PART B

15 SALARIES AND BENEFITS FOR CERTAIN STATE
16 OFFICERS AND EMPLOYEES EXCLUDED FROM
17 COLLECTIVE NEGOTIATING UNITS FOR 2021-2022

Section 1. Subparagraphs 1, 2, 3, 4 and 5 of paragraph d of subdivi-19 sion 1 of section 130 of the civil service law are repealed and two new 20 subparagraphs 1 and 2 are added to read as follows:

(1) Effective April first, two thousand twenty-one:

22	GRADE	HIRING RATE	JOB RATE
23	M/C 3	\$28,315	\$36,198
24	M/C 4	\$29,565	\$37,840
25	M/C 5	\$31,338	\$39,677
26	M/C 6	\$32,668	\$41,712
27	M/C 7	\$34,551	\$43,970
28	M/C 8	\$36,449	\$46,235
29	M/C 9	\$38,531	\$48,696
30	M/C 10	\$40,607	\$51,399
31	M/C 11	\$43,071	\$54,251
32	M/C 12	\$45,344	\$57,097
33	M/C 13	\$47,980	\$60,270
34	M/C 14	\$50,831	\$63,583
35	M/C 15	\$53,660	\$67,016
36	M/C 16	\$56,684	\$70,591
37	M/C 17	\$59,902	\$74,486
38	M/C 18	\$60,219	\$74,724
39	M/C 19	\$63,449	\$78 , 611
40	M/C 20	\$66,683	\$82,553
41	M/C 21	\$70,279	\$86,817
42	M/C 22	\$74,057	\$91,378

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                    M/C 23
                                      $77,853
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                                      $84,031
                                                             $106,218
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                    M 2
                                      $93,192
                                                             $117,800
                    <u>M</u> 3
                                      $103,431
                                                             $130,705
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                    M 4
                                                             $144,369
                                      $114,398
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                    M 5
                                      $127,025
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                    M 6
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                                                             $176,900
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                      7
                                      $155,024
                                                             $191,996
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                    M 8
                                      $130,708+
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(2) Effective April first, two thousand twenty-two:

11	GRADE	HIRING RATE	JOB RATE
12	M/C 3	\$28,881	\$36,922
13	M/C 4	\$30,156	\$38,597
14	M/C 5	\$31,965	\$40,471
15	M/C 6	\$33,321	\$40,471 \$42,546
16	M/C 7	\$35,242	\$44,849
17	M/C 4 M/C 5 M/C 6 M/C 7 M/C 8	\$37,178	\$47,160
18	M/C 9	\$39,302	\$49,670
19		\$41,419	\$52,427
20	M/C 11	\$43,932	\$55,336
21	M/C 12	\$46,251	\$58,239
22	M/C 13	\$48,940	\$61,475
23	M/C 14	\$51,848	\$64,855
24	M/C 15	\$54,733	\$68,356
25	M/C 16	\$57,818	\$72,003
26	M/C 17	\$61,100	\$75,976
27	M/C 18	\$61,423	\$76,218
28	M/C 19	\$64,718	\$80,183
29	M/C 20	\$68,017	\$84,204
30	M/C 21	\$71,685	\$88,553
31	M/C 22	\$75,538	\$93,206
32	M/C 23	\$79,410	\$99,213
33	M 1	\$85,712	\$108,342
34	M 2	\$95,056	\$120,156
35	<u>м 3</u> м 4	\$105,500	\$133,319
36	<u>м 4</u>	\$116,686	\$147,256
37	M 5	\$129,566	\$163,695
38	м 6	\$143,454	\$180,438
39	M 7	\$158,124	\$195,836
40	<u>м 8</u>	\$133,322+	-

- 41 § 2. Subdivision 1 of section 19 of the correction law is REPEALED and 42 a new subdivision 1 is added to read as follows:
- 1. This section shall apply to each superintendent of a correctional facility appointed on or after August ninth, nineteen hundred seventytive and any superintendent heretofore appointed who elects to be covered by the provisions thereof by filing such election with the commissioner.
- 48 a. The salary schedule for superintendents of a correctional facility
 49 with an inmate population capacity of four hundred or more inmates shall
 50 be as follows:
- 51 Effective April first, two thousand twenty-one:
- 52 <u>Hiring Rate</u> <u>Job Rate</u> 53 \$133,007 \$181,510

Effective April first, two thousand twenty-two: 1 2 Hiring Rate Job Rate 3 \$135,667 \$185,140 4 b. The salary schedule for superintendents of correctional facilities with an inmate population capacity of fewer than four hundred 5 6 shall be as follows: 7 Effective April first, two thousand twenty-one: 8 Job Rate Hiring Rate 9 \$130,707 \$103,431 10 Effective April first, two thousand twenty-two: 11 Hiring Rate Job Rate 12 \$105,500 \$133,321 § 3. Paragraph (b) of subdivision 8 of section 130 of the civil 13 14

service law, as amended by section 3 of part D of chapter 24 of the laws of 2019, is amended to read as follows:

(b) Officers and employees to whom the provisions of this subdivision apply may receive lump sum merit awards in accordance with guidelines 18 issued by the director of the budget within the appropriations made therefor. Additionally, effective April first, nineteen 19 available hundred eighty-eight, and each April first thereafter, such officers and 20 employees to whom the provisions of this subdivision apply whose basic annual salary equals or exceeds the job rate of the salary grade of their position who on their anniversary date have five or more years of 2.3 continuous service as defined by paragraph (c) of subdivision three of 25 this section at a basic annual salary rate equal to or in excess of the job rate or maximum salary of their salary grade and whose basic annual 27 salary is less than eight hundred seventy-five dollars during fiscal 28 year two thousand seven-two thousand eight, one thousand dollars during 29 fiscal year two thousand eight-two thousand nine, and one thousand one 30 hundred twenty-five dollars during fiscal year two thousand nine-two thousand ten in excess of the job rate of the salary grade of their 32 position shall on such anniversary date have their basic annual salary as otherwise effective increased by a longevity payment in the amount of 33 eight hundred seventy-five dollars during fiscal year two thousand 34 35 seven-two thousand eight, one thousand dollars during fiscal year two thousand eight-two thousand nine, and one thousand one hundred twentyfive dollars during fiscal year two thousand nine-two thousand ten, except that such officers and employees who on their anniversary date 39 have ten or more years of continuous service as defined by paragraph (c) of subdivision three of this section at a basic annual salary rate equal to or in excess of the job rate or maximum salary of the salary grade of 41 42 their position and whose basic annual salary is less than one thousand 43 seven hundred fifty dollars during fiscal year two thousand seven-two thousand eight, two thousand dollars during fiscal year two thousand eight-two thousand nine, and two thousand two hundred fifty dollars during fiscal year two thousand nine-two thousand ten in excess of the 46 job rate of the salary grade of their position shall on such anniversary 47 date receive a longevity payment increasing their basic annual salary to 48 49 that of the job rate of the salary grade of their position increased by one thousand seven hundred fifty dollars during fiscal year two thousand 50 seven-two thousand eight, two thousand dollars during fiscal year two thousand eight-two thousand nine, and two thousand two hundred fifty dollars during fiscal year two thousand nine-two thousand ten. Such increases shall be effective at the beginning of the pay period follow-55 ing the anniversary date upon which the required service is attained. Effective April first, two thousand ten, however, such longevity

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payments shall be made in the amount of one thousand two hundred fifty dollars to officers and employees as defined herein who on their anni-3 versary date have five or more years of continuous service as defined by paragraph (c) of subdivision three of this section at a basic annual salary rate equal to or in excess of the job rate or maximum salary of their salary grade, and in the amount of two thousand five hundred dollars to officers and employees as defined herein who on their anniversary date have ten or more years of continuous service as defined by paragraph (c) of subdivision three of this section at a basic annual salary rate equal to or in excess of the job rate or maximum salary of their salary grade.

Effective April first, two thousand nineteen, however, such longevity payments shall be made in the amount of one thousand five hundred dollars to officers and employees as defined herein who on their anniversary date have five or more years of continuous service as defined by paragraph (c) of subdivision three of this section at a basic annual salary rate equal to or in excess of the job rate or maximum salary of their salary grade, and in the amount of three thousand dollars to officers and employees as defined herein who on their anniversary date have ten or more years of continuous service as defined by paragraph (c) of subdivision three of this section at a basic annual salary rate equal to or in excess of the job rate or maximum salary of their salary grade. Additionally, effective April first, two thousand twenty, such officers and employees to whom the provisions of this subdivision apply whose basic annual salary equals or exceeds the job rate of the salary grade of their position who on their anniversary date have fifteen or more years of continuous service as defined by paragraph (c) of subdivision three of this section at a basic annual salary rate equal to or in excess of the job rate or maximum salary of their salary grade shall on such anniversary date receive a longevity payment in the amount of four thousand five hundred dollars. Such payments shall be made in addition to and shall not be considered part of basic annual salary and shall be made by separate check as soon as practicable following the anniversary date upon which the required service is attained.

- § 4. Compensation for certain state officers and employees. 1. The provisions of this section shall apply to the following annual-salaried state officers and employees: (a) officers and employees whose positions are designated managerial or confidential pursuant to article 14 of the civil service law; (b) civilian state employees of the division of military and naval affairs in the executive department whose positions are not in, or are excluded from representation rights in, any recognized or certified negotiating unit; (c) officers and employees excluded from representation rights under article 14 of the civil service law pursuant to rules or regulations of the public employment relations board; (d) officers and employees whose salaries are prescribed by section 19 of the correction law.
- 2. For such officers and employees the following increases shall apply: effective April 1, 2021, the basic annual salary of officers and employees to whom the provisions of this subdivision apply shall be increased by two percent adjusted to the nearest whole dollar amount, and effective April 1, 2022 the basic annual salary of officers and employees to whom the provisions of this subdivision apply shall be increased by two percent adjusted to the nearest whole dollar amount.
- 3. If an unencumbered position is one that, if encumbered, would be subject to the provisions of this section, the salary of such position shall be increased by the salary increase amount specified in this

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section. If a position is created and is filled by the appointment of an officer or employee who is subject to the provisions of this section, 3 the salary otherwise provided for such position shall be increased in the same manner as though such position had been in existence but unen-5 cumbered.

- 4. The increase in salary payable pursuant to this section shall apply on a prorated basis in accordance with guidelines issued by the director of the budget to officers and employees otherwise eligible to receive an increase in salary pursuant to this act who are paid on an hourly or per diem basis, employees serving on a part-time or seasonal basis, and employees paid on any basis other than at an annual salary rate.
- 5. Notwithstanding any of the foregoing provisions of this section, the provisions of this section shall not apply to the following except otherwise provided by law: (a) officers or employees paid on a fee schedule basis; (b) officers or employees whose salaries are prescribed by section 40, 60, or 169 of the executive law; (c) officers or employees in collective negotiating units established pursuant to article of the civil service law.
- 6. Officers and employees to whom the provisions of this section apply who are incumbents of positions that are not allocated to salary grades specified in paragraph d of subdivision 1 of section 130 of the civil service law and whose salary is not prescribed in any other statute shall receive the salary increases specified in subdivision two of
- 7. In order to provide for the officers and employees to whom this section applies who are not allocated to salary grades performance advancements, merit awards, longevity payments and in lieu payments, and special achievement awards in proportion to those provided to persons to whom this section applies who are allocated to salary grades, the director of the budget is authorized to add appropriate adjustments to the compensation that such officers and employees are otherwise entitled to 32 receive. The director of the budget shall issue certificates that shall contain schedules of positions and the salaries or payments thereof for which adjustments or payments are made pursuant to the provisions of this subdivision, and a copy of each such certificate shall be filed with the state comptroller, the department of civil service, the chair of the senate finance committee and the chair of the assembly ways and means committee.
 - 8. Notwithstanding any of the foregoing provisions of this section, any increase in compensation for any officer or employee appointed to a lower graded position from a redeployment list pursuant to subdivision 1 of section 79 of the civil service law who continues to receive his or her former salary pursuant to such subdivision shall be determined on the basis of such lower graded position provided, however, that the increases in salary provided in subdivision two of this section shall not cause such officer's or employee's salary to exceed the job rate of any such lower graded position at salary grade.
- 9. Notwithstanding any of the foregoing provisions of this section or 48 49 of any law to the contrary, the director of the budget may reduce the 50 salary of any position which is vacant or which becomes vacant, so long as the position, if encumbered, would be subject to the provisions of this section. The director of the budget does not need to provide a 53 reason for such reduction.
- § 5. Compensation for certain state officers and employees in the division of state police. 1. The provisions of this section shall apply

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1 to officers and employees whose salaries are provided for by paragraph 2 (a) of subdivision 1 of section 215 of the executive law.

- 2. Effective April 1, 2021, the basic annual salary of officers and employees to whom the provisions of this subdivision apply shall be increased by two percent adjusted to the nearest whole dollar amount, and effective April 1, 2022 the basic annual salary of officers and employees to whom the provisions of this subdivision apply shall be increased by two percent adjusted to the nearest whole dollar amount.
- 3. The increases in salary payable pursuant to this section shall apply on a prorated basis in accordance with guidelines issued by the director of the budget to officers and employees otherwise eligible to receive an increase in salary pursuant to this act who are paid on an hourly or per diem basis, employees serving on a part-time or seasonal basis, and employees paid on any basis other than at an annual salary rate.
- 4. Notwithstanding any of the foregoing provisions of this section, any increase in compensation for any officer or employee appointed to a lower graded position from a redeployment list pursuant to subdivision 1 of section 79 of the civil service law who continues to receive his or her former salary pursuant to such subdivision shall be determined on the basis of such lower graded position provided, however, that the increase in salary provided in subdivision two of this section shall not cause such officer's or employee's salary to exceed the job rate of any such lower graded position at salary grade.
- § 6. Compensation for certain state employees in the state university and certain employees of contract colleges at Cornell and Alfred universities. 1. (a) Effective April 1, 2021, the basic annual salary of incumbents of positions in the professional service in the state university that are designated, stipulated, or excluded from negotiating units as managerial or confidential as defined pursuant to article 14 of the civil service law, may be increased pursuant to plans approved by the state university trustees. Such increase in basic annual salary rates shall not exceed in the aggregate two percent of the total basic annual salary rates in effect on March 31, 2021.
- (b) Effective April 1, 2022, the basic annual salary of incumbents of positions in the professional service in the state university that are designated, stipulated, or excluded from negotiating units as managerial or confidential as defined pursuant to article 14 of the civil service law, may be increased pursuant to plans approved by the state university trustees. Such increase in basic annual salary rates shall not exceed in the aggregate two percent of the total basic annual salary rates in effect on March 31, 2022.
- 2. (a) Effective April 1, 2021, the basic annual salary of incumbents of positions in the institutions under the management and control of Cornell and Alfred universities as representatives of the board of trustees of the state university that, in the opinion of the director of employee relations, would be designated managerial or confidential were they subject to article 14 of the civil service law may be increased pursuant to plans approved by the state university trustees. Such increase in basic annual salary rates shall not exceed in the aggregate two percent of the total basic annual salary rates in effect March 31, 2021.
- (b) Effective April 1, 2022, the basic annual salary of incumbents of positions in the institutions under the management and control of Cornell and Alfred universities as representatives of the board of trustees of the state university that, in the opinion of the director of

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employee relations, would be designated managerial or confidential were 1 they subject to article 14 of the civil service law may be increased 3 pursuant to plans approved by the state university trustees. Such increase in basic annual salary rates shall not exceed in the aggregate two percent of the total basic annual salary rates in effect March 31, 2022.

- (a) During the period April 1, 2021 through March 31, 2022, the 3. basic annual salary of incumbents of positions in the non-professional service that, in the opinion of the director of employee relations, would be designated managerial or confidential were they subject to article 14 of the civil service law, except those positions in the Cornell service and maintenance unit that are subject to the terms of a collective bargaining agreement between Cornell University and the employee organization representing employees in such positions except those positions in the Alfred service and maintenance unit that are subject to the terms of a collective bargaining agreement between Alfred University and the employee organization representing employees in such positions, in institutions under the management and control of Cornell and Alfred universities as representatives of the board of trustees of the state university may be increased pursuant to plans approved by the state university trustees. Such plans may include a new salary schedule which shall supersede the salary schedules then in effect applicable to such employees. Such plans shall provide for an increase in basic annual salary, which, exclusive of performance advancement payments or merit recognition payments, shall not exceed in the aggregate two percent of the total basic annual salary rates in effect on March 31, 2021.
- During the period April 1, 2022 through March 31, 2023, the basic annual salary of incumbents of positions in the non-professional service that, in the opinion of the director of employee relations, would be designated managerial or confidential were they subject to article 14 of the civil service law, except those positions in the Cornell service and maintenance unit that are subject to the terms of a collective bargaining agreement between Cornell University and the employee organization representing employees in such positions and except those positions in the Alfred service and maintenance unit that are subject to the terms of a collective bargaining agreement between Alfred University and the employee organization representing employees in such positions, in institutions under the management and control of Cornell and Alfred universities as representatives of the board of trustees of the state university may be increased pursuant to plans approved by the state university trustees. Such plans may include a new salary schedule which shall supersede the salary schedules then in effect applicable to such employees. Such plans shall provide for an increase in basic annual salary, which, exclusive of performance advancement payments or merit recognition payments, shall not exceed in the aggregate two percent of the total basic annual salary rates in effect on March 31, 2022.
- 4. For the purposes of this section, the basic annual salary of an employee is that salary that is obtained through direct appropriation of state moneys for the purpose of paying wages. Nothing in this part shall prevent increasing amounts paid to incumbents of such positions in the professional service in addition to the basic annual salary, provided, however, that the amounts required for such increase and the cost of fringe benefits attributable to such increase, as determined by the comptroller, are made available to the state in accordance with the

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procedures established by the state university, with the approval of the director of the budget, for such purposes.

- 5. Notwithstanding any of the foregoing provisions of this section or any law to the contrary, any increase in compensation may be withheld in whole or in part from any employee to whom the provisions of this section apply pursuant to section fourteen of this act.
- § 7. Compensation for certain state employees in the state university that are designated, stipulated, or excluded from negotiating units as managerial or confidential pursuant to article 14 of the civil service law and certain employees of contract colleges at Cornell and Alfred universities.
- 1. The provisions of this subdivision shall apply only to incumbents of positions in bargaining unit 13 in the professional service of the state university that are designated, stipulated or excluded from negotiating units as managerial or confidential pursuant to article 14 of the civil service law.
- (a) For each of the years 2021 and 2022, there shall be available an amount equal to one-half of one percent (0.5%) of the total of the basic annual salaries on June 30 of each such year of incumbents to whom the provisions of this subdivision apply, for distribution to such incumbents on the payroll on June 30 of each such year and at the time of payment by the state university trustees in their discretion, and subject to the approval of the chancellor and the director of the budget.
- (b) Additionally, for each of the years 2021 and 2022 there also shall be available an amount equal to one-half of one percent (0.5%) of the total of the basic annual salaries on June 30 of each such year of incumbents to whom the provisions of this subdivision apply, for distribution to such incumbents on the payroll on June 30 of each such year and at the time of payment by the state university trustees in their discretion, and subject to the approval of the chancellor and the director of the budget, to address equity, compression and inversion issues. Such distributions as described in this paragraph shall occur not later than December 31 of each year, and shall be retroactive to July 1 of such year.
- 2. The compensation increases in subdivision one of this section may also be provided by Cornell and Alfred universities, within available appropriations, at their discretion, and with the requisite approval of the state university trustees and the director of the budget, to incumbents of positions in the institutions under the management of Cornell and Alfred universities as representative of the board of trustees of the state university of New York that, in the opinion of the director of employee relations, would be designated managerial or confidential were they subject to article 14 of the civil service law.
- § 8. Location compensation for certain state officers and employees. 1. This section shall apply to all full-time annual salaried state officers and employees and non-annual salaried seasonal state officers and employees except the following:
- (a) officers and employees of the legislature and the judiciary, including officers and employees of boards, bodies and commissions that are deemed to be part of the legislature or judiciary for the purposes of section 49 of the state finance law;
- 53 (b) officers and employees whose salaries are prescribed by or deter-54 mined in accordance with section 40, 60, 169, 215 or 216 of the execu-55 tive law;

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(c) incumbents of allocated or unallocated positions in the professional service in the state university and in institutions under the management and control of Cornell and Alfred universities as representatives of the board of trustees of the state university;

- (d) officers and employees who are in recognized or certified collective negotiating units pursuant to article 14 of the civil service law.
- 2. Notwithstanding the provisions of section 15 of chapter 333 of the laws of 1969, as amended, officers and employees subject to this section whose principal place of employment or, in the case of field employees, whose official station as determined in accordance with the regulations of the comptroller is located:
- in the county of Monroe and who were eligible to receive location 12 13 pay on March 31, 1985, shall receive location pay at the rate of \$200 per year provided they continue to be otherwise eligible. 14
- (b) in the city of New York, or in the county of Rockland, Westches-16 ter, Nassau, or Suffolk shall continue to receive a downstate adjustment at the rate of \$3,026 effective October 1, 2008.
- 18 (c) in the county of Dutchess, Orange, or Putnam shall continue 19 receive a mid-Hudson adjustment at the rate of \$1,513 effective October 20 1, 2008.
 - 3. Such location payments shall be in addition to and shall not be a part of an employee's basic annual salary and shall not affect or impair any advancements or other rights or benefits to which an employee may be entitled by law, provided, however, that location payments shall be included as compensation for purposes of computation of overtime pay and for retirement purposes.
- 27 4. For the sole purpose of continuing eligibility for location pay in 28 Monroe county, an employee previously eligible to receive location pay 29 on March 31, 1985 who is on an approved leave of absence or participates 30 in an employer program to reduce to part-time service during summer months shall continue to be eliqible for said location pay upon return 32 to full-time state service in Monroe county.
 - § 9. Continuation of location compensation for certain officers and employees of the Hudson Valley developmental disabilities services office. 1. Notwithstanding any law, rule or regulation to the contrary, any officer or employee of the Hudson Valley developmental disabilities services office not represented in collective negotiating units established pursuant to article 14 of the civil service law who is receiving location pay pursuant to section 5 of chapter 174 of the laws of 1993 shall continue to receive such location pay under the conditions and at the rates specified by such section.
- 42 2. Notwithstanding section eight of this act or any other provision of 43 law, rule or regulation to the contrary, any officer or employee of the Hudson Valley developmental disabilities services office not represented 45 in collective negotiating units established pursuant to article 14 of 46 the civil service law who is receiving location pay pursuant to section 47 eight of this act shall continue to be eligible for such location pay if such officer's or employee's principal place of employment is changed to 48 location outside of the county of Rockland as the result of a 49 reduction or redeployment of staff, provided, however, that such officer 50 or employee is reassigned to or otherwise appointed or promoted to a different position at another work location within such Hudson Valley developmental disabilities services office located outside of the county 53 of Rockland. The rate of such continued location pay shall not exceed 55 the rate such officer or employee is receiving on the date of such reassignment, appointment, or promotion.

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§ 10. Overtime meal allowance. Notwithstanding any other provision of law to the contrary, individuals in positions in the classified service of the state of New York designated managerial or confidential pursuant to article 14 of the civil service law, shall continue to receive, effective April 1, 2011, an overtime meal allowance in the amount of \$5.50 pursuant to eligibility guidelines developed by the director of employee relations.

- § 11. Effect of participation in special annuity program. No officer or employee participating in a special annuity program pursuant to the provisions of article 8-C of the education law shall, by reason of an increase in compensation pursuant to this act, suffer any reduction of the salary adjustment to which that employee would otherwise be entitled by reason of participation in such program, and such salary adjustment shall be based upon the salary of such officer or employee without regard to the reduction authorized by such article.
- § 12. Notwithstanding any provision of law to the contrary, the appropriations contained in this act shall be available to the state for the payment of grievance settlements and awards pursuant to executive order 42, dated October 14, 1970, and title 9, part 560, official compilation of codes, rules and regulations of the state of New York.
- § 13. Date of entitlement to salary increase. Notwithstanding the provisions of this act or of any other law, the increase in salary or compensation of any officer or employee provided by this act shall be added to the salary or compensation of such officer or employee at the beginning of that payroll period the first day of which is nearest to the effective date of such increases as provided in this act, or at the beginning of the earlier of two payroll periods the first days of are nearest but equally near to the effective dates of such increases as provided in this act, provided, however, that for the purposes of deter-30 mining the salary of such officer or employee upon reclassification, reallocation, appointment, promotion, transfer, demotion, reinstatement other change of status, such salary increase shall be deemed to be effective on the date thereof as prescribed in this act, and the payment thereof pursuant to this section on a date prior thereto, instead of on such effective date, shall not operate to confer any additional salary rights or benefits on such officer or employee. Payment of such salary increase may be deferred pursuant to section fourteen of this act.
 - § 14. Deferred payment of salary increase. Notwithstanding the provisions of any other section of this act or any other provision of law to the contrary, pending payment pursuant to this act of the basic annual salaries of incumbents of positions subject to this act, incumbents shall receive, as partial compensation for services rendered, the rate of salary and other compensation otherwise payable in their respective positions. An incumbent holding a position subject to act at any time during the period from April 1, 2021, until the time when basic annual salaries and other compensation due are first paid pursuant to this act for such services in excess of the salary and other compensation actually received therefor, shall be entitled to a lump sum payment for the difference between the salary and other compensation to which such incumbent is entitled for such services and the salary and other compensation actually received.
 - § 15. 1. Notwithstanding the provisions of any other section of this act or any other provision of law to the contrary, any increase in compensation provided: (a) in this act, or (b) as a result of a promotion, appointment, or advancement to a position in a higher salary grade, or (c) pursuant to paragraph (c) of subdivision 6 of section 131

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1 of the civil service law, or (d) pursuant to paragraph (b) of subdivision 8 of section 130 of the civil service law, or (e) pursuant to para-3 graph (a) of subdivision 3 of section 13 of chapter 732 of the laws of 4 1988, as amended, may be withheld in whole or in part from any officer or employee when, in the opinion of the director of the budget, such withholding is necessary to reflect the job performance of such officer or employee, or to maintain appropriate salary relationships among offi-8 cers or employees of the state, or to reduce state expenditures to 9 acceptable levels or when, in the opinion of the director of the budget, 10 such increase is not warranted or is not appropriate. As a result of an exercise of the director's authority under this act to withhold any 11 increase, such salary schedules as defined in section one of this act 12 shall be implemented and/or modified by the director of the budget, as 13 consistent with the provision or withholding of such 14 necessary, 15 increases pursuant to this section.

- 2. Notwithstanding the provisions of any other section of this act, the salary increase provided for in this act shall not be implemented until the director of the budget delivers notice to the comptroller that such amounts may be paid.
- § 16. Use of appropriations. Notwithstanding any provision of the 21 state finance law or any other provision of law to the contrary, the 22 state comptroller is authorized to pay any amounts required during the fiscal year commencing April 1, 2022 by the provisions of this act for 24 any state department or agency from any appropriation or other funds 25 available to such state department or agency for personal service or for other related employee benefits during such fiscal year. To the extent that such appropriations are insufficient in any fund to accomplish the purposes herein set forth, the director of the budget is authorized to allocate to the various departments and agencies, from any appropriations available in any fund, the amounts necessary to pay such amounts. The aforementioned appropriations shall be available for payment of any liabilities or obligations incurred prior to April 1, 2022 in addition to current liabilities.
- § 17. Notwithstanding any provision of the state finance law or any other provision of law to the contrary, the sum of \$130,000,000 is here-36 by appropriated in the general fund/state purposes account (10050) in agencies miscellaneous-all state departments and solely apportionment/transfer by the director of the budget for use by any state department or agency in any fund for the state fiscal year April 1, 2022 through March 31, 2023 to supplement appropriations for personal service, other than personal service and fringe benefits, and to carry out the provisions of this act. No money shall be available for expenditure from this appropriation until a certificate of approval has been issued by the director of the budget and a copy of such certificate or any amendment thereto has been filed with the state comptroller, the chair of the senate finance committee and the chair of the assembly ways and means committee. The monies hereby appropriated are available for payment of any liabilities or obligations incurred prior to or during the state fiscal year April 1, 2022 through March 31, 2023. For this 50 purpose, the monies appropriated shall remain in full force and effect for the payment of liabilities incurred on or before March 31, 2023.
- § 18. This act shall take effect immediately and shall be deemed to 53 have been in full force and effect on and after April 1, 2021. Appropriations made by this act shall remain in full force and effect for 54 liabilities incurred through March 31,

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REPEAL NOTE. -- Subparagraphs 1, 2, 3, 4 and 5 of paragraph d of subdivision 1 of section 130 of the civil service law, repealed by section one of this act, provided salary schedules for unrepresented state employees and are replaced by revised salary schedules in new subparagraphs 1 and 2. Subdivision 1 of section 19 of the correction law, repealed by section two of this act, provided salary schedules for superintendents of correctional facilities and are replaced by revised salary schedules in new subdivision 1.

- § 2. Severability clause. If any clause, sentence, paragraph, subdivision, section or part contained in any part of this act shall be adjudged by any court of competent jurisdiction to be invalid, such judgment shall not affect, impair, or invalidate the remainder thereof, but shall be confined in its operation to the clause, sentence, paragraph, subdivision, section or part contained in any part thereof directly involved in the controversy which such judgment shall have been rendered. It is hereby declared to be the intent of the legislature that this act would have been enacted even if such invalid provisions had not 10 been included herein.
- 11 § 3. This act shall take effect immediately provided, however, that 12 the applicable effective date of Parts A through B of this act shall be 13 as specifically set forth in the last section of such Part.

STATE OF NEW YORK

190

2021-2022 Regular Sessions

IN SENATE

(Prefiled)

January 6, 2021

Introduced by Sen. KAPLAN -- read twice and ordered printed, and when printed to be committed to the Committee on Investigations and Government Operations

AN ACT to amend the public officers law, in relation to defining the terms "retiree" and "beneficiary" within the freedom of information law

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

- 1 Section 1. Section 86 of the public officers law is amended by adding 2 two new subdivisions 10 and 11 to read as follows:
- 10. "Retiree" means a former officer or employee of an agency, the
 state legislature, or the judiciary who was a member of a public retirement system of the state, as such term is defined in subdivision twenty-three of section five hundred one of the retirement and social security law and is receiving, or entitled to receive, a benefit from such
 public retirement system.
- 9 11. "Beneficiary" means a person designated by a member or retiree of 10 a public retirement system of the state to receive retirement or death 11 benefits following the death of the member or retiree.
- § 2. Subdivision 7 of section 89 of the public officers law, as added by chapter 783 of the laws of 1983, is amended to read as follows:
- 7. Nothing in this article shall require the disclosure of the home address of an officer or employee, former officer or employee, or of a
- 16 retiree of a public [employees] retirement system of the state, as such
- 17 term is defined in subdivision twenty-three of section five hundred one
- 18 of the retirement and social security law; nor shall anything in this
- 19 article require the disclosure of the name or home address of a benefi-
- 20 ciary of a public [employees'] retirement system of the state, as such
- 21 term is defined in subdivision twenty-three of section five hundred one
- 22 of the retirement and social security law, or of an applicant for

EXPLANATION--Matter in in [-] is old law to be omitted.

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1 appointment to public employment; provided however, that nothing in this

- 2 subdivision shall limit or abridge the right of an employee organiza-
- 3 tion, certified or recognized for any collective negotiating unit of an
- 4 employer pursuant to article fourteen of the civil service law, to
- 5 obtain the name or home address of any officer, employee or retiree of
- 6 such employer, if such name or home address is otherwise available under
- 7 this article.
- 8 § 3. This act shall take effect immediately.

STATE OF NEW YORK

9056

IN SENATE

May 6, 2022

Introduced by Sen. GOUNARDES -- read twice and ordered printed, and when printed to be committed to the Committee on Local Government

AN ACT to amend the general municipal law and the retirement and social security law, in relation to increasing certain special accidental death benefits

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

Section 1. Subdivision c of section 208-f of the general municipal law, as amended by chapter 327 of the laws of 2021, is amended to read as follows:

c. Commencing July first, two thousand [twenty-one] twenty-two the special accidental death benefit paid to a widow or widower or the deceased member's children under the age of eighteen or, if a student, under the age of twenty-three, if the widow or widower has died, shall be escalated by adding thereto an additional percentage of the salary of the deceased member (as increased pursuant to subdivision b of this section) in accordance with the following schedule:

11	calendar year of death	
12	of the deceased member	per centum
13	1977 or prior	[267.1%]278.2%
14	1978	[256.5%] 267.1 %
15	1979	$[\frac{246.1\%}{256.5\%}]$
16	1980	[236%]246.1%
17	1981	[226.2 %] 236%
18	1982	$[\frac{216.7\%}{226.2\%}]$
19	1983	$[\frac{207.5\%}{216.7\%}]$
20	1984	$[\frac{198.5\%}{207.5\%}]$
21	1985	$[\frac{189.8\%}{198.5\%}]$
22	1986	$[\frac{181.4\%}{189.8\%}]$
23	1987	$[\frac{173.2\%}{181.4\%}]$
24	1988	$[\frac{165.2\%}{173.2\%}]$
25	1989	$[\frac{157.5\%}{165.2\%}]$
26	1990	$[\frac{150.0\%}{157.5\%}]$
27	1991	$[\frac{142.7\%}{150.0\%}]$

EXPLANATION--Matter in $\underline{italics}$ (underscored) is new; matter in brackets [-] is old law to be omitted.

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[<del>135.7%</del>]142.7%
 1
                      1992
 2
                                                                         [<del>128.8%</del>] 135.7%
                      1993
 3
                      1994
                                                                         [<del>122.1%</del>]128.8%
                                                                         [<del>115.7%</del>]122.1%
 4
                      1995
 5
                                                                         [<del>109.4%</del>]115.7%
                      1996
 6
                                                                         [<del>103.3%</del>]109.4%
                      1997
 7
                      1998
                                                                           [<del>97.4%</del>]103.3%
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                      1999
                                                                           [<del>91.6%</del>]97.4%
 9
                                                                           [<del>86.0%</del>]91.6%
                       2000
10
                                                                           [80.6%]86.0%
                       2001
                                                                           [<del>75.4%</del>]80.6%
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                       2002
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                                                                           [<del>51.3%</del>]55.8%
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                      2008
                                                                           [46.9%]51.3%
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                      2009
                                                                           [42.6%]46.9%
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                      2010
                                                                           [<del>38.4%</del>]42.6%
                                                                           [<del>34.4%</del>]38.4%
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                       2011
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                                                                           [<del>30.5%</del>]34.4%
                                                                           [<del>26.7%</del>]30.5%
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                      2013
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                      2015
                                                                           [<del>19.4%</del>]23.0%
                                                                           [<del>15.9%</del>]19<u>.4%</u>
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                      2016
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                      2017
                                                                           [<del>12.6%</del>]15.9%
27
                                                                            [<del>9.3%</del>]12.6%
                       2018
                                                                            [<del>6.1%</del>]9.3%
28
                       2019
29
                       2020
                                                                            [3.0\%]6.1\%
30
                       2021
                                                                            [0.0\%]3.0\%
31
                       2022
                                                                            0.0%
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- § 2. Subdivision c of section 361-a of the retirement and social security law, as amended by chapter 327 of the laws of 2021, is amended to read as follows:
- c. Commencing July first, two thousand [twenty-one] twenty-two the special accidental death benefit paid to a widow or widower or the deceased member's children under the age of eighteen or, if a student, under the age of twenty-three, if the widow or widower has died, shall be escalated by adding thereto an additional percentage of the salary of the deceased member, as increased pursuant to subdivision b of this section, in accordance with the following schedule:

calendar year of death of the deceased member per centum 1977 or prior [267.1%]278.2% [256.5%]267.1% [246.1%]256.5% [236%]246.1% [226.2%]236% [216.7%]226.2% [207.5%]216.7% [198.5%]207.5% [189.8%]198.5% [181.4%]189.8% [173.2%]181.4% [165.2%]173.2% [157.5%]165.2%

1		19	990						[150.0%]157.5%
2		19	991						[142.7%] 150.0%
3		19	992						[135.7%] 142.7%
4		19	993						[128.8%] 135.7%
5		19	994						$[\frac{122.1}{}]$
6		19	995						$[\frac{115.7}{}]$
7		19	996						$[\frac{109.4\%}{115.7\%}]$
8		19	997						$[\frac{103.3\%}{109.4\%}]$
9		19	998						[97.4%]103.3%
10		19	999						[91.6%]97.4%
11		20	000						[86.0%]
12		20	001						[80.6%] 86.0%
13		20	002						$[\frac{75.4\%}{80.6\%}]$
14		20	003						$[\frac{70.2\%}{75.4\%}]$
15		20	004						[65.3%]70.2%
16		20	005						[60.5%] 65.3%
17		20	006						[55.8%]60.5%
18		20	007						[51.3%] <u>55.8%</u>
19		20	800						[46.9%] <u>51.3%</u>
20		20	009						$[\frac{42.6\%}{46.9\%}]$
21		20	010						[38.4%] <u>42.6%</u>
22		20	011						$[\frac{34.4\%}{38.4\%}]$
23			012						[30.5%]34.4%
24			013						$[\frac{26.7\%}{30.5\%}]$
25		20	014						[23.0%] <u>26.7%</u>
26			015						[19.4%]23.0%
27			016						[15.9%]19.4%
28			017						[12.6%]15.9%
29			018						[9.3%] <u>12.6%</u>
30			019						[6.1%] 9.3 %
31			020						$[\frac{3.0\%}{6.1\%}]$
32			021						$[\frac{0.0\%}{3.0\%}]$
33		_	022				_		0.0%
34	§ 3.	This	act	shall	take	effect	July	1,	2022.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would amend both the General Municipal Law and the Retirement and Social Security Law to increase the salary used in the computation of the special accidental death benefit by 3% in cases where the date of death was before 2022.

Insofar as this bill would amend the Retirement and Social Security Law, it is estimated that there would be an additional annual cost of approximately \$673,000 above the approximately \$15.3 million current annual cost of this benefit. This cost would be shared by the State of New York and all participating employers of the New York State and Local Police and Fire Retirement System.

Summary of relevant resources:

Membership data as of March 31, 2021 was used in measuring the impact of the proposed change, the same data used in the April 1, 2021 actuarial valuation. Distributions and other statistics can be found in the 2021 Report of the Actuary and the 2021 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2020 and 2021 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

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The Market Assets and GASB Disclosures are found in the March 31, 2021 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated April 20, 2022, and intended for use only during the 2022 Legislative Session, is Fiscal Note No. 2022-124, prepared by the Actuary for the New York State and Local Retirement System.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

SUMMARY OF BILL: This proposed legislation would amend General Municipal Law (GML) Section 208-f(c) to increase certain Special Accidental Death Benefits (SADB) for surviving spouses, dependent children, and certain other individuals (Eligible Beneficiaries) of former uniformed employees of the City of New York and the New York City Health and Hospitals Corporation, and for certain former employees of the Triborough Bridge and Tunnel Authority, who were members of certain New York City Retirement Systems and Pension Funds (NYCRS) and died as a natural and proximate result of an accident sustained in the performance of duty.

Effective Date: July 1, 2022.

BACKGROUND: Under the GML, the basic SADB is defined as:

The salary of the deceased member at date of death (or, in certain instances, a greater salary based on a higher rank or other status) (Final Salary), less the following payments to an Eligible Beneficiary:

- * Any NYCRS death benefit as adjusted by any Supplementation or Cost-of-Living Adjustment (COLA),
 - * Any Social Security death benefit, and
 - * Any Workers' Compensation benefit.

The SADB is paid to the deceased member's surviving spouse, if alive. If the spouse is no longer alive, the SADB is paid to the deceased member's children until age eighteen or until age twenty-three if a student. If neither a spouse nor a dependent child is alive, the SADB may be paid to certain other individuals, if eligible, in accordance with certain laws related to the World Trade Center attack.

The GML also provides that the SADB is subject to escalation based on the calendar year in which the former member died. The SADB has traditionally been increased by a cumulative, incremental percentage of Final Salary based on the calendar year of the member's death.

IMPACT ON BENEFITS: With respect to the NYCRS, the proposed legislation would impact the SADB payable to certain survivors of members of the:

- * New York City Employees' Retirement System (NYCERS),
- * New York City Police Pension Fund (POLICE), or
- * New York City Fire Pension Fund (FIRE),

and who were employed by one of the following employers in certain positions:

- * New York City Police Department Uniformed Position,
- * New York City Fire Department Uniformed Position,
- * New York City Department of Sanitation Uniformed Position,
- * New York City Housing Authority Uniformed Position,
- * New York City Transit Authority Uniformed Position,
- * New York City Department of Correction Uniformed Position,

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* New York City - Uniformed Position as Emergency Medical Technician (EMT),

- * New York City Health and Hospitals Corporation Uniformed Position as ${\tt EMT}$, or
- * Triborough Bridge and Tunnel Authority Bridge and Tunnel Position. Under the proposed legislation, effective July 1, 2022, an additional 3.0% of Final Salary would be applied to the SADB paid due to deaths occurring in each calendar year on and after 1977. The SADB for deaths occurring prior to 1977 would receive the same escalation as deaths occurring in 1977.

FINANCIAL IMPACT - PRESENT VALUES: Based on the Eligible Beneficiaries of deceased NYCRS members who would be impacted by this proposed legislation and the actuarial assumptions and methods described herein, the enactment of this proposed legislation would increase the Present Value of Future Benefits (PVFB) by approximately \$56.5 million.

FINANCIAL IMPACT - ANNUAL EMPLOYER CONTRIBUTIONS: As a result of the past four decades' practice of providing 3.0% COLAs on the SADB each year, and the likelihood that COLAs will continue to be granted in the future, the Actuary assumes that the SADB benefit will continue to increase 3.0% per year in the future when determining NYCRS employer contributions. Therefore, the costs of this proposed legislation have already been accounted for and will not result in a further increase in employer contributions. There will, however, be a decrease in employer contributions if the proposed legislation is not enacted.

In accordance with Section 13-638.2(k-2) of the Administrative Code of the City of New York (ACCNY), new Unfunded Accrued Liability to benefit changes are to be amortized as determined by the Actuary but are generally amortized over the remaining working lifetime of those impacted by the benefit changes. However, since changes in the SADB COLA paid are not known in advance, the decrease in expected pension payments due to this legislation not passing would be treated as an actuarial gain. These actuarial gains would be amortized over a 15-year period (14 payments under the One-Year Lag Methodology (OYLM)) using level dollar payments. This would result in a decrease in NYCRS annual employer contributions of approximately \$6.7 million each year.

CONTRIBUTION TIMING: For the purposes of this Fiscal Note, it is assumed that the changes in the PVFB and annual employer contributions if this proposed legislation fails to pass, would be reflected for the first time in the Preliminary June 30, 2023 actuarial valuations of NYCERS, POLICE, and FIRE. In accordance with the OYLM used to determine employer contributions, the decrease in employer contributions would first be reflected in Fiscal Year 2025.

CENSUS DATA: The estimates presented herein are based upon the census data for such Eligible Beneficiaries provided by NYCRS.

Retirement System	Number of Deceased Members with Eligible Survivors	Annual Accidental Death Benefit Prior to Proposed July 1, 2022 Increase (\$ Millions)
NYCERS	73	\$ 7.1
POLICE	472	57.6
FIRE	<u>616</u>	81.5

ACTUARIAL ASSUMPTIONS AND METHODS: The changes in the PVFB and annual employer contributions presented herein have been calculated based on

1,161

\$146.2

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the actuarial assumptions and methods in effect for the Preliminary June 30, 2021 (Lag) actuarial valuations used to determine the Preliminary Fiscal Year 2023 employer contributions of NYCERS, POLICE, and FIRE.

RISK AND UNCERTAINTY: The costs presented in this Fiscal Note depend highly on the realization of the actuarial assumptions used, as well as certain demographic characteristics of NYCERS, POLICE, and FIRE and other exogenous factors such as investment, contribution, and other risks. If actual experience deviates from actuarial assumptions, the actual costs could differ from those presented herein. Costs are also dependent on the actuarial methods used, and therefore different actuarial methods could produce different results. Quantifying these risks is beyond the scope of this Fiscal Note.

Not measured in this Fiscal Note are the following:

* The initial, additional administrative costs of NYCERS, POLICE, and FIRE and other New York City agencies to implement the proposed legislation.

STATEMENT OF ACTUARIAL OPINION: I, Michael J. Samet, am the Interim Chief Actuary for, and independent of, the New York City Retirement Systems and Pension Funds. I am a Fellow of the Society of Actuaries and a Member of the American Academy of Actuaries. I meet the Qualification Standards of the American Academy of Actuaries to render the actuarial opinion contained herein. To the best of my knowledge, the results contained herein have been prepared in accordance with generally accepted actuarial principles and procedures and with the Actuarial Standards of Practice issued by the Actuarial Standards Board.

FISCAL NOTE IDENTIFICATION: This Fiscal Note 2022-40 dated May 3, 2022 was prepared by the Interim Chief Actuary for the New York City Employees' Retirement System, the New York City Police Pension Fund, and New York City Fire Pension Fund. This estimate is intended for use only during the 2022 Legislative Session.

STATE OF NEW YORK

9294--A

IN SENATE

May 12, 2022

Introduced by Sen. GOUNARDES -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions -- committee discharged, bill amended, ordered reprinted as amended and recommitted to said committee

AN ACT to amend the retirement and social security law and the workers' compensation law, in relation to extending the deadline for submission of a notice that a member of a retirement system participated in World Trade Center rescue, recovery or cleanup operations

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

Section 1. Paragraph (a) of subdivision 36 of section 2 of the retirement and social security law, as amended by chapter 425 of the laws of 3 2021, is amended to read as follows:

(a) "Qualifying World Trade Center condition" shall mean a qualifying 5 condition or impairment of health resulting in disability to a member 6 who participated in World Trade Center rescue, recovery or cleanup oper-7 ations for a qualifying period, as those terms are defined below, 8 provided the following conditions have been met: (i) such member, or eligible beneficiary in the case of the member's death, must have either 10 filed a written and sworn statement with the member's retirement system 11 on a form provided by such system, or as allowed by the member's retire-12 ment system, electronically submitted a statement on a form provided by 13 such system through a secure online portal maintained by the member's 14 retirement system that has duly validated the member's identity, indi-15 cating the underlying dates and locations of employment not later than 16 September eleventh, two thousand [twenty-two] twenty-six, and (ii) such member has either successfully passed a physical examination for entry 17 into public service, or authorized release of all relevant medical 19 records, if the member did not undergo a physical examination for entry 20 into public service; and (iii) there is no evidence of the qualifying 21 condition or impairment of health that formed the basis for the disabil-22 ity in such physical examination for entry into public service or in the 23 relevant medical records, prior to September eleventh, two thousand one 24 except for such member, or eligible beneficiary in the case of the

EXPLANATION--Matter in italics (underscored) is new; matter in brackets [-] is old law to be omitted.

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1 member's death, of a local retirement system of a city with a population of one million or more that is covered by section 13-551 of the adminis-3 trative code of the city of New York, or by section twenty-five hundred 4 seventy-five of the education law and for such member who separated from service with vested rights, or eligible beneficiary of such member who 6 separated from service with vested rights in the case of the member's 7 death, of a local retirement system of a city with a population of one million or more who are covered by sections 13-168, 13-252.1 or 13-353.1 9 of the administrative code of the city of New York or sections five 10 hundred seven-c, six hundred five-b, six hundred five-c, or six hundred seven-b of this chapter. The deadline for filing a written and sworn statement required by subparagraph (i) of this paragraph shall be 12 September eleventh, two thousand [twenty-two] twenty-six for such 13 14 member, or eligible beneficiary in the case of the member's death, of a 15 local retirement system of a city with a population of one million or 16 more that is covered by section 13-551 of the administrative code of the 17 city of New York, or by section twenty-five hundred seventy-five of the 18 education law and for such member who separated from service with vested rights, or eligible beneficiary of such member who separated from 20 service with vested rights in the case of the member's death, of a local retirement system of a city with a population of one million or more who are covered by sections 13-168, 13-252.1 or 13-353.1 of the administrative code of the city of New York and sections five hundred seven-c, six hundred five-b, six hundred five-c, or six hundred seven-b of this chap-25 ter. Every retirement system shall keep a copy of every written and sworn statement that is presented for filing not later than September eleventh, two thousand [twenty-two] twenty-six, including those that are 27 28 rejected for filing as untimely. 29

§ 2. Section 162 of the workers' compensation law, as amended by chapter 266 of the laws of 2018, is amended to read as follows:

§ 162. Registration of participation in World Trade Center rescue, 32 recovery and clean-up operations. In order for the claim of a participant in World Trade Center rescue, recovery and clean-up operations to come within the application of this article, such participant must file a written and sworn statement with the board on a form promulgated by the chair indicating the dates and locations of such participation and the name of such participant's employer during the period of participation. Such statement must be filed not later than September eleventh, two thousand [twenty-two] twenty-six. The board shall transmit a copy of such statement to the employer or carrier named therein. The filing of such a statement shall not be considered the filing of a claim for benefits under this chapter.

§ 3. Section 168 of the workers' compensation law is amended by adding a new subdivision 5 to read as follows:

5. A claim by a participant in the World Trade Center rescue, recovery or cleanup operations whose disablement occurred between September eleventh, two thousand seventeen, and September eleventh, two thousand twenty-one, shall not be disallowed as barred by section eighteen or section twenty-eight of this chapter if such claim is filed on or before September eleventh, two thousand twenty-six. Any such claim by a participant the World Trade Center rescue, recovery or cleanup operations whose disablement occurred between September eleventh, two thousand seventeen, and September eleventh, two thousand twenty-one, and was disallowed by section eighteen or twenty-eight of this chapter shall be reconsidered by the board.

§ 4. Notwithstanding any other provision to the contrary, none of the provisions of this act shall be subject to section 25 of the retirement and social security law.

§ 5. This act shall take effect immediately and shall be deemed to have been in full force and effect on and after September 11, 2001; provided, however, that the amendments to sections 162 and 168 of the workers' compensation law made by sections two and three of this act, respectively, shall apply to all open and closed claims coming within the purview of the workers' compensation board.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would amend subdivision 36 of Section 2 of the Retirement and Social Security Law to extend the deadline to September 11, 2026 for filing notice of having participated in the World Trade Center rescue, recover or cleanup operations during the qualifying period. Members who become disabled or die because of a "Qualifying World Trade Center Condition" are assumed to have become disabled or died because of an accidental or on-the-job disability or death. This act shall take effect immediately and shall be deemed to have been in full force and effect on and after September 11, 2001.

The annual cost to the employers of members of the New York State Teachers' Retirement System is estimated to be negligible if this bill is enacted.

Member data is from the System's most recent actuarial valuation files, consisting of data provided by the employers to the Retirement System. Data distributions and statistics can be found in the System's Annual Report. System assets are as reported in the System's financial statements and can also be found in the System's Annual Report. Actuarial assumptions and methods are provided in the System's Actuarial Valuation Report and the 2021 Actuarial Assumptions Report.

The source of this estimate is Fiscal Note 2022-39 dated May 11, 2022 prepared by the Office of the Actuary of the New York State Teachers' Retirement System and is intended for use only during the 2022 Legislative Session. I, Richard A. Young, am the Chief Actuary for the New York State Teachers' Retirement System. I am a member of the American Academy of Actuaries and I meet the Qualification Standards of the American Academy of Actuaries to render the actuarial opinion contained herein.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would amend chapter 93 of the Laws of 2005 and chapter 445 of the Laws of 2006, which provided that, for members of public retirement systems who contract any form of disease related to exposure to any elements connected to the World Trade Center (WTC) attack of September 11, 2001, resulting in disability or death, said disability or death will be presumed to be a result of an accident and sustained in the performance of duty.

Insofar as this bill affects the New York State and Local Employees' Retirement System (NYSLERS) and the New York State and Local Police and Fire Retirement System (NYSLPFRS), if enacted during the 2022 legislative session, this legislation would extend the deadline for filing notice regarding the eligibility for benefits for certain members who participated in the World Trade Center rescue, recovery or cleanup operation to September 11, 2026.

By extending the deadline for filing notice, certain current and future retirement benefits would be reclassified as a WTC accidental disability. The cost of the revised benefit will depend upon the applicant's age, service, salary, plan, and benefit type otherwise payable.

Benefit without None Ordinary Performance of Service

enactment: Disability Duty Disability

Cost for WTC 10 times 5.5 times 3 times 2 times benefit: salary salary salary salary

This bill would also lead to more deaths being classified as "accidental". For each death classified as accidental due to this bill, the cost would depend on the age, service, salary, plan, and status of the member at time of death. It is estimated that the cost for each NYSLERS and NYSLPFRS participant affected would average approximately 4.5 times final average salary and 13 times final average salary, respectively.

The provisions of this act will not be subject to Section 25 of the Retirement and Social Security Law. Therefore, all costs would be shared by the State of New York and the participating employers in the NYSLERS and NYSLPFRS.

The exact number of current and future participants who could be affected by this legislation cannot be readily determined.

Summary of relevant resources:

Membership data as of March 31, 2021 was used in measuring the impact of the proposed change, the same data used in the April 1, 2021 actuarial valuation. Distributions and other statistics can be found in the 2021 Report of the Actuary and the 2021 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2020 and 2021 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2021 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated May 2, 2022, and intended for use only during the 2022 Legislative Session, is Fiscal Note No. 2022-130, prepared by the Actuary for the New York State and Local Retirement System.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

SUMMARY OF BILL: With respect to the New York City Retirement Systems and Pension Funds (NYCRS), the proposed legislation would amend Retirement and Social Security Law (RSSL) Section 2, to extend, for certain members who participated in the Rescue, Recovery, or Cleanup operations related to the World Trade Center (WTC) attack on September 11, 2001 (Covered Groups), the deadline for filing a Notice of Participation under the WTC Disability Law.

The NYCRS include: New York City Employees' Retirement System (NYCERS), New York City Teachers' Retirement System (NYCTRS), New York City Board of Education Retirement System (BERS), New York City Police Pension Fund (POLICE), and New York City Fire Pension Fund (FIRE).

The proposed legislation would also amend provisions of the Workers' Compensation Law (WCL). However, because such provisions do not directly impact the NYCRS, the financial impact of amendments to the WCL are not reflected in this fiscal note.

None of the provisions of the proposed legislation would be subject to Retirement and Social Security Law Section 25, and therefore, State appropriation would not be required.

Effective Date: Upon enactment and retroactive to September 11, 2001.

DEADLINES UNDER EXISTING PROVISIONS: Under current law, as enacted by Chapter 266 of the Laws of 2018, the deadline to file a Notice of Participation for Covered Groups is September 11, 2022.

DEADLINES UNDER PROPOSED LEGISLATION: With respect to the NYCRS, the proposed legislation would extend the deadline for filing a Notice of Participation under the WTC Disability Law for Covered Groups from September 11, 2022 to September 11, 2026.

ADDITIONAL EMPLOYER CONTRIBUTIONS: The increase in employer contributions resulting from the proposed legislation would depend on the number of additional members who timely file the required form, meet the requirements of the WTC Disability Law, and ultimately benefit from such Law.

Most members eligible for the benefits provided under the WTC Disability Law have already filed the required form to register for participation. Therefore, for the purpose of this Fiscal Note it has been assumed that only a minimal number of NYCRS members would benefit from the proposed legislation and that the increase in employer contributions would likely be de minimis.

ACTUARIAL ASSUMPTIONS AND METHODS: The additional employer contributions presented herein have been calculated based on the same actuarial assumptions and methods in effect for the Preliminary June 30, 2021 (Lag) actuarial valuations used to determine the Preliminary Fiscal Year 2023 employer contributions of NYCRS.

RISK AND UNCERTAINTY: The costs presented in this Fiscal Note depend highly on the realization of the actuarial assumptions used, as well as certain demographic characteristics of each respective NYCRS and other exogenous factors such as investment, contribution, and other risks. If actual experience deviates from actuarial assumptions, the actual costs could differ from those presented herein. Costs are also dependent on the actuarial methods used, and therefore different actuarial methods could produce different results. Quantifying these risks is beyond the scope of this Fiscal Note.

Not measured in this Fiscal Note are the following:

- * The initial, additional administrative costs of NYCRS and other New York City agencies to implement the proposed legislation.
- * The impact of this proposed legislation on Other Postemployment Benefit (OPEB) costs.
 - * Any costs associated with amendments to the WCL.

STATEMENT OF ACTUARIAL OPINION: I, Michael J. Samet, am the Interim Chief Actuary for, and independent of, the New York City Retirement Systems and Pension Funds. I am a Fellow of the Society of Actuaries and a Member of the American Academy of Actuaries. I meet the Qualification Standards of the American Academy of Actuaries to render the actuarial opinion contained herein. To the best of my knowledge, the results contained herein have been prepared in accordance with generally accepted actuarial principles and procedures and with the Actuarial Standards of Practice issued by the Actuarial Standards Board.

FISCAL NOTE IDENTIFICATION: This Fiscal Note 2022-48 dated May 10, 2022, was prepared by the Interim Chief Actuary for the New York City Retirement Systems and Pension Funds. This estimate is intended for use only during the 2022 Legislative Session.

STATE OF NEW YORK

6022--B

2021-2022 Regular Sessions

IN SENATE

March 29, 2021

Introduced by Sens. HOYLMAN, SERRANO -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions -- reported favorably from said committee and committed to the Committee on Finance -- committee discharged, bill amended, ordered reprinted as amended and recommitted to said committee -- recommitted to the Committee on Civil Service and Pensions in accordance with Senate Rule 6, sec. 8 -- committee discharged, bill amended, ordered reprinted as amended and recommitted to said committee

AN ACT to amend the retirement and social security law, in relation to discharged LGBT veterans

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

- 1 Section 1. Paragraph a of subdivision 29 of section 2 of the retire-2 ment and social security law is amended to read as follows:
- a. (1) Has been honorably discharged or released therefrom under honorable circumstances, or (2) has a qualifying condition, as defined in section three hundred fifty of the executive law, and has received a discharge other than bad conduct or dishonorable from such service, or (3) is a discharged LGBT veteran, as defined in section three hundred fifty of the executive law, and has received a discharge other than bad conduct or dishonorable from such service, and
- 10 § 2. Paragraph d of subdivision 29-a of section 2 of the retirement 11 and social security law, as amended by chapter 528 of the laws of 1964, 12 is amended to read as follows:
- d. Credit under this section shall not accrue to a person who is released from active duty under conditions other than honorable, unless such person has a qualifying condition, as defined in section three hundred fifty of the executive law, and has received a discharge other
- than bad conduct or dishonorable from such service, or is a discharged LGBT veteran, as defined in section three hundred fifty of the executive

18 LGBT veteran, as defined in section three hundred fifty of the executive

EXPLANATION--Matter in $\underline{italics}$ (underscored) is new; matter in brackets [-] is old law to be omitted.

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law, and has received a discharge other than bad conduct or dishonorable from such service.

§ 3. Subdivision 31 of section 2 of the retirement and social security law, as amended by chapter 616 of the laws of 1995, is amended to read as follows:

31. "Service in world war II." (1) Military service during the period 6 7 commencing July first, nineteen hundred forty, and terminating December 8 thirty-first, nineteen hundred forty-six, as a member of the armed forc-9 es of the United States, or service by one who was employed by the War 10 Shipping Administration or Office of Defense Transportation or their 11 agents as a merchant seaman documented by the United States Coast Guard or Department of Commerce, or as a civil servant employed by the United 12 States Army Transport Service (later redesignated as the United States 13 Army Transportation Corps, Water Division) or the Naval Transportation 14 Service; and who served satisfactorily as a crew member during the peri-15 16 od of armed conflict, December seventh, nineteen hundred forty-one, to 17 August fifteenth, nineteen hundred forty-five, aboard merchant vessels in oceangoing, i.e., foreign, intercoastal, or coastwise service as such 18 terms are defined under federal law (46 USCA 10301 & 10501) and further 19 20 to include "near foreign" voyages between the United States and Canada, Mexico, or the West Indies via ocean routes, or public vessels in oceangoing service or foreign waters and who has received a Certificate of 23 Release or Discharge from Active Duty and a discharge certificate, or an Honorable Service Certificate/Report of Casualty, from the Department of 25 Defense, or service by one who served as a United States civilian employed by the American Field Service and served overseas under United 26 27 States Armies and United States Army Groups in world war II during the 28 period of armed conflict, December seventh, nineteen hundred forty-one 29 through May eighth, nineteen hundred forty-five, and who (i) was 30 discharged or released therefrom under honorable conditions, or (ii) has 31 a qualifying condition, as defined in section three hundred fifty of the executive law, and has received a discharge other than bad conduct or 32 dishonorable from such service, or (iii) is a discharged LGBT veteran, 33 34 as defined in section three hundred fifty of the executive law, and has 35 received a discharge other than bad conduct or dishonorable from such service, or service by one who served as a United States civilian Flight 36 37 Crew and Aviation Ground Support Employee of Pan American World Airways or one of its subsidiaries or its affiliates and served overseas as a 39 result of Pan American's contract with Air Transport Command or Naval 40 Air Transport Service during the period of armed conflict, December 41 fourteenth, nineteen hundred forty-one through August fourteenth, nine-42 teen hundred forty-five, and who (iv) was discharged or released there-43 from under honorable conditions, or (v) has a qualifying condition, as 44 defined in section three hundred fifty of the executive law, and has received a discharge other than bad conduct or dishonorable from such 45 service, or (vi) is a discharged LGBT veteran, as defined in section 46 three hundred fifty of the executive law, and has received a discharge 47 other than bad conduct or dishonorable from such service, or of any 48 49 person who:

a. (i) Has been honorably discharged or released therefrom under honorable circumstances, or (ii) has a qualifying condition, as defined in section three hundred fifty of the executive law, and has received a discharge other than bad conduct or dishonorable from such service, or (iii) is a discharged LGBT veteran, as defined in section three hundred fifty of the executive law, and has received a discharge other than bad

conduct or dishonorable from such service, and

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b. Was a resident of this state at the time of his entrance into such armed forces, or, if not a resident of this state at that time, was then or thereafter became an employee of a participating employer created by and deriving its powers from an agreement between this state and any other state and was a resident of such other state at the time of his entrance into such armed forces, and

c. Was either a member of the retirement system and an employee of the state or of a participating employer at the time he entered such armed forces or became such employee and such member while in such armed forces on or before July first, nineteen hundred forty-eight, or became such employee while in such armed forces and subsequently became such member on or before July first, nineteen hundred forty-eight, or was an employee of an employer which was not a participating employer at the time he entered such armed forces but which elected to become a participating employer while he was absent on military duty, or was an employee of the state or of a participating employer or was a teacher as defined in article eleven of the education law at the time of his entrance into the armed forces and became a member of the retirement system subsequent to separation or discharge from the armed services, and

d. Returned to the employment of the state or a participating employer, within one year following discharge or release or completion of advanced education provided under the servicemen's readjustment act of nineteen hundred forty-four, certified on a world war II military service certificate, and allowable as provided in section forty-one of this article. Such service shall not include any periods during which civil compensation was received by the member under the provisions of section two hundred forty-two of the military law, or section six of chapter six hundred eight of the laws of nineteen hundred fifty-two; or

section two hundred forty-two of the military law, or section six of chapter six hundred eight of the laws of nineteen hundred fifty-two; or (2) Military service, not in excess of three years and not otherwise creditable under paragraph one hereof, rendered on active duty in the armed forces of the United States during the period commencing July first, nineteen hundred forty, and terminating December thirty-first, nineteen hundred forty-six, or service by one who was employed by the War Shipping Administration or Office of Defense Transportation or their agents as a merchant seaman documented by the United States Coast Guard or Department of Commerce, or as a civil servant employed by the United States Army Transport Service (later redesignated as the United States Army Transportation Corps, Water Division) or the Naval Transportation Service; and who served satisfactorily as a crew member during the period of armed conflict, December seventh, nineteen hundred forty-one, to August fifteenth, nineteen hundred forty-five, aboard merchant vessels in oceangoing, i.e., foreign, intercoastal, or coastwise service as such terms are defined under federal law (46 USCA 10301 & 10501) and further to include "near foreign" voyages between the United States and Canada, Mexico, or the West Indies via ocean routes, or public vessels in oceangoing service or foreign waters and who has received a Certificate of Release or Discharge from Active Duty and a discharge certificate, or an Honorable Service Certificate/Report of Casualty, from the Department of Defense, or service by one who served as a United States civilian employed by the American Field Service and served overseas under United States Armies and United States Army Groups in world war II during the period of armed conflict, December seventh, nineteen hundred forty-one through May eighth, nineteen hundred forty-five, and who (i) was discharged or released therefrom under honorable conditions, or (ii) has a qualifying condition, as defined in section three hundred fifty of the executive law, and has received a discharge other than bad conduct or

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dishonorable from such service, or (iii) is a discharged LGBT veteran, as defined in section three hundred fifty of the executive law, and has 3 received a discharge other than bad conduct or dishonorable from such service, or service by one who served as a United States civilian Flight Crew and Aviation Ground Support Employee of Pan American World Airways or one of its subsidiaries or its affiliates and served overseas as a result of Pan American's contract with Air Transport Command or Naval Air Transport Service during the period of armed conflict, December fourteenth, nineteen hundred forty-one through August fourteenth, nineteen hundred forty-five, and who (iv) was discharged or released therefrom under honorable conditions, or (v) has a qualifying condition, as defined in section three hundred fifty of the executive law, and has received a discharge other than bad conduct or dishonorable from such service, or (vi) is a discharged LGBT veteran, as defined in section three hundred fifty of the executive law, and has received a discharge other than bad conduct or dishonorable from such service, by a person who was a resident of New York state at the time of entry into such service and at the time of being discharged therefrom (vii) under honorable circumstances, or (viii) with a qualifying condition, as defined in section three hundred fifty of the executive law, and received a discharge other than bad conduct or dishonorable from such service, or (ix) as a discharged LGBT veteran, as defined in section three hundred fifty of the executive law, and received a discharge other than bad conduct or dishonorable from such service, or, if not a resident of this state at such times was then or thereafter became an employee of a participating employer created by and deriving its powers from an agreement between this state and any other state, and was a resident of such other state at the time of entry into and discharge from such service, and who makes the payments required by subdivision k of section fortyone of this article.

However, no military service shall be creditable under this paragraph two in the case of a member under an existing plan permitting retirement upon twenty years of creditable service who is receiving a federal pension (other than for disability) based upon a minimum of twenty years of full time active military service in the armed forces of the United States nor shall any military service be creditable in the case of a member under any other plan who is receiving a military pension (other than for disability) for military service in the armed forces of the United States.

- § 4. Subparagraph (c) of paragraph 8 of subdivision a of section 80-a of the retirement and social security law, as added by chapter 219 of the laws of 1968, is amended to read as follows:
- (c) In the case of a senator or assemblyman, service, not in excess of three years and not otherwise creditable under subparagraph (b) of this paragraph [eight], rendered on active duty in the armed forces of the United States during the period commencing July first, nineteen hundred forty, and terminating December thirty-first, nineteen hundred fortysix, by a person who was a resident of the state at the time of entry 48 into service and at the time of being discharged therefrom (i) under 50 honorable circumstances, or (ii) has a qualifying condition, as defined in section three hundred fifty of the executive law, and was a resident of the state at the time of entry into service and at the time of receiving a discharge other than bad conduct or dishonorable from such service, or (iii) is a discharged LGBT veteran, as defined in section three hundred fifty of the executive law, and was a resident of the

state at the time of entry into service and at the time of receiving a discharge other than bad conduct or dishonorable from such service.

- § 5. Subdivision (i) of section 89-a of the retirement and social security law, as added by chapter 996 of the laws of 1966 and such section as renumbered by chapter 1059 of the laws of 1968, is amended to read as follows:
- In computing the twenty-five years of total service of a member (i) pursuant to this section full credit shall be given and full allowance shall be made for service of such member in time of war after world war I as defined in section two of this chapter, provided such member at the time of his entrance into the military service of the United States was then a resident of this state and in the service of a sheriffs department and (1) had been honorably discharged or released under honorable circumstances from such military service, or (2) has a qualifying condition, as defined in section three hundred fifty of the executive law, and received a discharge other than bad conduct or dishonorable from such service, or (3) is a discharged LGBT veteran, as defined in section three hundred fifty of the executive law, and received a discharge other than bad conduct or dishonorable from such service, and such member returned to the service of a sheriffs department within the time limited by section two of this chapter.
- § 6. Paragraph a of subdivision 29 of section 302 of the retirement and social security law, as added by chapter 1000 of the laws of 1966, is amended to read as follows:
- a. (1) Has been honorably discharged or released therefrom under honorable circumstances, or (2) has a qualifying condition, as defined in section three hundred fifty of the executive law, and has received a discharge other than bad conduct or dishonorable from such service, or (3) is a discharged LGBT veteran, as defined in section three hundred fifty of the executive law, and has received a discharge other than bad conduct or dishonorable from such service, and
- § 7. Paragraph d of subdivision 29-a of section 302 of the retirement and social security law, as added by chapter 1000 of the laws of 1966, is amended to read as follows:
- d. Credit under this section shall not accrue to a person who is released from active duty under conditions other than honorable, unless such person has a qualifying condition, as defined in section three hundred fifty of the executive law, and has received a discharge other than bad conduct or dishonorable from such service, or is a discharged LGBT veteran, as defined in section three hundred fifty of the executive law, and has received a discharge other than bad conduct or dishonorable from such service.
- § 8. Subdivision 31 of section 302 of the retirement and social security law, as amended by chapter 616 of the laws of 1995, subparagraph c of paragraph 1 as amended by chapter 476 of the laws of 2018, is amended to read as follows:
- 31. "Service in world war II." (1) Military service during the period commencing July first, nineteen hundred forty, and terminating December thirty-first, nineteen hundred forty-six, as a member of the armed forces of the United States, or service by one who was employed by the War Shipping Administration or Office of Defense Transportation or their agents as a merchant seaman documented by the United States Coast Guard or Department of Commerce, or as a civil servant employed by the United States Army Transport Service (later redesignated as the United States Army Transportation Corps, Water Division) or the Naval Transportation Service; and who served satisfactorily as a crew member during the peri-

1 od of armed conflict, December seventh, nineteen hundred forty-one, to 2 August fifteenth, nineteen hundred forty-five, aboard merchant vessels 3 in oceangoing, i.e., foreign, intercoastal, or coastwise service as such 4 terms are defined under federal law (46 USCA 10301 & 10501) and further to include "near foreign" voyages between the United States and Canada, 6 Mexico, or the West Indies via ocean routes, or public vessels in ocean-7 going service or foreign waters and who has received a Certificate of 8 Release or Discharge from Active Duty and a discharge certificate, or an 9 Honorable Service Certificate/Report of Casualty, from the Department of 10 Defense, or service by one who served as a United States civilian employed by the American Field Service and served overseas under United 11 12 States Armies and United States Army Groups in world war II during the period of armed conflict, December seventh, nineteen hundred forty-one 13 14 through May eighth, nineteen hundred forty-five, and who (i) was 15 discharged or released therefrom under honorable conditions, or (ii) has 16 a qualifying condition, as defined in section three hundred fifty of the 17 executive law, and has received a discharge other than bad conduct or dishonorable from such service, or (iii) is a discharged LGBT veteran, 18 defined in section three hundred fifty of the executive law, and has 19 received a discharge other than bad conduct or dishonorable from such 2.0 21 service, or service by one who served as a United States civilian Flight 22 Crew and Aviation Ground Support Employee of Pan American World Airways 23 or one of its subsidiaries or its affiliates and served overseas as a result of Pan American's contract with Air Transport Command or Naval Air Transport Service during the period of armed conflict, December fourteenth, nineteen hundred forty-one through August fourteenth, nine-26 teen hundred forty-five, and who (iv) was discharged or released there-27 from under honorable conditions, or (v) has a qualifying condition, as 28 29 defined in section three hundred fifty of the executive law, and has 30 received a discharge other than bad conduct or dishonorable from such 31 service, or (vi) is a discharged LGBT veteran, as defined in section three hundred fifty of the executive law, and has received a discharge 32 other than bad conduct or dishonorable from such service, or 33 34 person who: 35

- a. (i) Has been honorably discharged or released therefrom under honorable circumstances, or (ii) has a qualifying condition, as defined in section three hundred fifty of the executive law, and has received a discharge other than bad conduct or dishonorable from such service, or (iii) is a discharged LGBT veteran, as defined in section three hundred fifty of the executive law, and has received a discharge other than bad conduct or dishonorable from such service, and
- b. Was a resident of this state at the time of his entrance into such armed forces, or, if not a resident of this state at that time, was then or thereafter became an employee of a participating employer created by and deriving its powers from an agreement between this state and any other state and was a resident of such other state at the time of his entrance into such armed forces, and
- c. Was either a member of the New York state and local employees' retirement system and an employee of the state or of a participating employer of such system at the time he or she entered such armed forces or became such employee and such member while in such armed forces on or before July first, nineteen hundred forty-eight, or became such employee while in such armed forces and subsequently became such member on or before July first, nineteen hundred forty-eight, or was an employee of an employer which was not a participating employer at the time he or she entered such armed forces but which elected to become a participating

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employer while he or she was absent on military duty, or was an employee 1 of the state or of a participating employer or was a teacher as defined in article eleven of the education law at the time of his or her armed services, and

entrance into the armed forces and became a member of the police and fire retirement system subsequent to separation or discharge from the Returned to the employment of the state or a participating employer, within one year following discharge or release or completion of advanced education provided under the servicemen's readjustment act of nineteen hundred forty-four, certified on a world war II military service certificate, and allowable as provided in section forty-one of this article. Such service shall not include any periods during which civil compensation was received by the member under the provisions of section two hundred forty-two of the military law, or section six of chapter six hundred eight of the laws of nineteen hundred fifty-two; or (2) Military service, not in excess of three years and not otherwise creditable under paragraph one hereof, rendered on active duty in the armed forces of the United States during the period commencing July first, nineteen hundred forty, and terminating December thirty-first, nineteen hundred forty-six, or service by one who was employed by the War Shipping Administration or Office of Defense Transportation or their agents as a merchant seaman documented by the United States Coast Guard or Department of Commerce, or as a civil servant employed by the United States Army Transport Service (later redesignated as the United States Army Transportation Corps, Water Division) or the Naval Transportation Service; and who served satisfactorily as a crew member during the period of armed conflict, December seventh, nineteen hundred forty-one, to August fifteenth, nineteen hundred forty-five, aboard merchant vessels in oceangoing, i.e., foreign, intercoastal, or coastwise service as such terms are defined under federal law (46 USCA 10301 & 10501) and further include "near foreign" voyages between the United States and Canada, Mexico, or the West Indies via ocean routes, or public vessels in oceangoing service or foreign waters and who has received a Certificate of Release or Discharge from Active Duty and a discharge certificate, or an Honorable Service Certificate/Report of Casualty, from the Department of Defense, or service by one who served as a United States civilian employed by the American Field Service and served overseas under United States Armies and United States Army Groups in world war II during the period of armed conflict, December seventh, nineteen hundred forty-one through May eighth, nineteen hundred forty-five, and who (i) was discharged or released therefrom under honorable conditions, or (ii) has

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service, or (vi) is a discharged LGBT veteran, as defined in section three hundred fifty of the executive law, and has received a discharge 3 other than bad conduct or dishonorable from such service, or by a person who was a resident of New York state at the time of entry into such service and at the time of being discharged therefrom (vii) under honorable circumstances, or (viii) with a qualifying condition, as defined in section three hundred fifty of the executive law, and received a discharge other than bad conduct or dishonorable from such service, or (ix) as a discharged LGBT veteran, as defined in section three hundred fifty of the executive law, and received a discharge other than bad conduct or dishonorable from such service, or, if not a resident of this state at such times was then or thereafter became an employee of a participating employer created by and deriving its powers from an agreement between this state and any other state, and was a resident of such other state at the time of entry into and discharge from such service, and who makes the payments required by subdivision k of section three hundred forty-one of this chapter.

However, no military service shall be creditable under this paragraph two in the case of a member under an existing plan permitting retirement upon twenty years of creditable service who is receiving a federal pension (other than for disability) based upon a minimum of twenty years of military service in the armed forces of the United States nor shall such military service be creditable in the case of a member under any other plan who is receiving a military pension (other than for disability) for such service.

- § 9. Subdivision 1 of section 1000 of the retirement and social security law, as amended by chapter 41 of the laws of 2016, is amended to read as follows:
- 1. A member, upon application to such retirement system, may obtain a total not to exceed three years of service credit for up to three years of military duty, as defined in section two hundred forty-three of the military law, if the member (a) was honorably discharged from the military, or (b) has a qualifying condition, as defined in section three hundred fifty of the executive law, and has received a discharge other than bad conduct or dishonorable from such service, or (c) is discharged LGBT veteran, as defined in section three hundred fifty of the executive law, and has received a discharge other than bad conduct or dishonorable from such service.
- 39 § 10. Notwithstanding any other provision of law to the contrary, none 40 of the provisions of this act shall be subject to section 25 of the 41 retirement and social security law.
- § 11. This act shall take effect one year after it shall have become a law. Effective immediately, the addition, amendment and/or repeal of any 44 rule or regulation necessary for the implementation of this act on its effective date are authorized to be made and completed on or before such effective date.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would extend the benefits of Section 1000 of Retirement and Social Security Law to any member of a public retirement system in New York State who has a qualifying condition or is a discharged LGBT veteran as defined in section 350 of the Executive Law. The total service credit granted for any military service shall not exceed three years. Members must have at least five years of credited service (not including military service). Tier 1-5 members would be required to make a payment of three percent of their most recent compensation per year of additional service credit granted by this bill. Tier 6 members would be

required to make a payment of six percent of their most recent compensation per year of additional service credit.

If this bill is enacted during the 2022 legislative session, insofar as this proposal affects the New York State and Local Employees' Retirement System (NYSLERS), it is estimated that the past service cost will average approximately 18% (15% for Tier 6) of an affected members' compensation for each year of additional service credit that is purchased.

If this bill is enacted during the 2022 legislative session, insofar as this proposal affects the New York State and Local Police and Fire Retirement System (NYSLPFRS), it is estimated that the past service cost will average approximately 22% (19% for Tier 6) of an affected members' compensation for each year of additional service that is purchased.

The exact number of current members as well as future members who could be affected by this legislation cannot be readily determined.

Costs arising in the NYSLERS would be shared by the State of New York and the participating employers in the NYSLERS.

Costs arising in the NYSLPFRS would be shared by the State of New York and the participating employers in the NYSLPFRS.

Summary of relevant resources:

Membership data as of March 31, 2021 was used in measuring the impact of the proposed change, the same data used in the April 1, 2021 actuarial valuation. Distributions and other statistics can be found in the 2021 Report of the Actuary and the 2021 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2020 and 2021 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2021 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated January 21, 2022, and intended for use only during the 2022 Legislative Session, is Fiscal Note No. 2022-57, prepared by the Actuary for the New York State and Local Retirement System.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

As it applies to members of the New York State Teachers' Retirement System, Section 9 of this bill would amend Subdivision 1 of Section 1000 of the Retirement and Social Security Law to allow a member who has a qualifying condition as defined in Section 350 of the Executive Law (post-traumatic stress disorder or traumatic brain injury) or a member who is a discharged LGBT veteran as defined in Section 240 of the Executive Law to purchase up to three years of military service credit provided such member did not receive a dishonorable discharge and was not discharged for bad conduct. To obtain such credit, a member must make payments as required by Section 1000 of the Retirement and Social Security Law. Tier 1, 2, 3, 4 and 5 members are required to pay three percent of salary earned during the twelve months of credited service immediately preceding the year in which a claim is made for each year of military service. Tier 6 members are required to pay six percent of

salary earned during the twelve months of credited service immediately preceding the year in which a claim is made for each year of military service.

It is not possible to determine the number of eligible current and future members, or the number of years of military service credit each such member may purchase under this bill. Therefore, it is not possible to estimate the annual increase in the employers' cost for this bill. Whatever increase in liability that arises for service credited under this bill above that paid by the member would be included in the cost that would be shared by employers through the employer contribution rate.

It is estimated that the cost, expressed as a percentage of a member's salary for each year of service credit a member purchases under this bill is as follows:

Cost per year of Service Purchased (as a percentage of the member's salary)

Tier(s)	1 - 4	5	6
Cost	12.5%	10.9%	8.9%
Member Contribution offset	3.0%	3.0%	6.0%
Net cost to participating employers	9.5%	7.9%	2.9%

Member data is from the System's most recent actuarial valuation files, consisting of data provided by the employers to the Retirement System. Data distributions and statistics can be found in the System's Annual Report. System assets are as reported in the System's financial statements and can also be found in the System's Annual Report. Actuarial assumptions and methods are provided in the System's Actuarial Valuation Report and the 2021 Actuarial Assumptions Report.

The source of this estimate is Fiscal Note 2022-27 dated April 6, 2022 prepared by the Office of the Actuary of the New York State Teachers' Retirement System and is intended for use only during the 2022 Legislative Session. I, Richard A. Young, am the Chief Actuary for the New York State Teachers' Retirement System. I am a member of the American Academy of Actuaries and I meet the Qualification Standards of the American Academy of Actuaries to render the actuarial opinion contained herein.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

SUMMARY OF BILL: This proposed legislation, as it relates to members of the New York City Retirement Systems and Pension Funds (NYCRS), amends Retirement and Social Security Law (RSSL) Section 1000 to permit the purchase of qualifying, other than honorably discharged, military service for NYCRS service credit.

Effective Date: One year after enactment.

BACKGROUND: Members of NYCRS who were other than honorably discharged from military service due to (1) post-traumatic stress disorder; (2) traumatic brain injury; (3) an experience of military sexual trauma; (4) sexual orientation, gender identity, or gender expression; or (5) conduct or acts relating to sexual orientation, gender identity, or gender expression that was prohibited by the military at the time of discharge, are generally ineligible to purchase such military service for purposes of NYCRS benefits.

IMPACT ON BENEFITS: Under the proposed legislation, if enacted, military service with qualifying discharges described above, would become eligible for purchase pursuant to RSSL Section 1000. RSSL Section 1000 allows for up to three years of military service to be purchased as NYCRS service credit.

Prior military service with discharges due to bad conduct or dishonorable discharge would remain ineligible to purchase for purposes of NYCRS benefits.

IMPACT ON PAYABILITY: In addition to the impact on benefits above, once purchased, eligible military service would count towards meeting the minimum eligibility requirements for NYCRS pension benefits.

ADDITIONAL MEMBER CONTRIBUTIONS: Eligible NYCRS members are required to make contributions, equal to 3% of compensation earned during the year of credited service immediately preceding the date of application, for all military service being purchased.

FINANCIAL IMPACT - OVERVIEW: There is no data available to estimate the number of members who were previously ineligible to purchase qualifying military service and potentially benefit from this proposed legislation. Therefore, the estimated financial impact has been calculated on a per event basis equal to the increase in the Present Value of Future Benefits (PVFB) for an average NYCRS member who has purchased military service under Chapter 41 of the Laws of 2016. In determining the increase in the PVFB, it has been assumed that 2.4 years were purchased.

FINANCIAL IMPACT - PRESENT VALUES: Based on the census data and the actuarial assumptions and methods described herein, the enactment of this proposed legislation would increase the PVFB by approximately \$49,500, on average, for each military buyback of 2.4 years purchased. The average cost to the member for each buyback was approximately \$8,400. This results in a net increase in the Present Value of future employer contributions of approximately \$41,100 for each military buyback of 2.4 years purchased.

With respect to an individual member, the additional cost of this proposed legislation could vary greatly depending on the member's length of service, age, and salary history.

FINANCIAL IMPACT - ANNUAL EMPLOYER CONTRIBUTIONS: Enactment of this proposed legislation would increase employer contributions, where such amount would depend on the number of members affected as well as other member characteristics as described above.

As there is no data currently available to estimate the number of members who might become eligible and purchase military service due to the proposed legislation, the financial impact would be recognized at the time of the event. Consequently, changes in employer contributions have been estimated assuming that the increase in the PVFB will be financed over a time period used under the current amortization period for actuarial losses under the Entry Age Normal cost method. Using this approach, the additional PVFB would be amortized over a closed 15-year period (14 payments under the One-Year Lag Methodology (OYLM)) using level dollar payments.

Based on the Actuary's actuarial assumptions and methods in effect described herein, the enactment of this proposed legislation is estimated to increase annual employer contributions by approximately \$4,900 for each military buyback of 2.4 years purchased. With respect to the timing, increases in employer contributions would depend upon when members elect to purchase the service. Generally, increased employer contributions will first occur the second fiscal year following processing and payment of the buyback application.

The proposed legislation, pursuant to section 10 of the bill, is not subject to RSSL section 25. Therefore, costs associated with the enactment of this bill would not be subject to State reimbursement notwithstanding the increased cost of prior service associated with the bill.

CENSUS DATA: The estimates presented herein are based on the census data of members who have purchased military service under Chapter 41 of the Laws of 2016 as of June 30, 2021.

As of June 30, 2021, there were 3,461 NYCRS members who have purchased prior military service under Chapter 41. Those members had an average age of approximately 48.7 years, average service of approximately 16.8 years before buyback, and an average salary of approximately \$107,600. The average amount of service credit purchased was approximately 2.4 years.

ACTUARIAL ASSUMPTIONS AND METHODS: The changes in the Present Value of future employer contributions and annual employer contributions presented herein have been calculated based on the actuarial assumptions and methods in effect for the June 30, 2020 (Lag) actuarial valuations used to determine the Final Fiscal Year 2022 employer contributions of each respective NYCRS.

RISK AND UNCERTAINTY: The costs presented in this Fiscal Note depend highly on the realization of the actuarial assumptions used, as well as certain demographic characteristics of each respective NYCRS and other exogenous factors such as investment, contribution, and other risks. If actual experience deviates from actuarial assumptions, the actual costs could differ from those presented herein. Costs are also dependent on the actuarial methods used, and therefore different actuarial methods could produce different results. Quantifying these risks is beyond the scope of this Fiscal Note.

Not measured in this Fiscal Note are the following:

* The initial, additional administrative costs of NYCRS and other New York City agencies to implement the proposed legislation.

The impact of this proposed legislation on Other Postemployment Benefit * (OPEB) costs.

STATEMENT OF ACTUARIAL OPINION: I, Michael J. Samet, am the Interim Chief Actuary for, and independent of, the New York City Retirement Systems and Pension Funds. I am a Fellow of the Society of Actuaries and a Member of the American Academy of Actuaries. I meet the Qualification Standards of the American Academy of Actuaries to render the actuarial opinion contained herein. To the best of my knowledge, the results contained herein have been prepared in accordance with generally accepted actuarial principles and procedures and with the Actuarial Standards of Practice issued by the Actuarial Standards Board.

FISCAL NOTE IDENTIFICATION: This Fiscal Note 2022-18 dated April 7, 2022 was prepared by the Interim Chief Actuary for the New York City Retirement Systems and Pension Funds. This estimate is intended for use only during the 2022 Legislative Session.

STATE OF NEW YORK

3722--A

2021-2022 Regular Sessions

IN SENATE

January 30, 2021

Introduced by Sen. ORTT -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions -- recommitted to the Committee on Civil Service and Pensions in accordance with Senate Rule 6, sec. 8 -- committee discharged, bill amended, ordered reprinted as amended and recommitted to said committee

AN ACT to authorize the county of Orleans to offer an optional twenty year retirement plan to Kevin Colonna, a deputy sheriff employed by such county

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

Section 1. Notwithstanding any other provision of law to the contrary, 2 Kevin Colonna, a member of the optional twenty-five year retirement plan for certain sheriffs, undersheriffs, deputy sheriffs and correction officers pursuant to section 89-1 of the retirement and social security 5 law, who was employed by the Orleans county sheriff's office as of 6 February 10, 2013, and who through no fault of his own, failed to file a timely application to participate in the special twenty year retirement 8 plan contained in section 553 of the retirement and social security law resulting in the crediting of his service with the county of Orleans in 10 the retirement plan contained in section 89-1 of such law, shall be 11 given full credit in the section 553 twenty year retirement plan for 12 such service upon the election of the county of Orleans to assume the 13 additional cost of such service and his election to participate in such 14 plan. The county of Orleans may so elect within one year of the effec-15 tive date of this act, by filing with the state comptroller a resolution 16 of its local legislative body together with certification that such 17 member did not bar himself from participation in such retirement plan as 18 a result of his own negligence. 19 § 2. Such deputy sheriff may elect to be covered by the provisions of

EXPLANATION--Matter in <u>italics</u> (underscored) is new; matter in brackets [-] is old law to be omitted.

LBD08017-03-2

20 section 553 of the retirement and social security law and shall be enti-

S. 3722--A 2

1 tled to the full rights and benefits associated with coverage under such 2 section by filing a request to that effect with the state comptroller 3 within eighteen months of the effective date of this act.

- 4 § 3. All employer past service costs associated with the implementa-5 tion of this act shall be borne by Orleans county, and may be amortized 6 over a period of five years.
 - 7 § 4. This act shall take effect immediately.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would allow Kevin Colonna, a current member of the New York State and Local Employees' Retirement System employed as a deputy sheriff by Orleans County and covered under the 25-year retirement plan of section 89-I of the Retirement and Social Security Law (RSSL), to elect to be covered under the 20-year plan of section 553 of the RSSL.

If this bill is enacted during the 2022 legislative session, we anticipate that there will be an increase of approximately \$4,900 in the annual contributions of Orleans County for the fiscal year ending March 31, 2023. In future years, this cost will vary as the billing rates and salary of Kevin Colonna change.

In addition to the annual contributions discussed above, there will be an immediate past service cost of approximately \$117,000 which will be borne by Orleans County as a one-time payment. This estimate is based on the assumption that payment will be made on February 1, 2023. If Orleans County elects to amortize this cost over a 5-year period, the cost for the first year including interest would be \$26,200.

Summary of relevant resources:

Membership data as of March 31, 2021 was used in measuring the impact of the proposed change, the same data used in the April 1, 2021 actuarial valuation. Distributions and other statistics can be found in the 2021 Report of the Actuary and the 2021 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2020 and 2021 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2021

New York State and Local Retirement System Financial Statements and

Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein. This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated February 14, 2022, and intended for use only during the 2022 Legislative Session, is Fiscal Note No. 2022-68, prepared by the Actuary for the New York State and Local Retirement System.

STATE OF NEW YORK

3723--A

2021-2022 Regular Sessions

IN SENATE

January 30, 2021

Introduced by Sen. ORTT -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions -- recommitted to the Committee on Civil Service and Pensions in accordance with Senate Rule 6, sec. 8 -- committee discharged, bill amended, ordered reprinted as amended and recommitted to said committee

AN ACT to authorize the county of Orleans to offer an optional twenty year retirement plan to Ryan Flaherty, a deputy sheriff employed by such county

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

Section 1. Notwithstanding any other provision of law to the contrary, 2 Ryan Flaherty, a member of the optional twenty-five year retirement plan for certain sheriffs, undersheriffs, deputy sheriffs and correction officers pursuant to section 89-1 of the retirement and social security 5 law, who was employed by the Orleans county sheriff's office as of Janu-6 ary 23, 2005, and who through no fault of his own, failed to file a timely application to participate in the special twenty year retirement 8 plan contained in section 553 of the retirement and social security law resulting in the crediting of his service with the county of Orleans in the retirement plan contained in section 89-1 of such law, shall be 11 given full credit in the section 553 twenty year retirement plan for 12 such service upon the election of the county of Orleans to assume the 13 additional cost of such service and his election to participate in such 14 plan. The county of Orleans may so elect within one year of the effec-15 tive date of this act, by filing with the state comptroller a resolution of its local legislative body together with certification that such member did not bar himself from participation in such retirement plan as 17 a result of his own negligence. 19 § 2. Such deputy sheriff may elect to be covered by the provisions of

EXPLANATION--Matter in in [-] is old law to be omitted.

20 section 553 of the retirement and social security law and shall be enti-

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S. 3723--A

1 tled to the full rights and benefits associated with coverage under such 2 section by filing a request to that effect with the state comptroller 3 within eighteen months of the effective date of this act.

- 4 § 3. All employer past service costs associated with the implementation of this act shall be borne by Orleans county, and may be amortized over a period of five years.
 - § 4. This act shall take effect immediately.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would allow Ryan Flaherty, a current member of the New York State and Local Employees' Retirement System employed as a deputy sheriff by Orleans County and covered under the 25-year retirement plan of section 89-I of the Retirement and Social Security Law (RSSL), to elect to be covered under the 20-year plan of section 553 of the RSSL.

If this bill is enacted during the 2022 legislative session, we anticipate that there will be an increase of approximately \$3,500 in the annual contributions of Orleans County for the fiscal year ending March 31, 2023. In future years, this cost will vary as the billing rates and salary of Ryan Flaherty change.

In addition to the annual contributions discussed above, there will be an immediate past service cost of approximately \$143,000 which will be borne by Orleans County as a one-time payment. This estimate is based on the assumption that payment will be made on February 1, 2023. If Orleans County elects to amortize this cost over a 5-year period, the cost for the first year including interest would be \$32,000.

Summary of relevant resources:

Membership data as of March 31, 2021 was used in measuring the impact of the proposed change, the same data used in the April 1, 2021 actuarial valuation. Distributions and other statistics can be found in the 2021 Report of the Actuary and the 2021 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2020 and 2021 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2021 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated February 14, 2022, and intended for use only during the 2022 Legislative Session, is Fiscal Note No. 2022-69, prepared by the Actuary for the New York State and Local Retirement System.

STATE OF NEW YORK

8443

IN SENATE

March 1, 2022

Introduced by Sen. AKSHAR -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions

AN ACT to authorize the county of Broome to offer an optional twenty year retirement plan to Joshua Quinn, a deputy sheriff employed by such county

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

Section 1. Notwithstanding any other provision of law to the contrary, 2 Joshua Quinn, a member of the optional twenty-five year retirement plan for certain sheriffs, undersheriffs, deputy sheriffs and correction 4 officers pursuant to section 89-m of the retirement and social security 5 law, who was employed by Broome county as a corrections officer as of 6 February 2, 2015, who was then promoted to deputy sheriff on March 3, 7 2015, and who through no fault of his own, failed to file a timely 8 application to participate in the special twenty year retirement plan contained in section 552 of the retirement and social security law at 10 the time of his promotion to deputy sheriff resulting in the crediting 11 of his service with the county of Broome in the retirement plan 12 contained in section 89-m of such law, shall be given full credit in the 13 section 552 twenty year retirement plan for such service as a deputy 14 sheriff upon the election of the county of Broome to assume the addi-15 tional cost of such service and his election to participate in such 16 plan. The county of Broome may so elect within one year of the effective date of this act, by filing with the state comptroller a resolution of 17 18 its local legislative body together with certification that such member 19 did not bar himself from participation in such retirement plan as a 20 result of his own negligence.

21 § 2. Such deputy sheriff may elect to be covered by the provisions of 22 section 552 of the retirement and social security law and shall be enti-23 tled to the full rights and benefits associated with coverage under such 24 section by filing a request to that effect with the state comptroller 25 within eighteen months of the effective date of this act.

EXPLANATION--Matter in italics (underscored) is new; matter in brackets [-] is old law to be omitted.

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S. 8443

1 § 3. All employer past service costs associated with the implementa-2 tion of this act shall be borne by Broome county, and may be amortized 3 over a period of five years.

§ 4. This act shall take effect immediately.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would allow Joshua Quinn, a current member of the New York State and Local Employees' Retirement System employed as a deputy sheriff by Broome County and covered under the 25-year retirement plan of section 89-M of the Retirement and Social Security Law (RSSL), to elect to be covered under the 20-year plan of section 552 of the RSSL.

If this bill is enacted during the 2022 legislative session, we anticipate that there will be an increase of approximately \$3,600 in the annual contributions of Broome County for the fiscal year ending March 31, 2023. In future years, this cost will vary as the billing rates and salary of Joshua Quinn change.

In addition to the annual contributions discussed above, there will be an immediate past service cost of approximately \$44,500 which will be borne by Broome County as a one-time payment. This estimate is based on the assumption that payment will be made on February 1, 2023. If Broome County elects to amortize this cost over a 5-year period, the cost for the first year including interest would be \$9,940.

Summary of relevant resources:

Membership data as of March 31, 2021 was used in measuring the impact of the proposed change, the same data used in the April 1, 2021 actuarial valuation. Distributions and other statistics can be found in the 2021 Report of the Actuary and the 2021 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2020 and 2021 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2021 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated February 18, 2022, and intended for use only during the 2022 Legislative Session, is Fiscal Note No. 2022-80, prepared by the Actuary for the New York State and Local Retirement System.

8505

IN SENATE

March 8, 2022

Introduced by Sen. STEC -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions

AN ACT to authorize Nicholas Moore, Joshua Golden and Nathan Kasprzak to receive certain service credit under section 384-d of the retirement and social security law

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

Section 1. Notwithstanding any other provision of law to the contrary, 2 the city of Plattsburgh, a participating employer in the New York state local police and fire retirement system, is hereby authorized to make 4 participation in the 384-d special twenty year retirement plan pursuant 5 to section 384-d of the retirement and social security law available to Nicholas Moore, a police officer employed with the Plattsburgh Police 7 Department with a start date of February 21, 2014, who, for reasons not ascribable to his own negligence, was enrolled in the special twenty-9 five year retirement plan contained within section 384 of the retirement 10 and social security law. Officer Moore shall be given full credit in the 11 special twenty year plan contained within section 384-d of the retire-12 ment and social security law for such service upon election of the city 13 of Plattsburgh to assume the additional cost of such service. 14 § 2. Notwithstanding any other provision of law to the contrary, the city of Plattsburgh, a participating employer in the New York state 15 local police and fire retirement system, is hereby authorized to make 17 participation in the 384-d special twenty year retirement plan pursuant 18 to section 384-d of the retirement and social security law available to Joshua Golden, a police officer employed with the Plattsburgh Police 20 Department with a start date of February 21, 2014, who, for reasons not 21 ascribable to his own negligence, was enrolled in the special twentyfive year retirement plan contained within section 384 of the retirement and social security law. Officer Golden shall be given full credit in the special twenty year plan contained within section 384-d of the 25 retirement and social security law for such service upon election of the

EXPLANATION--Matter in in [-] is old law to be omitted.

26 city of Plattsburgh to assume the additional cost of such service.

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§ 3. Notwithstanding any other provision of law to the contrary, the city of Plattsburgh, a participating employer in the New York state 3 local police and fire retirement system, is hereby authorized to make 4 participation in the 384-d special twenty year retirement plan pursuant to section 384-d of the retirement and social security law available to Nathan Kasprzak, a police officer employed with the Plattsburgh Police Department with a start date of February 28, 2014, who, for reasons not ascribable to his own negligence, was enrolled in the special twentyfive year retirement plan contained within section 384 of the retirement and social security law. Officer Kasprzak shall be given full credit in the special twenty year plan contained within section 384-d of the retirement and social security law for such service upon election of the 12 city of Plattsburgh to assume the additional cost of such service.

- § 4. The city of Plattsburgh may so elect by filing with the state comptroller within 180 days of the effective date of this act, a resolution of its legislative body, together with certification that such police officers did not bar themselves from participation in such retirement plan as a result of their own negligence. Thereafter, such officers may elect to be covered by the provisions of section 384-d of the retirement and social security law, and shall be entitled to full rights and benefits associated with the coverage under such section, by filing a request to this effect with the state comptroller within one year of the effective date of this act.
- § 5. All past service costs associated with implementing provisions of this act shall be borne by the city of Plattsburgh and may 25 be amortized over a period of five years. 26
 - § 6. This act shall take effect immediately.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would allow the City of Plattsburgh to reopen the provisions of Section 384-d of the Retirement and Social Security Law for police officers Nicholas Moore, Joshua Golden and Nathan Kasprzak.

If this bill is enacted during the 2022 legislative session, we anticipate that there will be an increase of approximately \$9,700 in the annual contributions of the City of Plattsburgh for the fiscal year ending March 31, 2023. In future years, this cost will vary as the billing rates and salary of Nicholas Moore, Joshua Golden and Nathan Kaspr-

In addition to the annual contributions discussed above, there will be an immediate past service cost of approximately \$69,400 which will be borne by the City of Plattsburgh as a one-time payment. This estimate is based on the assumption that payment will be made on February 1, 2023. If the City of Plattsburgh elects to amortize this cost over a 5-year period, the cost for the first year including interest would be \$15,500. Summary of relevant resources:

Membership data as of March 31, 2021 was used in measuring the impact of the proposed change, the same data used in the April 1, 2021 actuarivaluation. Distributions and other statistics can be found in the 2021 Report of the Actuary and the 2021 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2020 and 2021 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2021 New York State and Local Retirement System Financial Statements and Supplementary Information.

S. 8505

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated March 7, 2022, and intended for use only during the 2022 Legislative Session, is Fiscal Note No. 2022-102, prepared by the Actuary for the New York State and Local Retirement System.

9141

IN SENATE

May 11, 2022

Introduced by Sen. STEC -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions

AN ACT to authorize the county of Clinton to offer an optional twentyfive year retirement plan to certain deputy sheriffs employed by such county

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

Section 1. Notwithstanding any other provision of law to the contrary, 2 the county of Clinton, a participating employer in the New York state employees' retirement system, which has elected to offer the optional 4 twenty-five year retirement plan, established pursuant to article 14-B 5 of the retirement and social security law, to deputy sheriffs employed 6 by such county, is hereby authorized to make participation in such plan available to Tanner Hooker, a deputy sheriff employed by the county of Clinton with a start date of May 27, 2019, Timothy Schwartz, a deputy 9 sheriff employed by the county of Clinton with a start date of April 14, 10 2020, and Ian Vanier, a deputy sheriff employed by the county of Clinton 11 with a start date of February 18, 2019, who, for reasons not ascribable 12 to their own negligence, failed to make a timely application to participate in such optional twenty-five year plan contained in article 14-B 14 of the retirement and social security law. The county of Clinton may so elect by filing with the state Comptroller, on or before 180 days after 15 this act shall have become law, a resolution of its governing body 17 together with certification that such deputy sheriffs did not bar them-18 selves from participation in the retirement plan as a result of their 19 own negligence. Thereafter, such deputy sheriffs may individually elect 20 to be covered by the provisions of section 551 of the retirement and 21 social security law, and shall be entitled to the full rights and benefits associated with coverage under such section, by filing a request 23 with the state within one year of the effective date of this act. 24 § 2. All employer past service costs associated with implementing the 25 provisions of this act shall be borne by the county of Clinton and may 26 be amortized over a five year period.

EXPLANATION--Matter in in (inderscored) is new; matter in brackets [-] is old law to be omitted.

§ 3. This act shall take effect immediately.

LBD15472-02-2

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FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would allow Tanner Hooker, Timothy Schwartz and Ian Vanier, all current members of the New York State and Local Employees' Retirement System employed as deputy sheriffs by Clinton County and covered under the 25-year retirement plan of section 89-p of the Retirement and Social Security Law (RSSL), to elect to be covered under the 25-year plan of section 551 of the RSSL.

If this bill is enacted during the 2022 legislative session, we anticipate that there will be an increase of approximately \$1,500 in the annual contributions of Clinton County for the fiscal year ending March 31, 2023. In future years, this cost will vary as the billing rates and salary of Tanner Hooker, Timothy Schwartz, and Ian Vanier change.

In addition to the annual contributions discussed above, there will be an immediate past service cost of approximately \$4,770 which will be borne by Clinton County as a one-time payment. This estimate is based on the assumption that payment will be made on February 1, 2023. If Clinton County elects to amortize this cost over a 5-year period, the cost for the first year including interest would be \$1,070.

Summary of relevant resources:

Membership data as of March 31, 2021 was used in measuring the impact of the proposed change, the same data used in the April 1, 2021 actuarial valuation. Distributions and other statistics can be found in the 2021 Report of the Actuary and the 2021 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2020 and 2021 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2021 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated May 10, 2022, and intended for use only during the 2022 Legislative Session, is Fiscal Note No. 2022-126, prepared by the Actuary for the New York State and Local Retirement System.

1889--C Cal. No. 999

2021-2022 Regular Sessions

IN SENATE

January 16, 2021

Introduced by Sens. SKOUFIS, ADDABBO, BROOKS, JACKSON, MANNION -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions -- committee discharged, bill amended, ordered reprinted as amended and recommitted to said committee -- recommitted to the Committee on Civil Service and Pensions in accordance with Senate Rule 6, sec. 8 -- committee discharged, bill amended, ordered reprinted as amended and recommitted to said committee -- reported favorably from said committee and committed to the Committee on Finance -- reported favorably from said committee, ordered to first report, amended on first report, ordered to a second report and ordered reprinted, retaining its place in the order of second report

AN ACT to amend the retirement and social security law, in relation to providing accidental disability retirement benefits for fire protection specialists

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

- 1 Section 1. The retirement and social security law is amended by adding 2 a new section 607-1 to read as follows:
- § 607-1. Performance of duty disability retirement; division of home-4 land security and emergency services. a. Any employee of the division of
- 5 homeland security and emergency services in the title series fire
- 6 protection specialist who becomes physically or mentally incapacitated
- 7 for the performance of duty as the natural and proximate result of an
- 8 injury sustained in the performance or discharge of his or her duties
- 9 shall be paid a performance of duty disability retirement allowance
- equal to that which is provided in section sixty-three-b of this chap-
- 11 ter.
- 12 b. Notwithstanding any provision of this chapter or of any general or
- 13 special law to the contrary, any condition of impairment of health
- 14 caused by diseases of the heart resulting in disability or death to an

EXPLANATION--Matter in in [-] is old law to be omitted.

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employee covered by this section presently employed who shall have sustained such disability while so employed and who successfully passed a physical examination on entry into service, which examination failed to disclose evidence of any disease or other impairment of the heart, shall be presumptive evidence that such disease or impairment was incurred in the performance and discharge of duty, unless the contrary be proved by competent evidence.

- § 2. All past service costs associated with implementing the provisions of this act shall be borne by the state of New York.
 - § 3. This act shall take effect immediately.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would allow certain employees of the Division of Homeland Security and Emergency Services (DHSES) in the job title series "fire protection specialist" to be eligible to receive a performance of duty disability benefit of 75% of final average salary, less worker's compensation. Further, this proposal provides that diseases of the heart are presumed to have occurred in the performance of duty. Currently, such members are eligible for a benefit of one-third of final average salary in the event of an accidental or ordinary disability.

If this bill is enacted during the 2022 legislative session, we anticipate that there will be an increase of approximately \$170,000 in the annual contributions of the State of New York for the fiscal year ending March 31, 2023. In future years, this cost will vary as the billing rates and salary of the affected members change.

In addition to the annual contributions discussed above, there will be an immediate past service cost of approximately \$749,000 which will be borne by the State of New York as a one-time payment. This estimate is based on the assumption that payment will be made on March 1, 2023.

These estimated costs are based on 165 affected members employed by the State of New York, with annual salary of approximately \$15.4 million as of March 31, 2021. The affected members were identified using job title codes previously provided by the New York State Assembly.

Summary of relevant resources:

Membership data as of March 31, 2021 was used in measuring the impact of the proposed change, the same data used in the April 1, 2021 actuarial valuation. Distributions and other statistics can be found in the 2021 Report of the Actuary and the 2021 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2020 and 2021 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2021 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated December 14, 2021, and intended for use only during the 2022 Legislative Session, is Fiscal Note No. 2022-7, prepared by the Actuary for the New York State and Local Retirement System

6619--B

2021-2022 Regular Sessions

IN SENATE

May 10, 2021

Introduced by Sen. GOUNARDES -- (at request of the State Comptroller) -read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions -- reported favorably from said committee and committed to the Committee on Finance -- committee discharged, bill amended, ordered reprinted as amended and recommitted to said committee -- recommitted to the Committee on Civil Service and Pensions in accordance with Senate Rule 6, sec. 8 -- committee discharged, bill amended, ordered reprinted as amended and recommitted to said committee

AN ACT to amend the retirement and social security law, in relation to the ordinary death benefit

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

Section 1. The closing paragraph of paragraph 2 of subdivision a of section 448 of the retirement and social security law, as amended by chapter 376 of the laws of 2021, is amended to read as follows:

3 In the case of a member of the New York state teachers' retirement system, commencing upon attainment of age [sixty-one] sixty-two if such 6 member's date of membership is prior to April first, two thousand twelve

- 7 or attainment of age sixty-three if such member's date of membership is on or after April first, two thousand twelve, the benefit otherwise 9 provided pursuant to this paragraph shall be reduced while the member is
- 10 in service to ninety-six per centum of the benefit otherwise payable and
- each year thereafter the benefit payable shall be reduced by an amount 11
- equal to four per centum per year of the original benefit otherwise
- 13 payable, but not below sixty per centum of the original benefit otherwise payable. In the case of a member of the New York city employees' 14
- retirement system, the New York city board of education retirement
- system or the New York city teachers' retirement system, commencing upon
- 17 attainment of age sixty-one, the benefit otherwise provided pursuant to
- 18 this paragraph shall be reduced while the member is in service to nine-

EXPLANATION--Matter in italics (underscored) is new; matter in brackets [-] is old law to be omitted.

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1 ty-five per centum of the benefit otherwise payable and each year thereafter the benefit payable shall be reduced by an amount equal to five 3 per centum per year of the original benefit otherwise payable, but not 4 below fifty per centum of the original benefit otherwise payable. In the case of any member of the New York state and local employees' retirement system who is permitted to retire without regard to age or a member of the New York state and local police and fire retirement system, commencing upon attainment of age [sixty-one] sixty-two if such member's date of membership is prior to April first, two thousand twelve or attainment of age sixty-three if such member's date of membership is on or after April first, two thousand twelve, the benefit otherwise provided pursuant to this paragraph shall be reduced while the member is in service to ninety-seven per centum of the benefit otherwise payable, and each year thereafter the benefit payable shall be reduced by an amount equal to three per centum per year of the original benefit otherwise payable, but not below seventy per centum of the original benefit otherwise payable. In the case of any other member of the New York state and local employretirement system, commencing upon attainment of age [sixty-one] sixty-two if such member's date of membership is prior to April first, two thousand twelve or attainment of age sixty-three if such member's date of membership is on or after April first, two thousand twelve, benefit otherwise provided pursuant to this paragraph shall be reduced while the member is in service to ninety-six per centum of the benefit otherwise payable, and each year thereafter the benefit payable shall be reduced by an amount equal to four per centum per year of the original benefit otherwise payable, but not below sixty per centum of the original benefit otherwise payable. Upon retirement from any retirement system, the benefit in force shall be reduced by fifty per centum; upon completion of the first year of retirement, the benefit in force at the time of retirement shall be reduced by an additional twenty-five per centum, and upon commencement of the third year of retirement, the benefit shall be ten per centum of the benefit in force at age sixty, if any, or at the time of retirement if retirement preceded such age; provided, however, the benefit in retirement shall not be reduced below ten per centum of the benefit in force at age sixty, if any, or at the time of retirement if retirement preceded such age. Notwithstanding any other provision of this paragraph to the contrary, the benefit for a retiree from the New York state and local employees' retirement system and the New York state teachers' retirement system shall not be reduced below ten per centum of the benefit in force at the time of retirement.

§ 2. The closing paragraph of paragraph 2 of subdivision a of section 508 of the retirement and social security law, as amended by chapter 376 of the laws of 2021, is amended to read as follows:

Notwithstanding any other provision of this paragraph, in the case of a member of the New York state teachers' retirement system, commencing upon attainment of age [sixty-one] sixty-two if such member's date of membership is prior to April first, two thousand twelve or attainment of age sixty-three if such member's date of membership is on or after April first, two thousand twelve, the benefit otherwise provided pursuant to this paragraph shall be reduced while the member is in service to ninety-six per centum of the benefit otherwise payable, and each year thereafter the benefit payable shall be reduced by an amount equal to four per centum per year of the original benefit otherwise payable, but not below sixty per centum of the original benefit otherwise payable. In the case of a member of the New York city employees' retirement system, the 56 New York city board of education retirement system or the New York city

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1 teachers' retirement system, commencing upon attainment of age sixtyone, the benefit otherwise provided pursuant to this paragraph shall be 3 reduced while the member is in service to ninety-five per centum of the 4 benefit otherwise payable and each year thereafter the benefit payable shall be reduced by an amount equal to five per centum per year of the original benefit otherwise payable, but not below fifty per centum of the original benefit otherwise payable. In the case of any member of the New York state and local employees' retirement system who is permitted to retire without regard to age, commencing upon attainment of age [sixty-one] sixty-two if such member's date of membership is prior to April first, two thousand twelve or attainment of age sixty-three if such member's date of membership is on or after April first, two thousand twelve, the benefit otherwise provided pursuant to this paragraph shall be reduced while the member is in service to ninety-seven per centum of the benefit otherwise payable, and each year thereafter the benefit payable shall be reduced by an amount equal to three per centum per year of the original benefit otherwise payable, but not below seventy per centum of the original benefit otherwise payable. In the case of any other member of the New York state and local employees' retirement system, commencing upon attainment of age [sixty-one] sixty-two if such member's date of membership is prior to April first, two thousand twelve or attainment of age sixty-three if such member's date of membership is on or after April first, two thousand twelve, the benefit otherwise provided pursuant to this paragraph shall be reduced while the member is in service to ninety-six per centum of the benefit otherwise payable, and each year thereafter the benefit payable shall be reduced by an amount equal to four per centum per year of the original benefit otherwise payable, but not below sixty per centum of the original benefit otherwise payable. Upon retirement from any retirement system, the benefit in force shall be reduced by fifty per centum; upon completion of the first year of retirement, the benefit in force at the time of retirement shall be reduced by an additional twenty-five per centum, and upon commencement of the third year of retirement, the benefit shall be ten per centum of the benefit in force at age sixty, if any, or at the time of retirement if retirement preceded such age; provided, however, the benefit in retirement shall not be reduced below ten per centum of the benefit in force at age sixty, if any, or at the time of retirement if retirement preceded such age. Notwithstanding any other provision of this paragraph to the contrary, the benefit for a retiree from the New York state and local employees' retirement system and the New York state teachers' retirement system shall not be reduced below ten per centum of the benefit in force at the time of retirement.

3. The closing subparagraph of paragraph 2 of subdivision a of section 606 of the retirement and social security law, as amended by chapter 376 of the laws of 2021, is amended to read as follows:

In the case of a member of the New York state teachers' retirement system, commencing upon attainment of age [sixty-one] sixty-two if such member's date of membership is prior to April first, two thousand twelve or attainment of age sixty-three if such member's date of membership is on or after April first, two thousand twelve, the benefit otherwise provided pursuant to this paragraph shall be reduced while the member is in service to ninety-six per centum of the benefit otherwise payable, and each year thereafter the benefit payable shall be reduced by an amount equal to four per centum per year of the original benefit otherwise payable, but not below sixty per centum of the original benefit otherwise payable. In the case of a member of the New York city employ-

ees' retirement system, the New York city board of education retirement 2 system or the New York city teachers' retirement system, commencing upon 3 attainment of age sixty-one, the benefit otherwise provided pursuant to this paragraph shall be reduced while the member is in service to ninety-five per centum of the benefit otherwise payable and each year thereafter the benefit payable shall be reduced by an amount equal to five 7 per centum per year of the original benefit otherwise payable, but not below fifty per centum of the original benefit otherwise payable. In the 8 9 case of any member of the New York state and local employees' retirement 10 system who is permitted to retire without regard to age, commencing upon attainment of age [sixty-one] sixty-two if such member's date of member-11 ship is prior to April first, two thousand twelve or attainment of age 12 sixty-three if such member's date of membership is on or after April 13 first, two thousand twelve, the benefit otherwise provided pursuant 14 paragraph shall be reduced while the member is in service to nine-15 16 ty-seven per centum of the benefit otherwise payable, and each year 17 thereafter the benefit payable shall be reduced by an amount equal to three per centum per year of the original benefit otherwise payable, but 18 not below seventy per centum of the original benefit otherwise payable. 19 In the case of any other member of the New York state and local employ-20 ees' retirement system, commencing upon attainment of age [sixty-one] sixty-two if such member's date of membership is prior to April first, two thousand twelve or attainment of age sixty-three if such member's 2.3 date of membership is on or after April first, two thousand twelve, the 25 benefit otherwise provided pursuant to this paragraph shall be reduced 26 while the member is in service to ninety-six per centum of the benefit otherwise payable, and each year thereafter the benefit payable shall be 27 28 reduced by an amount equal to four per centum per year of the original 29 benefit otherwise payable, but not below sixty per centum of the 30 original benefit otherwise payable. Upon retirement, from any retirement 31 system, the benefit in force shall be reduced by fifty per centum; upon 32 completion of the first year of retirement, the benefit in force at the time of retirement shall be reduced by an additional twenty-five per 33 34 centum, and upon commencement of the third year of retirement, the bene-35 fit shall be ten per centum of the benefit in force at age sixty, if any, or at the time of retirement if retirement preceded such age; 37 provided, however, the benefit in retirement shall not be reduced below ten per centum of the benefit in force at age sixty, if any, or at the 39 time of retirement if retirement preceded such age. Notwithstanding any 40 other provision of this paragraph to the contrary, the benefit for a 41 retiree from the New York state and local employees' retirement system 42 and the New York state teachers' retirement system shall not be reduced 43 below ten per centum of the benefit in force at the time of retirement. 44

- § 4. Notwithstanding any other provision of law to the contrary, the provisions of this act shall not be subject to section 25 of the retirement and social security law.
- § 5. This act shall take effect on the first of April next succeeding the date on which it shall have become a law.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would delay reductions in the ordinary death benefits payable to beneficiaries of the New York State and Local Employees' Retirement System (NYSLERS) and New York State and Local Police and Fire Retirement System (NYSLPFRS), ensuring that no reduction applies before a member becomes eligible for an unreduced retirement benefit. Currently, annual reductions of 4% (NYSLERS age-based plans) or 3% (all other plans) are applied to ordinary death benefits immediately when a member

attains age 61. This bill would delay the reductions until age 62 for members in Tiers 1-5, and age 63 for members in Tier 6.

Insofar as this bill affects the NYSLERS, if this legislation is enacted during the 2022 legislative session, there would be an increase in the present value of future costs of approximately \$33 million which would be shared by the State of New York and all of the Local participating employers in the NYSLERS. The estimated first year cost would be approximately \$1.5 million to the State of New York and approximately \$2.1 million to the Local participating employers in the NYSLERS.

Insofar as this bill affects NYSLPFRS, if this legislation is enacted during the 2022 legislative session, we anticipate that the cost would be negligible.

Summary of relevant resources:

Membership data as of March 31, 2021 was used in measuring the impact of the proposed change, the same data used in the April 1, 2021 actuarial valuation. Distributions and other statistics can be found in the 2021 Report of the Actuary and the 2021 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2020 and 2021 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2021 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated December 21, 2021, and intended for use only during the 2022 Legislative Session, is Fiscal Note No. 2022-25, prepared by the Actuary for the New York State and Local Retirement System.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would amend Section 448, Section 508 and Section 606 of the Retirement and Social Security Law to change the age at which reductions to the ordinary death benefit commence for active members of the New York State Teachers' Retirement System. Currently, the ordinary death benefit is reduced by four percent per year commencing at age 61. This bill would change the age at which reductions commence to age 62 for members with a date of membership prior to April 1, 2012 and to age 63 for members with a date of membership on or after April 1, 2012. The post-retired death benefit for affected members, which is based on the ordinary death benefit, would be increased as well.

The annual cost to the employers of members of the New York State Teachers' Retirement System for this benefit is estimated to be \$1.0 million or .01% of payroll if this bill is enacted.

Member data is from the System's most recent actuarial valuation files, consisting of data provided by the employers to the Retirement System. Data distributions and statistics can be found in the System's Annual Report. System assets are as reported in the System's financial statements and can also be found in the System's Annual Report. Actuarial assumptions and methods are provided in the System's Actuarial Valuation Report and the Actuarial Assumptions 2021 report.

The source of this estimate is Fiscal Note 2022-11 dated January 21, 2022 prepared by the Actuary of the New York State Teachers' Retirement System and is intended for use only during the 2022 Legislative Session. I, Richard A. Young, am the Chief Actuary for the New York State Teachers' Retirement System. I am a member of the American Academy of Actuaries and I meet the Qualification Standards of the American Academy of Actuaries to render the actuarial opinion contained herein.

7238--A

2021-2022 Regular Sessions

IN SENATE

June 8, 2021

Introduced by Sen. TEDISCO -- read twice and ordered printed, and when printed to be committed to the Committee on Rules -- recommitted to the Committee on Civil Service and Pensions in accordance with Senate Rule 6, sec. 8 -- committee discharged, bill amended, ordered reprinted as amended and recommitted to said committee

AN ACT to authorize the town of Niskayuna, in the county of Schenectady, to offer certain retirement options to John F. Connor, Jeffrey A. Relation, Joseph H. Twitty and Paul J. Daly, police officers employed by such town

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

Section 1. Notwithstanding any other provision of law to the contrary, the town of Niskayuna, in the county of Schenectady, a participating employer in the New York state and local police and fire retirement system, which previously elected to offer the optional retirement plan 5 established pursuant to section 384 of the retirement and social securi-6 ty law to police officers employed by such town, is hereby authorized to make participation in such plan available to John F. Connor, Jeffrey A. 8 Relation, Joseph H. Twitty and Paul J. Daly, police officers employed by the town of Niskayuna, who, on the effective date of this act are 10 covered under the provisions of section 375-c of the retirement and 11 social security law, and who, for reasons not ascribable to their own 12 negligence failed to make a timely application to participate in such 13 optional retirement plan. The town of Niskayuna may so elect by filing 14 with the state comptroller, on or before June 30, 2023, a resolution of 15 its legislative body together with certification that any such police officer did not bar himself or herself from participation in such 16 retirement plan as a result of his or her own negligence. Thereafter, 18 any such police officer may elect to be covered by the provisions of 19 section 384 of the retirement and social security law, and shall be 20 entitled to the full rights and benefits associated with coverage under

EXPLANATION--Matter in italics (underscored) is new; matter in brackets [-] is old law to be omitted.

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S. 7238--A 2

1 such section, by filing a request to that effect with the state comp-2 troller on or before June 30, 2024.

- 3 § 2. All costs associated with implementing the provisions of this act
- 4 shall be borne by the town of Niskayuna.
 - § 3. This act shall take effect immediately.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would allow the town of Niskayuna to reopen the provisions of Section 384 of the Retirement and Social Security Law for four police officers: John F. Connor, Jeffrey A. Relation, Joseph H. Twitty and Paul J. Daly.

If this bill is enacted during the 2022 legislative session, we anticipate that there will be an increase of approximately \$34,000 in the annual contributions of the town of Niskayuna for the fiscal year ending March 31, 2023. In future years, this cost will vary as the billing rates and salary of the affected police officers change.

In addition to the annual contributions discussed above, there will be an immediate past service cost of \$712,000, which will be borne by the Town of Niskayuna as a one-time payment. This estimate is based on the assumption that payment will be made on February 1, 2023.

Summary of relevant resources:

Membership data as of March 31, 2021 was used in measuring the impact of the proposed change, the same data used in the April 1, 2021 actuarial valuation. Distributions and other statistics can be found in the 2021 Report of the Actuary and the 2021 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2020 and 2021 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found In the March 31, 2021 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated March 30, 2022, and intended for use only during the 2022 Legislative Session, is Fiscal Note No. 2022-114, prepared by the Actuary for the New York State and Local Retirement System.

8676

IN SENATE

March 29, 2022

Introduced by Sen. MARTUCCI -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions

AN ACT granting retroactive tier IV membership in the New York state and local employees' retirement system to Mark Pavlak

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

- Section 1. Notwithstanding any other provision of law to the contrary, 2 Mark Pavlak, a tier VI member of the New York state and local employees'
- 3 retirement system employed by the town of Thompson who was employed as a
- 4 full-time employee with Liberty Central School District from July 6,
- 5 2007 through August 31, 2007 and July 7, 2008 through August 29, 2008
- 6 and who, through no fault of his own, did not become a member of the New
- 7 York state and local employees' retirement system on July 6, 2007 when
- 8 he became eligible for membership in such system, shall be deemed to 9 have a date of membership with the New York state and local employees'
- 10 retirement system of July 6, 2007 if he shall file an application there-
- 11 fore with the state comptroller within one year of the effective date of
- 12 this act. Upon the receipt of such application, Mark Pavlak shall be
- 13 granted tier IV status in the New York state and local employees'
- 14 retirement system and shall be eligible for all the rights and benefits
- 15 thereof.
- 16 § 2. All past service costs of implementing the provisions of this act
- 17 shall be borne by Liberty Central School District, and there shall be no
- 18 refund of member contributions to Mark Pavlak.
- 19 § 3. This act shall take effect immediately.
 - FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would grant Tier 4 status in the New York State and Local Employees' Retirement System to Mark Pavlak, a current Tier 6 member employed by the Town of Thompson, by changing his date of membership to July 6, 2007. Mark Pavlak was previously employed by the Liberty Central School District from July 2007 to August 2007 and from July 2008 to August 2008. There will be no refund of member contributions.

If this bill is enacted during the 2022 legislative session, we anticipate that there will be an increase of approximately \$4,300 in the

EXPLANATION--Matter in in [-] is old law to be omitted.

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S. 8676 2

annual contributions of the Town of Thompson for the fiscal year ending March 31, 2023. In future years, this cost will vary as the billing rates and salary of Mark Pavlak change.

In addition to the annual contributions discussed above, there will be an immediate past service cost of approximately \$71,100 which will be borne by the Liberty Central School District as a one-time payment. This estimate is based on the assumption that payment will be made on February 1, 2023.

Summary of relevant resources:

Membership data as of March 31, 2021 was used in measuring the impact of the proposed change, the same data used in the April 1, 2021 actuarial valuation. Distributions and other statistics can be found in the 2021 Report of the Actuary and the 2021 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2020 and 2021 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2021 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated March 21, 2022, and intended for use only during the 2022 Legislative Session, is Fiscal Note No. 2022-107, prepared by the Actuary for the New York State and Local Retirement System.

9026

IN SENATE

May 4, 2022

Introduced by Sen. STEC -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions

AN ACT granting retroactive tier IV status in the New York state and local employees' retirement system to Kimberly Kinblom

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

Section 1. Notwithstanding any other provision of law to the contrary, 2 Kimberly Kinblom, who was employed as a laborer by the city of Platts-3 burgh with a start date of June 28, 2004, and who is currently a member of the New York state and local employees' retirement system, who 5 through no fault of her own did not become a member of the New York 6 state and local employees' retirement system on June 28, 2004 when first 7 employed by city of Plattsburgh shall be deemed to have been a member of the New York state and local employees' retirement system on such date she commenced her employment and shall be granted Tier IV status, 10 provided that an application is filed with the head of the New York 11 state and local employees' retirement system within one year from the 12 effective date of this act. Upon the granting of such retroactive 13 membership, Kimberly Kinblom shall not be granted a refund of any employee contribution made by her to the New York state and local 15 employees' retirement system.

- 16 § 2. All past services costs associated with the implementation of this act shall be borne by Clinton county.
- 18 § 3. This act shall take effect immediately.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would grant Tier 4 status in the New York State and Local Employees' Retirement System to Kimberly Kinblom, a current Tier 6 member employed by Clinton County, by changing her date of membership to June 28, 2004. Kimberly Kinblom was previously employed by the City of Plattsburgh from June 2004 to August 2007. There will be no refund of member contributions.

If this bill is enacted during the 2022 legislative session, we anticipate that there will be an increase of approximately \$5,500 in the annual contributions of Clinton County for the fiscal year ending March

EXPLANATION--Matter in in [-] is old law to be omitted.

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S. 9026 2

31, 2023. In future years, this cost will vary as the billing rates and salary of Kimberly Kinblom change.

In addition to the annual contributions discussed above, there will be an immediate past service cost of approximately \$103,000 which will be borne by Clinton County as a one-time payment. This estimate is based on the assumption that payment will be made on February 1, 2023.

Summary of relevant resources:

Membership data as of March 31, 2021 was used in measuring the impact of the proposed change, the same data used in the April 1, 2021 actuarial valuation. Distributions and other statistics can be found in the 2021 Report of the Actuary and the 2021 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2020 and 2021 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2021 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated May 3, 2022, and intended for use only during the 2022 Legislative Session, is Fiscal Note No. 2022-136, prepared by the Actuary for the New York State and Local Retirement System.

6058--A

2021-2022 Regular Sessions

IN SENATE

April 1, 2021

Introduced by Sens. STEC, BORRELLO -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions -- recommitted to the Committee on Civil Service and Pensions in accordance with Senate Rule 6, sec. 8 -- committee discharged, bill amended, ordered reprinted as amended and recommitted to said committee

AN ACT to deem an application filed with the New York state and local police and fire retirement system by the widow of Stephen L. Raymond as timely filed

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

- 1 Section 1. Notwithstanding the provisions of any general or special 2 law, rule or regulation to the contrary, an application for conversion
- 3 of service or disability retirement to accidental death benefits for
- 4 victims of the 2001 World Trade Center disaster filed by Shari Raymond
- 5 with the New York state and local police and fire retirement system, on
- 6 behalf of her deceased husband Stephen L. Raymond who was previously
- 7 employed as a New York state department of environmental conservation
- 8 police officer and was a service retiree of the New York state and local
- 9 police and fire retirement system since March 29, 2007 which pursuant to
- 10 section 361 of the retirement and social security law had to be filed
- 11 with such retirement system by April 17, 2019 but was filed on December
- 12 23, 2019 shall be considered timely filed.
- 13 § 2. All costs of implementing the provisions of this act shall be
- 14 paid by the state of New York.
- 15 § 3. This act shall take effect immediately.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would allow the application for conversion of service or disability retirement to accidental death benefits for victims of the 2001 World Trade Center disaster filed by Shari Raymond on behalf of

EXPLANATION--Matter in in [-] is old law to be omitted.

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S. 6058--A 2

Stephen L. Raymond, who was a service retiree in the New York State and Local Police and Fire Retirement System, to be deemed timely.

If this bill is enacted during the 2022 legislative session, there will be an immediate past service cost of approximately \$2.07 million which will be borne by the State of New York. This estimate is based on the assumption that payment will be made on March 1, 2023.

Summary of relevant resources:

Membership data as of March 31, 2021 was used in measuring the impact of the proposed change, the same data used in the April 1, 2021 actuarial valuation. Distributions and other statistics can be found in the 2021 Report of the Actuary and the 2021 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2020 and 2021 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2021 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated January 13, 2022, and intended for use only during the 2022 Legislative Session, is Fiscal Note No. 2022-52, prepared by the Actuary for the New York State and Local Retirement System.

7240--A

2021-2022 Regular Sessions

IN SENATE

June 8, 2021

Introduced by Sen. RATH -- read twice and ordered printed, and when printed to be committed to the Committee on Rules -- recommitted to the Committee on Civil Service and Pensions in accordance with Senate Rule 6, sec. 8 -- committee discharged, bill amended, ordered reprinted as amended and recommitted to said committee

AN ACT granting retroactive tier III membership in the New York state and local employees' retirement system to Steven R. Grice

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

- Section 1. Notwithstanding any other law to the contrary, Steven R. 2 Grice, who is currently a Tier VI member of the New York state and local employees' retirement system and currently employed by the county of 4 Genesee, and who commenced employment with the county of Genesee on June
- 5 22, 1981, and who, for reasons not ascribable to his own negligence,
- 6 failed to become a member of the New York state and local employees'
- 7 retirement system in 1981, may be deemed to have become a member of the
- 8 New York state and local employees' retirement system on June 22, 1981,
- 9 if within one year of the effective date of this act he shall file an
- 10 application therefor with the state comptroller. Upon receipt of such
- 11 application, Steven R. Grice shall be granted Tier III status in the New
- 12 York state and local employees' retirement system and be eligible for
- 13 all the rights and benefits thereof. No contributions made to the New
- 14 York state and local employees' retirement system by Steven R. Grice
- 15 shall be returned to him pursuant to this act.
- 16 § 2. Any past service costs incurred in implementing the provisions of
- 17 this act shall be borne by the county of Genesee.
- 18 § 3. This act shall take effect immediately.
 - FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would grant Tier 3 status in the New York State and Local Employees' Retirement System to Steven R. Grice, a current Tier 6 member employed by the County of Genesee, by changing their date of membership

EXPLANATION--Matter in $\underline{italics}$ (underscored) is new; matter in brackets [-] is old law to be omitted.

LBD03514-03-2

S. 7240--A 2

to June 22, 1981, the first date of Steven Grice's employment with the County of Genesee. There will be no refund of member contributions.

If this bill is enacted during the 2022 legislative session, we anticipate that there will be an increase of approximately \$3,900 in the annual contributions of the County of Genesee for the fiscal year ending March 31, 2023. In future years, this cost will vary as the billing rates and salary of Steven Grice change.

In addition to the annual contributions discussed above, there will be an immediate past service cost of approximately \$18,600 which will be borne by the County of Genesee as a one-time payment. This estimate is based on the assumption that payment will be made on February 1, 2023.

Summary of relevant resources:

Membership data as of March 31, 2021 was used in measuring the impact of the proposed change, the same data used in the April 1, 2021 actuarial valuation. Distributions and other statistics can be found in the 2021 Report of the Actuary and the 2021 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2020 and 2021 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2021 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated May 11, 2022, and intended for use only during the 2022 Legislative Session, is Fiscal Note No. 2022-139, prepared by the Actuary for the New York State and Local Retirement System.

8532--A

IN SENATE

March 9, 2022

Introduced by Sen. JACKSON -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions -- reported favorably from said committee and committed to the Committee on Finance -- committee discharged, bill amended, ordered reprinted as amended and recommitted to said committee

AN ACT to amend the retirement and social security law, in relation to investments by public pension funds

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

- 1 Section 1. Paragraph (a) of subdivision 9 of section 177 of the 2 retirement and social security law, as amended by chapter 22 of the laws 3 of 2006, is amended to read as follows:
- 4 (a) the investments by a fund made pursuant to this subdivision shall 5 not at any time exceed [twenty-five] thirty-five per centum of the 6 assets of such fund;
- 7 § 2. This act shall take effect immediately.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would amend subdivision 9 of Section 177 of the Retirement and Social Security Law to increase to 35% the percentage of assets which may be invested by the New York State Teachers' Retirement System in those investments that aren't otherwise specifically permitted under the other subdivisions of this section. The current limit is 25%.

If this bill is enacted, any cost or savings to the employers of members of the New York State Teachers' Retirement System would depend on the investment performance of any assets that are invested in a different manner due to this change in the investment restrictions. Additional investment income will result in lower required employer contributions, and vice-versa.

Member data is from the System's most recent actuarial valuation files, consisting of data provided by the employers to the Retirement System. Data distributions and statistics can be found in the System's Annual Report. System assets are as reported in the System's financial statements and can also be found in the System's Annual Report. Actuari-

EXPLANATION--Matter in in [-] is old law to be omitted.

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al assumptions and methods are provided in the System's Actuarial Valuation Report and the 2021 Actuarial Assumptions Report.

The source of this estimate is Fiscal Note 2022-38 dated April 26, 2022 prepared by the Office of the Actuary of the New York State Teachers' Retirement System and is intended for use only during the 2022 Legislative Session. I, Richard A. Young, am the Chief Actuary for the New York State Teachers' Retirement System. I am a member of the American Academy of Actuaries and I meet the Qualification Standards of the American Academy of Actuaries to render the actuarial opinion contained herein.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would amend the Retirement and Social Security Law to increase the limit on non-legal list investments for the eight public retirement systems of New York State. It would replace the current 25% limit with a 35% limit.

If this bill is enacted, insofar as this bill affects the New York State and Local Employees' Retirement System and the New York State and Local Police and Fire Retirement System, we assume that there would be some investment changes. Any increases in investment earnings will result in decreases in employer contributions. Similarly, any decreases in investment earnings will result in increases in employer contributions.

Summary of relevant resources:

Membership data as of March 31, 2021 was used in measuring the impact of the proposed change, the same data used in the April 1, 2021 actuarial valuation. Distributions and other statistics can be found in the 2021 Report of the Actuary and the 2021 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2020 and 2021 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2021 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated April 27, 2022, and intended for use only during the 2022 Legislative Session, is Fiscal Note No. 2022-127, prepared by the Actuary for the New York State and Local Retirement System.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

SUMMARY OF BILL: This proposed legislation would amend paragraph (a) of subdivision 9 of Section 177 of the Retirement and Social Security Law (RSSL) to increase, among others, the New York City Retirement Systems and Pension Funds (NYCRS) asset allocation limits for "Basket Clause" investments from 25% to 35% of each of the NYCRS's assets in the aggregate. The Basket Clause provides a limit on the amount of NYCRS assets that can be invested in vehicles not otherwise provided for in Section 177.

Effective Date: Upon enactment.

FINANCIAL IMPACT - SUMMARY: With respect to the NYCRS, the enactment of this proposed legislation would not, in and of itself, result in any change in employer contributions.

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The cost of a retirement program is funded by contributions and investment income, the latter of which is driven by the rate of return on the assets. To the extent that the NYCRS increase their investment in the securities that would be authorized by this proposed legislation and those securities produce greater (lesser) rates of return than the rates of return that the NYCRS would otherwise have achieved, then employer contributions will be lesser (greater).

CENSUS DATA: The estimates presented herein are based on the census data used in the Preliminary June 30, 2021 (Lag) actuarial valuations of NYCRS to determine the Preliminary Fiscal Year 2023 employer contributions.

ACTUARIAL ASSUMPTIONS AND METHODS: The estimates presented herein have been calculated based on the actuarial assumptions and methods in effect for the Preliminary June 30, 2021 (Lag) actuarial valuations used to determine the Preliminary Fiscal Year 2023 employer contributions of NYCRS.

RISK AND UNCERTAINTY: The financial impact presented in this Fiscal Note depends highly on the realization of the actuarial assumptions used, as well as certain demographic characteristics of NYCRS and other exogenous factors such as investment, contribution, and other risks. If actual experience deviates from actuarial assumptions, the actual costs could differ from those presented herein. Costs are also dependent on the actuarial methods used, and therefore different actuarial methods could produce different results. Quantifying these risks is beyond the scope of this Fiscal Note.

As a reference, increasing the investment return by 1.0% each year would reduce the unfunded liability by approximately \$24.8 billion, while decreasing it by 1.0% would increase the unfunded liability by approximately \$29.5 billion.

Not measured in this Fiscal Note are the following:

* Any additional administrative costs to each of the NYCRS and other New York City agencies to implement, and maintain potentially increased Basket Clause securities, based on the proposed legislation.

STATEMENT OF ACTUARIAL OPINION: I, Michael J. Samet, am the Interim Chief Actuary for, and independent of, the New York City Retirement Systems and Pension Funds. I am a Fellow of the Society of Actuaries and a Member of the American Academy of Actuaries. I meet the Qualification Standards of the American Academy of Actuaries to render the actuarial opinion contained herein. To the best of my knowledge, the results contained herein have been prepared in accordance with generally accepted actuarial principles and procedures and with the Actuarial Standards of Practice issued by the Actuarial Standards Board.

FISCAL NOTE IDENTIFICATION: This Fiscal Note 2022-31 dated April 21, 2022 was prepared by the Interim Chief Actuary for the New York City Retirement Systems and Pension Funds. This estimate is intended for use only during the 2022 Legislative Session.

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STATE OF NEW YORK

9119

IN SENATE

May 10, 2022

Introduced by Sen. GOUNARDES -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions

AN ACT to amend the retirement and social security law, the education law, the public authorities law and the administrative code of the city of New York, in relation to extending the coronavirus disease 2019 (COVID-19) benefit for public employee death benefits; and to amend chapter 78 of the laws of 2021, amending the retirement and social security law and other laws relating to establishing a coronavirus disease 2019 (COVID-19) benefit for public employee death benefits, in relation to the effectiveness thereof

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

Section 1. Paragraph 3 of subdivision a of section 61-b of the retirement and social security law, as added by chapter 78 of the laws of 2021, is amended to read as follows:

- 3. Such member died on or before December thirty-first, two thousand $[{\color{red}{\sf twenty-two}}]$ ${\color{red}{\sf twenty-four}}$, and COVID-19 caused or contributed to such member's death, as documented on such member's death certificate, or as certified by a physician, nurse practitioner, or physician's assistant described in paragraph two of this subdivision who determines with a reasonable degree of medical certainty that COVID-19 caused or contrib-10 uted to the member's death, such member's statutory beneficiary shall receive an accidental death benefit, unless such statutory beneficiary 11 12 elects to receive an ordinary death benefit.
- § 2. Paragraph 3 of subdivision a of section 361-b of the retirement 13 14 and social security law, as added by chapter 78 of the laws of 2021, is 15 amended to read as follows:
- 3. Such member died on or before December thirty-first, two thousand [twenty-two] twenty-four, and COVID-19 caused or contributed to such member's death, as documented on such member's death certificate, or as certified by a physician, nurse practitioner, or physician's assistant 20 described in paragraph two of this subdivision who determines with a 21 reasonable degree of medical certainty that COVID-19 caused or contrib-22 uted to the member's death, such member's statutory beneficiary shall

EXPLANATION--Matter in italics (underscored) is new; matter in brackets [-] is old law to be omitted.

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receive an accidental death benefit, unless such statutory beneficiary elects to receive an ordinary death benefit.

- § 3. Paragraph 3 of subdivision a of section 509-a of the retirement and social security law, as added by chapter 78 of the laws of 2021, is amended to read as follows:
- 3. Such member died on or before December thirty-first, two thousand [twenty-two] twenty-four, and COVID-19 caused or contributed to such member's death, as documented on such member's death certificate, or as certified by a physician, nurse practitioner, or physician's assistant described in paragraph two of this subdivision who determines with a reasonable degree of medical certainty that COVID-19 caused or contributed to the member's death, such member's statutory beneficiary shall receive an accidental death benefit, unless such statutory beneficiary elects to receive an ordinary death benefit.
- § 4. Paragraph 3 of subdivision a of section 607-i of the retirement and social security law, as added by chapter 78 of the laws of 2021, is amended to read as follows:
- 3. Such member died on or before December thirty-first, two thousand [twenty-two] twenty-four, and COVID-19 caused or contributed to such member's death, as documented on such member's death certificate, or as certified by a physician, nurse practitioner, or physician's assistant described in paragraph two of this subdivision who determines with a reasonable degree of medical certainty that COVID-19 caused or contributed to the member's death, such member's statutory beneficiary shall receive an accidental death benefit, unless such statutory beneficiary elects to receive an ordinary death benefit.
- § 5. Subparagraph (C) of paragraph 1 of subdivision h of section 512 of the education law, as added by chapter 78 of the laws of 2021, is amended to read as follows:
- (C) such member died on or before December thirty-first, two thousand [twenty-two] twenty-four, and COVID-19 caused or contributed to such member's death, as documented on such member's death certificate, or as certified by a physician, nurse practitioner, or physician's assistant described in subparagraph (B) of this paragraph who determines with a reasonable degree of medical certainty that COVID-19 caused or contributed to the member's death, such member's statutory beneficiary shall receive an accidental death benefit, unless such statutory beneficiary elects to receive an ordinary death benefit.
- § 6. Subparagraph (iii) of paragraph (a) of subdivision 26 of section 2575 of the education law, as added by chapter 78 of the laws of 2021, is amended to read as follows:
- (iii) such member died on or before December thirty-first, two thousand [twenty-two] twenty-four, and COVID-19 caused or contributed to such member's death, as documented on such member's death certificate, or as certified by a physician, nurse practitioner, or physician's assistant described in subparagraph (ii) of this paragraph who determines with a reasonable degree of medical certainty that COVID-19 caused or contributed to the member's death, such member's statutory beneficiary shall receive an accidental death benefit, unless such statutory beneficiary elects to receive an ordinary death benefit.
- 51 § 7. Subparagraph (iii) of paragraph (a) of subdivision 8 of section 52 1266-h of the public authorities law, as added by chapter 78 of the laws 53 of 2021, is amended to read as follows:
- (iii) Such member died on or before December thirty-first, two thou-55 sand [twenty-two] twenty-four, and COVID-19 caused or contributed to 56 such member's death, as documented on such member's death certificate,

or as certified by a physician, nurse practitioner, or physician's assistant described in subparagraph (ii) of this paragraph who determines with a reasonable degree of medical certainty that COVID-19 caused or contributed to the member's death, such member's statutory beneficiary shall receive an accidental death benefit, unless such statutory beneficiary elects to receive an ordinary death benefit.

- § 8. Paragraph (c) of subdivision 1 of section 13-149.1 of the administrative code of the city of New York, as added by chapter 78 of the laws of 2021, is amended to read as follows:
- (c) Such member died on or before December thirty-first, two thousand [twenty-two] twenty-four, and COVID-19 caused or contributed to such member's death, as documented on such member's death certificate, or as certified by a physician, nurse practitioner, or physician's assistant described in paragraph (b) of this subdivision who determines with a reasonable degree of medical certainty that COVID-19 caused or contributed to the member's death, such member's statutory beneficiary shall receive an accidental death benefit, unless such statutory beneficiary elects to receive an ordinary death benefit.
- § 9. Paragraph (c) of subdivision 1 of section 13-244.1 of the administrative code of the city of New York, as added by chapter 78 of the laws of 2021, is amended to read as follows:
- (c) Such member died on or before December thirty-first, two thousand [twenty-two] twenty-four, and COVID-19 caused or contributed to such member's death, as documented on such member's death certificate, or as certified by a physician, nurse practitioner, or physician's assistant described in paragraph (b) of this subdivision who determines with a reasonable degree of medical certainty that COVID-19 caused or contributed to the member's death, such member's statutory beneficiary shall receive an accidental death benefit, unless such statutory beneficiary elects to receive an ordinary death benefit.
- § 10. Paragraph (c) of subdivision 1 of section 13-347.1 of the administrative code of the city of New York, as added by chapter 78 of the laws of 2021, is amended to read as follows:
- (c) Such member died on or before December thirty-first, two thousand [twenty-two] twenty-four, and COVID-19 caused or contributed to such member's death, as documented on such member's death certificate, or as certified by a physician, nurse practitioner, or physician's assistant described in paragraph (b) of this subdivision who determines with a reasonable degree of medical certainty that COVID-19 caused or contributed to the member's death, such member's statutory beneficiary shall receive an accidental death benefit, unless such statutory beneficiary elects to receive an ordinary death benefit.
- § 11. Paragraph (c) of subdivision 1 of section 13-544.1 of the administrative code of the city of New York, as added by chapter 78 of the laws of 2021, is amended to read as follows:
- (c) Such member died on or before December thirty-first, two thousand [twenty-two] twenty-four, and COVID-19 caused or contributed to such member's death, as documented on such member's death certificate, or as certified by a physician, nurse practitioner, or physician's assistant described in paragraph (b) of this subdivision who determines with a reasonable degree of medical certainty that COVID-19 caused or contributed to the member's death, such member's statutory beneficiary shall receive an accidental death benefit, unless such statutory beneficiary elects to receive an ordinary death benefit.
- § 12. Section 14 of chapter 78 of the laws of 2021, amending the retirement and social security law and other laws relating to establish-

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1 ing a coronavirus disease 2019 (COVID-19) benefit for public employee 2 death benefits, is amended to read as follows:

§ 14. This act shall take effect immediately and shall be deemed to have been in full force and effect on and after March 1, 2020; provided that the provisions of this act shall expire and be deemed repealed on December 31, [2022] 2024.

7 § 13. This act shall take effect immediately and shall be deemed to have been in full force and effect on and after March 1, 2020.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

SUMMARY OF BILL: This proposed legislation, as it relates to the New York City Retirement Systems and Pension Funds (NYCRS), would amend Sections of the Retirement and Social Security Law (RSSL), the Administrative Code of the City of New York (ACCNY), and the Education Law to extend Accidental Death Benefits, less other statutory benefits paid or payable, to beneficiaries of certain members of the New York City Employees' Retirement System (NYCERS), the New York City Teachers' Retirement System (TRS), the New York City Board of Education Retirement System (BERS), the New York City Police Pension Fund (POLICE), and the New York City Fire Pension Fund (FIRE) who physically reported to nonhome work sites on and after March 1, 2020 and died on or before December 31, 2024 due to Coronavirus Disease 2019 (COVID-19) that was contracted within 45 days of such reporting to work.

This proposed legislation extends certain provisions contained in Chapter 78 of the Laws of 2021 that was set to expire on December 31, 2022.

Effective Date: Upon enactment, and retroactive to March 1, 2020, except that the provisions shall expire and be deemed repealed on December 31, 2024.

IMPACT ON BENEFITS PAYABLE: Under the proposed legislation, the benefits payable to beneficiaries of active members of NYCRS who die due to COVID-19 between January 1, 2023 and December 31, 2024 would be revised from a lump sum Ordinary Death Benefit generally equal to three times a member's last salary to a lifetime Accidental Death Benefit equal to 50% of a member's wages earned during the last year of service plus, if applicable, the Special Accidental Death Benefit payable under General Municipal Law section 208-f.

In determining whether Accidental Death Benefits should be awarded, a deceased member must have a positive lab test for COVID-19 within 45 days of reporting to such work assignment, or have been diagnosed with such condition, within the same period, from a qualified medical provider, either before or after the member's death. The beneficiary of such Actuary Fiscal Note 2022-23 for LBDC 14502-01-2 Page 1 deceased member would also have to show that COVID-19 was the cause or contributing factor in the member's death, as documented by a death certificate or by a qualified health care provider.

FINANCIAL IMPACT - OVERVIEW: There is very limited data available to estimate the number of members who might die due to COVID-19 and potentially benefit from this proposed legislation. Therefore, the estimated financial impact has been calculated on a per event basis equal to the increase in the Present Value of Future Benefits (PVFB) for an average member who dies from COVID-19 and would benefit from the proposed legislation.

With respect to an individual member, the additional cost of this proposed legislation could vary greatly depending on the member's length of service, age, and salary history.

FINANCIAL IMPACT - PRESENT VALUES: Based on the census data and the actuarial assumptions and methods described herein, the enactment of this proposed legislation would result in an increase in PVFB. A breakdown of the PVFB by NYCRS on average for each occurrence of death is shown in the table below.

Estimated Additional Present Value of Future Benefits due to COVID-19

		Deach			
		NYCERS		TRS	BERS
Age < 40	\$	543,100	\$	338,100	\$ 264,700
40<=Age<60		422,700		318,400	183,900
Age >= 60		229,400		202,200	112,100
All Ages	\$	421,200	\$	312,700	\$ 180,200
		POLICE		FIRE	All Systems
Age < 40	\$	1,947,200	\$	2,018,800	\$ 750,700
40<=Age<60		2,292,300		2,305,900	549,400
Age >= 60		1,670,500		1,613,700	217,800
All Ages	6	\$ 2,078,600	\$	2,158,300	\$ 569,600

FINANCIAL IMPACT - ANNUAL EMPLOYER CONTRIBUTIONS: Enactment of this proposed legislation would increase employer contributions, where such amount would depend on the number of members affected as well as other characteristics including the age, years of service, and salary history of the member.

As there is very limited data currently available to estimate the number of members who might die from COVID-19, the financial impact would be recognized at the time of event. Consequently, changes in employer contributions have been estimated assuming that the increase in the PVFB will be financed over the same time period used for actuarial losses in accordance with Section 13-638.2(k-2) of the ACCNY. Using this approach, the additional PVFB would be amortized over a closed 15-year period (14 payments under the One-Year Lag Methodology) using level dollar payments.

Based on the Actuary's actuarial assumptions and methods described herein, the enactment of this proposed legislation is estimated to increase first-year annual employer contributions on average for each death benefit due to COVID-19 as shown in the table below.

Estimated Additional First-Year Annual Employer Contributions due to COVID-19 Death

Age < 40 40<=Age<60 Age >= 60 All Ages	NYCERS 64,200 50,000 27,100 49,800	·	TRS 40,000 37,700 23,900 37,000	·	BERS 31,300 21,800 13,300 21,300
New York City	\$ 62,400	\$	37,300	\$	20,700
Non-City Obligors	\$ 34,300	\$	29,200	\$	41,800
Age < 40 40<=Age<60 Age >= 60	\$ POLICE 230,300 271,100 197,600	\$	FIRE 238,800 272,700 190,900	\$	All Systems 88,800 65,000 25,800

All Ages	\$ 245,900	\$ 255,300	\$ 67,400
New York City	\$ 245,900	\$ 255,300	\$ 77,400
Non-City Obligors	N/A	N/A	\$ 34,100

With respect to the timing, increases in employer contributions would depend upon when members die due to COVID-19 but, generally, increased employer contributions will first occur the second fiscal year following approval of the performance of duty death benefit.

CENSUS DATA: The estimates presented herein are based on the census data used in the Preliminary June 30, 2021 (Lag) actuarial valuations of NYCRS to determine the Preliminary Fiscal Year 2023 employer contributions.

Counts Age < 40 40<=Age<60 Age >= 60 All Ages	NYCERS 50,381 102,522 32,829 185,732	TRS 45,938 63,424 13,849 123,211	BERS 5,022 15,465 7,069 27,556
Age < 40 40<=Age<60 Age >= 60 All Ages	13,463	FIRE 4,951 5,594 248 10,793	All Systems 127,671 200,468 54,159 382,298
Average Age Age < 40 40<=Age<60 Age >= 60 All Ages	33.3 49.9	TRS 33.0 48.6 64.4 44.6	BERS 33.5 50.6 64.8 51.1
Age < 40 40<=Age<60 Age >= 60 All Ages	45.6	FIRE 33.3 47.2 61.9 41.2	All Systems 33.0 49.2 64.3 45.9
Average Service Age < 40 40<=Age<60 Age >= 60 All Ages	NYCERS 5.0 13.4 19.8 12.2	TRS 6.2 15.5 20.1 12.5	BERS 3.9 9.3 13.7 9.4
Age < 40 40<=Age<60 Age >= 60 All ages	32.1	FIRE 7.0 20.2 34.5 14.5	All Systems 5.8 14.2 19.2 12.1
Average Salary Age < 40 40<=Age<60	\$ 73,300	TRS \$ 82,400 101,200	BERS \$ 58,800 55,300

Age >= 60 All Ages	85,400 \$ 82,300	91,600 \$ 93,100	47,300 \$ 53,900
	POLICE	FIRE	All Systems
Age < 40	\$ 106,000	\$ 107,100	\$ 82,800
40<=Age<60	146,200	148,500	94,100
Age >= 60	170,700	164,100	82,600
All Ages	\$ 121,800	\$ 129,800	\$ 88,700

ACTUARIAL ASSUMPTIONS AND METHODS: The changes in the PVFB and annual employer contributions presented herein have been calculated based on the actuarial assumptions and methods in effect for the June 30, 2021 (Lag) actuarial valuations used to determine the Preliminary Fiscal Year 2023 employer contributions of NYCRS.

RISK AND UNCERTAINTY: The costs presented in this Fiscal Note depend highly on the realization of the actuarial assumptions used, as well as certain demographic characteristics of NYCRS and other exogenous factors such as investment, contribution, and other risks. If actual experience deviates from actuarial assumptions, the actual costs could differ from those presented herein. Costs are also dependent on the actuarial methods used, and therefore different actuarial methods could produce different results. Quantifying these risks is beyond the scope of this Fiscal Note.

Not measured in this Fiscal Note are the following:

o The initial, additional administrative costs to implement the proposed legislation. o The impact of this proposed legislation on Other Postemployment Benefit (OPEB) costs.

STATEMENT OF ACTUARIAL OPINION: I, Michael J. Samet, am the Interim Chief Actuary for, and independent of, the New York City Retirement Systems and Pension Funds. I am a Fellow of the Society of Actuaries and a Member of the American Academy of Actuaries. I meet the Qualification Standards of the American Academy of Actuaries to render the actuarial opinion contained herein. To the best of my knowledge, the results contained herein have been prepared in accordance with generally accepted actuarial principles and procedures and with the Actuarial Standards of Practice issued by the Actuarial Standards Board.

FISCAL NOTE IDENTIFICATION: This Fiscal Note 2022-23 dated April 18, 2022 was prepared by the Interim Chief Actuary for the five New York City Retirement Systems and Pension Funds. This estimate is intended for use only during the 2022 Legislative Session.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would allow a beneficiary of any member of a public retirement system to be paid an accidental death benefit, as if the member died in the performance and discharge of duty, provided that the member

- a) physically reported for work on or after March 1, 2020,
- b) contracted COVID-19 within 45 days from such work date, and
- c) died from such disease on or before December 31, 2024.

In addition to the first two criteria state above, Chapter 78 of the Laws of 2021 currently requires a member to have died from COVID-19 on or before December 31, 2022.

A positive test result, death certificate citing COVID-19, or certification by certain medical personnel is sufficient to establish contraction and death from COVID-19.

The accidental death benefit would be based on the member's plan coverage. This bill also would create benefits payable under the Public Authorities Law.

Insofar as this bill would affect the New York State and Local Employees' Retirement System (ERS) and the New York State and Local Police and Fire Retirement System (PFRS), qualifying COVID-19 deaths which currently are considered ordinary deaths will be treated as accidental deaths. The cost of the proposed benefit will depend upon the applicant's age, service, salary, plan, and benefit type otherwise payable.

Service Retirement Eligible: Yes No
PFRS Benefit Increase/Cost: 10 times salary 15 times salary
ERS Benefit Increase/Cost: 4.5 times salary 4.5 times salary

The number of members and retirees who could be affected by this legislation cannot be readily determined. However, all ERS and PFRS members will be covered and eligible for these benefits, including new hires through the expiration of the coverage provided under this legislation. All costs incurred in the PFRS will be shared by the State of New York and all the participating employers in the PFRS. All costs incurred in the ERS will be shared by the State of New York and all the participating employers in the ERS.

In addition to these per person costs, there would be annual increases in administrative and legal costs to implement the provisions of this legislation.

Summary of relevant resources:

Membership data as of March 31, 2021 was used in measuring the impact of the proposed change, the same data used in the April 1, 2021 actuarial valuation. Distributions and other statistics can be found in the 2021 Report of the Actuary and the 2021 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2020 and 2021 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2021 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated February 10, 2022, and intended for use only during the 2022 Legislative Session, is Fiscal Note No. 2022-73, prepared by the Actuary for the New York State and Local Retirement System.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would extend the provisions of the COVID-19 enhanced death benefit provided under Chapter 78 of the Laws of 2021 until December 31, 2024 on account of eligible active members of the New York State Teachers' Retirement System (NYSTRS) who die due to contracting COVID-19. The current expiration date is December 31, 2022. Chapter 78 of the Laws of 2021 provides a member's statutory beneficiary with the accidental death benefit, consisting of a lifetime annuity of 50% of the member's most recent year's salary. Under current law the death benefit on account of an active member who dies in service not due to COVID-19 with three or more years of active service is a lump-sum benefit equal to three

the member's most recent year's salary. An active member must have reported to work on or after March 1, 2020, and contracted COVID-19 within 45 days of reporting to work, and then died either due to COVID-19, or had COVID-19 as a contributing factor in the member's death.

The overall cost of this bill cannot be readily determined as the ultimate number of COVID-19 deaths cannot be determined at this time. It is estimated that it will provide on average an additional cost per affected member of 3 to 4 times salary. The average cost per individual member impacted in terms of the additional present value of liability, is estimated as follows:

Member age 30: \$230,000 Member age 40: \$310,000 Member age 50: \$320,000

The actual cost per member would be dependent on the member and beneficiary's age, tier, years of service, and salary. The costs above are determined based on averages, so the actual cost for a member could be higher or lower.

Member data is from the System's most recent actuarial valuation files, consisting of data provided by the employers to the Retirement System. Data distributions and statistics can be found in the System's Annual Report. System assets are as reported in the System's financial statements and can also be found in the System's Annual Report. Actuarial assumptions and methods are provided in the System's Actuarial Valuation Report and the 2021 Actuarial Assumptions Report.

The source of this estimate is Fiscal Note 2022-15 dated March 30, 2022 prepared by the Office of the Actuary of the New York State Teachers' Retirement System and is intended for use only during the 2022 Legislative Session. I, Richard A. Young, am the Chief Actuary for the New York State Teachers' Retirement System. I am a member of the American Academy of Actuaries and I meet the Qualification Standards of the American Academy of Actuaries to render the actuarial opinion contained herein.

STATE OF NEW YORK

9209

IN SENATE

May 12, 2022

Introduced by Sen. HOYLMAN -- read twice and ordered printed, and when printed to be committed to the Committee on Judiciary

AN ACT to amend the general obligations law, in relation to providing clarification for the creation of valid statutory short form and other powers of attorney

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

- Section 1. Section 5-1501B of the general obligations law is amended 2 by adding a new subdivision 5 to read as follows:
- 2 by adding a new subdivision 5 to read as follows:
 3 5. (a) Notwithstanding any other provision of this section, any statu4 tory short form power of attorney and any statutory gift rider executed
- 5 by a principal in the manner conforming with the law in effect at the
- 6 time shall remain valid and enforceable pursuant to section 5-1504 of 7 this title, even if signed by an agent at a later date, including but
- 8 not limited to, being signed on or after June thirteenth, two thousand twenty-one.
- 10 (b) Any revocation of a power of attorney that was delivered to an agent shall remain in effect pursuant to this subdivision.
- 12 § 2. This act shall take effect immediately.

EXPLANATION--Matter in in [-] is old law to be omitted.

LBD15404-01-2

SECTION II

Vetoed Legislation Affecting the New York State and Local Retirement System This page intentionally left blank.

Veto Memo 112 December 16, 2022

STATE OF NEW YORK

8558--A

IN SENATE

March 14, 2022

Introduced by Sen. GOUNARDES -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions -- committee discharged, bill amended, ordered reprinted as amended and recommitted to said committee

AN ACT to amend the retirement and social security law, in relation to providing a heart disease presumption for correction officers, correction supervisors, deputy sheriff patrol or deputy sheriff patrol supervisors

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

Section 1. The retirement and social security law is amended by adding a new section 63-i to read as follows:

§ 63-i. Disability benefits; certain disabilities. Notwithstanding any provision of this chapter or of any general, special or local law to the 5 contrary, any member who is a correction officer, correction supervisor, deputy sheriff patrol or deputy sheriff patrol supervisor who is a 7 member of the New York state and local employees' retirement system and contracts any condition of impairment of health caused by diseases of the heart, resulting in disability or death to such correction officer, correction supervisor, deputy sheriff patrol or deputy sheriff patrol 10 supervisor, presently employed, and who shall have sustained such disa-11 12 bility while so employed, shall be presumptive evidence that such disa-13 bility was incurred in the performance and discharge of duty and the 14 natural and proximate result of an accident, unless the contrary be 15 proved by competent evidence; provided, however, that prior to entry into service, such correction officer, correction supervisor, deputy 16 17 sheriff patrol or deputy sheriff patrol supervisor successfully passed a 18 physical examination which failed to disclose evidence of any disease or 19 other impairment of the heart.

20 § 2. The retirement and social security law is amended by adding a new 21 section 605-g to read as follows:

§ 605-g. Disability benefits; certain disabilities. Notwithstanding any provision of this chapter or of any general, special or local law to the contrary, any member who is a correction officer, correction super-

EXPLANATION--Matter in in [-] is old law to be omitted.

LBD08487-08-2

S. 8558--A 2.

visor, deputy sheriff patrol or deputy sheriff patrol supervisor who is a member of the New York state and local employees' retirement system 3 and contracts any condition of impairment of health caused by diseases 4 of the heart, resulting in disability or death to such correction officer, correction supervisor, deputy sheriff patrol or deputy sheriff patrol supervisor, presently employed, and who shall have sustained such disability while so employed, shall be presumptive evidence that such 7 disability was incurred in the performance and discharge of duty and the 9 natural and proximate result of an accident, unless the contrary be 10 proved by competent evidence; provided, however, that prior to entry 11 into service, such correction officer, correction supervisor, deputy sheriff patrol or deputy sheriff patrol supervisor successfully passed a 13 physical examination which failed to disclose evidence of any disease or 14 other impairment of the heart.

- § 3. Notwithstanding any other provision of law to the contrary, none of the provisions of this act shall be subject to section 25 of the 16 17 retirement and social security law.
- 18 § 4. This act shall take effect immediately.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would allow certain members of the New York State and Local Employees' Retirement system (NYSLERS) employed as correction officers, correction supervisors, deputy sheriff patrol, or deputy sheriff patrol supervisors to receive an accidental disability benefit if the member is impaired due to a condition of the heart as a result of an accident, in the performance of his or her duties, unless the contrary be proven by competent evidence. For members in Tiers 1 and 2, the annual benefit would be 3/4 of final average salary (FAS) less worker's compensation. For members in Tiers 3-6 who are covered under the provisions of Article 14-B of the Retirement and Social Security Law (RSSL), the annual benefit would be 2/3 of FAS less worker's compensation. For all other affected members in Tiers 3-6, the annual benefit would be 1/3 of FAS. The provisions of Section 25 of the RSSL will not apply.

Insofar as this bill affects the NYSLERS, if this legislation is enacted during the 2022 legislative session, it would lead to more disabilities being classified as "accidental". The cost of the revised benefit will depend upon the applicant's age, service, salary, plan, benefit type otherwise payable.

However, we anticipate that few additional accidental disability retirements will be granted, and thus, the resulting costs are expected to be negligible.

All costs arising from this bill would be shared by the State of New York and all of the participating employers in the NYSLERS.

Summary of relevant resources:

Membership data as of March 31, 2021 was used in measuring the impact of the proposed change, the same data used in the April 1, 2021 actuarial valuation. Distributions and other statistics can be found in the 2021 Report of the Actuary and the 2021 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2020 and 2021 Annual Report to the Comptroller on Actuarial Assumptions, the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2021 New York State and Local Retirement System Financial Statements and Supplementary Information.

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S. 8558--A 3

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated January 11, 2022, and intended for use only during the 2022 Legislative Session, is Fiscal Note No. 2022-31, prepared by the Actuary for the New York State and Local Retirement System.

TO THE ASSEMBLY:

I am returning herewith, without my approval, the following bills:

Assembly Bill Number 4607-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing a heart disease presumption for correction officers, correction supervisors, deputy sheriff patrol or deputy sheriff patrol supervisors"

Assembly Bill Number 7914-C, entitled:

"AN ACT to amend the retirement and social security law, in relation to authorizing service credit for unpaid or reduced paid child care leave for members of the state police twenty year retirement plan"

Assembly Bill Number 9581, entitled:

"AN ACT to amend the retirement and social security law, in relation to the calculation of final average salary for certain members of the New York state and local police and fire retirement system"

Assembly Bill Number 9738, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing certain death benefits to county fire marshals, supervising fire marshals, fire marshals, assistant fire marshals, assistant chief fire marshals, chief fire marshals and division supervising fire marshals employed by Nassau county"

TO THE SENATE:

I am returning herewith, without my approval, the following bills:

Senate Bill Number 6093-A, entitled:

"AN ACT to amend the retirement and social security law, in relation to certain medical presumptions applicable to members of the New York state and local employees' retirement system"

Senate Bill Number 6980-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to authorizing police/fire members of the New York city fire department pension fund to obtain credit for service as an EMT member"

"AN ACT to amend the retirement and social security law, in relation to additional member contributions for certain members under the age fifty-seven retirement program"

Senate Bill Number 6985-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to automotive members of the New York city employees' retirement system"

Senate Bill Number 6988-B, entitled:

"AN ACT to amend the retirement and social security law and the administrative code of the city of New York, in relation to the establishment of twenty-five year retirement programs for members of the New York city employees' retirement system employed as fire protection inspectors and associate fire protection inspectors"

Senate Bill Number 8192, entitled:

"AN ACT to amend the civil service law, in relation to ensuring identical health benefits for skilled nursing care for public retirees"

Senate Bill Number 8399, entitled:

"AN ACT to amend the retirement and social security law, in relation to accidental disability retirement for uniformed court officers and peace officers employed in the unified court system"

Senate Bill Number 8448, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing certain death benefits to correction officers, correction officer-sergeants, correction officer-captains, assistant wardens, associate wardens or wardens employed by West-chester county"

Senate Bill Number 8477, entitled:

"AN ACT to amend the retirement and social security law, in relation to establishing a twenty year retirement plan for members or officers of law enforcement"

Senate Bill Number 8559, entitled:

"AN ACT to amend the retirement and social security law, in relation to accidental disability retirement for deputy sheriffs"

Senate Bill Number 8682, entitled:

"AN ACT to amend the retirement and social security law, in relation to the retirement of deputy sheriffs-civil in the county of Monroe"

Senate Bill Number 8959, entitled:

"AN ACT to amend the retirement and social security law, in relation to transfer of retirement membership for certain employees of SUNY within the professional, scientific and technical bargaining unit"

Senate Bill Number 9296, entitled:

"AN ACT to amend the education law, in relation to allowing retirees of the New York state teachers' retirement system who suspend their retirement the option of a benefit recalculation after two years of service"

NOT APPROVED

These bills aim to provide State and local employees with various enhancements to retirement or disability benefits. I fully support our public employees and appreciate the vital services they provide to New Yorkers; however, I cannot sign these bills because none of them include a funding source or plan to cover their costs in the current fiscal year or in future years. The aggregate cost of these bills would impose a substantial burden on New York State taxpayers. To provide all the benefits envisioned by these bills, the State and its localities would be required to pay a combined, estimated total of over \$361 million in near-term costs and \$1.4 billion in long-term costs.

These unplanned costs would put undue fiscal pressure on local governments already working to provide services to New Yorkers within limited budgets. Fixed costs associated with these benefit enhancements would hinder the ability of local governments to function effectively and would negatively impact the State's overall economic competitiveness. These costs must be addressed in the context of the annual budget negotiations where they can be analyzed with other State spending, including spending to assist localities, rather than as individual bills that do not have an accompanying appropriation and are not considered in the context of the State's current or future financial plan or their impact on local governments.

Based on these concerns, I am constrained to veto these bills.

These bills are disapproved.

(signed) KATHY HOCHUL

Veto Memo 114 December 16, 2022

STATE OF NEW YORK

7162--C

2021-2022 Regular Sessions

IN SENATE

June 3, 2021

Introduced by Sen. COONEY -- read twice and ordered printed, and when printed to be committed to the Committee on Rules -- recommitted to the Committee on Civil Service and Pensions in accordance with Senate Rule 6, sec. 8 -- committee discharged, bill amended, ordered reprinted as amended and recommitted to said committee -- committee discharged, bill amended, ordered reprinted as amended and recommitted to said committee -- committee discharged, bill amended, ordered reprinted as amended and recommitted to said committee

AN ACT to amend the retirement and social security law, in relation to authorizing service credit for unpaid or reduced paid child care leave for members of the state police twenty year retirement plan

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

Section 1. Section 381-b of the retirement and social security law is 2 amended by adding a new subdivision h to read as follows:

h. Service credit for child care leave. Notwithstanding any other law, 4 rule or regulation to the contrary, in computing the years of total creditable service in the division of state police full service credit 6 shall be given and full allowance shall be made for any period of unpaid 7 or reduced paid child care leave taken by such member and approved by 8 the division of state police so long as such member returned to paid employment in the division of state police and provided such member, (1) files an application to such retirement system within ninety days 10 following termination of the child care leave, (2) contributes to the retirement system an amount which such member would have contributed 12 13 during such child care leave, together with interest thereon, based on

14 the member's most recent twelve months of non-zero compensation imme-

15 diately prior to the leave of absence and the member's mandatory

contribution rate, and (3) such member shall have at least five years of

17 credited service, not including service credit granted in this section,

18 to be eligible to receive the credit authorized pursuant to this subdi-

EXPLANATION--Matter in italics (underscored) is new; matter in brackets [-] is old law to be omitted.

LBD11474-16-2

S. 7162--C

vision. Service credit provided pursuant to this subdivision shall not exceed one year of credit for each period of approved child care leave.

- 3 § 2. All past service costs incurred in implementing the provisions of 4 this act shall be borne by the state of New York.
 - § 3. This act shall take effect immediately.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would allow any member of the New York State Police to be eligible for service credit with the New York State and Local Police and Fire Retirement System (NYSLPFRS) for any period of unpaid or reduced paid leave of absence, granted while such member was on approved family leave, so long as such member has returned to paid employment with the division of the state police. In addition, such member must have accrued at least five years of service credit to be eligible to purchase the additional service credit.

For the additional service to be credited, the member apply is required to contribute an amount equal to their mandatory contribution rate applied to the most recent 12 months of non-zero compensation.

This legislation would not be consistent with the Retirement System's policy that service credit may only be granted for service for which a salary has been paid.

If this bill is enacted during the 2022 legislative session, it is estimated that the past service cost will average approximately 25% of an affected member's most recent 12 months of compensation for each year of additional service that is credited. This cost will be reduced by any contributions required to be paid by the member, which are estimated to be 3% for Tier 5 members and 6% for Tier 6 members. The remaining cost will be borne by the State of New York.

The exact number of current members as well as future members who could be affected by this legislation cannot be readily determined.

Since a member can apply for this service credit at any time prior to retirement, a precise cost cannot be determined until each member, as well as future members, applies for the service credit. Every year, a cost will be determined (and billed to the State of New York) based on those benefiting from this provision.

Summary of relevant resources:

Membership data as of March 31, 2021 was used in measuring the impact of the proposed change, the same data used in the April 1, 2021 actuarial valuation. Distributions and other statistics can be found in the 2021 Report of the Actuary and the 2021 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2020 and 2021 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2021 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated May 18, 2022, and intended for use only during the 2022 Legislative Session, is Fiscal Note No. 2022-147 Revised, prepared by the Actuary for the New York State and Local Retirement System.

VETO MESSAGE - No. 114

TO THE ASSEMBLY:

I am returning herewith, without my approval, the following bills:

Assembly Bill Number 4607-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing a heart disease presumption for correction officers, correction supervisors, deputy sheriff patrol or deputy sheriff patrol supervisors"

Assembly Bill Number 7914-C, entitled:

"AN ACT to amend the retirement and social security law, in relation to authorizing service credit for unpaid or reduced paid child care leave for members of the state police twenty year retirement plan"

Assembly Bill Number 9581, entitled:

"AN ACT to amend the retirement and social security law, in relation to the calculation of final average salary for certain members of the New York state and local police and fire retirement system"

Assembly Bill Number 9738, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing certain death benefits to county fire marshals, supervising fire marshals, fire marshals, assistant fire marshals, assistant chief fire marshals, chief fire marshals and division supervising fire marshals employed by Nassau county"

TO THE SENATE:

I am returning herewith, without my approval, the following bills:

Senate Bill Number 6093-A, entitled:

"AN ACT to amend the retirement and social security law, in relation to certain medical presumptions applicable to members of the New York state and local employees' retirement system"

Senate Bill Number 6980-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to authorizing police/fire members of the New York city fire department pension fund to obtain credit for service as an EMT member"

Senate Bill Number 6981-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to additional member contributions for certain members under the age fifty-seven retirement program"

Senate Bill Number 6985-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to automotive members of the New York city employees' retirement system"

Senate Bill Number 6988-B, entitled:

"AN ACT to amend the retirement and social security law and the administrative code of the city of New York, in relation to the establishment of twenty-five year retirement programs for members of the New York city employees' retirement system employed as fire protection inspectors and associate fire protection inspectors"

Senate Bill Number 8192, entitled:

"AN ACT to amend the civil service law, in relation to ensuring identical health benefits for skilled nursing care for public retirees"

Senate Bill Number 8399, entitled:

"AN ACT to amend the retirement and social security law, in relation to accidental disability retirement for uniformed court officers and peace officers employed in the unified court system"

Senate Bill Number 8448, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing certain death benefits to correction officers, correction officer-sergeants, correction officer-captains, assistant wardens, associate wardens or wardens employed by West-chester county"

Senate Bill Number 8477, entitled:

"AN ACT to amend the retirement and social security law, in relation to establishing a twenty year retirement plan for members or officers of law enforcement"

Senate Bill Number 8559, entitled:

"AN ACT to amend the retirement and social security law, in relation to accidental disability retirement for deputy sheriffs"

Senate Bill Number 8682, entitled:

"AN ACT to amend the retirement and social security law, in relation to the retirement of deputy sheriffs-civil in the county of Monroe"

Senate Bill Number 8959, entitled:

"AN ACT to amend the retirement and social security law, in relation to transfer of retirement membership for certain employees of SUNY within the professional, scientific and technical bargaining unit"

Senate Bill Number 9296, entitled:

"AN ACT to amend the education law, in relation to allowing retirees of the New York state teachers' retirement system who suspend their retirement the option of a benefit recalculation after two years of service"

NOT APPROVED

These bills aim to provide State and local employees with various enhancements to retirement or disability benefits. I fully support our public employees and appreciate the vital services they provide to New Yorkers; however, I cannot sign these bills because none of them include a funding source or plan to cover their costs in the current fiscal year or in future years. The aggregate cost of these bills would impose a substantial burden on New York State taxpayers. To provide all the benefits envisioned by these bills, the State and its localities would be required to pay a combined, estimated total of over \$361 million in near-term costs and \$1.4 billion in long-term costs.

These unplanned costs would put undue fiscal pressure on local governments already working to provide services to New Yorkers within limited budgets. Fixed costs associated with these benefit enhancements would hinder the ability of local governments to function effectively and would negatively impact the State's overall economic competitiveness. These costs must be addressed in the context of the annual budget negotiations where they can be analyzed with other State spending, including spending to assist localities, rather than as individual bills that do not have an accompanying appropriation and are not considered in the context of the State's current or future financial plan or their impact on local governments.

Based on these concerns, I am constrained to veto these bills.

These bills are disapproved.

(signed) KATHY HOCHUL

December 16, 2022 Veto Memo 116

STATE OF NEW YORK

8401

IN SENATE

February 23, 2022

Introduced by Sen. GOUNARDES -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions

AN ACT to amend the retirement and social security law, in relation to the calculation of final average salary for certain members of the New York state and local police and fire retirement system

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

Section 1. Section 1209 of the retirement and social security law, as added by chapter 18 of the laws of 2012, is amended to read as follows: § 1209. Final average salary. $\underline{\mathbf{a}_{\boldsymbol{\cdot}}}$ For members who first become members 3 of the New York state and local police and fire retirement system on or after April first, two thousand twelve, a member's final average salary shall be equal to one-fifth of the highest total wages earned by such 7 member during any continuous period of employment for which the member was credited with five years of service credit; provided, however, if 9 the wages earned during any year of credited service included in the 10 period used to determine final average salary exceeds the average of the 11 wages of the previous four years of credited service by more than ten 12 percent, the amount in excess of ten percent shall be excluded from the computation of final average salary. Wages in excess of the annual sala-14 ry paid to the governor pursuant to section three of article four of the state constitution shall be excluded from the computation of final aver-16 age salary for members who first become members of the New York state 17 and local police and fire retirement system on or after April first, two 18 thousand twelve.

b. Notwithstanding subdivision a of this section, members who first become members of the New York state and local police and fire retire-2.0 ment system on or after April first, two thousand twelve, and who retire from an employer which, prior to April first, two thousand twelve, elected by the adoption, filing and approval of a resolution in the 24 manner provided by section three hundred thirty of this chapter to 25 provide that final average salary shall mean the regular compensation earned from such participating employer by a member during the twelve months of actual service immediately preceding the date of such member's

EXPLANATION--Matter in italics (underscored) is new; matter in brackets [-] is old law to be omitted.

LBD14134-02-2

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retirement pursuant to subdivision f of section four hundred forty-three of this chapter, shall continue to have his or her final average salary computed with such twelve month final average salary unless such member would otherwise be entitled to a greater benefit under subdivision a of this section, in which case such greater benefit shall be payable.

§ 2. This act shall take effect immediately.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would change the calculation of final average salary (FAS) for Tier 6 members of the New York State and Local Police and Fire Retirement System (NYSLPFRS), provided the employer previously elected to provide the one-year FAS benefit to members of tiers 2 and 5 under Retirement and Social Security Law Section 443-f. Currently, a Tier 6 member's FAS is defined as the average wages earned over five consecutive years, with wages earned during any year limited to the average of the prior four years, wages increased by 10%. If this bill is enacted, a Tier 6 member's FAS will be defined as the earnings reported over the 12 months preceding the date of retirement. Wages exceeding the annual salary paid to the governor will continue to be excluded.

If this bill is enacted during the 2022 legislative session, we anticipate that there will be an increase of approximately \$3.1 million in the annual contributions of the affected employers for the fiscal year ending March 31, 2023. In future years, this cost will vary as the billing rates and salary of the affected members change. As a percentage of payroll, we anticipate that the annual contributions of the affected employers for the fiscal year ending March 31, 2023 will increase as follows:

Plan		Rate	Increase
Age-55		1.	.50%
25-Year		1.	.80%
25-Year w/ Additional	l 60ths	2.	.00%
20-Year		2.	. 20%
20-Year w/ Additional	l 60ths	2.	.30%

In addition to the annual contributions discussed above, there will be an immediate past service cost of approximately \$15.2 million, which would be shared by the State of New York and all the participating employers in the NYSLPFRS, including those participating employers whose employees do not benefit from this proposal. This estimate is based on the assumption that payment will be made on February 1, 2023.

These estimated costs are based on 1,532 affected members employed by various participating employers in NYSLPFRS, with annual salary of approximately \$122 million as of March 31, 2021.

Summary of relevant resources:

Membership data as of March 31, 2021 was used in measuring the impact of the proposed change, the same data used in the April 1, 2021 actuarial valuation. Distributions and other statistics can be found in the 2021 Report of the Actuary and the 2021 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2020 and 2021 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2021 New York State and Local Retirement System Financial Statements and Supplementary Information.

S. 8401 3

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated February 18, 2022, and intended for use only during the 2022 Legislative Session, is Fiscal Note No. 2022-54, prepared by the Actuary for the New York State and Local Retirement System.

VETO MESSAGE - No. 116

TO THE ASSEMBLY:

I am returning herewith, without my approval, the following bills:

Assembly Bill Number 4607-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing a heart disease presumption for correction officers, correction supervisors, deputy sheriff patrol or deputy sheriff patrol supervisors"

Assembly Bill Number 7914-C, entitled:

"AN ACT to amend the retirement and social security law, in relation to authorizing service credit for unpaid or reduced paid child care leave for members of the state police twenty year retirement plan"

Assembly Bill Number 9581, entitled:

"AN ACT to amend the retirement and social security law, in relation to the calculation of final average salary for certain members of the New York state and local police and fire retirement system"

Assembly Bill Number 9738, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing certain death benefits to county fire marshals, supervising fire marshals, fire marshals, assistant fire marshals, assistant chief fire marshals, chief fire marshals and division supervising fire marshals employed by Nassau county"

TO THE SENATE:

I am returning herewith, without my approval, the following bills:

Senate Bill Number 6093-A, entitled:

"AN ACT to amend the retirement and social security law, in relation to certain medical presumptions applicable to members of the New York state and local employees' retirement system"

Senate Bill Number 6980-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to authorizing police/fire members of the New York city fire department pension fund to obtain credit for service as an EMT member"

Senate Bill Number 6981-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to additional member contributions for certain members under the age fifty-seven retirement program"

Senate Bill Number 6985-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to automotive members of the New York city employees' retirement system"

Senate Bill Number 6988-B, entitled:

"AN ACT to amend the retirement and social security law and the administrative code of the city of New York, in relation to the establishment of twenty-five year retirement programs for members of the New York city employees' retirement system employed as fire protection inspectors and associate fire protection inspectors"

Senate Bill Number 8192, entitled:

"AN ACT to amend the civil service law, in relation to ensuring identical health benefits for skilled nursing care for public retirees"

Senate Bill Number 8399, entitled:

"AN ACT to amend the retirement and social security law, in relation to accidental disability retirement for uniformed court officers and peace officers employed in the unified court system"

Senate Bill Number 8448, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing certain death benefits to correction officers, correction officer-sergeants, correction officer-captains, assistant wardens, associate wardens or wardens employed by West-chester county"

Senate Bill Number 8477, entitled:

"AN ACT to amend the retirement and social security law, in relation to establishing a twenty year retirement plan for members or officers of law enforcement"

Senate Bill Number 8559, entitled:

"AN ACT to amend the retirement and social security law, in relation to accidental disability retirement for deputy sheriffs"

Senate Bill Number 8682, entitled:

"AN ACT to amend the retirement and social security law, in relation to the retirement of deputy sheriffs-civil in the county of Monroe"

Senate Bill Number 8959, entitled:

"AN ACT to amend the retirement and social security law, in relation to transfer of retirement membership for certain employees of SUNY within the professional, scientific and technical bargaining unit"

Senate Bill Number 9296, entitled:

"AN ACT to amend the education law, in relation to allowing retirees of the New York state teachers' retirement system who suspend their retirement the option of a benefit recalculation after two years of service"

NOT APPROVED

These bills aim to provide State and local employees with various enhancements to retirement or disability benefits. I fully support our public employees and appreciate the vital services they provide to New Yorkers; however, I cannot sign these bills because none of them include a funding source or plan to cover their costs in the current fiscal year or in future years. The aggregate cost of these bills would impose a substantial burden on New York State taxpayers. To provide all the benefits envisioned by these bills, the State and its localities would be required to pay a combined, estimated total of over \$361 million in near-term costs and \$1.4 billion in long-term costs.

These unplanned costs would put undue fiscal pressure on local governments already working to provide services to New Yorkers within limited budgets. Fixed costs associated with these benefit enhancements would hinder the ability of local governments to function effectively and would negatively impact the State's overall economic competitiveness. These costs must be addressed in the context of the annual budget negotiations where they can be analyzed with other State spending, including spending to assist localities, rather than as individual bills that do not have an accompanying appropriation and are not considered in the context of the State's current or future financial plan or their impact on local governments.

Based on these concerns, I am constrained to veto these bills.

These bills are disapproved.

(signed) KATHY HOCHUL

Veto Memo 117 December 16, 2022

STATE OF NEW YORK

8584

IN SENATE

March 17, 2022

Introduced by Sen. JACKSON -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions

AN ACT to amend the retirement and social security law, in relation to providing certain death benefits to county fire marshals, supervising fire marshals, fire marshals, assistant fire marshals, assistant chief fire marshals, chief fire marshals and division supervising fire marshals employed by Nassau county

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

Section 1. Section 63-g of the retirement and social security law, as added by chapter 714 of the laws of 2021, is amended to read as follows: § 63-g. Disability benefits; certain disabilities. Notwithstanding any provision of this chapter or of any general, special or local law to the contrary, any member who is a **county fire marshal**, fire marshal, supervising fire marshal, division supervising fire marshal, assistant chief 7 fire marshal, chief fire marshal, assistant fire marshal, or fire 8 marshal trainee employed by Nassau county who contracts any condition of impairment of health caused by diseases of the heart, resulting in disa-10 bility or death to such county fire marshal, fire marshal, supervising fire marshal, division supervising fire marshal, assistant chief fire 12 marshal, chief fire marshal, assistant fire marshal, or fire marshal 13 trainee, presently employed, and who shall have sustained such disabili-14 ty while so employed, shall be presumptive evidence that such disability 15 was incurred in the performance and discharge of duty and the natural 16 and proximate result of an accident, unless the contrary be proved by 17 competent evidence; provided, however, that prior to entry into service, such county fire marshal, fire marshal, supervising fire marshal, divi-19 sion supervising fire marshal, assistant chief fire marshal, chief fire 20 marshal, assistant fire marshal, or fire marshal trainee successfully 21 passed a physical examination which failed to disclose evidence of any 22 disease or other impairment of the heart. 23 § 2. The retirement and social security law is amended by adding a new

EXPLANATION--Matter in in [-] is old law to be omitted.

LBD14538-02-2

24 section 63-i to read as follows:

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§ 63-i. Death benefits for fire marshals employed by Nassau county. a. As used in this section, the term "fire marshal" shall mean a member who is employed by Nassau county with a title of county fire marshal, supervising fire marshal, fire marshal, assistant fire marshal, assistant chief fire marshal, chief fire marshal, and division supervising fire marshal.

- b. Notwithstanding any provision of law to the contrary, where a fire marshal would have been entitled to a service retirement benefit at the time of his or her death and where his or her death occurs on or after the effective date of this section, the beneficiary or beneficiaries may elect to receive, in a lump sum, an amount payable which shall be equal to the pension reserve that would have been established had the member retired on the date of his or her death, or the value of the death benefit and the reserve-for-increased-take-home-pay, if any, whichever is greater.
- § 3. Subdivisions a and j of section 89-w of the retirement and social security law, as added by chapter 295 of the laws of 2007, are amended to read as follows:
- a. A member who serves as a county fire marshal, supervising fire marshal, fire marshal, assistant fire marshal, assistant chief fire marshal [ex], chief fire marshal or division supervising fire marshal and is employed by the county of Nassau shall be eligible to retire 23 pursuant to the provisions of this section. Such eligibility shall be an alternative to the eliqibility provisions available under any other plan of this article to which such member is subject. The county executive of the county of Nassau shall certify to the comptroller, periodically and at such intervals of time as may be required of him or her and in such fashion as may be prescribed, the identity of the eligible county fire marshal, supervising fire marshals, fire marshals, assistant fire marshals, assistant chief fire marshals [and], chief fire marshals and division supervising fire marshals in his or her employ.
 - Notwithstanding any provision of this section or of any other provision of law to the contrary, county fire marshals, supervising fire marshals, fire marshals, assistant fire marshals, assistant chief fire marshals [and], chief fire marshals and division supervising fire marshals must serve five years within the Nassau county fire marshal department after the effective date of this section before they are eligible to retire under the provisions of the twenty-five year retirement plan.
 - § 4. Subdivision a of section 445 of the retirement and social security law, as amended by chapter 245 of the laws of 2021, is amended to read as follows:
- a. No member of a retirement system who is subject to the provisions of this article shall retire without regard to age, exclusive of retirement for disability, unless he or she is a police officer, an investigator member of the New York city employees' retirement system, firefighter, correction officer, a qualifying member as defined in section eighty-nine-t, as added by chapter six hundred fifty-seven of the laws of nineteen hundred ninety-eight, of this chapter, sanitation worker, a 50 special officer (including persons employed by the city of New York in the title urban park ranger or associate urban park ranger), school safety agent, campus peace officer or a taxi and limousine commission inspector member of the New York city employees' retirement system or the New York city board of education retirement system, a dispatcher member of the New York city employees' retirement system, a police 56 communications member of the New York city employees' retirement system,

an EMT member of the New York city employees' retirement system, a depu-1 ty sheriff member of the New York city employees' retirement system, a correction officer of the Westchester county correction department as defined in section eighty-nine-e of this chapter or employed in Suffolk 5 county as a peace officer, as defined in section eighty-nine-s, as added 6 by chapter five hundred eighty-eight of the laws of nineteen hundred 7 of this chapter, employed in Suffolk county as ninety-seven, 8 correction officer, as defined in section eighty-nine-f of this chapter, 9 or employed in Nassau county as a correction officer, uniformed 10 correction division personnel, sheriff, undersheriff or deputy sheriff, 11 as defined in section eighty-nine-g of this chapter, or employed in Nassau county as an ambulance medical technician, an ambulance medical 12 13 technician/supervisor or a member who performs ambulance medical technician related services, or a police medic, police medic supervisor or 14 15 member who performs police medic related services, as defined in section 16 eighty-nine-s, as amended by chapter five hundred seventy-eight of the 17 laws of nineteen hundred ninety-eight, of this chapter, or employed 18 Nassau county as a peace officer, as defined in section eighty-nine-s, 19 as added by chapter five hundred ninety-five of the laws of nineteen 20 hundred ninety-seven, of this chapter, or employed in Albany county as a 21 sheriff, undersheriff, deputy sheriff, correction officer or identifica-22 tion officer, as defined in section eighty-nine-h of this chapter or is 23 employed in St. Lawrence county as a sheriff, undersheriff, deputy sheriff or correction officer, as defined in section eighty-nine-i of this 25 chapter or is employed in Orleans county as a sheriff, undersheriff, deputy sheriff or correction 26 officer, as defined in 27 eighty-nine-l of this chapter or is employed in Jefferson county as a 28 sheriff, undersheriff, deputy sheriff or correction officer, as defined in section eighty-nine-j of this chapter or is employed in Onondaga 29 30 county as a deputy sheriff-jail division competitively appointed or as a correction officer, as defined in section eighty-nine-k of this chapter 32 is employed in a county which makes an election under subdivision j of section eighty-nine-p of this chapter as a sheriff, undersheriff, 33 34 deputy sheriff or correction officer as defined in such section eighty-35 nine-p or is employed in Broome County as a sheriff, undersheriff, deputy sheriff or correction officer, as defined in section eighty-nine-m of 36 this chapter or is a Monroe county deputy sheriff-court security, or 37 deputy sheriff-jailor as defined in section eighty-nine-n, as added by 39 chapter five hundred ninety-seven of the laws of nineteen hundred nine-40 ty-one, of this chapter or is employed in Greene county as a sheriff, 41 undersheriff, deputy sheriff or correction officer, as defined in 42 section eighty-nine-o of this chapter or is a traffic officer with the 43 town of Elmira as defined in section eighty-nine-q of this chapter or is 44 employed by Suffolk county as a park police officer, as defined in 45 section eighty-nine-r of this chapter or is a peace officer employed by 46 a county probation department as defined in section eighty-nine-t, added by chapter six hundred three of the laws of nineteen hundred nine-47 ty-eight, of this chapter or is employed in Rockland county as a deputy 48 49 sheriff-civil as defined in section eighty-nine-v of this chapter as 50 added by chapter four hundred forty-one of the laws of two thousand one, is employed in Rockland county as a superior correction officer as defined in section eighty-nine-v of this chapter as added by chapter five hundred fifty-six of the laws of two thousand one or is a paramedic 53 54 employed by the police department in the town of Tonawanda and retires under the provisions of section eighty-nine-v of this chapter, as added by chapter four hundred seventy-two of the laws of two thousand one, or

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1 is a county fire marshal, supervising fire marshal, fire marshal, 2 assistant fire marshal, assistant chief fire marshal [ex], chief fire 3 marshal, division supervising fire marshal or fire marshal trainee 4 employed by the county of Nassau as defined in section eighty-nine-w of this chapter and is in a plan which permits immediate retirement upon completion of a specified period of service without regard to age. 7 Except as provided in subdivision c of section four hundred forty-five-a of this article, subdivision c of section four hundred forty-five-b of 8 9 this article, subdivision c of section four hundred forty-five-c of this 10 article, subdivision c of section four hundred forty-five-d of this article, subdivision c of section four hundred forty-five-e of this 11 article, subdivision c of section four hundred forty-five-f of this article and subdivision c of section four hundred forty-five-h of this article, a member in such a plan and such an occupation, other than a police officer or investigator member of the New York city employees' 15 16 retirement system or a firefighter, shall not be permitted to retire prior to the completion of twenty-five years of credited service; 18 provided, however, if such a member in such an occupation is in a plan which permits retirement upon completion of twenty years of service 20 regardless of age, he or she may retire upon completion of twenty years 21 of credited service and prior to the completion of twenty-five years of 22 service, but in such event the benefit provided from funds other than those based on such a member's own contributions shall not exceed two per centum of final average salary per each year of credited service.

- § 5. The retirement and social security law is amended by adding a new section 508-c to read as follows:
- § 508-c. Death benefits for fire marshals employed by Nassau county. As used in this section, the term "fire marshal" shall mean a member who is employed by Nassau county with a title of county fire marshal, supervising fire marshal, fire marshal, assistant fire marshal, assistant chief fire marshal, chief fire marshal, or division supervising fire marshal.
- Notwithstanding any provision of law to the contrary, where a fire marshal would have been entitled to a service retirement benefit at the time of his or her death and where his or her death occurs on or after the effective date of this section, the beneficiary or beneficiaries may elect to receive, in a lump sum, an amount payable which shall be equal to the pension reserve that would have been established had the member retired on the date of his or her death, or the value of the death benefit and the reserve-for-increased-take-home-pay, if any, whichever is
- § 6. Subdivision s of section 603 of the retirement and social security law, as added by chapter 295 of the laws of 2007, is amended to read as follows:
- s. The service retirement benefit specified in section six hundred four of this article shall be payable to members with twenty-five years of creditable service, without regard to age, who are employed in the county of Nassau as a county fire marshal, supervising fire marshal, fire marshal, assistant fire marshal, assistant chief fire marshal [ex], chief fire marshal or division supervising fire marshal as defined in section eighty-nine-w of this chapter if: (i) such members have met the 52 minimum service requirements upon retirement, and (ii) in the case of a 53 member subject to the provisions of article fourteen of this chapter, such member files an election therefor which provides that he or she will be subject to the provisions of this article and to none of the 56 provisions of such article fourteen. Such election, which shall be

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1 irrevocable, shall be in writing, duly executed and shall be filed with 2 the comptroller within one year of the effective date of this subdivi-3 sion or within one year after entering the employment with such county 4 upon which eligibility is based, whichever comes later. For the purposes of this subdivision, the term "creditable service" shall have the meaning as so defined in both sections eighty-nine-w and six hundred one of 7 this chapter.

- § 7. Subdivision t of section 604 of the retirement and social security law, as added by chapter 295 of the laws of 2007, is amended to read
- t. The early service retirement benefit for a member who is employed in the county of Nassau as a county fire marshal, supervising fire marshal, fire marshal, assistant fire marshal, assistant chief fire marshal [ex], chief fire marshal or division supervising fire marshal as defined in section eighty-nine-w of this chapter shall be a pension equal to one-fiftieth of final average salary times years of credited service at the completion of twenty-five years of service as such county fire marshal, supervising fire marshal, fire marshal, assistant fire marshal, assistant chief fire marshal [ex], chief fire marshal or division supervising fire marshal, but not exceeding one-half of his or her final average salary.
- 22 § 8. The opening paragraph of subdivision a and subdivision g of section 605-d of the retirement and social security law, as added by 2.3 chapter 416 of the laws of 2013, are amended to read as follows:
 - A member employed as a chief fire marshal, assistant chief fire marshal, division supervising fire marshal, supervising fire marshal, fire marshal or fire marshal trainee in Nassau county shall be entitled to an accidental disability retirement allowance if, at the time application therefor is filed, such member is:
- g. Notwithstanding any other provision of law, this section shall apply to chief fire marshals, assistant chief fire marshals, division 32 supervising fire marshals, supervising fire marshals, fire marshals and fire marshal trainees in Nassau county who were hired on or after July twenty-seventh, nineteen hundred seventy-six.
- 35 § 9. Section 605-f of the retirement and social security law, as added 36 by chapter 714 of the laws of 2021, is amended to read as follows:
- § 605-f. Disability benefits; certain disabilities. Notwithstanding 37 any provision of this chapter or of any general, special or local law to 39 the contrary, any member who is a county fire marshal, fire marshal, 40 supervising fire marshal, division supervising fire marshal, assistant 41 chief fire marshal, chief fire marshal, assistant fire marshal, or fire 42 marshal trainee employed by Nassau county who contracts any condition of impairment of health caused by diseases of the heart, resulting in disa-43 bility or death to such county fire marshal, fire marshal, supervising fire marshal, division supervising fire marshal, assistant chief fire 46 marshal, chief fire marshal, assistant fire marshal, or fire marshal trainee, presently employed, and who shall have sustained such disabili-47 ty while so employed, shall be presumptive evidence that such disability 48 49 was incurred in the performance and discharge of duty and the natural 50 and proximate result of an accident, unless the contrary be proved by competent evidence; provided, however, that prior to entry into service, such county fire marshal, fire marshal, supervising fire marshal, division supervising fire marshal, assistant chief fire marshal, chief fire marshal, assistant fire marshal, or fire marshal trainee successfully passed a physical examination which failed to disclose evidence of any disease or other impairment of the heart.

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§ 10. The retirement and social security law is amended by adding a new section 606-c to read as follows:

§ 606-c. Death benefits for fire marshals employed by Nassau county. a. As used in this section, the term "fire marshal" shall mean a member who is employed by Nassau county with a title of county fire marshal, supervising fire marshal, fire marshal, assistant fire marshal, assistant chief fire marshal, chief fire marshal, or division supervising fire marshal.

b. Notwithstanding any provision of law to the contrary, where a fire marshal would have been entitled to a service retirement benefit at the time of his or her death and where his or her death occurs on or after the effective date of this section, the beneficiary or beneficiaries may elect to receive, in a lump sum, an amount payable which shall be equal to the pension reserve that would have been established had the member retired on the date of his or her death, or the value of the death benefit and the reserve-for-increased-take-home-pay, if any, whichever is greater.

§ 11. Subdivision a of section 607-j of the retirement and social security law, as added by chapter 524 of the laws of 2021, is amended to read as follows:

- a. The county of Nassau shall make the benefits provided herein available to <u>county fire marshals</u>, chief fire marshals, assistant chief fire marshals, division supervising fire marshals, supervising fire marshals, fire marshals, <u>assistant fire marshals</u> and fire marshal trainees in the employ of Nassau county.
- § 12. All past service costs associated with implementing the provisions of this act shall be borne by the county of Nassau and may be amortized over a period of ten years.
- 29 § 13. Notwithstanding any provision of law to the contrary, none of 30 the provisions of this act shall be subject to the appropriation 31 requirement of section twenty-five of the retirement and social security 32 law.
- 33 § 14. This act shall take effect immediately.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would modify the in-service death benefit for retirement eligible tiers 3 through 6 members of the New York State and Local Employees' Retirement System who are employed by Nassau County in certain fire marshal job titles. The in-service death benefit will be the value of the pension reserve as if the member had retired on their date of death.

If this legislation is enacted during the 2022 legislative session, we anticipate that there will be an increase in the annual contributions of Nassau County of approximately \$5,900 for the fiscal year ending March 31, 2023. In the future, this cost will vary as the billing rates and salaries of those affected change.

In addition to the annual contributions discussed above, there will be an immediate past service cost of approximately \$58,700 which will be borne by Nassau County as a one-time payment. This estimate is based on the assumption that payment will be made on February 1, 2023. If Nassau County elects to amortize this cost over a 10-year period, the cost for the first year would be \$7,500.

These estimated costs are based on 49 affected members employed by Nassau County, with annual salary of approximately \$5.4 million as of March 31, 2021.

Summary of relevant resources:

S. 8584 7

Membership data as of March 31, 2021 was used in measuring the impact of the proposed change, the same data used in the April 1, 2021 actuarial valuation. Distributions and other statistics can be found in the 2021 Report of the Actuary and the 2021 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2020 and 2021 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2021 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated March 10, 2022, and intended for use only during the 2022 Legislative Session, is Fiscal Note No. 2022-76, prepared by the Actuary for the New York State and Local Retirement System.

VETO MESSAGE - No. 117

TO THE ASSEMBLY:

I am returning herewith, without my approval, the following bills:

Assembly Bill Number 4607-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing a heart disease presumption for correction officers, correction supervisors, deputy sheriff patrol or deputy sheriff patrol supervisors"

Assembly Bill Number 7914-C, entitled:

"AN ACT to amend the retirement and social security law, in relation to authorizing service credit for unpaid or reduced paid child care leave for members of the state police twenty year retirement plan"

Assembly Bill Number 9581, entitled:

"AN ACT to amend the retirement and social security law, in relation to the calculation of final average salary for certain members of the New York state and local police and fire retirement system"

Assembly Bill Number 9738, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing certain death benefits to county fire marshals, supervising fire marshals, fire marshals, assistant the fire marshals, chief fire marshals and division supervising fire marshals employed by Nassau county"

TO THE SENATE:

I am returning herewith, without my approval, the following bills:

Senate Bill Number 6093-A, entitled:

"AN ACT to amend the retirement and social security law, in relation to certain medical presumptions applicable to members of the New York state and local employees' retirement system"

Senate Bill Number 6980-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to authorizing police/fire members of the New York city fire department pension fund to obtain credit for service as an EMT member"

Senate Bill Number 6981-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to additional member contributions for certain members under the age fifty-seven retirement program"

Senate Bill Number 6985-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to automotive members of the New York city employees' retirement system"

Senate Bill Number 6988-B, entitled:

"AN ACT to amend the retirement and social security law and the administrative code of the city of New York, in relation to the establishment of twenty-five year retirement programs for members of the New York city employees' retirement system employed as fire protection inspectors and associate fire protection inspectors"

Senate Bill Number 8192, entitled:

"AN ACT to amend the civil service law, in relation to ensuring identical health benefits for skilled nursing care for public retirees"

Senate Bill Number 8399, entitled:

"AN ACT to amend the retirement and social security law, in relation to accidental disability retirement for uniformed court officers and peace officers employed in the unified court system"

Senate Bill Number 8448, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing certain death benefits to correction officers, correction officer-sergeants, correction officer-captains, assistant wardens, associate wardens or wardens employed by West-chester county"

Senate Bill Number 8477, entitled:

"AN ACT to amend the retirement and social security law, in relation to establishing a twenty year retirement plan for members or officers of law enforcement"

Senate Bill Number 8559, entitled:

"AN ACT to amend the retirement and social security law, in relation to accidental disability retirement for deputy sheriffs"

Senate Bill Number 8682, entitled:

"AN ACT to amend the retirement and social security law, in relation to the retirement of deputy sheriffs-civil in the county of Monroe"

Senate Bill Number 8959, entitled:

"AN ACT to amend the retirement and social security law, in relation to transfer of retirement membership for certain employees of SUNY within the professional, scientific and technical bargaining unit"

Senate Bill Number 9296, entitled:

"AN ACT to amend the education law, in relation to allowing retirees of the New York state teachers' retirement system who suspend their retirement the option of a benefit recalculation after two years of service"

NOT APPROVED

These bills aim to provide State and local employees with various enhancements to retirement or disability benefits. I fully support our public employees and appreciate the vital services they provide to New Yorkers; however, I cannot sign these bills because none of them include a funding source or plan to cover their costs in the current fiscal year or in future years. The aggregate cost of these bills would impose a substantial burden on New York State taxpayers. To provide all the benefits envisioned by these bills, the State and its localities would be required to pay a combined, estimated total of over \$361 million in near-term costs and \$1.4 billion in long-term costs.

These unplanned costs would put undue fiscal pressure on local governments already working to provide services to New Yorkers within limited budgets. Fixed costs associated with these benefit enhancements would hinder the ability of local governments to function effectively and would negatively impact the State's overall economic competitiveness. These costs must be addressed in the context of the annual budget negotiations where they can be analyzed with other State spending, including spending to assist localities, rather than as individual bills that do not have an accompanying appropriation and are not considered in the context of the State's current or future financial plan or their impact on local governments.

Based on these concerns, I am constrained to veto these bills.

These bills are disapproved.

(signed) KATHY HOCHUL

Veto Memo 123 December 16, 2022

STATE OF NEW YORK

6093--A

2021-2022 Regular Sessions

IN SENATE

April 8, 2021

Introduced by Sens. GOUNARDES, MAYER -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions -- recommitted to the Committee on Civil Service and Pensions in accordance with Senate Rule 6, sec. 8 -- committee discharged, bill amended, ordered reprinted as amended and recommitted to said committee

AN ACT to amend the retirement and social security law, in relation to certain medical presumptions applicable to members of the New York state and local employees' retirement system

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

- Section 1. Subdivision 2 of section 363-a of the retirement and social security law, as amended by chapter 437 of the laws of 2016, is amended to read as follows:
- 2. Notwithstanding any provision of this chapter or of any general, special, or local law to the contrary, any condition of impairment of health caused by diseases of the heart, resulting in disability or death to a police officer, presently employed, and who shall have sustained such disability while so employed, shall be presumptive evidence that it was incurred in the performance and discharge of duty and the natural and proximate result of an accident, unless the contrary be proved by competent evidence.
- 12 § 2. The retirement and social security law is amended by adding a new 13 section 809 to read as follows:
- § 809. Effect and rebuttal of certain medical presumptions pertaining to diseases of the heart. a. This section shall apply to certain applications for disability retirement allowances made by or on behalf of a member of the New York state and local employees' retirement system or the New York state and local police and fire retirement system. It shall apply only to applications that are subject under this chapter to a provision that any condition of impairment of health caused by a

EXPLANATION--Matter in <u>italics</u> (underscored) is new; matter in brackets [-] is old law to be omitted.

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S. 6093--A

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disease of the heart, resulting in disability, shall be presumptive evidence that such disability was incurred in the performance and discharge of duty and the natural and proximate result of an accident.

- b. Notwithstanding any other provision of law to the contrary an application for an accidental disability retirement allowance that is based on a permanent incapacity caused by a disease of the heart, shall not be required to allege or establish:
- (1) that the member sustained an accident or other incident related to the performance and discharge of duty; or
 - (2) that notice was provided thereof.
- c. Notwithstanding any other provision of law to the contrary, presumptions referred to in subdivision a of this section may be rebutted only by competent evidence that the disability is not the natural and proximate result of the performance and discharge of duty.
- The amendment made to subdivision 2 of section 363-a of the retirement and social security law by section one of this act shall not affect, impair or invalidate any temporary right, privilege or benefit conferred pursuant to the provisions of a general, special or local law (other than pursuant to articles 14 and 15 of the retirement and social security law) for any member of a public retirement system or pension plan funded by the state or one of its political subdivisions, nor shall 22 any amendment thereto affect the application of such provisions as 23 extended by the provisions of section 480 of the retirement and social security law.
 - § 4. This act shall take effect immediately.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would amend the Retirement and Social Security Law (RSSL) to 1) Eliminate certain eligibility requirements for awarding accidental disability benefits, when the disability is related to diseases of the heart, for members in the New York State and Local Employees' Retirement

System (ERS) and the New York State and Local Police and Fire Retirement System (PFRS). Accidental disability benefits would be granted even where

- a. the member did not sustain an accident,
- b. the member's incapacitation is unrelated to any accident, or
- c. the member failed to provide notice thereof.

The heart presumption could continue to be rebutted by competent evidence that the disability is not the result of the performance and discharge of duty.

- 2) Increase disability benefits payable to police officers in PFRS, who become incapacitated due to diseases of the heart, by providing an accidental disability benefit equal to 75% of salary less workers' compensation. Currently, police officers are eligible for a performance-of-duty (POD) disability benefit equal to 50% of salary less workers' compensation.
- 3) Increase the death benefits payable on behalf of a deceased police officer in PFRS, whose death results from diseases of the heart, by providing the special accidental death benefit equal to more than 100% of salary less workers' compensation and social security benefits payable to eligible beneficiary(ies). Currently the death benefit would be the continuance afforded under the POD disability retirement.

Insofar as this bill will affect the New York State and Local Retirement System (NYSLRS), more accidental disability benefits and accidental death benefits would be granted. The cost of the revised benefit will depend upon the applicant's age, service, salary, plan, and benefit type otherwise payable.

S. 6093--A

The number of retirees who could be affected by this legislation cannot be readily determined. However, every active member of PFRS will be covered, as well as members of ERS who are Uniformed Court Peace Officers in the Unified Court System.

If this bill is enacted during the 2022 legislative session, we anticipate that there will be an increase of approximately \$5.6 million in the annual contributions to NYSLRS for the fiscal year ending March 31, 2023. This cost would be shared by the State of New York (the State) and local participating employers of PFRS as follows:

- a. \$2.3 million borne annually by the State (\$900,000 to PFRS and \$1.4 million to ERS), and
 - b. \$3.3 million borne by the local participating employers in PFRS.

In future years, these annual costs will vary as the salary of affected members change.

In addition to the annual contributions discussed above, there will be an immediate past service cost to ERS of approximately \$13.2 million which will be borne by the State as a one-time payment. This estimate is based on the assumption that payment will be made on March 1, 2023.

Further, we anticipate that the number of accidental disability applications will result in a large increase in the administrative cost to process these applications and litigate anticipated disputes.

Estimated costs arising in PFRS are based upon 31,922 members with an approximate salary of \$3.7 billion as of March 31, 2021. Estimated costs arising in ERS are based upon 6,531 members with an approximate salary of \$608 million as of March 31, 2021.

Summary of relevant resources:

Membership data as of March 31, 2021 was used in measuring the impact of the proposed change, the same data used in the April 1, 2021 actuarial valuation. Distributions and other statistics can be found in the 2021 Report of the Actuary and the 2021 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2020 and 2021 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2021 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated January 4, 2022, and intended for use only during the 2022 Legislative Session, is Fiscal Note No. 2022-39, prepared by the Actuary for the New York State and Local Retirement System.

VETO MESSAGE - No. 123

TO THE ASSEMBLY:

I am returning herewith, without my approval, the following bills:

Assembly Bill Number 4607-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing a heart disease presumption for correction officers, correction supervisors, deputy sheriff patrol or deputy sheriff patrol supervisors"

Assembly Bill Number 7914-C, entitled:

"AN ACT to amend the retirement and social security law, in relation to authorizing service credit for unpaid or reduced paid child care leave for members of the state police twenty year retirement plan"

Assembly Bill Number 9581, entitled:

"AN ACT to amend the retirement and social security law, in relation to the calculation of final average salary for certain members of the New York state and local police and fire retirement system"

Assembly Bill Number 9738, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing certain death benefits to county fire marshals, supervising fire marshals, fire marshals, assistant chief fire marshals, chief fire marshals and division supervising fire marshals employed by Nassau county"

TO THE SENATE:

I am returning herewith, without my approval, the following bills:

Senate Bill Number 6093-A, entitled:

"AN ACT to amend the retirement and social security law, in relation to certain medical presumptions applicable to members of the New York state and local employees' retirement system"

Senate Bill Number 6980-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to authorizing police/fire members of the New York city fire department pension fund to obtain credit for service as an EMT member"

Senate Bill Number 6981-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to additional member contributions for certain members under the age fifty-seven retirement program"

Senate Bill Number 6985-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to automotive members of the New York city employees' retirement system"

Senate Bill Number 6988-B, entitled:

"AN ACT to amend the retirement and social security law and the administrative code of the city of New York, in relation to the establishment of twenty-five year retirement programs for members of the New York city employees' retirement system employed as fire protection inspectors and associate fire protection inspectors"

Senate Bill Number 8192, entitled:

"AN ACT to amend the civil service law, in relation to ensuring identical health benefits for skilled nursing care for public retirees"

Senate Bill Number 8399, entitled:

"AN ACT to amend the retirement and social security law, in relation to accidental disability retirement for uniformed court officers and peace officers employed in the unified court system"

Senate Bill Number 8448, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing certain death benefits to correction officers, correction officer-sergeants, correction officer-captains, assistant wardens, associate wardens or wardens employed by West-chester county"

Senate Bill Number 8477, entitled:

"AN ACT to amend the retirement and social security law, in relation to establishing a twenty year retirement plan for members or officers of law enforcement"

Senate Bill Number 8559, entitled:

"AN ACT to amend the retirement and social security law, in relation to accidental disability retirement for deputy sheriffs"

Senate Bill Number 8682, entitled:

"AN ACT to amend the retirement and social security law, in relation to the retirement of deputy sheriffs-civil in the county of Monroe"

Senate Bill Number 8959, entitled:

"AN ACT to amend the retirement and social security law, in relation to transfer of retirement membership for certain employees of SUNY within the professional, scientific and technical bargaining unit"

Senate Bill Number 9296, entitled:

"AN ACT to amend the education law, in relation to allowing retirees of the New York state teachers' retirement system who suspend their retirement the option of a benefit recalculation after two years of service"

NOT APPROVED

These bills aim to provide State and local employees with various enhancements to retirement or disability benefits. I fully support our public employees and appreciate the vital services they provide to New Yorkers; however, I cannot sign these bills because none of them include a funding source or plan to cover their costs in the current fiscal year or in future years. The aggregate cost of these bills would impose a substantial burden on New York State taxpayers. To provide all the benefits envisioned by these bills, the State and its localities would be required to pay a combined, estimated total of over \$361 million in near-term costs and \$1.4 billion in long-term costs.

These unplanned costs would put undue fiscal pressure on local governments already working to provide services to New Yorkers within limited budgets. Fixed costs associated with these benefit enhancements would hinder the ability of local governments to function effectively and would negatively impact the State's overall economic competitiveness. These costs must be addressed in the context of the annual budget negotiations where they can be analyzed with other State spending, including spending to assist localities, rather than as individual bills that do not have an accompanying appropriation and are not considered in the context of the State's current or future financial plan or their impact on local governments.

Based on these concerns, I am constrained to veto these bills.

These bills are disapproved.

(signed) KATHY HOCHUL

Veto Memo 131 December 16, 2022

STATE OF NEW YORK

8399

IN SENATE

February 23, 2022

Introduced by Sen. JACKSON -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions

AN ACT to amend the retirement and social security law, in relation to accidental disability retirement for uniformed court officers and peace officers employed in the unified court system

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

- Section 1. Subdivision a of section 605-a of the retirement and social security law, as amended by chapter 489 of the laws of 2008, is amended to read as follows:
- 4 a. A member employed as a uniformed court officer or peace officer in 5 the unified court system shall be entitled to an accidental disability 6 retirement allowance if, at the time application therefor is filed, such 7 member is:
- 1. Physically or mentally incapacitated for performance of duty as the natural and proximate result of an accident, not caused by his <u>or her</u> own willful negligence, sustained in such service and while actually a member of the retirement system; and
- 2. Actually in service upon which his or her membership is based. However, in a case where a member is discontinued from service subsequent to the accident, either voluntarily or involuntarily, and provided that the member meets the requirements of paragraph one of this subdivision, application may be made either (a) by a vested member incapacitated as the result of a qualifying World Trade Center condition as defined in section two of this chapter at any time, or (b) not later
- than two years after the member is first discontinued from service.

 For purposes of this subdivision, a member who is injured as the result of a physical assault by an assailant, suffered while in service shall be entitled to accidental disability retirement unless the contra-ry can be proven by competent evidence under this section.
- 24 § 2. Notwithstanding any other provision of law to the contrary, none 25 of the provisions of this act shall be subject to section 25 of the 26 retirement and social security law.
- § 3. This act shall take effect immediately.

EXPLANATION--Matter in <u>italics</u> (underscored) is new; matter in brackets [-] is old law to be omitted.

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FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would allow Tier 3, 4, 5 and 6 uniformed court officers and peace officers in the unified court system to be eligible for an accidental disability for injuries sustained in the performance of duty as the result of a physical assault by an assailant, unless the contrary be proven by competent evidence. The benefit for an accidental disability would be 75% of final average salary less worker's compensation.

If this bill is enacted, the cost will vary depending on the members' age, service, tier and salary. It is estimated that the average per person cost will be approximately three (3) times salary.

The exact number of members who would be affected by this legislation cannot be readily determined. In all likelihood, very few members would be affected.

Summary of relevant resources:

Membership data as of March 31, 2021 was used in measuring the impact of the proposed change, the same data used in the April 1, 2021 actuarial valuation. Distributions and other statistics can be found in the 2021 Report of the Actuary and the 2021 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2020 and 2021 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2021 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated January 6, 2022, and intended for use only during the 2022 Legislative Session, is Fiscal Note No. 2022-44, prepared by the Actuary for the New York State and Local Retirement System.

TO THE ASSEMBLY:

I am returning herewith, without my approval, the following bills:

Assembly Bill Number 4607-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing a heart disease presumption for correction officers, correction supervisors, deputy sheriff patrol or deputy sheriff patrol supervisors"

Assembly Bill Number 7914-C, entitled:

"AN ACT to amend the retirement and social security law, in relation to authorizing service credit for unpaid or reduced paid child care leave for members of the state police twenty year retirement plan"

Assembly Bill Number 9581, entitled:

"AN ACT to amend the retirement and social security law, in relation to the calculation of final average salary for certain members of the New York state and local police and fire retirement system"

Assembly Bill Number 9738, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing certain death benefits to county fire marshals, supervising fire marshals, fire marshals, assistant fire marshals, assistant chief fire marshals, chief fire marshals and division supervising fire marshals employed by Nassau county"

TO THE SENATE:

I am returning herewith, without my approval, the following bills:

Senate Bill Number 6093-A, entitled:

"AN ACT to amend the retirement and social security law, in relation to certain medical presumptions applicable to members of the New York state and local employees' retirement system"

Senate Bill Number 6980-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to authorizing police/fire members of the New York city fire department pension fund to obtain credit for service as an EMT member"

Senate Bill Number 6981-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to additional member contributions for certain members under the age fifty-seven retirement program"

Senate Bill Number 6985-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to automotive members of the New York city employees' retirement system"

Senate Bill Number 6988-B, entitled:

"AN ACT to amend the retirement and social security law and the administrative code of the city of New York, in relation to the establishment of twenty-five year retirement programs for members of the New York city employees' retirement system employed as fire protection inspectors and associate fire protection inspectors"

Senate Bill Number 8192, entitled:

"AN ACT to amend the civil service law, in relation to ensuring identical health benefits for skilled nursing care for public retirees"

Senate Bill Number 8399, entitled:

"AN ACT to amend the retirement and social security law, in relation to accidental disability retirement for uniformed court officers and peace officers employed in the unified court system"

Senate Bill Number 8448, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing certain death benefits to correction officers, correction officer-sergeants, correction officer-captains, assistant wardens, associate wardens or wardens employed by West-chester county"

Senate Bill Number 8477, entitled:

"AN ACT to amend the retirement and social security law, in relation to establishing a twenty year retirement plan for members or officers of law enforcement"

Senate Bill Number 8559, entitled:

"AN ACT to amend the retirement and social security law, in relation to accidental disability retirement for deputy sheriffs"

Senate Bill Number 8682, entitled:

"AN ACT to amend the retirement and social security law, in relation to the retirement of deputy sheriffs-civil in the county of Monroe"

Senate Bill Number 8959, entitled:

"AN ACT to amend the retirement and social security law, in relation to transfer of retirement membership for certain employees of SUNY within the professional, scientific and technical bargaining unit"

Senate Bill Number 9296, entitled:

"AN ACT to amend the education law, in relation to allowing retirees of the New York state teachers' retirement system who suspend their retirement the option of a benefit recalculation after two years of service"

NOT APPROVED

These bills aim to provide State and local employees with various enhancements to retirement or disability benefits. I fully support our public employees and appreciate the vital services they provide to New Yorkers; however, I cannot sign these bills because none of them include a funding source or plan to cover their costs in the current fiscal year or in future years. The aggregate cost of these bills would impose a substantial burden on New York State taxpayers. To provide all the benefits envisioned by these bills, the State and its localities would be required to pay a combined, estimated total of over \$361 million in near-term costs and \$1.4 billion in long-term costs.

These unplanned costs would put undue fiscal pressure on local governments already working to provide services to New Yorkers within limited budgets. Fixed costs associated with these benefit enhancements would hinder the ability of local governments to function effectively and would negatively impact the State's overall economic competitiveness. These costs must be addressed in the context of the annual budget negotiations where they can be analyzed with other State spending, including spending to assist localities, rather than as individual bills that do not have an accompanying appropriation and are not considered in the context of the State's current or future financial plan or their impact on local governments.

Based on these concerns, I am constrained to veto these bills.

These bills are disapproved.

(signed) KATHY HOCHUL

Veto Memo 132 December 16, 2022

STATE OF NEW YORK

8448

IN SENATE

March 2, 2022

Introduced by Sen. JACKSON -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions

AN ACT to amend the retirement and social security law, in relation to providing certain death benefits to correction officers, correction officer-sergeants, correction officer-captains, assistant wardens, associate wardens or wardens employed by Westchester county

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

- 1 Section 1. Section 89-e of the retirement and social security law is 2 amended by adding a new subdivision k to read as follows:
- 3 <u>k. Notwithstanding any provision of law to the contrary, where a</u> 4 correction officer would have been entitled to retire pursuant to this
- 5 section at the time of his or her death and where his or her death
- 6 occurs on or after the effective date of the chapter of the laws of two
- 7 thousand twenty-two that added this subdivision, the beneficiary or
- 8 beneficiaries may elect to receive, in a lump sum, an amount payable 9 which shall be equal to the pension reserve that would have been estab-
- 10 lished had the member retired on the date of his or her death, or the
- is lighted that the member retired on the date of the death, of the
- 11 value of the death benefit and the reserve-for-increased-take-home-pay,
- 12 if any, whichever is greater.
- 13 § 2. The retirement and social security law is amended by adding a new 14 section 606-c to read as follows:
- 14 section 606-c to read as follows: 15 § 606-c. Death benefits for correction officers employed by Westches-
- ter county. a. As used in this section, the term "correction officer" shall mean a person employed by the Westchester county correction
- department with a title of correction officer, correction officer-ser-
- 19 geant, correction officer-captain, assistant warden, associate warden or
- 20 warden.
- b. Notwithstanding any provision of law to the contrary, where a correction officer would have been entitled to a service retirement
- 23 benefit at the time of his or her death and where his or her death
- 24 occurs on or after the effective date of the chapter of the laws of two
- 25 thousand twenty-two that added this section, the beneficiary or benefi-
- 25 chotsand twenty-two that added this section, the benefitting of benefit
- 26 ciaries may elect to receive, in a lump sum, an amount payable which

EXPLANATION--Matter in in [-] is old law to be omitted.

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shall be equal to the pension reserve that would have been established had the member retired on the date of his or her death, or the value of the death benefit and the reserve-for-increased-take-home-pay, if any, whichever is greater.

- § 3. All past service costs associated with implementing the provisions of this act shall be borne by the county of Westchester and may be amortized over a period of ten years.
- § 4. Notwithstanding any other provision of law to the contrary, none of the provisions of this act shall be subject to the appropriation requirement of section 25 of the retirement and social security law.
 - § 5. This act shall take effect immediately.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would modify the in-service death benefit for tiers 2 through 6 Westchester County correction officers. The in-service death benefit will be the value of the pension reserve as if the member had retired on their date of death.

If this bill is enacted during the 2022 legislative session, we anticipate that there will be an increase of approximately \$93,000 in the annual contributions of Westchester County for the fiscal year ending March 31, 2023. In future years, this cost will vary as the billing rates and salary of the affected members change.

In addition to the annual contributions discussed above, there will be an immediate past service cost of approximately \$681,000 which will be borne by Westchester County as a one-time payment. This estimate is based on the assumption that payment will be made on February 1, 2023. If Westchester County elects to amortize this cost over a 10-year period, the cost for the first year including interest would be \$87,000.

These estimated costs are based on 776 affected members employed by the State of New York, with annual salary of approximately \$88.3 million as of March 31, 2021.

Summary of relevant resources:

Membership data as of March 31, 2021 was used in measuring the impact of the proposed change, the same data used in the April 1, 2021 actuarial valuation. Distributions and other statistics can be found in the 2021 Report of the Actuary and the 2021 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2020 and 2021 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2021 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated February 25, 2022, and intended for use only during the 2022 Legislative Session, is Fiscal Note No. 2022-77 Revised, prepared by the Actuary for the New York State and Local Retirement System.

VETO MESSAGE - No. 132

TO THE ASSEMBLY:

I am returning herewith, without my approval, the following bills:

Assembly Bill Number 4607-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing a heart disease presumption for correction officers, correction supervisors, deputy sheriff patrol or deputy sheriff patrol supervisors"

Assembly Bill Number 7914-C, entitled:

"AN ACT to amend the retirement and social security law, in relation to authorizing service credit for unpaid or reduced paid child care leave for members of the state police twenty year retirement plan"

Assembly Bill Number 9581, entitled:

"AN ACT to amend the retirement and social security law, in relation to the calculation of final average salary for certain members of the New York state and local police and fire retirement system"

Assembly Bill Number 9738, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing certain death benefits to county fire marshals, supervising fire marshals, fire marshals, assistant fire marshals, assistant chief fire marshals, chief fire marshals and division supervising fire marshals employed by Nassau county"

TO THE SENATE:

I am returning herewith, without my approval, the following bills:

Senate Bill Number 6093-A, entitled:

"AN ACT to amend the retirement and social security law, in relation to certain medical presumptions applicable to members of the New York state and local employees' retirement system"

Senate Bill Number 6980-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to authorizing police/fire members of the New York city fire department pension fund to obtain credit for service as an EMT member"

Senate Bill Number 6981-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to additional member contributions for certain members under the age fifty-seven retirement program"

Senate Bill Number 6985-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to automotive members of the New York city employees' retirement system"

Senate Bill Number 6988-B, entitled:

"AN ACT to amend the retirement and social security law and the administrative code of the city of New York, in relation to the establishment of twenty-five year retirement programs for members of the New York city employees' retirement system employed as fire protection inspectors and associate fire protection inspectors"

Senate Bill Number 8192, entitled:

"AN ACT to amend the civil service law, in relation to ensuring identical health benefits for skilled nursing care for public retirees"

Senate Bill Number 8399, entitled:

"AN ACT to amend the retirement and social security law, in relation to accidental disability retirement for uniformed court officers and peace officers employed in the unified court system"

Senate Bill Number 8448, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing certain death benefits to correction officers, correction officer-sergeants, correction officer-captains, assistant wardens, associate wardens or wardens employed by West-chester county"

Senate Bill Number 8477, entitled:

"AN ACT to amend the retirement and social security law, in relation to establishing a twenty year retirement plan for members or officers of law enforcement"

Senate Bill Number 8559, entitled:

"AN ACT to amend the retirement and social security law, in relation to accidental disability retirement for deputy sheriffs"

Senate Bill Number 8682, entitled:

"AN ACT to amend the retirement and social security law, in relation to the retirement of deputy sheriffs-civil in the county of Monroe"

Senate Bill Number 8959, entitled:

"AN ACT to amend the retirement and social security law, in relation to transfer of retirement membership for certain employees of SUNY within the professional, scientific and technical bargaining unit"

Senate Bill Number 9296, entitled:

"AN ACT to amend the education law, in relation to allowing retirees of the New York state teachers' retirement system who suspend their retirement the option of a benefit recalculation after two years of service"

NOT APPROVED

These bills aim to provide State and local employees with various enhancements to retirement or disability benefits. I fully support our public employees and appreciate the vital services they provide to New Yorkers; however, I cannot sign these bills because none of them include a funding source or plan to cover their costs in the current fiscal year or in future years. The aggregate cost of these bills would impose a substantial burden on New York State taxpayers. To provide all the benefits envisioned by these bills, the State and its localities would be required to pay a combined, estimated total of over \$361 million in near-term costs and \$1.4 billion in long-term costs.

These unplanned costs would put undue fiscal pressure on local governments already working to provide services to New Yorkers within limited budgets. Fixed costs associated with these benefit enhancements would hinder the ability of local governments to function effectively and would negatively impact the State's overall economic competitiveness. These costs must be addressed in the context of the annual budget negotiations where they can be analyzed with other State spending, including spending to assist localities, rather than as individual bills that do not have an accompanying appropriation and are not considered in the context of the State's current or future financial plan or their impact on local governments.

Based on these concerns, I am constrained to veto these bills.

These bills are disapproved.

(signed) KATHY HOCHUL

Veto Memo 133 December 16, 2022

STATE OF NEW YORK

8477

IN SENATE

March 4, 2022

Introduced by Sen. JACKSON -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions

AN ACT to amend the retirement and social security law, in relation to establishing a twenty year retirement plan for members or officers of law enforcement

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

Section 1. The retirement and social security law is amended by adding a new section 383-e to read as follows:

§ 383-e. Retirement of officers of state law enforcement; twenty year retirement plan. a. Membership. Every non-seasonally appointed sworn member or officer of the division of law enforcement in the department of environmental conservation, a forest ranger in the service of the department of environmental conservation, which shall mean a person who serves on a full-time basis in the title of forest ranger I, forest ranger II, forest ranger III, assistant superintendent of forest fire 10 control, superintendent of forest fire control or any successor titles or new titles in the forest ranger title series in the department of 11 environmental conservation, a police officer in the department of environmental conservation, the regional state park police, and university police officers who enter or re-enter service in any such title shall be 15 covered by the provisions of this section, and every member described in this subdivision in such service on or before one year prior to the 17 effective date of this section may elect to be covered by the provisions of this section by filing an election therefor with the comptroller. To 18 19 be effective, such election must be duly executed and acknowledged on a 20

form prepared by the comptroller for that purpose.

b. Retirement allowance. A member, covered by the provisions of this section at the time of retirement, shall be entitled to retire upon completion of twenty years of total creditable service in such titles, and shall retire upon the attainment of the mandatory retirement age prescribed by this section, by filing an application therefor in a manner similar to that provided in section three hundred seventy of this article.

EXPLANATION--Matter in <u>italics</u> (underscored) is new; matter in brackets [-] is old law to be omitted.

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1. Upon completion of twenty years of such service and upon retirement, each such member shall receive a pension which, together with an annuity for such years of service as provided in paragraph four of this subdivision, shall be sufficient to provide him with a retirement allowance of one-half of his final average salary.

- 2. Upon completion of more than twenty years of such service and upon retirement, each such member shall receive, for each year of service in excess of twenty, an additional pension which, together with an annuity for each such year as provided in paragraph four of this subdivision, shall be equal to one-sixtieth of his final average salary, provided, however, that the pension payable pursuant to this section shall not exceed three-quarters of final average salary.
- 3. Upon attainment of the mandatory retirement age without completion of twenty years of such service, each such member shall receive a pension which, together with an annuity for such years of service as provided in paragraph four of this subdivision, shall be equal to one-fortieth of his final average salary for each year of creditable service in such titles. Every such member shall also be entitled to an additional pension equal to the pension for any creditable service rendered while not an employee in such titles as provided under paragraphs three and four of subdivision a of section three hundred seventy-five of this article. This latter pension shall not increase the total allowance to more than one-half of his final average salary.
- 4. The annuity provided under paragraphs one, two and three of this subdivision shall be the actuarial equivalent, at the time of retirement, of the member's accumulated contributions based upon the rate of contribution fixed under section three hundred eighty-three of this title and upon the salaries earned while in such service. Such annuity shall be computed as it would be if it were not reduced by the actuarial equivalent of any outstanding loan nor by reason of the member's election to decrease his contributions toward retirement in order to apply the resulting amount toward payment of contributions for old age and survivor's insurance. Any accumulated contributions in excess of the amount required to provide the annuity computed pursuant to this paragraph shall be used to increase the member's retirement allowance.
- c. Credit for previous service. In computing the years of total creditable service for each member described herein, full credit shall be given and full allowance shall be made for service rendered as a police officer or state university peace officer or member of a police force or department of a state park authority or commission or an organized police force or department of a county, city, town, village, police district, authority or other participating employer or member of the capital police force in the office of general services while a member of the New York state and local police and fire retirement system, of the New York state and local employees' retirement system or of the New York city police pension fund and for all service for which full credit has been given and full allowance made pursuant to the provisions of section three hundred seventy-five-h of this article provided, however, that full credit pursuant to the provisions of such section shall mean only such service as would be creditable service pursuant to the provisions of section three hundred eighty-three, three hundred eighty-three-a, three hundred eighty-three-b, as added by chapter six hundred seventyfour of the laws of nineteen hundred eighty-six, three hundred eightythree-b, as added by chapter six hundred seventy-seven of the laws of nineteen hundred eighty-six, three hundred eighty-three-c or three hundred eighty-three-d of this title or pursuant to the provisions of

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title thirteen of the administrative code of the city of New York for any member contributing pursuant to this section who transferred to the jurisdiction of the department of environmental conservation including but not limited to environmental conservation officers and forest rangers, regional state park police or state university of New York peace officers.

- d. Retirement for cause. Upon receipt of a certificate from the head of the entity where such member is employed or his or her designee, a member as described in subdivision a of this section, who has accrued twenty-five or more years of service credit under this section shall be retired on the first day of the second month next succeeding the date such certificate was filed with the comptroller.
- e. Credit for military service. In computing the years of total creditable service full credit shall be given and full allowance shall be made for service of such member in war after world war I as defined in section three hundred two of this article, provided such member at the time of his or her entrance into the armed forces was in police service defined in subdivision eleven of section three hundred two of this article.
- f. Transfer of membership to employees' retirement system. Any member currently enrolled pursuant to this section and who previously transferred service credit from the New York state and local employees' retirement system to the New York state and local police and fire retirement system, may elect to transfer such previously transferred service credit back to the New York state and local employees' retirement system, and such member shall have the option to retroactively transfer his or her membership into such employees' retirement system.
- g. The provisions of this section shall be controlling, notwithstanding any provision of this article to the contrary.
- § 2. All past service costs associated with implementing 31 provisions of this act shall be borne by the state of New York and may 32 be amortized over a period of ten years.
- § 3. This act shall take effect on the sixtieth day after it shall 34 have become a law.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would allow any non-seasonally appointed sworn member or officer of the division of law enforcement, a police officer, or forest ranger in the department of environmental conservation; a regional state park police officer; or a university policy officer to become covered by the provisions of a special 20-year retirement plan, which will provide a benefit of one-half of final average salary upon retirement, and an additional benefit of one-sixtieth of final average salary for each year of creditable service in excess of 20 years, not to exceed 12 such years.

If this bill is enacted during the 2022 legislative session, we anticipate that there will be an increase of approximately \$4.5 million in the annual contributions of the State of New York for the fiscal year ending March 31, 2023.

In addition to the annual contributions discussed above, there will be an immediate past service cost of approximately \$55.6 million which will be borne by the State of New York as a one-time payment. This estimate is based on the assumption that payment will be made on March 1, 2023. If the State of New York elects to amortize this cost over a 10-year period, the cost for the first year including interest would be \$7.10 million.

S. 8477

These estimated costs are based on 1,168 affected members employed by the State of New York, with annual salary of approximately \$106 million as of March 31, 2021.

Summary of relevant resources:

Membership data as of March 31, 2021 was used in measuring the impact of the proposed change, the same data used in the April 1, 2021 actuarial valuation. Distributions and other statistics can be found in the 2021 Report of the Actuary and the 2021 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2020 and 2021 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2021 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated February 10, 2022, and intended for use only during the 2022 Legislative Session, is Fiscal Note No. 2022-65, prepared by the Actuary for the New York State and Local Retirement System.

TO THE ASSEMBLY:

I am returning herewith, without my approval, the following bills:

Assembly Bill Number 4607-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing a heart disease presumption for correction officers, correction supervisors, deputy sheriff patrol or deputy sheriff patrol supervisors"

Assembly Bill Number 7914-C, entitled:

"AN ACT to amend the retirement and social security law, in relation to authorizing service credit for unpaid or reduced paid child care leave for members of the state police twenty year retirement plan"

Assembly Bill Number 9581, entitled:

"AN ACT to amend the retirement and social security law, in relation to the calculation of final average salary for certain members of the New York state and local police and fire retirement system"

Assembly Bill Number 9738, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing certain death benefits to county fire marshals, supervising fire marshals, fire marshals, assistant fire marshals, assistant chief fire marshals, chief fire marshals and division supervising fire marshals employed by Nassau county"

TO THE SENATE:

I am returning herewith, without my approval, the following bills:

Senate Bill Number 6093-A, entitled:

"AN ACT to amend the retirement and social security law, in relation to certain medical presumptions applicable to members of the New York state and local employees' retirement system"

Senate Bill Number 6980-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to authorizing police/fire members of the New York city fire department pension fund to obtain credit for service as an EMT member"

Senate Bill Number 6981-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to additional member contributions for certain members under the age fifty-seven retirement program"

Senate Bill Number 6985-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to automotive members of the New York city employees' retirement system"

Senate Bill Number 6988-B, entitled:

"AN ACT to amend the retirement and social security law and the administrative code of the city of New York, in relation to the establishment of twenty-five year retirement programs for members of the New York city employees' retirement system employed as fire protection inspectors and associate fire protection inspectors"

Senate Bill Number 8192, entitled:

"AN ACT to amend the civil service law, in relation to ensuring identical health benefits for skilled nursing care for public retirees"

Senate Bill Number 8399, entitled:

"AN ACT to amend the retirement and social security law, in relation to accidental disability retirement for uniformed court officers and peace officers employed in the unified court system"

Senate Bill Number 8448, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing certain death benefits to correction officers, correction officer-sergeants, correction officer-captains, assistant wardens, associate wardens or wardens employed by West-chester county"

Senate Bill Number 8477, entitled:

"AN ACT to amend the retirement and social security law, in relation to establishing a twenty year retirement plan for members or officers of law enforcement"

Senate Bill Number 8559, entitled:

"AN ACT to amend the retirement and social security law, in relation to accidental disability retirement for deputy sheriffs"

Senate Bill Number 8682, entitled:

"AN ACT to amend the retirement and social security law, in relation to the retirement of deputy sheriffs-civil in the county of Monroe"

Senate Bill Number 8959, entitled:

"AN ACT to amend the retirement and social security law, in relation to transfer of retirement membership for certain employees of SUNY within the professional, scientific and technical bargaining unit"

Senate Bill Number 9296, entitled:

"AN ACT to amend the education law, in relation to allowing retirees of the New York state teachers' retirement system who suspend their retirement the option of a benefit recalculation after two years of service"

NOT APPROVED

These bills aim to provide State and local employees with various enhancements to retirement or disability benefits. I fully support our public employees and appreciate the vital services they provide to New Yorkers; however, I cannot sign these bills because none of them include a funding source or plan to cover their costs in the current fiscal year or in future years. The aggregate cost of these bills would impose a substantial burden on New York State taxpayers. To provide all the benefits envisioned by these bills, the State and its localities would be required to pay a combined, estimated total of over \$361 million in near-term costs and \$1.4 billion in long-term costs.

These unplanned costs would put undue fiscal pressure on local governments already working to provide services to New Yorkers within limited budgets. Fixed costs associated with these benefit enhancements would hinder the ability of local governments to function effectively and would negatively impact the State's overall economic competitiveness. These costs must be addressed in the context of the annual budget negotiations where they can be analyzed with other State spending, including spending to assist localities, rather than as individual bills that do not have an accompanying appropriation and are not considered in the context of the State's current or future financial plan or their impact on local governments.

Based on these concerns, I am constrained to veto these bills.

These bills are disapproved.

(signed) KATHY HOCHUL

Veto Memo 135 December 16, 2022

STATE OF NEW YORK

8559

IN SENATE

March 14, 2022

Introduced by Sen. GOUNARDES -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions

AN ACT to amend the retirement and social security law, in relation to accidental disability retirement for deputy sheriffs

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

- 1 Section 1. Paragraph 3 of subdivision e of section 556 of the retire-2 ment and social security law, as added by chapter 165 of the laws of 3 1995, is amended to read as follows:
- 3. A pension of two-thirds of his or her final average salary; provided, however, a deputy sheriff shall receive a pension of three-quarters of his or her final average salary if such deputy sheriff is employed by an employer that has elected to provide such benefit to deputy sheriffs. The payment of such pension shall be subject to the provisions of section [three hundred] sixty-four of this chapter.
- 10 § 2. This act shall take effect immediately.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would allow employers to elect to provide improved accidental disability pensions to deputy sheriffs who are covered by the provisions of Article 14-B of the Retirement and Social Security Law. The benefit for an accidental disability would be three-quarters of final average salary minus workers' compensation. The current benefit is two-thirds of final average salary minus workers' compensation.

If this bill is enacted during the 2022 legislative session, we anticipate that there will be an increase in the annual contributions of electing counties of 0.2% of the compensation of their deputy sheriffs for the fiscal year ending March 31, 2023. In future years, this cost will vary as the billing rates and salary of the affected deputy sheriffs change.

In addition to the annual contributions discussed above, there will be an immediate past service cost of approximately 1.0% of the compensation of such deputy sheriffs which will be borne by the electing county as a one-time payment. This estimate is based on the assumption that payment will be made on February 1, 2023.

EXPLANATION--Matter in italics (underscored) is new; matter in brackets [-] is old law to be omitted.

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These estimated costs are based on 2,790 deputy sheriffs with annual salary of approximately \$251.8 million as of March 31, 2021.

Summary of relevant resources:

Membership data as of March 31, 2021 was used in measuring the impact of the proposed change, the same data used in the April 1, 2021 actuarial valuation. Distributions and other statistics can be found in the 2021 Report of the Actuary and the 2021 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2020 and 2021 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2021 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated February 25, 2022, and intended for use only during the 2022 Legislative Session, is Fiscal Note No. 2022-72, prepared by the Actuary for the New York State and Local Retirement System.

VETO MESSAGE - No. 135

TO THE ASSEMBLY:

I am returning herewith, without my approval, the following bills:

Assembly Bill Number 4607-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing a heart disease presumption for correction officers, correction supervisors, deputy sheriff patrol or deputy sheriff patrol supervisors"

Assembly Bill Number 7914-C, entitled:

"AN ACT to amend the retirement and social security law, in relation to authorizing service credit for unpaid or reduced paid child care leave for members of the state police twenty year retirement plan"

Assembly Bill Number 9581, entitled:

"AN ACT to amend the retirement and social security law, in relation to the calculation of final average salary for certain members of the New York state and local police and fire retirement system"

Assembly Bill Number 9738, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing certain death benefits to county fire marshals, supervising fire marshals, fire marshals, assistant fire marshals, assistant chief fire marshals, chief fire marshals and division supervising fire marshals employed by Nassau county"

TO THE SENATE:

I am returning herewith, without my approval, the following bills:

Senate Bill Number 6093-A, entitled:

"AN ACT to amend the retirement and social security law, in relation to certain medical presumptions applicable to members of the New York state and local employees' retirement system"

Senate Bill Number 6980-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to authorizing police/fire members of the New York city fire department pension fund to obtain credit for service as an EMT member"

Senate Bill Number 6981-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to additional member contributions for certain members under the age fifty-seven retirement program"

Senate Bill Number 6985-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to automotive members of the New York city employees' retirement system"

Senate Bill Number 6988-B, entitled:

"AN ACT to amend the retirement and social security law and the administrative code of the city of New York, in relation to the establishment of twenty-five year retirement programs for members of the New York city employees' retirement system employed as fire protection inspectors and associate fire protection inspectors"

Senate Bill Number 8192, entitled:

"AN ACT to amend the civil service law, in relation to ensuring identical health benefits for skilled nursing care for public retirees"

Senate Bill Number 8399, entitled:

"AN ACT to amend the retirement and social security law, in relation to accidental disability retirement for uniformed court officers and peace officers employed in the unified court system"

Senate Bill Number 8448, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing certain death benefits to correction officers, correction officer-sergeants, correction officer-captains, assistant wardens, associate wardens or wardens employed by West-chester county"

Senate Bill Number 8477, entitled:

"AN ACT to amend the retirement and social security law, in relation to establishing a twenty year retirement plan for members or officers of law enforcement"

Senate Bill Number 8559, entitled:

"AN ACT to amend the retirement and social security law, in relation to accidental disability retirement for deputy sheriffs"

Senate Bill Number 8682, entitled:

"AN ACT to amend the retirement and social security law, in relation to the retirement of deputy sheriffs-civil in the county of Monroe"

Senate Bill Number 8959, entitled:

"AN ACT to amend the retirement and social security law, in relation to transfer of retirement membership for certain employees of SUNY within the professional, scientific and technical bargaining unit"

Senate Bill Number 9296, entitled:

"AN ACT to amend the education law, in relation to allowing retirees of the New York state teachers' retirement system who suspend their retirement the option of a benefit recalculation after two years of service"

NOT APPROVED

These bills aim to provide State and local employees with various enhancements to retirement or disability benefits. I fully support our public employees and appreciate the vital services they provide to New Yorkers; however, I cannot sign these bills because none of them include a funding source or plan to cover their costs in the current fiscal year or in future years. The aggregate cost of these bills would impose a substantial burden on New York State taxpayers. To provide all the benefits envisioned by these bills, the State and its localities would be required to pay a combined, estimated total of over \$361 million in near-term costs and \$1.4 billion in long-term costs.

These unplanned costs would put undue fiscal pressure on local governments already working to provide services to New Yorkers within limited budgets. Fixed costs associated with these benefit enhancements would hinder the ability of local governments to function effectively and would negatively impact the State's overall economic competitiveness. These costs must be addressed in the context of the annual budget negotiations where they can be analyzed with other State spending, including spending to assist localities, rather than as individual bills that do not have an accompanying appropriation and are not considered in the context of the State's current or future financial plan or their impact on local governments.

Based on these concerns, I am constrained to veto these bills.

These bills are disapproved.

(signed) KATHY HOCHUL

Veto Memo 136 December 16, 2022

STATE OF NEW YORK

8682

IN SENATE

March 29, 2022

Introduced by Sen. COONEY -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions

AN ACT to amend the retirement and social security law, in relation to the retirement of deputy sheriffs-civil in the county of Monroe

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

- 1 Section 1. The retirement and social security law is amended by adding 2 a new section 89-x to read as follows:
- § 89-x. Retirement of deputy sheriffs-civil in Monroe county. a. A member employed in Monroe county shall be eligible to retire pursuant to the provisions of section eighty-nine-p of this article if the county of Monroe elects to make the benefits provided in section eighty-nine-p of this article available to the sheriff, undersheriffs, deputy sheriffs and correction officers of such county and if he or she is a deputy sheriff-civil of such county. Such eligibility shall be an alternative to the eligibility provisions available under any other plan of this article to which such member is subject.
- b. The term "creditable service" shall include any and all services
 performed as a deputy sheriff-civil of Monroe county and other creditable service as defined in subdivisions d and e of section eighty-nine-p
 of this article.
- c. Monroe county is authorized to adopt a resolution on or before

 December thirty-first, two thousand twenty-three to extend the
 provisions of this section to those members defined in subdivision a of
 this section. A certified copy of such resolution must be filed with the
 comptroller and may contain an election that any past service cost be
 paid over either a five-year or ten-year period. Such resolution shall
 be accompanied by the affidavit of the chief executive officer of Monroe
 county that the county has received an estimate from the retirement
 system of the cost of the benefit provided by this section.
- d. The sheriff shall certify to the comptroller, periodically and at such intervals of time as may be required of him or her and in such fashion as may be prescribed, the identity of the deputy sheriffs-civil of Monroe county.

EXPLANATION--Matter in $\underline{italics}$ (underscored) is new; matter in brackets [-] is old law to be omitted.

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e. Unless otherwise indicated in this section, the provisions of section eighty-nine-p of this article shall be controlling.

§ 2. Subdivision a of section 445 of the retirement and social security law, as amended by chapter 245 of the laws of 2021, is amended to read as follows:

a. No member of a retirement system who is subject to the provisions of this article shall retire without regard to age, exclusive of retirefor disability, unless he or she is a police officer, an investigator member of the New York city employees' retirement system, fighter, correction officer, a qualifying member as defined in section eighty-nine-t, as added by chapter six hundred fifty-seven of the laws of nineteen hundred ninety-eight, of this chapter, sanitation worker, a special officer (including persons employed by the city of New York in the title urban park ranger or associate urban park ranger), school safety agent, campus peace officer or a taxi and limousine commission inspector member of the New York city employees' retirement system or the New York city board of education retirement system, a dispatcher member of the New York city employees' retirement system, a police communications member of the New York city employees' retirement system, an EMT member of the New York city employees' retirement system, a deputy sheriff member of the New York city employees' retirement system, a correction officer of the Westchester county correction department as defined in section eighty-nine-e of this chapter or employed in Suffolk county as a peace officer, as defined in section eighty-nine-s, as added by chapter five hundred eighty-eight of the laws of nineteen hundred ninety-seven, of this chapter, employed in Suffolk county as correction officer, as defined in section eighty-nine-f of this chapter, employed in Nassau county as a correction officer, uniformed correction division personnel, sheriff, undersheriff or deputy sheriff, defined in section eighty-nine-q of this chapter, or employed in Nassau county as an ambulance medical technician, an ambulance medical technician/supervisor or a member who performs ambulance medical technician related services, or a police medic, police medic supervisor or a member who performs police medic related services, as defined in section eighty-nine-s, as amended by chapter five hundred seventy-eight of the laws of nineteen hundred ninety-eight, of this chapter, or employed in Nassau county as a peace officer, as defined in section eighty-nine-s, as added by chapter five hundred ninety-five of the laws of nineteen hundred ninety-seven, of this chapter, or employed in Albany county as a sheriff, undersheriff, deputy sheriff, correction officer or identification officer, as defined in section eighty-nine-h of this chapter or is employed in St. Lawrence county as a sheriff, undersheriff, deputy sheriff or correction officer, as defined in section eighty-nine-i of this chapter or is employed in Orleans county as a sheriff, undersheriff, sheriff or correction officer, as defined in section deputy eighty-nine-l of this chapter or is employed in Jefferson county as a sheriff, undersheriff, deputy sheriff or correction officer, as defined in section eighty-nine-j of this chapter or is employed in Onondaga county as a deputy sheriff-jail division competitively appointed or as a correction officer, as defined in section eighty-nine-k of this chapter or is employed in a county which makes an election under subdivision j section eighty-nine-p of this chapter as a sheriff, undersheriff, deputy sheriff or correction officer as defined in such section eightynine-p or is employed in Broome County as a sheriff, undersheriff, deputy sheriff or correction officer, as defined in section eighty-nine-m of this chapter or is a Monroe county deputy sheriff-court security, or S. 8682 3

deputy sheriff-jailor as defined in section eighty-nine-n, as added by chapter five hundred ninety-seven of the laws of nineteen hundred nine-3 ty-one, of this chapter or is employed in Greene county as a sheriff, 4 undersheriff, deputy sheriff or correction officer, as defined in section eighty-nine-o of this chapter or is a traffic officer with the town of Elmira as defined in section eighty-nine-q of this chapter or is 6 7 employed by Suffolk county as a park police officer, as defined in section eighty-nine-r of this chapter or is a peace officer employed by 8 9 a county probation department as defined in section eighty-nine-t, as 10 added by chapter six hundred three of the laws of nineteen hundred ninety-eight, of this chapter or is employed in Rockland county as a deputy 11 sheriff-civil as defined in section eighty-nine-v of this chapter as 12 added by chapter four hundred forty-one of the laws of two thousand one, 13 or is employed in Rockland county as a superior correction officer as defined in section eighty-nine-v of this chapter as added by chapter 15 five hundred fifty-six of the laws of two thousand one or is a paramedic 16 employed by the police department in the town of Tonawanda and retires under the provisions of section eighty-nine-v of this chapter, as added 18 by chapter four hundred seventy-two of the laws of two thousand one, or 19 20 is a county fire marshal, supervising fire marshal, fire marshal, assistant fire marshal, assistant chief fire marshal or chief fire marshal employed by the county of Nassau as defined in section eightynine-w of this chapter or is employed in Monroe county as a deputy sher-23 iff-civil as defined in section eighty-nine-x of this chapter and is in 25 a plan which permits immediate retirement upon completion of a specified period of service without regard to age. Except as provided in subdivi-27 sion c of section four hundred forty-five-a of this article, subdivision 28 c of section four hundred forty-five-b of this article, subdivision c of 29 section four hundred forty-five-c of this article, subdivision c of 30 section four hundred forty-five-d of this article, subdivision c of section four hundred forty-five-e of this article, subdivision c of section four hundred forty-five-f of this article and subdivision c of section four hundred forty-five-h of this article, a member in such a 33 plan and such an occupation, other than a police officer or investigator 35 member of the New York city employees' retirement system or a firefighter, shall not be permitted to retire prior to the completion of twenty-36 37 five years of credited service; provided, however, if such a member in such an occupation is in a plan which permits retirement upon completion 39 of twenty years of service regardless of age, he or she may retire upon 40 completion of twenty years of credited service and prior to the 41 completion of twenty-five years of service, but in such event the bene-42 fit provided from funds other than those based on such a member's own 43 contributions shall not exceed two per centum of final average salary 44 per each year of credited service. 45

§ 3. Section 603 of the retirement and social security law is amended by adding a new subdivision u to read as follows:

u. The service retirement benefit specified in section six hundred four of this article shall be payable to members with twenty-five or more years of creditable service, without regard to age, who are employed as deputy sheriffs-civil in Monroe county, as defined in section eighty-nine-x of this chapter if: (i) such members have met the minimum service requirements upon retirement, and (ii) in the case of a member subject to the provisions of article fourteen of this chapter, such member files an election therefor which provides that he or she will be subject to the provisions of this article and to none of the provisions of such article fourteen. Such election, which shall be irre-

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vocable, shall be in writing, duly executed and shall be filed with the comptroller on or before December thirty-first, two thousand twenty-3 three or within one year of entering into service as a deputy sheriffcivil in Monroe county. The term "creditable service" shall have the meaning as so defined in section eighty-nine-x and subdivision c section six hundred one of this chapter.

§ 4. Section 604 of the retirement and social security law is amended by adding a new subdivision u to read as follows:

u. The early service retirement for a member who is employed as a deputy sheriff-civil as defined in section eighty-nine-x of this chapter, shall be a pension equal to one-fiftieth of final average salary times years of credited service at the completion of twenty-five years of service as such deputy sheriff-civil, but not exceeding one-half of his or her final average salary.

15 5. All past service costs associated with implementing the 16 provisions of this act shall be borne by Monroe County.

§ 6. This act shall take effect immediately.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would permit members of the New York State and Local Employees' Retirement System (ERS) who are employed by Monroe County in the title of deputy sheriff-civil, as certified by the sheriff, to retire upon completion of twenty-five (25) years of creditable service with a benefit of one-half (50%) final average salary, provided Monroe County has filed a resolution with the New York State Comptroller to provide such benefits on or before December 31, 2022. Additionally, for those members covered under the provisions of Article 14, this bill would permit an irrevocable election to forfeit the benefits of Article 14 in favor of the 25-year plan benefit, when elected on or before December 31, 2023 or within one year of entering service as a deputy sheriff-civil with Monroe County.

If this bill is enacted during the 2022 legislative session, we anticipate that there will be an increase of approximately \$26,000 in the annual contributions of Monroe County for the fiscal year ending March 31, 2023. In future years, this cost will vary as the billing rates and salary of the affected members change.

In addition to the annual contributions discussed above, there will be an immediate past service cost of approximately \$199,000 which will be borne by Monroe County as a one-time payment. This estimate is based on the assumption that payment will be made on February 1, 2023.

These estimated costs are based on 9 affected members employed by Monroe County, with annual salary of approximately \$693,000 as of March 31, 2021. The affected members were identified using information provided by the office of Assemblyman Josh Jensen.

Summary of relevant resources:

Membership data as of March 31, 2021 was used in measuring the impact of the proposed change, the same data used in the April 1, 2021 actuarial valuation. Distributions and other statistics can be found in the 2021 Report of the Actuary and the 2021 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2020 and 2021 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2021 New York State and Local Retirement System Financial Statements and Supplementary Information.

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I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated February 18, 2022, and intended for use only during the 2022 Legislative Session, is Fiscal Note No. 2022-3, prepared by the Actuary for the New York State and Local Retirement System.

TO THE ASSEMBLY:

I am returning herewith, without my approval, the following bills:

Assembly Bill Number 4607-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing a heart disease presumption for correction officers, correction supervisors, deputy sheriff patrol or deputy sheriff patrol supervisors"

Assembly Bill Number 7914-C, entitled:

"AN ACT to amend the retirement and social security law, in relation to authorizing service credit for unpaid or reduced paid child care leave for members of the state police twenty year retirement plan"

Assembly Bill Number 9581, entitled:

"AN ACT to amend the retirement and social security law, in relation to the calculation of final average salary for certain members of the New York state and local police and fire retirement system"

Assembly Bill Number 9738, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing certain death benefits to county fire marshals, supervising fire marshals, fire marshals, assistant fire marshals, assistant chief fire marshals, chief fire marshals and division supervising fire marshals employed by Nassau county"

TO THE SENATE:

I am returning herewith, without my approval, the following bills:

Senate Bill Number 6093-A, entitled:

"AN ACT to amend the retirement and social security law, in relation to certain medical presumptions applicable to members of the New York state and local employees' retirement system"

Senate Bill Number 6980-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to authorizing police/fire members of the New York city fire department pension fund to obtain credit for service as an EMT member"

Senate Bill Number 6981-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to additional member contributions for certain members under the age fifty-seven retirement program"

Senate Bill Number 6985-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to automotive members of the New York city employees' retirement system"

Senate Bill Number 6988-B, entitled:

"AN ACT to amend the retirement and social security law and the administrative code of the city of New York, in relation to the establishment of twenty-five year retirement programs for members of the New York city employees' retirement system employed as fire protection inspectors and associate fire protection inspectors"

Senate Bill Number 8192, entitled:

"AN ACT to amend the civil service law, in relation to ensuring identical health benefits for skilled nursing care for public retirees"

Senate Bill Number 8399, entitled:

"AN ACT to amend the retirement and social security law, in relation to accidental disability retirement for uniformed court officers and peace officers employed in the unified court system"

Senate Bill Number 8448, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing certain death benefits to correction officers, correction officer-sergeants, correction officer-captains, assistant wardens, associate wardens or wardens employed by West-chester county"

Senate Bill Number 8477, entitled:

"AN ACT to amend the retirement and social security law, in relation to establishing a twenty year retirement plan for members or officers of law enforcement"

Senate Bill Number 8559, entitled:

"AN ACT to amend the retirement and social security law, in relation to accidental disability retirement for deputy sheriffs"

Senate Bill Number 8682, entitled:

"AN ACT to amend the retirement and social security law, in relation to the retirement of deputy sheriffs-civil in the county of Monroe"

Senate Bill Number 8959, entitled:

"AN ACT to amend the retirement and social security law, in relation to transfer of retirement membership for certain employees of SUNY within the professional, scientific and technical bargaining unit"

Senate Bill Number 9296, entitled:

"AN ACT to amend the education law, in relation to allowing retirees of the New York state teachers' retirement system who suspend their retirement the option of a benefit recalculation after two years of service"

NOT APPROVED

These bills aim to provide State and local employees with various enhancements to retirement or disability benefits. I fully support our public employees and appreciate the vital services they provide to New Yorkers; however, I cannot sign these bills because none of them include a funding source or plan to cover their costs in the current fiscal year or in future years. The aggregate cost of these bills would impose a substantial burden on New York State taxpayers. To provide all the benefits envisioned by these bills, the State and its localities would be required to pay a combined, estimated total of over \$361 million in near-term costs and \$1.4 billion in long-term costs.

These unplanned costs would put undue fiscal pressure on local governments already working to provide services to New Yorkers within limited budgets. Fixed costs associated with these benefit enhancements would hinder the ability of local governments to function effectively and would negatively impact the State's overall economic competitiveness. These costs must be addressed in the context of the annual budget negotiations where they can be analyzed with other State spending, including spending to assist localities, rather than as individual bills that do not have an accompanying appropriation and are not considered in the context of the State's current or future financial plan or their impact on local governments.

Based on these concerns, I am constrained to veto these bills.

These bills are disapproved.

(signed) KATHY HOCHUL

Veto Memo 137 December 16, 2022

STATE OF NEW YORK

8959

IN SENATE

May 2, 2022

Introduced by Sen. SAVINO -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions

AN ACT to amend the retirement and social security law, in relation to transfer of retirement membership for certain employees of SUNY within the professional, scientific and technical bargaining unit

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

- Section 1. The retirement and social security law is amended by adding 2 a new section 618 to read as follows:
- § 618. Transfer of membership into New York state and local employees' 3 retirement system. a. Definitions. Whenever used in this section:
- 1. The term "eligible employee" shall mean a person who as of the effective date of this section is an employee of the state university of New York in a position within the professional, scientific and technical 7 bargaining unit and who is, as of said effective date, a member of the 9 optional retirement program and who is a registered nurse who first 10 became an employee of the state university of New York at Stony Brook 11 Hospital on a date between January first, nineteen hundred ninety-six and December thirty-first, nineteen hundred ninety-nine and who is still employed by the state university of New York as of the date said employ-13 ee files an application pursuant to subdivision b of this section; 14
- 15 2. The term "optional retirement program" shall mean the optional 16 retirement program established pursuant to article eight-B of the educa-17 tion law.
- b. Notwithstanding any other provision of law, an eligible employee shall be allowed to become a member of the New York state and local 19 employees' retirement system by filing an application with said retire-20 ment system no later than December thirty-first, two thousand twenty-21 three. 22
- 23 c. An eligible employee who files an application to become a member of 24 the New York state and local employees' retirement system shall be 25 deemed to be a member of that retirement system with a date of membership as of the date said eligible employee was first employed by the 26 university of New York. The eligible employee's membership in the state

EXPLANATION--Matter in italics (underscored) is new; matter in brackets [-] is old law to be omitted.

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optional retirement program shall terminate as of the date said application is filed.

d. An eligible employee who becomes a member of the New York state and local employees' retirement system pursuant to subdivision b of this section may elect to purchase credit for previous service for any period during which said employee was a member of the optional retirement program by filing an application with the New York state and local employees' retirement system no later than December thirty-first, two thousand twenty-three and by paying to said retirement system an amount as determined by the comptroller equal to the full cost of such previous service credit purchased which shall include an amount equivalent to the additional costs to the employer of providing retirement service credit to such employee while such employee was a member of the optional retirement program as determined by the actuary for the retirement system. Said payment may be made by a transfer of funds from the employee's optional retirement program account to the New York state and local employees' retirement system. Said payment may also be made in one payment by the employee or by payroll deduction over a period not to exceed five years.

- § 2. Notwithstanding any other provision of law to the contrary, none 21 of the provisions of this act shall be subject to section 25 of the 22 retirement and social security law.
 - § 3. This act shall take effect immediately.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would allow any employee of the State University of New York (SUNY) who is a registered nurse in a position within the Professional, Scientific and Technical bargaining unit, who first became employed with SUNY at Stony Brook Hospital between January 1, 1996 and December 31, 1999, and who enrolled in the Optional Retirement Program (ORP), to terminate their membership in the ORP and to be deemed to be a member of the New York State and Local Employees' Retirement System (NYSLERS) with a date of membership as of the date of first employment by SUNY. Affected members will be required to pay the entire past service cost as determined by the Comptroller in order to receive retirement service credit for any period of service rendered while a member of the ORP.

If this bill is enacted during the 2022 legislative session, the number of employees who may be affected cannot be readily determined. For every employee who does so elect, there will be an annual cost to the State of New York of approximately 13.0% of salary beginning with the fiscal year ending March 31, 2023.

In addition to the annual cost discussed above, for every member who elects this benefit, there will be a past service cost that will depend on the age, service and salary of the member. Members will be able to pay this cost using any of three methods, including a transfer of funds from their ORP balance, a one-time payment, or by payroll deduction over a period not to exceed five (5) years.

Summary of relevant resources:

Membership data as of March 31, 2021 was used in measuring the impact of the proposed change, the same data used in the April 1, 2021 actuarial valuation. Distributions and other statistics can be found in the 2021 Report of the Actuary and the 2021 Comprehensive Annual Financial

The actuarial assumptions and methods used are described in the 2020 and 2021 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

S. 8959

The Market Assets and GASB Disclosures are found in the March 31, 2021 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated January 4, 2022, and intended for use only during the 2022 Legislative Session, is Fiscal Note No. 2022-43, prepared by the Actuary for the New York State and Local Retirement System.

VETO MESSAGE - No. 137

TO THE ASSEMBLY:

I am returning herewith, without my approval, the following bills:

Assembly Bill Number 4607-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing a heart disease presumption for correction officers, correction supervisors, deputy sheriff patrol or deputy sheriff patrol supervisors"

Assembly Bill Number 7914-C, entitled:

"AN ACT to amend the retirement and social security law, in relation to authorizing service credit for unpaid or reduced paid child care leave for members of the state police twenty year retirement plan"

Assembly Bill Number 9581, entitled:

"AN ACT to amend the retirement and social security law, in relation to the calculation of final average salary for certain members of the New York state and local police and fire retirement system"

Assembly Bill Number 9738, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing certain death benefits to county fire marshals, supervising fire marshals, fire marshals, assistant fire marshals, chief fire marshals and division supervising fire marshals employed by Nassau county"

TO THE SENATE:

I am returning herewith, without my approval, the following bills:

Senate Bill Number 6093-A, entitled:

"AN ACT to amend the retirement and social security law, in relation to certain medical presumptions applicable to members of the New York state and local employees' retirement system"

Senate Bill Number 6980-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to authorizing police/fire members of the New York city fire department pension fund to obtain credit for service as an EMT member"

Senate Bill Number 6981-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to additional member contributions for certain members under the age fifty-seven retirement program"

Senate Bill Number 6985-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to automotive members of the New York city employees' retirement system"

Senate Bill Number 6988-B, entitled:

"AN ACT to amend the retirement and social security law and the administrative code of the city of New York, in relation to the establishment of twenty-five year retirement programs for members of the New York city employees' retirement system employed as fire protection inspectors and associate fire protection inspectors"

Senate Bill Number 8192, entitled:

"AN ACT to amend the civil service law, in relation to ensuring identical health benefits for skilled nursing care for public retirees"

Senate Bill Number 8399, entitled:

"AN ACT to amend the retirement and social security law, in relation to accidental disability retirement for uniformed court officers and peace officers employed in the unified court system"

Senate Bill Number 8448, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing certain death benefits to correction officers, correction officer-sergeants, correction officer-captains, assistant wardens, associate wardens or wardens employed by West-chester county"

Senate Bill Number 8477, entitled:

"AN ACT to amend the retirement and social security law, in relation to establishing a twenty year retirement plan for members or officers of law enforcement"

Senate Bill Number 8559, entitled:

"AN ACT to amend the retirement and social security law, in relation to accidental disability retirement for deputy sheriffs"

Senate Bill Number 8682, entitled:

"AN ACT to amend the retirement and social security law, in relation to the retirement of deputy sheriffs-civil in the county of Monroe"

Senate Bill Number 8959, entitled:

"AN ACT to amend the retirement and social security law, in relation to transfer of retirement membership for certain employees of SUNY within the professional, scientific and technical bargaining unit"

Senate Bill Number 9296, entitled:

"AN ACT to amend the education law, in relation to allowing retirees of the New York state teachers' retirement system who suspend their retirement the option of a benefit recalculation after two years of service"

NOT APPROVED

These bills aim to provide State and local employees with various enhancements to retirement or disability benefits. I fully support our public employees and appreciate the vital services they provide to New Yorkers; however, I cannot sign these bills because none of them include a funding source or plan to cover their costs in the current fiscal year or in future years. The aggregate cost of these bills would impose a substantial burden on New York State taxpayers. To provide all the benefits envisioned by these bills, the State and its localities would be required to pay a combined, estimated total of over \$361 million in near-term costs and \$1.4 billion in long-term costs.

These unplanned costs would put undue fiscal pressure on local governments already working to provide services to New Yorkers within limited budgets. Fixed costs associated with these benefit enhancements would hinder the ability of local governments to function effectively and would negatively impact the State's overall economic competitiveness. These costs must be addressed in the context of the annual budget negotiations where they can be analyzed with other State spending, including spending to assist localities, rather than as individual bills that do not have an accompanying appropriation and are not considered in the context of the State's current or future financial plan or their impact on local governments.

Based on these concerns, I am constrained to veto these bills.

These bills are disapproved.

(signed) KATHY HOCHUL

Veto Memo 146 December 23, 2022

STATE OF NEW YORK

5557--A

2021-2022 Regular Sessions

IN SENATE

March 11, 2021

Introduced by Sens. MAYER, ADDABBO, BROOKS, HARCKHAM, JACKSON, KAMINSKY, SANDERS -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions -- recommitted to the Committee on Civil Service and Pensions in accordance with Senate Rule 6, sec. 8 -- committee discharged, bill amended, ordered reprinted as amended and recommitted to said committee

AN ACT to amend the retirement and social security law, in relation to the calculation of past service credit for police officers employed by the division of law enforcement in the department of environmental protection in the city of New York transferring between the New York city employees' retirement system to the New York state and local police and fire retirement system

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

- Section 1. Section 343 of the retirement and social security law is 1 amended by adding a new subdivision i to read as follows:
- i. 1. Notwithstanding any other law, rule or regulation to the contra-
- 4 ry, for any police officer employed by the division of law enforcement in the department of environmental protection in the city of New York
- 5
- transferring from the New York city employees' retirement system to the
- 7 New York state and local police and fire retirement system after the
- effective date of this subdivision and any police officer formerly 8
- employed by the division of law enforcement in the department of envi-
- 10 ronmental protection in the city of New York having made such transfer,
- such police officer's division of law enforcement in the department of 11
- environmental protection in the city of New York service credit shall be 12
- 13 deemed creditable service, in such police officer's twenty year or twen-
- 14 ty-five year retirement plan, if such police officer has served for at least two years in such employment and if, within one year of the date 15
- 16 on which he or she first became a member of the New York state and local

EXPLANATION--Matter in italics (underscored) is new; matter in brackets [-] is old law to be omitted.

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police and fire retirement system or within one year of the effective date of this subdivision, such member elects to do so.

- 2. The amount of such service credited to the member in the New York state and local police and fire retirement system plan shall not exceed the amount of service credited to the member in the New York city employees' retirement system plan.
- 3. If the member subsequently retires on an age-based retirement plan in the New York state and local police and fire retirement system instead of a twenty year or twenty-five year plan, the full amount of service credit earned, as a police officer employed by the division of law enforcement in the department of environmental protection in the city of New York shall be granted.
- 4. In no event shall the division of law enforcement in the department of environmental protection in the city of New York service credited to a member of the New York state and local police and fire retirement system pursuant to this subdivision exceed a total of ten years.
- 5. Notwithstanding any other provision of law in this section to the contrary, the reserve on such member's benefits shall be transferred from the New York city employees' retirement system to the New York state and local police and fire retirement system in accordance with subdivisions c and d of this section.
- 6. No member who receives service credit pursuant to this subdivision shall be eligible to receive additional service credit pursuant to subdivision b of section three hundred eighty-four-e of this article if his or her employer has elected to provide such service credit.
- § 2. This act shall take effect on the sixtieth day after it shall 27 have become a law.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would expand the definition of service creditable under 20-year and 25-year plans in the New York State and Local Police and Fire Retirement System (PFRS) to include service transferred by any police officer employed or formerly employed by the Division of Law Enforcement in the Department of Environmental Protection in the City of New York, provided that such police officer has at least two years of such employment. The member must elect to obtain the service credit within one year of the date on which he or she first became a member of the PFRS or within one year of the effective date of this bill, whichever occurs later. The amount of service credit received in PFRS shall not exceed the minimum of the amount of service credited to the member in the New York City Employees' Retirement System (NYCERS) plan or 10

If this bill is enacted during the 2022 legislative session, insofar as this proposal affects the PFRS, it is estimated that the past service cost will average approximately 25% of an affected member's salary for each year of additional service that is credited on a 20-year or 25-year plan. This cost will be offset by any reserves transferred from the NYCERS. The remaining cost will be shared by the State of New York and the participating employers of the PFRS.

The exact number of current members as well as future members who could be affected by this legislation cannot be readily determined.

Summary of relevant resources:

Membership data as of March 31, 2021 was used in measuring the impact of the proposed change, the same data used in the April 1, 2021 actuarial valuation. Distributions and other statistics can be found in the 2021 Report of the Actuary and the 2021 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2020 and 2021 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2021 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated December 22, 2021, and intended for use only during the 2022 Legislative Session, is Fiscal Note No. 2022-9, prepared by the Actuary for the New York State and Local Retirement System.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

SUMMARY OF BILL: This proposed legislation would amend Section 343 of the Retirement and Social Security Law (RSSL) to allow New York City Employees' Retirement System (NYCERS) members currently or formerly employed as New York City Department of Environmental Protection (DEP) police officers to transfer, within specified timeframes, to the New York State and Local Police and Fire Retirement System (PFRS) and receive up to 10 years of credit in the 20-year and 25-year Plans for such equal DEP service. Employer paid pension reserves would also be transferred from NYCERS to PFRS for each such transfer.

Effective Date: Sixty days after enactment.

BACKGROUND: Currently, NYCERS members employed as DEP police officers who subsequently become employed by the State are eligible to transfer their NYCERS membership to PFRS but generally do not receive service credit in the 20-year and 25-year PFRS Plans. Upon successful application for transfers between NYCERS and PFRS, member accumulated contributions (with accrued interest) are generally transferred but additional employer paid reserves are not.

Under the proposed legislation, if enacted, DEP police officers who served in such title for a minimum of two years and then transfer their NYCERS membership to PFRS within one year of becoming a PFRS member (or one year of the effective date, if later) would receive up to 10 years of credit in the 20-year and 25-year PFRS Plans for such equal DEP service. This service would be included in the benefit calculation payable by PFRS.

Additionally, NYCERS would be required to calculate and pay such member's pension reserve, net of any accumulated salary deductions otherwise transferred, to PFRS. It should be noted that the proposed legislation does not provide a reciprocal transfer of reserves should a member transfer from PFRS to NYCERS.

FINANCIAL IMPACT - OVERVIEW: There is no data available to estimate the number of NYCERS members who would potentially take advantage of this proposed legislation. Therefore, the estimated financial impact has been calculated on a per event basis equal to the increase in Unfunded Accrued Liability (UAL) for an average NYCERS member who is employed as a DEP police officer and transfers to PFRS. This increase in UAL consists of the required amount to be transferred to PFRS, plus Additional Member Contributions (AMC) to be refunded to the member, if any, offset by the reduction in Accrued Liability since the member, assuming all service credit is transferred, would no longer be entitled to future NYCERS benefits.

For purposes of this Fiscal Note, it has been assumed that the impacted NYCERS members would generally not have transferred their membership to PFRS absent this proposed legislation. It has been further assumed that members with more than 15 years of service would not transfer their membership even under the proposed legislation.

With respect to an individual member, the additional cost of this proposed legislation could vary greatly depending on the member's length of service, age, and salary history.

FINANCIAL IMPACT - PRESENT VALUES: Based on the census data and the actuarial assumptions and methods described herein, the enactment of this proposed legislation would increase the UAL by approximately \$50,400, on average, for each eligible member who transfers to PFRS.

FINANCIAL IMPACT - ANNUAL EMPLOYER CONTRIBUTIONS: Enactment of this proposed legislation would increase employer contributions, where such amount would depend on the number of members affected as well as other characteristics including the age, years of service, and salary history of the member.

As there is no data currently available to estimate the number of members who may transfer to PFRS, the financial impact would be recognized at the time of event. Consequently, changes in employer contributions have been estimated assuming that the increase in the UAL will be financed over the same time period used for actuarial losses in accordance with Section 13-638.2(k-2) of the Administrative Code of the City of New York. Using this approach, the increase in UAL would be amortized over a closed 15-year period (14 payments under the One-Year Lag Methodology) using level dollar payments.

Based on the actuarial assumptions and methods described below, the enactment of this proposed legislation is estimated to increase annual employer contributions by approximately \$6,000, on average, for each eligible member who transfers to PFRS.

With respect to the timing, increases in employer contributions would depend upon when eligible members file their application to transfer their NYCERS membership to PFRS but, generally, increased employer contributions will first occur the second fiscal year following the transfer of reserves to PFRS.

CENSUS DATA: The estimates presented herein are based on the census data used in the Preliminary June 30, 2021 (Lag) actuarial valuation of NYCERS to determine the Preliminary Fiscal Year 2023 employer contributions

There are 190 active DEP police officers who participate in NYCERS and have at least two years of service as of June 30, 2021. Of these, 98 active members have 15 or fewer years of service and are therefore assumed to potentially benefit from the proposed legislation. These 98 active members have an average age of approximately 35.9 years, average service of approximately 9.3 years, and an average salary of approximately \$74,200. There are also 42 former DEP police officers who have separated from service with between two and 15 years of service.

ACTUARIAL ASSUMPTIONS AND METHODS: The changes in the UAL and annual employer contributions presented herein have been calculated based on the actuarial assumptions and methods in effect for the June 30, 2021 (Lag) actuarial valuations used to determine the Preliminary Fiscal Year 2023 employer contributions of NYCERS.

RISK AND UNCERTAINTY: The costs presented in this Fiscal Note depend highly on the realization of the actuarial assumptions used, as well as certain demographic characteristics of NYCERS and other exogenous factors such as investment, contribution, and other risks. If actual

experience deviates from actuarial assumptions, the actual costs could differ from those presented herein. Costs are also dependent on the actuarial methods used, and therefore different actuarial methods could produce different results. Quantifying these risks is beyond the scope of this Fiscal Note.

Not measured in this Fiscal Note are the following:

- * The initial, additional administrative costs of NYCERS and other New York City agencies to implement the proposed legislation.
- * The impact of this proposed legislation on Other Postemployment Benefit (OPEB) costs.

STATEMENT OF ACTUARIAL OPINION: I, Michael J. Samet, am the Interim Chief Actuary for, and independent of, the New York City Retirement Systems and Pension Funds. I am a Fellow of the Society of Actuaries and a Member of the American Academy of Actuaries. I meet the Qualification Standards of the American Academy of Actuaries to render the actuarial opinion contained herein. To the best of my knowledge, the results contained herein have been prepared in accordance with generally accepted actuarial principles and procedures and with the Actuarial Standards of Practice issued by the Actuarial Standards Board.

FISCAL NOTE IDENTIFICATION: This Fiscal Note 2022-26 dated April 19, 2022 was prepared by the Interim Chief Actuary for the New York City Employees' Retirement System. This estimate is intended for use only during the 2022 Legislative Session.

VETO MESSAGE - No. 146

TO THE ASSEMBLY:

I am returning herewith, without my approval, the following bill:

Assembly Bill Number 7383-A, entitled:

"AN ACT to amend the retirement and social security law, in relation to the calculation of past service credit for police officers employed by the division of law enforcement in the department of environmental protection in the city of New York transferring between the New York city employees' retirement system to the New York state and local police and fire retirement system"

TO THE SENATE:

I am returning herewith, without my approval, the following bills:

Senate Bill Number 4686-A, entitled:

"AN ACT granting retroactive membership in the New York state and local employees' retirement system to Justin Whitmore"

Senate Bill Number 9327, entitled:

"AN ACT to amend the retirement and social security law, in relation to allowing certain members of the New York city police pension fund to borrow from contributions"

NOT APPROVED

These three bills are part of a larger group of more than 20 bills passed by the Legislature this year that aim to provide State and local employees with various enhancements to retirement or disability benefits. As I have stated previously, I fully support our public employees and appreciate the vital services they provide to New Yorkers. However, I cannot sign these bills because none of them include a funding source or plan to cover their costs in the current fiscal year or in future years.

When considered in the aggregate, these retirement and disability benefit bills create a substantial burden on New York State taxpayers that would drive an estimated total of over \$361 million in near-term costs and \$1.4 billion in long-term costs. These costs must be addressed in the context of the annual budget negotiations where they can be considered with other State spending, including spending to assist localities, rather than as individual pieces of legislation passed without appropriations or consideration for the State's current or future financial plan or for the fiscal impact to localities.

Based on these concerns, I am constrained to veto these bills.

The bills are disapproved.

(signed) KATHY HOCHUL

Veto Memo 165 December 23, 2022

STATE OF NEW YORK

4686--A

2021-2022 Regular Sessions

IN SENATE

February 8, 2021

Introduced by Sen. HELMING -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions -- recommitted to the Committee on Civil Service and Pensions in accordance with Senate Rule 6, sec. 8 -- committee discharged, bill amended, ordered reprinted as amended and recommitted to said committee

AN ACT granting retroactive membership in the New York state and local employees' retirement system to Justin Whitmore

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

Section 1. Notwithstanding any other provision of law, Justin Whitmore, a member of the New York State and Local Police and Fire Retirement System currently employed by the city of Rochester, who was employed as a seasonal employee for Sampson State Park, beginning on July 7, 2007, who through no fault of his own, failed to become a member of the New York state and local employees' retirement system during such employment by Sampson State Park in 2007, shall be deemed to have joined the New York state and local employees' retirement system on the date July 7, 2007 and shall be granted Tier IV status in such retirement system, if, within one year of the effective date of this act, he shall

- file a written request with the state comptroller.
 2 § 2. All past service costs of implementing the provisions of this act
- 13 shall be borne by the state of New York.
 14 § 3. This act shall take effect immediately.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would provide Justin R. Whitmore a date of membership of July 7, 2007 resulting in Tier 2 status in the New York State and Local Police and Fire Retirement System. The member is currently in Tier 6.

If this bill is enacted during the 2022 legislative session, we anticipate that there will be an increase of approximately \$9,300 in the annual contributions of the City of Rochester for the fiscal year ending

EXPLANATION--Matter in <u>italics</u> (underscored) is new; matter in brackets [-] is old law to be omitted.

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S. 4686--A 2

March 31, 2023. In future years, this cost will vary as the billing rates and salary of Justin Whitmore change.

In addition to the annual contributions discussed above, there will be an immediate past service cost of approximately \$34,200 which will be borne by the State of New York as a one-time payment. This estimate is based on the assumption that payment will be made on March 1, 2023.

Summary of relevant resources:

Membership data as of March 31, 2021 was used in measuring the impact of the proposed change, the same data used in the April 1, 2021 actuarial valuation. Distributions and other statistics can be found in the 2021 Report of the Actuary and the 2021 Comprehensive Annual Financial Report.

The actuarial assumptions and methods used are described in the 2020 and 2021 Annual Report to the Comptroller on Actuarial Assumptions, and the Codes, Rules and Regulations of the State of New York: Audit and Control.

The Market Assets and GASB Disclosures are found in the March 31, 2021 New York State and Local Retirement System Financial Statements and Supplementary Information.

I am a member of the American Academy of Actuaries and meet the Qualification Standards to render the actuarial opinion contained herein.

This fiscal note does not constitute a legal opinion on the viability of the proposed change nor is it intended to serve as a substitute for the professional judgment of an attorney.

This estimate, dated December 22, 2022, and intended for use only during the 2022 Legislative Session, is Fiscal Note No. 2022-23, prepared by the Actuary for the New York State and Local Retirement System.

VETO MESSAGE - No. 165

TO THE ASSEMBLY:

I am returning herewith, without my approval, the following bill:

Assembly Bill Number 7383-A, entitled:

"AN ACT to amend the retirement and social security law, in relation to the calculation of past service credit for police officers employed by the division of law enforcement in the department of environmental protection in the city of New York transferring between the New York city employees' retirement system to the New York state and local police and fire retirement system"

TO THE SENATE:

I am returning herewith, without my approval, the following bills:

Senate Bill Number 4686-A, entitled:

"AN ACT granting retroactive membership in the New York state and local employees' retirement system to Justin Whitmore"

Senate Bill Number 9327, entitled:

"AN ACT to amend the retirement and social security law, in relation to allowing certain members of the New York city police pension fund to borrow from contributions"

NOT APPROVED

These three bills are part of a larger group of more than 20 bills passed by the Legislature this year that aim to provide State and local employees with various enhancements to retirement or disability benefits. As I have stated previously, I fully support our public employees and appreciate the vital services they provide to New Yorkers. However, I cannot sign these bills because none of them include a funding source or plan to cover their costs in the current fiscal year or in future years.

When considered in the aggregate, these retirement and disability benefit bills create a substantial burden on New York State taxpayers that would drive an estimated total of over \$361 million in near-term costs and \$1.4 billion in long-term costs. These costs must be addressed in the context of the annual budget negotiations where they can be considered with other State spending, including spending to assist localities, rather than as individual pieces of legislation passed without appropriations or consideration for the State's current or future financial plan or for the fiscal impact to localities.

Based on these concerns, I am constrained to veto these bills.

The bills are disapproved.

(signed) KATHY HOCHUL

Veto Memo 196 December 30, 2022

STATE OF NEW YORK

9341

IN SENATE

May 18, 2022

Introduced by Sen. HOYLMAN -- read twice and ordered printed, and when printed to be committed to the Committee on Judiciary

AN ACT to amend the judiciary law, in relation to making technical changes to provisions providing for certification for service as a retired judge of the court of appeals or a retired justice of the supreme court

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

Section 1. Section 114 of the judiciary law, as added by chapter 704 of the laws of 1962, subdivision 1 as amended by chapter 751 of the laws 3 of 1981, is amended to read as follows:

§ 114. Retired judges of the court of appeals. 1. Any judge of the court of appeals, retired pursuant to subdivision b of section twentyfive of article six of the constitution, [may] shall, upon his or her
application, be certified by the administrative board for service as a
justice of the supreme court upon findings (a) that he or she has the
mental and physical capacity to perform the duties of such office and
(b) that his or her services are necessary to expedite the business of
the supreme court. A copy of such certificate shall be filed with the
appellate division of the department in which such retired judge resides
and in the office of court administration.

- 2. Any such certification shall be valid for a term of two years beginning on the date of filing the certificate. At the expiration of such term, the retired judge [may] shall be certified for additional terms of two years each by the administrative board upon findings of continued mental and physical capacity and need for his or her services. No retired judge may serve under any such certification beyond the last day of December in the year in which he or she reaches the age of seventy-six.
- 3. A retired judge so certified shall for all purposes, other than determining the number of justices in a judicial district for the purposes of subdivision d of section six of article six of the constitution and section one hundred forty-a of this chapter, but including powers, duties, salary, status and rights, be a justice of the supreme

EXPLANATION--Matter in italics (underscored) is new; matter in brackets [-] is old law to be omitted.

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1 court in the district in which he or she resides when so certified. A retired judge shall be subject to assignment by the appellate division of the supreme court of the judicial department of his or her residence.

- 4. The provisions of this section shall also be applicable to a judge who has not yet reached the age of seventy-six and who reached the of seventy and retired as a judge of the court of appeals prior to the effective date of this section.
- § 2. Section 115 of the judiciary law, as added by chapter 704 of the laws of 1962, subdivision 1 as amended by chapter 751 of the laws of 1981, is amended to read as follows:
- § 115. Retired justices of the supreme court. 1. Any justice of the supreme court, retired pursuant to subdivision b of section twenty-five of article six of the constitution, [may] shall, upon his or her application, be certified by the administrative board for service as a retired justice of the supreme court upon findings (a) that he or she has the mental and physical capacity to perform the duties of such office and (b) that his or her services are necessary to expedite the business of the supreme court. A copy of such certificate shall be filed with the appellate division of the department in which such retired justice resides and in the office of court administration.
- 2. Any such certification shall be valid for a term of two years 22 beginning on the date of filing the certificate. At the expiration of such term the retired justice [may] shall be certified for additional terms of two years each by the administrative board upon findings of continued mental and physical capacity and need for his or her services. No retired justice may serve under any such certification beyond the last day of December in the year in which he or she reaches the age of seventy-six.
- 3. A retired justice so certified shall for all purposes, other than determining the number of justices in a judicial district for the purposes of subdivision d of section six of article six of the constitution and section one hundred forty-a of this chapter, but including 33 powers, duties, salary, status and rights, be a justice of the supreme court in the district in which he or she resides when so certified. A retired justice shall be subject to assignment by the appellate division of the supreme court of the judicial department of his or her residence.
- 4. The provisions of this section shall also be applicable to a 37 justice of the supreme court, a judge of the county court of a county 39 within the city of New York, and a judge of the court of general 40 sessions of the county of New York who has not yet reached the age of 41 seventy-six and who reached the age of seventy and retired as such 42 justice or judge prior to the effective date of this section.
- 43 § 3. This act shall take effect immediately.

VETO MESSAGE - No. 196

TO THE SENATE:

I am returning herewith, without my approval, the following bill:

Senate Bill Number 9341, entitled:

"AN ACT to amend the judiciary law, in relation to making technical changes to provisions providing for certification for service as a retired judge of the court of appeals or a retired justice of the supreme court"

NOT APPROVED

This bill would amend the Judiciary Law to require that a retiring Justice's application for certification to serve beyond the constitutionally mandated retirement age of 70 be certified by the Administrative Board of the Courts upon a finding that the Justice has the mental and physical capacity to perform the duties of the office and that the Justice's services are necessary to expedite the business of the courts.

Currently, such certification is at the discretion of the Administrative Board. The Administrative Board considers various factors when determining whether to recertify a retiring Judge or Justice, including, for example, whether the Justice has been the subject of complaints or involved in activities that undermine public confidence and trust in the courts. This bill limits this discretion, only allowing the Administrative Board to take into account the Justice's mental and physical capacity and the need for his or her continued service on the bench.

Therefore, I am constrained to veto this bill.

The bill is disapproved.

(signed) KATHY HOCHUL

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SECTION III

Legislation Affecting Other New York Public Retirement Systems This page intentionally left blank.

STATE OF NEW YORK

9085

IN SENATE

May 9, 2022

Introduced by Sen. SAVINO -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions

AN ACT to amend the general municipal law, in relation to providing a special accidental death benefit to the parents of certain deceased members

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

Section 1. The opening paragraph of subdivision a, the opening para-2 graph of subdivision b, subdivision c and subdivision f of section 208-f 3 of the general municipal law, the opening paragraph of subdivision a as 4 amended by chapter 457 of the laws of 2017, the opening paragraph of subdivision b as amended by chapter 634 of the laws of 1984, subdivision 5 c as amended by chapter 327 of the laws of 2021 and subdivision f as amended by chapter 733 of the laws of 1990, are amended and a new subdivision j is added to read as follows: Notwithstanding any other provision of law, the special accidental 10 death benefit provided by this section shall be paid to the widow or widower or the deceased member's children under the age of eighteen, or, 11 if a student under the age of twenty-three, if the widow or widower has died, or to the deceased member's parents if the member has no widow, 13 14 widower, children under the age of eighteen, or a student under the age 15 of twenty-three, of: (i) a deceased member of a pension or retirement 16 system of a police department or paid fire department of a city, town or 17 village; (ii) a deceased paid member of the police force of the police 18 department of the New York city transit authority; (iii) a deceased paid member of the police force of the police department of the New York city 20 housing authority; (iv) a deceased paid member of the uniformed 21 correction force of the New York city department of correction; (v) a 22 deceased paid uniformed member of a county sheriff's department (outside the city of New York); (vi) a deceased employee of the city of New York 24 or the New York city health and hospitals corporation in a title whose duties are those of an emergency medical technician or advanced emergency medical technician (as those terms are defined in section three thousand one of the public health law), or in a title whose duties require

EXPLANATION--Matter in in [-] is old law to be omitted.

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1 the supervision of employees whose duties are those of an emergency medical technician or advanced emergency medical technician (as those 3 terms are defined in section three thousand one of the public health (vii) a deceased paid bridge and tunnel member of the New York city employees' retirement system; or (viii) a deceased paid member of the uniformed force of the New York city department of sanitation, providing the widow or widower is ineligible to receive benefits pursuant to section three hundred sixty-one-a of the retirement and social security law as amended by chapter seven hundred thirty-three of the laws of nineteen hundred ninety and the deceased member:

The special accidental death benefit shall be paid by the city, town 12 or village which employed the deceased member at the time of death, and shall consist of a pension which is equal to the salary of the deceased member, reduced by the sum of each of the following benefits received by the widow or widower or the deceased member's children under the age of eighteen, if the widow or widower has died, or to the deceased member's parents if the member has no widow, widower, children under the age of eighteen, or a student under the age of twenty-three, on account of the death of the deceased member:

c. Commencing July first, two thousand twenty-one the special accidental death benefit paid to a widow or widower or the deceased member's children under the age of eighteen or, if a student, under the age of twenty-three, if the widow or widower has died, or to the deceased member's parents if the member has no widow, widower, children under the age of eighteen, or a student under the age of twenty-three, shall be escalated by adding thereto an additional percentage of the salary of the deceased member (as increased pursuant to subdivision b of this section) in accordance with the following schedule:

91.6%

86.0%

80.6%

75.4%

calendar year of death 30 of the deceased member per centum 31 1977 or prior 267.1% 32 1978 256.5% 33 1979 246.1% 34 1980 236% 35 1981 226.2% 36 1982 216.7% 1983 207.5% 37 38 1984 198.5% 39 1985 189.8% 40 1986 181.4% 41 1987 173.2% 42 1988 165.2% 43 1989 157.5% 44 1990 150.0% 45 1991 142.7% 46 1992 135.7% 47 128.8% 1993 48 1994 122.1% 49 1995 115.7% 50 1996 109.4% 51 1997 103.3% 52 97.4% 1998

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1	2003	70.2%
2	2004	65.3%
3	2005	60.5%
4	2006	55.8%
5	2007	51.3%
6	2008	46.9%
7	2009	42.6%
8	2010	38.4%
9	2011	34.4%
10	2012	30.5%
11	2013	26.7%
12	2014	23.0%
13	2015	19.4%
14	2016	15.9%
15	2017	12.6%
16	2018	9.3%
17	2019	6.1%
18	2020	3.0%
19	2021	0.0%

- f. The special accidental death benefit shall be paid to:
- 1. The member's widow or widower to continue during his or her lifetime. If he or she shall leave no widow or widower, or if his or her widow or widower shall die before all his or her children shall have attained age eighteen or, if students shall have attained the age of twenty-three, or sooner die, then to
- 2. His or her child or children under age eighteen, or, if students, under age twenty-three, divided in such manner as the comptroller, in his discretion, shall determine [-,], or sooner die, then to
- 3. His or her parents if the member has no widow, widower, children under the age of eighteen, or a student under the age of twenty-three, for their lifetimes. Such pension shall continue in the same amount as received by the member's widow or widower as a joint and survivor pension until every such child shall have attained age eighteen or sooner die.
- j. In the case of a deceased member who died prior to the effective date of this subdivision, the payment of the benefit to the deceased member's parents shall commence on the effective date of this subdivision, provided, however that the benefit amount shall be deemed to have been subject to annual increases pursuant to subdivision b of this section and escalation pursuant to subdivision c of this section, from the date of such member's death.
- § 2. This act shall take effect immediately.

SECTION IV

Vetoed Legislation Affecting Other New York Public Retirement Systems

November 23, 2022 Veto Memo 45

STATE OF NEW YORK

8644

IN SENATE

March 24, 2022

Introduced by Sen. SAVINO -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions

AN ACT to amend the education law, in relation to providing for the automatic enrollment of employees of the city of New York eligible to join the New York city board of education retirement system

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

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- Section 1. Paragraph (b) of subdivision 18 of section 2575 of the 2 education law, as added by chapter 536 of the laws of 1986, is amended to read as follows:
 - (b) (1) Notwithstanding the provisions of paragraph (a) of subdivision one of this section or any provision of the rules and regulations or any other provision of law to the contrary, membership in the board of education retirement system shall include any provisional employee in education service who elects to become a member in the manner prescribed by the applicable provisions of subparagraph two [ex], subparagraph three or subparagraph four of this paragraph.
- (2) Any such provisional employee who is not a member of the New York 12 city employees' retirement system at the time he or she elects to become a member of the board of education retirement system may make such an election of membership by filing with the board of education retirement system a duly executed and acknowledged application for membership.
 - (3) Any such provisional employee who is a member of the New York city employees' retirement system at the time he or she elects to become a member of the board of education retirement system may make such an election of membership by filing simultaneously with the board of education retirement system a duly executed and acknowledged application for membership and a duly executed and acknowledged request that his or her membership and service credit in the New York city employees' retirement system be transferred to the board of education retirement system.
 - (4)(i) Beginning July first, two thousand twenty-three, upon the entry employment of any employee eligible to elect membership in the retirement system pursuant to subparagraphs one, two and three of this paragraph or any other applicable provision of law, and provided such

EXPLANATION--Matter in italics (underscored) is new; matter in brackets [-] is old law to be omitted.

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employee is not a member in the retirement system or any other public retirement system of the city or state of New York as of such entry date in covered employment, such employee shall be enrolled in the retirement system effective ninety-one days after the commencement of employment. Notwithstanding the preceding, if such employee files with the retirement system an application to opt out of membership within ninety days after commencement of employment, the retirement system shall refrain from enrolling such employee unless and until such employee subsequently files an application for membership with the retirement system, or is otherwise subsequently mandated to enroll by the rules and regulations of the retirement system or any applicable law. The employer and the applicable union for the retirement system shall jointly provide written notice to the employee informing the employee that he or she has the option to opt out of the automatic enrollment program. Such notice shall be provided to the employee on three occasions: on or before the thirtieth day, the sixtieth day and the ninetieth day prior to automatic enrollment in the retirement system. The automatic enrollment of eligible employees as provided for in this subparagraph shall not be construed to modify the right of eligible employees to join the retirement system as of the first date of covered employment by filing an application for membership with the retirement system. The employer shall inform the employee in writing of the right to join the system as well as the fact that the employee shall be enrolled in the retirement system on the ninety-first day after commencement of employment, unless such employee files with the retirement system an application to opt out of membership prior to such date. Any eligible employee who elects to opt out of membership in the retirement system within the ninety day period shall retain the right to join such system by subsequently filing an application for membership so long as such employee remains in covered employment.

- (ii) Every current employee who is eligible for membership in the retirement system on July first, two thousand twenty-three, and who is not a member in the retirement system or any other public retirement system of the city or state of New York, shall be enrolled in the retirement system effective October first, two thousand twenty-three, unless such employee files with the retirement system an application to opt out of membership before October first, two thousand twenty-three. Such automatic enrollment in the retirement system shall not be construed to waive any of the eligibility requirements for previous service credit.
- (iii) The automatic enrollment of eligible employees as provided for in this subparagraph shall not be construed to modify the rights and obligations of any employee whose participation in the retirement system is mandated by the rules and regulations of the retirement system or any applicable law, and such mandated members may not opt out of membership.
- (iv) If an employee who is automatically enrolled in the retirement system pursuant to the provisions of this paragraph is a member of a union, the retirement system shall provide written notice to the union of the employee's enrollment within thirty days of the employee's enrollment in the retirement system.
- (v) The provisions of this subparagraph shall apply to full-time employees and part-time employees. The provisions of this subparagraph shall not apply to provisional employees.
- § 2. Paragraph (f) of subdivision 18 of section 2575 of the education 55 law, as added by chapter 749 of the laws of 1992, is amended to read as 56 follows:

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(f) Notwithstanding the provisions of paragraph (a) of subdivision one of this section or any provision of the rules and regulations or any other provision of law to the contrary, membership in the board of 4 education retirement system shall include any person employed by the New York city police department in the title of school crossing guard who becomes a member in the manner prescribed by the provisions of subdivision g of section 13-638.4 of the administrative code of the city of New York or by the provisions of subparagraph four of paragraph (b) of this subdivision.

§ 3. This act shall take effect July 1, 2023. Effective immediately the addition, amendment and/or repeal of any rule or regulation necessary for the implementation of this act on its effective date are authorized to be made and completed on or before such date.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

SUMMARY OF BILL: This proposed legislation would amend Section 2575 of the Education Law to require certain new and existing New York City Board of Education Retirement System (BERS) eligible employees, who are non-provisional, not currently mandated to join BERS, and who are not otherwise already a member in a public retirement system within the State, to be enrolled into BERS membership within stated time periods unless the employees timely opt out of such membership.

Under current law, certain BERS eligible employees, including provisional employees in competitive or labor class titles and employees in non-competitive and exempt class titles, have the option of joining BERS by filing an application for membership at any time during employment with a BERS participating employer. Permanent employees in the competitive or labor class, who are employed in BERS eligible positions, are currently mandated into BERS membership.

The proposed legislation would require BERS to enroll new non-provisional and non-permanent eligible employees (e.g., non-competitive and exempt class titles) into BERS membership, within 90 days of employment, unless the employee files an application with BERS to opt out of membership within the 90-day period. An existing non-provisional and non-permanent eligible employee who is not already a BERS member will be enrolled as a BERS member on October 1, 2023, unless such employee files an application with BERS to opt out of membership by September 30, 2023.

A BERS eligible employee who timely opts out of BERS automatic enrollment may still join BERS at any time during employment with a participating employer upon the filing of an application. A BERS eligible employee who would be subject to automatic enrollment may voluntarily join BERS prior to the automatic enrollment date. The proposed legislation would have no effect on employees who are, under existing provisions of law, required to become BERS members.

The proposed legislation also requires BERS participating employers and affected unions to provide multiple scheduled written notices of the applicable provisions to new employees and requires BERS to provide written notice to the employee's union within 30 days of the employee's enrollment into BERS.

Effective Date: July 1, 2023.

FINANCIAL IMPACT - ANNUAL EMPLOYER CONTRIBUTIONS: If enacted into law, the ultimate employer cost for this proposed legislation would be based on the number, ages, years of service, and salary of those employees that would have otherwise not elected to become members of BERS.

Based on the data and these statistics herein, and assuming no BERS eligible employee opts out of participation, the Office of the Actuary (OA) has estimated the following costs for this legislation:

S. 8644 4

* The additional annual employer contribution will be \$12.9 million if no prior years of service are purchased by these individuals.

* The additional annual employer contribution will be \$19.7 million if all years of prior service eligible for buyback are purchased by these individuals.

Note that the first year's additional annual employer contribution will likely be significantly larger than these amounts due to the acceleration of membership for certain individuals. However, the present value of the future liabilities for each of these respective contribution streams does not change.

Finally, for purposes of determining the portion of the annual employer contribution attributable to the buyback of prior service, we have assumed an amortization period of 15 years (14 payments under the One-Year Lag Methodology used in the actuarial valuation).

CONTRIBUTION TIMING: For the purposes of this Fiscal Note, it is assumed that since the proposed legislation requires BERS to enroll all existing eligible employees (who are not already members and who do not opt out) into BERS on October 1, 2023, the increase in employer contributions for BERS could be first reflected as early as in Fiscal Year 2025.

CENSUS DATA: The estimates presented herein are based on information provided by BERS for 19,644 individuals who are non-provisional and not currently members of BERS, but could voluntarily elect to participate. This group consists of 18,306 part-time and 1,338 full-time employees, is 71% female, and has an average age of 36.6 years, average annual salary of approximately \$31,700, and average service since date of hire of 4.5 years.

The OA was advised that employees in Payroll Codes 056, 744, 745, 746, and 747 work part-time and earned 0.67 years, 0.28 years, 0.78 years, 0.68 years, and 0.05 years of service per year on average, respectively. Employees in Payroll Codes 740 and 742 are generally full-time employees.

Finally, the OA was advised that approximately 55% of eligible employees who are not currently BERS members are assumed to eventually join BERS. These assumptions are reflected in the OA's calculations.

ACTUARIAL ASSUMPTIONS AND METHODS: The changes in the Present Value of future employer contributions and annual employer contributions presented herein have been calculated based on the actuarial assumptions and methods in effect for the June 30, 2021 (Lag) actuarial valuations used to determine the Preliminary Fiscal Year 2023 employer contributions of BERS.

These estimates assume that the fractional years of service as described above remains unchanged in the future. These estimates also assume a level workforce (i.e., the number, salary, age, and service characteristics of the added group remain approximately the same in future years).

RISK AND UNCERTAINTY: The costs presented in this Fiscal Note depend highly on the realization of the actuarial assumptions used, as well as certain demographic characteristics of BERS and other exogenous factors such as investment, contribution, and other risks. If actual experience deviates from actuarial assumptions, the actual costs could differ from those presented herein. Costs are also dependent on the actuarial methods used, and therefore different actuarial methods could produce different results. Quantifying these risks is beyond the scope of this Fiscal Note.

Not measured in this Fiscal Note are the following:

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- * The potential savings to other New York City Retirement Systems and Pension Funds (NYCRS) as the result of these employees becoming members in BERS instead of another NYCRS.
- * The initial, additional administrative costs of BERS and other New York City agencies to implement the proposed legislation.
- * The impact of this proposed legislation on Other Postemployment Benefit (OPEB) costs.
- * The cost of potential Tax-Deferred Annuity (TDA) plan participation and benefits.

STATEMENT OF ACTUARIAL OPINION: I, Michael J. Samet, am the Interim Chief Actuary for, and independent of, the New York City Retirement Systems and Pension Funds. I am a Fellow of the Society of Actuaries and a Member of the American Academy of Actuaries. I meet the Qualification Standards of the American Academy of Actuaries to render the actuarial opinion contained herein. To the best of my knowledge, the results contained herein have been prepared in accordance with generally accepted actuarial principles and procedures and with the Actuarial Standards of Practice issued by the Actuarial Standards Board.

FISCAL NOTE IDENTIFICATION: This Fiscal Note 2022-04 dated March 17, 2022 was prepared by the Interim Chief Actuary for the New York City Board of Education Retirement System. This estimate is intended for use only during the 2022 Legislative Session.

TO THE SENATE:

I am returning herewith, without my approval, the following bill:

Senate Bill Number 8644, entitled:

"AN ACT to amend the education law, in relation to providing for the automatic enrollment of employees of the city of New York eligible to join the New York city board of education retirement system"

NOT APPROVED

This bill would automatically enroll eligible provisional employees into the New York City Board of Education Retirement System (BERS).

The current law authorizes provisional and temporary employees of the New York City Education Department to enroll in BERS voluntarily, either at the time of employment or at a later date, and to purchase credit for past service later in their careers. Permanent employees in the competitive or labor class employed in BERS-eligible positions are mandated into BERS membership. However, no public pension system in New York currently mandates workers classified as temporary or part time enroll in a retirement system.

While the stated goals of this bill are admirable - namely encouraging provisional employees to take advantage of the ability to join the pension system - this right already exists and they are able to join at any time. This bill would force some employees to join a system which they may not wish to join.

Prior versions of this bill were vetoed in 2017 (No. 180) and 2018 (No. 378) because the bills imposed an additional cost to the City and to the State without being accounted for in the State's financial plan. The same issue exists with this legislation in 2022. Under this bill, New York City's annual employer contribution to BERS would increase in the range of \$12.9 million (if no prior years of service are purchased) to \$19.7 million (if all years of prior service are purchased) for existing employees and add additional expenses in future years. Therefore, I am constrained to veto this bill.

This bill is disapproved.

(signed) KATHY HOCHUL

Veto Memo 126 December 16, 2022

STATE OF NEW YORK

6980--B

2021-2022 Regular Sessions

IN SENATE

May 20, 2021

Introduced by Sens. GOUNARDES, KAMINSKY -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions -- committee discharged, bill amended, ordered reprinted a amended and recommitted to said committee -- recommitted to the Committee on Civil Service and Pensions in accordance with Senate Rule 6, sec. 8 -- committee discharged, bill amended, ordered reprinted as amended and recommitted to said committee

AN ACT to amend the retirement and social security law, in relation to authorizing police/fire members of the New York city fire department pension fund to obtain credit for service as an EMT member

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

- Section 1. Paragraph 2 of subdivision c of section 513 of the retirement and social security law, as added by chapter 890 of the laws of 3 1976, is amended to read as follows:
- 4 2. (i) A police/fire member shall be eligible to obtain credit for 5 service with a public employer described in paragraph one only if such 6 service, if rendered prior to July first, nineteen hundred seventy-six 7 by a police/fire member who was subject to article eleven of this chap-8 ter, would have been eligible for credit in the police/fire retirement 9 system or plan involved.
- 10 (ii) Notwithstanding any other provision of law to the contrary, a 11 member of the New York city fire department pension fund subject to this 12 article shall be eligible to obtain credit for any period of allowable service rendered as an EMT member, as such term is defined in paragraph 13 one of subdivision a of section six hundred four-e of this chapter, as 14 15 added by chapter 577 of the laws of 2000, which immediately precedes 16 service in the uniformed force of the fire department and such service 17 shall be deemed to be in service of the uniformed force of the fire 18 department for purposes of eligibility for benefits and to determine the amount of benefits under the New York city fire department pension fund,

EXPLANATION--Matter in <u>italics</u> (underscored) is new; matter in brackets [-] is old law to be omitted.

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provided that such member pays or transfers into the New York city fire department pension fund all member contributions set forth in section 3 five hundred seventeen of this article plus interest, at a rate of five percent per annum. For a member who transfers such contributions from the New York city employees' retirement system to the New York city fire department pension fund or for a member who withdraws such contributions from the New York city employees' retirement system, such member's membership in the New York city employees' retirement system shall cease upon such transfer or withdrawal and such member shall retain no credited service in such system.

(iii) The provisions of this paragraph shall apply to a member with ten or more years of credited service in the New York city employees' retirement system, notwithstanding the provisions of section six hundred thirteen of this chapter or any other provision of law to the contrary.

§ 2. This act shall take effect immediately.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

SUMMARY OF BILL: This proposed legislation would amend subdivision c of section 513 of the Retirement and Social Security Law (RSSL) to allow New York City Fire Pension Fund (FIRE) members subject to Article 14 (Tier 3, Tier 3 Modified, and Tier 3 Enhanced) to obtain service credit for service rendered as an emergency medical technician (EMT) with the New York City Employee's Retirement System (NYCERS) that immediately precedes service in FIRE. If properly transferred or purchased, such service shall be deemed to be FIRE service for purposes of determining the eligibility for benefits (including the determination of the number of years of required member contributions) and for determining benefit amounts.

Effective Date: Upon enactment.

BACKGROUND: Currently, the purchase or transfer of service rendered as a NYCERS EMT member does not provide an additional service retirement benefit for FIRE members subject to Article 14.

IMPACT ON BENEFITS: Under the proposed legislation, eligible FIRE members would be able to purchase or transfer service earned as an EMT member and have that service count for purposes of determining the eligibility for benefits and for determining benefit amounts in FIRE. Upon attaining eligible service credit with FIRE, the member would relinquish prior membership and applicable benefits with NYCERS.

IMPACT ON PAYABILITY: Including EMT service towards eligibility would increase and/or accelerate the payability date of benefits.

MEMBER CONTRIBUTIONS: Eligible FIRE members with EMT service immediately preceding their FIRE service would have to pay, via purchase or transfer from NYCERS, applicable Article 14 member contributions, plus 5.0% annual interest for such purchased or transferred service. Member contributions made as a NYCERS EMT member that exceed the amount needed for the applicable Article 14 contributions with interest would, if not otherwise utilized for a separate vested benefit, be refunded with 5.0% annual interest.

FINANCIAL IMPACT - PRESENT VALUES: Based on the census data and the actuarial assumptions and methods described herein, the enactment of this proposed legislation would increase the Present Value of Future Benefits (PVFB) by approximately \$14.9 million and decrease the Present Value of member contributions of approximately \$0.9 million. The net result is an increase in the Present Value of future employer contributions of approximately \$15.8 million.

Under the Entry Age Normal cost method used to determine the employer contributions to FIRE, there would be an increase in the Unfunded S. 6980--B

Accrued Liability (UAL) of approximately \$33.5 million offset by a decrease in the Present Value of future employer Normal Cost of \$17.7 million.

FINANCIAL IMPACT - ANNUAL EMPLOYER CONTRIBUTIONS: In accordance with Section 13-638.2(k-2) of the Administrative Code of the City of New York (ACCNY), new UAL attributable to benefit changes are to be amortized as determined by the Actuary but are generally amortized over the remaining working lifetime of those impacted by the benefit changes. As of June 30, 2021, the remaining working lifetime of the current FIRE Tier 3 members potentially eligible to purchase EMT service is approximately 20 years.

For the purposes of this Fiscal Note, the increase in UAL was amortized over a 20-year period (19 payments under the One-Year Lag Methodology (OYLM)) using level dollar payments. This payment offset by a decrease in the Normal Cost results in an increase in annual employer contributions of approximately \$3.2 million each year. The average annual employer cost per member included in this fiscal note is approximately \$2,600 per year.

CONTRIBUTION TIMING: For the purposes of this Fiscal Note, it is assumed that the changes in the Present Value of future employer contributions and annual employer contributions would be reflected for the first time in the Final June 30, 2021 actuarial valuation of FIRE. In accordance with the OYLM used to determine employer contributions, the increase in employer contributions would first be reflected in Fiscal Year 2023.

CENSUS DATA: The estimates presented herein are based on the census data used in the June 30, 2021 (Lag) actuarial valuation of FIRE to determine the Preliminary Fiscal Year 2023 employer contributions.

There are an estimated 1,224 active FIRE Tier 3 members as of June 30, 2021 who could potentially benefit from the proposed legislation by purchasing service earned as an EMT member. These active members had an average age of approximately 31.5 years, average service of approximately 4.5 years (before purchasing any additional service), and an average salary of approximately \$89,000. On average, the 1,224 active FIRE Tier 3 members would be able to purchase 3.0 years of service earned as an EMT member with an estimated purchase cost of \$8,300 per former EMT member as of June 30, 2021.

ACTUARIAL ASSUMPTIONS AND METHODS: The changes in the Present Value of future employer contributions and annual employer contributions presented herein have been calculated based on the actuarial assumptions and methods in effect for the June 30, 2021 (Lag) actuarial valuations used to determine the Preliminary Fiscal Year 2023 employer contributions of FIRE.

RISK AND UNCERTAINTY: The costs presented in this Fiscal Note depend highly on the realization of the actuarial assumptions used, as well as certain demographic characteristics of FIRE and other exogenous factors such as investment, contribution, and other risks. If actual experience deviates from actuarial assumptions, the actual costs could differ from those presented herein. Costs are also dependent on the actuarial methods used, and therefore different actuarial methods could produce different results. Quantifying these risks is beyond the scope of this Fiscal Note.

Not measured in this Fiscal Note are the following:

* The employer costs for service purchased by future FIRE Tier 3 members for service earned as an EMT member. However, as noted above,

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the average annual employer cost per member included in this Fiscal Note is approximately \$2,600 per year.

- * The initial, additional administrative costs to implement the proposed legislation.
- * The impact of this proposed legislation on Other Postemployment Benefit costs.

STATEMENT OF ACTUARIAL OPINION: I, Michael J. Samet, am the Interim Chief Actuary for, and independent of, the New York City Retirement Systems and Pension Funds. I am a Fellow of the Society of Actuaries and a Member of the American Academy of Actuaries. I meet the Qualification Standards of the American Academy of Actuaries to render the actuarial opinion contained herein. To the best of my knowledge, the results contained herein have been prepared in accordance with generally accepted actuarial principles and procedures and with the Actuarial Standards of Practice issued by the Actuarial Standards Board.

FISCAL NOTE IDENTIFICATION: This Fiscal Note 2022-29 dated April 20, 2022 was prepared by the Interim Chief Actuary for the New York City Fire Pension Fund. This estimate is intended for use only during the 2022 Legislative Session.

VETO MESSAGE - No. 126

TO THE ASSEMBLY:

I am returning herewith, without my approval, the following bills:

Assembly Bill Number 4607-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing a heart disease presumption for correction officers, correction supervisors, deputy sheriff patrol or deputy sheriff patrol supervisors"

Assembly Bill Number 7914-C, entitled:

"AN ACT to amend the retirement and social security law, in relation to authorizing service credit for unpaid or reduced paid child care leave for members of the state police twenty year retirement plan"

Assembly Bill Number 9581, entitled:

"AN ACT to amend the retirement and social security law, in relation to the calculation of final average salary for certain members of the New York state and local police and fire retirement system"

Assembly Bill Number 9738, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing certain death benefits to county fire marshals, supervising fire marshals, fire marshals, assistant chief fire marshals, chief fire marshals and division supervising fire marshals employed by Nassau county"

TO THE SENATE:

I am returning herewith, without my approval, the following bills:

Senate Bill Number 6093-A, entitled:

"AN ACT to amend the retirement and social security law, in relation to certain medical presumptions applicable to members of the New York state and local employees' retirement system"

Senate Bill Number 6980-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to authorizing police/fire members of the New York city fire department pension fund to obtain credit for service as an EMT member"

Senate Bill Number 6981-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to additional member contributions for certain members under the age fifty-seven retirement program"

Senate Bill Number 6985-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to automotive members of the New York city employees' retirement system"

Senate Bill Number 6988-B, entitled:

"AN ACT to amend the retirement and social security law and the administrative code of the city of New York, in relation to the establishment of twenty-five year retirement programs for members of the New York city employees' retirement system employed as fire protection inspectors and associate fire protection inspectors"

Senate Bill Number 8192, entitled:

"AN ACT to amend the civil service law, in relation to ensuring identical health benefits for skilled nursing care for public retirees"

Senate Bill Number 8399, entitled:

"AN ACT to amend the retirement and social security law, in relation to accidental disability retirement for uniformed court officers and peace officers employed in the unified court system"

Senate Bill Number 8448, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing certain death benefits to correction officers, correction officer-sergeants, correction officer-captains, assistant wardens, associate wardens or wardens employed by West-chester county"

Senate Bill Number 8477, entitled:

"AN ACT to amend the retirement and social security law, in relation to establishing a twenty year retirement plan for members or officers of law enforcement"

Senate Bill Number 8559, entitled:

"AN ACT to amend the retirement and social security law, in relation to accidental disability retirement for deputy sheriffs"

Senate Bill Number 8682, entitled:

"AN ACT to amend the retirement and social security law, in relation to the retirement of deputy sheriffs-civil in the county of Monroe"

Senate Bill Number 8959, entitled:

"AN ACT to amend the retirement and social security law, in relation to transfer of retirement membership for certain employees of SUNY within the professional, scientific and technical bargaining unit"

Senate Bill Number 9296, entitled:

"AN ACT to amend the education law, in relation to allowing retirees of the New York state teachers' retirement system who suspend their retirement the option of a benefit recalculation after two years of service"

NOT APPROVED

These bills aim to provide State and local employees with various enhancements to retirement or disability benefits. I fully support our public employees and appreciate the vital services they provide to New Yorkers; however, I cannot sign these bills because none of them include a funding source or plan to cover their costs in the current fiscal year or in future years. The aggregate cost of these bills would impose a substantial burden on New York State taxpayers. To provide all the benefits envisioned by these bills, the State and its localities would be required to pay a combined, estimated total of over \$361 million in near-term costs and \$1.4 billion in long-term costs.

These unplanned costs would put undue fiscal pressure on local governments already working to provide services to New Yorkers within limited budgets. Fixed costs associated with these benefit enhancements would hinder the ability of local governments to function effectively and would negatively impact the State's overall economic competitiveness. These costs must be addressed in the context of the annual budget negotiations where they can be analyzed with other State spending, including spending to assist localities, rather than as individual bills that do not have an accompanying appropriation and are not considered in the context of the State's current or future financial plan or their impact on local governments.

Based on these concerns, I am constrained to veto these bills.

These bills are disapproved.

(signed) KATHY HOCHUL

Veto Memo 127 December 16, 2022

STATE OF NEW YORK

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2021-2022 Regular Sessions

IN SENATE

May 20, 2021

Introduced by Sen. GOUNARDES -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions -- committee discharged, bill amended, ordered reprinted as amended and recommitted to said committee -- recommitted to the Committee on Civil Service and Pensions in accordance with Senate Rule 6, sec. 8 -- committee discharged, bill amended, ordered reprinted as amended and recommitted to said committee

AN ACT to amend the retirement and social security law, in relation to additional member contributions for certain members under the age fifty-seven retirement program

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

Section 1. Paragraph 1 of subdivision f of section 604-d of the retirement and social security law is amended by adding a new subparagraph (iv) to read as follows:

4 (iv) notwithstanding the provisions of subparagraph (ii) of this paragraph, a participant holding the title of carpenter, supervisor carpenter, ship carpenter, supervisor ship carpenter, rigger, dockbuilder, supervisor dockbuilder and general supervisor dockbuilder who is a participant in the age fifty-seven retirement program and whose age and 9 allowable service are such that he or she could not possibly be able to 10 accumulate at least twenty-five years of service by the time he or she 11 reaches age fifty-seven, shall not be required to make the additional 12 member contribution pursuant to subparagraph (ii) of this paragraph. 13 Any participant in the titles listed in this subparagraph who has made 14 additional member contributions pursuant to subparagraph (ii) of this paragraph prior to the effective date of the chapter of the laws of two 15 16 thousand twenty-two that added this subparagraph shall receive a refund the employee portion of such contributions plus interest provided 17 that their age and allowable service are such that he or she could not

EXPLANATION--Matter in $\underline{italics}$ (underscored) is new; matter in brackets [-] is old law to be omitted.

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1 possibly be able to accumulate at least twenty-five years of service by 2 the time he or she reaches age fifty-seven.

§ 2. This act shall take effect immediately.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

SUMMARY OF BILL: This proposed legislation would amend New York Retirement and Social Security Law (RSSL) Section 604-d to exempt from the physically taxing provisions certain Tier 4 carpenter titles, who are participants in the New York City Employees' Retirement System (NYCERS) or the Board of Education Retirement System of the City of New York (BERS) Age 57 Retirement Program (57/5 Plan), and who would not benefit from the early retirement provisions for such physically taxing titles.

The proposed legislation would affect 57/5 Plan participants in the physically taxing titles of carpenter, supervisor carpenter, ship carpenter, supervisor ship carpenter, rigger, dockbuilder, supervisor dockbuilder, and general supervisor dockbuilder (Eligible Carpenter Title) who would be unable to reach the requisite 25 years of credited service in a physically taxing title by age 57, and would therefore be ineligible to take advantage of the early retirement provisions of the physically taxing title, which permits retirement at age 50 (with 25 years of credited service).

Under the proposed legislation, Eligible Carpenter Titles who started in the 57/5 Plan but will not reach 25 years of credited service in a physically taxing title by age 57 would no longer pay physically taxing Additional Member Contributions (AMCs) and would receive an immediate refund of the employee portion (i.e., 50%) of their physically taxing AMCs plus interest. Such Titles would remain responsible for applicable basic member contributions and applicable non-physically taxing AMCs for continued 57/5 Plan participation.

Effective Date: Upon enactment.

FINANCIAL IMPACT - PRESENT VALUES: Based on the census data and actuarial assumptions and methods described herein, the enactment of this proposed legislation would result in an increase in the present value of future employer contributions for NYCERS and BERS of approximately \$5.2 million.

Under the Entry Age Normal cost method used to determine the employer contributions to NYCERS and BERS, there would be an increase in the Unfunded Accrued Liability (UAL) of approximately \$2.3 million and an increase in the present value of future employer Normal Cost of \$2.9 million. These results are summarized in the table below:

Change in (\$ Thousands): Actuarial Value of Assets (AVA)	NYCERS	BERS	Total
	\$(5,308)	\$ (79)	\$(5,387)
Accrued Liability (AL) Unfunded Accrued	\$(3,053)	\$ (65)	\$(3,118)
	\$ 2,255	\$ 14	\$ 2,269
Liability (AL-AVA) Present Value of Future Employer Normal Cost	\$ 2,815	\$ 55	\$ 2,870

FINANCIAL IMPACT - ANNUAL EMPLOYER CONTRIBUTIONS: In accordance with Section 13-638.2(k-2) of the Administrative Code of the City of New York (ACCNY), new UAL attributable to benefit changes are to be amortized as determined by the Actuary but are generally amortized over the remaining working lifetime of those impacted by the benefit changes. As of June 30, 2021, the remaining working lifetime of the members in Eligible

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Carpenter Titles is approximately seven years for NYCERS and nine years for BERS.

For the purposes of this Fiscal Note, the increase in UAL was amortized over a seven-year period (six payments) for NYCERS and over a nine-year period (eight payments) for BERS under the One-Year Lag Methodology (OYLM) using level dollar payments. When added to the change in Employer Normal Cost, the estimated increase in annual employer contributions is approximately \$917,000 for NYCERS and \$14,000 for BERS. The increase in the employer contributions is estimated to be \$389,000 for New York City and \$542,000 for the other obligors of NYCRS.

CONTRIBUTION TIMING: For the purposes of this Fiscal Note, it is assumed that the changes in the Present Value of future employer contributions and annual employer contributions would be reflected for the first time in the Final June 30, 2021 actuarial valuation of NYCERS and BERS. In accordance with the OYLM used to determine employer contributions, the increase in employer contributions would first be reflected in Fiscal Year 2023.

CENSUS DATA: The estimates presented herein are based on the census data used in the Preliminary June 30, 2021 (Lag) actuarial valuation of NYCERS and BERS to determine the Preliminary Fiscal Year 2023 employer contributions.

	NYCERS	BERS	NYCERS & BERS
Count	225	5	230
Average Age	57.2 years	57.4 years	57.2 years
Average Service	15.2 years	14.0 years	15.2 years
Average Salary	\$106,000	\$98,700	\$105,800

ACTUARIAL ASSUMPTIONS AND METHODS: The changes in the UAL, Present Value of future employer contributions, and annual employer contributions presented herein have been calculated based on the same actuarial assumptions and methods in effect for the June 30, 2021 (Lag) actuarial valuations used to determine the Preliminary Fiscal Year 2023 employer contributions of NYCERS and BERS.

RISK AND UNCERTAINTY: The costs presented in this Fiscal Note depend highly on the realization of the actuarial assumptions used, as well as certain demographic characteristics of NYCERS and BERS and other exogenous factors such as investment, contribution, and other risks. If actual experience deviates from actuarial assumptions, the actual costs could differ from those presented herein. Costs are also dependent on the actuarial methods used, and therefore different actuarial methods could produce different results. Quantifying these risks is beyond the scope of this Fiscal Note.

Not measured in this Fiscal Note are the following:

- o The initial, additional administrative costs of NYCERS, BERS, and other New York City agencies to implement the proposed legislation.
- o The impact of this proposed legislation on Other Postemployment Benefit (OPEB) costs.

STATEMENT OF ACTUARIAL OPINION: I, Michael J. Samet, am the Interim Chief Actuary for, and independent of, the New York City Retirement Systems and Pension Funds. I am a Fellow of the Society of Actuaries and a Member of the American Academy of Actuaries. I meet the Qualification Standards of the American Academy of Actuaries to render the actuarial opinion contained herein. To the best of my knowledge, the results contained herein have been prepared in accordance with generally

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accepted actuarial principles and procedures and with the Actuarial Standards of Practice issued by the Actuarial Standards Board.

FISCAL NOTE IDENTIFICATION: This Fiscal Note 2022-27 dated April 19, 2022 was prepared by the Interim Chief Actuary for the New York City Employees' Retirement System and the Board of Education Retirement System of the City of New York. This estimate is intended for use only during the 2022 Legislative Session.

TO THE ASSEMBLY:

I am returning herewith, without my approval, the following bills:

Assembly Bill Number 4607-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing a heart disease presumption for correction officers, correction supervisors, deputy sheriff patrol or deputy sheriff patrol supervisors"

Assembly Bill Number 7914-C, entitled:

"AN ACT to amend the retirement and social security law, in relation to authorizing service credit for unpaid or reduced paid child care leave for members of the state police twenty year retirement plan"

Assembly Bill Number 9581, entitled:

"AN ACT to amend the retirement and social security law, in relation to the calculation of final average salary for certain members of the New York state and local police and fire retirement system"

Assembly Bill Number 9738, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing certain death benefits to county fire marshals, supervising fire marshals, fire marshals, assistant the fire marshals, chief fire marshals and division supervising fire marshals employed by Nassau county"

TO THE SENATE:

I am returning herewith, without my approval, the following bills:

Senate Bill Number 6093-A, entitled:

"AN ACT to amend the retirement and social security law, in relation to certain medical presumptions applicable to members of the New York state and local employees' retirement system"

Senate Bill Number 6980-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to authorizing police/fire members of the New York city fire department pension fund to obtain credit for service as an EMT member"

Senate Bill Number 6981-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to additional member contributions for certain members under the age fifty-seven retirement program"

Senate Bill Number 6985-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to automotive members of the New York city employees' retirement system"

Senate Bill Number 6988-B, entitled:

"AN ACT to amend the retirement and social security law and the administrative code of the city of New York, in relation to the establishment of twenty-five year retirement programs for members of the New York city employees' retirement system employed as fire protection inspectors and associate fire protection inspectors"

Senate Bill Number 8192, entitled:

"AN ACT to amend the civil service law, in relation to ensuring identical health benefits for skilled nursing care for public retirees"

Senate Bill Number 8399, entitled:

"AN ACT to amend the retirement and social security law, in relation to accidental disability retirement for uniformed court officers and peace officers employed in the unified court system"

Senate Bill Number 8448, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing certain death benefits to correction officers, correction officer-sergeants, correction officer-captains, assistant wardens, associate wardens or wardens employed by West-chester county"

Senate Bill Number 8477, entitled:

"AN ACT to amend the retirement and social security law, in relation to establishing a twenty year retirement plan for members or officers of law enforcement"

Senate Bill Number 8559, entitled:

"AN ACT to amend the retirement and social security law, in relation to accidental disability retirement for deputy sheriffs"

Senate Bill Number 8682, entitled:

"AN ACT to amend the retirement and social security law, in relation to the retirement of deputy sheriffs-civil in the county of Monroe"

Senate Bill Number 8959, entitled:

"AN ACT to amend the retirement and social security law, in relation to transfer of retirement membership for certain employees of SUNY within the professional, scientific and technical bargaining unit"

Senate Bill Number 9296, entitled:

"AN ACT to amend the education law, in relation to allowing retirees of the New York state teachers' retirement system who suspend their retirement the option of a benefit recalculation after two years of service"

NOT APPROVED

These bills aim to provide State and local employees with various enhancements to retirement or disability benefits. I fully support our public employees and appreciate the vital services they provide to New Yorkers; however, I cannot sign these bills because none of them include a funding source or plan to cover their costs in the current fiscal year or in future years. The aggregate cost of these bills would impose a substantial burden on New York State taxpayers. To provide all the benefits envisioned by these bills, the State and its localities would be required to pay a combined, estimated total of over \$361 million in near-term costs and \$1.4 billion in long-term costs.

These unplanned costs would put undue fiscal pressure on local governments already working to provide services to New Yorkers within limited budgets. Fixed costs associated with these benefit enhancements would hinder the ability of local governments to function effectively and would negatively impact the State's overall economic competitiveness. These costs must be addressed in the context of the annual budget negotiations where they can be analyzed with other State spending, including spending to assist localities, rather than as individual bills that do not have an accompanying appropriation and are not considered in the context of the State's current or future financial plan or their impact on local governments.

Based on these concerns, I am constrained to veto these bills.

These bills are disapproved.

(signed) KATHY HOCHUL

Veto Memo 128 December 16, 2022

STATE OF NEW YORK

6985--B

2021-2022 Regular Sessions

IN SENATE

May 20, 2021

Introduced by Sen. GOUNARDES -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions -- committee discharged, bill amended, ordered reprinted as amended and recommitted to said committee -- recommitted to the Committee on Civil Service and Pensions in accordance with Senate Rule 6, sec. 8 -committee discharged, bill amended, ordered reprinted as amended and recommitted to said committee

AN ACT to amend the retirement and social security law, in relation to automotive members of the New York city employees' retirement system

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

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- Section 1. Subparagraph (ii) of paragraph 2 of subdivision d of section 604-g of the retirement and social security law, as amended by chapter 18 of the laws of 2012, is amended to read as follows:
- (ii) In the case of a participant who is not a New York city revised plan member, such vested benefit shall become payable [on the earliest date on which such discontinued member could have retired for service if 7 such discontinuance had not occurred] as follows:
 - (A) at the later of age sixty-two or the age at discontinuance, if the member had completed at least ten years of credited service; or
- (B) at the later of age sixty-three or the age at discontinuance, 11 the member had completed at least eight, but fewer than ten years of credited service; or
- 13 (C) at the later of age sixty-four or the age of discontinuance, the member had completed at least six, but fewer than eight years of 14 15 credited service; or
- 16 (D) at the later of age sixty-five or the age of discontinuance, 17 the member had completed at least five, but fewer than six years of 18 credited service;
- 19 or, in the case of a participant who is a New York city revised plan 20 member, such vested benefit shall become payable at age sixty-three.

EXPLANATION--Matter in italics (underscored) is new; matter in brackets [-] is old law to be omitted.

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§ 2. Subdivision e of section 604-g of the retirement and social security law is amended by adding a new paragraph 13 to read as follows:

- 13. In addition to the deferred vested benefit calculated pursuant to 4 subdivision d of this section, a participant who is eligible for such benefit shall receive a life annuity (calculated in accordance with the method set forth in subdivision i of section six hundred thirteen-b of this article) which is actuarially equivalent to the difference between (i) the contributions required by paragraph one of this subdivision and (ii) the additional member contributions required by subdivision d of section six hundred four-c of this article, as added by chapter ninetysix of the laws of nineteen ninety-five, together with the interest credited on such contributions.
- 13 § 3. This act shall take effect immediately.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

SUMMARY OF BILL: This proposed legislation would amend Section 604-q of the Retirement and Social Security Law (RSSL) to provide early payability, and an annuity based on the accumulation of certain Additional Members Contributions (AMCs), to certain vested members in the New York City Employees' Retirement System (NYCERS) Automotive 25-Year/Age 50 Plan (Auto 25-Year Plan).

Effective Date: Upon enactment.

IMPACT ON PAYABILITY: Currently, Tier 4 vested members in the Auto 25-Year Plan can begin collecting their pension:

* At the later of age 50 or what would have been their 25th year of credited service

The proposed legislation would instead enable Tier 4 Auto 25-Year Plan vested members to begin collecting their pension as follows:

- * At age 62 with at least 10 years of credited service
- * At age 63 with at least eight years of credited service
- * At age 64 with at least six years of credited service
- * At age 65 or older with at least five years of credited service

Tier 6 Auto 25-Year Plan members would remain eligible for a vested benefit:

* At age 63 or older with at least 10 years of credited service.

IMPACT ON BENEFITS: The proposed legislation would further provide to both Tier 4 and 6 Auto 25-Year Plan vested members an annuity benefit at payability equal to the difference between the following:

- * AMCs required in the Auto 25-Year Plan (4.83% of salary), and
- * AMCs required in the Tier 4 55/25 Retirement Plan (ranging from 1.85% to 4.35% of salary depending on dates of the service rendered).

The difference in the AMC balances above are to be annuitized pursuant to the method set out in loan provisions contained in RSSL Section 613-b(i) (i.e., the actuarially equivalent of a life annuity using the interest rate on 30-year US treasury bonds as of January first of the calendar year of retirement and the mortality tables for payment options under RSSL Section 610).

Note:

- * This annuity would only be available to vested members and not to Auto-25 Year Plan service retirees (i.e., retirees with 25 or more years of credited service).
- * For the purposes of determining the costs enumerated in this Fiscal Note, it has been assumed that Tier 4 vested members who would have been eligible for earlier payability (i.e., at the later of age 50 or what would have been 25 years of service) under current provisions of law, would still be eligible for such earlier payability, given Constitu-

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tional protections, notwithstanding the bill's omission of such eligibility.

FINANCIAL IMPACT - PRESENT VALUES: Based on the actuarial assumptions and methods described herein, the enactment of this proposed legislation would increase the Present Value of Future Benefits (PVFB) by approximately \$31.0 million. The increase in PVFB is estimated to be \$25.5 million for New York City and \$5.5 million for the other obligors of NYCERS.

Under the Entry Age Normal cost method used to determine the employer contributions to NYCERS, there would be an increase in the Unfunded Accrued Liability (UAL) of approximately \$18.0 million and an increase in the Present Value of future employer Normal Cost of \$13.0 million.

FINANCIAL IMPACT - ANNUAL EMPLOYER CONTRIBUTIONS: In accordance with Section 13-638.2(k-2) of the Administrative Code of the City of New York (ACCNY), new UAL attributable to benefit changes are to be amortized as determined by the Actuary, but are generally amortized over the remaining working lifetime of those impacted by the benefit changes. As of June 30, 2021, the remaining working lifetime of Auto 25-Year Plan members is approximately 14 years.

For the purposes of this Fiscal Note, the increase in UAL was amortized over a 14-year period (13 payments under the One-Year Lag Methodology (OYLM)) using level dollar payments. This payment plus the increase in the Normal Cost results in an increase in annual employer contributions of approximately \$3.9 million each year. The increase in annual employer contributions is estimated to be \$3.2 million for New York City and \$0.7 million for the other obligors of NYCERS.

CONTRIBUTION TIMING: For the purposes of this Fiscal Note, it is assumed that the changes in the PVFB and annual employer contributions would be reflected for the first time in the June 30, 2021 actuarial valuation of NYCERS. In accordance with the OYLM used to determine employer contributions, the increase in employer contributions would first be reflected in Fiscal Year 2023.

CENSUS DATA: The estimates presented herein are based on the census data used in the Preliminary June 30, 2021 (Lag) actuarial valuation of NYCERS to determine the Preliminary Fiscal Year 2023 employer contributions.

The 1,712 NYCERS Auto 25-Year Plan members as of June 30, 2021 include 1,675 active members and 37 non-active members. The active members had an average age of approximately 45.4 years, average service of approximately 9.3 years, and an average salary of approximately \$113,100.

ACTUARIAL ASSUMPTIONS AND METHODS: The changes in the Present Value of future employer contributions and annual employer contributions presented herein have been calculated based on the actuarial assumptions and methods in effect for the June 30, 2021 (Lag) actuarial valuations used to determine the Preliminary Fiscal Year 2023 employer contributions of NYCERS.

RISK AND UNCERTAINTY: The costs presented in this Fiscal Note depend highly on the realization of the actuarial assumptions used, as well as certain demographic characteristics of NYCERS and other exogenous factors such as investment, contribution, and other risks. If actual experience deviates from actuarial assumptions, the actual costs could differ from those presented herein. Costs are also dependent on the actuarial methods used, and therefore different actuarial methods could produce different results. Quantifying these risks is beyond the scope of this Fiscal Note.

Not measured in this Fiscal Note are the following:

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* The initial, additional administrative costs of NYCERS and other New York City agencies to implement the proposed legislation.

* The impact of this proposed legislation on Other Postemployment Benefit (OPEB) costs.

STATEMENT OF ACTUARIAL OPINION: I, Michael J. Samet, am the Interim Chief Actuary for, and independent of, the New York City Retirement Systems and Pension Funds. I am a Fellow of the Society of Actuaries and a Member of the American Academy of Actuaries. I meet the Qualification Standards of the American Academy of Actuaries to render the actuarial opinion contained herein. To the best of my knowledge, the results contained herein have been prepared in accordance with generally accepted actuarial principles and procedures and with the Actuarial Standards of Practice issued by the Actuarial Standards Board.

FISCAL NOTE IDENTIFICATION: This Fiscal Note 2022-02 dated March 14, 2022 was prepared by the Interim Chief Actuary for the New York City Employees' Retirement System. This estimate is intended for use only during the 2022 Legislative Session.

TO THE ASSEMBLY:

I am returning herewith, without my approval, the following bills:

Assembly Bill Number 4607-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing a heart disease presumption for correction officers, correction supervisors, deputy sheriff patrol or deputy sheriff patrol supervisors"

Assembly Bill Number 7914-C, entitled:

"AN ACT to amend the retirement and social security law, in relation to authorizing service credit for unpaid or reduced paid child care leave for members of the state police twenty year retirement plan"

Assembly Bill Number 9581, entitled:

"AN ACT to amend the retirement and social security law, in relation to the calculation of final average salary for certain members of the New York state and local police and fire retirement system"

Assembly Bill Number 9738, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing certain death benefits to county fire marshals, supervising fire marshals, fire marshals, assistant fire marshals, assistant chief fire marshals, chief fire marshals and division supervising fire marshals employed by Nassau county"

TO THE SENATE:

I am returning herewith, without my approval, the following bills:

Senate Bill Number 6093-A, entitled:

"AN ACT to amend the retirement and social security law, in relation to certain medical presumptions applicable to members of the New York state and local employees' retirement system"

Senate Bill Number 6980-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to authorizing police/fire members of the New York city fire department pension fund to obtain credit for service as an EMT member"

Senate Bill Number 6981-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to additional member contributions for certain members under the age fifty-seven retirement program"

Senate Bill Number 6985-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to automotive members of the New York city employees' retirement system"

Senate Bill Number 6988-B, entitled:

"AN ACT to amend the retirement and social security law and the administrative code of the city of New York, in relation to the establishment of twenty-five year retirement programs for members of the New York city employees' retirement system employed as fire protection inspectors and associate fire protection inspectors"

Senate Bill Number 8192, entitled:

"AN ACT to amend the civil service law, in relation to ensuring identical health benefits for skilled nursing care for public retirees"

Senate Bill Number 8399, entitled:

"AN ACT to amend the retirement and social security law, in relation to accidental disability retirement for uniformed court officers and peace officers employed in the unified court system"

Senate Bill Number 8448, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing certain death benefits to correction officers, correction officer-sergeants, correction officer-captains, assistant wardens, associate wardens or wardens employed by West-chester county"

Senate Bill Number 8477, entitled:

"AN ACT to amend the retirement and social security law, in relation to establishing a twenty year retirement plan for members or officers of law enforcement"

Senate Bill Number 8559, entitled:

"AN ACT to amend the retirement and social security law, in relation to accidental disability retirement for deputy sheriffs"

Senate Bill Number 8682, entitled:

"AN ACT to amend the retirement and social security law, in relation to the retirement of deputy sheriffs-civil in the county of Monroe"

Senate Bill Number 8959, entitled:

"AN ACT to amend the retirement and social security law, in relation to transfer of retirement membership for certain employees of SUNY within the professional, scientific and technical bargaining unit"

Senate Bill Number 9296, entitled:

"AN ACT to amend the education law, in relation to allowing retirees of the New York state teachers' retirement system who suspend their retirement the option of a benefit recalculation after two years of service"

NOT APPROVED

These bills aim to provide State and local employees with various enhancements to retirement or disability benefits. I fully support our public employees and appreciate the vital services they provide to New Yorkers; however, I cannot sign these bills because none of them include a funding source or plan to cover their costs in the current fiscal year or in future years. The aggregate cost of these bills would impose a substantial burden on New York State taxpayers. To provide all the benefits envisioned by these bills, the State and its localities would be required to pay a combined, estimated total of over \$361 million in near-term costs and \$1.4 billion in long-term costs.

These unplanned costs would put undue fiscal pressure on local governments already working to provide services to New Yorkers within limited budgets. Fixed costs associated with these benefit enhancements would hinder the ability of local governments to function effectively and would negatively impact the State's overall economic competitiveness. These costs must be addressed in the context of the annual budget negotiations where they can be analyzed with other State spending, including spending to assist localities, rather than as individual bills that do not have an accompanying appropriation and are not considered in the context of the State's current or future financial plan or their impact on local governments.

Based on these concerns, I am constrained to veto these bills.

These bills are disapproved.

(signed) KATHY HOCHUL

Veto Memo 129 December 16, 2022

STATE OF NEW YORK

6988--B

2021-2022 Regular Sessions

IN SENATE

May 20, 2021

Introduced by Sen. GOUNARDES -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions -- committee discharged, bill amended, ordered reprinted as amended and recommitted to said committee -- recommitted to the Committee on Civil Service and Pensions in accordance with Senate Rule 6, sec. 8 -committee discharged, bill amended, ordered reprinted as amended and recommitted to said committee

AN ACT to amend the retirement and social security law and the administrative code of the city of New York, in relation to the establishment of twenty-five year retirement programs for members of the New York city employees' retirement system employed as fire protection inspectors and associate fire protection inspectors

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

Section 1. Subdivision a of section 444 of the retirement and social 2 security law, as amended by section 141 of subpart B of part C of chap-3 ter 62 of the laws of 2011, is amended to read as follows: a. Except as provided in subdivision c of section four hundred forty-

5 five-a of this article, subdivision c of section four hundred forty-6 five-b of this article, subdivision c of section four hundred forty-

7 five-c of this article, subdivision c of section four hundred

8 forty-five-d of this article as added by chapter four hundred seventy-

9 two of the laws of nineteen hundred ninety-five, subdivision c of 10 section four hundred forty-five-e of this article, subdivision c of

section four hundred forty-five-f of this article $[and]_{\underline{\prime}}$ subdivision c

12 of section four hundred forty-five-h of this article \underline{and} subdivision \underline{c}

13 of section four hundred forty-five-j of this article, the maximum 14 retirement benefit computed without optional modification provided to a

15 member of a retirement system who is subject to the provisions of this

16 article, other than a police officer, a firefighter, an investigator

17 member of the New York city employees' retirement system, a member of

EXPLANATION--Matter in italics (underscored) is new; matter in brackets [-] is old law to be omitted.

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the uniformed personnel in institutions under the jurisdiction of the 2 New York city department of correction who receives a performance of 3 duty disability retirement allowance, a member of the uniformed person-4 nel in institutions under the jurisdiction of the department of corrections and community supervision or a security hospital treatment assistant, as those terms are defined in subdivision i of section eight-6 7 y-nine of this chapter, who receives a performance of duty disability retirement allowance, a member of a teachers' retirement system, New 8 York city employees' retirement system, New York city board of education 10 retirement system or a member of the New York state and local employees' retirement system or a member of the New York city employees' retirement 11 system or New York city board of education retirement system employed as 12 a special officer, parking control specialist, school safety agent, 13 campus peace officer, taxi and limousine inspector or a police communi-14 15 cations member and who receives a performance of duty disability 16 pension, from funds other than those based on a member's own or 17 increased-take-home-pay contributions, shall, before any reduction for 18 early retirement, be sixty per centum of the first fifteen thousand three hundred dollars of final average salary, and fifty per centum of 19 final average salary in excess of fifteen thousand three hundred 20 dollars, and forty per centum of final average salary in excess of twenty-seven thousand three hundred dollars, provided, however, that the 23 benefits provided by subdivision c of section four hundred forty-five-d of this article as added by chapter four hundred seventy-two of the laws 25 of nineteen hundred ninety-five based upon the additional member contributions required by subdivision d of such section four hundred 26 27 forty-five-d shall be subject to the maximum retirement benefit computations set forth in this section. The maximum retirement benefit computed 28 29 without optional modification payable to a police officer, an investi-30 gator member of the New York city employees' retirement system or a 31 firefighter shall equal that payable upon completion of thirty years of 32 service, except that the maximum service retirement benefit computed 33 without optional modification shall equal that payable upon completion 34 of thirty-two years of service. 35

§ 2. Subdivision a of section 445 of the retirement and social security law, as amended by chapter 245 of the laws of 2021, is amended to read as follows:

a. No member of a retirement system who is subject to the provisions of this article shall retire without regard to age, exclusive of retirement for disability, unless he or she is a police officer, an investigator member of the New York city employees' retirement system, firefighter, correction officer, a qualifying member as defined in section eighty-nine-t, as added by chapter six hundred fifty-seven of the laws of nineteen hundred ninety-eight, of this chapter, sanitation worker, a special officer (including persons employed by the city of New York in the title urban park ranger or associate urban park ranger), school safety agent, campus peace officer or a taxi and limousine commission inspector member of the New York city employees' retirement system or the New York city board of education retirement system, a dispatcher member of the New York city employees' retirement system, a police communications member of the New York city employees' retirement system, an EMT member of the New York city employees' retirement system, a deputy sheriff member of the New York city employees' retirement system, a fire protection inspector member of the New York city employees' retirement system, a correction officer of the Westchester county correction department as defined in section eighty-nine-e of this chapter or

employed in Suffolk county as a peace officer, as defined in section eighty-nine-s, as added by chapter five hundred eighty-eight of the laws of nineteen hundred ninety-seven, of this chapter, employed in Suffolk county as a correction officer, as defined in section eighty-nine-f of this chapter, or employed in Nassau county as a correction officer, uniformed correction division personnel, sheriff, undersheriff or deputy 7 sheriff, as defined in section eighty-nine-g of this chapter, or employed in Nassau county as an ambulance medical technician, an ambu-8 9 lance medical technician/supervisor or a member who performs ambulance 10 medical technician related services, or a police medic, police medic 11 supervisor or a member who performs police medic related services, as defined in section eighty-nine-s, as amended by chapter five hundred 12 seventy-eight of the laws of nineteen hundred ninety-eight, of this 13 chapter, or employed in Nassau county as a peace officer, as defined in 14 section eighty-nine-s, as added by chapter five hundred ninety-five of 15 the laws of nineteen hundred ninety-seven, of this chapter, or employed 16 17 in Albany county as a sheriff, undersheriff, deputy sheriff, correction 18 officer or identification officer, as defined in section eighty-nine-h 19 this chapter or is employed in St. Lawrence county as a sheriff, undersheriff, deputy sheriff or correction officer, as defined in 20 section eighty-nine-i of this chapter or is employed in Orleans county as a sheriff, undersheriff, deputy sheriff or correction officer, as defined in section eighty-nine-l of this chapter or is employed in 23 Jefferson county as a sheriff, undersheriff, deputy sheriff 25 correction officer, as defined in section eighty-nine-j of this chapter 26 or is employed in Onondaga county as a deputy sheriff-jail division competitively appointed or as a correction officer, as defined in section eighty-nine-k of this chapter or is employed in a county which 27 28 29 makes an election under subdivision j of section eighty-nine-p of this 30 chapter as a sheriff, undersheriff, deputy sheriff or correction officer as defined in such section eighty-nine-p or is employed in Broome County 32 as a sheriff, undersheriff, deputy sheriff or correction officer, defined in section eighty-nine-m of this chapter or is a Monroe county 33 deputy sheriff-court security, or deputy sheriff-jailor as defined in 35 section eighty-nine-n, as added by chapter five hundred ninety-seven of the laws of nineteen hundred ninety-one, of this chapter or is employed 36 Greene county as a sheriff, undersheriff, deputy sheriff or 37 correction officer, as defined in section eighty-nine-o of this chapter 39 or is a traffic officer with the town of Elmira as defined in section 40 eighty-nine-q of this chapter or is employed by Suffolk county as a park police officer, as defined in section eighty-nine-r of this chapter or 41 42 is a peace officer employed by a county probation department as defined 43 in section eighty-nine-t, as added by chapter six hundred three of 44 laws of nineteen hundred ninety-eight, of this chapter or is employed in 45 Rockland county as a deputy sheriff-civil as defined in section eighty-46 nine-v of this chapter as added by chapter four hundred forty-one of the laws of two thousand one, or is employed in Rockland county as a superi-47 or correction officer as defined in section eighty-nine-v of this chap-48 ter as added by chapter five hundred fifty-six of the laws of two thou-49 sand one or is a paramedic employed by the police department in the town 50 of Tonawanda and retires under the provisions of section eighty-nine-v this chapter, as added by chapter four hundred seventy-two of the 53 laws of two thousand one, or is a county fire marshal, supervising fire marshal, fire marshal, assistant fire marshal, assistant chief fire marshal or chief fire marshal employed by the county of Nassau as defined in section eighty-nine-w of this chapter and is in a plan which

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1 permits immediate retirement upon completion of a specified period of 2 service without regard to age. Except as provided in subdivision c of 3 section four hundred forty-five-a of this article, subdivision c of 4 section four hundred forty-five-b of this article, subdivision c of 5 section four hundred forty-five-c of this article, subdivision c of 6 section four hundred forty-five-d of this article, subdivision c of 7 section four hundred forty-five-e of this article, subdivision c of section four hundred forty-five-f of this article [and], subdivision c 8 9 of section four hundred forty-five-h of this article, and subdivision c 10 of section four hundred forty-five-j of this article, a member in such a 11 plan and such an occupation, other than a police officer or investigator 12 member of the New York city employees' retirement system or a firefighter, shall not be permitted to retire prior to the completion of twenty-13 five years of credited service; provided, however, if such a member in 14 such an occupation is in a plan which permits retirement upon completion 15 of twenty years of service regardless of age, he or she may retire upon 16 17 completion of twenty years of credited service and prior to the 18 completion of twenty-five years of service, but in such event the benefit provided from funds other than those based on such a member's own 19 contributions shall not exceed two per centum of final average salary 20 per each year of credited service. 22

- § 3. The retirement and social security law is amended by adding a new section 445-j to read as follows:
- § 445-j. Optional twenty-five year improved benefit retirement program for fire protection inspector members. a. Definitions. The following words and phrases as used in this section shall have the following meanings unless a different meaning is plainly required by the context.
- 1. "Retirement system" shall mean the New York city employees' retirement system.
- 2. "Fire protection inspector member" shall mean (i) a member of the retirement system who is subject to the provisions of this article, who is employed by the city of New York or by the New York city fire department in a title whose duties are those of a fire protection inspector or associate fire protection inspector; and (ii) a member of the retirement system who, on the effective date of this section or thereafter, was employed by the city of New York or by the New York city fire department in a title whose duties are those of a fire protection inspector or associate fire protection inspector and who, subsequent thereto, became employed by the city of New York or by the New York city fire department in a title whose duties require the supervision of employees whose duties are those of a fire protection inspector or associate fire protection inspector.
- 3. "Twenty-five year improved benefit retirement program" shall mean all the terms and conditions of this section.
- 4. "Starting date of the twenty-five year improved benefit retirement program" shall mean the effective date of this section, as such date is certified pursuant to section forty-one of the legislative law.
- 5. "Participant in the twenty-five year improved benefit retirement program" shall mean any fire protection inspector member who, under the applicable provisions of subdivision b of this section, is entitled to the rights, benefits and privileges and is subject to the obligations of the twenty-five year improved benefit retirement program, as applicable to him or her.
- 6. "Administrative code" shall mean the administrative code of the city of New York.

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7. "Accumulated deductions" shall mean accumulated deductions as 2 defined in subdivision eleven of section 13-101 of the administrative 3 code.

- 8. "Optional retirement provisions" shall mean the right to retire and receive a retirement allowance under this section upon the completion of twenty-five years of credited service.
- 9. "Credited service" for purposes of this section shall mean all service as a fire protection inspector member.
- b. Election of twenty-five year improved benefit retirement program. 1. Subject to the provisions of paragraphs five and six of this subdivision, any person who is a fire protection inspector member on the starting date of the twenty-five year improved benefit retirement program may elect to become a participant in the twenty-five year improved benefit retirement program by filing, within one hundred eighty days after such starting date, a duly executed application for such participation with the retirement system, provided he or she is such a fire protection inspector member on the date such application is filed.
- 2. Subject to the provision of paragraphs five and six of the this subdivision, any person who becomes a fire protection inspector member after the starting date of the twenty-five year improved benefit retirement program may elect to become a participant in the twenty-five year improved benefit retirement program by filing, within one hundred eighty days after becoming such a fire protection inspector member, a duly executed application for such participation with the retirement system, provided he or she is such a fire protection inspector member on the date such application is filed.
- 3. Any election to be a participant in the twenty-five year improved benefit retirement program shall be irrevocable.
- 4. Where any participant in the twenty-five year improved benefit retirement program shall cease to hold a position as a fire protection inspector member, he or she shall cease to be such a participant and, during any period in which such a person does not hold such a fire protection inspector position, he or she shall not be a participant in the twenty-five year improved benefit retirement program and shall not be eligible for the benefits of subdivision c of this section.
- 5. Where any participant in the twenty-five year improved benefit retirement program terminates service as a fire protection inspector member and returns to such service as a fire protection inspector member at a later date, he or she shall again become such a participant on that date.
- 6. Notwithstanding any other provision of law to the contrary, any person who is eligible to become a participant in the twenty-five year improved benefit retirement program pursuant to paragraph one or two of this subdivision for the full one hundred eighty day period provided for in such applicable paragraph and who fails to timely file a duly executed application for such participation with the retirement system, shall not thereafter be eligible to become a participant in such program.
- c. Service retirement benefits. Notwithstanding any other provision of 50 law to the contrary, where a participant in the twenty-five year 51 improved benefit retirement program, who is otherwise qualified for a retirement allowance pursuant to the optional retirement provision set 52 forth in subdivision a of this section, has made and/or paid, while he 53 or she is a fire protection inspector member, all additional member 54 contributions and interest (if any) required by subdivision d of this 55 section, then:

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1. that participant, while he or she remains a participant, shall not be subject to the provisions of subdivision a of section four hundred forty-five of this article; and

- 2. if that participant, while such a participant, retires from service, he or she shall not be subject to the provisions of section four hundred forty-four of this article; and
- 3. his or her retirement allowance shall be an amount, on account of the required minimum period of service, equal to the sum of (i) an annuity which shall be the actuarial equivalent of the accumulated deductions from his or her pay during such period, (ii) a pension for increased-take-home-pay which shall be the actuarial equivalent of the reserve for increased-take-home-pay to which he or she may be entitled, for such period, and (iii) a pension which, when added to such annuity and such pension for increased-take-home-pay, produces a retirement allowance equal to fifty percent of his or her final average salary, plus an amount for each additional year of allowable service as a fire protection inspector member, or fraction thereof, beyond such required minimum period of service equal to two percent of his or her final average salary for such allowable service as a fire protection inspector member during the period from completion of twenty-five years of allowable service as a fire protection inspector member to the date of retirement but not to exceed more than five years of additional service as a fire protection inspector member.
- d. Additional member contributions. 1. In addition to the member contributions required pursuant to section 13-125 or 13-162 of the administrative code, each participant in the twenty-five year improved benefit retirement program shall contribute, subject to the applicable provisions of section 13-125.2 of the administrative code, an additional six and twenty-five one-hundredths percent of his or her compensation earned from all allowable service as a fire protection inspector member, as a participant in the twenty-five year improved benefit retirement program, rendered on and after the starting date of the improved benefit retirement program, and all allowable service as a fire protection inspector member after such person ceases to be a participant, but before he or she again becomes a participant pursuant to paragraph five of subdivision b of this section. A participant in the twenty-five year improved benefit retirement program shall contribute additional member contributions until the later of the date as of which he or she is eligible to retire with thirty years of allowable service as a fire protection inspector member under such retirement program, or the first anniversary of the starting date of the twenty-five year improved benefit retirement program. The additional contributions required by this section shall be in lieu of additional member contributions required by subdivision d of section four hundred forty-five-d of this chapter, as added by chapter ninety-six of the laws of nineteen hundred ninety-five, and no member paying additional contributions pursuant to this section shall be required to pay additional contributions pursuant to such subdivision d of section four hundred forty-five-d of this article.
- 2. Commencing with the first full payroll period after each person becomes a participant in the twenty-five year improved benefit retirement program, additional member contributions at the rate specified in paragraph one of this subdivision shall be deducted, subject to the applicable provisions of section 13-125.2 of the administrative code, from the compensation of such participant on each and every payroll of such participant for each and every payroll period for which he or she is such a participant.

3. (i) Subject to the provisions of subparagraph (ii) of this paragraph, where any additional member contributions required by paragraph one of this subdivision are not paid by deductions from a participant's compensation pursuant to paragraph two of this subdivision:

- (A) that participant shall be charged with a contribution deficiency consisting of such unpaid amounts, together with interest thereon, compounded annually; and
- (B) such interest on each amount of undeducted contributions shall accrue from the end of the payroll period for which such amount would have been deducted from compensation if he or she had been a participant at the beginning of that payroll period and such deductions had been required for such payroll period until such amount is paid to the retirement system; and
- (C) (1) interest on each such amount included in such participant's contribution deficiency pursuant to this subparagraph shall be calculated as if such additional member contributions never had been paid by such participant, and such interest shall accrue from the end of the payroll period to which an amount of such additional member contribution is attributable, compounded annually, until such amount is paid to the retirement system;
- (2) the rate of interest to be applied to each such amount during the period for which interest accrues on that amount shall be equal to the rate or rates of interest required by law to be used during that same period to credit interest on the accumulated deductions of retirement system members;
- (ii) Except as provided in subparagraph (iii) of this paragraph, no interest shall be due on any unpaid additional contributions which are not attributable to the period prior to the first full payroll period referred to in paragraph two of this subdivision;
- (iii) Should any person who, pursuant to paragraph seven of this subdivision has withdrawn any additional member contributions (and any interest paid thereon) again become a participant in the twenty-five year improved benefit retirement program pursuant to paragraph five of subdivision b of this section, an appropriate amount shall be included in such participant's contribution deficiency (including interest thereon as calculated pursuant to this paragraph) for any credited service with respect to which such person received a refund of additional member contributions (including any amount of an unpaid loan balance deemed to have been returned to such person pursuant to paragraph seven of this subdivision), as if such additional member contributions never had been paid.
- 4. The board of trustees of the retirement system may, consistent with the provisions of this subdivision, promulgate regulations for the payment of the additional member contributions required by this subdivision, and any interest thereon, by a participant in the twenty-five year improved benefit retirement program (including the deduction of such contributions, and any interest thereon, from his or her compensation).
- 5. Where a participant who is otherwise eligible for service retirement pursuant to subdivision c of this section did not, prior to the effective date of retirement, pay the entire amount of a contribution deficiency chargeable to him or her pursuant to paragraph three of this subdivision, or repay the entire amount of a loan of his or her additional member contributions pursuant to paragraph eight of this subdivision (including accrued interest on such loan), that participant, nevertheless, shall be eligible to retire pursuant to subdivision c of this section, provided, however, that where such participant is not entitled

 to a refund of additional member contributions pursuant to paragraph seven of this subdivision, such participant's service retirement benefit calculated pursuant to the applicable provisions of subdivision c of this section shall be reduced by a life annuity (calculated in accordance with the method set forth in subdivision i of section six hundred thirteen-b of this chapter) which is actuarially equivalent to (i) the amount of any unpaid contribution deficiency chargeable to such member pursuant to paragraph three of this subdivision; plus (ii) the amount of any unpaid balance of a loan of his or her additional member contributions pursuant to paragraph eight of this subdivision (including accrued interest on such loan).

- 6. Subject to the provisions of paragraph five of this subdivision, where a participant has not paid in full any contribution deficiency chargeable to him or her pursuant to paragraph three of this subdivision, and a benefit, other than a refund of a member's accumulated deductions or a refund of additional member contributions pursuant to paragraph seven of this subdivision, becomes payable by the retirement system to the participant or to his or her designated beneficiary or estate, the actuarial equivalent of any such unpaid amount shall be deducted from the benefit otherwise payable.
- 7. (i) All additional member contributions required by this subdivision (and any interest thereon) which are received by the retirement system shall be paid into its contingent reserve fund and shall be the property of the retirement system. Such additional member contributions (and any interest thereon) shall not for any purpose be deemed to be member contributions or accumulated deductions of a member of the retirement system under section 13-125 or 13-162 of the administrative code while he or she is a participant in the twenty-five year improved benefit retirement program or otherwise.
- (ii) Should a participant in the twenty-five year improved benefit retirement program, who has rendered less than fifteen years of credited service cease to hold a position as a fire protection inspector member for any reason whatsoever, his or her accumulated additional member contributions made pursuant to this subdivision (together with any interest thereon paid to the retirement system) which remain credited to such participant's account may be withdrawn by him or her pursuant to procedures promulgated in regulations of the board of trustees of the retirement system, together with interest thereon at the rate of interest required by law to be used to credit interest on the accumulated deductions of retirement system members compounded annually.
- (iii) Notwithstanding any other provision of law to the contrary, (A) no person shall be permitted to withdraw from the retirement system any additional member contributions paid pursuant to this subdivision or any interest paid thereon, except pursuant to and in accordance with the preceding subparagraphs of this paragraph; and
- (B) no person, while he or she is a participant in the twenty-five year improved benefit retirement program, shall be permitted to withdraw any such additional member contributions or any interest paid thereon pursuant to any of the preceding subparagraphs of this paragraph or otherwise.
- 8. A participant in the twenty-five year improved benefit retirement program shall be permitted to borrow from his or her additional member contributions, including any interest paid thereon, which are credited to the additional contributions account established for such participant in the contingent reserve fund of the retirement system. The borrowing from such additional member contributions pursuant to this paragraph

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shall be governed by the same rights, privileges, obligations and procedures set forth in section six hundred thirteen-b of this chapter which govern the borrowing by members subject to article fifteen of this chapter of member contributions made pursuant to section six hundred thirteen of this chapter. The board of trustees of the retirement system may, consistent with the provisions of this subdivision and the provisions of section six hundred thirteen-b of this chapter as made applicable to this subdivision, promulgate regulations governing the borrowing of such additional member contributions.

- 9. Wherever a person has an unpaid balance of a loan of his or her additional member contributions pursuant to paragraph eight of this subdivision at the time he or she becomes entitled to a refund of his or her additional member contributions pursuant to subparagraph (ii) of paragraph seven of this subdivision, the amount of such unpaid loan balance (including accrued interest) shall be deemed to have been returned to such member, and the refund of such additional contributions shall be the net amount of such contributions, together with interest thereon in accordance with the provisions of such subparagraph.
- 10. Notwithstanding any other provision of law to the contrary, the provisions of section one hundred thirty-eight-b of this chapter shall not be applicable to the additional member contributions which are required by this subdivision.
- 11. Notwithstanding any other provision of law to the contrary, the additional member contributions which are required by this subdivision shall not be reduced under any program for increased-take-home-pay.
- e. The provisions of this section shall not be construed to provide benefits to any participant in the twenty-five year improved benefit retirement program which are greater than those which would be received by a similarly situated member who is entitled to benefits under the provisions of section 13-157.2 of the administrative code, but who is not governed by the provisions of this article.
- § 4. The retirement and social security law is amended by adding a new section 604-j to read as follows:
- § 604-j. Twenty-five year retirement program for fire protection inspector members. a. Definitions. The following words and phrases as used in this section shall have the following meanings unless a different meaning is plainly required by the context.
- 1. "Fire protection inspector member" shall mean a member who is employed by the city of New York or by the New York city fire department in a title whose duties are those of a fire protection inspector or associate fire protection inspector; or in a title whose duties require the supervision of employees whose duties are those of a fire protection inspector or associate fire protection inspector.
- 2. "Twenty-five year retirement program" shall mean all the terms and conditions of this section.
 - 3. "Starting date of the twenty-five year retirement program" shall mean the effective date of this section.
- 48 4. "Participant in the twenty-five year retirement program" shall mean
 49 any fire protection inspector member who, under the applicable
 50 provisions of subdivision b of this section, is entitled to the rights,
 51 benefits and privileges and is subject to the obligations of the twen52 ty-five year retirement program, as applicable to him or her.
- 5. "Discontinued member" shall mean a participant in the twenty-five year retirement program who, while he or she was a fire protection inspector member, discontinued service as such a member and has a right to a deferred vested benefit under subdivision d of this section.

6. "Administrative code" shall mean the administrative code of the city of New York.

- 7. "Allowable service as a fire protection inspector member" shall mean all service as a fire protection inspector member.
- b. Participation in the twenty-five year retirement program. 1. Subject to the provisions of paragraphs six and seven of this subdivision, any person who is a fire protection inspector member on the starting date of the twenty-five year retirement program and who, as such a fire protection inspector member or otherwise, last became subject to the provisions of this article prior to such starting date, may elect to become a participant in the twenty-five year retirement program by filing, within one hundred eighty days after the starting date of the twenty-five year retirement program, a duly executed application for such participation with the retirement system of which such person is a member, provided he or she is such a fire protection inspector member on the date such application is filed.
- 2. Subject to the provisions of paragraphs six and seven of this subdivision, any person who becomes a fire protection inspector member after the starting date of the twenty-five year retirement program and who, as such a fire protection inspector member or otherwise, last became subject to the provisions of this article prior to such starting date, may elect to become a participant in the twenty-five year retirement program by filing, within one hundred eighty days after becoming such a fire protection inspector member, a duly executed application for such participation with the retirement system for which such person is a member, provided he or she is such a fire protection inspector member on the date such application is filed.
- 3. Each fire protection inspector member, other than a fire protection inspector member subject to paragraph one or two of this subdivision, who becomes subject to the provisions of this article on or after the starting date of the twenty-five year retirement program shall become a participant in the twenty-five year retirement program on the date he or she becomes such a fire protection inspector member. Provided, however, a person subject to this paragraph, and who has exceeded age twenty-five upon employment as a fire protection inspector member, shall be exempt from participation in the improved twenty-five year retirement program if such person elects not to participate by filing a duly executed form with the retirement system within one hundred eighty days of becoming a fire protection inspector member.
- 4. Any election to be a participant in the twenty-five year retirement program shall be irrevocable.
- 5. Where any participant in the twenty-five year retirement program shall cease to be employed as a fire protection inspector member, he or she shall cease to be such a participant and, during any period in which such person is not so employed, he or she shall not be a participant in the twenty-five year retirement program and shall not be eligible for the benefits of subdivision c of this section.
- 6. Where any participant in the twenty-five year retirement program terminates service as a fire protection inspector member and returns to such service as a fire protection inspector member at a later date, he or she shall again become such a participant on that date.
- 7. Notwithstanding any other provision of the law to the contrary, any person who is eligible to elect to become a participant in the twenty-five year retirement program pursuant to paragraph one or two of this subdivision for the full one hundred eighty day period provided for in such applicable paragraph and who fails to timely file a duly executed

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application for such participation with the retirement system, shall not thereafter be eligible to become a participant in such program.

- c. Service retirement benefits. 1. A participant in the twenty-five year retirement program:
- (i) who has completed twenty-five or more years of allowable service as a fire protection inspector member; and
- (ii) who has paid, before the effective date of retirement, all additional member contributions and interest (if any) required by subdivision e of this section; and
- (iii) who files with the retirement system of which he or she is a member an application for service retirement setting forth at what time, not less than thirty days subsequent to the execution and filing thereof, he or she desires to be retired; and
- (iv) who shall be a participant in the twenty-five year retirement program at the time so specified for his or her retirement; shall be retired pursuant to the provisions of this section affording early service retirement.
- 2. Notwithstanding the provisions of subdivision a-1 of section six hundred three of this article, or any other provision of law to the contrary, and subject to the provisions of paragraph six of subdivision e of this section, the early service retirement benefit for participants in the twenty-five year retirement program who retire pursuant to paragraph one of this subdivision shall be a retirement allowance consisting of:
- (i) an amount, on account of the required minimum period of service, equal to fifty percent of his or her final average salary; plus
- (ii) an amount on account of allowable service as a fire protection inspector member, or fraction thereof, beyond such required minimum period of service equal to two percent of his or her final salary for such allowable service as a fire protection inspector member during the period from completion of twenty-five years of allowable service as a fire protection inspector member to the date of retirement but not to exceed more than five years of additional service as a fire protection inspector member.
- d. Vesting. 1. A participant in the twenty-five year retirement program:
- (i) who discontinues service as such a participant, other than by death or retirement; and
- (ii) in the case of a participant who is not a New York city revised plan member, who prior to such discontinuance, completed five but less than twenty-five years of allowable service as a fire protection inspector member or, in the case of a participant who is a New York city revised plan member, who prior to such discontinuance, completed ten but less than twenty-five years of allowable service as a fire protection inspector member; and
- (iii) who, subject to the provisions of paragraph seven of subdivision
 e of this section, has paid, prior to such discontinuance, all additional member contributions and interest (if any) required by subdivision e of this section; and
- (iv) who does not withdraw in whole or in part his or her accumulated member contributions pursuant to section six hundred thirteen of this article unless such participant thereafter returns to public service and repays the amounts so withdrawn, together with interest, pursuant to such section six hundred thirteen; shall be entitled to receive a deferred vested benefit as provided in this subdivision.

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2. (i) Upon such discontinuance under the conditions and in compliance with the provisions of paragraph one of this subdivision, such deferred vested benefit shall vest automatically.

- (ii) In the case of a participant who is not a New York city revised plan member, such vested benefit shall become payable on the earliest date on which such discontinued member could have retired for service if such discontinuance had not occurred or, in the case of a participant who is a New York city revised plan member, such vested benefit shall become payable at age sixty-three. Subject to the provisions of paragraph seven of subdivision e of this section, such deferred vested benefit shall be a retirement allowance consisting of an amount equal to two percent of such discontinued member's final average salary, multiplied by the number of years of credited service.
- e. Additional member contributions. 1. In addition to the member contributions required by section six hundred thirteen of this article, each participant in the twenty-five year retirement program shall contribute to the retirement system of which he or she is a member (subject to the applicable provisions of subdivision d of section six hundred thirteen of this article and subject to the limitation provided for in paragraph two of this subdivision) an additional six and twentyfive one-hundredths percent of his or her compensation earned from (i) all allowable service, as a participant in the twenty-five year retirement program, rendered on or after the starting date of the twenty-five year retirement program, and (ii) all allowable service after such person ceases to be a participant, but before he or she again becomes a participant pursuant to paragraph six of subdivision b of this section. The additional contributions required by this section shall be in lieu additional member contributions required by subdivision d of section six hundred four-c of this article, as added by chapter ninety-six of the laws of nineteen hundred ninety-five, and no member making additional contributions pursuant to this section shall be required to make contributions pursuant to such subdivision d of section six hundred four-c of this article. Notwithstanding the foregoing provisions of this paragraph, the additional member contribution required to be paid by each participant pursuant to this paragraph shall not exceed the percentage of his or her compensation that, when added to the contribution made pursuant to subdivision d of section six hundred thirteen of this article, equals nine and twenty-five one-hundredths percent of that compensation.
- 2. A participant in the twenty-five year retirement program shall contribute additional member contributions until the later of (i) the first anniversary of the starting date of the twenty-five year retirement program, or (ii) the date on which he or she completes thirty years of allowable service as a fire protection inspector member.
- 3. Commencing with the first full payroll period after each person becomes a participant in the twenty-five year retirement program, additional member contributions at the rate specified in paragraph one of this subdivision shall be deducted (subject to the applicable provisions of subdivision d of section six hundred thirteen of this article) from the compensation of such participant on each and every payroll of such participant for each and every payroll period for which he or she is such a participant.
- 4. (i) Each participant in the twenty-five year retirement program shall be charged with a contribution deficiency consisting of the total amounts of additional member contributions such person is required to make pursuant to paragraphs one and two of this subdivision which are

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not deducted from his or her compensation pursuant to paragraph three of this subdivision, if any, together with interest thereon, compounded annually, and computed in accordance with the provisions of subparagraphs (ii) and (iii) of this paragraph.

- (ii) (A) The interest required to be paid on each such amount specified in subparagraph (i) of this paragraph shall accrue from the end of the payroll period for which such amount would have been deducted from compensation if he or she had been a participant at the beginning of that payroll period and such deduction had been required for such payroll period, until such amount is paid to the retirement system.
- (B) The rate of interest to be applied to each such amount during the period for which interest accrues on that amount shall be equal to the rate or rates of interest required by law to be used during that same period to credit interest on the accumulated deductions of retirement system members.
- (iii) Except as otherwise provided in paragraph five of this subdivision, no interest shall be due on any unpaid additional member contributions which are not attributable to a period prior to the first full payroll period referred to in paragraph three of this subdivision.
- 5. (i) Should any person who, pursuant to subparagraph (ii) of paragraph ten of this subdivision, has received a refund of his or her additional member contribution including any interest paid on such contributions, again become a participant in the twenty-five year retirement program pursuant to paragraph six of subdivision b of this section, an appropriate amount shall be included in such participant's contribution deficiency (including interest thereon as calculated pursuant to subparagraph (ii) of this paragraph) for any credited service for which such person received a refund of such additional member contributions (including any amount of an unpaid loan balance deemed to have been returned to such person pursuant to paragraph twelve of this subdivision), as if such additional member contributions never had been paid.
- (ii)(A) Interest on a participant's additional member contributions included in such participant's contribution deficiency pursuant to subparagraph (i) of this paragraph shall be calculated as if such additional member contributions had never been paid by such participant, and such interest shall accrue from the end of the payroll period to which an amount of such additional member contributions is attributable, until such amount is paid to the retirement system.
- (B) The rate of interest to be applied to each such amount during the period for which interest accrues on that amount shall be five percent per annum, compounded annually.
- 6. Where a participant who is otherwise eligible for service retirement pursuant to subdivision c of this section did not, prior to the effective date of retirement, pay the entire amount of a contribution deficiency chargeable to him or her pursuant to paragraphs four and five of this subdivision, or repay the entire amount of a loan of his or her additional member contributions pursuant to paragraph eleven of this subdivision (including accrued interest on such loan), that participant, nevertheless, shall be eligible to retire pursuant to subdivision c of this section, provided, however, that such participant's service retirement benefit calculated pursuant to paragraph two of such subdivision c of this section shall be reduced by a life annuity (calculated in accordance with the method set forth in subdivision i of section six hundred thirteen-b of this article) which is actuarially equivalent to:

(i) the amount of any unpaid contribution deficiency chargeable to such member pursuant to paragraphs four and five of this subdivision; plus

- (ii) the amount of any unpaid balance of a loan of his or her additional member contributions pursuant to paragraph eleven of this subdivision (including accrued interest on such loan).
- 7. Where a participant who is otherwise eligible for a vested right to a deferred benefit pursuant to subdivision d of this section did not, prior to the date of discontinuance of service, pay the entire amount of a contribution deficiency chargeable to him or her pursuant to paragraphs four and five of this subdivision, or repay the entire amount of a loan of his or her additional member contributions pursuant to paragraph eleven of this subdivision (including accrued interest on such loan), that participant, nevertheless, shall have a vested right to a deferred benefit pursuant to subdivision d of this section provided, however, that the deferred vested benefit calculated pursuant to paragraph two of subdivision d of this section shall be reduced by a life annuity (calculated in accordance with the method set forth in subdivision i of section six hundred thirteen-b of this article) which is actuarially equivalent to:
- (i) the amount of any unpaid contribution chargeable to such member pursuant to paragraphs four and five of this subdivision; plus
- (ii) the amount of any unpaid balance of a loan of his or her additional member contributions pursuant to paragraph eleven of this subdivision (including accrued interest on such a loan).
- 8. The head of a retirement system which includes participants in the twenty-five year retirement program in its membership may, consistent with the provisions of this subdivision, promulgate regulations for the payment of such additional member contributions, and any interest thereon, by such participants (including the deduction of such contributions, and any interest thereon, from the participant's compensation).
- 9. Subject to the provisions of paragraphs six and seven of this subdivision, where a participant has not paid in full any contribution deficiency chargeable to him or her pursuant to paragraphs four and five of this subdivision, and a benefit, other than a refund of member contributions pursuant to section six hundred thirteen of this article or a refund of additional member contributions pursuant to subparagraph (ii) of paragraph ten of this subdivision, becomes payable under this article to the participant or to his or her designated beneficiary or estate, the actuarial equivalent of any such unpaid amount shall be deducted from the benefit otherwise payable.
- 10. (i) Such additional member contributions (and any interest thereon) shall be paid into the contingent reserve fund of the retirement system of which the participant is a member and shall not for any purpose be deemed to be member contributions or accumulated contributions of a member under section six hundred thirteen of this article or otherwise while he or she is a participant in the twenty-five year retirement program or otherwise.
- (ii) Should a participant in the twenty-five year retirement program who has rendered less than fifteen years of credited service cease to hold a position as a fire protection inspector member for any reason whatsoever, his or her accumulated additional member contributions made pursuant to this subdivision (together with any interest thereon paid to the retirement system) may be withdrawn by him or her pursuant to procedures promulgated in regulations of the board of trustees of the retire-

ment system, together with interest thereon at the rate of five percent per annum, compounded annually.

(iii) Notwithstanding any other provision of law to the contrary, (A) no person shall be permitted to withdraw from the retirement system any additional member contributions paid pursuant to this subdivision or any interest paid thereon, except pursuant to and in accordance with the preceding subparagraphs of this paragraph; and (B) no person, while he or she is a participant in the twenty-five year retirement program, shall be permitted to withdraw any such additional member contributions or any interest paid thereon pursuant to any of the preceding subparagraphs of this paragraph or otherwise.

11. A participant in the twenty-five year retirement program shall be permitted to borrow from his or her additional member contributions (including any interest paid thereon) which are credited to the additional contributions account established for such participant in the contingent reserve fund of the retirement system. The borrowing from such additional member contributions pursuant to this paragraph shall be governed by the rights, privileges, obligations and procedures set forth in section six hundred thirteen-b of this article which govern the borrowing of member contributions made pursuant to section six hundred thirteen of this article. The board of trustees of the retirement system may, consistent with the provisions of this subdivision and the provisions of section six hundred thirteen-b of this article as made applicable to this subdivision, promulgate regulations governing the borrowing of such additional member contributions.

12. Whenever a person has an unpaid balance of a loan or his or her additional member contributions pursuant to paragraph eleven of this subdivision at the time he or she becomes entitled to a refund of his or her additional member contributions pursuant to subparagraph (ii) of paragraph ten of this subdivision, the amount of such unpaid loan balance (including accrued interest) shall be deemed to have been returned to such member, and the refund of such additional contributions shall be the net amount of such contribution, together with interest thereon in accordance with the provisions of such subparagraph (ii).

§ 5. Subdivision d of section 613 of the retirement and social security law is amended by adding a new paragraph 12 to read as follows:

12. (i) The city of New York shall, in the case of a fire protection inspector member (as defined in paragraph one of subdivision a of section six hundred four-j of this article) who is a participant in the twenty-five year retirement program (as defined in paragraph four of subdivision a of such section six hundred four-j), pick up and pay to the retirement system of which such participant is a member all additional member contributions which otherwise would be required to be deducted from such member's compensation pursuant to paragraphs one and two of subdivision e of such section six hundred four-j of this article (not including any additional member contributions due for any period prior to the first full payroll period referred to in such paragraph three of such subdivision e), and shall effect such pick up in each and every payroll of such participant for each and every payroll period with respect to which such paragraph three would otherwise require such deductions.

(ii) An amount equal to the amount of additional contributions picked up pursuant to this paragraph shall be deducted by such employer from the compensation of such member (as such compensation would be in the absence of a pick up program applicable to him or her hereunder) and shall not be paid to such member.

(iii) The additional member contributions picked up pursuant to this paragraph for any such member shall be paid by such employer in lieu of an equal amount of additional member contributions otherwise required to be paid by such member under the applicable provisions of subdivision e of section six hundred four-j of this article, and shall be deemed to be and treated as employer contributions pursuant to section 414(h) of the Internal Revenue Code.

- (iv) For the purpose of determining the retirement system rights, benefits and privileges of any member whose additional member contributions are picked up pursuant to this paragraph, such picked up additional member contributions shall be deemed to be and treated as part of such member's additional member contributions under the applicable provisions of subdivision e of section six hundred four-j of this article.
- (v) With the exception of federal income tax treatment, the additional member contributions picked up pursuant to subparagraph (i) of this paragraph shall for all other purposes, including computation of retirement benefits and contributions by employers and employees, be deemed employee salary. Nothing contained in this subdivision shall be construed as superseding the provisions of section four hundred thirty-one of this chapter, or any similar provision of law which limits the salary base for computing retirement benefits payable by a public retirement system.
- § 6. Section 13-125.2 of the administrative code of the city of New York is amended by adding a new subdivision a-9 to read as follows:
- a-9. Notwithstanding any other provision of law to the contrary, on or after the starting date for pick up, the employer responsible for pick up shall, in the case of a fire protection inspector member (as defined in paragraph two of subdivision a of section four hundred forty-five-j of the retirement and social security law) who is a participant in the twenty-five year improved benefit retirement program (as defined in paragraph three of such subdivision a), pick up and pay to the retirement system all additional member contributions which otherwise would be required to be deducted from such member's compensation pursuant to subdivision d of such section four hundred forty-five-j, and shall effect such pick up on each and every payroll of such participant for each and every payroll period with respect to which such subdivision d would otherwise require such deductions.
- § 7. Subparagraph (ii) of paragraph 1 of subdivision c of section 13-125.2 of the administrative code of the city of New York, as amended by chapter 682 of the laws of 2003, is amended to read as follows:
- (ii) the determination of the amount of such member's Tier I or Tier II nonuniformed-force member contributions eligible for pick up by the employer or additional member contributions required to be picked up pursuant to subdivision a-one, subdivision a-two, subdivision a-three, subdivision a-four, subdivision a-five, subdivision a-six, subdivision a-seven or subdivision a-eight of this section, or subdivision a-nine of this section; and
- 8 8. Subdivision d of section 13-125.2 of the administrative code of the city of New York is amended by adding a new paragraph 2-h to read as follows:
 - (2-h) For the purpose of determining the retirement system rights, benefits and privileges of any member who is a participant in the twenty-five year retirement program (as defined in paragraph three of subdivision a of section four hundred forty-five-j of the retirement and social security law), the additional member contributions of such

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participant picked up pursuant to subdivision a-nine of this section shall be deemed to be and treated as a part of such member's additional contributions under subdivision d of such section four hundred forty-five-j.

- § 9. Paragraph 3 of subdivision d of section 13-125.2 of the administrative code of the city of New York, as amended by chapter 682 of the laws of 2003, is amended to read as follows:
- (3) Interest on contributions picked up for any Tier I or Tier II non-uniformed-force member pursuant to this section (other than additional member contributions picked up pursuant to subdivision a-one, subdivision a-two, subdivision a-three, subdivision a-four, subdivision a-five, subdivision a-six, subdivision a-seven [ex], subdivision a-eight, or subdivision a-nine of this section) shall accrue in favor of the member and be payable to the retirement system at the same rate, for the same time periods, in the same manner and under the same circumstances as interest would be required to accrue in favor of the member and be payable to the retirement system on such contributions if they were made by such member in the absence of a pick up program applicable to such member under the provisions of this section.
- § 10. Subdivision a of section 603 of the retirement and social security law, as amended by chapter 18 of the laws of 2012, is amended to read as follows:
- a. The service retirement benefit specified in section six hundred 2.3 four of this article shall be payable to members who have met the mini-25 mum service requirements upon retirement and attainment of age sixtytwo, other than members who are eligible for early service retirement 26 27 pursuant to subdivision c of section six hundred four-b of this article, subdivision c of section six hundred four-c of this article, subdivision 28 29 d of section six hundred four-d of this article, subdivision c of 30 section six hundred four-e of this article, subdivision c of section six 31 hundred four-f of this article, subdivision c of section six hundred four-g of this article, subdivision c of section six hundred four-h of this article [ex] subdivision c of section six hundred four-i of this 33 article, or subdivision c of section six hundred four-j of this article, provided, however, a member of a teachers' retirement system or the New York state and local employees' retirement system who first joins such system before January first, two thousand ten or a member who is a 37 uniformed court officer or peace officer employed by the unified court 39 system who first becomes a member of the New York state and local 40 employees' retirement system before April first, two thousand twelve may 41 retire without reduction of his or her retirement benefit upon attain-42 ment of at least fifty-five years of age and completion of thirty or 43 more years of service, provided, however, that a uniformed court officer 44 or peace officer employed by the unified court system who first becomes a member of the New York state and local employees' retirement system on or after January first, two thousand ten and retires without reduction 46 47 of his or her retirement benefit upon attainment of at least fifty-five years of age and completion of thirty or more years of service pursuant 48 49 to this section shall be required to make the member contributions required by subdivision f of section six hundred thirteen of this arti-50 cle for all years of credited and creditable service, provided further that the [the] preceding provisions of this subdivision shall not apply 53 to a New York city revised plan member.
- 54 § 11. Nothing contained in sections five and ten of this act shall be 55 construed to create any contractual right with respect to members to 56 whom such sections apply. The provisions of such sections are intended

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1 to afford members the advantages of certain benefits contained in the internal revenue code, and the effectiveness and existence of such sections and benefits they confer are completely contingent thereon.

§ 12. This act shall take effect immediately, provided, however that:

- (a) The provisions of sections five and ten of this act shall remain in full force and effect only so long as, pursuant to federal law, contributions picked up under such sections are not includable as gross income of a member for federal income tax purposes until distributed or made available to the member; provided that the New York city employees' 10 retirement system shall notify the legislative bill drafting commission upon the occurrence of such a change in federal law ruling affecting the 12 provisions of this act in order that the commission may maintain an accurate and timely effective data base of the official text of the laws of the state of New York in furtherance of effectuating the provisions of section 44 of the legislative law and section 70-b of the public officers law;
- 17 (b) The amendments to section 13-125.2 of the administrative code of 18 the city of New York made by sections six, seven, eight, and nine of this act shall not affect the expiration of such section and shall be 19 20 deemed to expire therewith; and
- (c) The amendments to subdivision a of section 603 of the retirement and social security law made by section ten of this act shall not affect 23 the expiration of such subdivision and shall be deemed to expire there-24 with.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

SUMMARY OF BILL: This proposed legislation would amend Administrative Code of the City of New York (ACCNY) Section 13-125.2 and Retirement and Social Security Law (RSSL) Sections 444, 445, 603, and 613, and add ACCNY Section 13-157.5 and RSSL Sections 445-j and 604-j to establish a 25-Year Retirement Program for Fire Protection Inspectors (FPI 25-Year Plan) for each tier.

Effective Date: Upon enactment.

BACKGROUND: Members whose duties are one of the following are eligible to participate in the FPI 25-Year Plans:

- * Fire Protection Inspector,
- * Associate Fire Protection Inspector,
- * Supervisor of employees whose duties are those of a fire protection inspector, and
- * Supervisor of employees whose duties are those of an associate fire protection inspector.

For the purposes of this Fiscal Note, these members are collectively referred to as "Fire Protection Inspectors."

Participation in an applicable FPI 25-Year Plan is optional for anyone who is eligible to participate in such Plan on the date of enactment by filing an election form within 180 days of enactment. Anyone who is an existing member of the New York City Employees' Retirement System (NYCERS) on the date of enactment and subsequently becomes employed as a Fire Protection Inspector also has 180 days to elect to join the applicable FPI 25-Year Plan.

Any Fire Protection Inspector who becomes a NYCERS member after the date of enactment is mandated into the Tier 6 FPI 25-Year Plan. However, if the member exceeds age 25 upon being mandated into the FPI 25-Year Plan, the member has the option, within 180 days of becoming a Fire Protection Inspector, to elect not to participate.

IMPACT ON BENEFITS: Currently, Fire Protection Inspectors generally participate in one of the NYCERS general plans (i.e., basic Tier 4 62/5

Plan, Tier 6 63/10 Plan, or Improved Tier 4 57/5, 55/25 Plans). Note that since there are no active Tier 2 Fire Protection Inspectors remaining, the following summary of the FPI 25-Year Plans is for Tier 4 and Tier 6 members only.

The proposed legislation, if enacted, would provide the following benefits to Fire Protection Inspectors under the FPI 25-Year Plans:

- * Service retirement benefit:
- o 50% of Final Average Salary (FAS) for the first 25 years of Allowable Service, plus
- o 2% of FAS for each additional year of Allowable Service, or fraction thereof, exceeding 25 years up to a maximum of 30 years of such service.
 - * Final Average Salary:
 - o Tier 4 Three Year Average (FAS3).
 - o Tier 6 Five Year Average (FAS5).
 - * Vested benefit:
 - o Eligibility:
- * Tier 4 At least five, but less than 25, years of Allowable Service.
 - * Tier 6 At least 10, but less than 25, years of Allowable Service.
 - o Payable at:
- * Tier 4 The date the member would have completed 25 years of Allowable Service.
 - * Tier 6 Age 63.
 - o Amount:
 - * 2% of FAS for each year of Allowable Service.
- * Other benefits: Members of the proposed FPI 25-Year Plans are entitled to the same disability and death benefits as other Tier 4 and Tier 6 members under the respective basic plans.

ADDITIONAL MEMBER CONTRIBUTIONS: Members of an FPI 25-Year Plan are required to make, in addition to the Tier 4 Basic Member Contributions (BMC) of 3% and the Tier 6 BMC ranging from 3% to 6% depending on defined salary scales, Additional Member Contributions (AMC) equal to 6.25% of compensation for all service as a Plan participant on and after the starting date of the Plan until the later of the one-year anniversary of the effective date of the Plans or 30 years of Allowable Service. In no event shall BMC plus AMC exceed 9.25% of compensation.

FINANCIAL IMPACT - PRESENT VALUES: Based on the anticipated group of members joining the FPI 25-Year Plans and the actuarial assumptions and methods described herein, the enactment of this proposed legislation would increase the Present Value of Future Benefits (PVFB) by approximately \$2.6 million and increase the Present Value of member contributions by approximately \$1.4 million. The net result is an increase in the Present Value of future employer contributions of approximately \$1.2 million.

Under the Entry Age Normal cost method used to determine the employer contributions to NYCERS, there would be an increase in the Unfunded Accrued Liability (UAL) of approximately \$1.1 million plus an increase in the Present Value of future employer Normal Cost of \$0.1 million.

FINANCIAL IMPACT - ANNUAL EMPLOYER CONTRIBUTIONS: In accordance with Section 13-638.2(k-2) of the ACCNY, new UAL attributable to benefit changes are to be amortized as determined by the Actuary but are generally amortized over the remaining working lifetime of those impacted by the benefit changes. As of June 30, 2021, the remaining working lifetime of the Fire Protection Inspectors assumed to join the FPI 25-Year Plans is approximately 12 years.

For the purposes of this Fiscal Note, the increase in UAL was amortized over a 12-year period (eleven payments under the One-Year Lag Methodology (OYLM)) using level dollar payments. This payment plus the increase in the Normal Cost results in an increase in annual employer contributions of approximately \$290,000 each year.

CONTRIBUTION TIMING: For the purposes of this Fiscal Note, it is assumed that the changes in the Present Value of future employer contributions and annual employer contributions would be reflected for the first time in the Preliminary June 30, 2022 actuarial valuation of NYCERS. In accordance with the OYLM used to determine employer contributions, the increase in employer contributions would first be reflected in Fiscal Year 2024.

CENSUS DATA: The estimates presented herein are based on the census data used in the Preliminary June 30, 2021 (Lag) actuarial valuation of NYCERS to determine the Preliminary Fiscal Year 2023 employer contributions.

The 66 NYCERS Fire Protection Inspectors as of June 30, 2021 assumed to join the FPI 25-Year Plans had an average age of approximately 42.3 years, average service of approximately 15.2 years, and an average salary of approximately \$79,700.

ACTUARIAL ASSUMPTIONS AND METHODS: The changes in the Present Value of future employer contributions and annual employer contributions presented herein have been calculated based on the actuarial assumptions and methods in effect for the Preliminary June 30, 2021 (Lag) actuarial valuations used to determine the Preliminary Fiscal Year 2023 employer contributions of NYCERS.

To determine the impact of the elective nature of the proposed legislation, a subgroup of NYCERS Fire Protection Inspectors was developed based on who could potentially benefit actuarially. The net Present Value of future employer costs (i.e., the PVFB less the Present Value of future member contributions) of each member's benefit was determined under their current plan and under the applicable FPI 25-Year Plan. If the net Present Value of future employer cost under the FPI 25-Year Plan was greater than or equal to the Present Value of future employer cost under the member's current plan, the member was deemed to benefit actuarially.

Based on this analysis, it was determined that those members who are mandated into the FPI 25-Year Plan in the future will generally not benefit under the Plan (i.e., they will have a decrease in Present Value of future employer costs as compared to the Tier 6 63/10 Plan they would otherwise participate in, absent this proposed legislation), and therefore the costs presented in this Fiscal Note are borne only from current NYCERS members who are assumed to benefit from, and thus opt to join, the FPI-25 Year Plan.

RISK AND UNCERTAINTY: The costs presented in this Fiscal Note depend highly on the realization of the actuarial assumptions used, as well as certain demographic characteristics of NYCERS and other exogenous factors such as investment, contribution, and other risks. If actual experience deviates from actuarial assumptions, the actual costs could differ from those presented herein. Costs are also dependent on the actuarial methods used, and therefore different actuarial methods could produce different results. Quantifying these risks is beyond the scope of this Fiscal Note.

Not measured in this Fiscal Note are the following:

* The initial, additional administrative costs of NYCERS and other New York City agencies to implement the proposed legislation.

* The impact of this proposed legislation on Other Postemployment Benefit (OPEB) costs.

STATEMENT OF ACTUARIAL OPINION: I, Michael J. Samet, am the Interim Chief Actuary for, and independent of, the New York City Retirement Systems and Pension Funds. I am a Fellow of the Society of Actuaries and a Member of the American Academy of Actuaries. I meet the Qualification Standards of the American Academy of Actuaries to render the actuarial opinion contained herein. To the best of my knowledge, the results contained herein have been prepared in accordance with generally accepted actuarial principles and procedures and with the Actuarial Standards of Practice issued by the Actuarial Standards Board.

FISCAL NOTE IDENTIFICATION: This Fiscal Note 2022-37 dated April 27, 2022 was prepared by the Interim Chief Actuary for the New York City Employees' Retirement System. This estimate is intended for use only during the 2022 Legislative Session.

VETO MESSAGE - No. 129

TO THE ASSEMBLY:

I am returning herewith, without my approval, the following bills:

Assembly Bill Number 4607-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing a heart disease presumption for correction officers, correction supervisors, deputy sheriff patrol or deputy sheriff patrol supervisors"

Assembly Bill Number 7914-C, entitled:

"AN ACT to amend the retirement and social security law, in relation to authorizing service credit for unpaid or reduced paid child care leave for members of the state police twenty year retirement plan"

Assembly Bill Number 9581, entitled:

"AN ACT to amend the retirement and social security law, in relation to the calculation of final average salary for certain members of the New York state and local police and fire retirement system"

Assembly Bill Number 9738, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing certain death benefits to county fire marshals, supervising fire marshals, fire marshals, assistant fire marshals, assistant chief fire marshals, chief fire marshals and division supervising fire marshals employed by Nassau county"

TO THE SENATE:

I am returning herewith, without my approval, the following bills:

Senate Bill Number 6093-A, entitled:

"AN ACT to amend the retirement and social security law, in relation to certain medical presumptions applicable to members of the New York state and local employees' retirement system"

Senate Bill Number 6980-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to authorizing police/fire members of the New York city fire department pension fund to obtain credit for service as an EMT member"

Senate Bill Number 6981-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to additional member contributions for certain members under the age fifty-seven retirement program"

Senate Bill Number 6985-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to automotive members of the New York city employees' retirement system"

Senate Bill Number 6988-B, entitled:

"AN ACT to amend the retirement and social security law and the administrative code of the city of New York, in relation to the establishment of twenty-five year retirement programs for members of the New York city employees' retirement system employed as fire protection inspectors and associate fire protection inspectors"

Senate Bill Number 8192, entitled:

"AN ACT to amend the civil service law, in relation to ensuring identical health benefits for skilled nursing care for public retirees"

Senate Bill Number 8399, entitled:

"AN ACT to amend the retirement and social security law, in relation to accidental disability retirement for uniformed court officers and peace officers employed in the unified court system"

Senate Bill Number 8448, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing certain death benefits to correction officers, correction officer-sergeants, correction officer-captains, assistant wardens, associate wardens or wardens employed by West-chester county"

Senate Bill Number 8477, entitled:

"AN ACT to amend the retirement and social security law, in relation to establishing a twenty year retirement plan for members or officers of law enforcement"

Senate Bill Number 8559, entitled:

"AN ACT to amend the retirement and social security law, in relation to accidental disability retirement for deputy sheriffs"

Senate Bill Number 8682, entitled:

"AN ACT to amend the retirement and social security law, in relation to the retirement of deputy sheriffs-civil in the county of Monroe"

Senate Bill Number 8959, entitled:

"AN ACT to amend the retirement and social security law, in relation to transfer of retirement membership for certain employees of SUNY within the professional, scientific and technical bargaining unit"

Senate Bill Number 9296, entitled:

"AN ACT to amend the education law, in relation to allowing retirees of the New York state teachers' retirement system who suspend their retirement the option of a benefit recalculation after two years of service"

NOT APPROVED

These bills aim to provide State and local employees with various enhancements to retirement or disability benefits. I fully support our public employees and appreciate the vital services they provide to New Yorkers; however, I cannot sign these bills because none of them include a funding source or plan to cover their costs in the current fiscal year or in future years. The aggregate cost of these bills would impose a substantial burden on New York State taxpayers. To provide all the benefits envisioned by these bills, the State and its localities would be required to pay a combined, estimated total of over \$361 million in near-term costs and \$1.4 billion in long-term costs.

These unplanned costs would put undue fiscal pressure on local governments already working to provide services to New Yorkers within limited budgets. Fixed costs associated with these benefit enhancements would hinder the ability of local governments to function effectively and would negatively impact the State's overall economic competitiveness. These costs must be addressed in the context of the annual budget negotiations where they can be analyzed with other State spending, including spending to assist localities, rather than as individual bills that do not have an accompanying appropriation and are not considered in the context of the State's current or future financial plan or their impact on local governments.

Based on these concerns, I am constrained to veto these bills.

These bills are disapproved.

(signed) KATHY HOCHUL

Veto Memo 138 December 16, 2022

STATE OF NEW YORK

9296

IN SENATE

May 13, 2022

Introduced by Sen. RYAN -- (at request of the New York State Teachers' Retirement System) -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions

AN ACT to amend the education law, in relation to allowing retirees of the New York state teachers' retirement system who suspend their retirement the option of a benefit recalculation after two years of service

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

Section 1. Subdivision 11 of section 503 of the education law, as added by chapter 507 of the laws of 1972 and as renumbered by chapter 512 of the laws of 1976, is amended to read as follows:

11. a. If a retired member, receiving a retirement allowance for other than disability, returns to active public service, except as otherwise provided in [sections] section two hundred eleven or two [hyndred] hundred twelve of the retirement and social security law, and is eligible for membership in the retirement system, he [thereupon] or she shall become a member and his or her retirement allowance shall be suspended in the same manner as provided in subdivision five of this section [five hundred three of this article. In such event, he shall contribute to the retirement system as if he were a new member]. Upon [his] subsequent retirement [after at least two years of service he] they shall:

- 14 1. Be credited with all member service earned [by him] since he or she
 15 last became a member of the retirement system, and
 - 2. Receive a retirement allowance which shall consist of [+

17 (a) An annuity as provided in subdivision five of section five hundred
18 three of this article plus an annuity which is the actuarial equivalent
19 of any contributions made by him since he last became a member, and

(b) The pension which he or she was receiving immediately prior to his or her last restoration to membership as provided in subdivision five of this section [five hundred three of this article], plus a pension based upon the [member] service credit earned [by him] since he or she last became a member. Such latter pension shall be computed as if

EXPLANATION--Matter in italics (underscored) is new; matter in brackets [-] is old law to be omitted.

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[he] they were a new member when he or she rejoined the system pursuant to the provisions of this subdivision.

- b. Where such member shall have earned at least [five] two years of [member] service credit after restoration to active service, the total service credit to which he or she was entitled at the time of [his] the earlier retirement may, at his or her option, again be credited to him or her and upon [his] subsequent retirement he or she shall be credited in addition for purposes of computation of the pension portion of the retirement allowance with all [member] service credit earned by him or her subsequent to [his] the last restoration to membership. Such total service credit to which he or she was entitled at the time of [his] the earlier retirement shall be so credited only in the event that such member returns to the retirement system with regular interest the actuarial equivalent of the amount of the pension [he] received, or in the event that such amount is not so repaid the actuarial equivalent thereof shall be deducted from his or her subsequent retirement allowance.
- c. Notwithstanding the foregoing provisions of this subdivision, a retired member who is receiving a retirement allowance for other than physical disability, and who returns to active public service, may elect not to be restored to membership in the retirement system until he or she has rendered one year of service following his return to public service. In such event his or her retirement allowance shall be suspended during such year of service in the same manner as provided in subdivision five of this section [five hundred three of this article]. Upon restoration to membership following completion of such year of service, his or her service in such year shall be deemed to be service while a member for purposes of subdivision b of section five hundred twelve of this article. He or she may purchase [member] service credit for such year, which shall be deemed earned [member] service credit. If a retired member receiving a retirement benefit allowance for other than physical disability, returns to active public service, and is then ineligible for membership in the retirement system, his or her retirement allowance shall be suspended in the same manner as provided in section.
- d. Notwithstanding any other provision of this article, a retired member who rejoins the system under the provisions of [paragraphs a or c of] this subdivision shall only be entitled to a death benefit according to the provisions of paragraph two of subdivision b of section five hundred twelve of this article and of no other subdivision thereof and for the purposes of said paragraph two of subdivision b of section five hundred twelve the credited service as a teacher shall be service as a teacher credited since last joining the system.
- 43 § 2. This act shall take effect on the sixtieth day after it shall 44 have become a law.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

This bill would amend subdivision 11 of Section 503 of the Education Law to allow a retired member of the New State Teachers' Retirement System, who returns to active service and suspends their pension benefit, to elect to combine their service credit earned prior to their retirement with the service credit earned after their restoration to active service, provided they have earned at least two years of service credit since restoration to active service. The law currently requires five years of service credit since restoration to active service to combine all service credit. In either case the member must return the amount of pension previously received, or have their benefit reduced for life based upon the actuarial equivalent of the prior pension received.

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This bill would take effect on the sixtieth day after it shall become a law

The annual cost to the employers of members of the New York State Teachers' Retirement System is estimated to be negligible if this bill is enacted.

Member data is from the System's most recent actuarial valuation files, consisting of data provided by the employers to the Retirement System. Data distributions and statistics can be found in the System's Annual Report. System assets are as reported in the System's financial statements and can also be found in the System's Annual Report. Actuarial assumptions and methods are provided in the System's Actuarial Valuation Report.

The source of this estimate is Fiscal Note 2022-1 dated October 18, 2021 prepared by the Actuary of the New York State Teachers' Retirement System and is intended for use only during the 2022 Legislative Session. I, Richard A. Young, am the Chief Actuary for the New York State Teachers' Retirement System. I am a member of the American Academy of Actuaries and I meet the Qualification Standards of the American Academy of Actuaries to render the actuarial opinion contained herein.

TO THE ASSEMBLY:

I am returning herewith, without my approval, the following bills:

Assembly Bill Number 4607-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing a heart disease presumption for correction officers, correction supervisors, deputy sheriff patrol or deputy sheriff patrol supervisors"

Assembly Bill Number 7914-C, entitled:

"AN ACT to amend the retirement and social security law, in relation to authorizing service credit for unpaid or reduced paid child care leave for members of the state police twenty year retirement plan"

Assembly Bill Number 9581, entitled:

"AN ACT to amend the retirement and social security law, in relation to the calculation of final average salary for certain members of the New York state and local police and fire retirement system"

Assembly Bill Number 9738, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing certain death benefits to county fire marshals, supervising fire marshals, fire marshals, assistant fire marshals, assistant chief fire marshals, chief fire marshals and division supervising fire marshals employed by Nassau county"

TO THE SENATE:

I am returning herewith, without my approval, the following bills:

Senate Bill Number 6093-A, entitled:

"AN ACT to amend the retirement and social security law, in relation to certain medical presumptions applicable to members of the New York state and local employees' retirement system"

Senate Bill Number 6980-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to authorizing police/fire members of the New York city fire department pension fund to obtain credit for service as an EMT member"

Senate Bill Number 6981-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to additional member contributions for certain members under the age fifty-seven retirement program"

Senate Bill Number 6985-B, entitled:

"AN ACT to amend the retirement and social security law, in relation to automotive members of the New York city employees' retirement system"

Senate Bill Number 6988-B, entitled:

"AN ACT to amend the retirement and social security law and the administrative code of the city of New York, in relation to the establishment of twenty-five year retirement programs for members of the New York city employees' retirement system employed as fire protection inspectors and associate fire protection inspectors"

Senate Bill Number 8192, entitled:

"AN ACT to amend the civil service law, in relation to ensuring identical health benefits for skilled nursing care for public retirees"

Senate Bill Number 8399, entitled:

"AN ACT to amend the retirement and social security law, in relation to accidental disability retirement for uniformed court officers and peace officers employed in the unified court system"

Senate Bill Number 8448, entitled:

"AN ACT to amend the retirement and social security law, in relation to providing certain death benefits to correction officers, correction officer-sergeants, correction officer-captains, assistant wardens, associate wardens or wardens employed by West-chester county"

Senate Bill Number 8477, entitled:

"AN ACT to amend the retirement and social security law, in relation to establishing a twenty year retirement plan for members or officers of law enforcement"

Senate Bill Number 8559, entitled:

"AN ACT to amend the retirement and social security law, in relation to accidental disability retirement for deputy sheriffs"

Senate Bill Number 8682, entitled:

"AN ACT to amend the retirement and social security law, in relation to the retirement of deputy sheriffs-civil in the county of Monroe"

Senate Bill Number 8959, entitled:

"AN ACT to amend the retirement and social security law, in relation to transfer of retirement membership for certain employees of SUNY within the professional, scientific and technical bargaining unit"

Senate Bill Number 9296, entitled:

"AN ACT to amend the education law, in relation to allowing retirees of the New York state teachers' retirement system who suspend their retirement the option of a benefit recalculation after two years of service"

NOT APPROVED

These bills aim to provide State and local employees with various enhancements to retirement or disability benefits. I fully support our public employees and appreciate the vital services they provide to New Yorkers; however, I cannot sign these bills because none of them include a funding source or plan to cover their costs in the current fiscal year or in future years. The aggregate cost of these bills would impose a substantial burden on New York State taxpayers. To provide all the benefits envisioned by these bills, the State and its localities would be required to pay a combined, estimated total of over \$361 million in near-term costs and \$1.4 billion in long-term costs.

These unplanned costs would put undue fiscal pressure on local governments already working to provide services to New Yorkers within limited budgets. Fixed costs associated with these benefit enhancements would hinder the ability of local governments to function effectively and would negatively impact the State's overall economic competitiveness. These costs must be addressed in the context of the annual budget negotiations where they can be analyzed with other State spending, including spending to assist localities, rather than as individual bills that do not have an accompanying appropriation and are not considered in the context of the State's current or future financial plan or their impact on local governments.

Based on these concerns, I am constrained to veto these bills.

These bills are disapproved.

(signed) KATHY HOCHUL

Veto Memo 173 December 23, 2022

STATE OF NEW YORK

9327

IN SENATE

May 17, 2022

Introduced by Sen. BAILEY -- read twice and ordered printed, and when printed to be committed to the Committee on Civil Service and Pensions

AN ACT to amend the retirement and social security law, in relation to allowing certain members of the New York city police pension fund to borrow from contributions

The People of the State of New York, represented in Senate and Assembly, do enact as follows:

Section 1. Paragraphs 1 and 2 of subdivision b of section 517-c of the retirement and social security law, paragraph 1 as amended and paragraph 2 as added by chapter 303 of the laws of 2017, are amended to read as 4 follows:

1. A member of the New York state and local employees' retirement system, the New York state and local police and fire retirement system, the New York city employees' retirement system [ex], the New York city board of education retirement system or the New York city police pension fund in active service who has credit for at least one year of member 10 service may borrow, no more than once during each twelve month period, 11 an amount not exceeding seventy-five percent of the total contributions 12 made pursuant to section five hundred seventeen of this article (including interest credited at the rate set forth in subdivision c of such 14 section five hundred seventeen compounded annually) and not less than one thousand dollars, provided, however, that the provisions of this 15 apply to a New York city uniformed shall not 17 correction/sanitation revised plan member or an investigator revised 18 plan member.

2. A member of the New York state and local employees' retirement system who first joins such system on or after January first, two thousand eighteen, or a member of the New York city police pension fund who first joins such system on or after January first, two thousand eighteen in active service who has credit for at least one year of member service may borrow, no more than once during each twelve month period, an amount, not less than one thousand dollars and which would not cause the balance owed pursuant to this section, including any amounts borrowed then outstanding, to exceed (i) fifty percent of the member's total

EXPLANATION--Matter in in [-] is old law to be omitted.

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1 contributions made pursuant to section five hundred seventeen of this article (including interest credited at the rate set forth in subdivision c of such section five hundred seventeen compounded annually); or (ii) fifty thousand dollars, whichever is less.

- § 2. Subdivisions d and i of section 517-c of the retirement and social security law, subdivision d as added by chapter 920 of the laws of 1990 and subdivision i as amended by chapter 426 of the laws of 2018, are amended to read as follows:
- d. The rate of interest payable upon loans made pursuant to this section shall: (1) for members of the New York state and local employees' retirement system, be one percent less than the valuation rate of interest adopted for such system, however, in no event shall the rate be less than the rate set forth in subdivision c of section five hundred seventeen of this article; (2) for members of the New York city employees' retirement system, be one percent less than the regular interest rate established pursuant to [subdivision (c) of section 13-101.12] paragraph (c) of subdivision twelve of section 13-101 of the administrative code of the city of New York for such system, however, in no event shall the rate be less than the rate set forth in subdivision c of section five hundred seventeen of this article; [and] (3) for members of the New York city board of education retirement system, be one percent less than the regular interest rate established pursuant to subparagraph four of paragraph (b) of subdivision sixteen of section twenty-five hundred seventy-five of the education law for such system, however, in 25 no event shall the rate be less than the rate set forth in subdivision c of section five hundred seventeen of this article; and (4) for members of the New York city police pension fund, be one percent less than the regular interest rate established pursuant to subdivision b of section 13-638.2 of the administrative code of the city of New York for such system, however, in no event shall the rate be less than the rate set forth in subdivision c of section five hundred seventeen of this article. Whenever there is a change in the interest rate, it shall be applicable to loans made or renegotiated after the date of such change in the interest rate.
- i. Notwithstanding the provisions of section five hundred sixteen of this article, whenever a member of such a retirement system, for whom a loan is outstanding, retires, the retirement allowance payable without optional modification shall be reduced by a life annuity which is actuarially equivalent to the amount of the outstanding loan (all outstanding loans shall continue to accrue interest charges until retirement), such life annuity being calculated utilizing the interest rate on thirty year United States treasury bonds as of January first of the calendar year of the effective date of retirement and the mortality tables for options available under section five hundred fourteen of this article. A retiree of the New York city employees' retirement system, board of education retirement system of the city of New York, [ex] the New York state and local employees' retirement system, or the New York city police pension fund whose benefit has been so reduced may repay the outstanding balance of the loan at any time. Benefits payable after the 50 repayment of the loan shall not be subject to the actuarial reduction 51 required by this subdivision.
 - § 3. This act shall take effect immediately.

FISCAL NOTE. -- Pursuant to Legislative Law, Section 50:

SUMMARY OF BILL: This proposed legislation would amend the Retirement and Social Security Law (RSSL) to permit Tier 3, Tier 3 Revised, and Tier 3 Enhanced members (who are subject to Article 14) of the New York S. 9327

City Police Pension Fund (POLICE), to take loans against their accumulated total member contributions with interest.

Effective Date: Upon enactment.

BACKGROUND: Tier 1 and Tier 2 members of POLICE are generally permitted, subject to certain restrictions, to borrow from their accumulated Basic Member Contributions (BMC) with interest. However, Tier 3, Tier 3 Revised, and Tier 3 Enhanced members are currently not permitted to take loans on their contributions.

The proposed legislation would permit Tier 3, Tier 3 Revised, and Tier 3 Enhanced members of POLICE to borrow from their accumulated total member contributions, which include Enhanced Plan Additional Member Contributions (AMC). For members with a date of membership before January 1, 2018, the members may take out a loan up to 75% of their total contributions plus accumulated interest. For members with a date of membership on and after January 1, 2018, the loan is limited to 50% of their total member contributions plus accumulated interest or \$50,000, whichever is less.

This Fiscal Note does not account for any tax implications or penalties that may result to POLICE members in the event loans exceed thresholds set by the Internal Revenue Service.

FINANCIAL IMPACT - RELATED TO OUTSTANDING LOANS AT RETIREMENT: In the event an outstanding loan exists at retirement, the balance of the unpaid loan is converted to an annuity based on the yield on 30-year U.S. Treasury securities and deducted from the annual retirement allowance otherwise payable. This conversion is made on an actuarial basis that is different than the basis used to determine the employer contribution to POLICE. As a result of this difference in actuarial bases and based on the census data, actuarial assumptions and methods described herein, the enactment of this proposed legislation would increase the Present Value of Future Benefits (PVFB) by approximately \$40.0 million.

Under the Entry Age Normal cost method used to determine the employer contributions to POLICE, there would be an increase in the Unfunded Accrued Liability (UAL) of approximately \$9.4 million and an increase in the Present Value of future employer Normal Cost of \$30.6 million.

FINANCIAL IMPACT - RELATED TO LOST INVESTMENT EARNINGS: Currently, member contributions are invested with other POLICE assets in accordance with its overall investment policy. Thus, member contributions are expected to earn, in accordance with the POLICE long-term assumption for earnings on assets, 7.0% per annum.

When an active member borrows member contributions from POLICE, the loan is repaid with interest at 6.0% per annum prior to retirement. Thus, POLICE asset earnings would be lessened due to the decrease in assets attributable to the amount of loans outstanding.

Assuming loan repayment within one year, the member contributions borrowed while in active service are expected to reduce overall POLICE investment earnings by approximately \$472 for every \$100,000 borrowed, resulting in a decrease in the Market Value of Assets (MVA). As of June 30, 2021, members eligible to borrow member contributions under this proposed legislation had balances totaling approximately \$316.3 million, \$230.6 million of which would be eligible for a loan. Based on the assumptions described below, the result of this difference between the loan repayment rate of 6.0% and the expected investment earnings rate of 7.0% is a decrease in the MVA, or asset loss, of approximately \$0.3 million per year.

FINANCIAL IMPACT - ANNUAL EMPLOYER CONTRIBUTIONS: In accordance with Section 13-638.2(k-2) of the Administrative Code of the City of New

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York, new UAL attributable to benefit changes are to be amortized as determined by the Actuary but are generally amortized over the remaining working lifetime of those impacted by the benefit changes. As of June 30, 2021, the remaining working lifetime of the members in Tier 3, Tier 3 Revised, and Tier 3 Enhanced Plan is approximately 18 years.

For the purposes of this Fiscal Note, the increase in UAL was amortized over an 18-year period (17 payments under the One-Year Lag Methodology (OYLM)) using level dollar payments. This payment plus the increase in the Normal Cost results in an increase in annual employer contributions of approximately \$3.0 million each year. Assuming a homogeneous population, this cost will decrease by approximately 10% over time as a larger portion of the membership is limited to a maximum loan percentage of 50% and a maximum loan amount of \$50,000.

Since the changes in the POLICE Actuarial Value of Assets under this proposed legislation are not known in advance, the asset loss due to this legislation has been treated as an actuarial loss. These actuarial losses will be amortized over a 15-year period (14 payments under the OYLM) using level dollar payments. The actuarial losses related to the lost investment earnings, will eventually compound to an increase in employer contributions of \$0.3 million per year.

Therefore, the total cost for this legislation, if enacted, is approximately \$3.3 million per year.

CONTRIBUTION TIMING: For the purposes of this Fiscal Note, it is assumed that the changes in the PVFB and annual employer contributions would be reflected for the first time in the Final June 30, 2021 actuarial valuation of POLICE. In accordance with the OYLM used to determine employer contributions, the increase in employer contributions would first be reflected in Fiscal Year 2023.

CENSUS DATA: The estimates presented herein are based on the census data used in the Preliminary June 30, 2021 (Lag) actuarial valuation of POLICE to determine the Preliminary Fiscal Year 2023 employer contributions.

The 17,963 Tier 3, Tier 3 Revised, and Tier 3 Enhanced members in POLICE as of June 30, 2021 had an average age of approximately 31.8 years, average service of approximately 5.3 years, and an average salary of approximately \$97,600.

ACTUARIAL ASSUMPTIONS AND METHODS: The changes in the PVFB and annual employer contributions presented herein have been calculated based on the actuarial assumptions and methods in effect for the Preliminary June 30, 2021 (Lag) actuarial valuations used to determine the Preliminary Fiscal Year 2023 employer contributions of POLICE.

In addition, for the purposes of this Fiscal Note, it has been assumed that the yield on 30-year U.S. Treasury securities, on a long-term basis would equal 3.5% per year. Finally, it has been assumed that 25% of member balances available for borrowing would be taken as loans.

RISK AND UNCERTAINTY: The costs presented in this Fiscal Note depend highly on the realization of the actuarial assumptions used, as well as certain demographic characteristics of POLICE and other exogenous factors such as investment, contribution, and other risks. If actual experience deviates from actuarial assumptions, the actual costs could differ from those presented herein. Costs are also dependent on the actuarial methods used, and therefore different actuarial methods could produce different results. Quantifying these risks is beyond the scope of this Fiscal Note.

Not measured in this Fiscal Note are the following:

* The initial, additional administrative costs of POLICE and other New

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York City agencies to implement the proposed legislation.

* The impact of this proposed legislation on Other Postemployment Benefit (OPEB) costs.

STATEMENT OF ACTUARIAL OPINION: I, Michael J. Samet, am the Interim Chief Actuary for, and independent of, the New York City Retirement Systems and Pension Funds. I am a Fellow of the Society of Actuaries and a Member of the American Academy of Actuaries. I meet the Qualification Standards of the American Academy of Actuaries to render the actuarial opinion contained herein. To the best of my knowledge, the results contained herein have been prepared in accordance with generally accepted actuarial principles and procedures and with the Actuarial Standards of Practice issued by the Actuarial Standards Board.

FISCAL NOTE IDENTIFICATION: This Fiscal Note 2022-44 dated May 5, 2022 was prepared by the Interim Chief Actuary for the New York City Police Pension Fund. This estimate is intended for use only during the 2022 Legislative Session.

TO THE ASSEMBLY:

I am returning herewith, without my approval, the following bill:

Assembly Bill Number 7383-A, entitled:

"AN ACT to amend the retirement and social security law, in relation to the calculation of past service credit for police officers employed by the division of law enforcement in the department of environmental protection in the city of New York transferring between the New York city employees' retirement system to the New York state and local police and fire retirement system"

TO THE SENATE:

I am returning herewith, without my approval, the following bills:

Senate Bill Number 4686-A, entitled:

"AN ACT granting retroactive membership in the New York state and local employees' retirement system to Justin Whitmore"

Senate Bill Number 9327, entitled:

"AN ACT to amend the retirement and social security law, in relation to allowing certain members of the New York city police pension fund to borrow from contributions"

NOT APPROVED

These three bills are part of a larger group of more than 20 bills passed by the Legislature this year that aim to provide State and local employees with various enhancements to retirement or disability benefits. As I have stated previously, I fully support our public employees and appreciate the vital services they provide to New Yorkers. However, I cannot sign these bills because none of them include a funding source or plan to cover their costs in the current fiscal year or in future years.

When considered in the aggregate, these retirement and disability benefit bills create a substantial burden on New York State taxpayers that would drive an estimated total of over \$361 million in near-term costs and \$1.4 billion in long-term costs. These costs must be addressed in the context of the annual budget negotiations where they can be considered with other State spending, including spending to assist localities, rather than as individual pieces of legislation passed without appropriations or consideration for the State's current or future financial plan or for the fiscal impact to localities.

Based on these concerns, I am constrained to veto these bills.

The bills are disapproved.

(signed) KATHY HOCHUL

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