

Office of the State Comptroller

3050000

FORM B

New York State Consultant Services
Contractor's Annual Employment Report
 Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: **Office of the State Comptroller**

Contract Number: C000910 Agency Business Unit: OSC01
 Contract Term: 3/1/2011 to 2/28/2041 Agency Department ID: 3050000
 Contractor Name: BLX Group LLC
 Contractor Address: 51 West 52nd Street
 New York, NY 10019
 Description of Services Being Provided: Arbitrage Rebate Compliance Services

Scope of Contract (Choose one that best fits):

Analysis Evaluation Research Training

Data Processing Computer Programming Other IT consulting

Engineering Architect Services Surveying Environmental Services

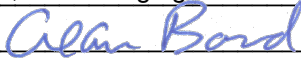
Health Services Mental Health Services

Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
13-2099.01 - Financial Quantitative Analysts	0	0	0
Total this page			\$0
Grand Total			\$0

Name of person who prepared this report: Alan Bond

Title: Chief Brand Officer, Sr. Managing Director Phone #: 212.506.5275

Preparer's Signature: 

Date Prepared: 4 / 28 / 2026

(Use additional pages, if necessary) Page 1 of 1

FORM B

New York State Consultant Services
Contractor's Annual Employment Report
 Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: **Office of the State Comptroller**

Contract Number: C000994 Agency Business Unit: OSC01
 Contract Term: 6/14/2016 to 6/13/2027 Agency Department ID: 3050000
 Contractor Name: Audit Services US
 Contractor Address: 370 Lexington Ave, Suite 707
 New York, NY 10017-6589
 Description of Services Being Provided:

Scope of Contract (Choose one that best fits):

Analysis Evaluation Research Training

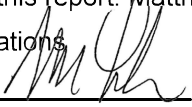
Data Processing Computer Programming Other IT consulting

Engineering Architect Services Surveying Environmental Services

Health Services Mental Health Services

Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
Audit Managers	4	8,000	\$267.49
Executive	1	2,000	\$66.87
Manager	1	2,000	\$66.87
Programmer	1	2,000	\$66.87
Business Analyst	1	2,000	\$66.87
Partners	2	2,000	\$133.74
Total this page	10	20,000	\$668.71
Grand Total	10	20,000	\$668.71

Name of person who prepared this report: Matthew Thornton
 Title: Member, Director of Operations Phone #: 212.594.5487 x228
 Preparer's Signature: 
 Date Prepared: 04/22/2026

(Use additional pages, if necessary)

FORM B

New York State Consultant Services
Contractor's Annual Employment Report
 Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: **Office of the State Comptroller**

Contract Number: C000995

Agency Business Unit: OSC01

Contract Term: 6/14/2016 to 6/13/2027

Agency Department ID: 3050000

Contractor Name: Kelmar Associates, LLC

Contractor Address: 35 Village Road, Suite 501
 Middleton, MA 01949

Description of Services Being Provided: Contingency Fee Audit Services for the Identification, Collection, and Processing of Out-of-State Abandoned Property.

Scope of Contract (Choose one that best fits):

Analysis Evaluation Research Training

Data Processing Computer Programming Other IT consulting

Engineering Architect Services Surveying Environmental Services

Health Services Mental Health Services

Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
11-1011.00 - Chief Executives	2	0	\$0.00
11-2021.00 - Marketing Managers	1	19	\$1,915.39
11-3021.00 - Computer and Information Systems Managers	3	0	\$0.00
11-3031.01 - Treasurers and Controllers	2	15	\$1,512.15
11-3121.00 - Human Resources Managers	2	14	\$1,411.34
11-9199.00 - Managers, All Other	0	0	\$0.00
13-1071.00 - Human Resources Specialists	3	22	\$2,217.82
13-1161.00 - Marketing Specialist	1	19	\$1,915.39
13-2011.01 - Accountants	2	22	\$2,217.82
13-2011.02 – Auditors	87	700	\$70,007.00
15-1211.00 - Computer Systems Analysts	2	66	\$6,653.46
Total this page	105	*877	\$87,850.37*

*The amounts reported are based on the overall projected value of the Contract extrapolated over the contract period and do not reflect true amounts payable because this is a contingency fee agreement. The hours reported are based on a percentage derived from the total hours spent this reporting year on the multistate audits in which New York is participating. Actual fees received during this period include work performed in prior periods as billing is assessed upon completion of the contingency fee audit.


Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
15-1212.00 - Information Security Analysts	3	61	\$6,149.41
15-1241.00 - Computer Network Architects	2	45	\$4,536.45
15-1242.00 - Database Administrators	1	21	\$2,117.01
15-1244.00 - Network and Computer Systems Administrators	3	35	\$3,528.35
15-1299.00. - Computer Occupations, All Other	2	12	\$1,209.72
15-1299.08 - Computer Systems Engineers/Architects	3	41	\$4,133.21
23-1011.00 – Lawyers	3	1	\$206.00
23-2011.00 - Paralegals and Legal Assistants	2	0	\$0
43-6011.00 - Executive Secretaries and Executive Administrative Assistants	1	6	\$604.86
Total this page	20	*222	\$22,485.01*
Grand Total	125	*1099	\$110,335.38*

*The amounts reported for the year are based on the overall projected value of the Contract extrapolated over the contract period and do not reflect true amounts payable because this is a contingency fee agreement. The hours reported are based on a percentage derived from the total hours spent this reporting year on the multistate audits in which New York is participating. Actual fees received during this period include work performed in prior periods as billing is assessed upon completion of the contingency fee audit.

Name of person who prepared this report: Catherine G. Zejnullahu

Title: Associate General Counsel Phone #: (781) 928 – 9231

Preparer's Signature:



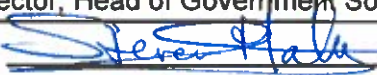
Date Prepared: 4/21/2026

FORM B

**New York State Consultant Services
Contractor's Annual Employment Report**
Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: Office of the State Comptroller	
Contract Number: C000996	Agency Business Unit: OSC01
Contract Term: 6/14/2016 to 6/13/2027	Agency Department ID: 3050000
Contractor Name: Kroll Government Solutions fka Verus Analytics/Verus Financial	
Contractor Address: 1 World Trade Center 285 Fulton Street, FL 31 New York, NY 10007	
Description of Services Being Provided: Unclaimed property auditing and analytical services	
Scope of Contract (Choose one that best fits):	
<input type="checkbox"/> Analysis <input type="checkbox"/> Evaluation <input type="checkbox"/> Research <input type="checkbox"/> Training	
<input type="checkbox"/> Data Processing <input type="checkbox"/> Computer Programming <input type="checkbox"/> Other IT consulting	
<input type="checkbox"/> Engineering <input type="checkbox"/> Architect Services <input type="checkbox"/> Surveying <input type="checkbox"/> Environmental Services	
<input type="checkbox"/> Health Services <input type="checkbox"/> Mental Health Services	
<input type="checkbox"/> Accounting <input checked="" type="checkbox"/> Auditing <input type="checkbox"/> Paralegal <input type="checkbox"/> Legal <input type="checkbox"/> Other Consulting	

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
11-1021.00 Gen & Op Manager	5	10,400	\$1,122.09
11-3021.00 Computer _Inf Sys Mgr	23	47,840	\$5,161.62
13-2011.02 Auditors	20	41,600	\$4,488.38
15-1121.00 Computer Sys Analysts	23	47,840	\$5,161.62
43.3031 Bookeeping, Acct + Auditing Clerks	4	8,320	\$897.67
Total this page	75	156,000	\$ 16,831.38
Grand Total	75	156,000	\$ 16,831.38

Name of person who prepared this report: Steven Haley
 Title: Managing Director, Head of Government Solutions Phone #: (212) 871.2000
 Preparer's Signature: 
 Date Prepared: 5/11/2021
 (Use additional pages, if necessary)

FORM B

New York State Consultant Services Contractor's Annual Employment Report Report Period: April 1, 2025 to March 31, 2026
--


Contracting State Agency Name: Office of the State Comptroller	
Contract Number: C001045	Agency Business Unit: OSC01
Contract Term: 12/31/2019 to 12/30/2027	Agency Department ID: 3050000
Contractor Name: CherryRoad Technologies Inc.	
Contractor Address: 6 Upper County Road, 2 nd Floor Parsippany, NJ 07054	
Description of Services Being Provided: PeopleSoft Consulting Services	

Scope of Contract (Choose one that best fits):	
<input type="checkbox"/> Analysis	<input type="checkbox"/> Evaluation <input type="checkbox"/> Research <input type="checkbox"/> Training
<input type="checkbox"/> Data Processing	<input type="checkbox"/> Computer Programming <input type="checkbox"/> Other IT consulting
<input type="checkbox"/> Engineering	<input type="checkbox"/> Architect Services <input type="checkbox"/> Surveying <input type="checkbox"/> Environmental Services
<input type="checkbox"/> Health Services	<input type="checkbox"/> Mental Health Services
<input type="checkbox"/> Accounting	<input type="checkbox"/> Auditing <input type="checkbox"/> Paralegal <input type="checkbox"/> Legal <input checked="" type="checkbox"/> Other Consulting

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
Application Developer 1	4	7922.00	\$1,019,093.54
Application Developer 2	1	40.00	\$4,680.32
PS Administrator 3	2	4440.00	\$719,681.60
PS Oracle DBA 2	1	2042.5	\$287,501.50
PS Specialist BA 1	4	6483.75	\$880,215.87
PS Specialist BA 2	2	4021.00	\$578,636.28
PS Specialist BA Functional Lead	3	5,392.50	\$874,397.60
PS Specialist BA Business Analyst 2	1	2044.50	\$294,421.38
PS Specialist BA Business Analyst 3	1	1858.00	\$369,811.20
Total this page	19	34,244.25	\$5,028,439.29
Grand Total	See Page #2	See Page #2	See Page #2

Name of person who prepared this report: Lisa Druckman

Title: Technology Services Controller Phone #: 973-541-4316

Preparer's Signature: 

Date Prepared: 5 / 12 / 2026

(Use additional pages, if necessary)

FORM B

New York State Consultant Services Contractor's Annual Employment Report Report Period: April 1, 2025 to March 31, 2026
--

Contracting State Agency Name: Office of the State Comptroller	
Contract Number: C001045	Agency Business Unit: OSC01
Contract Term: 12/31/2019 to 12/30/2027	Agency Department ID: 3050000
Contractor Name: CherryRoad Technologies Inc.	
6 Upper County Road, 2 nd Floor Parsippany, NJ 07054	
Description of Services Being Provided: PeopleSoft Consulting Services	
Scope of Contract (Choose one that best fits):	
<input type="checkbox"/> Analysis <input type="checkbox"/> Evaluation <input type="checkbox"/> Research <input type="checkbox"/> Training	
<input type="checkbox"/> Data Processing <input type="checkbox"/> Computer Programming <input type="checkbox"/> Other IT consulting	
<input type="checkbox"/> Engineering <input type="checkbox"/> Architect Services <input type="checkbox"/> Surveying <input type="checkbox"/> Environmental Services	
<input type="checkbox"/> Health Services <input type="checkbox"/> Mental Health Services	
<input type="checkbox"/> Accounting <input type="checkbox"/> Auditing <input type="checkbox"/> Paralegal <input type="checkbox"/> Legal <input checked="" type="checkbox"/> Other Consulting	

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
PS/Oracle DBA 2	1	1832.08	\$278,411.60
PS/Oracle DBA 3	2	4582.50	\$744,731.20
PSS BA Functional Lead (2)	2	4244.00	\$690,182.40
PSS Business Analyst	2	4222.50	\$683,178.40
PSS Business Analyst 2	1	1817.00	\$291,788.70
Software Security Specialist	2	3856.00	\$640,544.64
Technical Lead	1	1792.00	\$282,400.00
Total this page	11	22,346.08	\$3,611,236.91
Grand Total	30	56,590.33	\$8,639,676.23

Name of person who prepared this report: Lisa Druckman
 Title: Technology Services Controller Phone #: 973-541-4316
 Preparer's Signature: *Lisa Druckman*
 Date Prepared: 5 / 12 / 2026

(Use additional pages, if necessary)

FORM B

New York State Consultant Services
Contractor's Annual Employment Report
 Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: **Office of the State Comptroller**

Contract Number: C001083 Agency Business Unit: OSC01
 Contract Term: 5/14/2019 to 5/13/2026 Agency Department ID: 3050000
 Contractor Name: Glens Falls National Bank - now Arrow Bank National Association
 Contractor Address: 250 Glen Street
 Glens Falls, NY 12804
 Description of Services Being Provided:
 Investment and Administrative services for the NYS Comptroller LOSAP plans

Scope of Contract (Choose one that best fits):

Analysis Evaluation Research Training


Data Processing Computer Programming Other IT consulting

Engineering Architect Services Surveying Environmental Services

Health Services Mental Health Services

Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
13.2099.00 Financial Specialists - All Others			
Investment Services	3	450	
Administrative Services	7	740	
Total Investment & Administrative Services	10	1,190	
Total this page	10	1,190	\$ 270,974.92
Grand Total	10	1,190	\$ 270,974.92

Name of person who prepared this report: Mary Pat Rabin, CPA
 Title: VP - Retirement Services Sr Officer Phone #: (518) 415-4582
 Preparer's Signature: 
 Date Prepared: 05 / 11 / 2026
 (Use additional pages, if necessary) Page 1 of 1

FORM B

**New York State Consultant Services
Contractor's Annual Employment Report**

Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: **Office of the State Comptroller**

Contract Number: C001084

Agency Business Unit: OSC01

Contract Term: 5/14/2019 to 5/13/2026

Agency Department ID: 3050000

Contractor Name: Penflex Actuarial Services, LLC

Contractor Address: 50 Century Hill Drive, Suite #3
Latham, NY 12110

Description of Services Being Provided:

Scope of Contract (Choose one that best fits):

Analysis Evaluation Research Training

Data Processing Computer Programming Other IT consulting

Engineering Architect Services Surveying Environmental Services

Health Services Mental Health Services

Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
15-2011-00	4	785	
43-6014-00	1	135	
43-4171-00	1	145	
11-3111-00	1	180	
13-1141-00	1	1200	
11-1021-00	1	250	
Total this page			\$
Grand Total	9	2695	NA

Name of person who prepared this report: PAUL COGNETTA

Title: VP OF OPERATIONS

Phone #: 518-783-6933

Preparer's Signature: Paul Cognetta

Date Prepared: 4/9/2025

(Use additional pages, if necessary)

FORM B

New York State Consultant Services
Contractor's Annual Employment Report
 Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: **Office of the State Comptroller**

Contract Number: C001106 Agency Business Unit: OSC01
 Contract Term: 7/6/2020 to 7/5/2027 Agency Department ID: 3050000
 Contractor Name: Kutak Rock LLP
 Contractor Address: 1650 Farnam Street
 Omaha, NE 68102
 Description of Services Being Provided: Legal Services

Scope of Contract (Choose one that best fits):

Analysis Evaluation Research Training

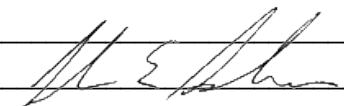
Data Processing Computer Programming Other IT consulting

Engineering Architect Services Surveying Environmental Services

Health Services Mental Health Services

Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
Lawyers - (23-1011.00)	3	19.3	\$3,736.00
Total this page	3	19.3	\$ 3,736.00
Grand Total	3	19.3	\$3,736.00

Name of person who prepared this report: John E. Schembari
 Title: Partner Phone #: 402.346.6000
 Preparer's Signature: 
 Date Prepared: 04 / 09 / 2026

(Use additional pages, if necessary)

FORM B

New York State Consultant Services
Contractor's Annual Employment Report
 Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: **Office of the State Comptroller**

Contract Number: C001107 Agency Business Unit: OSC01

Contract Term: 7/6/2020 to 7/5/2027 Agency Department ID: 3050000

Contractor Name: Kutak Rock LLP

Contractor Address: 1650 Farnam Street
Omaha, NE 68102

Description of Services Being Provided: Legal Services

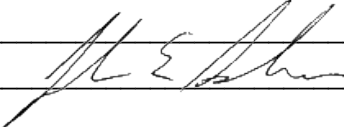
Scope of Contract (Choose one that best fits):

Analysis Evaluation Research Training
 Data Processing Computer Programming Other IT consulting
 Engineering Architect Services Surveying Environmental Services
 Health Services Mental Health Services
 Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
Lawyers - (23-1011.00)	3	69.0	\$18,290.43
Total this page	3	69.0	\$ 18,290.43
Grand Total	3	69.0	\$18,290.43

Name of person who prepared this report: John E. Schembari

Title: Partner Phone #: 402.346.6000

Preparer's Signature: 

Date Prepared: 04 / 09 / 2026

(Use additional pages, if necessary)

FORM B

New York State Consultant Services
Contractor's Annual Employment Report
 Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: **Office of the State Comptroller**

Contract Number: C001109 Agency Business Unit: OSC01
 Contract Term: 6/12/2020 to 6/11/2025 Agency Department ID: 3050000
 Contractor Name: Mitchell Titus, LLP
 Contractor Address: 80 Pine Street, 32nd Floor
 New York, NY 10005
 Description of Services Being Provided:

Scope of Contract (Choose one that best fits):

Analysis Evaluation Research Training

Data Processing Computer Programming Other IT consulting

Engineering Architect Services Surveying Environmental Services

Health Services Mental Health Services

Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
13-2011.00	0	0	\$ 0
Total this page	0	0	\$ 0
Grand Total	0	0	\$ 0

Name of person who prepared this report: Uzma Malik

Title: Partner Phone #: (202) 466-0162

Preparer's Signature: *Uzma Malik*

Date Prepared: 4 / 15 / 2026

FORM B

New York State Consultant Services
Contractor's Annual Employment Report
 Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: **Office of the State Comptroller**

Contract Number: C001127 Agency Business Unit: OSC01
 Contract Term: 10/12/2022 to 10/11/2027 Agency Department ID: 3050000
 Contractor Name: Groom Law Group
 Contractor Address: 1701 Pennsylvania Avenue,
 NW
 Washington, DC 20006
 Description of Services Being Provided: Legal Services

Scope of Contract (Choose one that best fits):

Analysis Evaluation Research Training


Data Processing Computer Programming Other IT consulting

Engineering Architect Services Surveying Environmental Services

Health Services Mental Health Services

Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
Tax Advice	1	4.75	5,106.25
Total this page			\$
Grand Total	1	4.75	5,106.25

Name of person who prepared this report: Victor Elmann
 Title: Collections Manager Phone #: 202-861-9377
 Preparer's Signature: 
 Date Prepared: 04 / 08 / 2026
 (Use additional pages, if necessary) Page 1 of

FORM B

New York State Consultant Services
Contractor's Annual Employment Report
 Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: **Office of the State Comptroller**

Contract Number: C001137 Agency Business Unit: OSC01
 Contract Term: 7/1/2022 to 6/30/2027 Agency Department ID: 3050000

Contractor Name: CEM Benchmarking Inc.
 Contractor Address: 372 Bay Street, Suite 1000
 Toronto ON M5H2W9

Description of Services Being Provided: **Pension administration benchmarking**

Scope of Contract (Choose one that best fits):

Analysis Evaluation Research Training

Data Processing Computer Programming Other IT consulting

Engineering Architect Services Surveying Environmental Services

Health Services Mental Health Services

Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
11-3031-00	1	1,950 hours	12,500.00
13-2051-00	3	5,850 hours	37,500.00
Total this page		7,800 hours	\$ 50,000.00
Grand Total		7,800 hours	\$ 50,000.00

Name of person who prepared this report: Tanya Durr

Title: Manager Operations Phone #: 437-344-6350

Preparer's Signature: *Tanya Durr*

Date Prepared: 05 20 2026

(Use additional pages, if necessary) Page 1 of 1

FORM B

New York State Consultant Services
Contractor's Annual Employment Report
 Report Period: April 1, 2025 to March 31, 2026

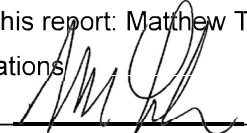
Contracting State Agency Name: **Office of the State Comptroller**

Contract Number: C001149 Agency Business Unit: OSC01
 Contract Term: 8/19/2022 to 8/18/2032 Agency Department ID: 3050000
 Contractor Name: Audit Services U.S., LLC
 Contractor Address: 370 Lexington Avenue, Suite 707
 New York, NY 10017
 Description of Services Being Provided:

Scope of Contract (Choose one that best fits):

Analysis Evaluation Research Training
 Data Processing Computer Programming Other IT consulting
 Engineering Architect Services Surveying Environmental Services
 Health Services Mental Health Services
 Accounting Auditing Paralegal Legal Other Consulting

<u>Employment Category</u>	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
Audit Managers	4	8,000	\$0.00
Executive	1	2,000	\$0.00
Manager	1	2,000	\$0.00
Programmer	1	2,000	\$0.00
Business Analyst	1	2,000	\$0.00
Partners	2	4,000	\$0.00
Total this page	10	20,000	\$0.00
Grand Total	10	20,000	\$0.00

Name of person who prepared this report: Matthew Thornton
 Title: Member, Director of Operations Phone #: 212.594.5487 x228
 Preparer's Signature: 

Date Prepared: 04/22/2026

(Use additional pages, if necessary)

FORM B


New York State Consultant Services Contractor's Annual Employment Report Report Period: April 1, 2025 to March 31, 2026
--

Contracting State Agency Name: Office of the State Comptroller	
Contract Number: C001150	Agency Business Unit: OSC01
Contract Term: 8/19/2022 to 8/18/2032	Agency Department ID: 3050000
Contractor Name: EECS LLC	
Contractor Address: 57 Greens Farms Road Westport, CT 06880	
Description of Services Being Provided: Audit services	
Scope of Contract (Choose one that best fits):	
<input type="checkbox"/> Analysis <input type="checkbox"/> Evaluation <input type="checkbox"/> Research <input type="checkbox"/> Training	
<input type="checkbox"/> Data Processing <input type="checkbox"/> Computer Programming <input type="checkbox"/> Other IT consulting	
<input type="checkbox"/> Engineering <input type="checkbox"/> Architect Services <input type="checkbox"/> Surveying <input type="checkbox"/> Environmental Services	
<input type="checkbox"/> Health Services <input type="checkbox"/> Mental Health Services	
<input type="checkbox"/> Accounting <input checked="" type="checkbox"/> Auditing <input type="checkbox"/> Paralegal <input type="checkbox"/> Legal <input type="checkbox"/> Other Consulting	

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
11-1011.00 Chief Executives	1	50	\$8,072.50
13-2011.00 Auditors	1	60	\$9,688.77
Total this page	2	110	\$17,761.27
Grand Total	2	110	\$17,761.27

Name of person who prepared this report: Heather Msaad

Title: Administrative Coordinator Phone #: 646-589-7642 ext.4

Preparer's Signature: 

Date Prepared: 05 / 08 / 2026

(Use additional pages, if necessary) Page 1 of 1

FORM B

New York State Consultant Services
Contractor's Annual Employment Report
 Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: **Office of the State Comptroller**

Contract Number: C001151

Agency Business Unit: OSC01

Contract Term: 8/19/2022 to 8/18/2032

Agency Department ID: 3050000

Contractor Name: Kelmar Associates, LLC

Contractor Address: 35 Village Road, Suite 501
 Middleton, MA 01949

Description of Services Being Provided: Contingency Fee Audit Services for the Identification, Collection, and Processing of Out-of-State Abandoned Property.

Scope of Contract (Choose one that best fits):

Analysis Evaluation Research Training

Data Processing Computer Programming Other IT consulting

Engineering Architect Services Surveying Environmental Services

Health Services Mental Health Services

Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
11-1011.00 - Chief Executives	2	0	\$0.00
11-2021.00 - Marketing Managers	1	4	\$403.24
11-3021.00 - Computer and Information Systems Managers	3	0	\$0.00
11-3031.01 - Treasurers and Controllers	2	4	\$403.24
11-3121.00 - Human Resources Managers	2	3	\$302.43
11-9199.00 - Managers, All Other	0	0	\$0.00
13-1071.00 - Human Resources Specialists	3	5	\$504.05
13-1161.00 - Marketing Specialist	1	5	\$504.05
13-2011.01 - Accountants	2	5	\$504.05
13-2011.02 – Auditors	87	162	\$16,225.00
15-1211.00 - Computer Systems Analysts	2	15	\$1,512.15
Total this page	105	*203	\$20,358.21*

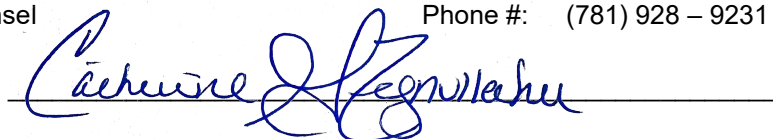
*The amounts reported are based on the overall projected value of the Contract extrapolated over the contract period and do not reflect true amounts payable because this is a contingency fee agreement. The hours reported are based on a percentage derived from the total hours spent this reporting year on the multistate audits in which New York is participating. To date, no fees for services performed during this period have been received or invoiced.

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
15-1212.00 - Information Security Analysts	3	14	\$1,411.34
15-1241.00 - Computer Network Architects	2	10	\$1,008.10
15-1242.00 - Database Administrators	1	5	\$504.05
15-1244.00 - Network and Computer Systems Administrators	3	8	\$806.48
15-1299.00. - Computer Occupations, All Other	2	3	\$302.43
15-1299.08 - Computer Systems Engineers/Architects	3	9	\$907.29
23-1011.00 – Lawyers	3	1	\$150.00
23-2011.00 - Paralegals and Legal Assistants	2	0	\$0.00
43-6011.00 - Executive Secretaries and Executive Administrative Assistants	1	2	\$201.62
Total this page	20	*52	\$5,291.31*
Grand Total	125	*255	\$25,649.52*
<p>*The amounts reported for the year are based on the overall projected value of the Contract extrapolated over the contract period and do not reflect true amounts payable because this is a contingency fee agreement. The hours reported are based on a percentage derived from the total hours spent this reporting year on the multistate audits in which New York is participating. To date, no fees for services performed during this period have been received or invoiced.</p>			

Name of person who prepared this report: Catherine G. Zejnnullahu

Title: Associate General Counsel Phone #: (781) 928 – 9231

Preparer's Signature:



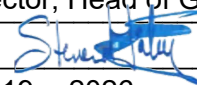
Date Prepared: 4/21/2026

FORM B

**New York State Consultant Services
Contractor's Annual Employment Report**
Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: Office of the State Comptroller	
Contract Number: C001152	Agency Business Unit: OSC01
Contract Term: 8/19/2022 to 8/18/2032	Agency Department ID: 3050000
Contractor Name: Kroll Government Solutions, LLC 1 World Trade Center	
Contractor Address: 285 Fulton Street, FL 31 New York, NY 10007	
Description of Services Being Provided: Unclaimed property auditing and analytical services	
Scope of Contract (Choose one that best fits):	
<input type="checkbox"/> Analysis <input type="checkbox"/> Evaluation <input type="checkbox"/> Research <input type="checkbox"/> Training	
<input type="checkbox"/> Data Processing <input type="checkbox"/> Computer Programming <input type="checkbox"/> Other IT consulting	
<input type="checkbox"/> Engineering <input type="checkbox"/> Architect Services <input type="checkbox"/> Surveying <input type="checkbox"/> Environmental Services	
<input type="checkbox"/> Health Services <input type="checkbox"/> Mental Health Services	
<input type="checkbox"/> Accounting <input checked="" type="checkbox"/> Auditing <input type="checkbox"/> Paralegal <input type="checkbox"/> Legal <input type="checkbox"/> Other Consulting	

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
11-1021.00 Gen & Op Manager	5	10,400	\$1,122.09
11-3021.00 Computer _Inf Sys Mgr	23	47,840	\$5,161.62
13-2011.02 Auditors	20	41,600	\$4,488.38
15--1121.00 Computer Sys Analysts	23	47,840	\$5,161.62
43.3031 Bookkeeping, Acct + Auditing Clerks	4	8,320	\$897.67
Total this page	75	156,000	\$ 16,831.38
Grand Total	75	156,000	\$ 16,831.38

Name of person who prepared this report: Steven Haley
 Title: Managing Director, Head of Government Solutions Phone #: (212) 871.2000
 Preparer's Signature: 
 Date Prepared: 5 / 19 / 2026

FORM B

New York State Consultant Services
Contractor's Annual Employment Report
 Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: **Office of the State Comptroller**

Contract Number: C001153 Agency Business Unit: OSC01
 Contract Term: 8/19/2022 to 8/18/2032 Agency Department ID: 3050000
 Contractor Name: Specialty Audit Services, LLC
 Contractor Address: 724 Montgomery Avenue
 Narberth, PA 19072
 Description of Services Being Provided:

Scope of Contract (Choose one that best fits):

Analysis Evaluation Research Training

Data Processing Computer Programming Other IT consulting

Engineering Architect Services Surveying Environmental Services

Health Services Mental Health Services

Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
Chief Executives	2	0	\$0.00
General and Operations Managers	4	0	\$0.00
Accountants and Auditors	36	0	\$0.00
Lawyers	1	0	\$0.00
Administrative Services Managers	3	0	\$0.00
Total this page	46	0	\$0.00
Grand Total	46	0	\$0.00

Name of person who prepared this report: Michael Danowitz
 Title: Principal Phone #: (610) 617-0452 ext. 105
 Preparer's Signature: *Michael Danowitz*
 Date Prepared: 5 / 8 / 2026
 (Use additional pages, if necessary) Page 1 of 1

FORM B

New York State Consultant Services Contractor's Annual Employment Report Report Period: April 1, 2025 to March 31, 2026
--

Contracting State Agency Name: OSC	
Contract Number: C001154	Agency Business Unit: [Business Unit]
Contract Term: 8/19/22 to 8/18/32	Agency Department ID: [#####]
Contractor Name: Treasury Services Group, LLC	
Contractor Address: 235 N. Duke St., #300 Lancaster, PA 17602	
Description of Services Being Provided: Third-party unclaimed property audits	
Scope of Contract (Choose one that best fits):	
<input type="checkbox"/> Analysis <input type="checkbox"/> Evaluation <input type="checkbox"/> Research <input type="checkbox"/> Training	
<input type="checkbox"/> Data Processing <input type="checkbox"/> Computer Programming <input type="checkbox"/> Other IT consulting	
<input type="checkbox"/> Engineering <input type="checkbox"/> Architect Services <input type="checkbox"/> Surveying <input type="checkbox"/> Environmental Services	
<input type="checkbox"/> Health Services <input type="checkbox"/> Mental Health Services	
<input type="checkbox"/> Accounting <input checked="" type="checkbox"/> Auditing <input type="checkbox"/> Paralegal <input type="checkbox"/> Legal <input type="checkbox"/> Other Consulting	

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
Accountant/Auditor	2	3640	153,000
Data Processor	1	1850	42,000
Financial /Operations Manager	1	1920	72,000
Total this page			\$267,000
Grand Total			[\$267,000]

Name of person who prepared this report: Marlene Ward

Title: COO Phone #: 402.682.7260 ext.702

Preparer's Signature: 

Date Prepared: 05/12/26

(Use additional pages, if necessary)

FORM B

New York State Consultant Services
Contractor's Annual Employment Report
 Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: **Office of the State Comptroller**

Contract Number: C001158 Agency Business Unit: OSC01
 Contract Term: 4/19/2023 to 4/18/2036 Agency Department ID: 3050000
 Contractor Name: Kelmar Associates, LLC
 Contractor Address: 35 Village Road, Suite 501
 Middleton, MA 01949

Description of Services Being Provided: Implementation, Hosting, Maintenance and Support of Unclaimed Property Management System

Scope of Contract (Choose one that best fits):

- Analysis Evaluation Research Training
 Data Processing Computer Programming Other IT consulting
 Engineering Architect Services Surveying Environmental Services
 Health Services Mental Health Services
 Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
15-1299.08 - Computer Systems Engineers / Architect	1	0	0
15-1243.00 - Database Architect	1	40	\$5,000.00
15-1242.00 - Database Administrator	1	806.85	\$93,718.54
15-1252.00 - Software Developers	4	1086	\$132,668.08
15-1252.00 - Software Developers / Engineer	1	40	\$5,300.00
15-1299.03 - Document Management Specialist	1	90	\$4,950.00
15-1299.03 - Document Management Specialist (Imaging Conversion - Annotations)	1	112.5	\$27,000.00
15-1299.03 - Document Management Specialist (Imaging Conversion)	2	750	\$180,000.00
15-1299.03 - Document Management Specialist (Imaging Conversion -Integration)	1	187.5	\$37,500.00
15-1211.00 - Computer Systems Analyst	2	1116	\$58,616.66
11-9199.00 - Management	2	333.5	\$74,839.00
15-1299.09 - IT Project Managers	1	871.41	\$111,585.55
Total this Page	18.00	5433.76*	\$731,177.83

*The number of hours worked represents hours that have been billed under the Contract. The implementation portion of the contract which includes consulting hours is billed in accordance with milestone achievement. Of the 800.5 billable hours remaining under the Contract, approximately half have been worked during the period ending 3/31/2026 but are not reflected above because they have not been billed and at this juncture are not "Amounts Payable Under the Contract."

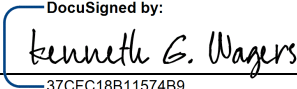
Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
15-1253.00 - Software Quality Assurance Analysts and Testers	2	549	\$36,912.18
15-1211.00 - Sr. Computer Systems Analysts	2	1116	\$82,341.66
15-1254.00 - Web Developers	2	310	\$37,800.00
Total this Page	24.00	1975*	\$157,053.84
Grand Total	24.00	7408.76*	\$888,231.67

* The number of hours worked represents hours that have been billed under the Contract. The implementation portion of the contract which includes consulting hours is billed in accordance with milestone achievement. Of the 800.5 billable hours remaining under the Contract, approximately half have been worked during the period ending 3/31/2026 but are not reflected above because they have not been billed and at this juncture are not "Amounts Payable Under the Contract."

Name of person who prepared this report: **Kenneth G. Wagers**

Title: **Chief Technology Innovation Officer**

Phone #: **781-928-9221**

Preparer's Signature:  _____
DocuSigned by: 37CFC18B11574B9...

Date Prepared: 4/15/2026

FORM B

New York State Consultant Services
Contractor's Annual Employment Report
 Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: Office of the State Comptroller

Contract Number: C001160 Agency Business Unit: OSC01
 Contract Term: 3/1/2023 to 2/29/2028 Agency Department ID: 3050000
 Contractor Name: PRAG Public Resources Advisory Group
 Contractor Address: 39 Broadway, ~~Suite 1210~~ Please updated to Suite 1115
 New York NY 10006
 Description of Services Being Provided:

Scope of Contract (Choose one that best fits):

Analysis Evaluation Research Training

Data Processing Computer Programming Other IT consulting

Engineering Architect Services Surveying Environmental Services

Health Services Mental Health Services

Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
13-2051-00 Financial Analyst	14.00	801.36	\$238,520.00
	0.00	0.00	0.00
	0.00	0.00	0.00
	0.00	0.00	0.00
	0.00	0.00	0.00
	0.00	0.00	0.00
	0.00	0.00	0.00
	0.00	0.00	0.00
	0.00	0.00	0.00
	0.00	0.00	0.00
Total this page	14.00	801.36	\$238,520.00
Grand Total	14.00	801.36	\$238,520.00

Name of person who prepared this report: Brenda Henry
 Title: Controller Phone #: (212) 380-5277
 Preparer's Signature: *Brenda Henry*
 Date Prepared: 05 / 20 / 2026

FORM B

New York State Consultant Services
Contractor's Annual Employment Report
 Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: **Office of the State Comptroller**

Contract Number: C001161 Agency Business Unit: OSC01
 Contract Term: 3/1/2023 to 2/29/2028 Agency Department ID: 3050000
 Contractor Name: Frasca & Associates, LLC
 Contractor Address: 521 Madison Avenue
 7th Floor
 New York, NY 10022
 Description of Services Being Provided:

Scope of Contract (Choose one that best fits):

Analysis Evaluation Research Training

Data Processing Computer Programming Other IT consulting

Engineering Architect Services Surveying Environmental Services

Health Services Mental Health Services

Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
13-2051.00	0	0	\$0.00
Total this page	0	0	\$0.00
Grand Total	0	0	\$0.00

Name of person who prepared this report: Dianne Klaiss

Title: Director Phone #: 646-687-7764

Preparer's Signature: *Dianne C. Klaiss*

Date Prepared: 4 / 8 / 2026

(Use additional pages, if necessary) Page 1 of 1

FORM B

New York State Consultant Services
Contractor's Annual Employment Report
 Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: **Office of the State Comptroller**

Contract Number: C001169 Agency Business Unit: OSC01
 Contract Term: 11/10/2023 to 11/9/2026 Agency Department ID: 3050000
 Contractor Name: Garnet River, LLC
 Contractor Address: 60 Railroad Place, Suite 501
 Saratoga Springs, NY 12866
 Description of Services Being Provided:

Scope of Contract (Choose one that best fits):

Analysis Evaluation Research Training

Data Processing Computer Programming Other IT consulting

Engineering Architect Services Surveying Environmental Services

Health Services Mental Health Services

Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
Senior Architect	1	828	136,620
Total this page			\$136,620
Grand Total	1	828	\$136,620

Name of person who prepared this report: Jamie DeMassio
 Title: Director of Finance Phone #: 518-275-4800 ext. 8053
 Preparer's Signature: *Jamie DeMassio*
 Date Prepared: 5/16/2026

FORM B

New York State Consultant Services
Contractor's Annual Employment Report
 Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: **Office of the State Comptroller**

Contract Number: C001170 Agency Business Unit: OSC01
 Contract Term: 11/29/2023 to 11/28/2025 Agency Department ID: 3050000
 Contractor Name: SaQus, LLC
 Contractor Address: 522 Chestnut Street
 Mechanicville, NY 12118
 Description of Services Being Provided:

Scope of Contract (Choose one that best fits):

Analysis Evaluation Research Training

Data Processing Computer Programming Other IT consulting

Engineering Architect Services Surveying Environmental Services

Health Services Mental Health Services

Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
15.1131.00 - Computer Programming	1	1095.50	\$158,847.50
Total this page	1	1095.50	\$ 158,847.50
Grand Total	1	1095.50	\$158,847.50

Name of person who prepared this report: Joelle A Carmichael
 Title: President Phone #: 518-861-5661
 Preparer's Signature: *Joelle A. Carmichael*
 Date Prepared: 04 / 08 / 2026

OSC Use Only: Reporting Code: Category Code:

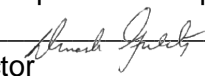
State Consultant Services Contractor's Annual Employment Report Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: NYS OSC Contract Number: C001174 Contract Term: 11/28/2024 to 11/27/2027 Contractor Name: IIT Inc Contractor Address: 6 CORNISH COURT, SUITE 101, HUNTINGTON STATION, NY 11746 Description of Services Being Provided: IT Services	Agency Code: OSC01 Agency Department ID:305000
---	---

Scope of Contract (Choose one that best fits):

Analysis Evaluation Research Training
 Data Processing Computer Programming Other IT consulting
 Engineering Architect Services Surveying Environmental Services
 Health Services Mental Health Services
 Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
15-1131.00 Computer Programmers	1	1901.25	237656.25
Total this page	1	1901.25	237656.25
Grand Total	1	1901.25	237656.25


Name of person who prepared this report: Dinesh Gulati Preparer's Signature:  Title: Managing Director Date Prepared: 5/11/2026	Phone #: 631-254-8600 215
---	---------------------------

FORM B

New York State Consultant Services Contractor's Annual Employment Report Report Period: April 1, 2025 to March 31, 2026
--

Contracting State Agency Name: Office of the State Comptroller	
Contract Number: C001175	Agency Business Unit: OSC01
Contract Term: 6/6/2024 to 6/5/2029	Agency Department ID: 3050000
Contractor Name: Sigma7 design group	
Contractor Address: 10 East 40th Street, 17th Floor New York, New York 10016	
Description of Services Being Provided: Architectural and Engineering Services for the Data Center Engineering and Maintenance Project at 365 Jordan Rd, Troy, NY	
Scope of Contract (Choose one that best fits):	
<input type="checkbox"/> Analysis <input type="checkbox"/> Evaluation <input type="checkbox"/> Research <input type="checkbox"/> Training	
<input type="checkbox"/> Data Processing <input type="checkbox"/> Computer Programming <input type="checkbox"/> Other IT consulting	
<input type="checkbox"/> Engineering <input checked="" type="checkbox"/> Architect Services <input type="checkbox"/> Surveying <input type="checkbox"/> Environmental Services	
<input type="checkbox"/> Health Services <input type="checkbox"/> Mental Health Services	
<input type="checkbox"/> Accounting <input type="checkbox"/> Auditing <input type="checkbox"/> Paralegal <input type="checkbox"/> Legal <input type="checkbox"/> Other Consulting	

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
Architectural and Engineering Managers (11-9041.00)	2	238	\$49,980.00
Electrical Engineer (17-2071.00)	2	14	\$2,020.70
Total this page	4	252	\$52,000.70
Grand Total	4	252	\$52,000.70

Name of person who prepared this report: Robert Rouleau
 Title: Managing Principal Phone #: 212-779-7100
 Preparer's Signature: 
 Date Prepared: 4/22/2026
 (Use additional pages, if necessary)

FORM B

New York State Consultant Services
Contractor's Annual Employment Report
 Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: **Office of the State Comptroller**

Contract Number: C001176 Agency Business Unit: OSC01
 Contract Term: 3/11/2025 to 3/10/2026 Agency Department ID: 3050000
 Contractor Name: C&WC Consulting LLC dba C&W Consulting LLC
 Contractor Address: 1227 Old Stable Road
 McLean, Virginia 22102
 Description of Services Being Provided: Manage the delivery of ITIL Concepts and Foundations training and certification.

Scope of Contract (Choose one that best fits):

Analysis Evaluation Research Training

Data Processing Computer Programming Other IT consulting

Engineering Architect Services Surveying Environmental Services

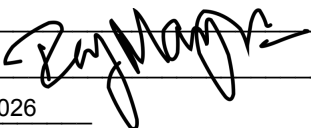
Health Services Mental Health Services

Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
11-1011.00	1	48.5	\$5,446.15
Total this page			\$5,446.15
Grand Total			\$5,446.15

Name of person who prepared this report: Raj Mayur

Title: CEO Phone #: 703.789.3667

Preparer's Signature: 

Date Prepared: 04 / 09 / 2026

FORM B

New York State Consultant Services Contractor's Annual Employment Report Report Period: April 1, 2025 to March 31, 2026
--

Contracting State Agency Name: Office of the State Comptroller	
Contract Number: C001185	Agency Business Unit: OSC01
Contract Term: 7/18/2024 to 7/17/2029	Agency Department ID: 3050000
Contractor Name: Orrick, Herrington & Sutcliffe LLP	
Contractor Address: 51 West 52nd Street New York, NY 10019	
Description of Services Being Provided: Special Counsel for State Debt	

Scope of Contract (Choose one that best fits):


<input type="checkbox"/> Analysis	<input type="checkbox"/> Evaluation	<input type="checkbox"/> Research	<input type="checkbox"/> Training
<input type="checkbox"/> Data Processing	<input type="checkbox"/> Computer Programming	<input type="checkbox"/> Other IT consulting	
<input type="checkbox"/> Engineering	<input type="checkbox"/> Architect Services	<input type="checkbox"/> Surveying	<input type="checkbox"/> Environmental Services
<input type="checkbox"/> Health Services	<input type="checkbox"/> Mental Health Services		
<input type="checkbox"/> Accounting	<input type="checkbox"/> Auditing	<input type="checkbox"/> Paralegal	<input checked="" type="checkbox"/> Legal <input type="checkbox"/> Other Consulting

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
Lawyers (23-1011)	6	37.3	35,140.45
Legal Support (23-2099)	1	0.2	70.40
Total this page			\$35,210.85
Grand Total	7	37.5	\$35,210.85

Name of person who prepared this report: Kevin Roche

Title: Partner

Phone #: (212) 506-5238

Preparer's Signature: 

Date Prepared: 4/24/2026

(Use additional pages, if necessary)

FORM B

New York State Consultant Services Contractor's Annual Employment Report Report Period: April 1, 2025 to March 31, 2026
--

Contracting State Agency Name: State of New York Office of the State Comptroller	
Contract Number: C001186	Agency Business Unit: OSC01
Contract Term: 7/18/2024 to 7/17/2029	Agency Department ID: 3050000
Contractor Name: Barclay Damon LLP	
Contractor Address: 80 State Street, Floor 6 Albany, New York 12207	
Description of Services Being Provided: Special Counsel Services	

Scope of Contract (Choose one that best fits):	
<input type="checkbox"/> Analysis	<input type="checkbox"/> Evaluation <input type="checkbox"/> Research <input type="checkbox"/> Training
<input type="checkbox"/> Data Processing	<input type="checkbox"/> Computer Programming <input type="checkbox"/> Other IT consulting
<input type="checkbox"/> Engineering	<input type="checkbox"/> Architect Services <input type="checkbox"/> Surveying <input type="checkbox"/> Environmental Services
<input type="checkbox"/> Health Services	<input type="checkbox"/> Mental Health Services
<input type="checkbox"/> Accounting	<input type="checkbox"/> Auditing <input type="checkbox"/> Paralegal <input checked="" type="checkbox"/> Legal <input type="checkbox"/> Other Consulting

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
Professionals	2	26.40	\$13,958.00
Administrative Support Services	1	6.10	\$1,525.00
Total this page			\$
Grand Total	3	32.50	\$15,483.00

Name of person who prepared this report: Melissa C. Bennett

Title: Partner

Phone #: (518) 429-4219

Preparer's Signature: *Melissa C. Bennett*

Date Prepared: 5/15/2026

(Use additional pages, if necessary)

FORM B

New York State Consultant Services
Contractor's Annual Employment Report
 Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: **Office of the State Comptroller**

Contract Number: C001191 Agency Business Unit: OSC01
 Contract Term: 2/19/2025 to 2/18/2030 Agency Department ID: 3050000
 Contractor Name: Advanced Strategies, Inc.
 Contractor Address: 400 Galleria Parkway, Suite 1500
 Atlanta, GA 30339
 Description of Services Being Provided:
 Leadership Training Courses

Scope of Contract (Choose one that best fits):

Analysis Evaluation Research Training


Data Processing Computer Programming Other IT consulting

Engineering Architect Services Surveying Environmental Services

Health Services Mental Health Services

Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
Training and Development	2	173	\$81,872
Managers - 11-3131.0			
Total this page	2	173	\$ 81,872
Grand Total			\$81,872

Name of person who prepared this report: Gino Valeriani
 Title: Accountant Phone #: 770-714-0821
 Preparer's Signature: 
 Date Prepared: 05 / 07 / 2026
 (Use additional pages, if necessary) Page 1 of 1

FORM B

New York State Consultant Services
Contractor's Annual Employment Report
 Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: **Office of the State Comptroller**

Contract Number: C001192 Agency Business Unit: OSC01
 Contract Term: 8/1/2023 to 7/31/2025 Agency Department ID: 3050000
 Contractor Name: Bond, Schoeneck & King PLLC
 Contractor Address: 22 Corporate Woods Boulevard,
 Suite 501
 Albany, New York 12211
 Description of Services Being Provided: Defense of Employment Litigation in the US District Court for the
 Southern District of New York

Scope of Contract (Choose one that best fits):

Analysis Evaluation Research Training

Data Processing Computer Programming Other IT consulting

Engineering Architect Services Surveying Environmental Services


Health Services Mental Health Services

Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
23-1011.00	0	0	0
Total this page	0	0	\$ 0
Grand Total	0	0	0

Name of person who prepared this report: Sanjeeve DeSoyza

Title: Member Phone #: 518-533-3206

Preparer's Signature: 

Date Prepared: 04 / 17 / 2026

(Use additional pages, if necessary) Page 1 of 1

FORM B

New York State Consultant Services
Contractor's Annual Employment Report
 Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: **Office of the State Comptroller**

Contract Number: C001194 Agency Business Unit: OSC01
 Contract Term: 1/13/2025 to 1/12/2030 Agency Department ID: 3050000
 Contractor Name: Garnet River, LLC
 Contractor Address: 60 Railroad Place, Suite 501
 Saratoga Springs, NY 12866
 Description of Services Being Provided:

Scope of Contract (Choose one that best fits):

Analysis Evaluation Research Training

Data Processing Computer Programming Other IT consulting

Engineering Architect Services Surveying Environmental Services

Health Services Mental Health Services

Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
Java Programmer	3	5792.00	\$1,913,387.20
Java Solutions Architect	1	2166.50	\$386,828.57
Total this page	4		
Grand Total	4	7958.50	\$2,300,215.70

Name of person who prepared this report: Jamie DeMassio
 Title: Director of Finance Phone #: 518-275-4800 ext. 8053
 Preparer's Signature: *Jamie DeMassio*
 Date Prepared: 5 / 15 / 2026

FORM B

**New York State Consultant Services
Contractor's Annual Employment Report**
Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: Office of the State Comptroller

Contract Number: C001199 Agency Business Unit: OSC01
 Contract Term: 12/31/2024 to 12/30/2029 Agency Department ID: 3050000
 Contractor Name: Cerebra Consulting Inc.
 Contractor Address: 270 Lancaster Ave, Suite-D2
 Malvern, PA 19355
 Description of Services Being Provided:

Scope of Contract (Choose one that best fits):

Analysis Evaluation Research Training


Data Processing Computer Programming Other IT consulting

Engineering Architect Services Surveying Environmental Services

Health Services Mental Health Services

Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
11-3021-00	1	1568	135904
Total this page	1	1568	\$ 135904
Grand Total			

Name of person who prepared this report: Eli Hockstein
 Title: Client Account Manager Phone #: 973-738-9630
 Preparer's Signature: 
 Date Prepared: 04/ 15/ 2026
 (Use additional pages, if necessary) Page 1 of 1

FORM B

**New York State Consultant Services
Contractor's Annual Employment Report**

Report Period: April 1, 2025 to March 31, 2026

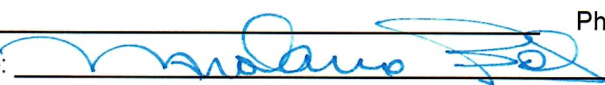
Contracting State Agency Name: **Office of the State Comptroller**

Contract Number: C001200 Agency Business Unit: OSC01
 Contract Term: 12/31/2024 to 12/30/2029 Agency Department ID: 3050000
 Contractor Name: SpearMC Management Consulting, Inc.
 Contractor Address: 1252 Newbury Highland Bridgeville, PA 15017
 Description of Services Being Provided:

Scope of Contract (Choose one that best fits):

- Analysis Evaluation Research Training
 Data Processing Computer Programming Other IT consulting
 Engineering Architect Services Surveying Environmental Services
 Health Services Mental Health Services
 Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
11-30B.01	0	0	0
11-3021.00	0	0	0
15-1211.00	0	0	0
15-1243.00	0	0	0
15-1251.00	0	0	0
15-1252.00	0	0	0
15-1299.08	0	0	0
Total this page			\$ 0.00
Grand Total			0.00

Name of person who prepared this report: MIROSLAWA BABICZ
 Title: CFO Phone #: 866-773-2762
 Preparer's Signature: 
 Date Prepared: 04/08/2026
 (Use additional pages, if necessary)

FORM B

New York State Consultant Services
Contractor's Annual Employment Report
 Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: **Office of the State Comptroller**

Contract Number: C001202 Agency Business Unit: OSC01
 Contract Term: 7/1/2024 to 6/30/2026 Agency Department ID: 3050000
 Contractor Name: Boies Schiller Flexner LLP
 Contractor Address: 30 South Pearl St 12th Floor
 Albany, NY 12207
 Description of Services Being Provided:

Scope of Contract (Choose one that best fits):

Analysis Evaluation Research Training

Data Processing Computer Programming Other IT consulting

Engineering Architect Services Surveying Environmental Services

Health Services Mental Health Services

Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
Lawyer	2	2.1	\$1,183.39
Total this page	2	2.1	\$ 1,183.39
Grand Total			

Name of person who prepared this report: George F. Carpinello
 Title: Partner Phone #: (518) 434-0600
 Preparer's Signature: /s/ George F. Carpinello
 Date Prepared: 05 / 15 / 2026
 (Use additional pages, if necessary) Page 1 of 1

**New York State Consultant Services
Contractor's Annual Employment Report**
Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: **Office of the State Comptroller**

Contract Number: C024012 Agency Business Unit: OSC01
 Contract Term: 9/1/2024 to 8/31/2029 Agency Department ID: 3050000
 Contractor Name: Matthew G. Jubelt, Attorney & Counselor at Law, PLLC
 Contractor Address: P.O. Box 441
 Cazenovia NY 13035
 Description of Services Being Provided: *FISCAL year 4/1/25 - 3/31/26*

Scope of Contract (Choose one that best fits):

Analysis Evaluation Research Training

Data Processing Computer Programming Other IT consulting

Engineering Architect Services Surveying Environmental Services

Health Services Mental Health Services

Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
<i>HEARING OFFICER (23-1021.00)</i>	<i>1</i>	<i>FLAT RATE PER CONTRACT</i>	<i>3,400⁰⁰</i>
Total this page			\$
Grand Total	<i>1</i>	<i>FLAT</i>	<i>\$ 3,400⁰⁰</i>

Name of person who prepared this report: *Matthew G. Jubelt, Esq.*
 Title: *Hearing Officer* Phone #: *315-665-1902*
 Preparer's Signature: *Matthew G. Jubelt*
 Date Prepared: *5/19/26*

(Use additional pages, if necessary)

FORM B

New York State Consultant Services
Contractor's Annual Employment Report
 Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: **Office of the State Comptroller**

Contract Number: C220001 Agency Business Unit: OSC01
 Contract Term: 2/23/2023 to 2/22/2028 Agency Department ID: 3050000

Contractor Name: D&D Medical Associates, P.C.
 Contractor Address: 1225 Franklin Avenue, Suite 100
 Garden City, NY 11530

Description of Services Being Provided:

Scope of Contract (Choose one that best fits):

Analysis Evaluation Research Training

Data Processing Computer Programming Other IT consulting

Engineering Architect Services Surveying Environmental Services

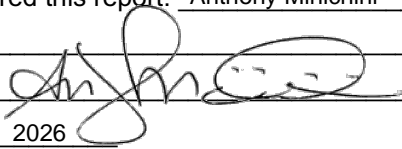
Health Services Mental Health Services

Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
11-1021.00 General and Operations Managers	1	52	\$6,063.20
29-2072.00 Medical Records Specialists	2	208	\$6,136.00
31-9094.00 Medical Transcriptionists	3	364	\$7,080.32
43-3011.00 Bill and Account Collectors	1	156	\$3,341.52
43-3031.00 Bookkeeping Accounting and Auditing Clerks	2	312	\$11,234.85
43-4171.00 Receptionists and Information Clerks	1	104	\$1,755.52
43-6014.00 Secretaries and Administrative Assistants, Except Legal, Medical and Executive	4	832	\$26,853.73
43-9061.00 Office Clerks, General	5	1092	\$30,495.92
29-1229.00 Physicians & Surgeons	22	480	\$278,644.87
Total this page	41	3600	\$ 371,605.93
Grand Total	41	3600	\$ 371,605.93

Name of person who prepared this report: Anthony Minichini

Title: Managing Director Phone #: 516-240-4001

Preparer's Signature: 

Date Prepared: 04 / 28 / 2026

(Use additional pages, if necessary)

FORM B

**New York State Consultant Services
Contractor's Annual Employment Report**
Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: **Office of the State Comptroller**

Contract Number: C220002 Agency Business Unit: OSC01
 Contract Term: 11/30/2022 to 11/29/2027 Agency Department ID: 3050000

Contractor Name: Certified Management Consultants
 Contractor Address: ~~49 Suffolk Lane~~ **2 Depot Plaza Suite 2A/B**
~~Wilton, NY 12831~~ **Bedford Hills NY 10507**

Description of Services Being Provided: **Independent Medical Exams**

Scope of Contract (Choose one that best fits):

Analysis Evaluation Research Training

Data Processing Computer Programming Other IT consulting

Engineering Architect Services Surveying Environmental Services

Health Services Mental Health Services

Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
29-1069 Physicians + Surgeons	15	134	191329.00
41-3099 Sales Rep Service	1	125	4375.00
43-9199 Office Admin Support	4	866	17320.00
Total this page			\$ 23,024.00
Grand Total			

Name of person who prepared this report: Michael Hickcox
 Title: Sales/Marketing Rep Phone #: 518 6989939
 Preparer's Signature: _____
 Date Prepared: 5/8/2026
 (Use additional pages, if necessary)

FORM B

New York State Consultant Services
Contractor's Annual Employment Report
 Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: **Office of the State Comptroller**

Contract Number: C220003 Agency Business Unit: OSC01
 Contract Term: 3/27/2023 to 3/26/2028 Agency Department ID: 3050000
 Contractor Name: First Choice Evaluations, LLC
 Contractor Address: 165 Lawrence Bell Dr., Ste 112
 Amherst, NY 14221
 Description of Services Being Provided: Independent Medical Examinations

Scope of Contract (Choose one that best fits):

Analysis Evaluation Research Training
 Data Processing Computer Programming Other IT consulting
 Engineering Architect Services Surveying Environmental Services
 Health Services Mental Health Services
 Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
Administrative Support Workers	18	1014	\$21,542.43
Service Workers	2	104	\$1,995.24
Total this page	20	1118	\$23,537.67
Grand Total	20	1118	\$23,537.67

Name of person who prepared this report: Rebecca Ruhland

Title: General Manager Phone #: 716-398-5177

Preparer's Signature: *Rebecca Ruhland*

Date Prepared: 4 / 9 / 2026

(Use additional pages, if necessary)

FORM B

**New York State Consultant Services
Contractor's Annual Employment Report**
Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: **Office of the State Comptroller**

Contract Number: C220004 Agency Business Unit: OSC01
 Contract Term: 12/19/2022 to 12/18/2027 Agency Department ID: 3050000
 Contractor Name: Comprehensive Medical Reviews, LLC
 Contractor Address: 5444 Merrick Road
 Massapequa NY 11758
 Description of Services Being Provided:
INDEPENDENT MEDICAL EXAMS IN DISABILITY CASES

Scope of Contract (Choose one that best fits):

Analysis Evaluation Research Training

Data Processing Computer Programming Other IT consulting

Engineering Architect Services Surveying Environmental Services

Health Services Mental Health Services

Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
<i>43-9199</i>	<i>1</i>	<i>55</i>	<i>\$1,650</i>
Total this page			\$ <i>1650</i>
Grand Total	<i>1</i>	<i>55</i>	\$ <i>1650</i>

Name of person who prepared this report: *WALTER DISTLER*
 Title: *PRESIDENT* Phone #: *631.593.6141 x130*
 Preparer's Signature: *[Signature]*
 Date Prepared: *01/31/2026*
 (Use additional pages, if necessary) Page 1 of ___

FORM B

**New York State Consultant Services
Contractor's Annual Employment Report**
Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: **Office of the State Comptroller**

Contract Number: C220005 Agency Business Unit: OSC01
 Contract Term: 12/28/2023 to 12/27/2028 Agency Department ID: 3050000
 Contractor Name: National Claim Evaluations, Inc.
 Contractor Address: 575 Jericho Turnpike, Suite 104
 Jericho NY 11753
 Description of Services Being Provided:

Scope of Contract (Choose one that best fits):

Analysis Evaluation Research Training


Data Processing Computer Programming Other IT consulting

Engineering Architect Services Surveying Environmental Services

Health Services Mental Health Services

Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
11-1011-00	1	10,200	
11-3011-00	2	20,400	
43-9061-00	7	71,400	
Total this page			\$ 250,248
Grand Total			\$

Name of person who prepared this report: Beth Reszelbach
 Title: Owner/President Phone #: 516-433-1801
 Preparer's Signature: 
 Date Prepared: 05/18/26
 (Use additional pages, if necessary) Page 1 of ____

FORM B

**New York State Consultant Services
Contractor's Annual Employment Report**

Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: Office of the State Comptroller	
Contract Number: C220006	Agency Business Unit: OSC01
Contract Term: 1/19/2023 to 1/18/2028	Agency Department ID: 3050000
Contractor Name: Bay Rheumatology, P.C.	
Contractor Address: 560 Northern Blvd Great Neck, NY 11021	
Description of Services Being Provided:	
Scope of Contract (Choose one that best fits):	
<input type="checkbox"/> Analysis <input type="checkbox"/> Evaluation <input type="checkbox"/> Research <input type="checkbox"/> Training	
<input type="checkbox"/> Data Processing <input type="checkbox"/> Computer Programming <input type="checkbox"/> Other IT consulting	
<input type="checkbox"/> Engineering <input type="checkbox"/> Architect Services <input type="checkbox"/> Surveying <input type="checkbox"/> Environmental Services	
<input checked="" type="checkbox"/> Health Services <input type="checkbox"/> Mental Health Services	
<input type="checkbox"/> Accounting <input type="checkbox"/> Auditing <input type="checkbox"/> Paralegal <input type="checkbox"/> Legal <input type="checkbox"/> Other Consulting	

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
Dr. Michael L. Hoffman 26-1069.00 Physicians + Surgeons 4 All other	1	10 hrs	# 2300.00
Total this page			\$ \$2300.00
Grand Total			\$ 2,300.00

Name of person who prepared this report: Liz Eshmann
 Title: Manager Phone #: 516-498-3500
 Preparer's Signature: *Liz Eshmann*
 Date Prepared: 4/29/26
 (Use additional pages, if necessary) Page 1 of ___

FORM B

New York State Consultant Services Contractor's Annual Employment Report Report Period: 04/01/2025 – 03/31/2026
--

Contracting State Agency Name: NY State	
Contract Number: C250004	Agency Business Unit: NY State Comptrollers Office (OSC). USC01
Contract Term: 01/01/2026 to 01/26/2031	Agency Department ID:3050000
Contractor Name: COMS	
Contractor Address: 51 Webster N Tonawanda NY 14120	
Description of Services Being Provided: Medical consultation services..	

Scope of Contract (Choose one that best fits):

<input type="checkbox"/> Analysis	<input type="checkbox"/> Evaluation	<input type="checkbox"/> Research	<input type="checkbox"/> Training
<input type="checkbox"/> Data Processing	<input type="checkbox"/> Computer Programming	<input type="checkbox"/> Other IT consulting	
<input type="checkbox"/> Engineering	<input type="checkbox"/> Architect Services	<input type="checkbox"/> Surveying	<input type="checkbox"/> Environmental Services
<input checked="" type="checkbox"/> Health Services	<input type="checkbox"/> Mental Health Services		
<input type="checkbox"/> Accounting	<input type="checkbox"/> Auditing	<input type="checkbox"/> Paralegal	<input type="checkbox"/> Legal <input type="checkbox"/> Other Consulting

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
Physician	1	As needed	1,750
			1,500
Office medica technician	2	NA	NA
Total this page			\$3,250
Grand Total			same

Name of person who prepared this report: Gordon C Steinagle DO, MPH

Title: physician/owner

Phone #:716 692 6541

Preparer's Signature:



Date Prepared: 04/13/2026

(Use additional pages, if necessary)

FORM B

New York State Consultant Services
Contractor's Annual Employment Report
 Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: **Office of the State Comptroller**

Purchase Order Number: 24B0240 Agency Business Unit: OSC01
 OGS Contract #: PH68606 Agency Department ID: 3050000
 OC # OCHBIT13442
 Contract Term: 7/29/2024 to 7/28/2026
 Contractor Name: Computer Technology Services Inc.
 Contractor Address: 358 Broadway, Granite Palace
 Bldg, Suite 203
 Saratoga Springs, NY 12866
 Description of Services Being Provided: Senior Systems Administrator

Scope of Contract (Choose one that best fits):

Analysis Evaluation Research Training

Data Processing Computer Programming Other IT consulting

Engineering Architect Services Surveying Environmental Services

Health Services Mental Health Services

Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
Project Manager	1.00	2,019.25	\$110,452.98
System Administrator	1.00	1,600.00	\$97,248.00
Total this page	2.00	3,619.25	\$207,700.98
Grand Total	2.00	3,619.25	\$207,700.98

Name of person who prepared this report: Thomas Bianco
 Title: Recruiting & Operations Phone #: 518-466-5234

Preparer's Signature: 

Date Prepared: 05/14/2026_

(Use additional pages, if necessary)

FORM B

**New York State Consultant Services
Contractor's Annual Employment Report**
Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: Office of the State Comptroller
 Contract Number: PH68615
 Agency Business Unit: OSC01
 Agency Department ID:
 Contract Term: 07/01/2019 to 06/30/2029
 Contractor Name: Mindlance Inc
 Contractor Address: 1095 Morris Avenue, Unit 101A, Union NJ 07083
 Description of Services Being Provided: Hourly Based Information Technology

Scope of Contract (Choose one that best fits):

- Analysis Evaluation Research Training
 Data Processing Computer Programming Other IT consulting
 Engineering Architect Services Surveying Environmental Services
 Health Services Mental Health Services
 Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
Database Administrators (15-1242.00)	1.00	536.00	\$33,655.44
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
Total this Page	1.00	536.00	\$33,655.44
Grand Total			

Name of person who prepared this report: Sheila B. Smith

Title: Associate Dir.

Phone #: 201-535-4043

Preparer's Signature: 

Date Prepared: 04/23/2026

FORM B

**New York State Consultant Services
Contractor's Annual Employment Report**
Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: **Office of the State Comptroller – PO #24B0228**
 Contract Number: PH68617 Agency Business Unit: OSC01
 Contract Term: 7/1/2019 to 6/30/2029 Agency Department ID: 3050000
 Contractor Name: MVP Consulting Plus, Inc.
 Contractor Address: 401 New Karner Rd., 3rd Fl., Albany, NY 12205
 Description of Services Being Provided: IT Consulting Services

Scope of Contract (Choose one that best fits):
 Analysis Evaluation Research Training
 Data Processing Computer Programming Other IT consulting
 Engineering Architect Services Surveying Environmental Services
 Health Services Mental Health Services
 Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
15-119.09 --	1.00	1551.42	\$89,516.93
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
Total this Page	1.00	1551.42	\$89,516.93
Grand Total	1.00	1551.42	\$89,516.93

Name of person who prepared this report: Nancy Gordon
 Title: Contract Manager Phone #: 518-218-1700

Preparer's Signature: 

Date Prepared: 5/6/2026

FORM B

New York State Consultant Services
Contractor's Annual Employment Report
 Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name:
 Contract Number: PH68620 Agency Business Unit: OSC01
 Contract Term: 7/1/2019 to 6/30/2029 Agency Department ID: 3050000
 Contractor Name: Panha Solutions Inc
 Contractor Address: 1659 Central Ave, Ste 103, Albany, NY 12205
 Description of Services Being Provided: Hourly Based Information Technology

Scope of Contract (Choose one that best fits):
 Analysis Evaluation Research Training
 Data Processing Computer Programming Other IT consulting
 Engineering Architect Services Surveying Environmental Services
 Health Services Mental Health Services
 Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
Software Developer	1.00	1,917.00	\$144,273.42
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
Total this Page	1.00	1,917.00	\$144,273.42
Grand Total	1.00	1,917	\$144,273.42

Name of person who prepared this report: Milinda P Puvvada

Title: CEO

Phone #: 518-878-7457

Preparer's Signature: P. Milinda Panha

Date Prepared: 5/15/2026

FORM B

New York State Consultant Services
Contractor's Annual Employment Report
 Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: Office of State Comptroller
 Contract Number: PH68624
 Agency Business Unit: OSC01
 Agency Department ID: 3050000
 Contract Term: 07/01/2019 to 06/30/2029
 Contractor Name: Sligo Software Solutions Inc.
 Contractor Address: 12 Metro Park Road, Suite 112, Albany, NY-12205
 Description of Services Being Provided: Hourly Based Information Technology

Scope of Contract (Choose one that best fits):
 Analysis Evaluation Research Training
 Data Processing Computer Programming Other IT consulting
 Engineering Architect Services Surveying Environmental Services
 Health Services Mental Health Services
 Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
Business Analyst- Senior OCHBIT13217	1.00	1,921.75	\$118,475.89
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
Total this Page	1.00	1,921.75	\$118,475.89
Grand Total	1.00	1,921.75	\$118,475.89

Name of person who prepared this report: Deepika Narahari

Title: HR-Manager

Phone #: 518-800-4098

Preparer's Signature: 

Date Prepared: 04/28/2026

FORM B

**New York State Consultant Services
Contractor's Annual Employment Report**
Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: OSC- Office of the State Comptroller
 Contract Number: PH68911 Agency Business Unit: OSC01
 Contract Term: 10/28/2019 to 06/30/2029 Agency Department ID: 3050000
 Contractor Name: Avenues International Inc.
 Contractor Address: 4 Restrick Ct, Princeton Junction, NJ 08550
 Description of Services Being Provided: Hourly Based Information Technology Services

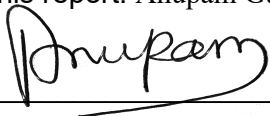
Scope of Contract (Choose one that best fits):
 Analysis Evaluation Research Training
 Data Processing Computer Programming Other IT consulting
 Engineering Architect Services Surveying Environmental Services
 Health Services Mental Health Services
 Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
Business Analyst	1.00	192.00	\$12,760.32
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
Total this Page	1.00	192.00	\$12,760.32
Grand Total			

Name of person who prepared this report: Anupam Gupta

Title: Director

Phone #: 609-945-1160

Preparer's Signature: 

Date Prepared: 04/13/2026

FORM B

New York State Consultant Services
Contractor's Annual Employment Report
 Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: Office of the State Comptroller	
Purchase Order Number: 24P0686	Agency Business Unit: OSC01
OGS Contract #: PM21270	Agency Department ID: 3050000
OC # OC24P0686	
Contract Term: 3/3/2025 to 3/3/2026	
Contractor Name: Aspire Technology Partners	
Contractor Address: 25 James Way Eatontown, NJ 07724	
Description of Services Being Provided: Implementation Services	
Scope of Contract (Choose one that best fits):	
<input type="checkbox"/> Analysis <input type="checkbox"/> Evaluation <input type="checkbox"/> Research <input type="checkbox"/> Training	
<input type="checkbox"/> Data Processing <input type="checkbox"/> Computer Programming <input checked="" type="checkbox"/> Other IT consulting	
<input type="checkbox"/> Engineering <input type="checkbox"/> Architect Services <input type="checkbox"/> Surveying <input type="checkbox"/> Environmental Services	
<input type="checkbox"/> Health Services <input type="checkbox"/> Mental Health Services	
<input type="checkbox"/> Accounting <input type="checkbox"/> Auditing <input type="checkbox"/> Paralegal <input type="checkbox"/> Legal <input type="checkbox"/> Other Consulting	

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
TELECOMMUNICATIONS ENGINEERING SPECIALIST	1	57.85	\$280,636.00
Total this page			\$ 280,636.00
Grand Total			\$280,636.00

Name of person who prepared this report: ROBIN SCHMIDT

Title: RFP & CONTRACTS MANAGER Phone #: 732-847-9562

Preparer's Signature: *Robin Schmidt*

Date Prepared: 5 / 5 / 2026

(Use additional pages, if necessary) Page 1 of 1

FORM B

New York State Consultant Services
Contractor's Annual Employment Report
 Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: Office of State Comptroller
 Contract Number: PN691AJ Agency Business Unit: 0
 Agency Department ID: 0

Contract Term: 9/25/2023 To 12/31/2025
 Contractor Name: **New York State Technology Enterprise Corporation (NYSTEC)**
 Contractor Address: **99 Otis Street, 2nd Floor, Rome, NY 13441**

Description of Services Being Provided: OSC Python Programming Assistance

Scope of Contract (Choose one that best fits):

<input type="checkbox"/> Analysis	<input type="checkbox"/> Evaluation	<input type="checkbox"/> Research	<input type="checkbox"/> Training
<input type="checkbox"/> Data Processing	<input type="checkbox"/> Computer Programming	<input checked="" type="checkbox"/> Other IT Consulting	
<input type="checkbox"/> Engineering	<input type="checkbox"/> Architect Services	<input type="checkbox"/> Surveying	<input type="checkbox"/> Environmental Services
<input type="checkbox"/> Health Services	<input type="checkbox"/> Mental Health Services		
<input type="checkbox"/> Accounting	<input type="checkbox"/> Auditing	<input type="checkbox"/> Paralegal	<input type="checkbox"/> Legal
			<input type="checkbox"/> Other Consulting

Employment Category	Number of Employees	Number of hours to be worked	Amount Payable Under the Contract
11-3021.00 Computer and Information Systems Manager	1.00	410.00	\$ 46,034.80
Total this page	1.00	410.00	\$ 46,034.80
Grand Total	1.00	410.00	\$ 46,034.80

Name of person who prepared this report: **Michael J. Tallman**

Title: Contracts Manager

[Phone #: 315-334-7843 mtallman@nystec.com](mailto:mtallman@nystec.com)



Preparer's Signature:

Date Prepared: 04-21-2026

(Use additional pages, if necessary)

FORM B

New York State Consultant Services
Contractor's Annual Employment Report
 Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: Office of State Comptroller

Contract Number: PN691AQ Agency Business Unit: 0

Agency Department ID: 0

Contract Term: 2/1/2024 To 1/31/2027

Contractor Name: **New York State Technology Enterprise Corporation (NYSTEC)**

Contractor Address: **99 Otis Street, 2nd Floor, Rome, NY 13441**

Description of Services Being Provided: NYSLRS Penetration Testing Ongoing Maintenance

Scope of Contract (Choose one that best fits):

Analysis Evaluation Research Training
 Data Processing Computer Programming **Other IT Consulting**
 Engineering Architect Services Surveying Environmental Services
 Health Services Mental Health Services
 Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of hours to be worked	Amount Payable Under the Contract
11-3021.00 Computer and Information Systems Manager	3.00	218.50	\$ 44,963.81
Total this page	3.00	218.50	\$ 44,963.81
Grand Total	3.00	218.50	\$ 44,963.81

Name of person who prepared this report: **Michael J. Tallman**

Title: Contracts Manager

Phone #: 315-334-7843 mtallman@nystec.com



Preparer's Signature:

Date Prepared: 04-21-2026

(Use additional pages, if necessary)

FORM B

New York State Consultant Services
Contractor's Annual Employment Report
 Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: Office of State Comptroller
 Contract Number: PN691AS Agency Business Unit: 0
 Agency Department ID: 0

Contract Term: 4/1/2024 To 3/31/2027
 Contractor Name: **New York State Technology Enterprise Corporation (NYSTEC)**
 Contractor Address: **99 Otis Street, 2nd Floor, Rome, NY 13441**

Description of Services Being Provided: OSC Ongoing Security Testing

Scope of Contract (Choose one that best fits):

<input type="checkbox"/> Analysis	<input type="checkbox"/> Evaluation	<input type="checkbox"/> Research	<input type="checkbox"/> Training
<input type="checkbox"/> Data Processing	<input type="checkbox"/> Computer Programming	<input checked="" type="checkbox"/> Other IT Consulting	
<input type="checkbox"/> Engineering	<input type="checkbox"/> Architect Services	<input type="checkbox"/> Surveying	<input type="checkbox"/> Environmental Services
<input type="checkbox"/> Health Services	<input type="checkbox"/> Mental Health Services		
<input type="checkbox"/> Accounting	<input type="checkbox"/> Auditing	<input type="checkbox"/> Paralegal	<input type="checkbox"/> Legal
			<input type="checkbox"/> Other Consulting

Employment Category	Number of Employees	Number of hours to be worked	Amount Payable Under the Contract
11-3021.00 Computer and Information Systems Manager	3.00	265.25	\$ 47,469.46
Total this page	3.00	265.25	\$ 47,469.46
Grand Total	3.00	265.25	\$ 47,469.46

Name of person who prepared this report: **Michael J. Tallman**

Title: Contracts Manager

Phone #: 315-334-7843 mtallman@nystec.com



Preparer's Signature:

Date Prepared: 04-21-2026

(Use additional pages, if necessary)

FORM B

New York State Consultant Services
Contractor's Annual Employment Report
 Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: Office of State Comptroller
 Contract Number: PN691AT Agency Business Unit: 0
 Agency Department ID: 0
 Contract Term: 9/15/2025 To 12/31/2025
 Contractor Name: **New York State Technology Enterprise Corporation (NYSTEC)**
 Contractor Address: **99 Otis Street, 2nd Floor, Rome, NY 13441**
 Description of Services Being Provided: OSC SFS Security Testing

Scope of Contract (Choose one that best fits):

Analysis Evaluation Research Training
 Data Processing Computer Programming **Other IT Consulting**
 Engineering Architect Services Surveying Environmental Services
 Health Services Mental Health Services
 Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of hours to be worked	Amount Payable Under the Contract
11-3021.00 Computer and Information Systems Manager	3.00	88.25	\$ 23,138.04
Total this page	3.00	88.25	\$ 23,138.04
Grand Total	3.00	88.25	\$ 23,138.04

Name of person who prepared this report: **Michael J. Tallman**

Title: Contracts Manager

Phone #: 315-334-7843 mtallman@nystec.com



Preparer's Signature:

Date Prepared: 04-21-2026

(Use additional pages, if necessary)

FORM B

New York State Consultant Services
Contractor's Annual Employment Report

Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: **Office of the State Comptroller**

Contract Number: S000571

Agency Business Unit: OSC01

Contract Term: 4/29/2019 to 4/28/2029

Agency Department ID: 3050000

Contractor Name: Scott D. Cherven dba The Printer
 Repair Guy

Contractor Address: 31 Newton Street
 South Glens Falls, NY 12803

Description of Services Being Provided:

Repair of Printers

Scope of Contract (Choose one that best fits):

- Analysis Evaluation Research Training
 Data Processing Computer Programming Other IT consulting
 Engineering Architect Services Surveying Environmental Services
 Health Services Mental Health Services
 Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
<i>Printer Equipment Repair (Labor)</i>	<i>1</i>	<i>17</i>	<i>\$1,664.00</i>
Total this page			<i>\$1,664.00</i>
Grand Total			<i>\$1,664.00</i>

Name of person who prepared this report: Scott D. Cherven

Title: owner of The Printer Repair Guy (Sole Proprietor) Phone #: (518) 281-0745

Preparer's Signature: *[Signature]*

Date Prepared: 4/17/2026

(Use additional pages, if necessary)

FORM B

New York State Consultant Services
Contractor's Annual Employment Report
 Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: **Office of the State Comptroller**

Contract Number: S000576 Agency Business Unit: OSC01
 Contract Term: 6/21/2024 to 6/21/2027 Agency Department ID: 3050000
 Contractor Name: Donald J Boyd
 Contractor Address: 11 Kenyon Hill Road
 Cambridge, NY 12816
 Description of Services Being Provided:

Scope of Contract (Choose one that best fits):

Analysis Evaluation Research Training

Data Processing Computer Programming Other IT consulting

Engineering Architect Services Surveying Environmental Services

Health Services Mental Health Services

Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
none	0	0	0
Total this page	0	0	\$ 0
Grand Total	0	0	0

Name of person who prepared this report: _____
 Title: owner Phone #: 518-336-5349
 Preparer's Signature: *Donald J. Boyd*
 Date Prepared: 04/17/2026
 (Use additional pages, if necessary) Page 1 of ____

FORM B

New York State Consultant Services
Contractor's Annual Employment Report
 Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: **Office of the State Comptroller**

Contract Number: S024001 Agency Business Unit: OSC01
 Contract Term: 9/1/2024 to 8/31/2029 Agency Department ID: 3050000
 Contractor Name: Adrienne Lawston
 Contractor Address: 88 Tompion Lane
 Saratoga Springs, NY 12866
 Description of Services Being Provided:

Scope of Contract (Choose one that best fits):

Analysis Evaluation Research Training

Data Processing Computer Programming Other IT consulting

Engineering Architect Services Surveying Environmental Services

Health Services Mental Health Services

Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
23-1021.00	1 (self)	40	6,200
Total this page			\$ 6,200
Grand Total			\$6,200.00

Name of person who prepared this report: Adrienne Lawston
 Title: Administrative Law Judge Phone #: (914)434-8040
 Preparer's Signature: Adrienne Lawston
 Date Prepared: 5/12/2026
 (Use additional pages, if necessary) Page 1 of 1

FORM B

New York State Consultant Services
Contractor's Annual Employment Report
 Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: **Office of the State Comptroller**

Contract Number: S024002 Agency Business Unit: OSC01
 Contract Term: 9/1/2024 to 8/31/2029 Agency Department ID: 3050000

Contractor Name: Clark Petschek
 Contractor Address: 140 Maple Ave.
 Katonah, NY 10536

Description of Services Being Provided:
Hearing Officer Services

Scope of Contract (Choose one that best fits):

Analysis Evaluation Research Training
 Data Processing Computer Programming Other IT consulting
 Engineering Architect Services Surveying Environmental Services
 Health Services Mental Health Services
 Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
Admin Law Judge / Hearing Officer	1	762	\$76,200.00
Total this page			\$ 76,200.00
Grand Total			\$76,200.00

Name of person who prepared this report: Clark Petschek
 Title: Consultant Phone #: _____
 Preparer's Signature: 
 Date Prepared: 4/11/2026
 (Use additional pages, if necessary) Page 1 of 1

FORM B

**New York State Consultant Services
Contractor's Annual Employment Report**

Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: **Office of the State Comptroller**

Contract Number: S024003

Agency Business Unit: OSC01

Contract Term: 9/1/2024 to 8/31/2029

Agency Department ID: 3050000

Contractor Name: David F. Bowen

Contractor Address: 247 N. Goodman Street, Apt.
2024

Rochester, NY 14607

Description of Services Being Provided: HEARING OFFICER for NYS/LRS/OSC

Scope of Contract (Choose one that best fits):

- Analysis Evaluation Research Training
 Data Processing Computer Programming Other IT consulting
 Engineering Architect Services Surveying Environmental Services
 Health Services Mental Health Services
 Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
<u>HEARING OFFICER</u>	<u>0</u>	<u>2700 +/-</u>	<u>27,000.</u>
Total this page			\$27,000.00
Grand Total			\$27,000.00

Name of person who prepared this report: DAVID F. BOWEN

Title: HEARING OFFICER Phone #: (585) 507-7262

Preparer's Signature: 

Date Prepared: 04/13/2026

(Use additional pages, if necessary)

FORM B

**New York State Consultant Services
Contractor's Annual Employment Report**
Report Period: April 1, 2025 to March 31, 2026

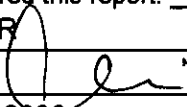
Contracting State Agency Name: **Office of the State Comptroller**

Contract Number: S024006 Agency Business Unit: OSC01
 Contract Term: 9/1/2024 to 8/31/2029 Agency Department ID: 3050000
 Contractor Name: Donald A. Alessi
 Contractor Address: 6215 Transit Rd
 East Amherst, NY 14051
 Description of Services Being Provided:

Scope of Contract (Choose one that best fits):

- Analysis Evaluation Research Training
- Data Processing Computer Programming Other IT consulting
- Engineering Architect Services Surveying Environmental Services
- Health Services Mental Health Services
- Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
23-1021.00	1	various	
HEARING OFFICER			
Total this page			\$
Grand Total	1	various	\$23,000.00

Name of person who prepared this report: Donald A. Alessi
 Title: HEARING OFFICER Phone #: 716-854-7900
 Preparer's Signature: 
 Date Prepared: 4 / 21 / 2026

FORM B

New York State Consultant Services
Contractor's Annual Employment Report

Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: **Office of the State Comptroller**

Contract Number: S024010

Agency Business Unit: OSC01

Contract Term: 9/1/2024 to 8/31/2029

Agency Department ID: 3050000

Contractor Name: KENNETH L. MARTEN

Contractor Address: 1025 Old Country Road, Ste.
 404

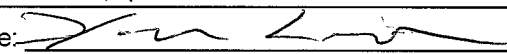
Westbury, NY 11590

Description of Services Being Provided: **HEARING OFFICER, CONDUCT
 HEARING AND PREPARE DECISIONS**

Scope of Contract (Choose one that best fits):

- Analysis Evaluation Research Training
 Data Processing Computer Programming Other IT consulting
 Engineering Architect Services Surveying Environmental Services
 Health Services Mental Health Services
 Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
HEARING OFFICER	0	150 +	61,100.00
Total this page			\$ 61,100.00
Grand Total			\$61,100.00

Name of person who prepared this report: KENNETH L. MARTEN
 Title: HEARING OFFICER Phone #: 516-747-5800
 Preparer's Signature: 
 Date Prepared: 4/9/26

FORM B

**New York State Consultant Services
Contractor's Annual Employment Report**
Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: **Office of the State Comptroller**

Contract Number: S024014 Agency Business Unit: OSC01
 Contract Term: 9/1/2024 to 8/31/2029 Agency Department ID: 3050000
 Contractor Name: Steven Molik, Esq
 Contractor Address: 99 Lamarck Dr
 Snyder, NY 14226
 Description of Services Being Provided:

Scope of Contract (Choose one that best fits):

- Analysis Evaluation Research Training
 Data Processing Computer Programming Other IT consulting
 Engineering Architect Services Surveying Environmental Services
 Health Services Mental Health Services
 Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
Owner	1	217	\$56,500
Total this page			\$ \$56,500
Grand Total			\$56,500.00

Name of person who prepared this report: Steven Molik

Title: Hearing Officer Phone #: 716-480-4620

Preparer's Signature: *Steven Molik*

Date Prepared: 04 / 09 / 2026

(Use additional pages, if necessary)

FORM B

**New York State Consultant Services
Contractor's Annual Employment Report**
Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: **Office of the State Comptroller**

Contract Number: S024015 Agency Business Unit: OSC01
 Contract Term: 9/1/2024 to 8/31/2029 Agency Department ID: 3050000
 Contractor Name: Suzanne M. Carter
 Contractor Address: ~~7612 Bergenline Ave~~ **225 Broadway Suite 1803**
~~North Bergen, NJ 07047~~ **New York, NY 10007**
 Description of Services Being Provided:
hearing officer services

Scope of Contract (Choose one that best fits):

Analysis Evaluation Research Training

Data Processing Computer Programming Other IT consulting

Engineering Architect Services Surveying Environmental Services

Health Services Mental Health Services

Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
lawyer	1	50	\$ 8,000.00
Total this page			\$ 8,000.00
Grand Total			\$8,000.00

Name of person who prepared this report: Suzanne M. Carter
 Title: attorney Phone #: 877 7063337
 Preparer's Signature: Suzanne M. Carter
 Date Prepared: 5/15/26
 (Use additional pages, if necessary) Page 1 of 1

AMENDED

**New York State Consultant Services
Contractor's Annual Employment Report**

Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: Office of the State Comptroller	
Contract Number: S024017	Agency Business Unit: OSC01
Contract Term: 9/1/2024 to 8/31/2029	Agency Department ID: 3050000
Contractor Name: William E. McCarthy	
Contractor Address: 40 Bridle Path Selkirk, NY 12158	
Description of Services Being Provided:	
Scope of Contract (Choose one that best fits):	
<input type="checkbox"/> Analysis <input type="checkbox"/> Evaluation <input type="checkbox"/> Research <input type="checkbox"/> Training	
<input type="checkbox"/> Data Processing <input type="checkbox"/> Computer Programming <input type="checkbox"/> Other IT consulting	
<input type="checkbox"/> Engineering <input type="checkbox"/> Architect Services <input type="checkbox"/> Surveying <input type="checkbox"/> Environmental Services	
<input type="checkbox"/> Health Services <input type="checkbox"/> Mental Health Services	
<input type="checkbox"/> Accounting <input type="checkbox"/> Auditing <input type="checkbox"/> Paralegal <input checked="" type="checkbox"/> Legal <input type="checkbox"/> Other Consulting	

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
23-1021.00 Hearing Officer	1	150	\$500,000.00 \$21,600
Total this page			\$
Grand Total			\$21,600.00

WEM

Name of person who prepared this report: William E. McCarthy
 Title: Hearing Officer Phone #: 518 429 7514
 Preparer's Signature: *William E. McCarthy*
 Date Prepared: 4/9/2026
 (Use additional pages, if necessary)

**New York State Consultant Services
Contractor's Annual Employment Report**
Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: Office of the State Comptroller

Contract Number: S024019 Agency Business Unit: OSC01
 Contract Term: 9/1/2024 to 2/1/2026 Agency Department ID: 3050000
 Contractor Name: Donald F. Cerio, Jr., Esq.
 Contractor Address: 8840 East Seneca Turnpike
 Manlius, NY 13104
 Description of Services Being Provided:

Scope of Contract (Choose one that best fits):

Analysis Evaluation Research Training

Data Processing Computer Programming Other IT consulting

Engineering Architect Services Surveying Environmental Services

Health Services Mental Health Services

Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
23-1021.00	1	122.70	800-1800
Total this page			\$
Grand Total			\$27,400.00

Name of person who prepared this report: Donald F. Cerio Jr
 Title: Heating Office NYSCRS Phone #: 315 2141673
 Preparer's Signature: [Signature]
 Date Prepared: 5/19/26
 (Use additional pages, if necessary) Page 1 of 1

FORM B

**New York State Consultant Services
Contractor's Annual Employment Report**
Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: **Office of the State Comptroller**

Contract Number: S024020 Agency Business Unit: OSC01
 Contract Term: 12/9/2024 to 8/31/2026 Agency Department ID: 3050000
 Contractor Name: Kathleen M. Treasure
 Contractor Address: 72 Scott Avenue
 Castleton-on-Hudson, NY 12033
 Description of Services Being Provided:

Scope of Contract (Choose one that best fits):

Analysis Evaluation Research Training
 Data Processing Computer Programming Other IT consulting
 Engineering Architect Services Surveying Environmental Services
 Health Services Mental Health Services
 Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
22-1021600	1	75	15,800
Administrative Law Judge, Adjudicator, Hearing Officer			
Total this page			\$
Grand Total			\$15,800.00

Name of person who prepared this report: Kathleen M. Treasure
 Title: Hearing Officer Phone #: (518) 732-4140
 Preparer's Signature: *Kathleen M. Treasure*
 Date Prepared: 4/9/2026
 (Use additional pages, if necessary) Page 1 of 1

FORM B

**New York State Consultant Services
Contractor's Annual Employment Report**
Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: Office of the State Comptroller	
Contract Number: S026001	Agency Business Unit: OSC01
Contract Term: 2/2/2026 to 2/1/2028	Agency Department ID: 3050000
Contractor Name: Donald F. Cerio, Jr., Esq.	
Contractor Address: 8840 East Seneca Turnpike Manlius New York 13104	
Description of Services Being Provided:	
Scope of Contract (Choose one that best fits):	
<input type="checkbox"/> Analysis <input type="checkbox"/> Evaluation <input type="checkbox"/> Research <input type="checkbox"/> Training	
<input type="checkbox"/> Data Processing <input type="checkbox"/> Computer Programming <input type="checkbox"/> Other IT consulting	
<input type="checkbox"/> Engineering <input type="checkbox"/> Architect Services <input type="checkbox"/> Surveying <input type="checkbox"/> Environmental Services	
<input type="checkbox"/> Health Services <input type="checkbox"/> Mental Health Services	
<input type="checkbox"/> Accounting <input type="checkbox"/> Auditing <input type="checkbox"/> Paralegal <input checked="" type="checkbox"/> Legal <input type="checkbox"/> Other Consulting	

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
23-1021.00	1	18	800-1800
Total this page			\$
Grand Total			\$ 00 7,200.-

Name of person who prepared this report: DONALD F. CERIO JR.
 Title: MANAGING OFFICER NYSLRS Phone #: 315 214 1673
 Preparer's Signature:
 Date Prepared: 5/19/26
 (Use additional pages, if necessary) Page 1 of 1

Total this page			
Grand Total	1	48	14,061.00

Name of person who prepared this report: Alan S. Berkower, M.D.

Title: Physician

Phone# 718-518-9304

Preparer's Signature: Alan S. Berkower MD

Date Prepared: 04/09/2026

FORM B

New York State Consultant Services
Contractor's Annual Employment Report
Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: Office of the State Comptroller

Contract Number: S240001

Agency Business Unit: OSC01

Contract Term: 11/26/2024 to 11/25/2029

Agency Department ID: 3050000

Contractor Name: Dr. Mikhail Grinberg

Contractor Address: 370 East 76th Street, Apt. B-506
New York, NY 10021

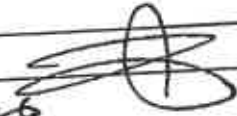
Description of Services Being Provided:

Scope of Contract (Choose one that best fits):

- Analysis Evaluation Research Training
- Data Processing Computer Programming Other IT consulting
- Engineering Architect Services Surveying Environmental Services
- Health Services Mental Health Services
- Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
IME	1	125	75,000
Total this page			\$ 75,000
Grand Total			75,000

Name of person who prepared this report: DR. MIKHAIL GRINBERG Phone #: 212 921 9416

Title: MD
Preparer's Signature: 

Date Prepared: 04/10/2026
(Use additional pages, if necessary)

FORM B

**New York State Consultant Services
Contractor's Annual Employment Report**

Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: Office of the State Comptroller	
Contract Number: S250001	Agency Business Unit: OSC01
Contract Term: 1/16/2026 to 1/15/2031	Agency Department ID: 3050000
Contractor Name: Dr. Judy Burke, MD	
Contractor Address: 227 E 111th Street, Suite 1B New York, NY 10029	
Description of Services Being Provided: <i>Independent Medical Examinations</i>	
Scope of Contract (Choose one that best fits):	
<input type="checkbox"/> Analysis <input checked="" type="checkbox"/> Evaluation <input type="checkbox"/> Research <input type="checkbox"/> Training	
<input type="checkbox"/> Data Processing <input type="checkbox"/> Computer Programming <input type="checkbox"/> Other IT consulting	
<input type="checkbox"/> Engineering <input type="checkbox"/> Architect Services <input type="checkbox"/> Surveying <input type="checkbox"/> Environmental Services	
<input type="checkbox"/> Health Services <input type="checkbox"/> Mental Health Services	
<input type="checkbox"/> Accounting <input type="checkbox"/> Auditing <input type="checkbox"/> Paralegal <input type="checkbox"/> Legal <input type="checkbox"/> Other Consulting	

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
<i>(29-1223.00) Psychiatrist</i>			
Total this page	<i>0</i>	<i>0</i>	<i>\$0.00</i>
Grand Total			\$0.00

Name of person who prepared this report: Judy Burke
 Title: Psychiatrist Phone #: 646-397-9295
 Preparer's Signature: Judy R Burke
 Date Prepared: 4/9/2026
 (Use additional pages, if necessary) Page 1 of 1

FORM B

New York State Consultant Services
Contractor's Annual Employment Report
 Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: **Office of the State Comptroller**

Contract Number: T000208 Agency Business Unit: OSC01
 Contract Term: 8/1/2017 to 7/31/2047 Agency Department ID: 3050000
 Contractor Name: BLX Group, Inc.
 Contractor Address: 51 West 52nd Street
 New York, NY 10019
 Description of Services Being Provided: Arbitrage Rebate Compliance Services

Scope of Contract (Choose one that best fits):

Analysis Evaluation Research Training

Data Processing Computer Programming Other IT consulting

Engineering Architect Services Surveying Environmental Services

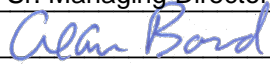
Health Services Mental Health Services

Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
13-2099.01 - Financial Quantitative Analysts	0	0	0
Total this page			\$0
Grand Total			\$0

Name of person who prepared this report: Alan Bond

Title: Chief Brand Officer, Sr. Managing Director Phone #: 212.506.5275

Preparer's Signature: 

Date Prepared: 4 / 28 / 2026

(Use additional pages, if necessary) Page 1 of 1

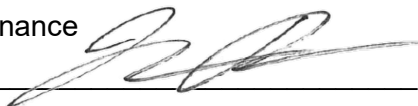
FORM B

New York State Consultant Services
Contractor's Annual Employment Report
 Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: Office of the State Comptroller
 Contract Number: T000261 Agency Business Unit: OSC01
 Contract Term: 01/19/2020 to 01/18/2026 Agency Department ID: 3050000
 Contractor Name: TruView BSI, LLC
 Contractor Address: 225 Broadhollow Road, Suite 304, Melville, NY 11747
 Description of Services Being Provided: General Investigative Services.

Scope of Contract (Choose one that best fits):
 Analysis Evaluation Research Training
 Data Processing Computer Programming Other IT consulting
 Engineering Architect Services Surveying Environmental Services
 Health Services Mental Health Services
 Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
Office Administrative and Support Workers, All Other 43-9199.00	1.00	3.00	\$327.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
Total this Page	1.00	3.00	\$ 327.00
Grand Total	1.00	3	\$327.00

Name of person who prepared this report: Jacqueline Petrow
 Title: Senior Director - HR & Finance Phone #: 516-289-0277
 Preparer's Signature: 
 Date Prepared: 4/20/2026

FORM B

New York State Consultant Services
Contractor's Annual Employment Report
 Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: **Office of the State Comptroller**

Contract Number: T000299 Agency Business Unit: OSC01
 Contract Term: 8/1/2022 to 7/31/2027 Agency Department ID: 3050000
 Contractor Name: BLX Group, Inc.
 Contractor Address: 51 West 52nd Street
 New York, NY 10019
 Description of Services Being Provided: Arbitrage Rebate Compliance Services

Scope of Contract (Choose one that best fits):

Analysis Evaluation Research Training

Data Processing Computer Programming Other IT consulting

Engineering Architect Services Surveying Environmental Services

Health Services Mental Health Services

Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
13-2099.01 - Financial Quantitative Analysts	2	111	\$5,000
			4 reports @\$1,250 each (combined total for both personnel)
Total this page			\$5,000
Grand Total			\$5,000

Name of person who prepared this report: Alan Bond

Title: Chief Brand Officer, Sr. Managing Director Phone #: 212.506.5275

Preparer's Signature: *Alan Bond*

Date Prepared: 4 / 28 / 2026

(Use additional pages, if necessary) Page 1 of 1


FORM B

New York State Consultant Services Contractor's Annual Employment Report Report Period: April 1, 2025 to March 31, 2026
--

Contracting State Agency Name: Office of the State Comptroller	
Contract Number: T000308	Agency Business Unit: OSC01
Contract Term: 4/22/2022 to 4/21/2025	Agency Department ID: 3050000
Contractor Name: Great Disclosure LLC	
Contractor Address: 622 S West Street Royal Oak, MI 48067	
Description of Services Being Provided: municipal advisory consulting services	

Scope of Contract (Choose one that best fits):			
<input type="checkbox"/> Analysis	<input type="checkbox"/> Evaluation	<input type="checkbox"/> Research	<input type="checkbox"/> Training
<input type="checkbox"/> Data Processing	<input type="checkbox"/> Computer Programming	<input type="checkbox"/> Other IT consulting	
<input type="checkbox"/> Engineering	<input type="checkbox"/> Architect Services	<input type="checkbox"/> Surveying	<input type="checkbox"/> Environmental Services
<input type="checkbox"/> Health Services	<input type="checkbox"/> Mental Health Services		
<input type="checkbox"/> Accounting	<input type="checkbox"/> Auditing	<input type="checkbox"/> Paralegal	<input type="checkbox"/> Legal <input checked="" type="checkbox"/> Other Consulting

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
Manager 1101911.00	1	1.75	\$507.50
Total this page	1	1.75	\$ 507.50
Grand Total	1	1.75	\$ 507.50

Name of person who prepared this report: Mary Anne Busse
 Title: ManagingDirector Phone #: 248.547.4500
 Preparer's Signature:  _____

FORM B

New York State Consultant Services
Contractor's Annual Employment Report
 Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: **Office of the State Comptroller**

Contract Number: T000340 Agency Business Unit: OSC01
 Contract Term: 4/22/2024 to 4/21/2025 Agency Department ID: 3050000
 Contractor Name: Great Disclosure LLC
 Contractor Address: 622 S West Street
 Royal Oak, MI 48067
 Description of Services Being Provided: municipal advisory consulting services

Scope of Contract (Choose one that best fits):

Analysis Evaluation Research Training

Data Processing Computer Programming Other IT consulting

Engineering Architect Services Surveying Environmental Services


Health Services Mental Health Services

Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
Manager 1101911.00	1	10	\$3,000
Total this page	1	10	\$ 3,000
Grand Total	1	10	\$3,000

Name of person who prepared this report: Mary Anne Busse

Title: Managing Director Phone #: 248.547.4500

Preparer's Signature: 

Date Prepared: 05/18/2026

(Use additional pages, if necessary)

FORM B

New York State Consultant Services
Contractor's Annual Employment Report
 Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: **Office of the State Comptroller**

Contract Number: T000351 Agency Business Unit: OSC01
 Contract Term: 4/22/2025 to 4/21/2026 Agency Department ID: 3050000
 Contractor Name: Great Disclosure LLC
 Contractor Address: 622 S West Street
 Royal Oak, MI 48067
 Description of Services Being Provided: municipal advisory consulting services

Scope of Contract (Choose one that best fits):

Analysis Evaluation Research Training

Data Processing Computer Programming Other IT consulting

Engineering Architect Services Surveying Environmental Services


Health Services Mental Health Services

Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
Manager 1101911.00	1	165.95	\$49,785
Total this page	1	165.95	\$ 49,785
Grand Total	1	165.95	\$49,785

Name of person who prepared this report: Mary Anne Busse

Title: Managing Director Phone #: 248.547.4500

Preparer's Signature: 

Date Prepared: 05/18/2026

(Use additional pages, if necessary)

FORM B


New York State Consultant Services Contractor's Annual Employment Report Report Period: April 1, 2025 to March 31, 2026
--

Contracting State Agency Name: New York State and Local Retirement System	
Contract Number: Contract # T000358	Agency Business Unit: [Business Unit]
Contract Term: 10/01/2025 to 9/30/2026	Agency Department ID: [#####]
Contractor Name: Balch & Bingham LLP	
Contractor Address: 445 Dexter Avenue Suite 8000 Montgomery, AL 36104	
Description of Services Being Provided: Legal Representation	

Scope of Contract (Choose one that best fits):

<input type="checkbox"/> Analysis	<input type="checkbox"/> Evaluation	<input type="checkbox"/> Research	<input type="checkbox"/> Training
<input type="checkbox"/> Data Processing	<input type="checkbox"/> Computer Programming	<input type="checkbox"/> Other IT consulting	
<input type="checkbox"/> Engineering	<input type="checkbox"/> Architect Services	<input type="checkbox"/> Surveying	<input type="checkbox"/> Environmental Services
<input type="checkbox"/> Health Services	<input type="checkbox"/> Mental Health Services		
<input type="checkbox"/> Accounting	<input type="checkbox"/> Auditing	<input type="checkbox"/> Paralegal	<input checked="" type="checkbox"/> Legal <input type="checkbox"/> Other Consulting

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
Lawyers	3	103.10	\$28,310
Total this page	3	103.10	\$28,310
Grand Total	3	103.10	\$28,310

Name of person who prepared this report: Shannon Culbreth
 Title: Legal Assistant Phone #: (334) 269-3112
 Preparer's Signature: 
 Date Prepared: 06/02/2026
 (Use additional pages, if necessary) Page 1 of 1

FORM B

New York State Consultant Services
Contractor's Annual Employment Report
 Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: **Office of the State Comptroller**

Purchase Order Number: 25P0025 Agency Business Unit: OSC01
 OGS Contract #: N/A Agency Department ID: 3050000
 OC # N/A
 Contract Term: 5/2/2025 to 5/1/2026
 Contractor Name: Steven A Romalewski
 Contractor Address: 521 East 14th Street
 New York, NY 10009
 Description of Services Being Provided: GIS Consultant

Scope of Contract (Choose one that best fits):

Analysis Evaluation Research Training

Data Processing Computer Programming Other IT consulting

Engineering Architect Services Surveying Environmental Services

Health Services Mental Health Services

Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours to Worked	Amount Payable Under the Contract
<i>Consulting</i>	<i>1</i>	<i>39</i>	<i>\$5,000.00</i>
Total this page			\$
Grand Total			<i>\$5,000.00</i>

Name of person who prepared this report: Steven Romalewski
 Title: GIS Consultant Phone #: 917-975-3794
 Preparer's Signature: *[Signature]*
 Date Prepared: 5/4/2026
 (Use additional pages, if necessary)