

**Department of Taxation &
Finance
3850000**

FORM B

**New York State Consultant Services
Contractor's Annual Employment Report**
Report Period: April 1, 2026 to March 31, 2027

Contracting State Agency Name: Department of Taxation & Finance	Agency Business Unit: TAX01
Contract Number: Amendment 3 - C400663	Agency Department ID: 3850000
Contract Term: 03/25/2025 03/25/2037	
Contractor Name: Marshall & Swift/Boeckh	
Contractor Address: 40 Pacifica Suite 900, Irvine, CA, 92618	
Description of Services Being Provided: Custom API and Mapping Tool	

Scope of Contract (Choose one that best fits):

Analysis Evaluation Research Training
 Data Processing Computer Programming Other IT consulting
 Engineering Architect Services Surveying Environmental Services
 Health Services Mental Health Services
 Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
Senior Professional	21	1870	\$383,219.10
Professional	14	1075	\$220,270.90
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
Total this Page	0.00	0.00	\$ 603,490.00
Grand Total			

Name of person who prepared this report: Ashley Books
 Title: Senior Product Manager, Marshall & Swift Phone #: (262) 957-6992
 Preparer's Signature: *Ashley Books*
 Date Prepared: 05/ 12 / 2026

FORM B

**New York State Consultant Services
Contractor's Annual Employment Report**
Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: Department of Taxation and Finance
 Contract Number: C400747
 Agency Business Unit: TAX01
 Agency Department ID: 3850000
 Contract Term: 12/01/2025 to 11/30/2026
 Contractor Name: K&L Gates LLP
 Contractor Address: 599 Lexington Avenue, NY, NY 10022
 Description of Services Being Provided: Legal Counsel

Scope of Contract (Choose one that best fits):


- Analysis Evaluation Research Training
 Data Processing Computer Programming Other IT consulting
 Engineering Architect Services Surveying Environmental Services
 Health Services Mental Health Services
 Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
Partner/Owner	1.00	5.60	\$4,522.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
Total this Page	1.00	5.60	\$4,522.00
Grand Total	1.00	5	\$4,522.00

Name of person who prepared this report: David E. Morse

Title: Partner

Phone #: 212-536-3998

Preparer's Signature: 

Date Prepared: 04/16/2026

FORM B

**New York State Consultant Services
Contractor's Annual Employment Report**

Report Period: April 1, to March 31,

Contracting State Agency Name: Department of Taxation & Finance
 Contract Number: C400748
 Agency Business Unit: Tax01
 Agency Department ID: 3850000
 Contract Term: 1/1/2026 to 3/31/2026
 Contractor Name: Harris & Harris
 Contractor Address: 111 W. Jackson Blvd., Suite 650 Chicago, IL 60604
 Description of Services Being Provided:

Scope of Contract (Choose one that best fits):

- Analysis Evaluation Research Training
 Data Processing Computer Programming Other IT consulting
 Engineering Architect Services Surveying Environmental Services
 Health Services Mental Health Services
 Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
Office and Admin Support	9.00	2,807.35	\$57,497.18
Business and Financial Operations	2.00	51.96	\$2,374.57
Management	6.00	759.33	\$30,790.41
Computer and Mathematical	1.00	126.00	\$6,381.90
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
Total this Page	18.00	3,744.64	\$97,044.06
Grand Total			

Name of person who prepared this report: Waseem Akbar

Title: Sr. HR Manager

Phone #: 312-515-9310

Preparer's Signature: _____

Date Prepared: 05/12/2026

FORM B

**New York State Consultant Services
Contractor's Annual Employment Report**
Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: Department of Taxation & Finance
 Contract Number: C400752
 Agency Business Unit: TAX01
 Agency Department ID: 3850000
 Contract Term: 3/27/2024 to 3/26/2029
 Contractor Name: Informatix, Inc.
 Contractor Address: 2535 Capitol Oaks Dr., Ste. 340, Sacramento, CA 95833
 Description of Services Being Provided: Data Match

Scope of Contract (Choose one that best fits):
 Analysis Evaluation Research Training
 Data Processing Computer Programming Other IT consulting
 Engineering Architect Services Surveying Environmental Services
 Health Services Mental Health Services
 Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
Office and Admin-Financial Clerks, All Other	5.00	356.50	\$105,356.26
Management-Financial Managers	1.00	52.75	\$15,589.18
General and Operational Managers	2.00	111.50	\$32,951.54
Computer and Mathematical-Computer Systems Analysts	3.00	37.00	\$10,934.59
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
Total this Page	11.00	557.75	\$164,831.57
Grand Total	11.00	<i>557.75</i>	\$164,831.57

Name of person who prepared this report: Joyce Yuen

Title: HR Coordinator

Phone #: 916.830.1400

Preparer's Signature: _____

Date Prepared: 4/30/2026

FORM B

**New York State Consultant Services
Contractor's Annual Employment Report**
Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: NYS Department of Taxation and Finance
 Contract Number: PH68613
 Agency Business Unit: TAX01
 Agency Department ID: 3850000
 Contract Term: 07/01/2019 to 06/30/2029
 Contractor Name: Knowledge Builders Inc.
 Contractor Address: 1977 Western Avenue, Suite 1, Albany, NY 12203
 Description of Services Being Provided: Business Analyst

Scope of Contract (Choose one that best fits):

- Analysis Evaluation Research Training
 Data Processing Computer Programming Other IT consulting
 Engineering Architect Services Surveying Environmental Services
 Health Services Mental Health Services
 Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
OCHBIT13701	1.00	2,143.00	\$150,052.86
OCHBIT13197	1.00	1,683.50	\$114,444.33
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
Total this Page	2.00	3,826.50	\$264,497.19
Grand Total	2.00	3,826	\$264,497.19

Name of person who prepared this report: Sanjay Kapalli

Title: Executive Vice President

Phone #: (518) 250-4189

Preparer's Signature: 

Date Prepared: 04/27/2026

FORM B

**New York State Consultant Services
Contractor's Annual Employment Report**
Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: **Department of Taxation & Finance**
 Contract Number: PH68617 Agency Business Unit: TAX01
 Contract Term: 7/1/2019 to 6/30/2029 Agency Department ID: 38500000
 Contractor Name: MVP Consulting Plus, Inc.
 Contractor Address: 401 New Karner Rd., 3rd Fl., Albany, NY 12205
 Description of Services Being Provided: IT Consulting Services

Scope of Contract (Choose one that best fits):
 Analysis Evaluation Research Training
 Data Processing Computer Programming Other IT consulting
 Engineering Architect Services Surveying Environmental Services
 Health Services Mental Health Services
 Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
15-1199.02 OCHBIT13388	1.00	1962.50	\$110,135.50
OCHBIT13980	1.00	1611.00	\$151,208.46
15-1243.00 OCHBIT13590	1.00	1992.00	\$183,622.56
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
Total this Page	3.00	5565.50	\$444,966.52
Grand Total	3.00	5565.50	\$444,966.52

Name of person who prepared this report: Nancy Gordon
 Title: Contract Manager Phone #: 518-218-1700

Preparer's Signature: 

Date Prepared: 5/6/2026

FORM B

New York State Consultant Services
Contractor's Annual Employment Report
 Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: NYS Department Taxation and Finance (NYS DTF)
 Contract Number: PH68631 Agency Business Unit: TAX01
 Contract Term: 5/20/2024 to 11/19/2026 Agency Department ID: 3850000
 Contractor Name: Trigyn Technologies Inc
 Contractor Address: 100 Metroplex Drive, Edison, NJ 08817
 Description of Services Being Provided: HBITS-05-13327 Software Developer Expert

Scope of Contract (Choose one that best fits):
 Analysis Evaluation Research Training
 Data Processing Computer Programming Other IT consulting
 Engineering Architect Services Surveying Environmental Services
 Health Services Mental Health Services
 Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
Software Developer Expert \$81.55 OCHBIT13327	1.00	1,910.00	\$155,760.50
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
Total this Page	1.00	1,910.00	\$155,760.50
Grand Total	1.00	1,910	\$155,760.50

Name of person who prepared this report: Tom Gordon

Title: Sr. Vice President Thomas A
 Gordon:A01094E0000016DB
 Preparer's Signature: 7337560000038E3

Digitally signed by Thomas A
 Gordon:A01094E0000016DB7337560000038E3
 DN: cn=US, ou=U.S. Government, ou=ECA, ou=IdenTrust,
 ou=Trigyn Technologies Inc., c=Thomas A
 Gordon:A01094E0000016DB7337560000038E3
 Date: 2026.05.04 13:32:53 -0400

Phone #: 732-777-4608

Date Prepared: 5/4/2026

FORM B

New York State Consultant Services
Contractor's Annual Employment Report
 Report Period: April 1, 2025 to March 31, 2026

Contracting State Agency Name: NYS Dept Taxation & Finance

Contract Number: PN691AC Agency Business Unit: 0

Agency Department ID: 0

Contract Term: 3/1/2024 To 3/31/2027

Contractor Name: **New York State Technology Enterprise Corporation (NYSTEC)**

Contractor Address: **99 Otis Street, 2nd Floor, Rome, NY 13441**

Description of Services Being Provided: DTF CARTS Technical Architecture

Scope of Contract (Choose one that best fits):

Analysis Evaluation Research Training
 Data Processing Computer Programming **Other IT Consulting**
 Engineering Architect Services Surveying Environmental Services
 Health Services Mental Health Services
 Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of hours to be worked	Amount Payable Under the Contract
11-3021.00 Computer and Information Systems Manager	2.00	4,010.00	\$ 766,230.80
Total this page	2.00	4,010.00	\$ 766,230.80
Grand Total	2.00	4,010.00	\$ 766,230.80

Name of person who prepared this report: **Michael J. Tallman**

Title: Contracts Manager

Phone #: 315-334-7843 mtallman@nystec.com



Preparer's Signature:

Date Prepared: 04-21-2026

(Use additional pages, if necessary)