

Manually Calculating Federal Taxes Using the 2020 Form W-4 and Later

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NYS COMPTROLLER

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Goals of Presentation

By the end of this presentation, you should **know**:

- **Which** forms are needed to manually calculate Federal Taxes for an employee;
- **How** to use the material needed to calculate the Federal Taxes;
- **How** to enter the dependent care deduction on the Federal tax data page and understand how the dependent care on the new Form W-4 is used in the tax calculation; and
- **How** to enter the additional amount on the Federal tax data page and understand how the additional amount is used in the tax calculation.



Comparing the W-4 Forms

2019 and Earlier Form W-4

Taxes are based on:

- Tax Status
 - Single
 - Married
- Check Box
 - Check here and select Single status if married but withholding at single rate
- Withholding Allowances
 - Number of allowances employee is claiming
- Additional amount
 - Extra amount employee would like to have withheld from their Federal taxes.

2020 and Later Form W-4

Taxes are based on:

- Tax Status
 - Single
 - Married
 - Head of household
- Check Box
 - Check if you work more than one job if single, or both of you each work a job.
- Dependent Amount
 - Amount you are claiming for your dependents
- Other Income
 - Interest, Dividends, and retirement income.
- Deductions
 - If claiming deductions other than the standard deduction. (Use Deduction Worksheet)
- Extra withholdings
 - Additional amount you want withheld on a bi-weekly basis.



2019 Form W-4

2019 Form W-4 (2019)

Future developments. For the latest information about any future developments related to Form W-4, such as legislation enacted after it was published, go to www.irs.gov/FormW4.

Purpose. Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. Consider completing a new Form W-4 each year and when your personal or financial situation changes.

Exemption from withholding. You may claim exemption from withholding for 2019 if **both** of the following apply.

- For 2018 you had a right to a refund of **all** federal income tax withheld because you had **no tax liability, and**
- For 2019 you expect a refund of **all** federal income tax withheld because you expect to have **no tax liability.**

If you're exempt, complete **only** lines 1, 2, 3, 4, and 7 and sign the form to validate it. Your exemption for 2019 expires February 17, 2020. See Pub. 505, Tax Withholding and Estimated Tax, to learn more about whether you qualify for exemption from withholding.

General Instructions

If you aren't exempt, follow the rest of these instructions to determine the number of withholding allowances you should claim for withholding for 2019 and any additional amount of tax to have withheld. For regular wages, withholding must be based on allowances you claimed and may not be a flat amount or percentage of wages.

You can also use the calculator at www.irs.gov/W4App to determine your tax withholding more accurately. Consider

using this calculator if you have a more complicated tax situation, such as if you have a working spouse, more than one job, or a large amount of nonwage income not subject to withholding outside of your job. After your Form W-4 takes effect, you can also use this calculator to see how the amount of tax you're having withheld compares to your projected total tax for 2019. If you use the calculator, you don't need to complete any of the worksheets for Form W-4.

Note that if you have too much tax withheld, you will receive a refund when you file your tax return. If you have too little tax withheld, you will owe tax when you file your tax return, and you might owe a penalty.

Workers with multiple jobs or working spouses. If you have more than one job at a time, or if you're married filing jointly and your spouse is also working, read all of the instructions including the instructions for the Two-Earners/Multiple Jobs Worksheet before beginning.

Nonwage income. If you have a large amount of nonwage income not subject to withholding, such as interest or dividends, consider making estimated tax payments using Form 1040-ES, Estimated Tax for Individuals. Otherwise, you might owe additional tax. Or, you can use the Deductions, Adjustments, and Additional Income Worksheet on page 3 or the calculator at www.irs.gov/W4App to make sure you have enough tax withheld from your paycheck. If you have pension or annuity income, see Pub. 505 or use the calculator at www.irs.gov/W4App to find out if you should adjust your withholding on Form W-4 or W-4P.

Nonresident alien. If you're a nonresident alien, see Notice 1392, Supplemental Form W-4 Instructions for Nonresident Aliens, before completing this form.

Specific Instructions

Personal Allowances Worksheet

Complete this worksheet on page 3 first to determine the number of withholding allowances to claim.

Line C. Head of household please note: Generally, you may claim head of household filing status on your tax return only if you're unmarried and pay more than 50% of the costs of keeping up a home for yourself and a qualifying individual. See Pub. 501 for more information about filing status.

Line E. Child tax credit. When you file your tax return, you may be eligible to claim a child tax credit for each of your eligible children. To qualify, the child must be under age 17 as of December 31, must be your dependent who lives with you for more than half the year, and must have a valid social security number. To learn more about this credit, see Pub. 972, Child Tax Credit. To reduce the tax withheld from your pay by taking this credit into account, follow the instructions on line E of the worksheet. On the worksheet you will be asked about your total income. For this purpose, total income includes all of your wages and other income, including income earned by a spouse if you are filing a joint return.

Line F. Credit for other dependents. When you file your tax return, you may be eligible to claim a credit for other dependents for whom a child tax credit can't be claimed, such as a qualifying child who doesn't meet the age or social security number requirement for the child tax credit, or a qualifying relative. To learn more about this credit, see Pub. 972. To reduce the tax withheld from your pay by taking this credit into account, follow the instructions on line F of the worksheet. On the worksheet, you will be asked about your total income. For this purpose, total



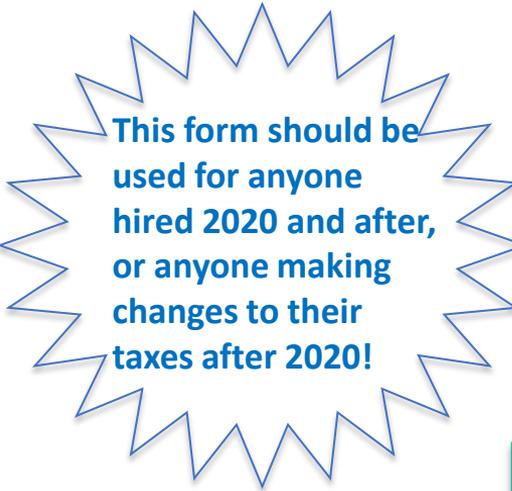
Separate here and give Form W-4 to your employer. Keep the worksheet(s) for your records.

Form W-4 Department of the Treasury Internal Revenue Service		Employee's Withholding Allowance Certificate OMB No. 1545-0074 2019	
▶ Whether you're entitled to claim a certain number of allowances or exemption from withholding is subject to review by the IRS. Your employer may be required to send a copy of this form to the IRS.			
1	Your first name and middle initial	Last name	2 Your social security number
Home address (number and street or rural route)		3 <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Married, but withhold at higher Single rate. Note: If married filing separately, check "Married, but withhold at higher Single rate."	
City or town, state, and ZIP code		4 If your last name differs from that shown on your social security card, check here. You must call 800-772-1313 for a replacement card.	
5	Total number of allowances you're claiming (from the applicable worksheet on the following pages)	5	
6	Additional amount, if any, you want withheld from each paycheck	6 \$	
7	I claim exemption from withholding for 2019, and I certify that I meet both of the following conditions for exemption. • Last year I had a right to a refund of all federal income tax withheld because I had no tax liability, and • This year I expect a refund of all federal income tax withheld because I expect to have no tax liability. If you meet both conditions, write "Exempt" here.		
Under penalties of perjury, I declare that I have examined this certificate and, to the best of my knowledge and belief, it is true, correct, and complete.			
Employee's signature		Date ▶	
(This form is not valid unless you sign it.) ▶			
8	Employer's name and address (Employer: Complete boxes 8 and 10 if sending to IRS and complete boxes 8, 9, and 10 if sending to State Directory of New Hires.)	9	First date of employment
		10 Employer identification number (EIN)	

← Tax status.

Withholding allowances and additional amount to withhold. →

2022 Form W-4



Other Income, Deductions, or Extra Withholdings. Please note that "Extra Withholdings" is processed on a bi-weekly basis

Form W-4		Employee's Withholding Certificate		OMB No. 1545-0074
Department of the Treasury Internal Revenue Service		<p>▶ Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. ▶ Give Form W-4 to your employer. ▶ Your withholding is subject to review by the IRS.</p>		2022
Step 1: Enter Personal Information		(a) First name and middle initial Address City or town, state, and ZIP code	Last name	(b) Social security number
		<p>▶ Does your name match the name on your social security card? If not, to ensure you get credit for your earnings, contact SSA at 800-772-1213 or go to www.ssa.gov.</p>		
		<p>(c) <input type="checkbox"/> Single or Married filing separately <input type="checkbox"/> Married filing jointly or Qualifying widow(er) <input type="checkbox"/> Head of household (Check only if you're unmarried and pay more than half the costs of keeping up a home for yourself and a qualifying individual.)</p>		
<p>Complete Steps 2-4 ONLY if they apply to you; otherwise, skip to Step 5. See page 2 for more information on each step, who can claim exemption from withholding, when to use the estimator at www.irs.gov/W4App, and privacy.</p>				
Step 2: Multiple Jobs or Spouse Works		<p>Complete this step if you (1) hold more than one job at a time, or (2) are married filing jointly and your spouse also works. The correct amount of withholding depends on income earned from all of these jobs. Do only one of the following.</p> <p>(a) Use the estimator at www.irs.gov/W4App for most accurate withholding for this step (and Steps 3-4); or (b) Use the Multiple Jobs Worksheet on page 3 and enter the result in Step 4(c) below for roughly accurate withholding; or (c) If there are only two jobs total, you may check this box. Do the same on Form W-4 for the other job. This option is accurate for jobs with similar pay; otherwise, more tax than necessary may be withheld . . . ▶ <input type="checkbox"/></p> <p>TIP: To be accurate, submit a 2022 Form W-4 for all other jobs. If you (or your spouse) have self-employment income, including as an independent contractor, use the estimator.</p> <p>Complete Steps 3-4(b) on Form W-4 for only ONE of these jobs. Leave those steps blank for the other jobs. (Your withholding will be most accurate if you complete Steps 3-4(b) on the Form W-4 for the highest paying job.)</p>		
Step 3: Claim Dependents		<p>If your total income will be \$200,000 or less (\$400,000 or less if married filing jointly):</p> <p>Multiply the number of qualifying children under age 17 by \$2,000 ▶ \$ _____</p> <p>Multiply the number of other dependents by \$500 ▶ \$ _____</p> <p>Add the amounts above and enter the total here 3 \$ _____</p>		
Step 4 (optional): Other Adjustments		<p>(a) Other income (not from jobs). If you want tax withheld for other income you expect this year that won't have withholding, enter the amount of other income here. This may include interest, dividends, and retirement income 4(a) \$ _____</p> <p>(b) Deductions. If you expect to claim deductions other than the standard deduction and want to reduce your withholding, use the Deductions Worksheet on page 3 and enter the result here 4(b) \$ _____</p> <p>(c) Extra withholding. Enter any additional tax you want withheld each pay period . . . 4(c) \$ _____</p>		
Step 5: Sign Here		<p>Under penalties of perjury, I declare that this certificate, to the best of my knowledge and belief, is true, correct, and complete.</p> <p>Employee's signature (This form is not valid unless you sign it.) _____ Date _____</p>		
Employers Only		Employer's name and address	First date of employment	Employer identification number (EIN)



Tax Status



Multiple Jobs box



Amount of dependent care being claimed (Please note this is processed on an annual (yearly) basis.)

Material Needed to Calculate Federal Taxes

2020 and Later Form W-4

- 2022 Form W-4: Employee's Withholding Certificate
- Publication 15-T: Federal Income Tax Withholding Methods (For use in 2022)
 - Pages needed in Publication 15-T
 - Worksheet 1A. Employer's Withholding Worksheet for Percentage Method Tables for Automated Payroll systems. (Found on Page 8)
 - 2022 Percentage Method Tables for Automated Payroll Systems and Withholding on Periodic Payments and Annuities (Found on Page 10)



How To Populate Tax Data

Main Menu>Payroll for North America>Employee Pay Data USA>Tax Information>Update Employee Tax Data

PayServ - The NYS Payroll System

Update Employee Tax Data

Enter any information you have and click Search. L

[Find an Existing Value](#)

Search Criteria

Empl ID

Company

National ID

Name

Last Name

Include History Correct History

Limit the number of results to (up to 300):

[Search](#) [Clear](#) [Basic Search](#) [Save](#)

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[Federal Tax Data](#) [State Tax Data](#) [Local Tax Data](#)

Person ID [REDACTED]

Tax Data

Company NYS STATE OF NEW YORK

*Effective Date 06/28/2022

Updated By System Date Last Updated 01/06/2021

Federal Form Version

*Form Version W-4 - 2020 or Later

Federal Withholding Elements

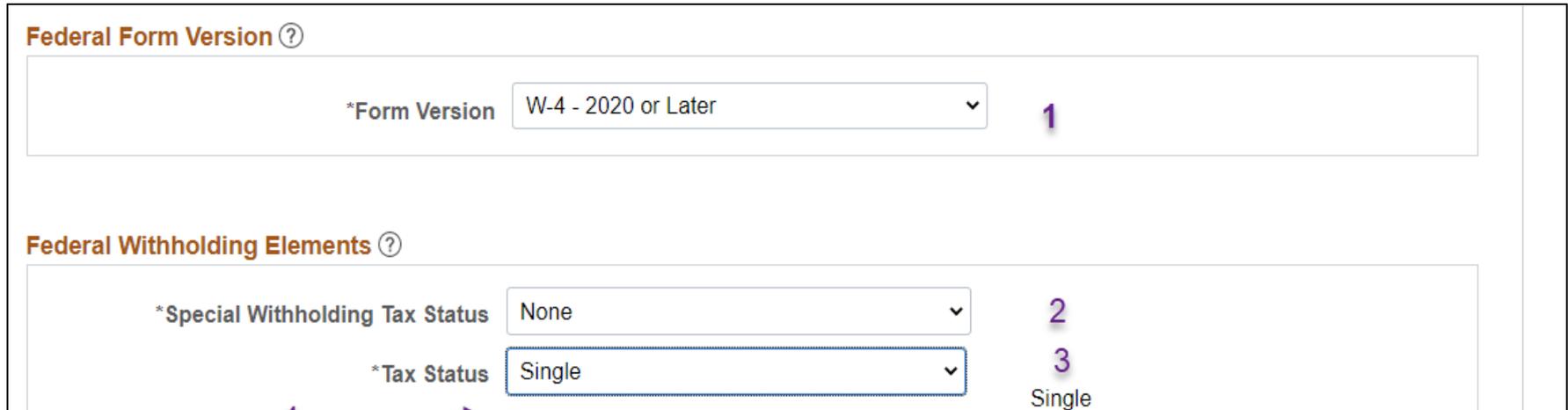
*Special Withholding Tax Status	None
*Tax Status	Single
<input type="checkbox"/> Multiple Jobs or Spouse Works	
Dependent Amount	\$0.00
Other Income	\$0.00
Deductions	\$0.00
Extra Withholding	\$0.00
Job/Multiple Pension Income	\$0.00

Federal Unemployment Tax

How To Populate Tax Data

Take all information from Form W-4 employee gives to the payroll office:

1. Form Version: W-4 2020 or Later
2. Special Withholding Tax Status: Select None from drop down
3. Tax Status: Select Head of Household, Single, or Married, from Drop down



Federal Form Version ?

*Form Version **1**

Federal Withholding Elements ?

*Special Withholding Tax Status **2**

*Tax Status **3**
Single

How To Populate Tax Data Continued

4. Multiple Jobs or Spouse Works: Check if applicable
5. Dependent Amount: Amount EE is claiming for Dependents (Calculated on yearly basis)
6. Other Income: Enter amount if populated (Usually blank but is populated occasionally)
7. Deductions: Enter amount if populated (Usually blank but is populated occasionally)
8. Extra Withholding: Extra amount EE is claiming (calculate on a bi-weekly basis)

4		<input type="checkbox"/> Multiple Jobs or Spouse Works	Single
5	Dependent Amount	<input type="text" value="\$0.00"/>	Job/Multiple Pension Income \$0.00
6	Other Income	<input type="text" value="\$0.00"/>	
7	Deductions	<input type="text" value="\$0.00"/>	
8	Extra Withholding	<input type="text" value="\$0.00"/>	

Where to Locate Worksheet Information

Step 1:

- 1a: Fed. Tax Gross from paycheck
- 1b: Table 3 on worksheet
- 1d: Enter amount from Step 4(a) on Form W-4
- 1f: Enter amount from Step 4(b) on Form W-4

- 1g: If box is checked enter 0. If the box is not checked enter \$12,900 if taxpayer claiming married filing jointly or \$8,600 otherwise
- 1j-1l: **DO NOT USE: CALCULATION IS FOR 2019 AND EARLIER**

Worksheet 1A. Employer's Withholding Worksheet for Percentage Method Tables for Automated Payroll Systems

Keep for Your Records



Table 3

Semiannually	Quarterly	Monthly	Semimonthly	Biweekly	Weekly	Daily
2	4	12	24	26	52	260

Step 1. Adjust the employee's payment amount

- 1a Enter the employee's total taxable wages this payroll period 1a \$ _____
- 1b Enter the number of pay periods you have per year (see Table 3) 1b _____
- 1c Multiply the amount on line 1a by the number on line 1b 1c \$ _____

If the employee **HAS** submitted a Form W-4 for 2020 or later, figure the Adjusted Annual Wage Amount as follows:

- 1d Enter the amount from Step 4(a) of the employee's Form W-4 1d \$ _____
- 1e Add lines 1c and 1d 1e \$ _____
- 1f Enter the amount from Step 4(b) of the employee's Form W-4 1f \$ _____
- 1g If the box in Step 2 of Form W-4 is checked, enter -0-. If the box is not checked, enter \$12,900 if the taxpayer is married filing jointly or \$8,600 otherwise 1g \$ _____
- 1h Add lines 1f and 1g 1h \$ _____
- 1i Subtract line 1h from line 1e. If zero or less, enter -0-. This is the **Adjusted Annual Wage Amount** 1i \$ _____

If the employee **HAS NOT** submitted a Form W-4 for 2020 or later, figure the Adjusted Annual Wage Amount as follows:

- 1j Enter the number of allowances claimed on the employee's most recent Form W-4 1j _____
- 1k Multiply line 1j by \$4,300 1k \$ _____
- 1l Subtract line 1k from line 1c. If zero or less, enter -0-. This is the **Adjusted Annual Wage Amount** 1l \$ _____

Where to Locate Worksheet Information

Step 2:

- 2a: Enter amount from line 1i
- 2b: Publication 15-t Column A and B
- 2c: Publication 15-t Column C
- 2d: Publication 15-t Column D

Step 2. Figure the Tentative Withholding Amount

based on the employee's Adjusted Annual Wage Amount; filing status (Step 1 (c) of the 2020 or later Form W-4) or marital status (line 3 of Form W-4 from 2019 or earlier); and whether the box in Step 2 of 2020 or later Form W-4 is checked.

Note. Don't use the Head of Household table if the Form W-4 is from 2019 or earlier.

2a	Enter the employee's Adjusted Annual Wage Amount from line 1i or 1l above	2a	\$	_____
2b	Find the row in the appropriate Annual Percentage Method table in which the amount on line 2a is at least the amount in column A but less than the amount in column B, then enter here the amount from column A of that row	2b	\$	_____
2c	Enter the amount from column C of that row	2c	\$	_____
2d	Enter the percentage from column D of that row	2d		_____ %
2e	Subtract line 2b from line 2a	2e	\$	_____
2f	Multiply the amount on line 2e by the percentage on line 2d	2f	\$	_____
2g	Add lines 2c and 2f	2g	\$	_____
2h	Divide the amount on line 2g by the number of pay periods on line 1b. This is the Tentative Withholding Amount	2h	\$	_____

Where to Locate Worksheet Information

Step 3:

3a: Enter amount from Step 3 on Form W-4 or 0 if no amount is on the form

3b: Divide by line 1b

Step 4:

4a: Enter the amount from Step 4(c) on Form W-4

Step 3.	Account for tax credits		
3a	If the employee's Form W-4 is from 2020 or later, enter the amount from Step 3 of that form; otherwise, enter -0-	3a	\$
3b	Divide the amount on line 3a by the number of pay periods on line 1b	3b	\$
3c	Subtract line 3b from line 2h. If zero or less, enter -0-	3c	\$
Step 4.	Figure the final amount to withhold		
4a	Enter the additional amount to withhold from the employee's Form W-4 (Step 4(c) of the 2020 or later form or line 6 on earlier forms)	4a	\$
4b	Add lines 3c and 4a. This is the amount to withhold from the employee's wages this pay period	4b	\$

Any steps not detailed on these slides refer to specific addition, subtraction, or division calculations. Please follow instructions on Form.

Withholding Tables From IRS Publication 15-T

STANDARD Withholding Rate Schedules

(Use these if the Form W-4 is from 2019 or earlier, or if the Form W-4 is from 2020 or later and the box in Step 2 of Form W-4 is **NOT** checked. Also use these for Form W-4P from any year.)

Form W-4, Step 2, Checkbox, Withholding Rate Schedules

(Use these if the Form W-4 is from 2020 or later and the box in Step 2 of Form W-4 **IS** checked)

If the Adjusted Annual Wage Amount on Worksheet 1A or the Adjusted Annual Payment Amount on Worksheet 1B is:		The tentative amount to withhold is:	Plus this percentage—	of the amount that the Adjusted Annual Wage or Payment exceeds—
At least—	But less than—			
A	B	C	D	E
Married Filing Jointly				
\$0	\$13,000	\$0.00	0%	\$0
\$13,000	\$33,550	\$0.00	10%	\$13,000
\$33,550	\$96,550	\$2,055.00	12%	\$33,550
\$96,550	\$191,150	\$9,615.00	22%	\$96,550
\$191,150	\$353,100	\$30,427.00	24%	\$191,150
\$353,100	\$444,900	\$69,295.00	32%	\$353,100
\$444,900	\$660,850	\$98,671.00	35%	\$444,900
\$660,850		\$174,253.50	37%	\$660,850
Single or Married Filing Separately				
\$0	\$4,350	\$0.00	0%	\$0
\$4,350	\$14,625	\$0.00	10%	\$4,350
\$14,625	\$46,125	\$1,027.50	12%	\$14,625
\$46,125	\$93,425	\$4,807.50	22%	\$46,125
\$93,425	\$174,400	\$15,213.50	24%	\$93,425
\$174,400	\$220,300	\$34,647.50	32%	\$174,400
\$220,300	\$544,250	\$49,335.50	35%	\$220,300
\$544,250		\$162,718.00	37%	\$544,250
Head of Household				
\$0	\$10,800	\$0.00	0%	\$0
\$10,800	\$25,450	\$0.00	10%	\$10,800
\$25,450	\$66,700	\$1,465.00	12%	\$25,450
\$66,700	\$99,850	\$6,415.00	22%	\$66,700
\$99,850	\$180,850	\$13,708.00	24%	\$99,850
\$180,850	\$226,750	\$33,148.00	32%	\$180,850
\$226,750	\$550,700	\$47,836.00	35%	\$226,750
\$550,700		\$161,218.50	37%	\$550,700

If the Adjusted Annual Wage Amount on Worksheet 1A is:		The tentative amount to withhold is:	Plus this percentage—	of the amount that the Adjusted Annual Wage exceeds—
At least—	But less than—			
A	B	C	D	E
Married Filing Jointly				
\$0	\$12,950	\$0.00	0%	\$0
\$12,950	\$23,225	\$0.00	10%	\$12,950
\$23,225	\$54,725	\$1,027.50	12%	\$23,225
\$54,725	\$102,025	\$4,807.50	22%	\$54,725
\$102,025	\$183,000	\$15,213.50	24%	\$102,025
\$183,000	\$228,900	\$34,647.50	32%	\$183,000
\$228,900	\$336,875	\$49,335.50	35%	\$228,900
\$336,875		\$87,126.75	37%	\$336,875
Single or Married Filing Separately				
\$0	\$6,475	\$0.00	0%	\$0
\$6,475	\$11,613	\$0.00	10%	\$6,475
\$11,613	\$27,363	\$513.75	12%	\$11,613
\$27,363	\$51,013	\$2,403.75	22%	\$27,363
\$51,013	\$91,500	\$7,606.75	24%	\$51,013
\$91,500	\$114,450	\$17,323.75	32%	\$91,500
\$114,450	\$276,425	\$24,667.75	35%	\$114,450
\$276,425		\$81,359.00	37%	\$276,425
Head of Household				
\$0	\$9,700	\$0.00	0%	\$0
\$9,700	\$17,025	\$0.00	10%	\$9,700
\$17,025	\$37,650	\$732.50	12%	\$17,025
\$37,650	\$54,225	\$3,207.50	22%	\$37,650
\$54,225	\$94,725	\$6,854.00	24%	\$54,225
\$94,725	\$117,675	\$16,574.00	32%	\$94,725
\$117,675	\$279,650	\$23,918.00	35%	\$117,675
\$279,650		\$80,609.25	37%	\$279,650

Calculating Taxes for Employee claiming: Married with Multiple Jobs Box Unchecked

PayServ - The NYS Payroll System | Thomas P. DiNapoli

Federal Tax Data | State Tax Data | Local Tax Data

Person ID [REDACTED]

Tax Data [?] [Search] [2 of 4] [View All]

Company: NYS STATE OF NEW YORK
 *Effective Date: 01/19/2022
 Updated By: Online Usr | Date Last Updated: 01/19/2022

Federal Form Version [?]
 *Form Version: W-4 - 2020 or Later

Federal Withholding Elements [?]
 *Special Withholding Tax Status: None
 *Tax Status: Married
 Multiple Jobs or Spouse Works
 Dependent Amount: \$0.00 | Job/Multiple Pension Income: \$0.00
 Other Income: \$0.00
 Deductions: \$0.00
 Extra Withholding: \$0.00

Federal Unemployment Tax [?]

PayServ - The NYS Payroll System | Thomas P. DiNapoli, State Comptroller

Paycheck Earnings | Paycheck Taxes | Paycheck Deductions

Empl ID [REDACTED] | Name [REDACTED]
 Company: NYS | Pay Group: AL1 | Pay Period End: 02/02/2022 | Page: 3681 | Line: 2

Paycheck Information
 Paycheck Status: Confirmed | Paycheck Option: Advice
 Issue Date: 02/16/2022 | Paycheck Number: 26084762
 Off Cycle | Reprint | Adjustment | Corrected | Cashed

Paycheck Totals
 Earnings: 6,213.68
 Taxes: 1,694.04
 Deductions: 0.00
 Net Pay: 4,519.64

Taxes [?]
 Tax Details 1 | Tax Details 2 | Tax Tips | 11

Tax Entity	State	Resident	Locality	Locality Name	Tax Class	Taxable Gross	Tax Amount
US Federal					MED/EE	6,213.68	90.10
US Federal					Med/ER	6,213.68	90.10
US Federal					OASDI/EE	6,213.68	385.25
US Federal					OASDI/ER	6,213.68	385.25
US Federal					Withholding	6,213.68	810.70
State	NY				FL/EE	6,213.68	31.75

Calculating Taxes for Employee claiming: Married with Multiple Jobs Box Unchecked

Claiming	Married		
Dependent Amount		0.00	
No box checked			
Extra Withholding		0.00	
1a	6,213.68	Earnings less Pre-Tax Ded.	
1b	x26	# of PP in Year (Table 3)	
1c	161,555.68	Total Tax Gross x # of PP	
1d	0.00	Step 4(a) from Form W-4	
1e	161,555.68	Total of line 1c and 1d	
1f	0.00	Step 4(b) from Form W-4	
1g	12,900.00	Box not checked Claiming Married	
1h	12,900.00	Total of line 1f and 1g	
1i	148,655.68	Total of 1e less 1h	
2a	148,655.68	Total from Line 1i	
2b	96,550.00	Column A but less then Column B from Tax Table	
2c	9,615.00	Amt from Column C on Tax table	
2d	0.22	Percentage from Column D	
2e	52,105.68	Total line 2a minus line 2b	
2f	11,463.25	Total line 2e times line 2d (22%)	
2g	21,078.25	Total line 2c plus line 2f	
2h	810.70	Tentative Withholding allowance: line 2g divided by line 1b	
3a	0.00	Amt from Step 3 on Form W-4	
3b	0.00	Total line 3a divided by 1b	
3c	810.70	Total line 2h minues line 3b	
4a	0.00	Amt. from Step 4(c) on Form W-4	
4b	810.70	Total Federal Tax	

STANDARD Withholding Rate Schedules				
(Use these if the Form W-4 is from 2019 or earlier, or if the Form W-4 is from 2020 or later and the box in Step 2 of Form W-4 is NOT checked. Also use these for Form W-4P from any year.)				
If the Adjusted Annual Wage Amount on Worksheet 1A or the Adjusted Annual Payment Amount on Worksheet 1B is:				
At least—	But less than—	The tentative amount to withhold is:	Plus this percentage—	of the amount that the Adjusted Annual Wage or Payment exceeds—
A	B	C	D	E
Married Filing Jointly				
\$0	\$13,000	\$0.00	0%	\$0
\$13,000	\$33,550	\$0.00	10%	\$13,000
\$33,550	\$96,550	\$2,055.00	12%	\$33,550
\$96,550	\$191,150	\$9,615.00	22%	\$96,550
\$191,150	\$353,100	\$30,427.00	24%	\$191,150
\$353,100	\$444,900	\$69,295.00	32%	\$353,100
\$444,900	\$660,850	\$98,671.00	35%	\$444,900
\$660,850		\$174,253.50	37%	\$660,850
Single or Married Filing Separately				
\$0	\$4,350	\$0.00	0%	\$0
\$4,350	\$14,625	\$0.00	10%	\$4,350
\$14,625	\$46,125	\$1,027.50	12%	\$14,625
\$46,125	\$93,425	\$4,807.50	22%	\$46,125
\$93,425	\$174,400	\$15,213.50	24%	\$93,425
\$174,400	\$220,300	\$34,647.50	32%	\$174,400
\$220,300	\$544,250	\$49,335.50	35%	\$220,300
\$544,250		\$162,718.00	37%	\$544,250
Head of Household				
\$0	\$10,800	\$0.00	0%	\$0
\$10,800	\$25,450	\$0.00	10%	\$10,800
\$25,450	\$66,700	\$1,465.00	12%	\$25,450
\$66,700	\$99,850	\$6,415.00	22%	\$66,700
\$99,850	\$180,850	\$13,708.00	24%	\$99,850
\$180,850	\$226,750	\$33,148.00	32%	\$180,850
\$226,750	\$550,700	\$47,836.00	35%	\$226,750
\$550,700		\$161,218.50	37%	\$550,700

Calculating Taxes for Employee Claiming: Head of Household, Multiple Jobs Box Unchecked, and an additional withholding amount of \$25.00

PayServ - The NYS Payroll System

Thomas P. DiNapoli

Federal Tax Data | State Tax Data | Local Tax Data

Person ID [REDACTED]

Tax Data

Company NYS STATE OF NEW YORK

*Effective Date 03/17/2022

Updated By Emp Sf Svc Date Last Updated 03/17/2022

Federal Form Version

*Form Version W-4 - 2020 or Later

Federal Withholding Elements

*Special Withholding Tax Status None

*Tax Status Head of Household

Multiple Jobs or Spouse Works

Dependent Amount \$0.00 Job/Multiple Pension Income \$0.00

Other Income \$0.00

Deductions \$0.00

Extra Withholding \$25.00

PayServ - The NYS Payroll System

Thomas P. DiNapoli, State Comptroller

Paycheck Earnings | **Paycheck Taxes** | Paycheck Deductions

Empl ID [REDACTED] Name [REDACTED]

Company NYS Pay Group IL5 Pay Period End 03/09/2022 Page 1158 Line 1 Separate Check

Paycheck Information

Paycheck Status Confirmed Paycheck Option Advice

Issue Date 03/24/2022 Paycheck Number 26624076

Off Cycle Reprint Adjustment Corrected Cashed

Paycheck Totals

Earnings	2,960.34
Taxes	580.42
Deductions	740.15
Net Pay	1,639.77

Taxes

Tax Details 1 | Tax Details 2 | Tax Tips

Tax Entity	State	Resident	Locality	Locality Name	Tax Class	Taxable Gross	Tax Amount
US Federal					MED/EE	2,698.61	39.13
US Federal					Med/ER	2,698.61	39.13
US Federal					OASDI/EE	2,698.61	167.31
US Federal					OASDI/ER	2,698.61	167.31
US Federal					Withholding	2,569.05	232.48
State	NY	Y			Withholding	2,672.66	141.50

Calculating Taxes for Employee Claiming: Head of Household, Multiple Jobs Box Unchecked, and an additional withholding amount of \$25.00

Claiming	Head of Household	
Dependent Amount		0.00
No box checked		
Extra Withholding		25.00
1a	2,569.05	Earnings less Pre-Tax Ded.
1b	x26	# of PP in Year (Table 3)
1c	66,795.30	Total Tax Gross x # of PP
1d	0.00	Step 4(a) from Form W-4
1e	66,795.30	Total of line 1c and 1d
1f	0.00	Step 4(b) from Form W-4
1g	8,600.00	Box not checked Claiming HoH
1h	8,600.00	Total of line 1f and 1g
1i	58,195.30	Total of 1e less 1h
2a	58,195.30	Total from Line 1i
2b	25,450.00	Column A but less then Column B from Tax Table
2c	1,465.00	Amt from Column C on Tax table
2d	0.12	Percentage from Column D
2e	32,745.30	Total line 2a minus line 2b
2f	3,929.44	Total line 2e times line 2d (12%)
2g	5,394.44	Total line 2c plus line 2f
2h	207.48	Tentative Withholding allowance: line 2g divided by line 1b
3a	0.00	Amt from Step 3 on Form W-4
3b	0.00	Total line 3a divided by 1b
3c	207.48	Total line 2h minues line 3b
4a	25.00	Amt. from Step 4(c) on Form W-4
4b	232.48	Total Federal Tax

STANDARD Withholding Rate Schedules (Use these if the Form W-4 is from 2019 or earlier, or if the Form W-4 is from 2020 or later and the box in Step 2 of Form W-4 is NOT checked. Also use these for Form W-4P from any year.)				
If the Adjusted Annual Wage Amount on Worksheet 1A or the Adjusted Annual Payment Amount on Worksheet 1B is:			of the amount that the Adjusted Annual Wage or Payment exceeds—	
At least—	But less than—	The tentative amount to withhold is:	Plus this percentage—	
A	B	C	D	E
Married Filing Jointly				
\$0	\$13,000	\$0.00	0%	\$0
\$13,000	\$33,550	\$0.00	10%	\$13,000
\$33,550	\$96,550	\$2,055.00	12%	\$33,550
\$96,550	\$191,150	\$9,615.00	22%	\$96,550
\$191,150	\$353,100	\$30,427.00	24%	\$191,150
\$353,100	\$444,900	\$69,295.00	32%	\$353,100
\$444,900	\$660,850	\$98,671.00	35%	\$444,900
\$660,850		\$174,253.50	37%	\$660,850
Single or Married Filing Separately				
\$0	\$4,350	\$0.00	0%	\$0
\$4,350	\$14,625	\$0.00	10%	\$4,350
\$14,625	\$46,125	\$1,027.50	12%	\$14,625
\$46,125	\$93,425	\$4,807.50	22%	\$46,125
\$93,425	\$174,400	\$15,213.50	24%	\$93,425
\$174,400	\$220,300	\$34,647.50	32%	\$174,400
\$220,300	\$544,250	\$49,335.50	35%	\$220,300
\$544,250		\$162,718.00	37%	\$544,250
Head of Household				
\$0	\$10,800	\$0.00	0%	\$0
\$10,800	\$25,450	\$0.00	10%	\$10,800
\$25,450	\$66,700	\$1,465.00	12%	\$25,450
\$66,700	\$99,850	\$6,415.00	22%	\$66,700
\$99,850	\$180,850	\$13,708.00	24%	\$99,850
\$180,850	\$226,750	\$33,148.00	32%	\$180,850
\$226,750	\$550,700	\$47,836.00	35%	\$226,750
\$550,700		\$161,218.50	37%	\$550,700

Calculating Taxes for Employee Claiming: Single, Multiple Jobs Box Unchecked, and a dependent amount of \$2,000.00

PayServ - The NYS Payroll System Thomas P. DiNapoli

Federal Tax Data | State Tax Data | Local Tax Data

Person ID [REDACTED]

Tax Data 2 of 16 | View All

Company NYS STATE OF NEW YORK

*Effective Date 09/17/2021

Updated By System Date Last Updated 09/17/2021

Federal Form Version

*Form Version W-4 - 2020 or Later

Federal Withholding Elements

*Special Withholding Tax Status None

*Tax Status Single

Multiple Jobs or Spouse Works

Dependent Amount \$2000.00

Job/Multiple Pension Income \$0.00

Other Income \$0.00

Deductions \$0.00

Extra Withholding \$0.00

PayServ - The NYS Payroll System Thomas P. DiNapoli, State Comptroller

Paycheck Earnings | **Paycheck Taxes** | Paycheck Deductions

Empl ID [REDACTED] Name [REDACTED]

Company NYS Pay Group IL3 Pay Period End 02/23/2022 Page 1571 Line 12 Separate Check

Paycheck Information

Paycheck Status Confirmed Paycheck Option Advice

Issue Date 03/10/2022 Paycheck Number 26410536

Off Cycle Reprint Adjustment Corrected Cashed

Paycheck Totals

Earnings	824.00
Taxes	63.04
Deductions	454.92
Net Pay	306.04

Taxes

Tax Details 1 | Tax Details 2 | Tax Tips

Tax Entity	State	Resident	Locality	Locality Name	Tax Class	Taxable Gross	Tax Amount
US Federal					MED/EE	824.00	11.95
US Federal					Med/ER	824.00	11.95
US Federal					OASDI/EE	824.00	51.09
US Federal					OASDI/ER	824.00	51.09
US Federal					Withholding	787.19	
State	NY				Withholding	824.00	

Calculating Taxes for Employee Claiming: Single, Multiple Jobs Box Unchecked, and a Dependent amount of \$2,000.00

Claiming	Single	
Dependent Amount		2,000.00
No box checked		
Extra Withholding		
1a	787.19	Earnings less Pre-Tax Ded.
1b	x26	# of PP in Year (Table 3)
1c	20,466.94	Total Tax Gross x # of PP
1d	0.00	Step 4(a) from Form W-4
1e	20,466.94	Total of line 1c and 1d
1f	0.00	Step 4(b) from Form W-4
1g	8,600.00	Box not checked Claiming Single
1h	8,600.00	Total of line 1f and 1g
1i	11,866.94	Total of 1e less 1h
2a	11,866.94	Total from Line 1i
2b	4,350.00	Column A but less then Column B from Tax Table
2c	0.00	Amt from Column C on Tax table
2d	0.10	Percentage from Column D
2e	7,516.94	Total line 2a minus line 2b
2f	751.69	Total line 2e times line 2d (10%)
2g	751.69	Total line 2c plus line 2f
2h	28.91	Tentative Withholding allowance: line 2g divided by line 1b
3a	2,000.00	Amt from Step 3 on Form W-4
3b	76.92	Total line3a divided by 1b
3c	(48.01)	Total line 2h minues line 3b
4a		Amt. from Step 4(c) on Form W-4
4b	(48.01)	Total Federal Tax
		Because you cannot have a negative for taxes the Fed. Tax Amount will be 0

STANDARD Withholding Rate Schedules				
(Use these if the Form W-4 is from 2019 or earlier, or if the Form W-4 is from 2020 or later and the box in Step 2 of Form W-4 is NOT checked. Also use these for Form W-4P from any year.)				
If the Adjusted Annual Wage Amount on Worksheet 1A or the Adjusted Annual Payment Amount on Worksheet 1B is:				
At least—	But less than—	The tentative amount to withhold is:	Plus this percentage—	of the amount that the Adjusted Annual Wage or Payment exceeds—
A	B	C	D	E
Married Filing Jointly				
\$0	\$13,000	\$0.00	0%	\$0
\$13,000	\$33,550	\$0.00	10%	\$13,000
\$33,550	\$96,550	\$2,055.00	12%	\$33,550
\$96,550	\$191,150	\$9,615.00	22%	\$96,550
\$191,150	\$353,100	\$30,427.00	24%	\$191,150
\$353,100	\$444,900	\$69,295.00	32%	\$353,100
\$444,900	\$660,850	\$98,671.00	35%	\$444,900
\$660,850		\$174,253.50	37%	\$660,850
Single or Married Filing Separately				
\$0	\$4,350	\$0.00	0%	\$0
\$4,350	\$14,625	\$0.00	10%	\$4,350
\$14,625	\$46,125	\$1,027.50	12%	\$14,625
\$46,125	\$93,425	\$4,807.50	22%	\$46,125
\$93,425	\$174,400	\$15,213.50	24%	\$93,425
\$174,400	\$220,300	\$34,647.50	32%	\$174,400
\$220,300	\$544,250	\$49,335.50	35%	\$220,300
\$544,250		\$162,718.00	37%	\$544,250
Head of Household				
\$0	\$10,800	\$0.00	0%	\$0
\$10,800	\$25,450	\$0.00	10%	\$10,800
\$25,450	\$66,700	\$1,465.00	12%	\$25,450
\$66,700	\$99,850	\$6,415.00	22%	\$66,700
\$99,850	\$180,850	\$13,708.00	24%	\$99,850
\$180,850	\$226,750	\$33,148.00	32%	\$180,850
\$226,750	\$550,700	\$47,836.00	35%	\$226,750
\$550,700		\$161,218.50	37%	\$550,700

Calculating Taxes for Employee Claiming: Married with Multiple Jobs Box Checked

PayServ - The NYS Payroll System Thomas P. DiNapoli

Federal Tax Data | State Tax Data | Local Tax Data

Person ID [REDACTED]

Tax Data 1 of 7 | View All

Company NYS STATE OF NEW YORK

*Effective Date 12/08/2021

Updated By Emp Sf Svc Date Last Updated 12/08/2021

Federal Form Version

*Form Version W-4 - 2020 or Later 

Federal Withholding Elements

*Special Withholding Tax Status None

*Tax Status Married 
 Multiple Jobs or Spouse Works  Married

Dependent Amount \$0.00 Job/Multiple Pension Income \$0.00

Other Income \$0.00

Deductions \$0.00

Extra Withholding \$0.00

[Federal Unemployment Tax](#)

PayServ - The NYS Payroll System Thomas P. DiNapoli, State Comptroller

Paycheck Earnings | **Paycheck Taxes** | Paycheck Deductions

Empl ID [REDACTED] Name [REDACTED]

Company NYS Pay Group ALB Pay Period End 02/16/2022 Page 132 Line 1 Separate Check

Paycheck Information

Paycheck Status Confirmed Paycheck Option Advice

Issue Date 03/02/2022 Paycheck Number 26319873

Off Cycle Reprint Adjustment Corrected Cashed

Paycheck Totals

Earnings	4,357.91
Taxes	1,024.80
Deductions	923.63
Net Pay	2,409.48

Taxes

1-6 of 6 | View All

Tax Details 1 | Tax Details 2 | Tax Tips

Tax Entity	State	Resident	Locality	Locality Name	Tax Class	Taxable Gross	Tax Amount
US Federal					MED/EE	4,357.91	63.19
US Federal					Med/ER	4,357.91	63.19
US Federal					OASDI/EE	4,357.91	270.19
US Federal					OASDI/ER	4,357.91	270.19
US Federal					Withholding	3,514.18	494.97
State	NY	Y			Withholding	3,758.12	196.45

Calculating Taxes for Employee Claiming: Married with Multiple Jobs Box Checked

Claiming	Married	
Dependent Amount		0.00
Box Checked		
Extra Withholding		0.00
1a	3,514.18	Earnings less Pre-Tax Ded.
1b	x26	# of PP in Year (Table 3)
1c	91,368.68	Total Tax Gross x # of PP
1d	0.00	Step 4(a) from Form W-4
1e	91,368.68	Total of line 1c and 1d
1f	0.00	Step 4(b) from Form W-4
1g	0.00	Box Checked Claiming Married
1h	0.00	Total of line 1f and 1g
1i	91,368.68	Total of 1e less 1h
2a	91,368.68	Total from Line 1i
2b	54,725.00	Column A but less then Column B from Tax Table
2c	4,807.50	Amt from Column C on Tax table
2d	0.22	Percentage from Column D
2e	36,643.68	Total line 2a minus line 2b
2f	8,061.61	Total line 2e times line 2d (22%)
2g	12,869.11	Total line 2c plus line 2f
2h	494.97	Tentative Withholding allowance: line 2g divided by line 1b
3a	0.00	Amt from Step 3 on Form W-4
3b	0.00	Total line3a divided by 1b
3c	494.97	Total line 2h minus line 3b
4a		Amt. from Step 4(c) on Form W-4
4b	494.97	Total Federal Tax

Form W-4, Step 2, Checkbox, Withholding Rate Schedules (Use these if the Form W-4 is from 2020 or later and the box in Step 2 of Form W-4 IS checked)				
If the Adjusted Annual Wage Amount on Worksheet 1A is:				
At least—	But less than—	The tentative amount to withhold is:	Plus this percentage—	of the amount that the Adjusted Annual Wage exceeds—
A	B	C	D	E
Married Filing Jointly				
\$0	\$12,950	\$0.00	0%	\$0
\$12,950	\$23,225	\$0.00	10%	\$12,950
\$23,225	\$54,725	\$1,027.50	12%	\$23,225
\$54,725	\$102,025	\$4,807.50	22%	\$54,725
\$102,025	\$183,000	\$15,213.50	24%	\$102,025
\$183,000	\$228,900	\$34,647.50	32%	\$183,000
\$228,900	\$336,875	\$49,335.50	35%	\$228,900
\$336,875		\$87,126.75	37%	\$336,875
Single or Married Filing Separately				
\$0	\$6,475	\$0.00	0%	\$0
\$6,475	\$11,613	\$0.00	10%	\$6,475
\$11,613	\$27,363	\$513.75	12%	\$11,613
\$27,363	\$51,013	\$2,403.75	22%	\$27,363
\$51,013	\$91,500	\$7,606.75	24%	\$51,013
\$91,500	\$114,450	\$17,323.75	32%	\$91,500
\$114,450	\$276,425	\$24,667.75	35%	\$114,450
\$276,425		\$81,359.00	37%	\$276,425
Head of Household				
\$0	\$9,700	\$0.00	0%	\$0
\$9,700	\$17,025	\$0.00	10%	\$9,700
\$17,025	\$37,650	\$732.50	12%	\$17,025
\$37,650	\$54,225	\$3,207.50	22%	\$37,650
\$54,225	\$94,725	\$6,854.00	24%	\$54,225
\$94,725	\$117,675	\$16,574.00	32%	\$94,725
\$117,675	\$279,650	\$23,918.00	35%	\$117,675
\$279,650		\$80,609.25	37%	\$279,650

Calculating Taxes for Employee Claiming: Single, Multiple Jobs Box Not Checked, and Deductions \$5,450.00

PayServ - The NYS Payroll System | Thomas P. DiNapoli

Person ID [REDACTED]

Tax Data [Q] | 1 of 3 | View All

Company NYS STATE OF NEW YORK
 *Effective Date 06/07/2021
 Updated By Emp S1 Svc Date Last Updated 06/07/2021

Federal Form Version [?]
 *Form Version W-4 - 2020 or Later

Federal Withholding Elements [?]

*Special Withholding Tax Status None
 *Tax Status Single
 Multiple Jobs or Spouse Works
 Dependent Amount \$0.00 Job/Multiple Pension Income \$0.00
 Other Income \$0.00
 Deductions \$5450.00
 Extra Withholding \$0.00

PayServ - The NYS Payroll System | Thomas P. DiNapoli, State Comptroller

Empl ID [REDACTED] Name [REDACTED]
 Company NYS Pay Group AL7 Pay Period End 03/02/2022 Page 850 Line 2 Separate Check

Paycheck Information
 Paycheck Status Confirmed Paycheck Option Advice
 Issue Date 03/16/2022 Paycheck Number 26493964
 Off Cycle Reprint Adjustment Corrected Cashed

Paycheck Totals
 Earnings 4,178.31
 Taxes 1,138.62
 Deductions 766.91
 Net Pay 2,272.78

Taxes [?]

Tax Details 1 | Tax Details 2 | Tax Tips

Tax Entity	State	Resident	Locality	Locality Name	Tax Class	Taxable Gross	Tax Amount
US Federal					MED/EE	4,360.33	63.23
US Federal					Med/ER	4,360.33	63.23
US Federal					OASDI/EE	4,360.33	270.34
US Federal					OASDI/ER	4,360.33	270.34
US Federal					Withholding	4,195.91	600.08
State	NY	Y			Withholding	4,195.91	204.97

Calculating Taxes for Employee Claiming: Single, Multiple Jobs Not Checked, and Deductions \$5,450.00

Claiming	Single	
Dependent	Deduction	5,450.00
No box checked		
Extra Withholding		
1a	4,195.91	Earnings less Pre-Tax Ded.
1b	x26	# of PP in Year (Table 3)
1c	109,093.66	Total Tax Gross x # of PP
1d	0.00	Step 4(a) from Form W-4
1e	109,093.66	Total of line 1c and 1d
1f	5,450.00	Step 4(b) from Form W-4
1g	8,600.00	Box not checked Claiming Single
1h	14,050.00	Total of line 1f and 1g
1i	95,043.66	Total of 1e less 1h
2a	95,043.66	Total from Line 1i
2b	93,425.00	Column A but less then Column B from Tax Table
2c	15,213.50	Amt from Column C on Tax table
2d	0.24	Percentage from Column D
2e	1,618.66	Total line 2a minus line 2b
2f	388.48	Total line 2e times line 2d (24%)
2g	15,601.98	Total line 2c plus line 2f
2h	600.08	Tentative Withholding allowance: line 2g divided by line 1b
3a	0.00	Amt from Step 3 on Form W-4
3b	0.00	Total line 3a divided by 1b
3c	600.08	Total line 2h minus line 3b
4a	0.00	Amt. from Step 4(c) on Form W-4
4b	600.08	Total Federal Tax

STANDARD Withholding Rate Schedules				
(Use these if the Form W-4 is from 2019 or earlier, or if the Form W-4 is from 2020 or later and the box in Step 2 of Form W-4 is NOT checked. Also use these for Form W-4P from any year.)				
If the Adjusted Annual Wage Amount on Worksheet 1A or the Adjusted Annual Payment Amount on Worksheet 1B is:			of the amount that the Adjusted Annual Wage or Payment exceeds—	
At least—	But less than—	The tentative amount to withhold is:	Plus this percentage—	
A	B	C	D	E
Married Filing Jointly				
\$0	\$13,000	\$0.00	0%	\$0
\$13,000	\$33,550	\$0.00	10%	\$13,000
\$33,550	\$96,550	\$2,055.00	12%	\$33,550
\$96,550	\$191,150	\$9,615.00	22%	\$96,550
\$191,150	\$353,100	\$30,427.00	24%	\$191,150
\$353,100	\$444,900	\$69,295.00	32%	\$353,100
\$444,900	\$660,850	\$98,671.00	35%	\$444,900
\$660,850		\$174,253.50	37%	\$660,850
Single or Married Filing Separately				
\$0	\$4,350	\$0.00	0%	\$0
\$4,350	\$14,625	\$0.00	10%	\$4,350
\$14,625	\$46,125	\$1,027.50	12%	\$14,625
\$46,125	\$93,425	\$4,807.50	22%	\$46,125
\$93,425	\$174,400	\$15,213.50	24%	\$93,425
\$174,400	\$220,300	\$34,647.50	32%	\$174,400
\$220,300	\$544,250	\$49,335.50	35%	\$220,300
\$544,250		\$162,718.00	37%	\$544,250
Head of Household				
\$0	\$10,800	\$0.00	0%	\$0
\$10,800	\$25,450	\$0.00	10%	\$10,800
\$25,450	\$66,700	\$1,465.00	12%	\$25,450
\$66,700	\$99,850	\$6,415.00	22%	\$66,700
\$99,850	\$180,850	\$13,708.00	24%	\$99,850
\$180,850	\$226,750	\$33,148.00	32%	\$180,850
\$226,750	\$550,700	\$47,836.00	35%	\$226,750
\$550,700		\$161,218.50	37%	\$550,700

Calculating Taxes for Employee Claiming: Married, Multiple Jobs Not Checked, Dependent Amount of \$4,000.00, and Other Income of \$100,000.00

PayServ - The NYS Payroll System Thomas P. DiNapoli, State Comptroller

Federal Tax Data | State Tax Data | Local Tax Data

Person ID [REDACTED]

Tax Data 1 of 3 | View All

Company: NYS STATE OF NEW YORK
 *Effective Date: 01/14/2022
 Updated By: Online Usr | Date Last Updated: 12/28/2021

Federal Form Version W-4 - 2020 or Later

Federal Withholding Elements

*Special Withholding Tax Status: None

*Tax Status: Married Married

Multiple Jobs or Spouse Works

Dependent Amount: \$4000.00 Job/Multiple Pension Income: \$0.00

Other Income: \$100000.00

Deductions: \$0.00

Extra Withholding: \$0.00

PayServ - The NYS Payroll System Thomas P. DiNapoli, State Comptroller

Paycheck Earnings | **Paycheck Taxes** | Paycheck Deductions

Empl ID [REDACTED] | Name [REDACTED]
 Company: NYS | Pay Group: AL9 | Pay Period End: 02/16/2022 | Page: 1106 | Line: 6 | Separate Check

Paycheck Information

Paycheck Status: Confirmed | Paycheck Option: Check
 Issue Date: 03/02/2022 | Paycheck Number: 42457220
 Off Cycle | Reprint | Adjustment | Corrected | Cashed

Paycheck Totals

Earnings	857.14
Taxes	463.41
Deductions	0.00
Net Pay	393.73

Taxes 1-8 of 8 | View All

Tax Entity	State	Resident	Locality	Locality Name	Tax Class	Taxable Gross	Tax Amount
US Federal					MED/EE	857.14	12.43
US Federal					Med/ER	857.14	12.43
US Federal					OASDI/EE	857.14	53.15
US Federal					OASDI/ER	857.14	53.15
US Federal					Withholding	857.14	357.43
State	NY				FLI/EE	857.14	4.38

Calculating Taxes for Employee Claiming: Married, Multiple Jobs Not Checked, Dependent Amount of \$4,000.00, and Other Income of \$100,000.00

Claiming	Married	
Dependent Deduction		4,000.00
No box checked		
Other	Income	100,000.00
1a	857.14	Earnings less Pre-Tax Ded.
1b	x21	# of PP in Year (Table 3) (Contract EE)
1c	17,999.94	Total Tax Gross x # of PP
1d	100,000.00	Step 4(a) from Form W-4
1e	117,999.94	Total of line 1c and 1d
1f	0.00	Step 4(b) from Form W-4
1g	12,900.00	Box not checked Claiming Married
1h	12,900.00	Total of line 1f and 1g
1i	105,099.94	Total of line 1e less 1h
2a	105,099.94	Total from Line 1i
2b	96,550.00	Column A but less then Column B from Tax Table
2c	9,615.00	Amt from Column C on Tax table
2d	0.22	Percentage from Column D
2e	8,549.94	Total line 2a minus line 2b
2f	1,880.99	Total line 2e times line 2d (22%)
2g	11,495.99	Total line 2c plus line 2f
2h	547.43	Tentative Withholding allowance: line 2g divided by line 1b
3a	4,000.00	Amt from Step 3 on Form W-4
3b	190.48	Total line 3a divided by 1b
3c	356.95	Total line 2h minues line 3b
4a	0.00	Amt. from Step 4(c) on Form W-4
4b	356.95	Total Federal Tax
		Off by \$.48 due to EE being paid in 21PP's
		Instead of 26 PP's

STANDARD Withholding Rate Schedules				
(Use these if the Form W-4 is from 2019 or earlier, or if the Form W-4 is from 2020 or later and the box in Step 2 of Form W-4 is NOT checked. Also use these for Form W-4P from any year.)				
If the Adjusted Annual Wage Amount on Worksheet 1A or the Adjusted Annual Payment Amount on Worksheet 1B is:	The tentative amount to withhold is:		Plus this percentage of the amount that the Adjusted Annual Wage or Payment exceeds—	
	At least—	But less than—	A	B
Married Filing Jointly				
	\$0	\$13,000	\$0.00	0%
	\$13,000	\$33,550	\$0.00	10%
	\$33,550	\$96,550	\$2,055.00	12%
	\$96,550	\$191,150	\$9,615.00	22%
	\$191,150	\$353,100	\$30,427.00	24%
	\$353,100	\$444,900	\$69,295.00	32%
	\$444,900	\$660,850	\$98,671.00	35%
	\$660,850		\$174,253.50	37%
Single or Married Filing Separately				
	\$0	\$4,350	\$0.00	0%
	\$4,350	\$14,625	\$0.00	10%
	\$14,625	\$46,125	\$1,027.50	12%
	\$46,125	\$93,425	\$4,807.50	22%
	\$93,425	\$174,400	\$15,213.50	24%
	\$174,400	\$220,300	\$34,647.50	32%
	\$220,300	\$544,250	\$49,335.50	35%
	\$544,250		\$162,718.00	37%
Head of Household				
	\$0	\$10,800	\$0.00	0%
	\$10,800	\$25,450	\$0.00	10%
	\$25,450	\$66,700	\$1,465.00	12%
	\$66,700	\$99,850	\$6,415.00	22%
	\$99,850	\$180,850	\$13,708.00	24%
	\$180,850	\$226,750	\$33,148.00	32%
	\$226,750	\$550,700	\$47,836.00	35%
	\$550,700		\$161,218.50	37%

Tips For New York City Taxes

For New York City Taxes to be picked up by the NTAX702 report and reported on the Form W-2, the following information must be populated in PayServ correctly:

- For Personal Information under the Contact Information tab a person **must** have the correct county code for their home address. DO NOT abbreviate the county, and please do not put USA in the county field, these are unacceptable entries and the NTAX702 will not pick it up at the end of the year
- For Update Employee Tax Data under the Locality Tax Data tab the page **must** be populated with P0001 in the locality field and the resident box **must** be checked.
- For Update Tax Distribution the page must be populated with NY (for the State) **and** P0001 (for the Locality)

For more information regarding populating the tax data pages for NYC taxes please see Bulletin No. 1845 dated 8/11/2020

For employees populated incorrectly please see Control D Report NTAX723 (NYC Residence Tax Data) run on a weekly basis

Populating PayServ for NYC Reportable Wages

Main Menu>Workforce Administration>Personal Information> Modify a Person>Contact Information Tab

Populate Like This

Address History

Effective Date	05/19/2022	Address	949 EAST 225ST BRONX, NY 10466 BRONX
Country	USA		
Status	A		



Do Not Populate Like This

Effective Date	11/22/2021	Address	949 EAST 225ST BRONX, NY 10466
Country	USA		
Status	A		



Effective Date	05/27/2022	Address	4431 FURMAN AVE 2ND FLOOR BRONX, NY 10466 bronx
Country	USA		
Status	A		



*Effective Date	07/05/2022	Address	2030 NEEDHAM AVE PH BRONX, NY 10466 BX
Country	USA		
*Status	A		



Populating PayServ for NYC Reportable Wages

Main Menu>Payroll for North America>Employee Pay Data USA>Tax Information>Update Employee Tax Data>Local Tax Data

Populate Like This

The screenshot shows the 'Local Tax Data' form for a person in New York. The 'Local Information' section is populated with 'Locality' P0001 (NEW YORK) and the 'Resident' checkbox is checked. The 'Local Withholding Elements' section shows 'Special Withholding Tax Status' as None, 'Tax Status' as M (Married), and 'Withholding Allowances' as 0.

Navigation: Federal Tax Data | State Tax Data | **Local Tax Data** ←

Person ID: [REDACTED]

Tax Data: 1 of 5 | View All

Company: NYS STATE OF NEW YORK Effective Date: 05/12/2022

State Information: State NY New York

Local Information: *Locality P0001 NEW YORK
 Resident
Other Work Locality

Local Withholding Elements: Special Withholding Tax Status: None
Tax Status: M Married
Withholding Allowances: 0
Additional Amount: \$0.00
Additional Percentage: 0.000

Do Not Populate Like This

The screenshot shows the 'Local Tax Data' form for a person in New York. The 'Local Information' section is populated with 'Locality' P0001 (NEW YORK) but the 'Resident' checkbox is unchecked. The 'Local Withholding Elements' section shows 'Special Withholding Tax Status' as None, 'Tax Status' as S (Single or Head of Household), and 'Withholding Allowances' as 0.

Navigation: Federal Tax Data | State Tax Data | **Local Tax Data** ←

Person ID: [REDACTED]

Tax Data: 3 of 5 | View All

Company: NYS STATE OF NEW YORK Effective Date: 12/28/2018

State Information: State NY New York

Local Information: *Locality P0001 NEW YORK
 Resident
Other Work Locality

Local Withholding Elements: Special Withholding Tax Status: None
Tax Status: S Single or Head of Household
Withholding Allowances: 0
Additional Amount: \$0.00
Additional Percentage: 0.000

Populating PayServ for NYC Reportable Wages

Main Menu>Payroll for North America>Employee Pay Data USA>Tax Information>Update Tax Distribution

Populate like This

Update Tax Distribution ←

Employee [Redacted] Empl ID [Redacted] Empl Record 0

Tax Distribution [Search] | [Page 1 of 3] | View All

*Effective Date 05/26/2022 [Calendar] + -

Country USA
 Insert Pre-filled Tax Location

States/Localities

*State	Locality	Locality Name	Percent of Distribution		
NY [Search]	P0001 [Search]	NEW YORK ←	100.000	+	-

Save Return to Search Notify Refresh Update/Display Include History Correct History

Do Not Populate Like This

Update Tax Distribution ←

Employee [Redacted] Empl ID [Redacted] Empl Record 0

Tax Distribution [Search] | [Page 2 of 3] | View All

*Effective Date 03/04/2021 [Calendar] + -

Country USA
 Insert Pre-filled Tax Location

States/Localities

*State	Locality	Locality Name	Percent of Distribution		
NY [Search]	[Search]	[Search] ←	100.000	+	-

Save Return to Search Notify Refresh Update/Display Include History Correct History

Thank You!

Questions?

- Tax and Compliance Mailbox
TaxandCompliance@osc.ny.gov

