

Office of the State Comptroller

PAYROLL BULLETIN

Subject

Errors in Education Assistance Reporting for Some PEF Employees

Bulletin No.

P-978

Date
February 2, 1998

The Public Employees Federation (PEF) has notified the Office of the State Comptroller (OSC) that some tuition reimbursement payments made in 1997 were reported in error to OSC as taxable income. We will reprint and distribute correct W-2's to affected employees as soon as possible.

PEF will notify all employees that had tuition reimbursement reported on their W-2 and inform them whether they will be receiving a new W-2 or if the original is correct. Please ask all PEF employees to review their 1997 W-2. If an amount is reported in Box 14 as Education Assistance (EDA), they should wait for notification from PEF before filing their tax return.

In the event the employee had already filed, using an inaccurate form, an amended tax return will need to be filed reporting the lower taxable income.

Affected employees may contact PEF at 1-800-342-4306 ext. 252, 328 or 337.