

OSC Bureau of State Accounting Operations

FEDERAL GRANT REQUEST GUIDE AGENCY WALK-THROUGH

(Rev. 2/17/2026)

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Prior to Establishing the Customer Contract

To create a Customer Contract for a Federal Grant, an SFS Project ID must first be established using the Project Request Guide. See: [Chapter XIX.2 Establishing a Project](#) of this Guide for guidance on how to create a Project in SFS.

Pre-Award

If a Project is a pre-award, please use form [AC3286-P](#) and attach it to the project using the Project Guide. For more information on Pre-Awards, see [Section 3.A Establish & Maintain Federal Grants in SFS for Non-Onboarding Agencies – Pre-Award Spending Projects](#) of this Chapter.

Creating a Customer Contract and Federal Grant in the SFS

1. Federal Grant Request Guide

Navigate to: Customer Contracts > Federal Grant Request Guide

Open the Federal Grant Request Guide then choose the radio button “Request New Federal Grant”.

Click → Start



2. Reference Award Number & Award Description

The Reference Award Number should be what is listed on the Notice of Award (NOA)—also commonly referred to as a Grant Award Document (GAD). (See [Exhibit 2](#) for examples of NOAs)

Do not include dashes in the reference award number and use all CAPS. For OSC managed grants, the Reference Award Number should be the same as what is listed in the Federal Draw System to ensure proper draws for reimbursement.

The Award Description is at the agency’s discretion. Agencies can enter a description of up to 30 characters. As an example, enter the Grant Award Title from the NOA.

Click → Continue

3. Award Amount

Enter the amount from NOA.

Click → Continue

4. Start & End Dates

Enter the start & end dates from the NOA.

The Start and End Date fields in this module are required and indicate the billing period for Federal reimbursement for the Reference Award and Customer Contract.

Click → Continue

5. Cognizant Agency

The Agency that is receiving the grant award from the Federal Government is also known as the grant's Cognizant Agency.

Click → Continue

6. Federal Agency

This is the Federal agency awarding the grant. This can be found on the GAD (See: [Exhibit 2](#)). This can also be found by looking up the CFDA in sams.gov (see [Exhibit 1](#)).

In the search type in **US_** then click the magnifying glass to search by Federal Agency. EX: Health & Human Services (HHS)

Note: for US_AGRICULT/01 the 01 is added only to ASAP Grants that are managed by OSC. The Federal Draw System Sub Account (LOC DOC ID) will also have /01.

<u>Customer ID</u>	<u>Name</u>
US_NAT_COMM_SV	Corporation For National and Community
US_AGRICULT/01	US Dept of Agriculture
US_AGRICULTURE	US Dept of Agriculture
US_APP_REG_COMM	US Appalachian Regional Commission
US_COMMERCE	US Dept of Commerce
US_DEFENSE	US Dept of Defense
US_ECON_DEV_ADM	US Economic Development Administration
US_EDUCATION	US Dept of Education
US_ELECT_ASSIST	US Election Assistance Commission
US_ENERGY/01	US Dept of Energy /01
US_ENERGY/04	US Dept of Energy /04

<u>Customer ID</u>	<u>Name</u>
US_ENERGY/06	US Dept of Energy /06
US_ENV_PROTECT	US Environmental Protection Agency
US_EQUAL_EMPLOY	US Equal Employment Opportunity
US_FISH_ & WILD	US Fish and Wildlife Service
US_GEN_SVC_ADM	US General Services Administration
US_GEOLOGICAL	US Geological Survey
US_HHS	US Dept of Health and Human Services
US_HOMELAND_SEC	US Dept of Homeland Security
US_HOUSING	US Dept of Housing & Urban Development

Click → Continue

7. ALN/CFDA

The Assistance Listing Number (ALN)—formerly known as the Catalog of Federal Domestic Assistance (CFDA)—is a critical identifier required for federal compliance and financial reporting. This number should be listed on the NOA and is a mandatory data element (See [Exhibit 1](#)). *Please note: While the federal government now uses ALN, the Statewide Financial System (SFS) still labels this field as CFDA.* When establishing the project, a screenshot or PDF of the ALN/CFDA details pulled directly from the SAM.gov website must be included in the attachments section.

Temporary numbers are not permitted. Failure to provide the official ALN/CFDA number will prevent the grant award from being established in SFS. If the grant award contains multiple ALN/CFDA numbers, then one Contract ID/Grant Award ID will be assigned by the system for each individual ALN/CFDA number.

NOTE: If the ALN/CFDA number is not listed in SFS, please notify OSC at FederalGrants@osc.ny.gov. OSC will validate the CFDA and if have it added to SFS.

Click → Continue

8. Linking the Associated Project & Activity to the Grant

Link the Project(s) & Activity(s) to the grant. Enter the Agency **PC BU** and then

click the magnifying glass to search for the project that was created for the grant in the "Project Guide".

Click on the magnifying glass under activity & choose the activity associated with the project/grant.

Project	Description	Activity	Description
<input type="text"/>		<input type="text"/>	

Click the + sign to link additional project & activity combinations to the grant.

Note: The additional **project(s) and activity(s)** that you intend to link to the new grant, need to be created using the "Project Guide" before making a new grant request.

If additional activities are needed after OSC has approved the customer contract, please refer to the amendments section of the project guide.

Click → Continue

9. Rate Set

The rate set will always be FDF_STANDARD for grants.

Rate Set
FDF_STANDARD

Click → Next

10. Contacts

Enter the name, email address and phone number of the agency contact who is submitting the grant request. This is the person who can be contacted if OSC has any questions. The requestor may or may not be the Grant Manager. These are **required** fields.

Click → Continue

Enter the name, email, phone & manager department of the grant manager that can be contacted if OSC has any questions about actual transactions against the project. The grant manager may or may not be the same person requesting the grant. These are **required** fields.

Click → Next

11. Draw

Agency or OSC: Use the dropdown to indicate if the Agency or OSC draws the funds for this grant. If agency drawn, Click → Next. If OSC drawn, continue to the boxes underneath.

Note: If this information is currently unknown, please leave it blank. OSC BSAO will fill this information in upon contract review and work with the agency to help identify this information in the future.

Federal Draw System: Type in **DS** and click on the magnifying glass to search for the draw system.

Cancel Lookup

Search for: Federal Draw System

▶ Search Criteria

▼ Search Results

7 rows

Attribute Type	Short Description	Description
DS-ASAP	Recipient	ASAP/Recipient ID
DS-DELPHI	DELPHI	DELPHI Draw System
DS-DIRLOAN	DUNS#	DIRECT LOAN/DUNS#
DS-ECHO	ECHO	ECHO Draw System
DS-FHWA	FHWA	FHWA Draw System
DS-G5	Recipient	ASAP/Recipient ID
DS-PMS	PAN#	PMS/Smartlink/PAN#

Federal Draw System Account (Attribute Value): This value is the:

- DS-ASAP = "Recipient ID"
- DS-G5 = "Payee UEI"
- DS-PMS "Payee Account" in PMS

Federal Draw system Sub Account (Loc Doc ID): This ID is the:

- DS-ASAP = "ALC/Region"
- DS-G5 = "Payee UEI"
- DS-PMS = "Subaccount" (Subaccount Summary).

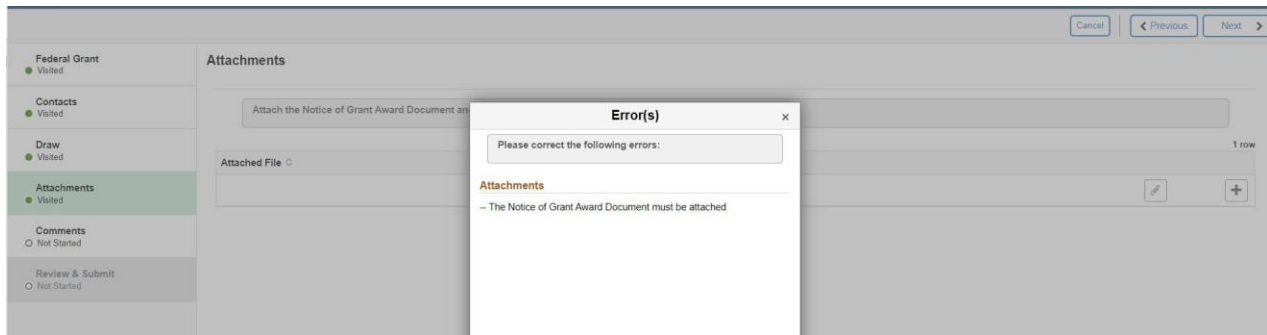
Click → Next

12. Attachments

The following attachments are **required** for contract approval by BSAO:

- Grant Award Document
- Screenshot of CFDA from sams.gov (See [Exhibit 1](#))
- [AC-3286-P](#) *(if contract is associated with a pre-award) *

To upload attachments, click on the paperclip.



Click → Next

13. Comments (Field 1)

Enter any comments or additional information.



Click → Continue to enter **Disaster Related Information** in Comments (Field 2)

If the grant is disaster related, enter the disaster name, billing amount associated with the disaster & the Public Law Authority that authorized the grant. (For example, COVID-19 related grants should be noted here.)

Click → Next

14. SAVE

- Choose **“Save and Exit”** to save your work. If chosen, the requestor will need to go back to the Federal Grant Request Guide and review the request. Here you will have the option to change or add information before submitting your request (see step 15).
- Choose **“Save and Submit Request”** to send the grant to OSC for approval. If chosen, the contract status will change to PENDING_OSC_APPROVAL.

OSC will review your submission and approve your contract or return it for information. Agencies should monitor their project status through the Federal Grant Request Guide. If your contract status is changed to RETURN_FOR_INFORMATION, you will need to use the guide to make corrections or add additional information. BSAO will also e-mail the grant manager informing them of the issues.

15. Review an Outstanding Federal Grant Request

Choose this option to make changes or corrections on a new grant request, click **Start**.

Select Federal Grant Request

Enter the Cognizant Agency that the grant was established under and click **search**. Then click the radio button next to the grant you are updating.

The screenshot shows the 'Update Federal Grant Request' application interface. At the top, there is a progress bar with three steps: 1. Select Federal Grant Request (active), 2. Update Federal Grant Information, and 3. Save and Review. Below the progress bar, the title 'Step 1 of 3: Select Federal Grant Request' is displayed. A message reads: 'Please select the Federal Grant Request you wish to modify, submit, or cancel before proceeding.' Below this message is a search bar with the text 'Cognizant Agency' and the value 'SED01'. A 'Search' button is located to the right of the search bar. Below the search bar, the text 'Select a Federal Grant Request:' is followed by a table with 2 rows. The table has five columns: Award Reference, Customer Contract Number, Contract Status, Federal Grant Requester, and Federal Grant Manager. The first row is selected with a radio button.

Award Reference	Customer Contract Number	Contract Status	Federal Grant Requester	Federal Grant Manager
<input checked="" type="radio"/> RJ56	NYS00000000000000000000780	PENDING_OSC_APPROVAL	Imontaneli	ABIGAIL BERNHARDT
<input type="radio"/> LLLM		UNSUBMITTED	MONTANELI LORI	AARON KEMMER

16. Update Federal Grant Information

Select the area that you want to update by clicking the box containing Federal Grant, Contact, Draw, Attachments or Comment information and update accordingly.

The screenshot shows the 'Update Federal Grant Request' application interface. At the top, there is a progress bar with three steps: 1. Select Federal Grant Request, 2. Update Federal Grant Information (active), and 3. Save and Review. Below the progress bar, the title 'Step 2 of 3: Update Federal Grant Information' is displayed. A message reads: 'Please click the Next button to continue when you have made all updates or if you do not wish to modify the Federal Grant Request information. You may update the Federal Grant Request by selecting any of the information areas listed below.' Below this message are five buttons: 'Federal Grant', 'Contacts', 'Draw', 'Attachments', and 'Comments'. The 'Federal Grant' button is highlighted.

The screenshot shows the 'Update Federal Grant Request' application interface. At the top, there is a progress bar with three steps: 1. Select Federal Grant Request, 2. Update Federal Grant Information (active), and 3. Save and Review. Below the progress bar, the title 'Step 2 of 3: Update Federal Grant Information' is displayed. A message reads: 'Please click the Next button to continue when you have made all updates or if you do not wish to modify the Federal Grant Request information. You may update the Federal Grant Request by selecting any of the information areas listed below.' Below this message are five buttons: 'Federal Grant', 'Contacts', 'Draw', 'Attachments', and 'Comments'. The 'Federal Grant' button is highlighted. Below the buttons, there are several input fields for updating the grant information. The 'Federal Grant' section includes fields for Reference Award Number (RJ56), Award Description (testing), CPDA (10 207), Award Amount (100.00), Rate Set (FDF_STANDARD), Federal Agency (US Dept of Education), Owning Agency (SED01), Start Date (01/19/2022), and End Date (01/31/2022). The 'Associated Projects' section includes a field for PC Business Unit (OSC01). Below these fields is a table with 1 row. The table has two columns: Project and Activity. The first row is selected with a radio button.

Project	Activity
<input checked="" type="radio"/> 1 00000000024714 Qum	<input type="radio"/> 000000000000001 COVID_blue

17. SAVE Options

Save options for grants that have already been submitted to OSC for approval:

Click "Save and Exit"



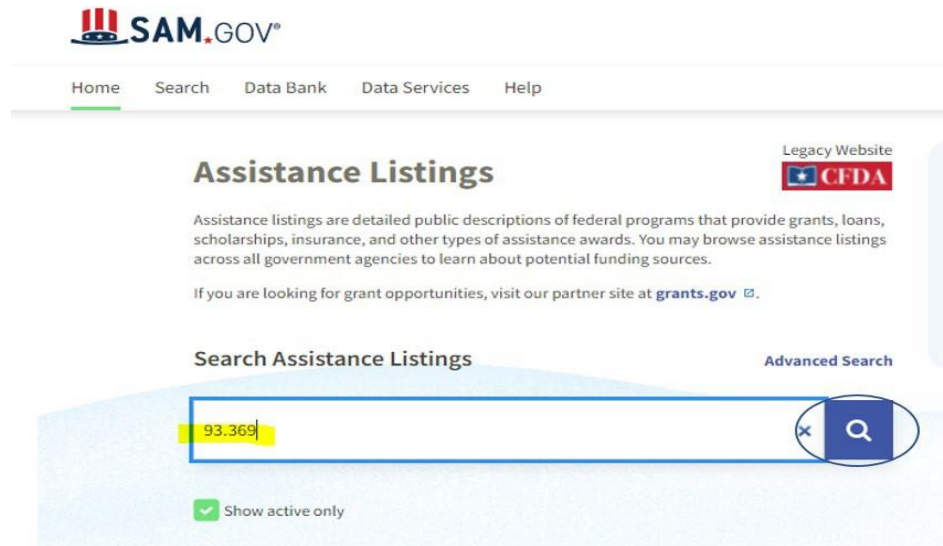
Save options for unsubmitted grants:

- A) Cancel the Request: This option will erase the contract.
- B) Save and Exit: This will save your work & exit you from the program.
- C) Save and Submit Request: This will save your work & submit it to OSC for approval.

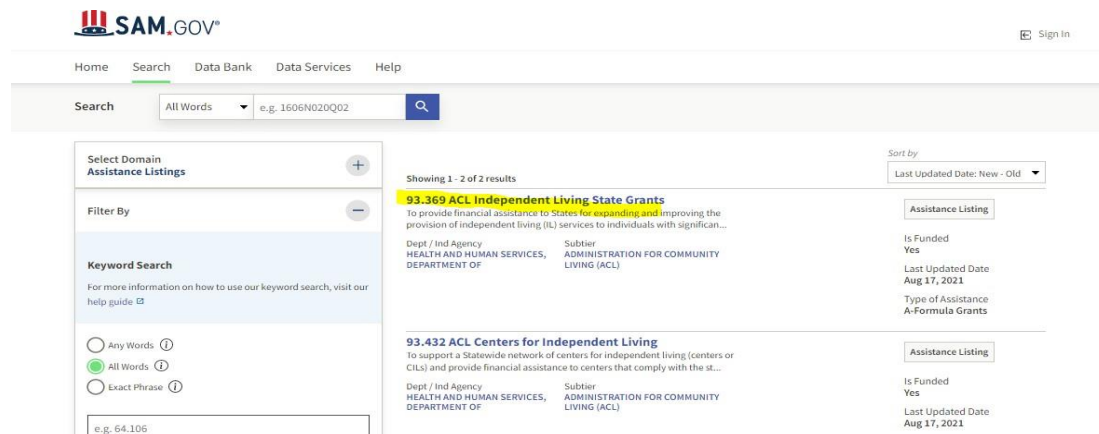


Exhibit 1

- 1) Go to the website sam.gov. Type in the CFDA under Assistance Listings, then click the magnifying glass



- 2) Click on the appropriate CFDA number in the search results



- 3) Create a screenshot of the information shown below & upload it into the Federal Grant Request Guide Attachments section. **Note:** The federal agency logo under this CFDA number is HHS.



Assistance Listing

- Overview
- Authorizations
- Financial Information
- Criteria for Applying
- Applying for Assistance
- Compliance Requirements
- Contact Information
- History

Follow

ASSISTANCE LISTINGS

ACL Independent Living State Grants



Note: This Assistance Listing was not updated by the issuing agency in 2022. Please contact the issuing agency listed under "Contact Information" for more information.

Assistance Listing

Popular Name
Independent Living Services

Sub-tier
ADMINISTRATION FOR COMMUNITY LIVING (ACL)

CFDA Number
93.369

Related Federal Assistance
93.432

[View available opportunities on Grants.gov related to this Assistance Listing](#)

Overview

Objectives


To provide financial assistance to States for expanding and improving the provision of independent living (IL) services to individuals with significant disabilities by promoting and maximizing their full integration and inclusion into the mainstream of American society.

Exhibit 2

The Grant Award Document or Notice of Award contains vital federal grant information.

- 1) Federal Agency awarding the grant
- 2) State Agency receiving the federal award
- 3) The Grant Award Number
- 4) The CFDA Number
- 5) The start & end dates
- 6) The PL Authority

See examples below:

	DEPARTMENT OF HEALTH & HUMAN SERVICES	Administration for Community Living Washington, D.C. 20201
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Notice of Award


Title of Program: (ILSG) Rehabilitation Act Subchapter B Independent Living Services Grants
Award Authority: P.L. 113-128 (WIOA)

Grantee: EDUCATION DEPARTMENT, NEW YORK STATE Ceylane Meyers-Ruff, Director 89 Washington Avenue Room 580-EBA ALBANY, NEW YORK 12234	Date: January 27, 2022	Grant No.: 2201NYILSG-01 Award Instrument: Grant (Formula) Project Period: 10-01-2021 - 09-30-2023 Budget Period: 10-01-2021 - 09-30-2023
--	-------------------------------	--

EIN: 1146013200X2 **CFDA:** 93.309 **Object Class Code:** 41.15
DUNS#: 806782173

Appropriation	CAN	Award This Action	Cumulative Grant Award to Date
75-22-0142	2022.2994905	\$219,411.00	\$401,698.00
Total		\$219,411.00	\$401,698.00

ACL Contact Information:
Please find your assigned ACL programmatic and fiscal contacts on ACL's website at <https://www.acl.gov/grants/acl-mandatory-grants-programmatic-and-fiscal-contacts>.


Emmanuel Ekwo
ACL Grants Officer

Terms and Conditions:

1. This grant award is issued under the Rehabilitation Act of 1973, as amended, P.L. 113-128. The terms and conditions of this Notice of Award (NoA) and other requirements have the following order of precedence: (1) statute; (2) executive order; (3) program regulation; (4) administrative regulation found in 45 CFR Part 75; (5) agency policies; and (6) Any additional terms and conditions and remarks on NoA.

Terms and Conditions: Please visit ACL's website at <https://www.acl.gov/grants/managing-grant> to view the terms and conditions, including but not limited to:

- Prohibition on certain telecommunications and video surveillance services or equipment
- SAM.gov / DUNS Requirement
- Latest Consolidated Appropriations Act



Recipient Information

1. Recipient Name

New York
Capital View Office Park - South Bldg, Rm 204
52 Washington Street

RENSELAER, NEW YORK 12144 2834

2. Congressional District of Recipient

*See Remarks

3. Payment Account Number and Type

*See Remarks

4. Employer Identification Number (EIN)

1146013200W1

5. Data Universal Numbering System (DUNS)

042387717

6. Recipient's Unique Entity Identifier

*See Remarks

7. Project Director or Principal Investigator

Sheila Poole

sheila.poole@ocfs.ny.gov
518-402-3108

8. Authorized Official

*See Remarks

Federal Agency Information

9. Awarding Agency Contact Information

Sona Cook
Grants Management Officer
sona.cook@acf.hhs.gov
214-767-2973

10. Program Official Contact Information

Joseph Bock
Program Authorizing Official
TBD
Bock.Joseph@acf.hhs.gov
111-111-1111

Federal Award Information

11. Award Number

2201NYADPT

12. Unique Federal Award Identification Number (FAIN)

2201NYADPT

13. Statutory Authority

Title IV-E of the Social Security Act -

14. Federal Award Project Title

*See Remarks

15. Catalog of Federal Domestic Assistance (CFDA) Number

93.659

16. CFDA Program Title

Adoption Assistance

17. Award Action Type

Supplement

18. Is the Award R&D?

*See Remarks

Summary Federal Award Financial Information

19. Total Amount of Federal Funds Obligated by this Action	\$3,819,981
20. FAIN	\$3,819,981
2201NYADPT	
21. Fiscal Quarter Start Date- 10-01-2021-	End Date- 12-31-2021

22. Authorized Treatment of Program Income

*See Remarks

23. Grants Management Officer - Signature

Sona Cook
Grants Management Officer

Footnotes

This award action reflects the application of the enhanced FMAP rate, as outlined in the Consolidated Appropriations Act of 2021.

REPORT 495		U.S. DEPARTMENT OF AGRICULTURE - FOOD AND NUTRITION SERVICE GRANT AWARD DOCUMENT				PCI / 100	
1. GRANTOR AGENCY: USDA - Food and Nutrition Service		2. APPROPRIATION: See below under Appropriation column					
3. NY DEPT OF HEALTH BUREAU OF ACCOUNTS MGMT ALBANY VENDOR NO. 53691701 000 NY 12337		4. TITLE OF GRANT: Child Nutrition (2 Year)					
5. APPORTIONMENT YEAR: 2022 GAD NUMBER: 4NY300325 AMENDMENT: 005		6. ESTIMATED ANNUAL GRANT AWARD:					
7. GRANT PERIOD FROM: 10/01/2021 GRANT PERIOD TO: 09/30/2022							
APPROPRIATION	FAIN	ACCOUNT ID	PCA TITLE	CFDA NO.	PREVIOUS LEVEL	INCREASE/DECREASE	CURRENT LEVEL
122/33539	224NY325N2020	202222N202044	- CNP CACFP CASH IN LIEU (O)	10.558	\$1,685,740.00	\$0.00	\$1,685,740.00
121/23539	224NY325N2020	202221N202044	- CNP CACFP CASH IN LIEU (O)	10.558	\$3,226,737.00	\$0.00	\$3,226,737.00
122/33539	224NY325N1099	202222N109944	- CNP BLOCK CONSOLIDATED (O)	10.555	\$0.00	\$0.00	\$0.00
121/23539	224NY325N1099	202221N109944	- CNP BLOCK CONSOLIDATED (O)	10.555	\$0.00	\$0.00	\$0.00
122/33539	224NY325N1199	202222N119944	- CNP BLOCK CONSOLDATD NON AP	10.555	\$0.00	\$52,865,122.00	\$52,865,122.00
121/23539	224NY325N1199	202221N119944	- CNP BLOCK CONSOLDATD NON AP	10.555	\$43,029,059.00	\$0.00	\$43,029,059.00
Total:					\$47,941,536.00	\$52,865,122.00	\$100,806,658.00
9. SPECIAL INSTRUCTIONS/COMMENTS							
Please note that the Financial Official (FO) assigned by the above grantee organization is responsible for maintaining valid banking information for this grant. This includes certifying that correct routing and transit numbers(ABA/RTN) and bank account numbers have been entered into the ASAP gov payment system. The Food and Nutrition Service and the United States Treasury are not responsible for a misdirected payment in the event that the FO entered the incorrect ABA/RTN or bank account number information.							
FFY22 2nd Quarter CN Block Funding							

FORM FNS 495

CREATE ID F0026156

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