

RETIREMENT PLAN TYPES, BENEFIT PLANS, OPTION CODES

Refer to the CBT training or Online help for instructions on completing the Retirement Plans panel. The retirement plan type selected on the Retirement Plans panel will determine which benefit plan is available. The drop down box of option codes will be based on the Plan Type and Benefit Plan that was selected. Only valid option codes will be made available to the user based upon these combinations. Use the codes below as a reference to complete the Retirement Plans panel.

PLAN TYPE	BENEFIT PLAN	OPTION CODES
<u>TIAA/CREF</u>		
7Z	T5SNYB (TIAA/CREF Tier 5 SUNY/Education)	None
	T5RPKB (TIAA/CREF Tier 5 Roswell Park)	None
	T5CNYB (TIAA/CREF Tier 5 CUNY)	None
	T3SNYB (TIAA/CREF Tier 3 SUNY/Education New Rate Indicator)	None
	T3RPKB (TIAA/CREF Tier 3 Roswell Park New Rate Indicator)	None
	T3CNYB (TIAA/CREF Tier 3 CUNY New Rate Indicator)	None
	TCUNYB (TIAA/CREF Tier 3 CUNY)	None
	TSYEDB (TIAA/CREF Tier 3 SUNY/Education)	None
	TRSPKB (TIAA/CREF Tier 3 Roswell Park)	None
	TSYEDA (TIAA/CREF Tier 1 or 2 SUNY/Education)	None
	TRSPKA (TIAA/CREF Tier 1 or 2 Roswell Park)	None
	TCUNYA (TIAA/CREF Tier 1 or 2 CUNY)	None
<u>NYS Employee's Retirement System</u>		
7Y	ERSBEF (NYS Employees Retirement Non-Tax Tier 3 or 4)	SEO
	ERSAFT (NYS Employees Retirement Taxable Tier 1 or 2 Non-Contributing)	SNC, SEO, 21L, CWC
<u>NYS Police and Firemen's Retirement System</u>		
7W	PAFAFT (NYS Police And Firemen's Taxable)	SNC, SEO, CWC
<u>NYS Teacher's Retirement System</u>		
7X	TRSBEF (NYS Teacher's Retirement Tier 3 or 4 Non-Taxable)	SEO
	TRSAFT (NYS Teacher's Retirement Tier 1 or 2)	SAO, SEO, SNC
<u>Buffalo Retirement System</u>		

7V BUFAFT (Buffalo Retirement Tier 1)

SEO

Bulletin 22, Attachment C

PLAN	BENEFIT PLAN	OPTION CODES
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Board of Education Retirement System

7T	NBECNB (NYC Board of Education Retirement CUNY Tier 3 or 4 Non-Taxable)	SEO
	NBECNA (NYC Board of Education Retirement CUNY Tier 1 or 2)	SEO, ITN, FRO
	NBENCB (NYC Board of Education Retirement Non-CUNY Tier 3 or 4)	SEO
	NBENCA (NYC Board of Education Retirement Non-CUNY Tier 1 or 2)	SEO, ITN, FRO

New York City Teacher's Retirement System

7S	NYTNCA (NYC Teacher's Retirement Tier 1 or 2 Non-CUNY)	SEO, ITT, FRO
	NYTNCB (NYC Teacher's Retirement Non-Tax Non-CUNY)	SEO, ITT
	NYTCAA (NYC Teacher's Retirement CUNY Adjunct Tax Tier 1 or 2)	SEO, ITT, FRO
	NYTCAB (NYC Teacher's Retirement CUNY Adjunct Non-Tax)	SEO, ITT
	NYTCNA (NYC Teacher's Retirement CUNY Tier 1 or 2)	SEO, ITT
7U	NYENCA (NYC Employee's Retirement Non-CUNY Tier 1 or 2)	SEO, ITN, 50%, FRO
	NYENCB (NYC Employee's Retirement Non-CUNY Non-Taxable)	SEO, ITN
	NYECAA (NYC Employee's Retirement CUNY Adjunct Tier 1 or 2)	SEO, ITN, FRO, 50%
	NYECAB (NYC Employee's Retirement CUNY Adjunct)	SEO, ITN, 50%, ACO, PTO
	NYECNA (NYC Employee's Retirement CUNY Non-Adjunct)	SEO, ITN, 50%, ACO, PTO
	NYECNB (NYC Employee's Retirement CUNY Non-Adjunct Non-Taxable)	SEO, ITN, 50%, ACO, PTO

K E Y	SEO - Standard Election	SAO - 50% Annuity	50% - 50% Annuity
	SNC - Standard No Election	ITN - ITHP	ACO - Additional Compensation
	21L - 21L	FRO - FICA Reduction	PTO - Physically Taxing
	CWC - Conservation/Warden's Credit	ITT - ITHP	