State of New York

Office of the State Comptroller - PAYROLL DEDUCTIONS & TAX COMPLIANCE SECTION APPLICATION FOR REFUND OF EMPLOYEE TIAA/CREF CONTRIBUTIONS

Contributions made by an employee for TIAA/CREF membership during the waiting period will be refunded, with interest, by the Office of the State Comptroller if, for any reason, the employee does not complete the waiting period and become a participating member of TIAA/CREF.

Refunds are requested by completion of this application by the employee, which must be notarized, and the agency. A refund will be made only after the employee has been off the payroll for two full payroll periods.

An employee who returns to State service, and who elects to claim credit for this period of service for TIAA/CREF membership, will be required to repay his/her contributions if they have been refunded.

Forward the original copy of this form to the Office of the State Comptroller and keep a copy for your records.

TO BE COMPLETED BY EMPLOY	/EE:			
PRINT OR TYPE Name		Address to which check is to be sent:		
		Zip		
Date		Signature		
THIS ACKNOWLEDGEMENT MU	ST BE COMPLETED BY A NO	TARY PUBLIC:		
State of		County of	SS:	
On this	day of	, 20	, before me personally appeared	
	to	be known and known to r	ne to be the same person described	
TO BE COMPLETED BY AGENCY	/ :	(Pl	ease Affix Stamp)	
Agency		Agency Code		
I certify that this employee's service	e with this agency has terminat	ed effective		
Authorized Signature		Title	Date	
NOTE: PLEASE INDICATE IF ANY	SALARY PAYMENT IS DUE EN	IPLOYEE AFTER SEPARA	ATION AND WHEN IT WILL BE PAID.	
BALANCE OF CONTRACT	LUMP SUM PAYMENT 🗆	OTHER □	NO ADDITIONAL PAYMENT \Box	
FOR OSC USE:				
Contributions		Approved for Payment		
Interest		Voucher Number		
Total		Date		