



Using SFS Analytics for Your Agency's Reporting and Data Needs

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Introduction

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Objectives

- Introduce new users to the SFS Analytics tool.
- Provide initial training needed to get started.
- Demonstrate some advanced capabilities.
- Build awareness about what information is available, and when you should consider using SFS Analytics.

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What is SFS Analytics?

- The data warehouse and business intelligence platform for agency financial data contained in SFS.
- A powerful and flexible interactive reporting tool.
- An application built on Oracle's Business Intelligence (BI) and OBIEE platform.

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Key Concepts

- SFS Analytics gives you the ability to:
 - Configure dashboards,
 - Narrow and focus results,
 - Configure result sets, and
 - Save, share, and export custom reports.
- SFS Analytics is refreshed every night:
 - Load date and time is shown on main Analytics page.
 - Reflects payments and allocations made through the prior day.
 - Data that is modified during the day will not be reflected until the next day.
- Unrestricted financial data from other business units is available to all users to monitor spending vs. appropriations.

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What is Available In SFS Analytics?

- **Available Subject Areas**
 - General Ledger
 - Budgeting
 - Contracts & Procurement
 - Expenses and Cash Payments
- **Coming Soon**
 - Travel
 - Project Costing

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Why use SFS Analytics?

- Monitor funds for low balances and balance transfers between funds.
- Submit quarterly expense reports for federal claim reimbursement.
- Produce monthly and yearly disbursement reports and project anticipated future spending based on historical values.
- Provide detailed reports to program units to determine chargebacks for divisions within your agency.
- Manage the cash ceiling of certain appropriations within a specific fund.

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SFS Analytics Training and Resources

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Getting Started

- Request access to role SFS ANALYTICS.
 - NYF_AGY_SFS_ANALYTICS.
- Experiment with available reports.
 - Recommend starting with **DW620: Appropriation Overview**.
This report provides a general view into your agency's appropriations.
- Check out available trainings, videos, and tips & tricks.
 - Click the User Resources link on the SFS Analytics homepage.
- Questions? Feedback? Please share with the SFS Help Desk (helpdesk@sfs.ny.gov).

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Questions and Answers

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